# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

IIILEIIIAI	nevenue del vice					
Subm	ission Identification Number (SID)					
Taxpaye	er's name	Social secu	rity numl	ber		
SAM	ATHA REDDY BURRI	705-4	3-843	4		
Spouse	's name	Spouse's so	ocial sec	urity nu	mber	
Part	·	r year you	are au	thoriz	ing.)	
	whole dollars only on lines 1 through 5.					
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1.4		100	701
1	Adjusted gross income		1	<del></del>		$\frac{721.}{202}$
2 3	Total tax		3	-		382.
4	Amount you want refunded to you		4	-		837.
5	Amount you owe		5		۷,	455.
Part			_	/our r	eturi	າ)
	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended					
for any Agent in payme authori payme busines taxes to person	If my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Lorinitiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account income of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation recessed as a considerable of the payment (settlement) date. I also authorize the financial institutions involved in the conference of the payment (settlement) date. I also authorize the financial institutions involved in the conference of the payment (settlement) below is my signature for the income tax return (original or amended) I as a conference of the payment (original or amended) I as a conference of the payment (original or amended) I as a conference or the payment (original or amended) I as a conference or the payment (original or amended) I as a conference or the payment (original or amended) I as a conference or the payment of the pa	S. Treasury icated in the on to debit the the authoritiests must be processing bayment. I full full for the control of the con	and its of tax prepose entry zation. To be received of the elements of the acceptance of the acceptance and its entre en	designation to this To revolved no lectronic control of the contro	ated F n softv accou oke (ca o later ic payredge t	inancial vare for nt. This ancel) a than 2 ment of that the
	nic Funds Withdrawal Consent.				_	
Тахра	yer's PIN: check one box only I authorize GLOBAL TAXES LLC to enter or generate	my DINI	3   8   4	4   3	4	00 1001
	I authorize GLOBAL TAXES LLC to enter or generate  ERO firm name	· E	nter five		but	as my
	signature on the income tax return (original or amended) I am now authorizing.	C	on't ente	r all zei	ros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am r if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN meth below.					
Yours	signature ▶ Date ▶					
Snous	se's PIN: check one box only	_				
opou.	I authorize to enter or generate	my DINI				as my
	ERO firm name	-	nter five	digits.		as IIIy
	signature on the income tax return (original or amended) I am now authorizing.		on't ente	•		
	I will enter my PIN as my signature on the income tax return (original or amended) I am r if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metholow.		_			_
Spous	e's signature ▶ Date ▶					
	Practitioner PIN Method Returns Only—continue below					
Part	Certification and Authentication — Practitioner PIN Method Only					
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9	6 6	1 9	8 8	9
			nter all ze			
authori	that the above numeric entry is my PIN, which is my signature for the electronic individual income to the for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers of I	nitting this re	turn in a	accorda	anće v	
ERO's	s signature ▶ Date ▶					
	ERO Must Retain This Form — See Instructions					
	Don't Submit This Form to the IRS Unless Requested To	Do So				

