Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name	Social security number	Social security number						
ASHOK KUMAR KAMSALI	318-89-4009							
Spouse's name	Spouse's social security number	er						
SREE SUDHA KAMSALI	APPLIED FOR							
Part I Tax Return Information – Tax Year E	ding December 31, 2022 (Enter year you are authorizing	J.)						
Enter whole dollars only on lines 1 through 5.								
Note: Form 1040-SS filers use line 4 only. Leave lines 1,	3, and 5 blank.							
1 Adjusted gross income	1 6	5,046.						
2 Total tax		4,284.						
3 Federal income tax withheld from Form(s) W-2 and	Form(s) 1099	6,145.						
4 Amount you want refunded to you		1,861.						
5 Amount you owe								

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

GLOBAL TAXES	LLC	to enter or generate my

9	4	0	0	9	as					
Enter five digits, but don't enter all zeros										

Enter five digits, but don't enter all zeros

my

as mv

PIN

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

X I authorize

Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC to enter or generate my PIN ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature 🕨	Da	te 🕨	•									
Practitioner PIN Method Returns Only—continue below												
Part III Certification and Authentication – Practitioner PIN Meth	nod Only											
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selec	cted PIN.	2	2					6 III zer		9	8 9	9

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >		Date 🕨	
	Retain This Form — Se Form to the IRS Unles	ee Instructions s Requested To Do So	
E. B. J. B. J. K. A. D. B. K.			E 9970 (D 01 0001)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA Date

