Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| | 5 | | | | |
|--|--|--|---|--|--|
| Submiss | ion Identification Number (SID) | | | | |
| Taxpayer's | name | Social securi | ty numb | er | |
| NISHA | NTH KOLLI | 181-45 | -6705 | 5 | |
| Spouse's r | | Spouse's soo | | | er |
| Part I | Tax Return Information — Tax Year Ending December 31, 2022 (E | nter year you a | re aut | horizino | 1) |
| , | nole dollars only on lines 1 through 5. | inoi your you c | ii o dat | |)• <i>)</i> |
| | orm 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | |
| | djusted gross income | | 1 1 | 149 | 9,526. |
| | , otal tax | | 2 | | 5,613. |
| 3 F | ederal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 32 | 2,865. |
| 4 A | mount you want refunded to you | | 4 | | 6,252. |
| | mount you owe | | 5 | | |
| Part II | Taxpayer Declaration and Signature Authorization (Be sure you get a | nd keep a cop | y of y | our retu | urn) |
| return (ori to send in for any de Agent to i payment authorizat payment, business taxes to personal | ledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I iginal or amended) I am now authorizing. I consent to allow my intermediate service provider, trainly return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for elay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation days prior to the payment (settlement) date. I also authorize the financial institutions involved in receive confidential information necessary to answer inquiries and resolve issues related to the financial or amended the time of the income tax return (original or amended the financial constitutions in the financial or amended th | nsmitter, or elector rejection of the trace U.S. Treasury at indicated in the titution to debit the inate the authorizarequests must be the processing of the payment. I fur | onic ret ransmis nd its c ax prep e entry t ation. T e receiv f the ele ther ac | urn origination, (b) to designated aration so this according to the designation of the de | ator (ERO) the reason d Financial oftware for count. This (cancel) a ter than 2 ayment of e that the |
| | er's PIN: check one box only | | | |] |
| | lauthorize GLOBAL TAXES LLC to enter or gener | ate my PIN | 6 7 | 0 5 | as my |
| | ERO firm name signature on the income tax return (original or amended) I am now authorizing. | ř En | | digits, but r all zeros | ac, |
| | I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below. | | | | |
| Your sig | nature ▶ Date | | | | |
| Spouse' | s PIN: check one box only | | | | |
| | l authorize to enter or gener | ate my PIN | | | as my |
| | ERO firm name | , | ter five | digits, but | aomy |
| | signature on the income tax return (original or amended) I am now authorizing. | do | n't ente | r all zeros | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below. | | | | |
| Spouse's | s signature ▶ Date | • | | | |
| | Practitioner PIN Method Returns Only—continue be | low | | | |
| Part III | Certification and Authentication — Practitioner PIN Method Only | | | | |
| ERO's E | FIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 2 4 9 Don't ent | 6 6 er all ze | | 8 9 |
| authorize | nat the above numeric entry is my PIN, which is my signature for the electronic individual incord to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am sents of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers | ubmitting this retu | urn in a | ccordanc | |
| ERO's si | gnature ▶ Date | > | | | |
| | ERO Must Retain This Form — See Instruction | | | | |
| | Don't Submit This Form to the IRS Unless Requested | To Do So | | | |

