## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
VIJAYA KRISHNA KAKARLA	810-12-	-5343
Spouse's name	Spouse's soci	al security number
SIREESHA UNDAVALLI	052-23-	
Part I Tax Return Information — Tax Year Ending December 31, 2022	Enter year you ar	re authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		<b>1</b> 125,359.
<b>2</b> Total tax		<b>2</b> 12,716.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 12,289.
4 Amount you want refunded to you		4
5 Amount you owe		<b>5</b> 427.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or am		· · · · · · · · · · · · · · · · · · ·
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoupayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial in authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to ter payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellatic business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amende Electronic Funds Withdrawal Consent.	transmitter, or electro for rejection of the tra- the U.S. Treasury arant indicated in the ta- stitution to debit the minate the authoriza on requests must be in the processing of the payment. I furth	nic return originator (ERO) ansmission, (b) the reason of its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of the acknowledge that the
Taxpayer's PIN: check one box only		
X I authorize GLOBAL TAXES LLC to enter or general section to enter or general section in the section of the se	ř Ent	5 3 4 3 er five digits, but 't enter all zeros
signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.		
Your signature ▶ Date	e►	
Spouse's PIN: check one box only		
I authorize GLOBAL TAXES LLC to enter or general signature on the income tax return (original or amended) I am now authorizing.	Ent dor	er five digits, but i't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.		
Spouse's signature ▶ Dat	e <b>►</b>	
Practitioner PIN Method Returns Only—continue b	elow	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 3 1 9 8 9 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incauthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Provide	submitting this retu	rn in accordance with the
ERO's signature ▶ Dat	e <b>▶</b>	
ERO Must Retain This Form — See Instructio		

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022	)
------	---

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only	s 🗌 S	Single X Married filing jointly [	Marrie	ed filing separate	y (MFS)	☐ Head of	household (HC	)H) [		fying surv se (QSS)	iving
one box.	If yo	u checked the MFS box, enter the r	name of y	our spouse. If yo	u check	ed the HOH or	r QSS box, ent	er the		, ,	e qualifying
	pers	on is a child but not your dependen	t:								
Your first name	and mi	ddle initial	Last na	me				Y	our soc	ial securit	y number
VIJAYA 1	KRISE	ANA	KAKA	RLA				8	310-1	2-5343	3
If joint return, s	pouse's	first name and middle initial	Last na	me				s	pouse's	social sec	urity number
SIREESHA	A		UNDA	VALLI				(	)52 <b>-</b> 2	3-8383	3
Home address	(numbe	er and street). If you have a P.O. box, see	e instruction	ons.			Apt. no.	P	residen	tial Election	n Campaign
2467 NJ	-10 E	BLDG 8					6A			ere if you,	
City, town, or p	oost offic	ce. If you have a foreign address, also c	omplete s	paces below.	Sta	te	ZIP code				tly, want \$3 Checking a
MORRIS 1	PLAIN	1S			No	Г	07950			w will not	
Foreign countr	y name		F	oreign province/st	ate/count	xy .	Foreign postal of	ode y	our tax	or refund.	_
										You	Spouse
Digital		ny time during 2022, did you: (a) rec ange, gift, or otherwise dispose of					-			Yes	⊠ No
Assets		eone can claim:  You as a de				a dependent	asset): (See II	istruct	10113.)		
Standard Deduction		Spouse itemizes on a separate retu				•					
		_					rn before Janu	on ( )	1050	☐ Is bli	nd
Age/Blindnes			1930		Spouse	(3) Relationsh	100 00				instructions):
Dependent		rst name Last name		(2) Social sec number	urity	to you	"P	tax cred			ner dependents
If more than four	(1)11	<u> Laot name</u>					Office			F	
dependents,										Г	┪
see instruction and check	s ——									Г	╡
here	]							$\overline{\Box}$		Γ	<del></del>
Incomo	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instructions)				<del>-</del> -	1a	13	
Income	b	Household employee wages not i	`	,					1b		
Attach Form(s)	С	ip income not reported on line 1a (see instructions)						1c			
W-2 here. Also attach Forms	d		nts not reported on Form(s) W-2 (see instructions)						1d		
W-2G and	е	Taxable dependent care benefits	from For	m 2441, line 26					1e		
1099-R if tax was withheld.	f	Employer-provided adoption ben-	efits from	n Form 8839, line	29 .				1f		
If you did not	g	Wages from Form 8919, line 6 .							1g		
get a Form	h	Other earned income (see instruc	tions) .						1h		0.
W-2, see instructions.	i	Nontaxable combat pay election	see instr	ructions)		l 1i	i				
illistructions.	z	Add lines 1a through 1h							1z	13	31,995.
Attach Sch. B	2a	Tax-exempt interest	2a		<b>b</b> T	axable interes	t		2b		226.
if required.	3a	Qualified dividends	3a	16.	<b>b</b> C	rdinary divide	nds		3b		16.
	4a	IRA distributions	4a		<b>b</b> T	axable amoun	t		4b		
Standard	5a	Pensions and annuities	5a		b T	axable amoun	t		5b		
Deduction for—	6a	Social security benefits	6a		b T	axable amoun	t		6b		
Single or Married filing	С	If you elect to use the lump-sum	election r	nethod, check he	ere (see	instructions)					
separately, \$12,950	7	Capital gain or (loss). Attach Sche	dule D if	required. If not r	equired	, check here			7		6,292.
Married filing	8	Other income from Schedule 1, lin	ne 10 .						8	-1	3,170.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is your <b>tota</b> l	incom	e			9	12	25,359.
surviving spouse, \$25,900	10	Adjustments to income from Sche	edule 1, l	ine 26					10		
Head of	11	Subtract line 10 from line 9. This i	s your <b>a</b> c	djusted gross in	come				11	12	25,359.
household, \$19,400	12	Standard deduction or itemized	deducti	ions (from Sched	lule A)				12	2	25,900.
If you checked	13	Qualified business income deduc	tion from	Form 8995 or Fo	orm 899	5-A			13		
any box under Standard	14	Add lines 12 and 13							14	2	25,900.
Deduction, see instructions.	15	Subtract line 14 from line 11. If ze	ro or les	s, enter -0 This	is your t	axable incom	ne		15	<u> </u>	99,459.
	,										