1040		artment of the Treasury—Internal Revenue Serv S. Individual Income Ta		urn	202	2	OMB No. 1545	-0074	IRS Use Only	∕—Do not w	rite or staple i	in this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly u checked the MFS box, enter the n on is a child but not your dependent	ame of y	-			Head of the HOH or			spoi	use (QSS)	-
Your first name	and mi	ddle initial	Last na	ime						Your so	cial securit	y number
ASHOK KU	MAR		KAMS	SALI						318-	89-4009	9
		first name and middle initial	Last na									urity number
SREE SUD	АН		KAMS	SATIT						APPT	IED FOR	2
		r and street). If you have a P.O. box, see						A	Apt. no.			on Campaigr
1224 MAR	TTN	TAVERN RD								•	nere if you,	
-		ce. If you have a foreign address, also co	mplete s	paces bel	ow.	Sta	ate	ZIP c	ode			tly, want \$3
MORRISVI		,	·			NC		275	60		othis fund. ow will not	Checking a
Foreign country				Foreian pr	rovince/state/c		-		in postal code		or refund.	0
,				5 1			,		,		You	Spouse
Digital Assets		ny time during 2022, did you: (a) rec ange, gift, or otherwise dispose of a									 Yes	No
Standard	Som	eone can claim: 🗌 You as a de	penden	t 🗌	Your spouse	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or you	u were a	dual-status a	alier	ı					
Age/Blindness	You:	Were born before January 2, 1	958	Are bl	ind Spo	use	: 🗌 Was bor	n befo	ore January	2, 1958	🗌 ls bli	ind
Dependents	(see	instructions):		(2) 5	Social security		(3) Relationsh	ip (4) Check the b	ox if quali	fies for (see	instructions):
If more		irst name Last name			number		to you		Child tax c	redit	Credit for oth	ner dependents
than four											[7
dependents,											[
see instructions and check	;										[=
here											[
	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruc	tions)					. 1a		
Income	b	Household employee wages not re			,					. 1b		_,
Attach Form(s)	с	Tip income not reported on line 1a	•		. ,					. 1c	:	
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep								. 1d		
W-2G and	е	Taxable dependent care benefits f								. 1e		
1099-R if tax	f	Employer-provided adoption bene								. 1f	-	
was withheld.	g	Wages from Form 8919, line 6 .			,					. 1g	_	
lf you did not get a Form	h	Other earned income (see instruct								. 1h		0.
W-2, see	i	Nontaxable combat pay election (,				1					
instructions.	z	Add lines to through th								. 1z		72,046.
Attach Sch. B	2a	-	2a		1		axable interest			. 2b		,
if required.	3a	· -	3a				Ordinary divider				-	
	4a		4a				axable amount				-	
Standard	5a		5a				axable amount			. 5b		
Deduction for -	6a		6a				axable amount			. 6b	-	
 Single or Married filing 	c	If you elect to use the lump-sum e		method								
separately,	7	Capital gain or (loss). Attach Sche								7		
\$12,950Married filing	8	Other income from Schedule 1, lin								. 8	-	-7,000.
jointly or	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7								. 9		55,046.
Qualifying spouse,	10	Adjustments to income from Sche								. 10		
\$25,900 • Head of	11	Subtract line 10 from line 9. This is						• •		. 11		55,046.
household,	12	Standard deduction or itemized		•	•			• •		. 12		25,900.
\$19,400 • If you checked	13	Qualified business income deduct						• •		. 13		<u>.</u>
any box under	13 14					099	ώπ	• •		. 14		
Standard Deduction,	14 15	Add lines 12 and 13 Subtract line 14 from line 11. If zer			 -0- This is w		tavahle incom	 A		. 14		<u>25,900.</u> 39,146.
see instructions.			5 01 165	o, ontor .	5 . 1113 13 y	Jui		. .	• • •	. 13		, <u>1</u> 40.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)										Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): 1 🗌 881	4 2 4972	3		[1	6	4,2	284.
Credits	17	Amount from Schedule 2, lir	ne3					1	7		
	18	Add lines 16 and 17						1	8	4,2	284.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			1	9		
	20	Amount from Schedule 3, lir	ne8					2	20		
	21	Add lines 19 and 20						2	21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				2	22	4,2	284.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			2	23		0.
	24	Add lines 22 and 23. This is	your total tax					2	24	4,2	284.
Payments	25	Federal income tax withheld									
	а	Form(s) W-2				25a	6,1	L45.			
	b	Form(s) 1099				25b					
	с	Other forms (see instruction	s)			25c					
	d	Add lines 25a through 25c						2	5d	6,1	L45.
15	26	2022 estimated tax paymen	ts and amount a	pplied from 20	21 return			2	26		
If you have a qualifying child,	27	Earned income credit (EIC)				27					
attach Sch. EIC.	28	Additional child tax credit from				28					
	29	American opportunity credit	from Form 8863	3, line 8		29					
	30	Reserved for future use .		-		30					
	31	Amount from Schedule 3, lir				31					
	32	Add lines 27, 28, 29, and 31					edits .	3	32		
	33	Add lines 25d, 26, and 32. T			-				3	6,1	45.
Defined	34	If line 33 is more than line 24							34	1,8	361.
Refund	35a		-			-			5a		361.
Direct deposit?	b	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here									
See instructions.		Account number 8 2 7				,					
	36	Amount of line 34 you want			ed tax	36					
Amount	37	Subtract line 33 from line 24	,								
You Owe	01	For details on how to pay, g							37		
	38	Estimated tax penalty (see in				38					
Third Party	Do	you want to allow another				See					
Designee		structions	•				Yes. Com	plete belo	w. [X No	
-		signee's		Phone				lidentificat	ion		
	nai			no.			number	. ,			
Sign		der penalties of perjury, I declare t ief, they are true, correct, and com									
Here					,		normation c				•
	YO	ur signature		Date	Your occupation					you an Identi [.] enter it here	
Joint return?					SW ENGINEE	ER		(see inst			
See instructions.	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupati	ion				our spouse a	
Keep a copy for your records.								-		ion PIN, ente	r it here
your records.					HOME MAKEF			(see inst)		
		one no. (469)600-664		Email address	KAMSALIASH			T 151			
Paid		eparer's name	Preparer's signat			Date		TIN		heck if:	
Preparer		SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/18/2023 P02082								Self-empl	,
Use Only		m's name GLOBAL TA								78)965-9	
			Y CT E BRU	JNSWICK N	J 08816			Firm's El	N	84-3171	
Go to www.irc.a	ov/Form	n1040 for instructions and the late	et information		DAA					Earm 104	()

Go to www.irs.gov/Form1040 for instructions and the latest information.