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2022 |
|------|
| |
| |

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

| Filing Status Check only one box. | If yo | u checked the MFS box, enter the n | ame of y | ed filing separately (Noor our spouse. If you cl | | | | | S | pous | e (QSS) | |
|---|------------|---|------------------------|--|--------------|----------------|-------|-----------------|----------|----------|-------------------------------|--------------------------|
| | | son is a child but not your dependen | | | | | | | 1,, | | | |
| Your first name | | iddle initial | Last na | | | | | | | | al security | number |
| NISHANTI | | 6 | KOLL | | | | | | + | | 5-6705 | |
| if joint return, s | spouse's | s first name and middle initial | Last nai | me | | | | | Spo | use's s | sociai secu | rity numbe |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruction | ons. | | | | Apt. no. | Pres | sidenti | ial Election | Campaigr |
| 4875 MOT | | | | | | | | 230 | | | re if you, o | , |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | omplete s _l | paces below. | Sta | te | ZIP | code | | | filing jointly nis fund. C | y, want \$3 hecking a |
| FREMONT | | | | | CA | Δ | 94 | 538 | - | | will not c | • |
| Foreign countr | y name | | F | Foreign province/state/o | count | у | Fore | ign postal code | you | | r refund. | _ |
| | | | | | | | | | | L | You | Spouse |
| Digital Assets | | ny time during 2022, did you: (a) rec lange, gift, or otherwise dispose of a | , | | | | • | , . | ` ' | | Yes | X No |
| Standard | | eone can claim: You as a de | | | | | | , , | | , - | | <u> </u> |
| Deduction | | Spouse itemizes on a separate retur | • | | | • | | | | | | |
| Age/Blindness | s You: | Were born before January 2, 1 | 958 | Are blind Spo | ouse | : Was boi | rn be | fore January | 2, 195 | 58 | ☐ Is blin | d |
| Dependent | s (see | instructions): | | (2) Social security | , | (3) Relationsh | qin | (4) Check the | box if q | ualifie | s for (see in | structions): |
| If more | • | irst name Last name | | number | | to you | . | Child tax | credit | Cr | edit for othe | r dependents |
| than four | | | | | | | | | | | |] |
| dependents, | _ | | | | | | | | | | |] |
| see instruction and check | s — | | | | | | | | | | |] |
| here | | | | | | | | | | | |] |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (see | e instructions) | | | | | | 1a | 164 | 4,438. |
| | b | Household employee wages not re | eported | on Form(s) W-2 | | | | | | 1b | | |
| Attach Form(s) W-2 here. Also | С | Tip income not reported on line 1a (see instructions) | | | | | | | 1c | | | |
| attach Forms | d | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | | 1d | | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits from Form 2441, line 26 | | | | | | | 1e | | | |
| was withheld. | f | Employer-provided adoption bene | efits from | Form 8839, line 29 | | | | | . | 1f | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | . | 1g | | |
| get a Form W-2, see | h | Other earned income (see instruct | , | | | | · | | | 1h | | 0. |
| instructions. | i | Nontaxable combat pay election (| see instr | uctions) | | <u>1i</u> | i | | _ | | | |
| | z | Add lines 1a through 1h | | | | | | | | 1z | 164 | 4,438. |
| Attach Sch. B | 2 a | · - | 2a | | | axable interes | | | . | 2b | | 226. |
| if required. | <u>3a</u> | | 3a | 12. | | rdinary divide | | | . | 3b | | 12. |
| | 4a | | 4a | | | axable amoun | | | . | 4b | | |
| Standard Deduction for— | 5a | - | 5a | | | axable amoun | | | . | 5b | | |
| Single or | 6a | , | 6a | | | axable amoun | ıt . | | <u> </u> | 6b | | |
| Married filing separately, | _ c | If you elect to use the lump-sum e | | • | ` | , | • | | 片분 | _ | | |
| \$12,950 | 7 | Capital gain or (loss). Attach Sche | | | | | | | ┙┟ | 7 | | 3,000. |
| Married filing jointly or | 8 | Other income from Schedule 1, lir | | This is your total in | | | | | . | 8 | | 2,150. |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | | | | | | . | 9 | 149 | 9,526. |
| \$25,900 | 10 | Adjustments to income from Sche | - | | | | • | | . | 10 | 1 4 4 | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | • | | | | • | | . | 11 | | 9,526. |
| \$19,400 If you checked | 12 | Standard deduction or itemized Qualified business income deduct | | • | , | 5_Δ | • | | . | 12 13 | | 2,950. |
| any box under | 14 | Add lines 12 and 13 | | | | | • | | . | 14 | 1 / |) QEO |
| Standard Deduction, | 15 | Subtract line 14 from line 11. If ze | | | | | | | . | 15 | | <u>2,950.</u> 5,576. |
| see instructions. | | Castact inic 14 Hom line 11. Il Ze | 0 01 168 | 5, officer 0 ITHS 15 y | Jui t | azabie ilicoli | .0 | | | 10 | тэ(| ., ., 10. |

