Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2022
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OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

-	<b>:</b> 🗌 S	Single X Married filing jointly [	Marri	ed filing separatel	y (MFS)	Head of	hous	ehold (HOF	l) 🗌		ifying surv	iving
Check only one box.	If vo	u checked the MFS box, enter the r	name of	vour spouse. If yo	ıı chack	ed the HOH or	r 099	Shov ente	r the c	•	ise (QSS)	e aualifyina
ONC DOX.	-	on is a child but not your depender		your spouse. If yo	u cricci		QUC	box, crite	i tilo c	illia 3	name ii tir	c qualifying
Your first name		, ,	Last na	ame					Yo	our so	cial security	v number
GIRISH										084-27-0728		
				DASARI Last name						Spouse's social security number		
TEJASWIN			GUNT						'	APPLIED FOR		
		er and street). If you have a P.O. box, se						Apt. no.		Presidential Election Campaign		
		LE CHASE CT						201			ere if you,	
		ce. If you have a foreign address, also c	omplete s	mplete spaces below. State ZIF							ouse if filing jointly, want \$3	
CHARLOTT		, ,						217		to go to this fund. Checking a box below will not change		
Foreign country name				Foreign province/state/county			+	eign postal co		your tax or refund.		
Toleigh country hame				Totalgri province, etato, ecanty				. orong., poota, oodo ,		You Spouse		
 Digital	At an	ny time during 2022, did you: (a) red	coive (ac	a reward award	or navr	ment for prope	rtv o	r carvicae):	or (b)	call		
Assets		ange, gift, or otherwise dispose of									Yes	X No
Standard		eone can claim:  You as a de				a dependent		.,. (000		J. 1.0.1)		
Deduction	_	Spouse itemizes on a separate retu	•									
Age/Rlindness	- Vou	Were born before January 2.	1958 F	Are blind	Spouse	• 🗆 Was box	rn ha	fore Janua	n/2 1	958	☐ Is bli	nd
Dependents			1000 [	(2) Social secu	•	(3) Relationsh			, ,			nstructions):
•	•	rst name Last name		number	to you		Child tax credit		Credit for other dependents			
If more than four	• •							П				
dependents,												<del>-</del>
see instructions and check	s ——											<del></del>
here												<del></del>
Incomo	1a	Total amount from Form(s) W-2, k	oox 1 (se	e instructions) .					<del>-</del>	1a	11	0,383.
Income	b	Household employee wages not i	,	,						1b		
Attach Form(s)	С	Tip income not reported on line 1								1c		
W-2 here. Also attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)								1d		
W-2G and	е	Taxable dependent care benefits from Form 2441, line 26								1e		
1099-R if tax	f	Employer-provided adoption benefits from Form 8839, line 29							1f			
was withheld.  If you did not	q	Wages from Form 8919, line 6								1g		
get a Form	h	Other earned income (see instruc								1h		0.
W-2, see	i	ontaxable combat pay election (see instructions)										
instructions.	z	Add lines 1a through 1h						1z	11	0,383.		
Attach Sch. B	2a	Tax-exempt interest	2a		b T	axable interes	t			2b		<u> </u>
if required.	За	Qualified dividends	3a			ordinary divide				3b		0.
	4a	IRA distributions	4a			axable amoun				4b		
Standard	5a	Pensions and annuities	5a			axable amoun				5b		
Deduction for-	6a	Social security benefits	6a			axable amoun				6b		
Single or Married filing	С											
separately, \$12,950	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here									7 -	3,000.
Married filing	8	Other income from Schedule 1, line 10								8		<u> </u>
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>									10	7,383.
surviving spouse,	10	Adjustments to income from Schedule 1, line 26									1	,
\$25,900 • Head of	11	Subtract line 10 from line 9. This is your <b>adjusted gross income</b>									10	7,383.
household,	12	Standard deduction or itemized deductions (from Schedule A)										5,900.
\$19,400 If you checked	13	Qualified business income deduction from Form 8995 or Form 8995-A								12	1	
any box under Standard	14	Add lines 12 and 13								14	2	5,900.
Deduction,	15	Subtract line 14 from line 11. If zero or less, enter -0 This is your <b>taxable income</b>								15		1,483.
see instructions.					•							,