Form 1040 (2022	2)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 3 4972	3 🗌		16	12,716.
Credits	17	Amount from Schedule 2, lir						17	
0.000	18	Add lines 16 and 17						18	12,716.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ie 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	12,716.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	12,716.
Payments	25	Federal income tax withheld							<u> </u>
,	а	Form(s) W-2				<b>25a</b> 12	,289.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	12 <b>,</b> 289.
If you have a	26	2022 estimated tax paymen	ts and amount a	pplied from 20	21 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	12,289.
Refund	34	If line 33 is more than line 24	l, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	
riciana	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	k here	. 🗆 📗	35a	
Direct deposit?	b	Routing number X X X				0 🗀	Savings		
See instructions.	d	Account number X X X	X X X X	XXXX	X X X X	XX			
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	427.
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party Designee		you want to allow another structions	•		rn with the IRS?		mplete be	elow.	⊠ No
· ·		signee's		Phone			nal identific	cation	
		me		no.			er (PIN)		
Sign Here		der penalties of perjury, I declare t lief, they are true, correct, and com							
11010	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					SOLUTIONS	ENGINEER	(see in		IIV, enter it here
See instructions.	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupati		If the I	RS ser	nt your spouse an
Keep a copy for		, ,	J						ection PIN, enter it here
your records.						Y SPECIALIS'		st.)	
		one no. (847) 312-237		Email address	VIJAYKAKARL	A@YAHOO.CO.I			
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM		RAM SAGAR	GUPTA TALLAM	04/08/2023	P02082		Self-employed
Use Only	Fin	m's name GLOBAL TA					Phone	no. (	(678) 965-9522
			Y CT E BRU	NSWICK N	J 08816		Firm's	EIN	84-3171965
Go to www.irs.g	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/22/23 PRO			Form 1040 (2022)

#### **SCHEDULE 1** (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074 Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name	(s) shown on Form 1040, 1040-SR, or 1040-NR				ecurity number
VIJA	YA KRISHNA KAKARLA & SIREESHA UNDAVALLI	L2-53	43		
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule	Ε.	5	-13,170.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (			
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (			
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
į	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81		-	
m	Olympic and Paralympic medals and USOC prize money (see				
	· · · · · · · · · · · · · · · · · · ·	8m			
	Section 951(a) inclusion (see instructions)	8n		-	
0	Section 951A(a) inclusion (see instructions)	80		-	
р	Section 461(I) excess business loss adjustment	8p		-	
q	Taxable distributions from an ABLE account (see instructions) Scholarship and fellowship grants not reported on Form W-2	8q 8r		-	
r		or			
S	Nontaxable amount of Medicaid waiver payments included on Form 1040, line 1a or 1d	8s (			
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
		87			

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-13,170.

9

Schedule 1 (Form 1040) 2022 Page **2** 

Par	II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-b			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	, ,, ,, , , , , , , , , , , , , , , ,	4a		
b	Deductible expenses related to income reported on line 8l from the			
		4b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	·	4c		
d		4d		
е	Repayment of supplemental unemployment benefits under the Trade			
		4e		
f		24f		
g	, , , , , , , , , , , , , , , , , , , ,	4g		
h	Attorney fees and court costs for actions involving certain unlawful			
	,	4h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
		24i	_	
J		24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	41-		
_	,	4k	_	
Z	Other adjustments. List type and amount:	4z		
25			05	
25 26	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E		26	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	<u> </u>		

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. 12

	(s) shown on return JAYA KRISHNA KAKARLA & SIREESHA UNDAVALI	т т				curity number
	ou dispose of any investment(s) in a qualified opportunity t		x vear?		-12-	3343
	es," attach Form 8949 and see its instructions for additiona	•	•			
Pa	Short-Term Capital Gains and Losses—Ger	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	20,420.	20,156.	2	297.	561.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	•		rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	-		-	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	561.
Pai	t II Long-Term Capital Gains and Losses—Gen	nerally Assets H	leld More Than	One Year	(see i	nstructions)
See lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmer		(h) Gain or (loss) Subtract column (e)
This whol	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	to gain or loss Form(s) 8949, line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	12,207.	6 <b>,</b> 373.			5,834.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked		,			·
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked	0.	103.			-103.
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	2439 and 6252;	and long-term ga		11	
12	Net long-term gain or (loss) from partnerships, S corporati				12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	•		-	14	( )
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	olumn (h). Then, go	o to Part III		

BAA

5,731.

Schedule D (Form 1040) 2022 Page 2

#### Part III Summary 6,292. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## 8949

#### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number

810-12-5343

VIJAYA KRISHNA KAKARLA & SIREESHA UNDAVALLI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) combine the result (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions APEX CLEARING 01/01/22 12/31/22 4,660. 4,347. 313. ROBINHOOD SECURITIES LLC 01/01/22 12/31/22 15,760. 15,809. 297 248.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 20,420. 20,156. 297. above is checked), or line 3 (if Box C above is checked) . 561.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  $\mbox{VIJAYA} \mbox{ KRISHNA} \mbox{ KAKARLA} \mbox{ \& SIREESHA} \mbox{ UNDAVALLI}$ 

Social security number or taxpayer identification number 810-12-5343

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds Se	ceeds See the <b>Note</b> below		f any, to gain or loss amount in column (g), ode in column (f). varate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
APEX CLEARING	01/01/22	12/31/22	9,637.	4,971.			4,666.
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	2,570.	1,402.			1,168.
Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above)	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

5,834.

12,207.

6,373.

Attachment Sequence No. 12A Form 8949 (2022)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side VIJAYA KRISHNA KAKARLA & SIREESHA UNDAVALLI

Social security number or taxpayer identification number 810-12-5343

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker, A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s)	1099-B showing basis was rep	orted to the IRS (see Note above)
(E) Long-term transactions reported on Form(s)	1099-B showing basis wasn't	reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

_ ( ,		,									
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds S	Proceeds Se	Proceeds See	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f).  See the separate instructions.		(e) Cost or other basis dee the <b>Note</b> below  If you enter an amount in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).				
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	0.	103.			-103.				
2 Totals. Add the amounts in columns											
negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box I	ne 9 (if Box E	0.	103.			-103.					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