| Form 1040 (2022 | 2) | | | | Page 2 |
|--------------------------------------|-----------|---|---------------------------|------------------|---------------------------|
| Tax and | 16 | Tax (see instructions). Check if any from Form(s): 1 🗌 8814 2 🔲 4972 | 3 🗌 | . 16 | 26,613. |
| Credits | 17 | Amount from Schedule 2, line 3 | | . 17 | |
| | 18 | Add lines 16 and 17 | | . 18 | 26,613. |
| | 19 | Child tax credit or credit for other dependents from Schedule 8812 | | . 19 | |
| | 20 | Amount from Schedule 3, line 8 | | . 20 | |
| | 21 | Add lines 19 and 20 | | . 21 | |
| | 22 | Subtract line 21 from line 18. If zero or less, enter -0 | | . 22 | 26,613. |
| | 23 | Other taxes, including self-employment tax, from Schedule 2, line 21 . | | . 23 | 0. |
| | 24 | Add lines 22 and 23. This is your total tax | | . 24 | 26,613. |
| Payments | 25 | Federal income tax withheld from: | | | |
| - | а | Form(s) W-2 | 25a 32,8 | 365. | |
| | b | Form(s) 1099 | 25b | | |
| | С | Other forms (see instructions) | 25c | | |
| | d | Add lines 25a through 25c | | . 25d | 32,865. |
| If | 26 | 2022 estimated tax payments and amount applied from 2021 return | | . 26 | |
| If you have a qualifying child, | 27 | Earned income credit (EIC) | 27 | | |
| attach Sch. EIC. | 28 | Additional child tax credit from Schedule 8812 | 28 | | |
| | 29 | American opportunity credit from Form 8863, line 8 | 29 | | |
| | 30 | Reserved for future use | 30 | | |
| | 31 | Amount from Schedule 3, line 15 | 31 | | |
| | 32 | Add lines 27, 28, 29, and 31. These are your total other payments and re | fundable credits . | . 32 | |
| | 33 | Add lines 25d, 26, and 32. These are your total payments | | . 33 | 32,865. |
| Refund | 34 | If line 33 is more than line 24, subtract line 24 from line 33. This is the amo | unt you overpaid . | . 34 | 6,252. |
| nerana | 35a | Amount of line 34 you want refunded to you. If Form 8888 is attached, ch | eck here | ☐ 35a | 6,252. |
| Direct deposit? | b | | Checking Sav | /ings | |
| See instructions. | d | Account number 4 1 9 9 0 1 5 1 | | | |
| | 36 | Amount of line 34 you want applied to your 2023 estimated tax | 36 | | |
| Amount | 37 | Subtract line 33 from line 24. This is the amount you owe . | | | |
| You Owe | | For details on how to pay, go to www.irs.gov/Payments or see instructions | | . 37 | |
| | 38 | Estimated tax penalty (see instructions) | 38 | | |
| Third Party | Do | you want to allow another person to discuss this return with the IRS | ? See | | |
| Designee | ins | structions | Yes. Com | plete below. | X No |
| | De nai | signee's Phone no. | Persona number | l identification | |
| <u> </u> | | | | , | at of my line wieder and |
| Sign | | der penalties of perjury, I declare that I have examined this return and accompanying so ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is | | | |
| Here | | ur signature Date Your occupation | | | ent you an Identity |
| | | Julio | | Protection F | PIN, enter it here |
| Joint return? | | SOFTWARE | ENGINEER | (see inst.) | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, both must sign. Date Spouse's occup | ation | | nt your spouse an |
| your records. | | | | (see inst.) | ection PIN, enter it here |
| | — Dh | one no. (475)731-2261 Email address KNISHANTH | TM@CMATT COM | (**** / | |
| | | eparer's name Preparer's signature | .IN@GMAIL.COM | TIN | Check if: |
| Paid | | | | 2470833 | Self-employed |
| Preparer | | | 1 U3/U2/2U23 PC | | |
| Use Only | | n's name GLOBAL TAXES LLC n's address 245 ROONEY CT E BRUNSWICK NJ 08816 | | | (678)965-9522 |
| 0-1 | | | | Firm's EIN | 88-2145487 |
| GO TO WWW.Irs.go | ov/Forn | n1040 for instructions and the latest information. | REV 02/24/23 PRO | | Form 1040 (2022) |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2022

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

NISHANTH KOLLI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| st information. | | Sequence No. 01 |
|-----------------|-----------|--------------------|
| | Your soci | al security number |
| | 181_45 | -6705 |

| Par | t I Additional Income | | | |
|--------|---|------------------|---------------|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | ach Schedule E . | 5 | -12,150. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | _ | |
| h | Jury duty pay | 8h | _ | |
| į | Prizes and awards | 8i | _ | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | - | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | _ | |
| n | Section 951(a) inclusion (see instructions) | 8n | - | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | - | |
| p | Section 461(I) excess business loss adjustment | 8p | - | |
| q | Scholarship and fellowship grants not reported on Form W-2 | 8q 8r | - | |
| r s | Nontaxable amount of Medicaid waiver payments included on Form | Of | - | |
| 5 | 1040, line 1a or 1d | 8s (| | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | 05 (| 4 | |
| · | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| u Z | Other income. List type and amount: | OU | | |
| ~ | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9 Enter here and on Form 1040, 1040-SR | | $\overline{}$ | -12 150 |

Schedule 1 (Form 1040) 2022 Page **2**

| Par | t II Adjustments to Income | | | |
|----------|--|---|-----|---|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis governing | | | |
| | officials. Attach Form 2106 | [| 12 | 1 |
| 13 | Health savings account deduction. Attach Form 8889 | [| 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | [| 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | [| 17 | |
| 18 | Penalty on early withdrawal of savings | [| 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | [| 22 | |
| 23 | Archer MSA deduction | [| 23 | |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | |
| | rental of personal property engaged in for profit | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | and USOC prize money reported on line 8m | | | |
| d | Reforestation amortization and expenses | | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | |
| | Act of 1974 | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | |
| | discrimination claims (see instructions) | | | |
| İ | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect tax law violations | | | |
| | | | | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| _ | 1041) | | | |
| Z | Other adjustments. List type and amount: | | | |
| 25 | | | OF. | |
| 25 26 | Total other adjustments. Add lines 24a through 24z | - | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . Enter here an Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a | | 26 | |
| | Form 1040 of 1040-3n, lifte 10, of Form 1040-1nn, lifte 10a | | 20 | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Sequence No. **12** Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number

