# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social secu	rity number
BALA GANGADHARA SRIR MEDICHERLA	721-5	0-1249
Spouse's name	Spouse's so	ocial security number
Part I Tax Return Information — Tax Year Ending December 31,	2022 (Enter year you	are authorizing )
Enter whole dollars only on lines 1 through 5.	2022 (Linter year you	are authorizing.)
<b>Note:</b> Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		<b>1</b> 54,331.
2 Total tax		<b>2</b> 4,760.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 6,248.
4 Amount you want refunded to you		4 1,488.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure	e you get and keep a co	py of your return)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (or my knowledge and belief, it is true, correct, and complete. I further declare that the amo return (original or amended) I am now authorizing. I consent to allow my intermediate service to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipe for any delay in processing the return or refund, and (c) the date of any refund. If applicable Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution payment of my federal taxes owed on this return and/or a payment of estimated tax, and the authorization is to remain in full force and effect until I notify the U.S. Treasury Financial payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Paymen business days prior to the payment (settlement) date. I also authorize the financial institution taxes to receive confidential information necessary to answer inquiries and resolve issue personal identification number (PIN) below is my signature for the income tax return (origin	unts in Part I above are the are provider, transmitter, or elected or reason for rejection of the e., I authorize the U.S. Treasury itution account indicated in the refinancial institution to debit the Agent to terminate the authorist cancellation requests must loop involved in the processing es related to the payment. I further than the cancel of the payment.	mounts from the income tax tronic return originator (ERO) transmission, (b) the reason and its designated Financial tax preparation software for entry to this account. This zation. To revoke (cancel) a be received no later than 2 of the electronic payment of urther acknowledge that the
Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only	Г	
<u></u> -	nter or generate my PIN	0 1 2 4 9 as my
ERO firm name signature on the income tax return (original or amended) I am now author	d	inter five digits, but lon't enter all zeros
I will enter my PIN as my signature on the income tax return (original or a if you are entering your own PIN <b>and</b> your return is filed using the Pract below.		
Your signature ▶	Date ▶	
Spouse's PIN: check one box only	_	
· _	nter or generate my PIN	as my
ERO firm name	· · ·	inter five digits, but
signature on the income tax return (original or amended) I am now author	rizing. <sup>d</sup>	lon't enter all zeros
I will enter my PIN as my signature on the income tax return (original or a if you are entering your own PIN <b>and</b> your return is filed using the Pract below.		
Spouse's signature ▶	Date ►	
Practitioner PIN Method Returns Only—	continue below	
Part III Certification and Authentication — Practitioner PIN Method	d Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected		6 6 1 9 8 9 nter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic ir authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confir requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS expressions are supported by the practition of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS expressions.	rm that I am submitting this re	turn in accordance with the
ERO's signature ▶	Date ►	
ERO Must Retain This Form — See		
Don't Submit This Form to the IRS Unless R	requested to Do So	