VIJ	AYA KRISHNA KAKARLA & SIREESHA UNDAVALLI	Ι					810-1	2-5343	3
Par									
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use <b>S</b>	chedule	<b>C</b> . See	instru	ctions. If you a	re an indi	vidual, rep	oort farm
_	Did you make any payments in 2022 that would require you	to file F	arm(a) 1	0002 6	San inc	tructions.			es 🗵 No
<u> </u>	f "Yes," did you or will you file required Form(s) 1099? .			• •	• •			. \( \sum \) \(  \)	es 🗌 NO
1a	Physical address of each property (street, city, state, ZIF	ode)							
Α	D.NO 1-72, REPALLIVADA KAKINADA, EAST G	GODAVA	R ANI	)HRA	PRAD	ESH IN 53	33005		
В									
С									
1b	Type of Property 2 For each rental real estate prope	rty listed	d		Fa	ir Rental	Persor	nal Use	QJV
	(from list below) above, report the number of fair					Days	Da	ays	QUV
A	personal use days. Check the Quite most the requirements to		only	Α		365		0	
В	if you meet the requirements to f qualified joint venture. See instru			В					
C				С					
	of Property:								
	Single Family Residence 3 Vacation/Short-Term Ren		5 Land			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (desci	ribe)		
						Properti			
Incon	ne:			Α		В			С
3	Rents received	3		6	87.				
4	Royalties received	4							
Expe									
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,9	64.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		2,4	54.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14			63.				
15	Supplies	15		2,7	81.				
16	Taxes	16							
17	Utilities	17		2,9	95.				
18	Depreciation expense or depletion	18							
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		13,8	57.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see instructions to find out if you must			10 1	70				
	file Form 6198	21		<del>-</del> 13,1	/∪.				
22	Deductible rental real estate loss after limitation, if any,			10 1-	, ,	/	`	,	
00-	on Form 8582 (see instructions)	22 (		13,17		(	(07	(	
23a	Total of all amounts reported on line 3 for all rental proper				23a		687.		
b	Total of all amounts reported on line 4 for all royalty prop				23b				
Q C					23c				
d	Total of all amounts reported on line 18 for all properties				23d	1 2	,857.		
e 24	Total of all amounts reported on line 20 for all properties				23e	13	. 24		
24 25	<b>Income.</b> Add positive amounts shown on line 21. <b>Do no Losses.</b> Add royalty losses from line 21 and rental real estat		-		· ·	tal losses ha	-	1	13 170
								\	13,170.
26	Total rental real estate and royalty income or (loss). (here. If Parts II, III, IV, and line 40 on page 2 do not								
	Schedule 1 (Form 1040) line 5. Otherwise include this ar								_13 170

### **Health Savings Accounts (HSAs)**

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **52** 

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VIJAYA KRISHNA KAKARLA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

810-12-5343

Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	f required.	
Part	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	Self-only	× Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	7,300.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,300.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	7,300.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7 <b>,</b> 300.
9	Employer contributions made to your HSAs for 2022		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	3,300.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	4,000.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
Dowl	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	1 110 4	
Part	a separate Part II for each spouse.	arate HSAs,	<u> </u>
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	2,180.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	146	
С	Subtract line 14b from line 14a	14b	2,180.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	2,180.
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this	13	2,100.
10	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.
17a			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	ions before	
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

BAA

2022 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

1555

NJ-1040 2022 Page 1



Your Social Security Number (required) 810125343

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.) KAKARLA VIJAYA KRISHNA & UNDAVALLI SIREESHA

Spouse's/CU Partner's SSN (if filing jointly) 052238383

County/Municipality Code (See Table page 50) 1423

Home Address (Number and Street, including apartment number) 2467 NJ-10 BLDG 8 APT 6A

ZIP Code City, Town, Post Office State 07950 MORRIS PLAINS NJ

Driver's License Number (Voluntary) (See instructions) K0212 76972 129

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

Note: This does not reduce your refund or increase your balance due. **Gubernatorial Elections Fund** 

Do you want to designate \$1 to the Gubernatorial Elections Fund? You Yes No If joint return, does your spouse want to designate \$1? Spouse/CU Partner Yes No

**Direct Deposit Information** 

1 dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit) dd1. dd2. Account type (C for checking, S for savings) dd2. C dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States dd3. 081904808 dd4. Routing number dd4. 002913789212 dd5. Account number dd5.



Name(s) as shown on Form NJ-1040

#### KAKARLA VIJAYA KRISHNA & UNDAVALLI SIREE

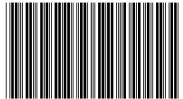
Your Social Security Number 810125343

1555

**NJ-1040** 2022 Page 2

		04 UM	PUZZ	220								
Part-y	ear residents, provi	ide months/days yo	u were	a New Je	rsey resid	dent during 2022:		Fiscal year	ar filers or	nly:		
From:		To:						Enter mo	nth of you	r year end	2	023
	Status only one.											
1.	Single											
2.	X Married/C	U Couple, filing joi	int retu	m								
3.	Married/C	U Partner, filing sep	parate r	eturn								
4.	Head of H	ousehold						Enter spouse's/CU partn	er's SSN			
5.	Qualifying	g Widow(er)/Surviv	ing CU	Partner								
	Indicate th	e year of your spou	ise's/CU	U partner'	s death:	2020	2021					
	ptions the ovals that apply. Y	You must enter a total i	in the bo	xes to the r	ight and c	omplete the calculation.						
6.	Regular		×	Self	×	Spouse/CU Partner		Domestic Partner	2	x \$1,000 =	2000	
7.	Senior 65+ (Born in	1957 or earlier)		Self		Spouse/CU Partner				x \$1,000 =		
8.	Blind/Disabled			Self		Spouse/CU Partner				x \$1,000 =		
9.	Veteran			Self		Spouse/CU Partner				x \$6,000 =		
10.	Qualified Depende	ent Children								x \$1,500 =		
11.	Other Dependents									x \$1,500 =		
12.	Dependents Attend	ding Colleges (See	instruct	tions)						x \$1,000 =		
13.	Total Exemption A	Amount (Add totals	from th	ne lines at	6 throug	gh 12)				13.	2000	•
14.	•	ation. Provide the s		ng inform	ation for	each dependent.		Social Security Number		Birth Year	N	o Health Insurance
a.												
b.												
c.												
·.												