| NI | SHANTH KOLLI | | | 181- | -45- | 6705 |
|---------------|---|----------------------------------|---------------------------------|---|-----------------|---|
| | you dispose of any investment(s) in a qualified opportunity | | | _ | | |
| If "Y | es," attach Form 8949 and see its instructions for additiona | al requirements fo | r reporting your ga | ain or loss. | | |
| Pa | rt I Short-Term Capital Gains and Losses—Ge | nerally Assets I | Held One Year o | or Less (se | e ins | tructions) |
| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustmen to gain or loss Form(s) 8949, line 2, colum | from Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | (3) | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 553,806. | 617,000. | 39,6 | 510. | -23,584. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (le | • | | | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | | | | 5 | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | y, from line 8 of y | our Capital Loss | Carryover | 6 | (|
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | | | | 7 | -23,584. |
| Pai | t II Long-Term Capital Gains and Losses—Ger | nerally Assets H | leld More Than | One Year | (see | instructions) |
| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustmen to gain or loss Form(s) 8949, I | from | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result |
| who | le dollars. | | | line 2, colum | n (g) | with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 2,638. | 4,244. | 1,0 |)41. | -565. |
| | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| | Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | | |
| | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | |
| | Net long-term gain or (loss) from partnerships, S corporat | | | | 12 | |
| 13 | Capital gain distributions. See the instructions | | | | 13 | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | | | | 14 | (|
| 15 | Net long-term capital gain or (loss). Combine lines 8a | | | | | |

-565.

15

Schedule D (Form 1040) 2022 Page 2

Part III **Summary** -24,149. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

| Name(s) snown o | n return |
|-----------------|----------|
| NISHANTH | KOLLI |

Social security number or taxpayer identification number 181-45-6705

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

| ☐ (B) Short-term transactions☐ (C) Short-term transactions | • | ٠,, | • | sis wasn't report | ed to the IF | RS | |
|--|--|--------------------------------|---|---|--|---------|-------------------------------------|
| 1 (a) Description of property | (b) (c) Date sold or | | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a co See the sep | (h) Gain or (loss) Subtract column (e) from column (d) and | | |
| (Example: 100 sh. XYZ Ćo.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions (g) Amount of adjustment | | combine the result with column (g). |
| ROBINHOD SECURITIES LLC | 01/01/22 | 12/31/22 | 544,729. | 607,687. | W | 39,610. | -23,348. |
| MORGAN STANLEY DOMESTIC HOLDINGS INC | 01/01/22 | 12/31/22 | 9,077. | 9,313. | | | -236. |
| | | | | | | | |
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| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box 6). | al here and inc is checked), lir | lude on your ne 2 (if Box B | 553.806. | 617.000. | | 39.610. | -23.584. |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt NISHANTH}$ KOLLI

Social security number or taxpayer identification number 181-45-6705

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| ✗ (D) Long-term transactions☐ (E) Long-term transactions | reported on | Form(s) 1099 | -B showing bas | | | | e) |
|--|-----------------|-----------------------------|-------------------------------------|--|--|--|---|
| (a) Description of property | | | | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a co | (h) Gain or (loss) Subtract column (e) | |
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| ROBINHOD SECURITIES LLC | 01/01/22 | 12/31/22 | 2,638. | 4,244. | W | 1,041. | -565. |
| | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
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| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above | al here and inc | lude on your | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,041.

2,638.

