Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID) | |
|--|--|
| Taxpayer's name | Social security number |
| NIRMALA RANI ADEPU | 799-03-8331 |
| Spouse's name | Spouse's social security number |
| VIJAYA SEKHAR YELESWARAPU | 298-13-1547 |
| | (Enter year you are authorizing.) |
| Enter whole dollars only on lines 1 through 5. | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | 55.045 |
| 1 Adjusted gross income | |
| Total tax | |
| 4 Amount you want refunded to you | |
| 5 Amount you owe | |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you ge | t and keep a copy of your return) |
| Signature on the income tax return (original or amended) I am now authorizing. | rt I above are the amounts from the income tax, transmitter, or electronic return originator (ERO) in for rejection of the transmission, (b) the reason ze the U.S. Treasury and its designated Financial count indicated in the tax preparation software for institution to debit the entry to this account. This erminate the authorization. To revoke (cancel) a tion requests must be received no later than 2 d in the processing of the electronic payment of to the payment. I further acknowledge that the ded) I am now authorizing and, if applicable, my enerate my PIN Solution Soluti |
| I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN and your return is filed using the Practitioner PI below. Your signature ► | |
| | |
| Spouse's PIN: check one box only | |
| ✓ I authorize GLOBAL TAXES LLC to enter or get ✓ | nerate my PIN 3 1 5 4 7 as my |
| signature on the income tax return (original or amended) I am now authorizing. | Enter five digits, but don't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN and your return is filed using the Practitioner PI below. | |
| Spouse's signature ▶ Date | ate ► |
| Practitioner PIN Method Returns Only—continue | below |
| Part III Certification and Authentication — Practitioner PIN Method Only | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 2 2 4 9 6 6 1 9 8 9 Don't enter all zeros |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual in authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I a requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Provided in Paractic PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in Paractic PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in Paractic PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in Paractic PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in Paractic PIN method in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Provided in Pub. 1345, Handbook for Authorized IRS e-file Pub. 1345, Handb | m submitting this return in accordance with the |
| ERO's signature ► Do | ate ▶ |
| ERO Must Retain This Form — See Instructi | |
| Don't Submit This Form to the IRS Unless Requeste | |

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2022 |) |
|------|---|
|------|---|

