**CLIENT TAX NOTES – TY2022**

**PERSONAL INFORMATION:**

1. LAST NAME:

2. MIDDLE NAME:

3. FIRST NAME: Sujith

4. OCCUPATION:Software eng

5. DOB:

6. EMAIL ID:

7. CONTACT NO:

8. CURRENT ADDRESS:

9. MARITAL STATUS ON 31ST DEC 2022: married

10. VISA STATUS ON 31ST DEC 2022: H1B

11. NO OF MONTHS STAYED IN US IN THE YEAR 2022:11

12. STATE LIVED IN US IN 2022(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): TN

13. ANY CHILD TAX CREDIT AMOUNT RECEIVED IN 2022: NA

15. ANY LOANS IN INDIA OR USA:Both

16. FIRST PORT OF ENTRY DATE (YEAR) TO USA :2014

17. SSN:

**SPOUSE DETAILS:**

1. FIRST NAME: Priyanka

2. LAST NAME:

3. ITIN/SSN:

4. DOB:

5. OCCUPATION: Software eng

6. EMAIL ID:

7. CONTACT NO:

**KIDS DETAILS: NA**

1. FIRST NAME:

2. LAST NAME:

3. ITIN/SSN:

4. DOB:

5. Amount received as child tax credit in 2022 :

**KIDS DETAILS NA**

1. First name:

2. Last name:

3. ITIN/SSN:

4. DOB:

5. Amount received as child tax credit in 2022 :