## **IRS e-file Signature Authorization**

OMB No. 1545-0074

Social security number

Internal Revenue Service

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpaver's name

		324-11-64	71
		Spouse's social se	curity number
		345-45-21	24
eturn Information — Tax Year Ending December 31,	2022 (Enter	year you are a	uthorizing.)
only on lines 1 through 5.			
S filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
ss income		1	183,363.
		2	25,848.
ne tax withheld from Form(s) W-2 and Form(s) 1099		3	27,204.
want refunded to you		4	1,356.
owe		5	,
or	Antiperiodic and the second structure       Tax Year Ending December 31,         In only on lines 1 through 5.       So filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.         In So sincome       In the second structure         In the second structure       In the second structure	eturn Information — Tax Year Ending December 31,       2022 (Enter         only on lines 1 through 5.       SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.         oss income	Image: constraint of the second structure         Constraint of the second structure

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

			FBO firm name		E
X	l authorize	GLOBAL TAXES	LLC	to enter or generate my PIN	

1	6	4	7	1	
Ent don	er fiv n't er	/e di iter a	gits, all ze	but ros	as

my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

#### Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name to enter or generate my PIN

Date

-	2		4	as my
	er fiv i't en			

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature 🕨	Date 🕨			
Practitioner PIN Method Returns Only—continue below				
Part III Certification and Authentication – Prac	titioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by you	r five-digit self-selected PIN. 2 2 2 4 9 6 6 1 9 8 9			

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >	Date 🕨						
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So							
For Denominary Deduction Act Nation		DEV/ 02/24/22 DDO	Earm 8879 (Bay, 01 2021)				

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn 20 <b>2</b>	2	OMB No. 1545	-0074	IRS Use Only	/—Do not v	vrite or staple	in this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly u checked the MFS box, enter the nation is a child but not your dependent	ame of y						spo	use (QSS)	-
Your first name	and mi	ddle initial	Last nar	ne					Your so	cial securi	ty number
ASHISH			JAIN						324-	11-647	1
lf joint return, sp	oouse's	first name and middle initial	Last nar	ne					Spouse	's social see	curity number
DEEPIKA			JAIN						345-	45-212	4
Home address	(numbe	r and street). If you have a P.O. box, see	instructio	ons.			A	Apt. no.	1		on Campaigr
-		RDSONG ST								here if you,	or your tly, want \$3
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete sp	baces below.	Sta	ate	ZIP c				Checking a
BEAVERTO					OI		970	07	-	ow will not	•
Foreign country	name		F	Foreign province/state/	'coun	ty	Foreig	n postal code	your ta	x or refund.	Spouse
Digital Assets		ny time during 2022, did you: (a) reca ange, gift, or otherwise dispose of a								Yes	X No
Standard		eone can claim: You as a de	-				40001)	. (000 mon	10110110.)		<u></u>
Deduction	<u> </u>	Spouse itemizes on a separate retur	n or you	were a dual-status		1					
Age/Blindness	You:	Were born before January 2, 1	958	Are blind Sp	ouse			ore January	,	Is bl	
Dependents	•	,		(2) Social security	y	(3) Relationsh	ip <b>(</b> 4	) Check the b		i .	,
If more	(1) Fi	rst name Last name		number		to you		Child tax o	redit	Credit for ot	her dependents
than four dependents,											
see instructions	s ——										
and check here											
	4.								4		
Income	1a 5	Total amount from Form(s) W-2, be	•	,					. 1a . 1b		94,057.
Attach Form(s)	b c	Household employee wages not re Tip income not reported on line 1a		.,					. 10		
W-2 here. Also	d	Medicaid waiver payments not rep					• •		. 10		
attach Forms W-2G and	e	Taxable dependent care benefits f			11311		• •		. 16		
1099-R if tax	f	Employer-provided adoption bene							. 1f		
was withheld.	g	Wages from Form 8919, line 6.		,					. 10		
lf you did not get a Form	h	Other earned income (see instructi							. 1h		2,870.
W-2, see	i	Nontaxable combat pay election (s	,			1					
instructions.	z	A del lines de terrerels de		· · · · ·					. 1z	: 19	96,927.
Attach Sch. B	<b>2</b> a	Tax-exempt interest	2a		bТ	axable interest			. 2b	)	320.
if required.	3a	Qualified dividends	3a	344.	b	Drdinary divider	nds .		. 3b	)	360.
	4a	IRA distributions	4a		bΤ	axable amount			. 4b	)	
Standard	5a	Pensions and annuities	5a		bΤ	axable amount	:		. 5b	)	
• Single or	6a	Social security benefits	6a		bΤ	axable amount	:		. 6b	)	
Married filing	С	If you elect to use the lump-sum e	lection r	nethod, check here	(see	instructions)		[			
separately, \$12,950	7	Capital gain or (loss). Attach Schee	dule D if	required. If not requ	uired	, check here		[	7		55.
<ul> <li>Married filing</li> </ul>	8	Other income from Schedule 1, lin	e10 .						. 8		14,299.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total in</b>	com	<b>e</b>			. 9	18	83,363.
surviving spouse, \$25,900	10	Adjustments to income from Sche							. 10		
Head of	11	Subtract line 10 from line 9. This is	•						. 11		83,363.
household, \$19,400	12	Standard deduction or itemized							. 12		25,900.
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deduction			1 899	95-A			. 13	-	2.
Standard Deduction,	14	Add lines 12 and 13					· ·		. 14		<u>25,902.</u>
see instructions.	15	Subtract line 14 from line 11. If zer	o or less	s, enter -U This is y	our/	taxable incom	e.		. 15		57,461.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	25,8	348.
Credits	17	Amount from Schedule 2, lin	ie3					17		
	18	Add lines 16 and 17						18	25,8	348.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lin	ie8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	25,8	348.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23		0.
	24	Add lines 22 and 23. This is	your total tax					24	25,8	348.
Payments	25	Federal income tax withheld								
	а	Form(s) W-2				<b>25a</b> 26	5,917.			
	b	Form(s) 1099				25b	287.	1		
	с	Other forms (see instructions	s)			25c		1		
	d	Add lines 25a through 25c						25d	27,2	204.
15	26	2022 estimated tax payment	ts and amount a	pplied from 20	21 return .			26		
If you have a l qualifying child,	27	Earned income credit (EIC)			No	27				
attach Sch. EIC.	28	Additional child tax credit from				28		1		
	29	American opportunity credit	from Form 8863	3, line 8		29		1		
	30	Reserved for future use .				30		1		
	31	Amount from Schedule 3, lin				31		1		
	32	Add lines 27, 28, 29, and 31						32		
	33	Add lines 25d, 26, and 32. T	,					33	27,2	204.
Defund	34	If line 33 is more than line 24						34		356.
Refund	35a	Amount of line 34 you want	refunded to you	J. If Form 8888	3 is attached, che	ck here	. 🗆	35a	1,3	356.
Direct deposit?	b	Routing number 1 2 3					Savings			
See instructions.	d	Account number 1 5 3					0			
	36	Amount of line 34 you want a				36				
Amount	37	Subtract line 33 from line 24								
You Owe	0,	For details on how to pay, g						37		
	38	Estimated tax penalty (see in	-			38				
Third Party	Do	you want to allow another								
Designee		structions	•				omplete k	below.	X No	
U U	De	signee's		Phone			onal identi	fication		
	nai	ne		no.		num	ber (PIN)			
Sign		der penalties of perjury, I declare t								
Here		ief, they are true, correct, and com	piete. Declaration of			ased on all mormati	1			
	Yo	ur signature		Date	Your occupation				nt you an Identi IN, enter it here	
Joint return?					SOL SERVE	R DEVELOPER		inst.)		
See instructions.	Sp	ouse's signature. If a joint return, <b>t</b>	ooth must sign.	Date	Spouse's occupat			IRS ser	nt your spouse	an
Keep a copy for your records.									ection PIN, ente	er it here
your records.					BUSINESS SY	STEMS ANALYS	ST (see	inst.)		
		one no. (773)543-375		Email address	ASHISH.JAIN	.CS@GMAIL.CO				
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:	
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/28/2023	P0208	2703	Self-emp	loyed
Use Only	Fir	m's name GLOBAL TAX					Phor	ne no. (	678)965-	9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	's EIN	84-317	1965
Go to www.irs.ge	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 02/24/23 PRO			Form <b>104</b>	<b>10</b> (2022)