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2022

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status	<b>X</b> 5	Single Married filing jointly	Marri	ed filing separatel	y (MFS)	Head of	hous	ehold (HOF	l) 🗌		ifying survi	ving	
Check only one box.	If vo	u checked the MFS box, enter the	name of	vour enquee If vo	u chack	ed the HOH o	r 089	Shov ente	r tha c		ise (QSS)	a qualifying	
OHE DOX.		on is a child but not your depender		your spouse. If yo	u check	ed the HOH of	QUC	box, ente	i tile c	illiu 3	name ii tiid	qualifying	
Your first name			Last na	ıme					Y	our so	cial security	number	
		HARA SRIR		CHERLA						721-50-1249			
		first name and middle initial	Last na							Spouse's social security number			
,	50000	The state and st	2401110									,	
Home address	(numbe	r and street). If you have a P.O. box, se	ee instructi	ons.				Apt. no.	Pr	esider	ntial Flection	n Campaign	
	,	SON AVENUE						37		Presidential Election Campaign Check here if you, or your			
		ce. If you have a foreign address, also o	complete s	spaces below.	Sta	te	ZIP	code		spouse if filing jointly, want \$3			
CINCINNA				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	OF			220			this fund. C ow will not o		
				Foreign province/sta				ign postal co			or refund.	rialige	
,				9		.,		.9			You	Spouse	
 Digital	Δt an	y time during 2022, did you: (a) re	ceive (as	a reward award	or navr	nent for prope	rtv o	r services):	or (b)	sell		<del></del>	
Assets		ange, gift, or otherwise dispose of									Yes	X No	
Standard		eone can claim: You as a d				a dependent		-y- (					
Deduction	_	Spouse itemizes on a separate retu											
Age/Rlindness	Your	Were born before January 2,	1958 [	Are blind	Spouse	· 🗆 Was box	rn he	fore Janua	n/2 1	958	☐ Is blir	nd	
Dependents			1000 [	(2) Social secu	•	(3) Relationsh			, ,			nstructions):	
•	,	rst name Last name		number	arity	to you	"P	Child ta		· 1	•	er dependents	
If more than four	(.,						_		7	orealt for other depend		7	
dependents,									<del>-</del>			<del></del>	
see instructions and check	s ——								<del>-</del>			<del></del>	
here									_			<del></del>	
Income	1a	Total amount from Form(s) W-2,	box 1 (se	e instructions) .						1a	5	9,771.	
Income	b	Household employee wages not	,	,						1b			
Attach Form(s)	С	Tip income not reported on line 1								1c			
W-2 here. Also attach Forms	d	Medicaid waiver payments not re	•	•						1d			
W-2G and	е	Taxable dependent care benefits	from Fo	rm 2441, line 26						1e			
1099-R if tax was withheld.	f	Employer-provided adoption ben	nefits fron	n Form 8839, line	29 .					1f			
If you did not	g	Wages from Form 8919, line 6 .								1g			
get a Form	h	Other earned income (see instruc	ctions)							1h		0.	
W-2, see	i	Nontaxable combat pay election	(see inst	ructions)		l 1i	i						
instructions.	z	Add lines 1a through 1h	·							1z	5	9,771.	
Attach Sch. B	2a	Tax-exempt interest	2a		b T	axable interes	t			2b			
if required.	3a	Qualified dividends	3a		<b>b</b> C	rdinary divide	nds			3b			
	4a	IRA distributions	4a		b T	axable amoun	t.			4b			
Standard	5a	Pensions and annuities	5a		b T	axable amoun	t.			5b			
Deduction for—	6a	Social security benefits	6a		b T	axable amoun	t.			6b			
Single or Married filing	С	If you elect to use the lump-sum	election	method, check he	ere (see	instructions)							
separately, \$12,950	7	Capital gain or (loss). Attach Sch	edule D i	f required. If not re	equired	, check here				7		-155.	
Married filing	8	Other income from Schedule 1, li	ine 10							8	_	5,285.	
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b,	7, and 8.	This is your <b>total</b>	income	e				9	5	4,331.	
surviving spouse, \$25,900	10 Adjustments to income from Schedule 1, line 26												
Head of	11	Subtract line 10 from line 9. This	is your <b>a</b>	djusted gross in	come					11	5	4,331.	
household, \$19,400	12	Standard deduction or itemized	d deduct	ions (from Sched	ule A)					12	1	2,950.	
If you checked	13	Qualified business income deduc	ction from	n Form 8995 or Fo	orm 899	5-A				13			
any box under Standard	14	Add lines 12 and 13								14	1	2,950.	
Deduction, see instructions.	15	Subtract line 14 from line 11. If ze	ero or les	s, enter -0 This	is your t	taxable incom	ne			15	4	1,381.	
- )													