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

| Check only | | | | ed filing separately (N | | | | | | spou | ise (QSS) | _ |
|----------------------------------|---------------|--|--|-------------------------------|----------------|-----------------|----------|---------------|------------|-------------|---------------|-------------------|
| one box. | - | u checked the MFS box, enter the na on is a child but not your dependent | - | our spouse. If you ch | necke | ed the HOH or | r QSS b | ox, ente | r the | child's | name if th | ne qualifying |
| Your first name | and mi | ddle initial | Last na | me | | | | | | Your so | cial securi | ty number |
| NIRMALA | RANI | Г | ADEP | Ū | | 799-(| 3-833 | 1 | | | | |
| | | s first name and middle initial | Last na | | _ | | | curity number | | | | |
| VIJAYA S | | | YELE | SWARAPU | | | | | | - | 13-154 | _ |
| | | er and street). If you have a P.O. box, see | | | | | A | ot. no. | | | | on Campaign |
| | | CROSSING IVY SUMMIT C | | | | | | | - 1 | | ere if you, | |
| | | ce. If you have a foreign address, also co | | paces below. | Stat | е | ZIP co | de | | | | ntly, want \$3 |
| CUMMING | | , | GA 3004 | | | | | | to g | | | Checking a change |
| Foreign country | v name | | Foreign province/state/county Foreign postal c | | | | | | | | or refund | • |
| | , | | | | | , | | | | • | You | Spouse |
| Digital | | ny time during 2022, did you: (a) rece | | | | | - | | | | □Vaa | ⊠ No |
| Assets | | ange, gift, or otherwise dispose of a | | | | | asset) : | (See in | struc | tions.) | Yes | ONO |
| Standard Deduction | | eone can claim: | | | | а аерепаеті | | | | | | |
| Age/Blindnes | s You: | Were born before January 2, 19 | 958 | Are blind Spo | use: | ☐ Was bor | rn befo | re Janua | ıry 2, | 1958 | ☐ Is b | lind |
| Dependent | s (see | instructions): | | (2) Social security | . | (3) Relationsh | nip (4) | Check th | e bo | x if qualif | ies for (see | instructions): |
| If more | (1) Fi | rst name Last name | | number | | to you | | Child tax ci | | edit | Credit for ot | ther dependents |
| than four | | | | | | | | | | | | |
| dependents, see instruction | s | | | | | | | | | | | |
| and check | | | | | | | | | | | | |
| here |] | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, be | ox 1 (see | e instructions) | | | | | | 1a | | 63,614. |
| | b | Household employee wages not re | | , , | | | | | | 1b | | |
| Attach Form(s) W-2 here. Also | С | Tip income not reported on line 1a (see instructions) | | | | | | | | | | |
| attach Forms | d | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | | | | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits from Form 2441, line 26 | | | | | | | | | | |
| was withheld. | f | Employer-provided adoption bene | fits from | n Form 8839, line 29 | | | | | | 1f | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | 1g | | |
| get a Form W-2, see | h | Other earned income (see instructi | ons) . | | | | | | | 1h | | 0. |
| instructions. | i | Nontaxable combat pay election (s | ee instr | ructions) | | <u>li</u> | i | | | | | |
| | Z | Add lines 1a through 1h | | | | | | | | 1z | | 63 , 614. |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | b Ta | axable interest | t. | | | 2b | | |
| if required. | 3a | Qualified dividends | 3a | | b Or | rdinary divide | nds . | | | 3b | | |
| | 4a | IRA distributions | 4a | | b Ta | axable amoun | ıt | | | 4b | | |
| Standard | 5a | Pensions and annuities | 5a | | b Ta | axable amoun | ıt | | | 5b | | |
| Deduction for— Single or | 6a | Social security benefits | 3a | | b Ta | axable amoun | ıt | | . <u>.</u> | 6b | | |
| Married filing | С | If you elect to use the lump-sum e | ection r | nethod, check here (| (see i | nstructions) | | | . L | | | |
| separately, \$12,950 | 7 | Capital gain or (loss). Attach Schedule D if required. If not required, check here | | | | | | | | | | |
| Married filing jointly or | 8 | Other income from Schedule 1, line | e 10 . | | | | | | | 8 | | -8,367. |
| Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | and 8. | This is your total inc | ome | | | | | 9 | | 55,247. |
| surviving spouse, \$25,900 | 10 | Adjustments to income from Scheen | dule 1, l | ine 26 | | | | | | 10 | | |
| Head of | 11 | Subtract line 10 from line 9. This is | • | - | | | | | | 11 | | 55 , 247. |
| household, \$19,400 | 12 | Standard deduction or itemized | deducti | ions (from Schedule | A) | | | | | 12 | 1 : | 25 , 900. |
| If you checked any box under | 13 | Qualified business income deducti | on from | Form 8995 or Form | 8995 | 5-A | | | | 13 | | |
| Standard | 14 | Add lines 12 and 13 | | | | | | | | 14 | 1 : | 25,900. |
| Deduction, see instructions. | 15 | Subtract line 14 from line 11. If zer | o or less | s, enter -0 This is yo | our t a | axable incom | пе . | | | 15 | : | 29,347. |
| | | | | | | | | | | | | |