# Department of the Treasury—Internal Revenue Service U.S. Nonresident Alien Income Tax Return

|--|

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jai	n. 1–D	Dec. 31, 2022, or other tax year beg	inning	, 2022,	ending	,	20		See separate nstructions.
Filing Status	☑ Single ☐ Married filing separately (MFS) ☐ Qualifying surviving spouse (QSS) ☐  If you checked the QSS box, enter the child's name if the qualifying person is a child but not your dependent:							tate	☐ Trust
Check only one box.		you checked the QSS box, enter the		. , , , ,	•	•	dent:		
Your first name	and i	middle initial	Last na	ame			Your id	-	ring number ons)
SAMATHA E	REDE	Ϋ́	BURR	I			705-	43-	8434
Home address	(numl	oer and street). If you have a P.O. b	ox, see ins	structions.			•		Apt. no.
813 COVEN	ITRY	LANE							
City, town, or p	ost of	ffice. If you have a foreign address,	also comp	lete spaces below.		State		ZIP c	ode
SOMERSET						NJ		088	73
Foreign country	/ nam	e	Foreign	n province/state/county		Foreign	postal co	de	
Digital Assets		ny time during 2022, did you: (a) re erwise dispose of a digital asset (or					r (b) sell,		inge, gift, or ☑ Yes
Dependents	;					(4) Ch	eck the box	x if qua	lifies for (see inst.):
(see instructions)		(1) First name Last nar	ne	(2) Dependent's identifying number	(3) Relationship to	ou Chi	ld tax cred	it	Credit for other dependents
If mare than four									
If more than four dependents, see	1						Ц		<u>U</u>
instructions and							Ц		
check here							Щ	$\perp$	
Income	1a	Total amount from Form(s) W-2, k	,	,					111,120.
Effectively	b	Household employee wages not r							
Connected	С	Tip income not reported on line 1	`	,					
With U.S.	d	Medicaid waiver payments not re	•	` ' ` `	,				
Trade or	е	Taxable dependent care benefits		•				_	
Business	f	Employer-provided adoption ben		•					
Attach	g	Wages from Form 8919, line 6 .							
Form(s) W-2,	h	Other earned income (see instruc	,				. 1h		
1042-S, SSA-1042-S,	i :	Reserved for future use	4:						
RRB-1042-S,	J I-	Reserved for future use	. <u>1j</u>						
and 8288-A	k	Total income exempt by a treaty f line 1(e)		ule OI (Form 1040-NR),					
here. Also attach	z	Add lines 1a through 1h			<u>IK</u>		. 1z		111,120.
Form(s)	2a	Tax-exempt interest	2a	I	xable interest				5.
1099-R if		Qualified dividends	3a		dinary dividends .		. 3b		
tax was withheld.	4a	IRA distributions	4a		xable amount				
If you did not	5a	Pensions and annuities	5a		xable amount				
get a Form	6	Reserved for future use							
W-2, see instructions.	7	Capital gain or (loss). Attach Sche	edule D (Fo	rm 1040) if required. If n	ot required, check h	ere [	7		325.
instructions.	8	Other income from Schedule 1 (Fe	orm 1040),	line 10			. 8		-8,729.
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, ar			102,721.				
	10	Adjustments to income:							
	а	From Schedule 1 (Form 1040), lin							
	b	Reserved for future use							
	С	Reserved for future use			10c				
	d	Enter the amount from line 10a. T	hese are yo	our <b>total adjustments t</b> e	o income		. 100	1	
	11	Subtract line 10d from line 9. This	is your <b>ad</b>	justed gross income			. 11		102,721.
	12	Itemized deductions (from Schededuction (see instructions)		.,		dia, standa n_US/India_Tre			12,950.
	13a	Qualified business income deduc			1 1				
	b	Exemptions for estates and trusts							
	С	Add lines 13a and 13b					. 130	;	
	14								12,950.
	15	Subtract line 14 from line 11. If ze	ro or less.	enter -0 This is vour ta	xable income				89,771.