SCHEDULE	1
(Form 1040)	

# **Additional Income and Adjustments to Income**

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 20 2

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form1040 for instructions and the latest information.			Attachment Sequence No. <b>01</b>
Name(s) shown on Fo	Your socia	I security number	
ASHISH & DEEPI	KA JAIN	324-11-	6471

### Internal Revenue Service Name(s) shown on Fo

Par	t I Additional Income	ł		
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
-	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	-14,299.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	2	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	-	
u	Wages earned while incarcerated	8u	-	
Z	Other income. List type and amount:			
•	Tatal athen in a surge Add lines Oa thus web Oa	8z		
9	Total other income. Add lines 8a through 8z		9	-14,299.
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR		10	-14,299.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

	Educator expenses					
2					11	
	Certain business expenses of reservists, performing artists, and fee	-basi	is qov	ernment		
	officials. Attach Form 2106				12	
	Health savings account deduction. Attach Form 8889				13	
4	Moving expenses for members of the Armed Forces. Attach Form 3903				14	
	Deductible part of self-employment tax. Attach Schedule SE				15	
	Self-employed SEP, SIMPLE, and qualified plans				16	
	Self-employed health insurance deduction				17	
	Penalty on early withdrawal of savings				18	
	Alimony paid				19a	
	Recipient's SSN					
С	Date of original divorce or separation agreement (see instructions):					
	IRA deduction				20	
	Student loan interest deduction				21	
	Reserved for future use				22	
	Archer MSA deduction				23	
	Other adjustments:					
	Jury duty pay (see instructions)	24a				
	Deductible expenses related to income reported on line 8l from the					
	rental of personal property engaged in for profit	24b				
	Nontaxable amount of the value of Olympic and Paralympic medals					
	and USOC prize money reported on line 8m	24c				
	Reforestation amortization and expenses	24d				
	Repayment of supplemental unemployment benefits under the Trade					
	Act of 1974	24e				
	Contributions to section 501(c)(18)(D) pension plans	24f				
	Contributions by certain chaplains to section 403(b) plans	24g				
	Attorney fees and court costs for actions involving certain unlawful	- 19			-	
	discrimination claims (see instructions)	24h				
	Attorney fees and court costs you paid in connection with an award				-	
	from the IRS for information you provided that helped the IRS detect					
	tax law violations	24i				
	Housing deduction from Form 2555	24j				
	Excess deductions of section 67(e) expenses from Schedule K-1 (Form					
		24k				
	Other adjustments. List type and amount:	<u>2</u> -TK			-	
-		24z				
25 <sup>±</sup>	Total other adjustments. Add lines 24a through 24z				25	
	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>				20	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a				26	
	BAA		02/24/23 F			le 1 (Form 1040) 202

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to *www.irs.gov/ScheduleD* for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Attachment Sequence No. **12** 

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

ASHISH & DEEPIKA JAIN

Your social security number

324-11-6471

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.		<b>(d)</b> Proceeds	(e) Cost	<b>(g)</b> Adjustment to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, F line 2, column	Part I,	combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	87.	79.			8.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			rusts from	5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover</b> Worksheet in the instructions					( )	
7 Net short-term capital gain or (loss).       Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back					8.	