4,244.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

OMB No. 1545-0074

| NIS | HANTH KOLLI | | | | | | 181-4 | 5-6705 |) |
|----------|---|--------|------------------|----------------|---------|-------------------------------|--------------|-------------|-----------|
| Par | Income or Loss From Rental Real Estate and Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40. | | | c . See | instru | ctions. If you are | e an indi | vidual, rep | oort farm |
| | Did you make any payments in 2022 that would require you | | | | | | | | es 🗵 No |
| В | If "Yes," did you or will you file required Form(s) 1099? . | | | | | | | . 🗌 Ye | es 🗌 No |
| 1a | Physical address of each property (street, city, state, ZIF | od(| e) | | | | | | |
| Α | RAJEEV NAGAR KURMANNAPLEM VISAKHAPATNA | AM A | ANDHRA | PRAD: | ESH | IN 530046 | | | |
| В | | | | | | | | | |
| С | | | | | | | | | |
| 1b | Type of Property (from list below) 2 For each rental real estate proper above, report the number of fair real estate proper above. | rental | and | | Fa | ir Rental Days | Person Da | | ĠΊΛ |
| Α | gersonal use days. Check the Queric if you meet the requirements to fi | | | Α | | 365 | | 0 | |
| В | qualified joint venture. See instru | | | В | | | | | |
| С | | | | С | | | | | |
| 1 | of Property: Single Family Residence 3 Vacation/Short-Term Rent Multi-Family Residence 4 Commercial | tal | 5 Land 6 Roya | | | Self-Rental Other (descril | oe) | | |
| | | | | | | Propertie | s: | | |
| Incor | ne: | | | Α | | В | | | С |
| 3 | Rents received | 3 | | 5 | 20. | | | | |
| 4 | Royalties received | 4 | | | | | | | |
| _ | nses: | _ | | | | | | | |
| 5 | Advertising | 5 | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | 1 1 | F 0 | | | | |
| 7 | Cleaning and maintenance | 7 | | ⊥,4 | 50. | | | | |
| 8 | Commissions | 8 | | | | | | | |
| 9 | Insurance | 9 | | | | | | | |
| 10 | Legal and other professional fees | 10 | | 1 1 | 0.0 | | | | |
| 11 | Management fees | 11 | | Ι, Ι | 00. | | | | |
| 12 13 | Mortgage interest paid to banks, etc. (see instructions) Other interest | 13 | | | | | | | |
| 14 | Repairs | 14 | | 3 5 | 60. | | | | |
| 15 | Supplies | 15 | | | 50. | | | | |
| 16 | Taxes | 16 | | ٥, ۵ | 50. | | | | |
| 17 | Utilities | 17 | | 3.3 | 10. | | | | |
| 18 | Depreciation expense or depletion | 18 | | 3 7 3 | | | | | |
| 19 | Other (list) | 19 | | | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | 12,6 | 70. | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must | | | | | | | | |
| 22 | file Form 6198 | 21 | | -12,1 12,15 | | (|) | (| |
| 23a | Total of all amounts reported on line 3 for all rental proper | | | | 23a | \ | 520. | |) |
| b | Total of all amounts reported on line 4 for all royalty proper | | | | 23b | | | | |
| C | Total of all amounts reported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | | | | |
| e | Total of all amounts reported on line 20 for all properties | | | | 23e | 12. | 670. | | |
| 24 | Income. Add positive amounts shown on line 21. Do no | | | | | | 24 | | |
| 25 | Losses. Add royalty losses from line 21 and rental real estat | | - | | nter to | otal losses here | | (| 12,150.) |
| 26 | Total rental real estate and royalty income or (loss). | | | | | | | | |
| | here. If Parts II, III, IV, and line 40 on page 2 do not a Schedule 1 (Form 1040), line 5. Otherwise, include this ar | apply | to you, | also er | nter th | is amount on | | | -12,150. |

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name NISHANTH KOLLI 181-45-6705 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2022, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. _____ Date Your signature > ___ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature > ____ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2022 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2022 Handbook for Authorized

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

2022 California Resident Income Tax Return

540

APE

ATTACH FEDERAL RETURN

181-45-6705 KOLL NISHANTH KOLLI 22

4875 MOWRY AVE

APT 230

FREMONT CA 94538

08-07-1992

| | | Enter your county at time of filing (see instructions) |
|---------------------|---------|--|
| φ | \odot | ALAMEDA |
| Principal Residence | | If your address above is the same as your principal/physical residence address at the time of filing, check this box • × |
| sid | | If not, enter below your principal/physical residence address at the time of filing. |
| Be | | Street address (number and street) (If foreign address, see instructions.) Apt. no/ste. no. |
| pal | • | Apt. Ho/ste. No. |
| nci | | |
| Pri | | City State ZIP code |
| | • | |
| | | If your California filing status is different from your federal filing status, check the box here |
| | | The your outlier than your router it many status, officer the box hore |
| ţns | 1 | X Single 4 Head of household (with qualifying person). See instructions. |
| Filing Status | 2 | Married/DDD files is in the Cost in the F |
| ng | 2 | Married/RDP filing jointly. See instr. 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died. |
| Ē | | See instructions. |
| | | |
| | 3 | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here. |
| | 6 | If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr |
| | | |
| | | r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. Whole dollars only |
| ns | 7 | Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked |
| ptic | 8 | box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 1 X \$140 = • \$ 140 Blind: If you (or your spouse/RDP) are visually impaired, enter 1; |
| Exemptions | U | if both are visually impaired, enter 2 |
| Ä | 9 | Senior: If you (or your spouse/RDP) are 65 or older, enter 1; |
| | | if both are 65 or older, enter 2. See instructions |
| | | DEV 02/47/22 DDO |