| Form 1040 (2022 | 2) | | | | | | | | Pag | je 2 |
|---------------------------------|---------|--|-----------------------|--------------------|------------------------|------------------------|----------------|--------|----------------------|-------------|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | 3 🗌 | | 16 | 3,108 | |
| Credits | 17 | Amount from Schedule 2, lin | [| 17 | | | | | | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 3,108 | |
| | 19 | Child tax credit or credit for | other dependent | ts from Sched | ule 8812 | | | 19 | | |
| | 20 | Amount from Schedule 3, lin | e 8 | | | | | 20 | | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | 22 | 3,108 | |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 | | | 23 | | ٠. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | 24 | 3,108 | _ |
| Payments | 25 | Federal income tax withheld | | | | | | | , | _ |
| , | а | Form(s) W-2 | | | | 25a 12 | ,579. | | | |
| | b | Form(s) 1099 | | | | 25b | | | | |
| | С | Other forms (see instructions | | | | 25c | | | | |
| | d | Add lines 25a through 25c | • | | | | 2 | 25d | 12,579 | ١. |
| | 26 | 2022 estimated tax payment | | | | | | 26 | • | _ |
| If you have a qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | | _ |
| attach Sch. EIC. | 28 | Additional child tax credit from | | | | | | | | |
| | 29 | American opportunity credit | from Form 8863 | 3. line 8 | | 29 | | | | |
| | 30 | Reserved for future use . | | | | 30 | | | | |
| | 31 | Amount from Schedule 3, lin | | | | | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | | | | 31 ndable credits | | 32 | | |
| | 33 | Add lines 25d, 26, and 32. T | | | | | | 33 | 12,579 | |
| Defined | 34 | If line 33 is more than line 24 | | | | | | 34 | 9,471 | |
| Refund | 35a | Amount of line 34 you want | | | | • | . 🗆 🖥 | 35a | 9,471 | |
| Direct deposit? | b | Routing number 0 6 1 | | | | | Savings | | | |
| See instructions. | d | Account number 8 2 8 | | | | | 3- | | | |
| | 36 | Amount of line 34 you want | | | ed tax | 36 | | | | |
| Amount | 37 | Subtract line 33 from line 24 | This is the amo | ount vou owe | | | | | | |
| You Owe | 0. | For details on how to pay, g | | 37 | | | | | | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | | |
| Third Party | | you want to allow another | • | | rn with the IRS? | | mplete bel | | ⊠ No | _ |
| Designee | | signee's | | Phone | | | nal identifica | | Z NO | |
| | | ne | | no. | | | er (PIN) | | | |
| Sign | Un | der penalties of perjury, I declare t | hat I have examine | ed this return and | d accompanying sche | edules and statemen | ts, and to the | e best | of my knowledge | and |
| Here | bel | ief, they are true, correct, and com | plete. Declaration of | of preparer (othe | r than taxpayer) is ba | sed on all information | n of which pr | eparer | has any knowledo | je. |
| 11010 | Yo | ur signature | | Date | Your occupation | | I | | you an Identity | |
| laint vatuus 0 | | | | | | NGINEERING | (see ins | | I, enter it here | |
| Joint return? See instructions. | Sn | ouse's signature. If a joint return, t | ooth must sign | Date | Spouse's occupation | | If the IR | S sent | your spouse an | Ш |
| Keep a copy for | Op | ouco o eignaturor ir a joint roturi, i | our mast sign | | opouco o occupan | | Identity | Protec | tion PIN, enter it h | nere |
| your records. | | | | (see inst | 1.) | | | | | |
| | Ph | one no. (678) 848-894 | 5 | Email address | NIRMALARANIA | DEPU@GMAIL.CO | M | | | |
| Paid | Pre | eparer's name | Preparer's signat | ure | | Date | PTIN | 7 | Check if: | |
| Preparer | SYAM | PRIYA RAM SAGAR GUPTA TALLAM | SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 03/09/2023 | P020827 | 03 | Self-employe | d |
| Use Only | Fir | m's name GLOBAL TAX | XES LLC | | | | Phone r | o. (E | 78)965-952 | 22 |
| ———— | Fin | m's address 245 ROONE | Y CT E BRU | NSWICK N | J 08816 | | Firm's E | .IN | 84-317196 | 55 |
| Go to www.irs.go | ov/Forn | n1040 for instructions and the late | st information. | | BAA | REV 02/24/23 PRO | | | Form 1040 (2 | 022) |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074 Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

| Name | Your so | ocial se | curity number | | |
|------|--|--|---------------|---------|---|
| NIRM | ALA RANI ADEPU & VIJAYA SEKHAR YELESWARAPU | | 799-0 | 03-833 | 1 |
| Par | t I Additional Income | | | | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | | 1 | |
| 2a | Alimony received | | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | | |
| 3 | Business income or (loss). Attach Schedule C | | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attac | | 5 | -8,367. | |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | | |
| 7 | Unemployment compensation | . , | | 7 | |
| 8 | Other income: | | | | |
| а | · · · · · · · · · · · · · · · · · · · | 8a (| |) | |
| b | 9 | 8b | | | |
| С | | 8c | , | _ | |
| d | 5 | 8d (| |) | |
| е | | 8e | | _ | |
| f | | 8f | | - | |
| g | | 8g | | - | |
| h | , , , , , | 8h | | - | |
| į. | - | 8i | | - | |
| J. | , , , | 8j | | - | |
| | · | 8k | | - | |
| I | Income from the rental of personal property if you engaged in the rental | 81 | | | |
| | for profit but were not in the business of renting such property Olympic and Paralympic medals and USOC prize money (see | OI | | - | |
| m | | 8m | | | |
| n | , , , , , , , , , , , , , , , , , , , | 8n | | - | |
| 0 | , | 80 | | | |
| р | | 8p | | - | |
| q | * | 8g | | - | |
| r | ` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | 8r | | | |
| | Nontaxable amount of Medicaid waiver payments included on Form | <u>. </u> | | | |
| | 1040, line 1a or 1d | 8s (| , | | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | | |
| | · · · · · · · · · · · · · · · · · · · | 8t | | | |
| | | 8u | | | |
| Z | Other income. List type and amount: | | | | |
| | | 87 | | | |