Form 1040 (2022	2)										Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		10	6	4,7	760.
Credits	17	Amount from Schedule 2, lin	ne 3					1	7		
	18	Add lines 16 and 17								4,7	760.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	9		
	20	Amount from Schedule 3, lin	ne 8					2	0		
	21	Add lines 19 and 20						2	1		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				2	2	4,7	760.
	23	Other taxes, including self-e	mployment tax,	from Schedule	2, line 21 .			2	3		0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					2	4	4,7	760.
Payments	25	Federal income tax withheld									
•	а	Form(s) W-2				25a	6,	248.			
	b	Form(s) 1099				25b					
	С	Other forms (see instructions	s)			25c					
	d	Add lines 25a through 25c						25	id	6,2	248.
15	26	2022 estimated tax payment	ts and amount a	pplied from 20	21 return			2	6		
If you have a qualifying child,	27	Earned income credit (EIC)			No .	27					
attach Sch. EIC.	28	Additional child tax credit from				28					
	29	American opportunity credit	from Form 8863	3, line 8		29					
	30	Reserved for future use .				30					
	31	Amount from Schedule 3, lin	ne 15			31					
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits							2		
	33	Add lines 25d, 26, and 32. T	•	-	-			3	3	6,2	248.
Refund	34	If line 33 is more than line 24						3	4	1,4	188.
neiulia	35a	Amount of line 34 you want				•	=	. 🗆 35	ia .	1,4	188.
Direct deposit?	b	Routing number 0 4 4			c Type:			vings			
See instructions.	d	Account number 5 2 6 0 7 1 6 1 5									
	36	Amount of line 34 you want			ed tax	36	<b>-</b>				
Amount You Owe	37	Subtract line 33 from line 24						3	7		
	38	For details on how to pay, go to www.irs.gov/Payments or see instructions									
Third Party		you want to allow another									
Designee		structions				_	Yes. Com	nplete belov	w. 🔀	No	
	De	signee's		Phone			Persona	al identificati	on		
	naı	me		no.			number	(PIN)			
Sign		Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has an							,	0	
Here	Yo	ur signature		Date Your occupation						ou an Identi enter it here	
Joint return?					SOFTWARE	ENGIN	EER	(see inst.)			
See instructions.	Sp	ouse's signature. If a joint return, <b>I</b>	ooth must sign.	Date	Spouse's occupa	ition				our spouse	
Keep a copy for your records.								Identity P (see inst.)	_	on PIN, ente	r it here
,		(450)004.065		- "			~ ~	(300 11131.)			ш
		one no. (479)224-867	7 Preparer's signat	Email address	MEDICHERLASE			TINI		ook if:	
Paid		eparer's name	l		OHDER TRAFF	Date		PTIN	l _	eck if:	lovod
Preparer		I PRIYA RAM SAGAR GUPTA TALLAM		KAM SAGAR	GOPTA TALLAN	vi   U3/1.	1/2023   P	0208270		Self-emp	
Use Only		m's name GLOBAL TA			T 00016			Phone no		8)965-9	
			Y CT E BRU	NSWICK No				Firm's Ell	1	84-3171	
Go to www.irs.g	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/0	02/23 PRO			Form <b>104</b>	<b>U</b> (2022)

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

BALA	GANGADHARA SRIR MEDICHERLA	721-50-1	1249				
Par	Additional Income						
1	Taxable refunds, credits, or offsets of state and local income taxes		1				
	Alimony received						
b	Date of original divorce or separation agreement (see instructions):						
3	Business income or (loss). Attach Schedule C						
4	Other gains or (losses). Attach Form 4797						
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedul	eE . <b>5</b>	-5,285.			
6	Farm income or (loss). Attach Schedule F						
7	Unemployment compensation		7				
8	Other income:						
а	Net operating loss	8a (	)				
b	Gambling	8b					
С	Cancellation of debt	8c					
d	Foreign earned income exclusion from Form 2555	8d (	)				
е	Income from Form 8853	8e					
f	Income from Form 8889	8f					
g	Alaska Permanent Fund dividends	8g					
h	Jury duty pay	8h					
į	Prizes and awards	8i					
j	Activity not engaged in for profit income	8j					
	Stock options	8k					
ı	Income from the rental of personal property if you engaged in the rental						
	for profit but were not in the business of renting such property	81					
m	Olympic and Paralympic medals and USOC prize money (see						
	instructions)	8m					
	Section 951(a) inclusion (see instructions)	8n					
	Section 951A(a) inclusion (see instructions)	80					
	Section 461(I) excess business loss adjustment	8p 8q					
-	Scholarship and fellowship grants not reported on Form W-2	8r					
r	Nontaxable amount of Medicaid waiver payments included on Form	OI					
S	1040, line 1a or 1d	8s (	)				
+	Pension or annuity from a nonqualifed deferred compensation plan or	03 (					
	a nongovernmental section 457 plan	8t					
Ш	Wages earned while incarcerated	8u					
	Other income. List type and amount:	1					
_		8z					
9	Total other income. Add lines 8a through 8z		9				