| Υοι | ır na | me: | KOLI | LΙ | | | | | Your S | SN or | ITIN: | 181- | 45-6 | 705 | | l | | | |
|-----------------|----------|---------------|--------------------|----------------|---------------|--------------------|----------|-----------|-------------|----------------------|-----------------------|-----------------|-----------|-----------------|----------------------|-------|-----------------|--------|---------------|
| | 10 | Depen | dents: I | | | lude yo ndent 1 | ourself | or you | ur spouse | e/RDP. | Denen | ident 2 | | | | De | pendent 3 | | |
| | | First | Name | • | Боро | 140111 1 | | | | | | aont 2 | | | • | | pondont | | |
| SL | | Last | Name | • | | | | | | | | | | | | | | | |
| Exemptions | | | . See ructions. | • | | | | | | <u> </u> | | | | | | | | | |
| Exen | | Dep | endent's | • | | | | | | | | | | | | | | | |
| | . | to yo | | | | | | | | | | | - 40 | | | | | | |
| | | | | | | | | | | | | | | | \$433 = (| _ | | 1 / | 10 |
| | 11 | Exen | iption a | amou | ınt: A | dd line | 7 thro | ugh lin | e 10. Ira | nster t | his amoi | unt to lir | ne 32 . | | • 1 | 11 \$ | 3 | 14 | ± U |
| | 12 | State Form | wages (s) W-2 | from 2, box | ı you x 16 | federa | al | | (| 12 | | | 16 | 54438 | . 00 | | | | |
| | 13 | Enter | federal | l adiu | ısted | aross i | income | from | federal Fo | orm 10 |)40 or 1(| 040-SR. | line 11 | | . • 13 | | | 149526 | . 00 |
| | 14 | Califo | ornia ad | justr | nents | - subt | raction | is. Ent | er the am | ount fi | rom Sch | edule C | A (540) | | | | | | . 00 |
| ø) | 15 | Subt | ract line | 14 f | rom l | ine 13. | If less | than z | zero, ente | r the r | esult in _l | parenthe | eses. | | | | | 149526 | . 00 |
| COM | 16 | Califo | ornia ad | justr | nents | – addi | tions. I | Enter t | he amoui | nt from | Schedu | ule CA (5 | 540), | | | | | | .00 |
| Taxable Income | 4= | | | | | | | | | | | | | | | | | 149526 | |
| Таха | 17 18 | Califo | (| | • | | | | | | | | | I, line 30; | ` | | | 149320 | . 00 |
| | 10 | large | r of | You | Calif | ornia s | tandar | d dedi | uction sh | own be | elow for | your fili | ng stat | us: | | } | | | |
| | | | | | - | | | | | - | | | | | | _ | | | |
| | 19 | Subt | | | | | | | r the box o | | | ed, STOP | P. See in | structions | • 18 | L | | 5202 | . 00 |
| | 13 | If les | s than z | ero, | enter | -0 | | · · · · · | | | · | | | | . • 19 | | | 144324 | . 00 |
| | | | | | | | | Tax T | āhle | | ≺ _{Tax} | Rate Scl | hedule | | | | | | |
| | 31 | Tax. | Check tl | he bo | x if f | rom: | | FTB (| | | _ | | | | 0.01 | | | 10176 | . 00 |
| | 32 | | | | | | | t from | line 11. I | - | federal <i>i</i> | AGI is m | ore tha | an | | | | 140 | |
| Тах | | | | | | | | | | | | | | | | | | | . 00 |
| | 33 | | | | | | | | | 7 | | | | | | | | 10036 | _ 00 |
| | 34 | Tax. | See inst | tructi | ons. | Check 1 | the box | if fror | m: • | Sche | edule G- | 1 ●∟ | FT | B 5870A. | • 34 | L | | | _ 00 |
| | 35 | Add | ine 33 a | and I | ine 34 | 1 | | | | | | | | | . • 35 | | | 10036 | . 00 |
| ţ | 40 | Nonr | efundah | ole Cl | hild a | nd Den | endent | Care | Fxnenses | : Credit | See in | struction | าร | | 40 | | | | . 00 |
| Special Credits | 43 | | credit | | | <i>2</i> op | | . 5410 | | | code • | 21. 401.01 |] | amount | | | | | . 00 |
| ecial | | | | | | | | | | | | |] | | | | | | . 00 |
| ชั | 44 | ∟ntei | credit | name | # L | | | | | (| code • | | and | amount | . • 44 | R | EV 02/17/23 PRO | | <u>.</u> [UU] |