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

-8**,**367.

9

10

Schedule 1 (Form 1040) 2022 Page **2**

| Par | II Adjustments to Income | | | |
|----------|---|----------|-----|--|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-b | | | |
| | officials. Attach Form 2106 | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 . | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | | 17 | |
| 18 | Penalty on early withdrawal of savings | | 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | | 23 | |
| 24 | Other adjustments: | | | |
| а | , , , , , , , , , , , , , , , , , , , | 4a | | |
| b | Deductible expenses related to income reported on line 8l from the | | | |
| | | 4b | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | ' ' ' | 4c | | |
| d | | 4d | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | |
| | | 4e | | |
| f | | 24f | | |
| g | , | 4g | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | |
| | , | 4h | | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | | 24i | _ | |
| J | | 24j | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | 41- | | |
| _ | , | 4k | _ | |
| Z | Other adjustments. List type and amount: | 4z | | |
| 25 | | | 05 | |
| 25 26 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . E | | 26 | |
| | Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a | <u> </u> | | |

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number 799-03-8331 NIRMALA RANI ADEPU & VIJAYA SEKHAR YELESWARAPU

| Part | Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40. | | | C . See | instru | ctions. If you a | are an indi | vidual, repo | ort farm |
|-------|--|---------|------------------|----------------|--------------|----------------------------|--------------|----------------|----------|
| Α Ι | Did you make any payments in 2022 that would require you | to file | Form(s) 1 | 0992.5 | See in | structions | | □ Ve | s X No |
| | | | | | | | | | |
| 1a | Physical address of each property (street, city, state, ZIF | ode | e) | | | | | | |
| A | LAKEVIEW KRISHNA RESIDENCY 236 JAYA NA | AGAR | COLONY | KPH | в, нү | DERABAD. | CELANG | ANA IN | 50072 |
| B | | | 0020112 | | -, <u>-</u> | 221412112, | | | |
| | | | | | | | | | |
| 1b | Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair | | | | Fa | air Rental Days | | nal Use nys | QJV |
| A | personal use days. Check the Q | JV box | x only | Α | | 365 | | 0 | |
| В | if you meet the requirements to f | | | В | | | | | |
| С | qualified joint venture. See instru | ictions | S. | С | | | | | |
| | of Property: | | | | | | | | |
| 1 | Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial | tal | 5 Land 6 Roya | | | Self-Rental Other (desc | | | |
| | | | | | | Properti | es: | | |
| Incon | | | | Α | | В | | | С |
| 3 | Rents received | 3 | | 6 | 21. | | | | |
| 4 | Royalties received | 4 | | | | | | | |
| Expe | | | | | | | | | |
| 5 | Advertising | 5 | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | | |
| 7 | Cleaning and maintenance | 7 | | 1,4 | 87. | | | | |
| 8 | Commissions | 8 | | | | | | | |
| 9 | Insurance | 9 | | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | | |
| 11 | Management fees | 11 | | 1,9 | 03. | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | Other interest | 13 | | | | | | | |
| 14 | Repairs | 14 | | 1,8 | | | | | |
| 15 | Supplies | 15 | | 1,7 | 98. | | | | |
| 16 | Taxes | 16 | | | | | | | |
| 17 | Utilities | 17 | | 1,9 | 34. | | | | |
| 18 | Depreciation expense or depletion | 18 | | | | | | | |
| 19 | Other (list) | 19 | | | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | 8,9 | 88. | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 | 21 | | -8,3 | 67. | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) | 22 | (| 8 , 36 | 57 .) | (|) | (|) |
| 23a | Total of all amounts reported on line 3 for all rental prope | erties | | | 23a | | 621. | | |
| b | Total of all amounts reported on line 4 for all royalty prop | erties | | | 23b | | | | |
| С | Total of all amounts reported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | | | | |
| е | Total of all amounts reported on line 20 for all properties | | | | 23e | 8 | ,988. | | |
| 24 | Income. Add positive amounts shown on line 21. Do no | t inclu | ude any lo | sses | | | . 24 | | |
| 25 | Losses. Add royalty losses from line 21 and rental real estate | | • | | nter t | otal losses he | re 25 | (| 8,367.) |
| 26 | Total rental real estate and royalty income or (loss). | | | | | | | | · |
| | here. If Parts II, III, IV, and line 40 on page 2 do not Schedule 1 (Form 1040), line 5. Otherwise, include this ar | apply | to you, a | also er | nter th | nis amount d | | | -8,367. |

