(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social securi	ty number
AKASH ARUN	347-69	-7914
Spouse's name		cial security number
Part I Tax Return Information — Tax Year Ending December 31, 202	22 (Enter year you a	are authorizing)
Enter whole dollars only on lines 1 through 5.	LZ (Litter year you a	ire authorizing.)
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		1 27,934.
2 Total tax		2 1,586.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 1,088.
4 Amount you want refunded to you		4
5 Amount you owe		5 498.
Part II Taxpayer Declaration and Signature Authorization (Be sure you g	jet and keep a cop	y of your return)
return (original or amended) I am now authorizing. I consent to allow my intermediate service provides send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reastor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorized to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution are comparent of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to consume the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancel outsiness days prior to the payment (settlement) date. I also authorize the financial institutions involutions to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or am Electronic Funds Withdrawal Consent.	son for rejection of the trorize the U.S. Treasury a account indicated in the trail institution to debit the oterminate the authoriza llation requests must be lived in the processing of d to the payment. I further	ransmission, (b) the reason and its designated Financia ax preparation software for e entry to this account. This ation. To revoke (cancel) are received no later than 2 of the electronic payment of the racknowledge that the
Taxpayer's PIN: check one box only		
X I authorize GLOBAL TAXES LLC to enter or graduate		7 9 1 4 as my atter five digits, but on't enter all zeros
signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended)	ed) I am now authorizi	ing Check this box only
if you are entering your own PIN and your return is filed using the Practitioner below.		
Your signature ►	Date ►	
Spouse's PIN: check one box only		
	generate my PIN	as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.		iter five digits, but on't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amende if you are entering your own PIN and your return is filed using the Practitioner below.		
1 0	Date ▶	
Practitioner PIN Method Returns Only—continu		
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 6 1 9 8 9 ter all zeros
certify that the above numeric entry is my PIN, which is my signature for the electronic individual authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Pro	I am submitting this retu	urn in accordance with the
EBO's signature	Data 03/17/20	23

ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So

ERO's signature ▶

Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2022 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Ja	ın. 1–C	Dec. 31, 2022, or other tax year begin	ning		, 2022,	ending	,	20		ee separate structions.	
Filing Status		Single Married filing sep	• .	*	•	ng surviving spouse	(QSS)	☐ Es	tate	☐ Trust	
Check only one box.	"	you checked the QSS box, enter the ci			y persor						
Your first name	e and	middle initial	Last na	ame					our identifying number ee instructions)		
AKASH			ARUN					347-	69-7	914	
Home address	(num	ber and street). If you have a P.O. box	x, see ins	tructions.						Apt. no.	
228 HUCK	LEBE	RRY ROAD									
City, town, or p	oost o	ffice. If you have a foreign address, a	lso comp	lete spaces belo	w.		State		ZIP cc	ode	
INDIANA							PA		1570)1	
Foreign countr	y nam	e	Foreigi	n province/state/	county		Foreign	postal co	de		
Digital Asset		ny time during 2022, did you: (a) rece erwise dispose of a digital asset (or a						or (b) sell,		nge, gift, or Yes 🔀 No	
Dependents	s						(4) Ch	eck the box	if quali	fies for (see inst.):	
(see instructions		40.5		(2) Depende		(0) 5 1 11 1 1 1	Chi	ld tax cred	it C	Credit for other	
	-	(1) First name Last name	!	identifying nu	nber	(3) Relationship to y	ou			dependents	
If more than fou	r —							<u> </u>			
dependents, se								<u> </u>			
instructions and check here									-		
	4 -	Tabal annual for a Family W.O. ha								21 206	
Income	1a	Total amount from Form(s) W-2, bo	,	,						21,396.	
Effectively	b	Household employee wages not rep		. ,							
Connected	C	Tip income not reported on line 1a	`	,							
With U.S.	d	Medicaid waiver payments not repo		.,		,		. 1d			
Trade or	e	Taxable dependent care benefits fro		•				. 1e			
Business	f	Employer-provided adoption benefit		•				. 1f			
Attach	g	Wages from Form 8919, line 6 Other earned income (see instruction						. 1g			
Form(s) W-2,	h :	Reserved for future use	,					. 111			
1042-S, SSA-1042-S,	i	Reserved for future use						. 1j			
RRB-1042-S,	J Ie	Total income exempt by a treaty fro						. ",			
and 8288-A	k	line 1(e)		`	·U-IND), I	1k					
here. Also attach	z	Add lines 1a through 1h				IK		. 1z		21,396.	
Form(s)	2a	1	a		 h Tav	able interest		. 12		21,300.	
1099-R if	3a	Qualified dividends 3	_	65.		linary dividends .		. 3b		66.	
tax was withheld.	4a		a			able amount				00.	
If you did not	т а 5а		a			able amount			+		
get a Form	6	Reserved for future use	_								
W-2, see	7	Capital gain or (loss). Attach Sched								8,972.	
instructions.	8	Other income from Schedule 1 (For			0,714.						
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and								30,434.	
	10	Adjustments to income:		,						50,151.	
	а	From Schedule 1 (Form 1040), line 2	26			10a	2,50	0.			
	b	Reserved for future use						J			
	c	Reserved for future use									
	d	Enter the amount from line 10a. The						. 10d		2,500.	
	11	Subtract line 10d from line 9. This is	•	-						27,934.	
	12	Itemized deductions (from Sched	ule A (Fo	rm 1040-NR)) oı	, for cer	tain residents of Inc	lia, standa	ard			
	12-	deduction (see instructions)								12,950.	
	13a	Exemptions for estates and trusts of									
	b	Add lines 13a and 13b	• (,				120			
	с 14								+	12 050	
	15	Subtract line 14 from line 11. If zero						. 14	+	12,950. 14 984	