# **NJ-1040** 2022 Page 3



Name(s) as shown on Form NJ-1040

#### KAKARLA VIJAYA KRISHNA & UNDAVALLI SIREES

Your Social Security Number

15.	Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)	15.	141255 .	
16a.	Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)	16a.	226 .	
16b.	Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a	16b.	220 •	
17.	Dividends	17.	16 .	
18.	Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)	18.	10 •	
	Net gains or income from disposition of property (Schedule NJ-DOP, line 4)	19.	6292 .	
19.		19. 20a.	0292 •	
20a.	Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions)	20a. 20b.	•	
20b.	Excludable pension, annuity, and IRA distributions/withdrawals  Distribution Share of Portracking January (Schools), NJ DUS 1, Part II, 1994 (Find on Schools), NJV 1, or find on Schools (Schools), NJ DUS 1, Part II, 1994 (Find on Schools), NJV 1, or find on Schools (Schools), NJV 1, or find on Schools (Sch		•	
21.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)	21.	•	
22.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1)	22.	•	
23.	Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)	23.	•	
24.	Net gambling winnings (See instructions)	24.	•	
25.	Alimony and separate maintenance payments received	25.	•	
26.	Other (Enclose documents) (See instructions)	26.	1 47700	
27.	Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)	27.	147789 .	
28a.	Pension/Retirement Exclusion (See instructions)	28a.	•	
28b.	Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)	28b.	•	
28c.	Total Exclusion Amount (Add lines 28a and 28b)	28c.	1 4 7 7 0 0	
29.	New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)	29.	147789 .	
30.	Exemption Amount (Enter amount from line 13. Part-year residents see instr.)	30.	2000 .	
31.	Medical Expenses (See Worksheet F and instructions)	31.	•	
32.	Alimony and separate maintenance payments (See instructions)	32.	•	
33.	Qualified Conservation Contribution	33.	•	
34.	Health Enterprise Zone Deduction	34.		
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.	0 .	
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.	•	
37a.	NJBEST Deduction	37a.	•	
37b.	NJCLASS Deduction	37b.	•	
37c.	NJ Higher Ed. Tuition Deduction	37c.		
38.	Total Exemptions and Deductions (Add lines 30 through 37c)	38.	2000 .	
39.	Taxable Income (Subtract line 38 from line 29)	39.	145789 .	
40a.	Total Property Taxes (18% of Rent) Paid (See instructions page 25)	40a.	3456 .	
40b.	Indicate your residency status during 2022 (fill in only one)  Homeowner  Tenant	Both		
41.	Property Tax Deduction (From Worksheet H) (See instructions)	41.	3456 .	
42.	New Jersey Taxable Income (Subtract line 41 from line 39)	42.	142333 .	
43.	Tax on amount on line 42 (Tax Table page 52)	43.	5089 .	
44.	Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)	44.	184 .	
	Enter Code		38	
45.	Balance of Tax (Subtract line 44 from line 43)	45.	4905 .	
46.	Sheltered Workshop Tax Credit	46.		
47.	Gold Star Family Counseling Credit (See instructions)	47.		
48.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)	48.		
49.	Total Credits (Add lines 46 through 48)	49.	•	
50.	Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry	50.	4905 .	
51.	Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0	51.	0 .	
52.	Interest on Underpayment of Estimated Tax	52.		
	Fill in if Form NJ-2210 is enclosed			
53.	Shared Responsibility Payment (See instructions)  REQUIRED Enclose Schedule HCC and fill in	53.	0 .	

## NJ-1040 2022

Page 4



Name(s) as shown on Form NJ-1040

#### KAKARLA VIJAYA KRISHNA & UNDAVALLI SIREES

Your Social Security Number 810125343

1555

Tax Due Address

			_
$\cap A$	0 MP $0$	122	$\cap$

54.	Total Tax Due (Add lines 50 through 53)		54.	4905 .
55.	Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part year, see instructions)		55.	4963 .
56.	Property Tax Credit (See instructions page 24)		56.	
57.	New Jersey Estimated Tax Payments/Credit from 2021 tax return		57.	
58.	New Jersey Earned Income Tax Credit (See instructions)		58.	•
	Fill in if you had the IRS calculate your federal earned income credit			
	Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit			
59.	Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See instructions)		59.	
60.	Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450) (See instructions)		60.	•
61.	Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2450) (See instructions)		61.	
62.	Wounded Warrior Caregivers Credit (See instructions)		62.	
63.	Pass-Through Business Alternative Income Tax Credit (See instructions)		63.	
64.	Child and Dependent Care Credit (See instructions)		64.	
	Fill in if you are a CU couple claiming the Child and Dependent Care Credit			
65.	New Jersey Child Tax Credit (See instructions)		65.	
	Number of dependents under age 6 on 12/31/2022			
66.	Total Withholdings, Credits, and Payments (Add lines 55 through 65)		66.	4963 .
67.	If line 66 is less than line 54, you have tax due. Subtract line 66 from line 54 and enter the amount	you owe	67.	•
	If you owe tax, you can still make a donation on lines 70 through 77.			
68.	If the total on line 66 is more than line 54, you have an overpayment. Subtract line 54 from line 66	and enter the overpayment	68.	58 .
69.	Amount from line 68 you want to credit to your 2023 tax		69.	
70.	Contribution to N.J. Endangered Wildlife Fund		70.	•
71.	Contribution to N.J. Children's Trust Fund to Prevent Child Abuse		71.	
72.	Contribution to N.J. Vietnam Veterans' Memorial Fund		72.	•
73.	Contribution to N.J. Breast Cancer Research Fund		73.	•
74.	Contribution to U.S.S. New Jersey Educational Museum Fund		74.	
75.	Other Designated Contribution (See instructions)	Enter Code	75.	•
76.	Other Designated Contribution (See instructions)	Enter Code	76.	•
77.	Other Designated Contribution (See instructions)	Enter Code	77.	
78.	Total Adjustments to Tax Due/Overpayment amount (Add lines 69 through 77)		78.	
79.	Balance due (If line 67 is more than zero, add line 67 and line 78)		79.	
80.	Refund amount (If line 68 is more than zero, subtract line 78 from line 68)		80.	58 .

the best of my knowledge and belief, it is true, correct based on all information of which the preparer has are		e. If prepared by a pe	rson other than the taxpayer, this declaration is	Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to:  State of New Jersey Division of Taxation
Your Signature	Date	Spouse's/CU Par	rtner's Signature (required if filing jointly) Date	Revenue Processing Center - Payments PO Box 111 Trenton, NJ 08645-0111
Paid Preparer's Signature			Federal Identification Number	Include Social Security number and make check or money order payable to: State of New Jersey – TGI You can also make a payment on our website:
SYAM PRIYA RAM SAGAR	GUPTA	TALLAM	P02082703	nj.gov/taxation  Refund or No Tax Due Address
Firm's Name			Firm's Federal Employer Identification Number	Use the labels provided with the envelope and mail to:  New Jersey Division of Taxation  Revenue Processing Center - Refunds
GLOBAL TAXES LLC			84-3171965	PO Box 555 Trenton, NJ 08647-0555

Under penalties of perjury, I declare that I have examined this Income Tax return, including accompanying schedules and statements, and to

vivision Use: 1 2 3 4 5 6 7

Name(s) as s	hown on Forn	n NJ-1040				Social Security Number
KAKARLA	VIJAYA	KRISHNA	&	UNDAVALLI	SIREESHA	810-12-5343

### **Schedule NJ-DOP**

## Net Gains or Income From Disposition of Property

2022

	(a)	(b)	(c)	(d)	(e)	(f)				
1.	Kind of property and description	Date acquired (mm/dd/yyyy)	Date sold (mm/dd/yyyy)	Gross sales price	Cost or other basis as adjusted (see instructions) and expense of sale	Gain or (loss) (d minus e)				
	APEX CLEARING	01/01/2022	12/31/2022	4,660.	4,347.	313.				
	ROBINHOOD SECURITIES LLC	01/01/2022	12/31/2022	15,760.	15,512.	248.				
	APEX CLEARING	01/01/2022	12/31/2022	9,637.	4,971.	4,666.				
	ROBINHOOD SECURITIES LLC	01/01/2022	12/31/2022	2 <b>,</b> 570.	1,402.	1,168.				
	ROBINHOOD SECURITIES LLC	01/01/2022	12/31/2022	0.	103.	-103.				
2.	Capital Gains Distributions									
3.	Other Net Gains									
4.	Net Gains (Add lines 1, 2, and 3.) (Enter here and on line 19. If loss, enter zero here and make no entry on line 19.)									