(Rev. November 2022)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 Attachment Sequence No. 70

Taxpayer identification number

| NIRN | MALA RANI ADEPU & VIJAYA SEKHAR YELESWARAPU | 799-03-833 | 1 | | | | | | |
|--------|---|--|------------|-----|-----------------|--|--|--|--|
| repare | 's name | Preparer tax identifica | ition numb | oer | | | | | |
| | M PRIYA RAM SAGAR GUPTA TALLAM | P02082703 | | | | | | | |
| Part | Due Diligence Requirements | | | | | | | | |
| | check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply). \square EIC $\boxed{\mathbf{x}}$ CTC/AC | | the rela | | arts I-V HOH | | | | |
| 1 | Did you complete the return based on information for the applicable tax year provided to reasonably obtained by you? (See instructions if relying on prior year earned income.) | | Yes | No | N/A | | | | |
| 2 | If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed? | ule 8812 (Form s, or your own | × | | | | | | |
| 3 | 3 Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following. | | | | | | | | |
| | Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. | · | | | | | | | |
| | • Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s) | | × | | | | | | |
| 4 | Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If " Yes ," answer questions 4a and 4b. If " No ," go to question 5.) | | | | | | | | |
| а | Did you make reasonable inquiries to determine the correct, complete, and consistent inf | | X | | | | | | |
| b | Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.) | the questions the impact the | | | | | | | |
| 5 | Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing state the amount(s) of the credit(s) | 7, a copy of any or prepare Form provided by the atus or to figure | × | | | | | | |
| | List those documents provided by the taxpayer, if any, that you relied on: | | | | | | | | |
| 6 | Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit? | return if his/her | × | | | | | | |
| 7 | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) | year? | X | | | | | | |
| а 8 | Did you complete the required recertification Form 8862? | a complete and | | | | | | | |
| | | | | | | | | | |

| Form 88 | 867 (Rev. 11-2022) | | | Page 2 |
|---------|--|----------------------|-------------------|--------------------|
| Part | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | |
| 9a | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children | Yes | No | N/A |
| | claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC | | | |
| h | and does not have a qualifying child, go to question 10.) | | | |
| b | has supported the child the entire year? | | | |
| С | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of | | | |
| | more than one person (tiebreaker rules)? | | | |
| Part | Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.) | claim C | CTC, A | CTC, |
| 10 | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? | Yes | No | N/A |
| 11 | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with | | | |
| | the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's | | | |
| | custodial parent has released a claim to exemption for the child? | × | | |
| 12 | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar | | | |
| | statement to the return? | × | | |
| Part | | | Part \ | /.) |
| 13 | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qua | alified | Yes | No |
| | tuition and related expenses for the claimed AOTC? | | | |
| Part | 5 \ | | | |
| 14 | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? | c year | Yes | No |
| Part | 1 2 1 1 2 2 | | | |
| | You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: | or HOI | l filing | status |
| | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); | nses on s) and/o | the ret or HOH | turn or filing |
| | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed; | ist for a | ny app | licable |
| | C. Submit Form 8867 in the manner required; and | | | |
| | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention. | 67 instr | uctions | under |
| | 1. A copy of this Form 8867. | | | |
| | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | |
| | Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s). | 's eligib | ility for | the |
| | A record of how, when, and from whom the information used to prepare this form and the applica obtained. | ble wor | ksheet(| s) was |
| | A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount | oayer's int(s) of | respon the cre | ses, to dit(s). |
| | If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information | h failur). | e to co | mply |
| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete? | | Yes | No |