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-5,285.

Schedule 1 (Form 1040) 2022 Page **2** 

Educator expenses   11	Par	Adjustments to Income			
officials. Attach Form 2106  1 Health savings account deduction. Attach Form 8889  1 Health savings account deduction. Attach Form 8889  1 Deductible part of self-employment tax. Attach Schedule SE  1 Self-employed SEP, SIMPLE, and qualified plans  1 Self-employed SEP, SIMPLE, and qualified plans  1 Self-employed health insurance deduction  1 The Penalty on early withdrawal of savings  1 Ba Alimony paid  1 Ba Pecipient's SSN  1 C Date of original divorce or separation agreement (see instructions):  2 IFA deduction  2 IFA deduction  2 IFA deduction  2 IFA deduction  2 IFA desclustion  3 IFA desclustion  3 IFA desclustion  4 IFA descl	11			11	
officials. Attach Form 2106  1 Health savings account deduction. Attach Form 8889  1 Health savings account deduction. Attach Form 8889  1 Deductible part of self-employment tax. Attach Schedule SE  1 Self-employed SEP, SIMPLE, and qualified plans  1 Self-employed SEP, SIMPLE, and qualified plans  1 Self-employed health insurance deduction  1 The Penalty on early withdrawal of savings  1 Ba Alimony paid  1 Ba Pecipient's SSN  1 C Date of original divorce or separation agreement (see instructions):  2 IFA deduction  2 IFA deduction  2 IFA deduction  2 IFA deduction  2 IFA desclustion  3 IFA desclustion  3 IFA desclustion  4 IFA descl	12	Certain business expenses of reservists, performing artists, and fee-ba	asis government		
13 Health savings account deduction. Attach Form 8889		officials. Attach Form 2106		12	
15 Deductible part of self-employment tax. Attach Schedule SE 16 Self-employed SEP, SIMPLE, and qualified plans 17 Self-employed death insurance deduction 17 Penalty on early withdrawal of savings 18 Penalty on early withdrawal of savings 19a Alimony paid 19a Alimony paid 19a Recipient's SSN 19a Becipient's SSN 19a Becipient	13	Health savings account deduction. Attach Form 8889		13	
16 Self-employed SEP, SIMPLE, and qualified plans	14			14	
17 Self-employed health insurance deduction 18 Penalty on early withdrawal of savings 18 18 19 Alimony paid 19 Recipient's SSN 10 Date of original divorce or separation agreement (see instructions): 20 IRA deduction 21 Student loan interest deduction 22 Archer MSA deduction 23 Archer MSA deduction 24 Other adjustments: 25 Jury duty pay (see instructions) 26 Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit 24 Contributions of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m 24 Reforestation amortization and expenses 24 Repayment of supplemental unemployment benefits under the Trade Act of 1974 24 Contributions to section 501(c)(18)(D) pension plans 24 Contributions by certain chaplains to section 403(b) plans 24 Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) 24 Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24 Jeli 25 Total other adjustments. Add lines 24a through 24z 26 Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and on	15			_	
18	16			-	
19a Alimony paid b Recipient's SSN c Date of original divorce or separation agreement (see instructions):  20 IRA deduction		Self-employed health insurance deduction		-	
b Recipient's SSN c Date of original divorce or separation agreement (see instructions): 20 1RA deduction	18			-	
c Date of original divorce or separation agreement (see instructions):  IRA deduction	19a			19a	
20   Student loan interest deduction   21   22   23   24   22   24   24   24   24	b	Recipient's SSN			
Student loan interest deduction Reserved for future use Archer MSA deduction  Other adjustments:  Jury duty pay (see instructions)  Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit  Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m.  Reforestation amortization and expenses Repayment of supplemental unemployment benefits under the Trade Act of 1974.  Contributions to section 501(c)(18)(D) pension plans Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)  Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations  Housing deduction from Form 2555  Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)  Other adjustments. List type and amount:  25  Total other adjustments. Add lines 24a through 24z Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and on	С	Date of original divorce or separation agreement (see instructions):			
22 Archer MSA deduction				-	
Archer MSA deduction Other adjustments:  Jury duty pay (see instructions)  Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit  Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m Reforestation amortization and expenses Repayment of supplemental unemployment benefits under the Trade Act of 1974 Contributions to section 501(c)(18)(D) pension plans Contributions by certain chaplains to section 403(b) plans Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations Jeuseph Housing deduction from Form 2555 Let Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041) Cother adjustments. List type and amount:  Total other adjustments. Add lines 24a through 24z Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and on				$\perp$	
24 Other adjustments: a Jury duty pay (see instructions) b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit				-	
a Jury duty pay (see instructions)  b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit  c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m				23	
b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit	24		_		
rental of personal property engaged in for profit		, , , , ,	la		
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	b				
and USOC prize money reported on line 8m			łb	-	
d Reforestation amortization and expenses	С				
e Repayment of supplemental unemployment benefits under the Trade Act of 1974					
Act of 1974			ła		
f Contributions to section 501(c)(18)(D) pension plans	е		10		
g Contributions by certain chaplains to section 403(b) plans					
h Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)				-	
discrimination claims (see instructions)	_		rg		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	"		lh		
from the IRS for information you provided that helped the IRS detect tax law violations	i	·	***		
tax law violations	٠				
j Housing deduction from Form 2555			4i		
k Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	i				
1041)	k		.,		
z Other adjustments. List type and amount:	•••		lk		
Total other adjustments. Add lines 24a through 24z	z				
Total other adjustments. Add lines 24a through 24z	_		łz		
26 Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and on	25			25	
	26	,			
				26	