| You | r nar | ne: | KOLLI | Your SSN or ITIN: | 181-45-6705 | | | | | |
|----------------------|----------|--------------|---|-----------------------------------|-----------------------|-------------|-------------|-------|-------|-------------|
| S | 45 | To cl | aim more than two credits. See instr | uctions. Attach Schedule | P (540) | • 4 | 15 | | | . 00 |
| Sredit | 46 | Nonr | efundable Renter's Credit. See instru | ctions | | • 4 | 16 | | | . 00 |
| Special Credits | 47 | Add | line 40 through line 46. These are yo | ur total credits | | • 4 | 17 | | | 00 |
| Sp | 48 | Subt | ract line 47 from line 35. If less than | zero, enter -0 | | • 4 | 18 | | 10036 | . 00 |
| | | | | | | | | | | |
| xes | 61 | | native Minimum Tax. Attach Schedul | , , | | | | | | _ 00 |
| Other Taxes | 62 | Ment | al Health Services Tax. See instruction | ons | | • 6 | 62 <u> </u> | | | - 00 |
| g | 63 | Othe | r taxes and credit recapture. See inst | ructions | | • 6 | 63 | | | . 00 |
| | 64 | Add | line 48, line 61, line 62, and line 63. | This is your total tax | | ● 6 | 64 | | 10036 | . 00 |
| | 71 | Califo | ornia income tax withheld. See instru | ctions | | • 7 | 71 | | 13033 | . 00 |
| | 72 | 2022 | California estimated tax and other p | ayments. See instruction | S | • 7 | 72 | | | . 00 |
| | 73 | With | holding (Form 592-B and/or Form 59 | 3). See instructions | | • 7 | 73 | | | . 00 |
| ents | 74 | Exce | ss SDI (or VPDI) withheld. See instru | octions | | • 7 | 74 | | | . 00 |
| Payments | 75 | Earn | ed Income Tax Credit (EITC). See ins | tructions | | • 7 | 75 | | | . 00 |
| | 76 | Youn | g Child Tax Credit (YCTC). See instru | ctions | | • 7 | 76 | | | . 00 |
| | 77 78 | Foste Add | er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are young nstructions | uctions | | • 7 | 77 | | 13033 | . 00 |
| Use Tax | 91 | | Tax. Do not leave blank. See instruct | ionsuse tax is owed. | | use tax obl | igation di | 0 _00 | | |
| ISR Penalty | 92 | See If yo | u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi idual Shared Responsibility (ISR) Pe | verage is qualifying heal ons. | th care coverage | • | × | .00 | | |
| | | | | | | | | | | |
| en. | 93 | Payn | nents balance. If line 78 is more than | line 91, subtract line 91 | from line 78 | • 9 | 93 | | 13033 | . 00 |
| ах/Тах D | 94 95 | Payn | Tax balance. If line 91 is more than Interest after Individual Shared Responstact line 92 from line 93 | sibility Penalty. If line 93 | is more than line 92, | | | | 13033 | . 00 |
| Overpaid Tax/Tax Due | 96 | Indiv | idual Shared Responsibility Penalty Fract line 93 from line 92. | Balance. If line 92 is mor | e than line 93, | 0 - | | | | _ 00 |
| Ove | 97 | | paid tax. If line 95 is more than line 6 02/17/23 PRO | 34, subtract line 64 from | line 95 | • 9 | 97 | | 2997 | . 00 |