### **Schedule NJ-WWC**

Wounded Warrior Caregivers Credit

	Did you provide care for a relative who was a qualifying armed services member (see instructions)?	> Ye	s O No	
	If "Yes," enter the name and Social Security number of the qualifying service member	er.		
	Last Name, First Name, Initial Social Security number			
	Enter your relationship to the qualifying service member.			
	If " <b>No</b> ," you are not eligible for a Wounded Warrior Caregivers Credit. Make no entry	on lin	e 62, NJ-1040.	
1.	Enter the federal disability compensation of the armed services member	1.		
2.	Maximum credit allowed	2.	675	00
3.	Enter the lesser of line 1 or line 2	3.		
4.	Were you the only caregiver for this service member during the tax year?  Yes  No			
	If "No," enter your share (percentage) of the total care expenses for the year.	4.		%
5.	If you answered " <b>Yes</b> " at line 4, enter the amount from line 3 here and on line 62, NJ-1040.			
	If you answered " <b>No</b> " at line 4, multiply the amount on line 3 by the percentage on line 4. Enter the result here and on line 62, NJ-1040	5.		

## Schedule NJ-BUS-1

(Form NJ-1040)

New Jersey Gross Income Tax Business Income Summary Schedule

P	art I Net Profits From Business	List the net profit (loss) from business(es). See Instructions.						
	Business Name		Social Security Number/ Federal EIN			Profi	t or (Loss)	
1.								
2.								
3.								
4.	Net Profit or (Loss). (Add lines 1, 2, and 3.) (Eline 18, NJ-1040. If loss, make no entry on line		on	4.				
Р	art II Distributive Share of Partn	ership Inco	ome				re of income (loss) ee instructions.	
	Partnership Name	Federa	I EIN		re of Partners come or (Los		Share of Pass-Thro Business Alternat Income Tax	
1.								
2.								
3.								
4.	Distributive Share of Partnership Income or (L (Add lines 1, 2, and 3.) (Enter here and on line If loss, make no entry on line 21.)		. 4.					
5.	5. Total Share of Pass-Through Business Alternative Income Tax (Add lines 1, 2, and 3.)(Enter here and include on line 63, NJ-1040.) 5.							
P	art III Net Pro Rata Share of S C	orporation	Income				of income (usable n(s). See instruction	ıs.
	S Corporation Name	Federal El			f S Corporation sable Loss)		e of Pass-Through Busi Alternative Income Tax	
1.								
2.								
3.								
4.	Net Pro Rata Share of S Corporation Income or (Us (Add lines 1, 2, and 3.) (Enter here and on line 22, N If loss, make no entry on line 22.)		4.					
5.	Total Share of Pass-Through Business Alternative Inc (Add lines 1, 2, and 3.)(Enter here and include on line		5.		·			
P	Net Gains or Income  art IV From Rents, Royalties, Patents, and Copyrights	form of of Prop	f rents, royali perty:	ties, pat	ents, and cop	yrights	derived from or in the $\cdot$ . See instructions. The $\cdot$	
	Source of Income or Loss. If rental real estate enter physical address of property.	·	ecurity Numb deral EIN		ype – Enter umber from list above		Income or (Loss)	
1.	D.NO 1-72, REPALLIVADA	810125	343		1		-13,170.	
2.								
3.								
4.	Net Income or (Loss). (Add lines 1, 2, and 3.) (Enter here and on line 23, NJ-1040. If loss, m	nake no entry	on line 23.)		4.		-13,170.	

Schedule NJ-BUS-2 (Form NJ-1040)

New Jersey Gross Income Tax Alternative Business Calculation Adjustment

2022

			Column A			Column B	
Part	I Income (Loss)		Reportable Regular Business Income			Alternative Business Income (Loss)	
1.	Net Profits From Business	1a.	0.		1b.	0.	
2.	Distributive Share of Partnership Income	2a.	0.		2b.	0.	
3.	Net Pro Rata Share of S Corporation Income	3a.	0.		3b.	0.	
4.	Net Gain or Income From Rents, Royalties, Patents, and Copyrights	4a.	0.		4b.	-13,170.	
5.	Loss Carryforward From Tax Year 2021				5b.	(	)
6.	Totals	6a.	0.		6b.	-13,170.	
Part	II Adjustment Calculation						
7.	Total Regular Business Income	7.	0.				
8.	Total Alternative Business Income/(Loss) (If loss, enter zero)	8.	0.				
9.	Business Increment (Subtract line 8 from line 7)	9.	0.				
10.	Adjustment Percentage	10.	(	0.50			
11.	Alternative Business Calculation Adjustment (Line 9 x 0.50)	11.	0.				
Part	III Loss Carryforward to Tax Year 2023						
12.	Loss Carryforward to Tax Year 2023				12.	( 13,170.	)

#### Instructions

	mon actions
Line 1a.	Enter the amount from line 18, Form NJ-1040.
Line 1b.	Enter the amount from Part I, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
Line 2a.	Enter the amount from line 21, Form NJ-1040.
Line 2b.	Enter the amount from Part II, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
Line 3a.	Enter the amount from line 22, Form NJ-1040.
Line 3b.	Enter the amount from Part III, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
Line 4a.	Enter the amount from line 23, Form NJ-1040.
Line 4b.	Enter the amount from Part IV, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
Line 5b.	Enter the amount from line 12 of your 2021 Schedule NJ-BUS-2 (Form NJ-1040).
Line 6a.	Enter the total of lines 1a through 4a.

- Line 6b. Enter the total of lines 1b through 5b, netting gains with losses.
- Line 7. Enter the amount from line 6a of this schedule.
- Line 8. Enter the amount from line 6b of this schedule. If loss, enter zero here.
- Line 9. Subtract line 8 from line 7. If the result is zero, enter zero on line 11 and continue with line 12.
- Line 10. The adjustment percentage for Tax Year 2022 is 50% (0.50).
- Line 11. Multiply the amount on line 9 by 50% (0.50). Enter here and on line 35 of Form NJ-1040.
- Line 12. If the amount on line 6b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.

Schedule **NJ-HCC** 

# New Jersey **Health Care Coverage**If your income on line 29 is at or below the filing threshold,

2022

(Form NJ-1040) If your income on line 29 is at or below the filing three do not complete this schedule.