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

below. form may be easier to complete if you round off cents to	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	to gain or loss Form(s) 8949, I	s from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	108.	61.			47.
Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
	. ,	11			
Net long-term gain or (loss) from partnerships, S corporat	dule(s) K-1	12			
		13			
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover</b> Worksheet in the instructions					( )
<b>15 Net long-term capital gain or (loss).</b> Combine lines 8a through 14 in column (h). Then, go to Part III on the back					
	which you have no adjustments (see instructions).However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8bTotals for all transactions reported on Form(s) 8949 with Box D checkedBox D checkedTotals for all transactions reported on Form(s) 8949 with Box E checkedBox F checkedCotals for all transactions reported on Form(s) 8949 with Box F checkedBox F checkedGain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructionsLong-term capital loss carryover. Enter the amount, if any Worksheet in the instructionsNet long-term capital gain or (loss).Combine lines 8a on the back	below.       (d)         form may be easier to complete if you round off cents to e dollars.       Proceeds (sales price)         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b       108.         Totals for all transactions reported on Form(s) 8949 with Box D checked       108.         Totals for all transactions reported on Form(s) 8949 with Box E checked       108.         Totals for all transactions reported on Form(s) 8949 with Box F checked       108.         Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; from Forms 4684, 6781, and 8824       108.         Net long-term gain or (loss) from partnerships, S corporations, estates, and Capital gain distributions. See the instructions       13 of y         Worksheet in the instructions       10 combine lines 8a through 14 in combine lines	below.       (d)       (e)         form may be easier to complete if you round off cents to       Proceeds (sales price)       (or other basis)         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b       108       61.         Totals for all transactions reported on Form(s) 8949 with Box D checked       108       61.         Totals for all transactions reported on Form(s) 8949 with Box E checked       61.       61.         Totals for all transactions reported on Form(s) 8949 with Box E checked       61.       61.         Totals for all transactions reported on Form(s) 8949 with Box F checked       61.       61.         Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gai from Forms 4684, 6781, and 8824       5.       5.         Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Scheo Capital gain distributions. See the instructions       5.       5.         Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Worksheet in the instructions       5.       5.         Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, gai on the back       6.       5.	below.       (d)       (e)       Adjustment         form may be easier to complete if you round off cents to       Proceeds (sales price)       (or other basis)       Adjustment to gain or loss         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b       Image: Cost (See (See (See (See (See (See (See (Se	below.       (d) Proceeds (sales price)       (e) Cost (or other basis)       Adjustments to gain or loss fom Form(s) 8949, Part II, line 2, column (g)         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b       Image: Column (g)         Totals for all transactions reported on Form 1099-B for which basis was reported on Form(s) 8949 with Box D checked       Image: Column (g)         Totals for all transactions reported on Form(s) 8949 with Box E checked       Image: Column (g)         Totals for all transactions reported on Form(s) 8949 with Box E checked       Image: Column (g)         Totals for all transactions reported on Form(s) 8949 with Box E checked       Image: Column (g)         Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss)       Image: Column (g)         Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1       Image: Column (g)         Capital gain distributions. See the instructions       Image: Column (g)       Image: Column (g)         Net long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover       Image: Column (g)       Image: Column (g)         Net long-term capital gain or (loss). Combine lines 8a through 14 in column

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	55.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?		
	X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21	()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

REV 02/24/23 PRO

Schedule D (Form 1040) 2022

Form **8949** 

Department of the Treasury

Internal Revenue Service

# **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Name(s) shown on return	Social security number or taxpayer identification number
ASHISH & DEEPIKA JAIN	324-11-6471

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	ther basis lote below enter a code in co See the separate ins		(g), (h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	alles price) and see Column (e) (f) (g) from cc combined to the separate (g) (f) (g)		from column (d) and combine the result with column (g).		
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	87.	79.			8.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	I here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	87.	79.			8.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2022)		Attachment Sequence No. 12A	Page <b>2</b>

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ASHISH & DEEPIKA JAIN

Social security number or taxpayer identification number 324-11-6471

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	(d) (b) Proceeds See the <b>Note</b> belo		ate sold or Proceeds See		Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column</i> (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/21	12/31/22	108.	61.			47.	
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).			108.	61.			47.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE	Ε
(Form 1040)	

### Supplemental Income and Loss

OMB No. 1545-0074  $\sim$ 

-

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information.

)	2022
	Attachment Sequence No. <b>13</b>

Name(s)	) shown on return							ial security	
ASHI	SH & DEEPIKA JAIN						324-1	1-6471	
Part	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	<b>d Ro</b> y ty, use	yalties Schedule	<b>C</b> . See	instruc	tions. If you	are an indi	ividual, rep	oort farm
Α	Did you make any payments in 2022 that would require you	to file	Form(s) 1	099? 5	See ins	tructions .		. 🗌 Ye	es 🛛 No
B	f "Yes," did you or will you file required Form(s) 1099? .							. 🗌 Ye	es 🗌 No
1a	Physical address of each property (street, city, state, ZIF								
			,	50					
	MADHU VIHAR, UTTAM NAGAR NEW DELHI DEL	'HT T	LN IIOC	59					
B									
С									1
1b	Type of Property 2 For each rental real estate prope				Fa	r Rental		nal Use	QJV
	(from list below) above, report the number of fair personal use days. Check the Q.					Days	Da	ays	
A	3 personal use days. Check the Quite if you meet the requirements to f			Α		365		0	
B	qualified joint venture. See instru			В					
С				С					
	of Property:								
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	lties	8	Other (desc	ribe)		
						Propert	ies:		
Incom				Α		В			С
3	Rents received	3			00.				•
4	Royalties received	4							
Exper									
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,5	61				
8	Commissions	8		2,5	01.				
9		9							
10	Legal and other professional fees	10							
11	Management fees	11		2,0	21				
12	Mortgage interest paid to banks, etc. (see instructions)	12		2,0	51.				
13	Other interest	13							
14	Repairs	14		3,9	45				
15		15		3,4					
16		16		э,т	12.				
17		17		2,9	50				
18	Depreciation expense or depletion	18		2,7	50.				
19		19							
20	Total expenses. Add lines 5 through 19	20		14,8	00				
		20		14,0	99.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must								
	file Form 6198	21		-14,2	۹۹				
22	Deductible rental real estate loss after limitation, if any,	21		± 1,2	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
22	on <b>Form 8582</b> (see instructions)	22	(	14,29			)	(	)
22-	Total of all amounts reported on line 3 for all rental prope						600.		)
23a b	Total of all amounts reported on line 4 for all royalty prop				23a 23b		000.		
					23D 23C				
c d	Total of all amounts reported on line 12 for all properties				23C				
d					23a 23e	1,	4,899.		
e 24	Total of all amounts reported on line 20 for all properties				200	L 4	±,899. . <b>24</b>		
24 25	<b>Income.</b> Add positive amounts shown on line 21. <b>Do no</b> <b>Losses.</b> Add royalty losses from line 21 and rental real estat		-			· · · ·		(	14,299.)
								1	_ <del>_</del> ,
26	Total rental real estate and royalty income or (loss). (here. If Parts II, III, IV, and line 40 on page 2 do not								