Tax and	16	Tax (see instructions). Check if an	y from Foi	rm(s): 1 88	814 2 [4972	2 3			16	1,586.
Credits	17	Amount from Schedule 2 (Form	1040), line	3						17	0.
	18	Add lines 16 and 17	18	1,586.							
	19	Child tax credit or credit for other	19								
	20	Amount from Schedule 3 (Form	1040), line	8						20	
	21	Add lines 19 and 20								21	
	22	Subtract line 21 from line 18. If z	ero or less	s, enter -0						22	1,586.
	23a	Tax on income not effectively co Schedule NEC (Form 1040-NR),					23a				
	b	Other taxes, including self-emple line 21	,	,	`	,,	23b				
	С	Transportation tax (see instruction					23c				
	d	Add lines 23a through 23c				-				23d	
	24	Add lines 22 and 23d. This is you								24	1,586.
Payments	25	Federal income tax withheld from									_,
dymonio	а	Form(s) W-2				.	25a	1	,082.		
	b	Form(s) 1099					25b		6.		
	С	Other forms (see instructions) .				T I	25c				
	d	Add lines 25a through 25c				-				25d	1,088.
	е	Form(s) 8805								25e	•
	f	Form(s) 8288-A								25f	
	g	Form(s) 1042-S								25g	
	26	2022 estimated tax payments ar								26	
	27	Reserved for future use		• •		1	27				
	28	Additional child tax credit from S					28				
	29	Credit for amount paid with Forn		•		l l	29				
	30	Reserved for future use				- +	30			1	
	31						31				
	32									32	
	33										1,088.
Refund	34	If line 33 is more than line 24, su								33	
riorana	35a	Amount of line 34 you want refu					•	•	_	35a	
Direct deposit?	b	Routing number X X X X			c Type:				Savings		
See instructions.	d	Account number X X X X							3.		
	е	If you want your refund check m	page 1.								
		antar it hara							p-19- 1,		
	36	Amount of line 34 you want appl					36			1	
Amount	37	Subtract line 33 from line 24. Thi	s is the ar	mount you owe.							
You Owe		For details on how to pay, go to				tions .				37	498.
	38	Estimated tax penalty (see instru	ctions) .			.	38				
Third	Do yo	u want to allow another person to	discuss t	his return with th	e IRS? See	instruc	tions.		s. Compl	ete bel	ow. 🛛 No
Party	Desig	nee's		Phone				Persor	nal identifi	cation.	
Designee	name			no.				numbe	er (PIN)		
		penalties of perjury, I declare that I have they are true, correct, and complete. D									
Sign	Your	signature		Date	Your occu	pation			If the	RS se	ent you an Identity
Here	Your signature								Prote	ection [PIN, enter it here
				ANALYST				(see	inst.)		
	Phone			Email address							
Paid	Prepa	rer's name	·	's signature			Date		PTIN		Check if:
Preparer -			SYAM PR	RIYA RAM SAGAF	R GUPTA TA	ALLAM	03/08	3/2023	P02082		Self-employed
Use Only	Firm's	name SYANT_PREVATRANTASXIAS G	UPTE TALL	AM					Phone n		78)965-9522
Coc Only	Firm's	address 245 ROONEY C	T E BE	RUNSWICK N.	T 08816				Firm's El	N 8	4-3171965

Form 1040-NR (2022)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2022

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Internal			Sequence No. 01		
Name	(s) shown on Fo	Your social security number			
AKAS	SH ARUN	347-69-7914			
Par	t I Addition	nal Income			
1	Taxable refur	ds, credits, or offsets of state and local income taxes		1	
2a	Alimony rece	ved	[2a	
b	Date of origin	al divorce or separation agreement (see instructions):			

- 1	raxable refunds, credits, or offsets of state and local income taxes			
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR	, or 1040-NR, line 8	10	

Schedule 1 (Form 1040) 2022 Page **2**

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	2,500.
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans		
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect tax law violations		
	E 11		
j	Housing deduction from Form 2555	-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
_	1041)		
Z	Other adjustments. List type and amount:		
05	Total other adjustments. Add lines 24s through 24s	05	
25 26	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on	00	2,500.
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	26	∠,500.