Name as Shown on Return KAKARLA VIJAYA KRISHNA & UNDAVALLI SIREESHA	Social Security No. 810-12-5343
Part I	
Did you and, if applicable, all members of your tax household, have moverage for every month in 2022 (See instructions for line 53, NJ-10-include only months as a New Jersey resident.  X Yes. You do not owe a shared responsibility payment. Fill in the enclose this schedule with your return.  No. Continue to Part II.	40.) Part-year residents
Part II	
Enter the name and Social Security number for each member of your every month each person had minimum essential health coverage or (part-year residents include only months as a New Jersey resident). If exemption, enter the exemption number. (See instructions for line 53, more than one exemption number, check the box. If you need more s any additional individuals.  QuickZoom to Shared Responsibility Payment Calculation Worksheet	qualified for an exemption f an individual qualified for an NJ-1040.) If an individual has pace, enclose a statement listing

Name	SSN	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Exemption Code		_	Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber	
,		. —	Check	box if t	his indi	vidual i	s unde	r 18 .	·		·		
Exemption Code		_	Check							•	on nun	nber	
			Check	box if t	his indi I	vidual i I	s unde	r 18	· · · · ·		<u> </u>	· — ·	
Examplian Code			[]	L	  -::								
Exemption Code		_	Check   Check								on nun	nber .	
				DOX II t		Viduai i	Sunde	10.	<u></u>	ı			
Exemption Code		ı	l∟l Check l	hox if t	l∟ his indi	l∟	has mo	re than	l∟ n one e	ı∟ xemnti	on nun	nber .	
Exemplion Godo		_	Check										
Exemption Code			Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber	
			Check	box if t	<u>his ind</u> i	vidual i	s unde	r 18 .	<u></u> .	<u></u>			
Exemption Code		_	Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber	
		.—	Check	box if t	his indi	vidual i	s unde	r 18 .	··		<u> </u>		
Exemption Code		_	Check								on nun	nber	
ĺ			Check	box if t	his indi	vidual i	s unde	r 18	 i		· · · ·	· · · ·	
Examption Code			│└─── Check ∣		     lia indi	الــــا		ro than		L			
Exemption Code		_	Check								on nun	ibei .	
						l	Sullue	10.	ii	ı	i i i i i		
Exemption Code			Check	hox if t	l∟— his indi	ı∟ vidual l	has mo	re than	ı∟ n one e	ı∟ xemnti	on nun	nber .	
		_	Check							•			
Exemption Code			Check	box if t	his indi	vidual l	has mo	re thar	n one e	xempti	on nun	nber	
		_	Check	box if t	his indi	vidual i	s unde	r 18 .					

#### PA-40 - 2022

### Pennsylvania Income Tax Return

#### ENTER ONE LETTER OR NUMBER IN EACH BOX (05-22)

			l N	Extension.	N	Amended Return.
810125343 05223838	3					Amended Return.
KAKARLA			N	PA Resident/No.		Part-Year Resident
VIJAYA KRISHNA	Occupation	20LUTIONS	J	Single, Married Married/Filing	_	•
SIREESHA UNDAVALLI APT 6A	Occupation	DRUG SAFET	N N	Deceased  Taxpayer Date of		, I mai Retuin
2467 NJ10 BLDG 8			N	Spouse Date of I	Death	
MORRIS PLAINS	NJ	07950	N	Farmers. School District I	Name NO	T IN PA
847-312-2370		99999	I			
<ul> <li>Gross Compensation. Do not include qualifying retirement benefits. See the</li> <li>Unreimbursed Employee Business Ex</li> <li>Net Compensation. Subtract Line 1b to</li> </ul>	e instruction penses.	S.	y and	la lb lc		0 0 0
<ul> <li>Interest Income. Complete PA Schede</li> <li>Dividend and Capital Gains Distribution</li> <li>Net Income or Loss from the Operation</li> </ul>	<b>ile A</b> if requ	tired. Complete <b>PA Schedule B</b> if t	equired.	2 3 4		0
<ul> <li>Net Gain or Loss from the Sale, Exch</li> <li>Net Income or Loss from Rents, Roya</li> <li>Estate or Trust Income. Complete and</li> <li>Gambling and Lottery Winnings. Con</li> <li>Total PA Taxable Income. Add only</li> <li>2, 3, 4, 5, 6, 7 and 8. DO NOT ADD</li> </ul>	lties, Patent submit <b>PA</b> pplete and so the positive	s or Copyrights.  Schedule J.  ubmit PA Schedule T.  income amounts from Lines	s 1c,	5 6 7 8 9		5995 0 0 0 5995
10 <b>Other Deductions.</b> Enter the appropriate the interest in the state of the state		or the type of deduction.	N	10		0
See the instructions for additional inf 11 Adjusted PA Taxable Income. Subtr		from Line 9.		11		5995

Page 1 of 2



1555 REV 03/28/23 PRO



#### 810125343 Name(s) VIJAYA KRISHNA KAKARLA

12 <b>PA Tax Liability. Multiply</b> 13 Total PA Tax Withheld. See	Line 11 by 3.07 percent (0.0307). the instructions.		73 75	184 O
<ul><li>16 2022 Extension Payment.</li><li>17 Nonresident Tax Withheld f</li></ul>		N	14 15 16 17	0 0 0 0
<ul><li>19b Dependents, Section II, Line</li><li>20 Total Eligibility Income fro</li></ul>	rried or Separated 02 Married 03 Deceased		19a 19b 20 21	00 00 0
<ul> <li>Total Other Credits. Submit</li> <li>TOTAL PAYMENTS and</li> <li>USE TAX. Due on internet</li> <li>TAX DUE. If the total of L</li> <li>Penalties and Interest. See t</li> </ul>		nce here.	22 23 24 25 26 27	0 0 0 184 0
<ul> <li>TOTAL PAYMENT DUE.</li> <li>OVERPAYMENT. If Line the difference here.</li> </ul>	See the instructions. 24 is more than the total of Line 12, Line 25 and Line 27	, enter	28 29	184 0
30 <b>Refund</b> – Amount of Line 2	agh 36 must equal Line 29.  9 you want as a check mailed to you.  9 you want as a credit to your 2023 estimated account.	REFUND	31 30	0
<ul> <li>Refund donation line. Ente</li> <li>Refund donation line. Ente</li> <li>Refund donation line. Ente</li> <li>Refund donation line. Ente</li> </ul>	the organization code and donation amount. See instruction the organization code and donation amount.	ions. ions. ions.	32 33 34 35 36	
ccompanying schedules and statements, ar Your Signature	d to the best of my (our) belief, they are true, correct, and complete.  Spouse's Signature, if filing jointly			
Preparer's Name and Telephone N		E-File Op	t Out	N
SYAM PRIYA RAM SA 3789659522		Firm FEII Preparer's	N	843171965 PO20A2703