Schedule 1 (Form 1040), line 5. Otherwise, include	this amount ir	the total on	line 41 on page 2
perwork Reduction Act Notice, see the separate instru	uctions.	NPA	-14,29

26

.

-14,299.

-14,299.

Form **88889** Department of the Treasury Internal Revenue Service

ASHISH JAIN

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

## Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information

tion.	Attachment Sequence No. <b>52</b>			
Social security number of HSA beneficiary.				
If both spouses hav	e HSAs, see instructions			
324-11-	6471			

20

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	f requ	ired.	
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions			
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.	
3	If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	7,300.	
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.	
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,300.	
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		.,	
•	coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	7,300.	
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions .	7		
8	Add lines 6 and 7	8	7,300.	
9	Employer contributions made to your HSAs for 2022		7,500.	
10	Qualified HSA funding distributions	-		
11	Add lines 9 and 10	11	2,346.	
12	Subtract line 11 from line 8. If zero or less, enter -0	12	4,954.	
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.	
	<b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.			
Part		arate	HSAs, complete	
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	1,357.	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	146		
с	Subtract line 14b from line 14a	14b 14c	1,357.	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	1,357.	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20%</b> <b>Tax</b> (see instructions), check here		0.	
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b		
Part	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	arate		
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20		

21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form			
	1040), Part II, line 17d			
For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 02/24/23 PRO				

21

Form <b>8995</b>
------------------

## **Qualified Business Income Deduction Simplified Computation**

OMB No. 1545-2294

72

Attachment

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Go to	www.irs.gov	/Form8995	for instructions	and the	latest information	۱.

Internal Revenue Service Go to www.irs.gov/Form8995 for instructions and the latest information.			Sequence No. 55
Name(s) shown on return		Your taxpaye	r identification number
			C 1 D 1

ASHISH & DEEPIKA JAIN

324-11-6471

Note. You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$170,050 (\$340,100 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	<b>(b)</b> Taxpayer identification number		Qualified business income or (loss)
i				
ii				
iii				
iv				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2		
3	Qualified business net (loss) carryforward from the prior year	3 ( )		
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4		
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)			
	(see instructions)	<b>6</b> 10.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior	-		
•	year	7 ( )		
8	or less, enter -0	8 10.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	2.
10	Qualified business income deduction before the income limitation. Add lines 5 an	d 9	10	2.
11	Taxable income before qualified business income deduction (see instructions)	<b>11</b> 157,463.		
12	Net capital gain (see instructions)	<b>12</b> 391.		
13	Subtract line 12 from line 11. If zero or less, enter -0			
14	Income limitation. Multiply line 13 by 20% (0.20)		14	31,414.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also the applicable line of your return (see instructions)		15	2.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	( 0.)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a			<u>,</u>
	zero, enter -0		17	( 0.)
For Pri	vacy Act and Paperwork Reduction Act Notice, see instructions. REV 02/	24/23 PRO		Form <b>8995</b> (2022)

2022 Form OR-40	Oregon [
Oregon Individual Income Tax Return for Full-year Residents	

Page 1 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Fiscal year ending date (MM/DD/YYYY)		Space for 2-D barco	ode-do not write in box below	
	Extension filed		ANY KARANGKODANGSINA Kalangkarang	沒快做的。 你們能能發
Amended return.	10111011-24			
If amending for an NOL tax year (YYYY)	Form OR-243			
NOL, tax year the	_	,	,	
NOL was generated:	Federal Form 8379			6407078 I III -
Calculated with "as if" federal return	Federal Form 8886			
Short-year tax election	Disaster relief			
First name	Initia	I Date of birth (MM/DD/YYYY)		
ASHISH		03/11/1984		
Last name				
ΤΛΤΝΙ				
JAIN Social Security number (SSN)				
				_
324-11-6471	First time using th	s SSN (see instructions)	Applied for ITIN	Deceased
Spouse first name	Initia	Spouse date of birth (MM/DD	)/YYYY)	
DEEPIKA		06/01/1987		
Spouse last name				
JAIN				
Spouse SSN				
345-45-2124	First time using th	s SSN (see instructions)	Applied for ITIN	Deceased
Current address				
16824 SW BIRDSONG ST				
City		State	ZIP code	
BEAVERTON		OR	97007	
Country		Phone	57007	
-				
USA		773-543	3-3753	
Filing Status (check only one box)				
1. Single 2. X Married f	iling jointly 3.	Married filing separately (enter sp	oouse's information <b>above</b> )	
4. Head of household (with qualifying	dependent) 5.	Qualifying surviving spouse		