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number 721-50-1249 BALA GANGADHARA SRIR MEDICHERLA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with . . . . . . . . . . . . . . Box A checked 4,036. 28. -155. 3,853. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -155. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

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Schedule D (Form 1040) 2022 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -155.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 155.) 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Social security number or taxpayer identification number

Department of the Treasury Internal Revenue Service Name(s) shown on return

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

BALA GANGADHARA SRIR M	EDICHERLA	Δ		721-50	-1249		
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	ation as Form	er you receive 1099-B. Either	ed any Form(s) 109 will show whether	99-B or substitute er your basis (usua	statement(s	t) from your broke t) was reported to	r. A substitute the IRS by your
Part I Short-Term. Trans instructions). For lo Note: You may agg reported to the IRS Schedule D, line 1a	ng-term tra gregate all s and for wh	nsactions, s hort-term tr ich no adjus	see page 2. ansactions rep stments or cod	oorted on Form les are required	(s) 1099-E d. Enter th	3 showing basi e totals directly	s was y on
You must check Box A, B, or C complete a separate Form 8949, p for one or more of the boxes, com  (A) Short-term transactions (B) Short-term transactions (C) Short-term transactions	below. Checopage 1, for eanplete as mare reported on a reported on	ek only one k ach applicable by forms with Form(s) 1099 Form(s) 1099	box. If more than le box. If you have the same box of 9-B showing bas 9-B showing bas	n one box applies we more short-te checked as you r sis was reported	s for your s rm transacheed. to the IRS	hort-term transa tions than will fit (see <b>Note</b> above	ctions, on this page
1  (a)  Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate	If you enter an enter a c See the sep  (f)	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
Robinhood Securities LLC	01/01/22	12/31/22	3,853.	instructions.	Code(s) from instructions	Amount of adjustment	with column (g).
2 Totals. Add the amounts in columns	s (d) (e) (d) and	d (h) (subtract					

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

3,853.