Form 1040 (2022	2)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌		. 16	9,366.
Credits	17	Amount from Schedule 2, lin	e3					. 17	
	18	Add lines 16 and 17						. 18	9,366.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			. 19	
	20	Amount from Schedule 3, lin	e8					. 20	
	21	Add lines 19 and 20						. 21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				. 22	9,366.
	23	Other taxes, including self-e	. ,		,				0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					. 24	9,366.
<b>Payments</b>	25	Federal income tax withheld	from:						
	а	Form(s) W-2				25a	11,2	97.	
	b	Form(s) 1099				25b			
	С	Other forms (see instructions	3)			25c			
	d	Add lines 25a through 25c						. 25d	11,297.
If you have a	26	2022 estimated tax payment	s and amount a	pplied from 20	21 return			. 26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from							
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin							
	32	Add lines 27, 28, 29, and 31	. 32						
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. 33	11,297.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amou	nt you <b>over</b>	paid .	. 34	1,931.
	35a	Amount of line 34 you want	35a	1,931.					
Direct deposit?	b	Routing number 1 0 1			c Type: 🛛	Checking	Savi	ngs	
See instructions.	d	Account number 5 1 8	0 0 9 9	6 6 1 8	3 7				
	36	Amount of line 34 you want a	applied to your	2023 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, go						. 37	
	38	Estimated tax penalty (see in	structions) .			38			
Third Party Designee		you want to allow another structions	•			_	es. Comp	lete below.	X No
		signee's		Phone				identification	
		me		no.		·	number (I		
Sign		der penalties of perjury, I declare t lief, they are true, correct, and com			, , ,		,		, ,
Here		ur signature	Date Your occupation					ent you an Identity	
	10	Tour dignature		Bato	Tour occupation				PIN, enter it here
Joint return?					ENGINEE	NGINEER (se			
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, t	Date Spouse's occupation				If the IRS sent your spouse		
your records.				HOME MAKED			Identity Protection PIN, enter it here (see inst.)		
		one no. (603)930-548		Email address	HOME MAKE		1 asm	(	
		one no. (603)930-548 eparer's name	o Preparer's signat	l	d.girishb	Date	PT	IN	Check if:
Paid		·	, ,		מווסיים ייאו.ו.או			2082703	Self-employed
Preparer									(678)965-9522
Use Only			XES LLC Y CT E BRU	NSWICK N.	J 08816			Firm's EIN	84-3171965
Co to unusu (	1 II	m1040 for instructions and the let-	at information	1,0,1,1010 100	D 4 4			I IIIII 3 LIIN	54-31/1903

### SCHEDULE D (Form 1040)

Department of the Treasury

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Internal Revenue Service Name(s) shown on return Your social security number 084-27-0728 GIRISH DASARI & TEJASWINI GUNTURU Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 6,325. 1,323. -5,002. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -5,002. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss)

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

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Schedule D (Form 1040) 2022 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -5,002. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## **Sales and Other Dispositions of Capital Assets**

Social security number or taxpayer identification number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

GIRISH	DASARI & TEJASW.	INI GUNTU	IRU		084-27	-0728			
statement w	check Box A, B, or C below will have the same informatomay even tell you which b	tion as Form							
Part I	instructions). For lo <b>Note:</b> You may ago	ng-term tra gregate all s	nsactions, s hort-term tr	see page 2. ansactions rep	oorted on Form	ess are generally short-term (see n(s) 1099-B showing basis was d. Enter the totals directly on			
	Schedule D, line 1a								
complete a	check Box A, B, or C I separate Form 8949, p more of the boxes, com	page 1, for ea	ach applicabl	le box. If you ha	ve more short-te	rm transac			
☐ <b>(B)</b> S	Short-term transactions Short-term transactions Short-term transactions	reported on	Form(s) 1099	9-B showing bas			•	e)	
1	(a)	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions.	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)		
	Description of property xample: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)		(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
Robinhoo	od Securities LLC	01/01/22	12/31/22	1,323.	6,325.			-5,002.	
				I	I			I	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

1,323.

-5,002.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

6,325.