Page 2 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100	0%). • Don't submit photocopies or use staples.
Last name	SSN
JAIN	324-11-6471
Note: Reprint page 1 if you make changes to this page.	
Exemptions 6a. Credits for yourself	
Check boxes that apply: X Regular Severely disabled	Someone else can claim you as a dependent
6b. Credits for your spouse	6b. 1
Check boxes that apply: X Regular Severely disabled	Someone else can claim you as a dependent
Dependents.	
List your dependents in order from youngest to oldest.	
Dependent 1: First name Initial Dependent 1: Last name	
Dependent 1: Date of birth (MM/DD/YYYY) Dependent 1: SSN	Code * Dependent 1: Check if child has a qualifying disability
Dependent 2: First name Initial Dependent 2: Last name	
Dependent 2: Date of birth (MM/DD/YYYY) Dependent 2: SSN	Code * Dependent 2: Check if child has a qualifying disability
Dependent 3: First name Initial Dependent 3: Last name	
Dependent 3: Date of birth (MM/DD/YYYY) Dependent 3: SSN	Code * Dependent 3: Check if child has a qualifying disability
*Dependent relationship code (see instructions).	
6c. Total number of dependents	6с.
6d. Total number of dependent children with a qualifying disability (see instructions)	6d.
6e. Total exemptions. Add lines 6a through 6d	<b>Total</b> 6e. 2



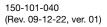
Last n	ame	SSN	
JAI	N	324-11-6471	
Note	Reprint page 1 if you make changes to this page.		
Taxa	ble income		
7.	Federal adjusted gross income from federal Form 1040, 1040-SR, or		
	1040-NR, line 11; or 1040-X, line 1C (see instructions)	7.	183,363.00
8.	Total additions from Schedule OR-ASC, line A5	8.	
9.	Income after additions. Add lines 7 and 8	9.	183,363.00
Subt	ractions		
10.	2022 federal tax liability (see instructions)	10.	7,250.00
11.	Social Security amount on federal Form 1040 or 1040-SR, line 6b	11.	
12.	Oregon income tax refund included in federal income	12.	
13.	Total subtractions from Schedule OR-ASC, line B7	13.	
14.	Total subtractions. Add lines 10 through 13	14.	7,250.00
15.	Income after subtractions. Line 9 minus line 14	15.	176,113.00
Dedu	uctions		
	<b>Oregon itemized deductions.</b> Enter your Oregon itemized deductions from Schedule OR-A, line 23. If you are not itemizing your deductions, enter 0	16.	21,319.00
17.	Standard deduction. Enter your standard deduction	17.	4,840.00
	You were: 17a. 65 or older 17b. Blind Your spouse w	as: 17c. 65 or older	17d. Blind
	Standard deductions		
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	lead of Household
	\$2,420 \$4,840 \$2,420 or \$0	\$4,840	\$3,895

See instructions if you are married filing separately.



1555

	Page 4 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (10	00%). • Don't submit photocopies or	use staples.
Last r	ame	SSN	
JA	IN	324-11-6471	
Note	: Reprint page 1 if you make changes to this page.		
Dec	luctions (continued)		
18.	Enter the larger of line 16 or 17 18	3.	21,319.00
19.	Oregon taxable income. Line 15 minus line 18. If line 18 is more than line 15, enter 0	).	154,794.00
Ore	gon tax		
20.	Tax (see instructions)       20         Check the appropriate box if you're using an alternative method to calculate your tax         20a.       Schedule OR-FIA-40       20b.       Worksheet FCG       20c.		13,017.00
21.	Interest on certain installment sales21		
22.	Total tax before credits. Add lines 20 and 21 22	2.	13,017.00
Star	dard and carryforward credits		
23.	Exemption credit. If the amount on line 7 is \$100,000 or less, multiply your total exemptions on line 6e by \$219. Otherwise, see instructions	3.	438.00
24.	Political contribution credit. See limits in instructions	ŀ.	
25.	Total standard credits from Schedule OR-ASC, line C16	j.	
26.	Total standard credits. Add lines 23 through 25 26	).	438.00
27.	Tax minus standard credits. Line 22 minus line 26. If line 26 is more than line 22, enter 0	·.	12,579.00
28.	Total carryforward credits used this year from Schedule OR-ASC, line D9. Line 28 can't be more than line 27 (see Schedule OR-ASC instructions)	3.	
29.	Tax after standard and carryforward credits. Line 27 minus line 28 29	).	12,579.00
30.	Total tax recaptures reported this year from Schedule OR-ASC, line E5	).	



1555



### **2022 Form OR-40** Oregon Individual Income Tax Return for Full-year Residents

	Page 5 of 8 • Use UPPERCASE letters. • Use blue or black ink. • Print a	ctual size (100%). • Don't submit	photocopies or use staples.
Last	name	SSN	
JA	IN	324-11-6	471
Note	e: Reprint page 1 if you make changes to this page.		
Sta	ndard and carryforward credits (continued)		
31.	Tax including tax recaptures. Line 29 plus line 30		12,579.00
Pay	ments and refundable credits		
32.	Oregon income tax withheld. Include a copy of your Forms W-2 and 10	<b>99</b> 32.	14,305.00
33.	Amount applied from your prior year's tax refund		
34.	Estimated tax payments for 2022. <b>Include all payments you made</b> befor filing this return (see instructions). Do not include the amount on line 33		
35.	Tax payments from a pass-through entity		
36.	Earned income credit (see instructions)		
Res	served		
38.	Total refundable credits from Schedule OR-ASC, line F7		
39.	Total payments and refundable credits. Add lines 32 through 38		14,305.00
Тах	to pay or refund		
40.	<b>Overpayment of tax.</b> If line 31 is <b>less</b> than line 39, you overpaid. Line 39 minus line 31	40.	1,726.00
41.	<b>Net tax.</b> If line 31 is <b>more</b> than line 39, you have tax to pay. Line 31 minus line 39	41.	
42.	Penalty and interest for filing or paying late (see instructions)		
43.	Interest on underpayment of estimated tax. Include Form OR-10		
	Exception number from Form OR-10, line 1 43a. Check box	if you annualized: 43b.	