-155.

negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

4,036.

#### **SCHEDULE E** (Form 1040)

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

2022
Attachment Sequence No. <b>13</b>

Name(s) shown on return Your social security number BALA GANGADHARA SRIR MEDICHERLA 721-50-1249 Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . If "Yes." did you or will you file required Form(s) 1099? 1a Physical address of each property (street, city, state, ZIP code) Α В C **Fair Rental** 1b Type of Property **Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 400. 4 Royalties received 4 **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance. 7 630. 8 Commissions 8 9 9 Insurance . . 10 10 Legal and other professional fees Management fees . . . . . . . . 11 11 400. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 1,435. 14 14 Repairs . . . 15 Supplies 15 920. 16 16 Taxes 17 17 2,300. 18 18 Depreciation expense or depletion . . . . . . . . 19 19 Other (list) 20 20 Total expenses. Add lines 5 through 19 . . . . . . 5,685. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . . 21 -5,285. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . . 5,285.) 400. 23a Total of all amounts reported on line 3 for all rental properties Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c Total of all amounts reported on line 18 for all properties 23d 5,685. Total of all amounts reported on line 20 for all properties 23e 24 **Income.** Add positive amounts shown on line 21. **Do not** include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 5,285.

26

26

-5,285.

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result

here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

Do not staple or paper clip

### 2022 Ohio IT 1040

#### **Individual Income Tax Return**



22000198

Sequence No. 1

03 11 23 Use only black ink/UPPERCASE letters. Use whole dollars only.

AMENDED RETURN - Check here and include Ohio IT RE. NOL CARRYBACK - Check here and include Schedule IT NOL. Primary taxpayer's SSN (required) ✓ If deceased Spouse's SSN (if filing jointly) ✓ If deceased School district # 721 50 1249 0203 First name M.I. Last name BALA GANGADHARA MEDICHERLA Spouse's first name (if filing jointly) M.I. Last name Address line 1 (number and street) or P.O. Box 3336 JEFFERSON AVENUE Address line 2 (apartment number, suite number, etc.) **APT 37** Ohio county (first four letters) City State ZIP code CINCINNATI OH 45220 HAMT Foreign country (if the mailing address is outside the U.S.) Foreign postal code Residency Status - Check only one for primary **Filing Status** – Check one (as reported on federal income tax return) Nonresident **>>** Resident Part-year X Single, head of household or qualifying widow(er) Indicate state resident Married filing jointly Check only one for spouse (if filing jointly) Spouse's SSN Resident Part-vear Nonresident **>>** resident Indicate state Married filing separately Ohio Nonresident Statement - See instructions for required criteria Federal extension filers - check here. Primary meets the five criteria for irrebuttable presumption as nonresident. Spouse meets the five criteria for irrebuttable presumption as nonresident. If someone can claim you (or your spouse if filing jointly) as a dependent, check here. 1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box 54331 if negative..... 2b. Deductions – Ohio Schedule of Adjustments, line 39 (include schedule)......2b. 54331 3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative ... 2150 Number of exemptions including you and your spouse/dependents, if applicable: 52181 52181 





