1. Last name: Bapanapalli

2. Middle name:

3. First name: RamalingeswaraRao

4. Occupation: Private Service

5. DOB: 13-Jun-1975

6. Email id: rao.bapanapalli@gmail.com or brlrao@yahoo.com

7. Contact no: +1 510 417 1111

8. Current address: 35566 Collier Pl., Fremont, CA 94536

9. Marital status on 31st Dec 2022: Yes

10. Visa status on 31st Dec 2022: Valid (H1B)

11. No of months stayed in US in the year 2022: Full Year (365 days)

12. State lived in US in 2022(mention name & date if lived more than one state): California

13. Any Advance child tax credit amount received in 2022: No

14. Any loans in India or USA: No

15.First port of entry date (year) to USA: 17-Dec-2021

16. SSN: 825 25 3365

Spouse Details

1. First name: Naga Bharata Lakshmi

2.Last name: Bapanapalli

3. ITIN/SSN: N/A

4. DOB: 08-Jul-1981

5. Occupation:Housewife

Kids Details: 1

1. First name: Nikhita Sivasree

2.Last name: Bapanapalli

3. ITIN/SSN: N/A

4. DOB: 07-Jan-2005

5.Amount received as child tax credit in 2022: N/A

Kids Details: 2

1. First name: Harshita

2.Last name: Bapanapalli

3. ITIN/SSN: N/A

4. DOB: 04-May-2007

5.Amount received as child tax credit in 2022: N/A

Kids Details: 3

1. First name: Praneeta

2.Last name: Bapanapalli

3. ITIN/SSN: N/A

4. DOB: 04-May-2007

5.Amount received as child tax credit in 2022: N/A

Hi,

Please find the attached documents. Also, I will confirm based on your responses.

1. Refund Amount (Single and Joint)
2. ITIN process
3. You confirmed there is no risk if we file jointly even though the spouse is in India and not having ITIN.
4. FBAR/FATCA
5. Gift Tax
6. If any IRS queries and your company will take care of it

Regards,

B.R.L.Rao