	Page 6 of	f 8 • Use	UPPERCASE letters. •	Use blue or black ink. • Print ac	tual size (100%). • Don't	submit photocopies or use st	aples.
Last	name				SSN		
JA	IN				324-1	1-6471	
Note	e: Reprint page	1 if you m	ake changes to this	page.			
Tax	to pay or refu	<b>Ind</b> (contir	nued)				
44.	Total penalty a	and interest	t due. Add lines 42 ar	nd 43			
45.	<b>Net tax includ</b> Line 41 plus lir			This is the amount yo	<b>u owe</b> . 45.		
46.			Ity and interest.	This is your	r <b>efund</b> . 46.		1,726.00
47.				want applied to your open	47.		
48.	Charitable che	ckoff dona	tions from Schedule	OR-DONATE, line 30			
49.	Political party	\$3 checkot	f				
	Party code:	49a.	You	49b. Spouse			
50.	Oregon 529 cc	ollege savir	ngs plan deposits from	n Schedule OR-529, line 5	50.		
51.			yh 50. Line 51 can't b	e more than your	51.		
52.	Net refund. Li	ne 46 minu	ıs line 51	This is your net	r <b>efund</b> . 52.		1,726.00
	ect deposit For direct depo	osit of you	refund, see instruction	ons. Check the box if the fin	al deposit destination is	s outside the United State	es:
	Type of accou	unt					
		unt	Account info	rmation:			
	X Checkin	g <b>or</b>	Routing number	r	Account number		
	Savings			123000220	1536964364	16	
Res	erved						
	150-101- (Rev. 09-1	040 12-22, ver. 0	1)	1555 REV 02/17/2		004622010615	

Page 7 of 8 • Use UPPERC	ASE letters. • Use blue	e or black ink.	Print actual	size (100%).	• Don't sub	mit photocopies or use staples.
Last name				SS	SN	
JAIN				3	24-11-	-6471
Note: Reprint page 1 if you make cha	nges to this page.					
Sign here. Under penalty of false swea	ring, I declare that t	he informatio	on in this ret	urn and any	v attachmer	nts is true, correct and complete.
Your signature						
Х						
Date (MM/DD/YYYY)						
Spouse signature						
Х						
Date (MM/DD/YYYY)						
Signature of preparer other than taxpayer						
XSYAM PRIYA RAM SAGA	R GUPTA T	ALLAM				
Date (MM/DD/YYYY)	Preparer phon	e			Prepa	rer license number
02/28/2023	678-96	5-9522				
Preparer first name	Initial	Prepare	r last name			
SYAM	P	RAM	SAGAR	GUPTA	TALLA	AM
Preparer address						
245 ROONEY CT						
City					State	ZIP code
E BRUNSWICK					NJ	08816
Signing this return does not grant your p the <i>Tax Information Authorization and Po</i>				-	/our behalf.	For more information, see the instructions for
Important: Include a copy of your federa	al Form 1040, 1040-	SR, 1040-X,	or 1040-NR	. We may ad	djust your i	return without it.
Pay the amount due (shown on line	45)					

- Online: www.oregon.gov/dor.
- By mail: Payable to the Oregon Department of Revenue. Write "2022 Oregon Form OR-40" and the last four digits of your SSN or ITIN on your check or money order. If you include a payment with your return, don't include Form OR-40-V payment voucher.

#### Mail your return

• Non-2-D barcode. If the large 2-D barcode box on the first page of this form is blank:

- Mail tax-due returns to: Oregon Department of Revenue, PO Box 14555, Salem OR 97309-0940.
- Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14700, Salem OR 97309-0930.
- 2-D barcode. If the large 2-D barcode box on the first page of this form is filled in:
  - Mail **tax-due** returns to: Oregon Department of Revenue, PO Box 14720, Salem OR 97309-0463.
  - Mail refund and no-tax-due returns to: Oregon Department of Revenue, PO Box 14710, Salem OR 97309-0460.

1555



	Page 8 of 8	Use UPPERCASE letters.     Use blue or black ink.     Print actual size (100%).     Don't submit photocopies or use staples.
Last name		SSN
JAIN		324-11-6471

Note: Reprint page 1 if you make changes to this page.

Amended statement. Complete this section only if you're amending your 2022 return or filing with a new SSN.

If filing an amended return, use this space to explain what you're changing. Include the return line numbers and the reason for each change. If your filing status has changed, explain why. Include all supporting forms and schedules when you file your amended return, even if you haven't changed anything on them.

If filing with a new SSN, enter your former identification number.





REV 02/17/23 PRO



Page 1 of 2 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Last name

JAIN

Social Security number (SSN)

324-11-6471

Read instructions carefully	boforo comploting	If you itomize	you must include this	s cohodulo with you	ur Orogon roturn
neau monucuono careruny	before completing.	ii you itemize,	you must moluue uns	schedule with you	in Oregon return.

#### Medical and dental expenses

Caution! Don't include expenses reimbursed or paid by others.

1.	Medical and dental expenses (see instructions)1.	
2.	Federal adjusted gross income (AGI). Enter the amount from Form OR-40, line 7; or Form OR-40-N or OR-40-P, line 29F2.	183,363.00
3.	AGI threshold. Multiply line 2 by 7.5% (0.075)	13,752.00
4.	Medical and dental expense deduction. Line 1 minus line 3. If line 3 is more than line 1, enter 0	
Тах	es you paid	
5.	State and local income taxes. Don't include Oregon income tax, including Oregon withholding	0.00
6.	Real estate taxes (see instructions) 6.	7,451.00
7.	Personal property taxes	
8.	Reserved 8.	
9.	Total income and property taxes. Add lines 5 through 8. Don't enter more than \$10,000 (\$5,000 if married filing separately)	7,451.00
10.	Other taxes. List type and amount: 10.	
11	Taxes paid deduction. Add lines 9 and 1011.	7,451.00
	Takes pair deduction. Add lines 3 and 10	,,151.00

Continued on next page



### 2022 Schedule OR-A Oregon Itemized Deductions

Dogo 2 of 2	I Ioo I IDDEDCASE lottoro	I loo blue or block ink	<ul> <li>Dript actual aiza (1000/)</li> </ul>	<ul> <li>Don't submit photocopies or use staples.</li> </ul>
Faue 2 01 2		• Use plue of plack link.		• DOIT I SUDITIL DIOLOCODIES OF USE STADIES.