1555 REV 03/28/23 PRO

Page 2 of 2



#### PA SCHEDULE D

Sale, Exchange or Disposition of Property

PA-40 D (EX) 06-22 (I) PA Department of Revenue

2022

OFFICIAL USE ONLY

	If you need n	nore space, you m	ay photocopy.		
Name of the taxpayer filing this schedule VIJAYA KRISHNA KAKARLA				Social Security 810-12-	Number (shown first) -5343
Taxpayer		Spouse	Joint C	$\supset$	
Important: A taxpayer and spouse must compl 10 of PA Schedule D. However, if all the gair indicate whether the gains and losses included other spouse's gains. When reporting the sale of sale on their separate PA Schedule D. Read the property, including inherited property. Amounts carefully the instructions concerning intangible	s and losses wer I on the schedule of jointly owned pro e instructions. En s from Federal Sch	e realized on a joi are from the taxpa operty that is not re ter all sales, exchai nedule D may not I	nt basis, one schedu yer, spouse or joint. ( ported on a joint PA S nges or other disposit pe correct for PA inco	ule may be completed one spouse may not schedule D, each mu ions of real or persor ome tax purposes. N	ed. Complete the oval to use a loss to reduce the st show their share of the hal tangible and intangible
(a) Describe the property: 100 shares of XYZ stock, or 10 acres in Dauphin County	(b) Date acquired: Month/day/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e) (If a loss, fill in the oval).
1.APEX CLEARING	01/01/22	2 12/31/22	4,660.	4,347.	LOSS 313.
ROBINHOOD SECURITIES		2 12/31/22	15,760.	15,809.	LOSS 49.
APEX CLEARING		2 12/31/22	9,637.	4,971.	Loss 4,666.
ROBINHOOD SECURITIES		2 12/31/22	2,570.	1,402.	1,168.
ROBINHOOD SECURITIES		2 12/31/22	0.	103.	103.
ROBINHOOD SECURITIES	01/01/22	. 12/31/22	0.	103.	LOSS LOSS
					LOSS
					LOSS
					LOSS
					LOSS
2. Net gain (loss) from above sales				LOSS 2.	5,995.
3. Gain from installment sales from PA Schedule	D-1			3.	
4. Taxable distributions from C corporations	Enter tota	I distribution			
	Minus ac	ljusted basis		= 4.	
5. Net gain (loss) from the sale of 6-1-71 property	from PA Schedule	D-71		LOSS 5.	
6. Net PA S corporation and partnership gain (los	s) from your PA Sch	edule(s) RK-1 or NR	K-1	Loss 6.	
Taxable gain from selling a principal residence. Con	mplete and submit PA	A Schedule 19. Comp	lete Columns (a) through	(e) and enter your total	gain on Line 7.
(a) Address of residence	(b) Date acqu Month/day		(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e)
7. Taxable gain from the sale of your principal residulation of the sale of the non					
8. Taxable distributions from partnerships from R	EV-999			8.	
9. Taxable distributions from PA S corporations fr	om REV-998			9.	
10. Taxable gain from exchange of insurance cont	racts		· · · · · · · · · · · · · · · · · · ·	10.	
11. Total PA Taxable Gain (Loss). Add Lines 2 th	ough 10. Enter on L	ine 5 of your PA-40. (	If a net loss, fill in the o	oval) Loss 11.	5,995.

1555 REV 03/28/23 PRO



#### PA SCHEDULE E

Rents and Royalty Income (Loss)

		PA-40 E (EX) 06-22 (I) PA Department of Revenue						OFFIC	IAL USE ONLY
Name o	of the	taxpayer filing this schedule				Socia	al Security N	umber (showr	
VIJZ	AYA	A KRISHNA KAKARLA				8	10-12-	-5343	
Sales Ta	x Lice	nse Number (if applicable). See the instructions.	Are i	rental payments	s made by le	ssees thr	ough a third pa	rty broker?	Yes No
of oil, g	gas a	tructions. Report the income and expenses for the use of your pers nd other minerals from your property, and the use of your paten inerals from your property or producing products from your patent	its and cop	yrights. Not	e: If you	are in t			
SEC	CIT	N I PROPERTY DESCRIPTION							
Enter tl	he typ	pe and complete address of each rental real estate property, and/o	or each sou	rce of royalt	y income.	See th	e instruction	ıs.	
Ту	ре	Description of Property For Profit Prope	erty	Complete A	<b>ddress</b> (s	treet, ci	ity, state and	ZIP code)	
		YES 👝	D.NO	1-72,	REPA	LLI	VADA		
A   3	3   [	The state of the s						DESH, 533	3005, Ind
В		YES						·	
٦		NO 👝							
С		YES 🗀							
		NO 🔘							
Proper	ty typ	be: 1. Single family residence 3. Vacation/short-term rental 5. La 2. Multi-family residence 4. Commercial 6. Re	and oyalties	7. Self-ren 8. Other, o					
SEC	CIT	NII INCOME & EXPENSES							
			Pro	perty A		Proper	ty B	Prop	erty C
Li	ne a:	Identify the property from Section I and indicate ownership (T/S/J)	<b>●</b> T ⊂	⊃ s	J	т 🔘	s — J	□ T	s 🔾 J
Li	ne b	: Is the property rental location in PA?	O YES	S ( NC	) (	YES	O NO	C YES	O NO
Li	ne c	Is the property rented for any period less than 30 days?	O YES	S (E) NO		YES	ONO	YES	O NO
ncome	e: 1.	Rent received		68	37				
	2.	Royalties received							
Expens	ses: 3.	Advertising 3.							
	4.	Automobile and travel							
	5.	Cleaning and maintenance		2,96	54				
	6.	Commissions							
	7.	Insurance							
	8.	Legal and professional fees							
	9.	Management fees 9.		2,45	54				
	10.	Mortgage interest							
	11.	Other interest							
	12.	Repairs		2,66	53				
	13.	Supplies		2,78	31				
	14.	Taxes - not based on net income							
	15.	Utilities		2,99	95				
	16.	Depreciation expense - See the instructions							
	17.	Other expenses (itemize):							
	18.	Total Expenses - Add Lines 3 through 17		13,85	57				
Income		Income – Subtract Line 18 from Line 1 or 2							
or Los	<b>s:</b> 20.	Loss – Subtract Line 1 or 2 from Line 18. (fill in the oval, if a net loss) 20.			0				
	21.	Net Income or Loss - Total Lines 19 and 20 for short-term rentals. See the ins	structions	(fill in	the oval, if	a net los	ss) 21.		
	22.	Net Income or Loss - Total Lines 19 and 20 for non short-term rentals. See the	ne instructions	s (fill in	the oval, if	a net los	ss) 22.		0
	23.	Rent or royalty income (loss) from PA S corporation(s) and partnerships from your		/£0 ·	Alba accel 15	a nat 1.			
	24.	PA Schedule(s) RK-1 or NRK-1.  Net Rent and Royalty Income (Loss). Add Lines 22 and 23. If submitting more the			ı ine oval, if	a net los	is) 23.		
		total all Line 22 and 23 amounts and include on Line 6 of your PA-40.		(fill ir EV 03/28/23 P		a net los	ss) 24.		0