BAA REV 02/10/23 PRO

Form **1040** (2022)

SCHE	DULE	1
(Form	1040)	

Department of the Treasury

Internal Revenue Service

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01**

Your social security number

Name(s) shown on Form 1040, 1040-SR, or 1040-NR ASHOK KUMAR & SREE SUDHA KAMSALI

ASHC	K KUMAR & SREE SUDHA KAMSALI	318-89-4	009	
Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received			
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C	3		
4	Other gains or (losses). Attach Form 4797			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att			-7,000.
6	Farm income or (loss). Attach Schedule F.			
7	Unemployment compensation			
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
ĥ	Jury duty pay			
i	Prizes and awards			
j	Activity not engaged in for profit income			
k	Stock options	8j 8k		
1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
ο	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z			
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR	<u>, or 1040-NR,</u>	line 8 10	-7,000.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

Parl	II Adjustments to Income						-	
11	Educator expenses					11		
12	Certain business expenses of reservists, performing artists, and fee	-basi	s aov	vernme	ent 🗌			
	officials. Attach Form 2106					12		
13	Health savings account deduction. Attach Form 8889					13		
14	Moving expenses for members of the Armed Forces. Attach Form 3903				. [14		
15	Deductible part of self-employment tax. Attach Schedule SE					15		
16	Self-employed SEP, SIMPLE, and qualified plans					16		
17	Self-employed health insurance deduction				. [17		
18	Penalty on early withdrawal of savings					18		
19a						9a		
b	Recipient's SSN							
	Date of original divorce or separation agreement (see instructions):							
20	IRA deduction					20		
21	Student loan interest deduction					21		
22	Reserved for future use				-	22		
3	Archer MSA deduction					23		
24	Other adjustments:			• •	· F			
		24a						
	Deductible expenses related to income reported on line 81 from the							
~		24b						
с	Nontaxable amount of the value of Olympic and Paralympic medals							
Ŭ	and USOC prize money reported on line 8m	24c						
d		24d						
	Repayment of supplemental unemployment benefits under the Trade	210						
C	Act of 1974	24e						
f	Contributions to section 501(c)(18)(D) pension plans	24f						
		24g						
	Attorney fees and court costs for actions involving certain unlawful	<u></u>						
		24h						
;	Attorney fees and court costs you paid in connection with an award	<u></u>						
	from the IRS for information you provided that helped the IRS detect							
	tax law violations	24i						
i	Housing deduction from Form 2555	24j						
	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	<u>-</u>						
n		24k						
z	Other adjustments. List type and amount:	271						
2		24z						
5	Total other adjustments. Add lines 24a through 24z					25		
.5 26	Add lines 11 through 23 and 25. These are your adjustments to income					2.5		
.0	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a					26		
	BAA		02/10/23				le 1 (Form 1040	