REV 02/14/23 PRO

### 2022 Ohio IT 1040

#### **Individual Income Tax Return**



SSN 721 50 1249

7a. Amount from line 7 on page 1	a.	52181
8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)	8a.	1111
8b. Business income tax liability – Ohio Schedule IT BUS, line 14 ( <b>include schedule</b> )	8b.	
8c. Income tax liability before credits (line 8a plus line 8b)	8c.	1111
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 35 (include schedule)	9.	0
10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero)	10.	1111
11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	11.	
12. Unpaid use tax (see instructions)	12.	
13. <b>Total Ohio tax liability</b> before withholding or estimated payments (add lines 10, 11 and 12)	13.	1111
14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements)	14.	1601
15. Estimated and extension payments (from Ohio IT 1040ES and IT 40P), and credit carryforward from last year's return	15.	
16. Refundable credits – Ohio Schedule of Credits, line 41 (include schedule)	16.	
17. Amended return only – amount previously paid with original and/or amended return	17.	
18. Total Ohio tax payments (add lines 14, 15, 16 and 17)	18.	1601
19. <u>Amended return only</u> – overpayment previously requested on original and/or amended return	19.	
20. Line 18 minus line 19. Place a "-" in the box if negative	20.	1601
If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21.  21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13	21	
21. Tax due (illie 13 milius illie 20). If lillie 20 is flegative, ignore the - and add illie 20 to lillie 13		
22. Interest due on late payment of tax (see instructions)	22.	
23. TOTAL AMOUNT DUE (line 21 plus line 22). Include Ohio IT 40P (if original return) or IT 40XP (if amended return) and make check payable to "Ohio Treasurer of State"	<b>DUE</b> ▶ 23.	
24. Overpayment (line 20 minus line 13)	24.	490
25. Original return only – portion of line 24 carried forward to next year's tax liability	25.	
d. Nature Preserves/Scenic Rivers e. Breast/Cervical Cancer f. Wishes for Sick Children	otal26g.	
27. <b>REFUND</b> (line 24 minus lines 25 and 26g)	JND ▶ 27.	490
Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.	If your refund is \$1.00 or less, no If you owe \$1.00 or less, no pa	
▶ Primary signature Phone number(479)224-8677	NO Payment Include	•
Spouse's signature Date	Ohio Department of P.O. Box 26	of Taxation 679
Check here to authorize your preparer to discuss this return with the Department.	Columbus, OH 43	270-2679
Preparer's printed name SYAM PRIYA RAM SAGAR GUP Phone number (678)965-9522	Payment Included Ohio Department of	of Taxation
Preparer's TIN (PTIN) P 02082703	P.O. Box 20 Columbus, OH 43	

REV 02/14/23 PRO



### 2022 Schedule of Ohio Withholding

Sequence No. 11

Use only black ink/UPPERCASE letters. Use whole dollars only. Primary taxpayer's SSN

721 50 1249

List your and your spouse's (if filing jointly) W-2, 1099, and W-2G forms only if they have Ohio withholding. Enter "P" in the "P/S" box if the form is the primary taxpayer's and enter "S" if it is the spouse's. If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies if necessary. Place state copies of your income statements after the last page of your return.

#### Part A - Total Withholding

1. Total of all Ohio state tax withheld on pages 1 and 2 as well as any additional pages. Enter here 1601 and on line 14 of your Ohio IT 1040 ......1.

Part B - 1. P/S P	Box b - EIN 831137724	Box 1 - Wages, tips, other compensation 26492	Box 2 - Federal income tax withheld 2841
	Box 15 - Employer's Ohio ID number 54183823	Box 16 - Ohio wages, tips, etc. 26492	Box 17 - Ohio income tax 717
2. P/S P	Box b - EIN 471071609	Box 1 - Wages, tips, other compensation 33279	Box 2 - Federal income tax withheld $3407 $
	Box 15 - Employer's Ohio ID number 54185965	Box 16 - Ohio wages, tips, etc. 33279	Box 17 - Ohio income tax 884
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax



# 2022 Schedule of Ohio Withholding Primary taxpayer's SSN

721 50 1249



D 10	1000 P	721 50 1249	Sequence No. 12
	1099-Rs	Box 1 - Gross distribution	Sequence No. 12
1. P/S	Payer's TIN	DOX 1 - GLOSS distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
<u>Part D -</u> 1. P/S	W-2Gs Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
Dowt E	4000 NEC-		
1. P/S	1099-NECs Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 - Ohio tax withheld