Inte	rest you paid	
12.	Mortgage interest and points reported on federal Form 1098 12.	13,868.00
13.	Mortgage interest not reported on federal Form 1098 13.	
_	Points not reported on federal Form 1098 14.	
Re	served	
16.	Investment interest (see instructions)	
17.	Interest paid deduction. Add lines 12 through 16 17.	13,868.00
Gift	s to charity	
18.	Gifts by cash or check (see instructions)	
19.	Gifts other than by cash or check (see instructions) 19.	
20.	Carryover from prior year20.	
21.	Total gifts to charity. Add lines 18 through 20	
Oth	er miscellaneous deductions	
22.	List type and amount. Important! Don't include employee business expenses, tax preparation fees, or other deductions subject to the 2 percent of AGI limitation (see instructions)	
Ore	gon itemized deductions	

21,319.00

<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn 20 <b>2</b>	2	OMB No. 1545	-0074	IRS Use Only	/—Do not v	vrite or staple	in this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly U checked the MFS box, enter the nation is a child but not your dependent	ame of y						spo	use (QSS)	-
Your first name	and mi	ddle initial	Last nar	ne					Your so	cial securi	ty number
ASHISH			JAIN						324-	11-647	1
lf joint return, sp	oouse's	first name and middle initial	Last nar	ne					Spouse	's social see	curity number
DEEPIKA			JAIN						345-	45-212	4
Home address	(numbe	r and street). If you have a P.O. box, see	instructio	ons.			A	Apt. no.	1		on Campaigr
-		RDSONG ST								here if you,	or your tly, want \$3
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete sp	baces below.	Sta	ate	ZIP c				Checking a
BEAVERTO					OI		970	07	-	ow will not	•
Foreign country	name		F	Foreign province/state/	'coun	ty	Foreig	n postal code	your ta	x or refund.	Spouse
Digital Assets		ny time during 2022, did you: (a) reca ange, gift, or otherwise dispose of a								Yes	X No
Standard		eone can claim: You as a de	-				40001)	. (000 11011	10110110.)		<u></u>
Deduction	<u> </u>	Spouse itemizes on a separate retur	n or you	were a dual-status		1					
Age/Blindness	You:	Were born before January 2, 1	958	Are blind Sp	ouse			ore January	,	Is bl	
Dependents	•	,		(2) Social security	y	(3) Relationsh	ip <b>(</b> 4	) Check the b		i .	,
If more	(1) Fi	rst name Last name		number		to you		Child tax o	redit	Credit for ot	her dependents
than four dependents,											
see instructions	s ——										
and check here											
	4.								4		
Income	1a 5	Total amount from Form(s) W-2, be	•	,					. 1a . 1b		94,057.
Attach Form(s)	b c	Household employee wages not re Tip income not reported on line 1a		.,					. 10		
W-2 here. Also	d	Medicaid waiver payments not rep					• •		. 10		
attach Forms W-2G and	e	Taxable dependent care benefits f			11311		• •		. 16		
1099-R if tax	f	Employer-provided adoption bene							. 1f		
was withheld.	g	Wages from Form 8919, line 6.		,					. 10		
lf you did not get a Form	h	Other earned income (see instructi							. 1h		2,870.
W-2, see	i	Nontaxable combat pay election (s	,			1					
instructions.	z	A del lines de terrerels de		· · · · ·					. 1z	. 19	96,927.
Attach Sch. B	<b>2</b> a	Tax-exempt interest	2a		bТ	axable interest			. 2b	)	320.
if required.	3a	Qualified dividends	3a	344.	b	Drdinary divider	nds .		. 3b	)	360.
	4a	IRA distributions	4a		bΤ	axable amount			. 4b	)	
Standard	5a	Pensions and annuities	5a		bΤ	axable amount	:		. 5b	)	
• Single or	6a	Social security benefits	6a		bΤ	axable amount	:		. 6b	)	
Married filing	С	If you elect to use the lump-sum e	lection r	nethod, check here	(see	instructions)		[			
separately, \$12,950	7	Capital gain or (loss). Attach Schee	dule D if	required. If not requ	uired	, check here		[	7		55.
<ul> <li>Married filing</li> </ul>	8	Other income from Schedule 1, lin	e10 .						. 8		14,299.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total in</b>	com	<b>e</b>			. 9	18	83,363.
surviving spouse, \$25,900	10	Adjustments to income from Sche							. 10		
Head of	11	Subtract line 10 from line 9. This is	•						. 11		83,363.
household, \$19,400	12	Standard deduction or itemized							. 12		25,900.
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deduction			1 899	95-A			. 13	-	2.
Standard Deduction,	14	Add lines 12 and 13					· ·		. 14		<u>25,902.</u>
see instructions.	15	Subtract line 14 from line 11. If zer	o or less	s, enter -U This is y	our/	taxable incom	e.		. 15		57,461.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	25,8	348.
Credits	17	Amount from Schedule 2, lin	ie3					17		
	18	Add lines 16 and 17						18	25,8	348.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lin	ie8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	25,8	348.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23		0.
	24	Add lines 22 and 23. This is	your total tax					24	25,8	348.
Payments	25	Federal income tax withheld								
	а	Form(s) W-2				<b>25a</b> 26	5,917.			
	b	Form(s) 1099				25b	287.	1		
	с	Other forms (see instructions	s)			25c		1		
	d	Add lines 25a through 25c						25d	27,2	204.
15	26	2022 estimated tax payment	ts and amount a	pplied from 20	21 return .			26		
If you have a l qualifying child,	27	Earned income credit (EIC)			No	27				
attach Sch. EIC.	28	Additional child tax credit from				28		1		
	29	American opportunity credit	from Form 8863	3, line 8		29		1		
	30	Reserved for future use .				30		1		
	31	Amount from Schedule 3, lin				31		1		
	32	Add lines 27, 28, 29, and 31						32		
	33	Add lines 25d, 26, and 32. T	,					33	27,2	204.
Defund	34	If line 33 is more than line 24						34		356.
Refund	35a	Amount of line 34 you want	refunded to you	J. If Form 8888	3 is attached, che	ck here	. 🗆	35a	1,3	356.
Direct deposit?	b	Routing number 1 2 3					Savings			
See instructions.	d	Account number 1 5 3					0			
	36	Amount of line 34 you want a				36				
Amount	37	Subtract line 33 from line 24								
You Owe	0,	For details on how to pay, g						37		
	38	Estimated tax penalty (see in	-			38				
Third Party	Do	you want to allow another								
Designee		structions	•				omplete k	below.	X No	
U U	De	signee's		Phone			onal identi	fication		
	nai	ne		no.		num	ber (PIN)			
Sign		der penalties of perjury, I declare t								
Here		ief, they are true, correct, and com	piete. Declaration of			ased on all mormati	1			
	Yo	ur signature		Date	Your occupation				nt you an Identi IN, enter it here	
Joint return?					SOL SERVE	R DEVELOPER		inst.)		
See instructions.	Sp	Spouse's signature. If a joint return, <b>both</b> must sign.		Date	Spouse's occupat			IRS ser	nt your spouse	an
Keep a copy for your records.									ection PIN, ente	er it here
your records.					BUSINESS SY	STEMS ANALYS	ST (see	inst.)		
		one no. (773)543-375		Email address	ASHISH.JAIN	.CS@GMAIL.CO				
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:	
Preparer	SYAM	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/28/2023	P0208	2703	Self-emp	loyed
Use Only	Fir	m's name GLOBAL TAX					Phor	ne no. (	678)965-	9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	's EIN	84-317	1965
Go to www.irs.ge	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 02/24/23 PRO			Form <b>104</b>	<b>10</b> (2022)