# Form **4952**

Department of the Treasury

For Paperwork Reduction Act Notice, see page 4.

# **Investment Interest Expense Deduction**

Go to www.irs.gov/Form4952 for the latest information.

Attach to your tax return.

OMB No. 1545-0191

2022

Attachment Sequence No. 51

Form **4952** (2022)

Internal Revenue Service

Name(s) shown on return

GIRISH DASARI & TEJASWINI GUNTURU

Part I Total Investment Interest Expense

Part	Total Investment Interest Expense		
1	Investment interest expense paid or accrued in 2022 (see instructions)	1	60.
2	Disallowed investment interest expense from 2021 Form 4952, line 7	2	
3	Total investment interest expense. Add lines 1 and 2	3	60.
Part	II Net Investment Income		
4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)		
b	Qualified dividends included on line 4a		
c	Subtract line 4b from line 4a	4c	0.
d	Net gain from the disposition of property held for investment		
е	Enter the <b>smaller</b> of line 4d or your net capital gain from the disposition of property held for investment. See instructions		
f	Subtract line 4e from line 4d	4f	0.
g	Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions	4g	
h	Investment income. Add lines 4c, 4f, and 4g	4h	0.
5	Investment expenses (see instructions)	5	
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0	6	0.
Part	III Investment Interest Expense Deduction		
7	Disallowed investment interest expense to be carried forward to 2023. Subtract line 6 from line		
	3. If zero or less, enter -0	7	60.
8	<b>Investment interest expense deduction.</b> Enter the <b>smaller</b> of line 3 or line 6. See instructions	8	0.

REV 03/02/23 PRO

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# **Application for IRS Individual Taxpayer Identification Number**

► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

OMB No. 1545-0074

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only. Application type (check one box): Apply for a new ITIN Renew an existing ITIN Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN). Reason vou're submitting Form W-7. Read the instructions for the box you check. Caution: If you check box b, c, d, e, f, or g, you must file a U.S. federal tax return with Form W-7 unless you meet one of the exceptions (see instructions). a Nonresident alien required to get an ITIN to claim tax treaty benefit **b** Nonresident alien filing a U.S. federal tax return c U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return If d, enter relationship to U.S. citizen/resident alien (see instructions) ▶ d Dependent of U.S. citizen/resident alien e X Spouse of U.S. citizen/resident alien If d or e, enter name and SSN/ITIN of U.S. citizen/resident alien (see instructions) ▶ GIRISH DASARI f Union Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception g Dependent/spouse of a nonresident alien holding a U.S. visa h ☐ Other (see instructions) ▶ Additional information for a and f: Enter treaty country ▶ and treaty article number ▶ 1a First name Last name Middle name Name TEJASWINI **GUNTURU** (see instructions) Middle name **1b** First name Name at birth if Last name different . . > 2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions. Applicant's 6020 GLENDALE CHASE CT Apt 201 Mailing City or town, state or province, and country. Include ZIP code or postal code where appropriate. **Address** 28217 CHARLOTTE USA Street address, apartment number, or rural route number. Don't use a P.O. box number. Foreign (non-**U.S.) Address** City or town, state or province, and country. Include postal code where appropriate. (see instructions) 4 Date of birth (month / day / year) Country of birth City and state or province (optional) Male **Birth** Information 07/25/1991 ▼ Female 6a Country(ies) of citizenship **6b** Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date Other **TNDTA** Information 6d Identification document(s) submitted (see instructions) X Passport Driver's license/State I.D. Other USCIS documentation Date of entry into the United States No.: M8424963 Exp. date: 04/21/2025 Issued by: INDIA (MM/DD/YYYY): 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 6f Enter ITIN and/or IRSN ▶ ITIN **IRSN** and name under which it was issued ▶ First name Middle name Last name 6g Name of college/university or company (see instructions) ▶ City and state ▶ Length of stay ▶ Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying Sign documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number. Here Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number Keep a copy for your records. Name of delegate, if applicable (type or print) Delegate's relationship Parent Court-appointed guardian to applicant Power of attorney Date (month / day / year) Signature Phone **Acceptance** Fax Agent's Name and title (type or print) Name of company **Use ONLY** Office code