Georgia Form 500 (Rev. 06/22/22)
Individual Income Tax Return
Georgia Department of Revenue
2022 (Approved software version)

Page 1

Fiscal Year
Beginning

STATE GA
ISSUED

YOUR DRIVER'S
Fiscal Year
Ending

LICENSE/STATE ID

070761626

YOUR FIRST NAME

1. NIRMALA RANI

LAST NAME (For Name Change See IT-511 Tax Booklet)
ADE PU

MI
YOUR SOCIAL SECURITY NUMBER
799-03-8331

SUFFIX

SPOUSE'S FIRST NAME
VIJAYA SEKHAR

LAST NAME

SUFFIX

298-13-1547

SPOUSE'S SOCIAL SECURITY NUMBER

DEPARTMENT USE ONLY

YELESWARAPU

ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number) CHECK IF ADDRESS HAS CHANGED 2. 5707 SUMMIT CROSSING IVY SUMMIT CT

CITY (Please insert a space if the city has multiple names)

STATE ZIP CODE

3. CUMMING GA 30041

(COUNTRY IF FOREIGN)



YOUR SOCIAL SECURITY NUMBER 799-03-8331

2022

Page 2

| 7b. Dependents (If you have mo First Name, MI. | re than 4 dependents, at | ttach a list of additional Last Name | dependents) | |
|--|------------------------------|---------------------------------------|------------------------------------|------------------------------|
| | | | | |
| Social Security Numb | er | Relationship to You | | |
| First Name, MI. | | Last Name | | |
| Social Security Numb | er | Relationship to You | | |
| First Name, MI. | | Last Name | | |
| Social Security Numb | er | Relationship to You | | |
| First Name, MI. | | Last Name | | |
| Social Security Numb | er | Relationship to You | | |
| INCOME COMPUTATIONS If amount on line 8, 9, 10, 13 or | 15 is negative, use the n | ninus sign (-). Example | e -3456. | |
| Federal adjusted gross incom | _ | | | 55247 |
| (Do not use FEDERAL TAXA) W-2s you must include a cop | BLE INCOME) If the amour | nt on Line 8 is \$40,000 o | r more, or your gross incor | |
| 9. Adjustments from Form 500 S | chedule 1 (See IT-511 Ta | x Booklet) | 9. | |
| 10. Georgia adjusted gross incom | e (Net total of Line 8 and l | Line 9) | . 10. | 55247 |
| 11. Standard Deduction (Do not u (See IT-511 Tax Booklet) | se FEDERAL STANDARD | DEDUCTION) | 11a. | 7100 |
| b. Self: 65 or over? Blir | | x 1,300= | 11b. | |
| Spouse: 65 or over? Blir c. Total Standard Deduction Use EITHER Line 11c OR Li | | | . 11c. | 7100 |
| 12. Total Itemized Deductions used | | | mized deductions, you mus t | t include Federal Schedule A |
| a. Federal Itemized Deduction | ns (Schedule A- Form 104 | 0) | 12a. | |
| b. Less adjustments: (See IT- | 511 Tax Booklet) | | 12b. | |
| c. Georgia Total Itemized Dedu | ıctions | | 12c. | |
| 13 Subtract either Line 11c or Lin | ne 12c from Line 10: enter | balance | 13 | 48147 |



YOUR SOCIAL SECURITY NUMBER 799-03-8331

7400

Page 3

or multiply by \$3,700 for filing status B or C

14a. Enter the number from Line 6c. $\,2\,$ Multiply by \$2,700 for filing status A or D $\,$ 14a.