	DULE E				Supplementa	l Inc	ome an	d Los	SS			OMB No	o. 1545-0074
(Form	1040)	(Fron	m ren	ntal real estate	, royalties, partners	hips, S	corporati	ons, es	states,	trusts, REMI	Cs, etc.)	20	799
Departm	ent of the Treasury			A	ttach to Form 1040	, 1040-	SR, 1040-I	NR, or	1041.			Attachn	nent
	Revenue Service			Go to www.ir	s.gov/ScheduleE fo	r instru	uctions an	d the la	itest in	formation.		Sequen	ice No. 13
Name(s)	shown on return										Your soci	al security	number
	K KUMAR &										318-8	9-4009	
Part					I Real Estate ar								
	Note: If yo	ou are ii	in the	business of re	nting personal prope 5 on page 2, line 40.	rty, use	Schedule	C. See	instru	ctions. If you a	are an indi	vidual, rep	ort farm
Α					t would require you	to file	Form(s) 1	0002 9	Soo inc	structions			
			,		()							· _ T	
1 a	Physical addr	ess of	f eac	n property (st	reet, city, state, ZI	P code	e)						
Α	PJR ENCLA	VE, N	MAD	HINA GUDA	HYDERABAD TI	ELANO	GANA IN	500	050				
В													
С													
1b	Type of Prope				al real estate prope				Fa	ir Rental	Persor	nal Use	QJV
	(from list below	N)			the number of fair					Days	Da	ays	GOV
Α	3				days. Check the Q e requirements to			Α		365		0	
В					venture. See instru			В					
С				qualities joint				С					
	of Property:												
	Single Family R			3 Vacatio	on/Short-Term Rer	ntal	5 Land			Self-Rental			
2	Multi-Family Re	sidenc	се	4 Comm	ercial		6 Roya	lties	8	Other (desc	ribe)		
										Propert			
Incom	e:							Α		В			С
3		4				3			00.				•
4						-							
Expen			-			+ •							
5						5							
6	0					6							
7		-				7							
8	Commissions					8							
9						9							
10						10							
11	•					11		1.0	00.				
12					(see instructions)	12							
13						13							
14	Repairs					14		3,0	00.				
15	Supplies .					15			00.				
16	Taxes					16							
17	Utilities					17		5	00.				
18						18							
19	Other (list)	-		-		19							
20					9	20		7,5	00.				
21	Subtract line 2	0 from	n line	e 3 (rents) and	/or 4 (royalties). If								
				()	nd out if you must								
	file Form 6198	j				21		-7,0	00.				
22					r limitation, if any,								
	on Form 8582	(see ii	nstru	uctions)		22	(7,00)0.)	()	(
23a	Total of all am	ounts	repo	orted on line 3	for all rental prope	erties			23a		500.		
b	Total of all am	ounts	repo	orted on line 4	for all royalty prop	oerties			23b				
с	Total of all am	ounts	repo	orted on line 1	2 for all properties				23c				
d					8 for all properties				23d				
е					0 for all properties				23e	5	7,500.		
24		-			n on line 21. Do no		-				. 24		
25	Losses. Add re	oyalty l	losse	es from line 21	and rental real esta	te loss	es from lin	ie 22. E	Enter to	otal losses he	ere 25	(7,000.
26					income or (loss).								
	here. If Parts	II, III,	IV, a	and line 40 c	on page 2 do not	apply	to you, a	also ei	nter th	nis amount o	on		

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 For Paperwork Reduction Act Notice, see the separate instructions. -7,000.