Tax and	16	Tax (see instructions). Check if any	from For	rm(s): <b>1</b> $\square$ 88	<b>1</b> 4 <b>2</b> 🗌 497	2 <b>3</b>			16	15,382.
Credits	17	Amount from Schedule 2 (Form 1	040), line	3					17	0.
	18	Add lines 16 and 17							18	15,382.
	19	Child tax credit or credit for other	depende	ents from Sched	ule 8812 (Form 10	40) .			19	
	20	Amount from Schedule 3 (Form 1	040), line	8					20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18. If ze	ero or less	s, enter -0					22	15,382.
	23a	Tax on income not effectively con Schedule NEC (Form 1040-NR), li				23a				
	b	Other taxes, including self-emplo line 21	•	•	,	23b				
	С	Transportation tax (see instruction	ns)			23c				
	d	Add lines 23a through 23c							23d	
	24	Add lines 22 and 23d. This is you	r total ta	x					24	15,382.
Payments	25	Federal income tax withheld from	:							
	а	Form(s) W-2				25a	17	,837.		
	b	Form(s) 1099				25b				
	С	Other forms (see instructions) .				25c				
	d	Add lines 25a through 25c							25d	17,837.
	е	Form(s) 8805							25e	
	f	Form(s) 8288-A							25f	
	g	Form(s) 1042-S							25g	
	26	2022 estimated tax payments and							26	
	27	Reserved for future use				27				
	28	Additional child tax credit from So	chedule 8	8812 (Form 1040)		28				
	29	Credit for amount paid with Form				29				
	30	Reserved for future use				30				
	31	Amount from Schedule 3 (Form 1	,.			31				
	32	Add lines 28, 29, and 31. These a							32	
	33	Add lines 25d, 25e, 25f, 25g, 26,							33	17,837.
Refund	34	If line 33 is more than line 24, sub				-	-		34	2,455.
	35a	Amount of line 34 you want <b>refun</b>							35a	2,455.
Direct deposit? See instructions.	b	· · · · · · · · · · · · · · · · · · ·								
see manachons.	d	Account number 8 2 5 7								
	е	If you want your refund check ma								
		enter it here.							- 1	
	36	Amount of line 34 you want appli			ed tax	36				
Amount	37	Subtract line 33 from line 24. This		-						
You Owe		For details on how to pay, go to v	_			1 1			37	
	38	Estimated tax penalty (see instruc				38				<b>V</b>
Third	•	u want to allow another person to	discuss t		e IRS? See instru	ctions.		s. Compl		ow. 🗵 No
Party Designee	Desig			Phone				nal identifi	cation	
Designee		penalties of perjury, I declare that I have they are true, correct, and complete. De	e examine	d this return and ac			tatements			
Sign	Your	signature		Date	Your occupation			l If the	e IRS se	ent you an Identity
Here	i oui .	signaturo		Date	rour occupation					PIN, enter it here
					SOFTWARE E	NGINE	ER	(see	inst.)	
	Phone			Email address						
Paid	Prepa	rer's name	Preparer	's signature		Date		PTIN	T	Check if:
Preparer			SYAM PR	IYA RAM SAGAF	GUPTA TALLAM	02/22	/2023	P02082	2703	Self-employed
Use Only	Firm's	name SYAMILERBYAIRAMIASXIAS GI	ATE TALL	AM				Phone n	0. (65	78)965-9522
Jac Only	Firm's	address 245 DOONEY C	ים יו	TINTOWITOR NT	T 00016			Firm's F	N Q	4_3171965

Form 1040-NR (2022)

# SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

SAMATHA REDDY BURRI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
705_43	_8131

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-8,729.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t				
	a nongovernmental section 457 plan	8t	-	
	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
•		8z		
9	Total other income. Add lines 8a through 8z		9	0.700
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SF	k, or 1040-NK, line 8	10	-8,729.

Schedule 1 (Form 1040) 2022 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis governing			
	officials. Attach Form 2106	[	12	1
13	Health savings account deduction. Attach Form 8889	[	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction	[	17	
18	Penalty on early withdrawal of savings	[	18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use	[	22	
23	Archer MSA deduction	[	23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
İ	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
_	1041)			
Z	Other adjustments. List type and amount:			
25			O.F.	
25 26	Total other adjustments. Add lines 24a through 24z	-	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here an Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	
	Form 1040 of 1040-3n, lifte 10, of Form 1040-1nn, lifte 10a		20	

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Form 4797, or both.

Go to www.irs.gov/Form1040NR for instructions and the latest information. Attach to Form 1040-NR.

	Sequence No. / B							
Your identifying number								
705-43-8434								

Name shown on Form 1040-NR SAMATHA REDDY BURRI

Enter amount of income under the appropriate rate of tax. See instructions. (d) Other (specify) (a) 10% (c) 30% **Nature of Income (b)** 15% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c 3 4 Motion picture or TV copyright royalties . . . . . . . 5 Real property income and natural resources royalties 6 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings \_\_\_\_\_ 10c Gambling winnings—Residents of countries other than Canada. 11 Other (specify): 12 12 13 Add lines 1a through 12 in columns (a) through (d) . . . . . . . . . . . . 13 14 14 15 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and 16 (a) Kind of property and description (f) LOSS (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources descriptive details not shown below) subtract (d) from (e). subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business 17 Add columns (f) and (g) of line 16 on Schedule D (Form 1040). 18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-

18

# SCHEDULE OI (Form 1040-NR)

**Other Information** 

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Attach to Form 1040-NR.

Answer all questions.

