

PRIMERICA SHAREHOLDER SERVICES
PO BOX 534485
PITTSBURGH, PA 15253-4485

07612 PFSAL055
#BWNDBJW
#R4CW2388472#
BHAGYESH K BHANDAR
TOD 08-09-2020 SUBJECT TO PSS TOD RULES
10631 LINDLEY AVE
APT #313
NORTHRIDGE CA 91326

Dear Shareholder,

We recognize that tax preparation can be complicated as you navigate through the annual process for tax filing. For your convenience, we have added a frequently asked question (FAQ) guide located at <https://primerica.impress-net.com/forms/taxguide.pdf>.

For tax advice concerning your unique tax situation, we encourage you to speak to your tax advisor. Neither Primerica Shareholder Services nor PFSI Representatives may give tax advice.

If you have questions or need additional information, please call our Customer Service Center at 1-800-544-5445. Client Service Representatives are available to assist you Monday through Friday between 8:00 a.m. and 8:00 p.m. ET.

Sincerely,

Primerica





Recipient's Name and Address:
#BWNDBJW
#R4CW2388472#
BHAGYESH K BHANDAR
TOD 08-09-2020 SUBJECT TO PSS TOD RULES
10631 LINDLEY AVE
APT #313
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2022 FORM 1099-DIV
Dividends and Distributions
Copy B for Recipient

RECIPIENT'S TIN
***_**_5769

For additional information, please call:
1-800-544-5445

CORRECTED (If Checked)

Payer's Name: ClearBridge Large Cap Growth Class A		Payer's TIN: 06-1186249	Fund & Account Number: SBLGX - *****9112
1a. Total ordinary dividends	1b. Qualified dividends		2a. Total capital gain distributions \$97.02
2b. Unrecap. Sec. 1250 gain	2c. Section 1202 gain		2d. Collectibles (28%) gain
2e. Section 897 ordinary dividends	2f. Section 897 capital gain		3. Nondividend distributions
4. Federal income tax withheld	5. Section 199A dividends		6. Investment expenses
7. Foreign tax paid	9. Cash liquidation distributions		11. FATCA filing requirement
12. Exempt-interest dividends	13. Specified private activity bond interest dividends		14. State 15. State identification no 16. State income tax withheld CA

FORM 1099-DIV (Keep for your records)

Department of the Treasury - Internal Revenue Service

Form 1099-DIV contains income distributions from the account(s) owned by you in 2022.

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





2022 FORM 1099-B
Proceeds From Broker and Barter
Exchange Transactions
 Copy B for Recipient

RECIPIENT'S TIN
 ***-**-5769

FATCA Filing Requirement

For additional information, please call:
1-800-544-5445

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Section 1: Short-term transactions for which basis is reported to the IRS - Report on Form 8949, Part I, with Box A checked.

(1a) Description Shares	(1b) Date Acquired	(1c) Date Sold or Disposed	Share Price	(1d) Gross Proceeds (less commissions)	(1e) Cost or Other Basis	(1g) Wash Sale Loss Disallowed	(4) Federal Income Tax Withheld	(14) State / (15) State ID Number	(16) State Income Tax Withheld	CORRECTED (if checked)
(1a) Description (Payer's Name) ClearBridge Select Fund A				Payer's TIN 06-1186249	CUSIP Number 52471R648	(3) Check if a QOF	(5) Check if a Noncovered Security			Fund & Account Number LCLAX - ****9112
13.885	Various	12/28/2022	\$35.18	\$488.48	\$653.95			CA		
SECTION 1 TOTALS				\$488.48	\$653.95					

Section 3: Long-term transactions for which basis is reported to the IRS - Report on Form 8949, Part II, with Box D checked.

(1a) Description Shares	(1b) Date Acquired	(1c) Date Sold or Disposed	Share Price	(1d) Gross Proceeds (less commissions)	(1e) Cost or Other Basis	(1g) Wash Sale Loss Disallowed	(4) Federal Income Tax Withheld	(14) State / (15) State ID Number	(16) State Income Tax Withheld	CORRECTED (if checked)
(1a) Description (Payer's Name) ClearBridge Select Fund A				Payer's TIN 06-1186249	CUSIP Number 52471R648	(3) Check if a QOF	(5) Check if a Noncovered Security			Fund & Account Number LCLAX - ****9112
14.540	Various	12/28/2022	\$35.18	\$511.52	\$684.79	\$23.85		CA		
SECTION 3 TOTALS				\$511.52	\$684.79					

Department of the Treasury - Internal Revenue Service
 (Keep for your records)

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