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	B867	Paid Preparer's Due Diligence Checkl	ist	OMB	No. 1545	5-0074
Form		Farned Income Credit (FIC), American Opportunity Tax Credit (AO	TC).		For tax y	/ear
(Rev. No	ovember 2022)	Child Tax Credit (CTC) (including the Additional Child Tax Credit (AC Credit for Other Dependents (ODC)), and Head of Household (HOH) Fili	rC) and ng Status		20	
	nent of the Treasury Revenue Service	To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 104 Go to <i>www.irs.gov/Form886</i> 7 for instructions and the latest infor		Attacl Seque	hment ence No.	70
Тахрауе	er name(s) shown or	return	Taxpayer identificatio	n number		
ASH	OK KUMAR &	SREE SUDHA KAMSALI	318-89-400	9		
Prepare	r's name		Preparer tax identifica	ation num	ber	
		I SAGAR GUPTA TALLAM	P02082703			
Part		gence Requirements				
Please for the	e check the app e benefit(s) claim	propriate box for the credit(s) and/or HOH filing status claimed on the rened (check all that apply).		e the rel AOTC		arts I–\ HOH
1	Did you comp	lete the return based on information for the applicable tax year provided	by the taxpayer	Yes	No	N/A
		obtained by you? (See instructions if relying on prior year earned income.		×		
2	worksheets fo 1040) instruct worksheet(s) t	claimed on the return, did you complete the applicable EIC and/or und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sche ions, and/or the AOTC worksheet found in the Form 8863 instruction hat provides the same information, and all related forms and schedules	dule 8812 (Form ns, or your own			
	claimed?	· · · · · · · · · · · · · · · · · · ·		×		
3	the following.Interview the	the knowledge requirement? To meet the knowledge requirement, you taxpayer, ask questions, and contemporaneously document the taxpayer at the taxpayer is eligible to claim the credit(s) and/or HOH filing status.				
	 Review infor 	mation to determine that the taxpayer is eligible to claim the credit(s) a				
		p figure the amount(s) of any credit(s)		X		
4	information re	nation provided by the taxpayer or a third party for use in preparin asonably known to you, appear to be incorrect, incomplete, or inconsi ons 4a and 4b. If " No ," go to question 5.)	stent? (If "Yes,"		X	
а	Did you make	reasonable inquiries to determine the correct, complete, and consistent in	nformation? .			
b	Did you conte you asked, wh	emporaneously document your inquiries? (Documentation should includion you asked, when you asked, the information that was provided, and	le the questions d the impact the			
_		d on your preparation of the return.)				
5	keep a copy o applicable wo 8867 and any taxpayer that	y the record retention requirement? To meet the record retention require f your documentation referenced in question 4b, a copy of this Form 886 rksheet(s), a record of how, when, and from whom the information used applicable worksheet(s) was obtained, and a copy of any document(s) you relied on to determine eligibility for the credit(s) and/or HOH filing st of the credit(s)	7, a copy of any to prepare Form provided by the atus or to figure	X		
		uments provided by the taxpayer, if any, that you relied on:				
6		e taxpayer whether he/she could provide documentation to substantiate				
		or HOH filing status and the amount(s) of any credit(s) claimed on the red for audit?		X		
7		e taxpayer if any of these credits were disallowed or reduced in a previou				
'		e disallowed or reduced, go to question 7a; if not, go to question 8.)	5 year:			
а	•	ete the required recertification Form 8862?				

If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and 8 correct Schedule C (Form 1040)?

For Paperwork Reduction Act Notice, see separate instructions.

REV 02/10/23 PRO

Form 8867 (Rev. 11-2022)

367 (Rev. 11-2022)			Page 2
II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
more than one person (tiebreaker rules)?			
Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim (CTC, A	CTC,
Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC	C, go to	Part \	<i>'</i> .)
Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No
		o Part	VI.)
and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
VI Eligibility Certification			
You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	/or HO	H filing	status
A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses or s) and/c	the ret or HOH	urn or filing
B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	list for a	ny app	licable
C. Submit Form 8867 in the manner required; and			
D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
1. A copy of this Form 8867.			
2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? Did you ask the taxpayer the rules) Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.) Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a clitzen, national, or resident of the United States? Did you explain to the taxpayer that he/she may not claim the CTC/ACTC/ODC for a child as not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? U Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC) Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC? U Due Diligence Questions for Claiming HOH (If the return does not claim AOTC) (If Eligibility Certification Y A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respon in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s) and complete the Form 8867 in the manner required; and D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10. Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tlebreaker rules)? Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim Or ODC, go to Part IV.) Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? Did you explain to the taxpayer that he/she may not claim the CTC/ACTC (DDC for a child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the crolif? W Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Did the taxpayer the rules about claiming AOTC (If the return does not claim AOTC, go to Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qualified they aver you determined that the taxpayer as unmarried or considered unmarried on the last day of the tax year and provided more than half of the cost of keeping up a home for the year for a qualifying person? W Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing status, go to Hate You we yen as the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responses or in your notes, review adequate information, or determine if the tax	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to Part III.) Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child lived with the taxpayer for OC/, go to Part IV.) Have you determined that each qualifying person for the CTC/ACTC/ODC (if the return does not Claim CTC, A or ODC, go to Part IV.) Have you explain to the taxpayer the rules about claiming the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? Iv ouverplain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? Iv Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V.) Iv Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V.) Iv Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V.) Iv Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V.) Iv Due Diligence Questions for Claiming HOH (If the return does not claim AOTC, g