2022 Attachment Sequence No. 7C

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name sl	nown on Form 1040-NR				Your identifying number						
SAMA	THA REDDY BURRI				705-43-8434						
Α	Of what country or countries w										
В	In what country did you claim	residence for tax purpose	s during the tax y	ear? United States							
С	Have you ever applied to be a	green card holder (lawful p	ermanent resider	nt) of the United States? .	🗌 Yes	⊠ No					
D	Were you ever:										
	A U.S. citizen?					⊠ No					
2.	A green card holder (lawful per	,			L Yes	⊠ No					
	If you answer "Yes" to (1) or (2										
E	If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. immigration status on the last day of the tax yearF1										
F	Have you ever changed your v If you answered "Yes," indicate	isa type (nonimmigrant sta e the date and nature of the	tus) or U.S. immiç e change:	gration status?	⊔ Yes	⊠ No					
G	List all dates you entered and	eft the United States durin	g 2022. See instr	uctions.							
	Note: If you're a resident of C										
	check the box for Canada or	Mexico and skip to item h	1 ,	L Canada	☐ Mexico						
	Date entered United States	Date departed United Stat	es	Date entered United State		States					
	mm/dd/yy	mm/dd/yy		mm/dd/yy	mm/dd/yy						
			_								
	Cive reverse as of clave (in all relies	venetien menuseukeleus en		ava muaaamt in tha I luitad	Chatan di winas						
Н	Give number of days (including										
1	2020	return for any prior year?	, an	u 2022		□No					
•	If "Yes," give the latest year ar										
J	Are you filing a return for a trus	st?		1040MK	Yes	⊠ No					
•	If "Yes," did the trust have a l										
	U.S. person, or receive a contr					☐ No					
K	Did you receive total compens					⊠ No					
	If "Yes," did you use an alterna					☐ No					
L	Income Exempt From Tax-If	you are claiming exempt	on from income	tax under a U.S. income	tax treaty with a foreign	country,					
	complete (1) through (3) below	. See Pub. 901 for more in	formation on tax t	reaties.							
1.	Enter the name of the country,				claimed the treaty benefit	, and the					
	amount of exempt income in the										
	<b>(a)</b> Cou	ntry	(b) Tax treaty art		, ,						
				claimed in prior tax ye	ears income in current ta						
	(e) Total. Enter this amount or	n Form 1040-NR, line 1k. D	o not enter it anv	where else on line 1							
2.	Were you subject to tax in a fo					☐ No					
	Are you claiming treaty benefit				Yes	⊠ No					
	If "Yes," attach a copy of the C		-								
М	Check the applicable box if:	•	Ĩ								
1.	This is the first year you are ma					onnect <u>e</u> d					
	with a U.S. trade or business u	` '				. 🗆					
2.	You have made an election in										
	States as effectively connected	a with a U.S. trade or busin	iess under sectioi	n 87 I(a). See instructions .		<u> </u>					

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service

Name(s) shown on return Your social security number 705-43-8434 SAMATHA REDDY BURRI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 3,562. 3,237. 325. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 325. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss)

11

12

13

14

15

Schedule D (Form 1040) 2022 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 325. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Part I

Social security number or taxpayer identification number

705-43-8434

SAMATHA REDDY BURRI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

instructions). For long-term transactions, see page 2.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions ROBINHOOD SECURITIES LLC 01/01/22 12/31/22 3,562. 3,237. 325. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

3,562.

325.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

3,237.

#### **SCHEDULE E** (Form 1040)

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Taxes

Repairs . . . .

Supplies . . . . . . .

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

Name(s) shown on return Your social security number SAMATHA REDDY BURRI 705-43-8434 Part I **Income or Loss From Rental Real Estate and Royalties Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . . . . . 1a Physical address of each property (street, city, state, ZIP code) PALAKALURU ROAD GUNTUR ANDHRA PRADESH IN 522004 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and Davs **Days** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 550. 4 Royalties received . 4 **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance. 7 1,458. 8 Commissions 8 9 9 Insurance . . . 10 Legal and other professional fees 10 11 Management fees . . . . . . . . 11 958. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13

20	Total expenses. Add lines 5 through 19	20	9,2	79.			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>	21	-8,7	29.			
22	Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)	22	( -8,72	9.)	(	)	( )
23a	Total of all amounts reported on line 3 for all rental proper		,	23a	`	50.	
b	Total of all amounts reported on line 4 for all royalty prope	rties	[	23b			
С	Total of all amounts reported on line 12 for all properties			23c			
d	Total of all amounts reported on line 18 for all properties			23d			
е	Total of all amounts reported on line 20 for all properties			23e	9,2	79.	
24	Income. Add positive amounts shown on line 21. Do not	inclu	ide any losses			24	
25	Losses. Add royalty losses from line 21 and rental real estate	e loss	es from line 22. E	nter to	otal losses here	25	( 8,729.)
26	Total rental real estate and royalty income or (loss). Ohere. If Parts II, III, IV, and line 40 on page 2 do not a						

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

14

15 16

17

18

19

Depreciation expense or depletion . . . . . . . .