SCHEDULE NEC (Form 1040-NR)

Department of the Treasury

Internal Revenue Service

Tax on Income Not Effectively Connected With a U.S. Trade or Business

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Attach to Form 1040-NR.

OMB No. 1545-0074
2022
Attachment Sequence No. 7B

Name shown on Form 1040-NR

AKASH ARUN

Your identifying number 347-69-7914

Enter a	amount of income und	er the appro	priate rate of tax. See instructions.							
		Na	ture of Income			(a) 10%	(b) 15%	(c) 30%	(d) Othe	r (specify)
		1144				(4) 1070	(5) 1070	(0) 0070	%	%
1	Dividends and divide	end equival	ents:							
а	Dividends paid by U.	S. corpora	tions		1a					
b	Dividends paid by fo	reign corpo	orations		1b					
С	Dividend equivalent p	ayments re	ceived with respect to section 871(m)	transactions	1c					
2	Interest:									
а	Mortgage				2a					
b	Paid by foreign corporations									
С					2c					
3	Industrial royalties (p	atents, trac	demarks, etc.)		3					
4	Motion picture or TV	copyright i	royalties		4					
5	Other royalties (copy	rights, reco	ording, publishing, etc.)		5					
6	Real property income	e and natur	al resources royalties		6					
7	Pensions and annuiti	ies			7					
8	Social security benef	fits			8					
9					9					
10	If zero or less, ente	r -0	la only. Enter net income in column	(c).						
а	Winnings									
b	Losses				10c					
11	Gambling winnings –	-Residents	of countries other than Canada.		11					
12	Other (specify):	Jweu								
12					12					
13			mns (a) through (d)		13					
14	_		at top of each column		14					
15			onnected with a U.S. trade or busine			through (d) of line 1	4. Enter the total here	and on Form 1040)-NR. line 23a 15	
		, ,	Capital Gains a						10	L
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not		() Kind of property and description if necessary, attach statement of scriptive details not shown below)	(b) Date acq	quired	(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
effectiv	ely connected with a U.S.									
business. Do not include a gain or loss on disposing of a U.S. real										
	y interest; report these nd losses on Schedule D									
(Form 1	•									
	property sales or ges that are effectively									
connec	ted with a U.S. business									
on Schedule D (Form 1040), Form 4797, or both.		18 Cap	ital gain. Combine columns (f) and	d (g) of line 17	7. Ente	r the net gain her	re and on line 9 abo	ove. If a loss, ente	er -0 18	

SCHEDULE OI (Form 1040-NR)

Other Information

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Attach to Form 1040-NR.

Answer all questions.

2022 Attachment Sequence No. 7C

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR Your identifying number 347-69-7914 AKASH ARUN Α Of what country or countries were you a citizen or national during the tax year? INDIA In what country did you claim residence for tax purposes during the tax year? United States В C Have you ever applied to be a green card holder (lawful permanent resident) of the United States? X No Were you ever: ☐ Yes X No 1. A U.S. citizen? X No If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you. If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. Ε immigration status on the last day of the tax year. F1 X No F Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? Yes If you answered "Yes," indicate the date and nature of the change: G List all dates you entered and left the United States during 2022. See instructions. Note: If you're a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, Date entered United States Date entered United States Date departed United States Date departed United States mm/dd/yy mm/dd/yy mm/dd/yy mm/dd/yy Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during: н 2020 ______, 2021 ______, and 2022 ______365 ___. Did you file a U.S. income tax return for any prior year? X Yes No Т If "Yes," give the latest year and form number you filed: 1040NR X No Ves J If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a Yes No Κ Yes X No No If "Yes," did you use an alternative method to determine the source of this compensation? L Income Exempt From Tax-If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties. 1. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions. (a) Country (b) Tax treaty article (c) Number of months (d) Amount of exempt claimed in prior tax years income in current tax vear (e) Total. Enter this amount on Form 1040-NR, line 1k. Do not enter it anywhere else on line 1 No 2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? Yes X No If "Yes," attach a copy of the Competent Authority determination letter to your return. M Check the applicable box if: 1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected 2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return

Your social security number 347-69-7914 AKASH ARUN Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 50,284. 41,542. 230. 8,972. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 8,972. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15

Schedule D (Form 1040) 2022 Page 2

Part III **Summary** 8,972. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

Internal Revenue Service Name(s) shown on return AKASH ARUN

Department of the Treasury

Social security number or taxpayer identification number

347-69-7914

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (B) Short-term transactions☐ (C) Short-term transactions☐				sis wasn't report	ed to the IF	RS	,		
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
FIDELITY BROKERAGE SERVICES LLC	01/01/22	12/31/22	19,528.	16,894.	W	204.	2,838.		
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	30,756.	24,648.	W	26.	6,134.		
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc is checked), lir	lude on your ne 2 (if Box B	50.284.	41.542.		230.	8.972.		

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.