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	X	

REV 02/10/23 PRO

Form 8867 (Rev. 11-2022)

Form W-7
(Rev. August 2019)
Department of the Treasury Internal Revenue Service

Application for IRS Individual Taxpayer Identification Number For use by individuals who are not U.S. citizens or permanent

Department of the Treas Internal Revenue Service	e	See sepa	rate instruc	tions.			ents				
Before you begin					-	-		🗙 Ар	ply f	pe (check one box or a new ITIN):
	nis form if you have, or are eligil									an existing ITIN	
must file a U.S. f	ubmitting Form W-7. Read the ederal tax return with Form V t alien required to get an ITIN to cla	V-7 unless you	meet one o							c, d, e, f, or g, y	ou
_	t alien filing a U.S. federal tax retur		7111								
	nt alien (based on days present in		s) filing a U.S	S. federa	l tax retur	n					
	of U.S. citizen/resident alien						stru	ctions) 🕨			
e 🛛 Spouse of L		d or e, enter name ASHOK KUMAR			S. citizen/					ions)► 18-89-4009	
f 🗌 Nonresident	t alien student, professor, or resear	rcher filing a U.S. f	ederal tax re	turn or c	laiming a	n except	ion				
h Other (see in											
-	on for a and f : Enter treaty country		lle name	and	treaty ar	article number ► Last name					
Name	1a First name SREE SUDHA	IVIICO	lie name					ALI			
(see instructions) Name at birth if different ►	1b First name	Mido	lle name			Last					
Applicant's Mailing	2 Street address, apartment nu 1224 MARTIN TAVER	-	e number. If	you hav	ve a P.O.	box, see	e se	parate ir	nstrue	ctions.	
Address	City or town, state or province, and country. Include ZIP code or postal code where appropriate.MORRISVILLENCNCUSA27560										
Foreign (non- U.S.) Address (see instructions)	ess										
Divite	4 Date of birth (month / day / year)	Country of birth		City an	d state or	nrovince		ntional)	5	Male	
Birth Information	02/14/1987	INDIA		Oity and		province	0) 0	ptional)			
Other	6a Country(ies) of citizenship INDIA	6b Foreign tax I.I	D. number (if	any)	6c Type	of U.S. v	/isa	(if any), ni		r, and expiration dat	Э
Information	6d Identification document(s) submitted (see instructions) Image: Passport Image: Driver's license/State I.D. Image: USCIS documentation Image: Other										
	the United States India No.: V3205085 Exp. date: 10/05/2031 (MM/DD/YYYY)										
	 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 										
	6f Enter ITIN and/or IRSN ► I	TIN			IF	SN					and
	name under which it was iss	ued ►									
	First name Middle name Last name										
	6g Name of college/university or company (see instructions) ►										
	City and state Length of stay										
Sign Here	Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number.										
Keep a copy for your records.	Signature of applicant (if delegate, see instructions)			Date (month / day / year) F			Př	Phone number			
-	Name of delegate, if applicable (type or print)			Delegate's relationship to applicant				Parent Court-appointed guard			lian
Acceptance	Signature			Date (month / day / year)			Pł	Phone			
Agent's	Nome and title (time and title	\ \	Nome of				Fa	Х			
Use ONLY	Name and title (type or print) Name			ame of company EIN Offic			code				

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