DEPARTMENT OF REVENUE	PENNSYLVANIA	E-FILE SIGNATURE AUTH	IORIZATION	2222
PA-8879 (EX) 11-22 Declaration Control Number/Si	uhmission ID			2022
	JOHN JOHN JOHN JOHN JOHN JOHN JOHN JOHN			
Primary Taxpayer's Name VIJAYA KRISHNA KAK	ת ז ת ת		Social Security Number 810-12-5343	
Secondary Taxpayer's Name	AKLA		Social Security Number	
SIREESHA UNDAVALLI			052-23-8383	
SECTION I TAX	RETURN INFORMATION -	TAX YEAR ENDING DEC. 31, 20	22 (whole dollars only)	
Adjusted PA taxable income	(Form PA-40, Line 11)		1.	5,995
2. PA tax liability (Form PA-40,	Line 12)		2.	184
3. Total PA tax withheld (Form	PA-40, Line 13)		3.	
4. Amount to be refunded (Form	n PA-40, Line 30)		4.	
5. Total payment (tax due) (For	m PA-40, Line 28)		5.	184
SECTION II DEC	LARATION AND SIGNATUR	RE AUTHORIZATION OF TAXPA	YER	
agents to initiate an electronic institution to debit the entry to r information necessary to answer	funds withdrawal (direct debit) ny account and the financial ins er inquiries and resolve issues r territories. I have selected a p	return. If applicable, I authorize the entry to my designated account for stitutions involved in the processing related to payment. I certify the fund personal identification number as n	Pennsylvania taxes owed of my electronic payment is for this withdraw are original.	d. I also authorize my financial of taxes to receive confidential pinating from an account within
PRIMARY TAXPAYER'S PER	SONAL IDENTIFICATION NUM	MBER (PIN) Mark one oval only.		
X I authorize GLOBAL	TAXES LLC	to enter my PIN	25343_ as my sic	nature on my tax year 2022
electronically filed incom		,	, ,	, ,
I will enter my PIN as my	signature on my tax year 2022	2 electronically filed income tax retu	rn.	
Signature				Date
SECONDARY TAXPAYER'S F	<b>PIN</b> Mark one oval only.			
I authorize GLOBAL electronically filed incom		to enter my PIN	38383 as my sig	nature on my tax year 2022
I will enter my PIN as my	/ signature on my tax year 2022	2 electronically filed income tax retu	rn.	
Signature				Date
SECTION III CER	TIFICATION AND AUTHEN	TICATION - PRACTITIONER PIN	I PROGRAM PARTICIPA	ANTS ONLY

222496 , 31989 ERO'S EFIN/PIN Enter your six-digit EFIN followed by your five-digit self-selected PIN

As a participant in the Practitioner PIN Program, I certify the above numeric entry is my PIN, which is my signature on the tax year 2022 electronically filed income tax return for the taxpayer(s) indicated above. I confirm I am participating in the Practitioner PIN Program in accordance with the requirements established for this program.

Date ERO's Signature

> The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

2022

Name
VIJAYA KRISHNA KAKARLA
Social Security Number
810-12-5343

#### Federal Forms W-2

# of W2	* N T / T X B L	TS	NRH	Employer Name Employer identification number from box B	Federal wages from box 1 Medicare wages from box 5	Pennsylvania (state) compensation from box 16 (See Tax Help) Pennsylvania (state) income tax tax withheld from box 17	ST ID
3 3	X	T S S S		FISERV SOLUTIONS LLC 39-1833695 IKCON PHARMA INC 84-4065247 Soterius Inc 83-0706270 Soterius Inc 83-0706270	111,049. 111,049. 11,715. 11,715. 9,231. 9,231.	0.	NJ NJ PA NJ

Pennsylvania W-2	<b>Taxpayer</b> 0.	Spouse
Pennsylvania W-2 to Schedule NRH, line 9		
Federal Form 4137, Unreported Tips, line 6		
Non-Pennsylvania W-2 to Schedule SP, line 6	120,309.	20,946.

#### Federal Forms W-2: Local Tax

# of W2	*	TS	Employer identification number from box B	Locality name	Local wages, tips, etc. (local) from box 18	Local income tax (local) from box 19	ST ID
3		S	83-0706270	TREDYFFRIN (TOWNSHIP)	9,231.		PA
	$\vdash$						
l	ш	l		-	ļ		

Pennsylvania Local W-2	Taxpayer	<b>Spouse</b> 9,231.
Pennsylvania Local W-2		
Noncash tips		
Withholding		

#### **Excess Reimbursements**

*	Description	Employer's EIN	T/S	Amount

	Taxpayer	Spouse
Excess Reimbursements		

VIJAIA KKISHNA KAKA			010-12-3343	raye 4
Miscellaneous Compensa	tion from Federal Forms	1099MISC, 1099K,	1099NEC, and other	r statements

* Payer Name			yer EIN	T/S	Code	PA Taxable Comp.	1	Fed. Income			
AB C D E F G	Ex Jui Dir Ex Ho Co Da los pe	Ivania Payment type:    Comparison									
Compensation from Federal Forms 1099R											
	*	Payer's EIN Payer's Name	TS	Fed #	PA Type	Gros Distribu	SS			PA Taxable	PA Tax Withheld
		Enter an 'X' if this incom			subject	t to Penns	vlvania		PA Part-Year	and Nonresid	ents Only.
Pennsylvania Distribution type:  N No entry I31 PA school, state, or municipal employee plan I11 United Mine Workers pension I32 Military pension I33 U.S. Civil service retirement/disability/annuity K1 Annuity or Non-civil service disability (including Qual Joint Survivorship Annuity) I21 Early distribution from a retirement plan I32 Rollover I33 U.S. Civil service retirement/disability/annuity K3 Life insurance or endowment L Distribution from Charitable Gift Annuities ESOP: Allocated ESOP Stock Dividend M2 ESOP: Non-Allocated ESOP Stock Dividend M3 KSOP: Taxable ESOP within a 401(k) M4 KSOP: Nontaxable ESOP within a 401(k)											
Distribution from Life Insurance, Annuity, Endowment Contracts or											
Total Gross Compensation											
	Tota	ll gross compensation to ll Schedule NRH gross holding to Form PA-40	com	pens	sation 1	O PA-40, II	ine 12				
Tot	al gro	ss compensation to Fo	rm P	A-40	) line 1	a					0.

\* Enter an 'X' if this income is **Not** subject to Pennsylvania tax.