Other (list)

26

-8,729.

2,748.

2,369.

1,746.

**Passive Activity Loss Limitations** 

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041.

OMB No. 1545-1008

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8582 for instructions and the latest information.

	2022 Attachment Sequence No. 858					
Identifying number						

SAMATHA REDDY BURRI 705-43-8434 Part I 2022 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) 1a Activities with net income (enter the amount from Part IV, column (a)) . . . **b** Activities with net loss (enter the amount from Part IV, column (b)) . . . . 1b 8,729. c Prior years' unallowed losses (enter the amount from Part IV, column (c)) . . . -8,729. 1d **All Other Passive Activities** 2a Activities with net income (enter the amount from Part V, column (a)) . . . **b** Activities with net loss (enter the amount from Part V, column (b)) . . . . 2b **c** Prior years' unallowed losses (enter the amount from Part V, column (c)) . 2c ( 2d Combine lines 1d and 2d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules normally used . . . . . . . . . . . . . . . . . . 3 -8,729. If line 3 is a loss and: • Line 1d is a loss, go to Part II. • Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10. Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10. Special Allowance for Rental Real Estate Activities With Active Participation Part II Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 4 Enter the **smaller** of the loss on line 1d or the loss on line 3 . . . . . . 8,729. 5 Enter \$150,000. If married filing separately, see instructions . . . . . . 150,000. 6 Enter modified adjusted gross income, but not less than zero. See instructions 111,450. Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0on line 9. Otherwise, go to line 7. 7 Multiply line 7 by 50% (0.50). **Do not** enter more than \$25,000. If married filing separately, see instructions 19,275. 8 Enter the **smaller** of line 4 or line 8 9 9 8,729. Part III **Total Losses Allowed** 10 0. 10 Total losses allowed from all passive activities for 2022. Add lines 9 and 10. See instructions to find 8,729. 11 Part IV Complete This Part Before Part I, Lines 1a, 1b, and 1c. See instructions. Overall gain or loss Current year Prior years Name of activity (a) Net income (b) Net loss (c) Unallowed (d) Gain (e) Loss (line 1a) loss (line 1c) (line 1b) 0. 8,729. 8,729. PALAKALURU ROAD

0.

BAA

8,729.

Total. Enter on Part I, lines 1a, 1b, and 1c

Form 8582 (2022)

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Part V	Complete This Part Before	e P	art I, Lines 2	a, 2b,	<b>and 2c.</b> S	ee instru	ctions.			•	
	Name of activity	Current year				Prior y	ears	Overa	ıll ga	ain or loss	
Name of activity		(a) Net income (line 2a)		(b) Net loss (line 2b)		(c) Unallowed loss (line 2c)		(d) Gain		(e) Loss	
	on Part I, lines 2a, 2b, and 2c	_			1: 0						
Part VI	Use This Part if an Amour	T		Part II,	, <b>Line 9.</b> S	ee instrud T	ctions.				
	Name of activity	ar to	rm or schedule nd line number be reported on see instructions)	(a	) Loss	( <b>b)</b> Ra	atio	(c) Special allowance		(d) Subtract column (c) from column (a).	
PALAKAL	JRU ROAD		E Ln 22		8,729.	1.0000	0000	8,729		0.	
Total					8,729.	1.0	0	8,72	9.	0.	
Part VII	Allocation of Unallowed L	.oss	ses. See instr	uction	s.						
	Name of activity		Form or sche and line nun to be reporte (see instruct		umber ted on (a) L		(	(b) Ratio		(c) Unallowed loss	
Total .								1.00			
Part VIII	Allowed Losses. See instru	ucti	ons.						1		
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	Loss	<b>(b)</b> Ur	nallowed loss	(	(c) Allowed loss	
Total											
Total					I		1		1		