| 14b | . Enter the numb | per from Li | ne 7a. Mu | ltiply b | y \$3,000 | | 14b. | | | | | |
|-----|--|-----------------------|------------------|----------|-----------------------------|---------------|---------------------------------------|----|---------------|---------------|---------------------------------|--|
| 14c | . Add Lines 14a | . and 14b. | Enter total | | | | 14c. | | | | 7400 | |
| | . Income before . Georgia NOL ι applying the 8 | utilized (Ca | | ne 15a | a or the amour | nt after | | | | | 40747 | |
| 15c | . Georgia Taxab | ole Income | (Line 15a less | Line 1 | 5b) | | 15c. | | | | 40747 | |
| 16. | Tax (Use Tax | Rate Sche | dule in the IT-5 | 11 Ta | k Booklet) | | 16. | | | | 2108 | |
| 17. | Low Income (| Credit ' | 17a. | 17b. | | | 17c. | | | | | |
| 18. | Other State(s) | Tax Credi | t (Include a cop | by of th | ne other state(| s) return) | 18. | | | | | |
| 19. | 19. Credits used from IND-CR Summary Worksheet | | | | | | | | | | | |
| 20. | Total Credits electronically | | Schedule 2 (| Georgi | a Tax Credits | (must be | filed 20. | | | | | |
| 21. | Total Credits Us | • | ines 17-20) canr | not exce | eed Line 16 | | . 21. | | | | 0 | |
| 22. | Balance (Line | 16 less Lin | e 21) if zero or | less th | an zero, enter | zero | . 22. | | | | 2108 | |
| GA | | . For other | income statem | | | | as withheld. Ente ncome reported f | | | | G2-As on Line 4 Form G2-LP Line | |
| | (INCOME STATE | MENT A) | | | (INCOME STA | TEMENT B) | | | (INCOME STATE | EMENT C) | | |
| 1. | | | | 1. | WITHHOLDING | | 00.1.0 | 1. | WITHHOLDING | | 00.1.0 | |
| | X W-2 1099 | G2-A G2-FL | G2-LP G2-RP | | W-2 1099 | G2-A G2-FL | G2-LP G2-RP | | W-2 1099 | G2-A G2-FL | G2-LP G2-RP | |
| 2. | EMPLOYER/PAY | 'ER FEDERA N) X SS | L | 2. | EMPLOYER/PA ID NUMBER (F | AYER FEDER | | 2. | EMPLOYER/PAY | ER FEDERAL | - | |
| | 2009350 | 11 | | | | | | | | | | |
| 3. | EMPLOYER/PAY | | VITHHOLDING ID | 3. | EMPLOYER/PA | AYER STATE | WITHHOLDING ID | 3. | EMPLOYER/PAY | ER STATE W | THHOLDING ID | |

PLEASE COMPLETE INCOME STATEMENT DETAILS ON PAGE 4.