SCHEDULE	1
(Form 1040)	

Department of the Treasury Internal Revenue Service

### Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Internal Revenue Service Go to www.irs.gov/Form1040 for instructions and the latest information.			Sequence No. 01
Name(s) shown on Fo	orm 1040, 1040-SR, or 1040-NR	Your soc	ial security number
ASHISH & DEEPI	KA JAIN	324-11	-6471

#### Part Additional Income 1 1 2a 2a b Date of original divorce or separation agreement (see instructions): 3 3 4 4 -14,299. 5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 5 6 Farm income or (loss). Attach Schedule F. 6 7 7 8 Other income: 8a а 8b b Cancellation of debt . . . . . . . . . . . . . . . **8c** С d Foreign earned income exclusion from Form 2555 8d 8e е Income from Form 8889 . . . . . . . . . . . f 8f Alaska Permanent Fund dividends g 8g 8h h i. Prizes and awards 8i i. 8i 8k Income from the rental of personal property if you engaged in the rental Т for profit but were not in the business of renting such property . . . 81 m Olympic and Paralympic medals and USOC prize money (see instructions) 8m Section 951(a) inclusion (see instructions) 8n n Section 951A(a) inclusion (see instructions) . . . . . . . . . . . . 0 80 Section 461(I) excess business loss adjustment р 8p Taxable distributions from an ABLE account (see instructions) . . . 8q a Scholarship and fellowship grants not reported on Form W-2 . . . 8r r Nontaxable amount of Medicaid waiver payments included on Form S 8s Pension or annuity from a nonqualifed deferred compensation plan or t a nongovernmental section 457 plan 8t **u** Wages earned while incarcerated . . . . . . . . . . . . . 8u Other income. List type and amount: Ζ 8z 9 9 10 Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 10 -14,299.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

	Educator expenses					
2					11	
	Certain business expenses of reservists, performing artists, and fee	-basi	is qov	ernment		
	officials. Attach Form 2106				12	
	Health savings account deduction. Attach Form 8889				13	
4	Moving expenses for members of the Armed Forces. Attach Form 3903				14	
	Deductible part of self-employment tax. Attach Schedule SE				15	
	Self-employed SEP, SIMPLE, and qualified plans				16	
	Self-employed health insurance deduction				17	
	Penalty on early withdrawal of savings				18	
	Alimony paid				19a	
	Recipient's SSN					
С	Date of original divorce or separation agreement (see instructions):					
	IRA deduction				20	
	Student loan interest deduction				21	
	Reserved for future use				22	
	Archer MSA deduction				23	
	Other adjustments:					
	Jury duty pay (see instructions)	24a				
	Deductible expenses related to income reported on line 8l from the					
	rental of personal property engaged in for profit	24b				
	Nontaxable amount of the value of Olympic and Paralympic medals					
	and USOC prize money reported on line 8m	24c				
	Reforestation amortization and expenses	24d				
	Repayment of supplemental unemployment benefits under the Trade					
	Act of 1974	24e				
	Contributions to section 501(c)(18)(D) pension plans	24f				
	Contributions by certain chaplains to section 403(b) plans	24g				
	Attorney fees and court costs for actions involving certain unlawful	- 19			-	
	discrimination claims (see instructions)	24h				
	Attorney fees and court costs you paid in connection with an award				-	
	from the IRS for information you provided that helped the IRS detect					
	tax law violations	24i				
	Housing deduction from Form 2555	24j				
	Excess deductions of section 67(e) expenses from Schedule K-1 (Form					
		24k				
	Other adjustments. List type and amount:	2-11			-	
-		24z				
25 <sup>±</sup>	Total other adjustments. Add lines 24a through 24z				25	
	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>				20	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a				26	
	BAA		02/24/23 F			le 1 (Form 1040) 202