4. GA WAGES / INCOME

5. GA TAX WITHHELD

This Page (3) is required for processing

1555 115 2022 GA 004 T1 22

REV 01/03/23 PRO

4. GA WAGES / INCOME

5. GA TAX WITHHELD



4. GA WAGES / INCOME

5. GA TAX WITHHELD

63614

3477



2300411544

YOUR SOCIAL SECURITY NUMBER 799-03-8331

ID

Page 4

| 1. | (INCOME STATEMENT D) WITHHOLDING TYPE: W-2 G2-A G2-LP 1099 G2-FL G2-RP EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN | 1. | (INCOME STATE WITHHOLDING W-2 1099 EMPLOYER/PAY ID NUMBER (FE | TYPE: G2-A G2-FL 'ER FEDER | G2-LP G2-RP AL SN | 1. | . E | (INCOME STATE) WITHHOLDING TY W-2 1099 EMPLOYER/PAYE D NUMBER (FEIN | YPE: G2-A G2-FL ER FEDE | | G2-LP G2-RP |
|-----|--|--------|---|-------------------------------------|----------------------------|-------|-----|---|----------------------------------|--------|----------------|
| 3. | EMPLOYER/PAYER STATE WITHHOLDING ID | 3. | EMPLOYER/PA | YER STATE | WITHHOLDING | iD 3. | i. | EMPLOYER/PAY | ER STA | TE WIT | THHOLDING I |
| 4. | GA WAGES / INCOME | 4. | GA WAGES / IN | СОМЕ | | 4. | l | GA WAGES / INC | OME | | |
| 5. | GA TAX WITHHELD | 5. | GA TAX WITHH | ELD | | 5. | | GA TAX WITHHE | LD | | |
| 23. | Georgia Income Tax Withheld on Wages (Enter Tax Withheld Only and include W-2s | | | | 23. | | | | | | 3477 |
| 24. | Other Georgia Income Tax Withheld (Must include G2-A, G2-FL, G2-LP and/or G | | | | 24. | | | | | | |
| 25. | Estimated Tax paid for 2022 and Form IT | | , | | 25. | | | | | | |
| 26. | Schedule 2B Refundable Tax Credits (Cannot be claimed unless filed electroni | | | | 26. | | | | | | |
| 27. | Total prepayment credits (Add Lines 23, 2 | 24, 2 | 5 and 26) | | 27. | | | | | | 3477 |
| 28. | If Line 22 exceeds Line 27, subtract Line balance due | | | | 28. | | | | | | |
| 29. | If Line 27 exceeds Line 22, subtract Line 2 overpayment | | | | 29. | | | | | | 1369 |
| 30. | Amount to be credited to 2023 ESTIMA | TEC |) TAX | | 30. | | | | | | 0 |
| 31. | Georgia Wildlife Conservation Fund (No | gift (| of less than \$1 | .00) | 31. | | | | | | |
| 32. | Georgia Fund for Children and Elderly (N | lo g | ift of less than | \$1.00) | 32. | | | | | | |
| 33. | Georgia Cancer Research Fund (No gift | Ū | | , | | | | | | | |
| 34. | Georgia Land Conservation Program (No | | | | | | | | | | |
| 35. | Georgia National Guard Foundation (No | | | • | | | | | | | |
| 36. | Dog & Cat Sterilization Fund (No gift of I | | | | | | | | | | |
| 37. | Saving the Cure Fund (No gift of less th | an \$ | 31.00) | | 37. | | | | | | |
| 38. | Realizing Educational Achievement Can Hap (No gift of less than \$1.00) | pen | (REACH) Progra | ım | 38. | | | | | | |



YOUR SOCIAL SECURITY NUMBER 799-03-8331

2022

Page 5

| 39. | Public Safety Memorial G | Frant (No gift of less than \$1 | .00) | 39. | | |
|-----|---|---|---------------------------|-----------------------------------|---|---------------------|
| 40. | Form 500 UET (Estimate | ed tax penalty) 500 UET | exception attached | 40. | | |
| 41. | Penalty: Late Payment a | nd/or Late Filing | | 41. | | |
| 42. | Interest | | | 42. | | |
| 43. | MAKE CHECK PAYABL | s 28, 31 thru 42 E TO GEORGIA DEPARTMEN ARTMENT OF REVENUE PRO TA, GA 30374-0399 | T OF REVENUE, | 43. | | |
| 44. | , | Subtract the sum of Lines 30 th | | 44. | | 1369 |
| | Refund Due Mail To: GEO PO BOX 740380 ATLANTA | RGIA DEPARTMENT OF REV A, GA 30374-0380 | ENUE PROCESSING | CENTER, | | |
| | If you do not enter Dire | ct Deposit information or i | f you are a first tim | e filer you will b | e issued a paper check | |
| 44a | . Direct Deposit (U.S. Accounts O | nly) Type: Checking X S | avings | | | |
| | Routing Number 061092387 | | Accou Numbe | nt ^{9r} 82828687 | 9 | |
| T | axpayer's Signature | (Check box if deceased) | Spouse's | Signature | (Check box if deceased | _) |
| T | axpayer's Date of Death | | Spouse's | Date of Death | | |
| T | axpayer's Signature Date | | s Phone Number 48-8945 | | Spouse's Signature Da | |
| | | | 10 03 10 | | | ate |
| - | By providing my e-mail address l my account(s). | am authorizing the Georgia Depart | | ronically notify me at | the below e-mail address regard | |
| | | | | ronically notify me at | | ding any updates to |
| | ny account(s). Taxpayer's E-mail Address SYAM PRIYA RAM SA | | | Preparer's | I authorize DOF | ding any updates to |
| | ny account(s). Taxpayer's E-mail Address SYAM PRIYA RAM SA Signature of Preparer | S AGAR GUPTA TALLAM | | Preparer's 678-9 | I authorize DOF with the named Phone Number 65 – 9522 | ding any updates to |
| | ny account(s). Taxpayer's E-mail Address SYAM PRIYA RAM SA | S AGAR GUPTA TALLAM 'han Taxpayer | | Preparer's 678-9 Preparer's | I authorize DOF with the named Phone Number 65 – 9522 | ding any updates to |