175 33

3103224

Form 540 2022 **Side 3**

| Your | nan | ne: | KOLLI | Your SSN or ITIN: | 181-45-6705 | | | | |
|-----------------|-----------------|--------|--|------------------------------|-----------------------------|---------------|--|----------|----------|
| ne | 98 | Amo | unt of line 97 you want applied to you | ur 2023 estimated tax | | • 98 | 0 | | 00 |
| erpaid Tax D | 98 99 100 | Over | paid tax available this year. Subtract I | ine 98 from line 97 | | • 99 | 2997 | | 00 |
| Tax/C | 100 | Tax o | due. If line 95 is less than line 64, sub | tract line 95 from line 64 | 1 | • 100 | | _ | 00 |
| | | | | | | <u>Code</u> | Amount | | <u> </u> |
| | | Califo | ornia Seniors Special Fund. See instru | octions | | • 400 | | 1 1 | 00 |
| | | Alzhe | eimer's Disease and Related Dementia | Voluntary Tax Contribut | tion Fund | • 401 | | - | 00 |
| | | Rare | and Endangered Species Preservatio | n Voluntary Tax Contribu | ition Program | • 403 | | _ | 00 |
| | | Califo | ornia Breast Cancer Research Volunta | ry Tax Contribution Fund | 1 | • 405 | | - | 00 |
| | | Califo | ornia Firefighters' Memorial Voluntary | Tax Contribution Fund . | | • 406 | | - | 00 |
| | | Emer | rgency Food for Families Voluntary Ta | x Contribution Fund | | • 407 | | - | 00 |
| | | Califo | ornia Peace Officer Memorial Foundat | ion Voluntary Tax Contri | bution Fund | • 408 | | - | 00 |
| | | Califo | ornia Sea Otter Voluntary Tax Contrib | ution Fund | | • 410 | | | 00 |
| | | Califo | ornia Cancer Research Voluntary Tax | Contribution Fund | | • 413 | | - | 00 |
| tions | | Scho | ol Supplies for Homeless Children Vo | luntary Tax Contribution | Fund | • 422 | | | 00 |
| Contributions | | State | Parks Protection Fund/Parks Pass P | urchase | | • 423 | | | 00 |
| ē | | Prote | ect Our Coast and Oceans Voluntary T | ax Contribution Fund | | • 424 | | - | 00 |
| | | Keep | Arts in Schools Voluntary Tax Contri | bution Fund | | • 425 | | | 00 |
| | | Preve | ention of Animal Homelessness and C | ruelty Voluntary Tax Cor | ntribution Fund | • 431 | | | 00 |
| | | Califo | ornia Senior Citizen Advocacy Volunta | ry Tax Contribution Fund | d | • 438 | | | 00 |
| | | Nativ | re California Wildlife Rehabilitation Vo | luntary Tax Contribution | Fund | • 439 | | - | 00 |
| | | Rape | Kit Backlog Voluntary Tax Contribution | on Fund | | • 440 | | | 00 |
| | | Suici | de Prevention Voluntary Tax Contribu | tion Fund | | • 444 | | | 00 |
| | | Ment | al Health Crisis Prevention Voluntary | Tax Contribution Fund | | • 445 | | | 00 |
| | | Califo | ornia Community and Neighborhood ⁷ | Tree Voluntary Tax Contr | ibution Fund | • 446 | | | 00 |
| | 110 | Add | amounts in code 400 through code 4 | 46. This is your total cor | ntribution | • 110 | | - | 00 |
| unt)we | 111 | AMO | UNT YOU OWE. If you do not have an | amount on line 99, add lin | ne 94, line 96, line 100, a | and line 110. | See instructions. Do not send cash. | | _ |
| You Owe | | | to: FRANCHISE TAX BOARD, PO B Online – Go to ftb.ca.gov/pay for mo | | TO CA 94267-0001 | • 111 | | - | 00 |
| | | ٠ س٠ | | | | | REV 02/17/23 PRO | | |

| You | r nan | ne: | KOLLI | | | Your SSN | or ITIN: [| 181-45-6 | 6705 | | | | |
|---------------------------|------------------------------|---------|--|-----------|---------------------------------|-----------------------|----------------------|---------------|------------------|-------------------------|------------------------|--|----------------|
| Interest and Penalties | 112 113 | Und | rest, late return pe erpayment of estil | mated | | | es | | | 112 | | | .00 |
| Į, | 114 | Tota | l amount due. See | e instru | ıctions. Encl | ose, but do no | t staple, any | payment | | 114 | | | . 00 |
| | 115 | REF | UND OR NO AMO | UNT D | UE. Subtrac | t the sum of lir | ne 110, line 1 | 112, and line | 113 from line | 99. See inst | tructions. | | |
| | | Mail | to: Franchise T | ГАХ ВО | ARD, PO BO |)X 942840, SA | CRAMENTO | CA 94240-0 | 001 | 115 | | 2997 | _00 |
| t Deposit | | See | n the information instructions. Hav r the following an | e you v | erified the r | routing and ac | count numbe | ers? Use wh | ole dollars only | /. | | c or a deposit slip |). |
| Refund and Direct Deposit | | | Routing number | ● Ty | pe Checking Savings | • Account n | | | | • | 116 Direct (| deposit amount | _ 00 |
| <u>~</u> | | | remaining amoun | • Ty | | • Account n | | | | | | deposit amount | . 00 |
| Our p | ORTA | NT: | voter registration See the instruction e can be found in anr 1 EN-SP, Franchise T | ns to fi | nd out if you booklets or on | should attach | a copy of you | ur complete | federal tax retu | irn. statement, or o | go to ftb.ca.go | v/forms and search | for 113 |
| is tru | er pena ie, cor signat | rect, a | of perjury, I declare and complete. | that I h | ave examined | this tax return, i | Date | mpanying sch | | | | ny knowledge and beturn, both must sig | |
| c: | gn | | Your email ad | ddress. E | Enter only one | email address. | | | | | 7 Ĕ | erred phone numbe | er e |
| | yıı Pre | | Paid preparer's s | | • | | | | f which prepare | has any kno | owledge) | | |
| | unlaw rge a | /ful | Firm's name (or | | | | DODILE | | | | | PTIN | |
| RDF | | | GLOBAL | TAX | ES LLC | | | | | | | P024708 | 333 |
| | ature. t tax | | Firm's address | | | | | | | | | Firm's FEIN | |
| retui | n? | | 245 ROO | NEY | CT E | BRUNSWI | CK NJ (| 08816 | | | | 8821454 | 487 |
| | uctior | ns. | Do you want to | | | son to discuss | this tax retur | n with us? S | See instructions | S • | Yes | × No | |
| | | | | | | | | | | | REV 02/1 | 7/23 PPO | |

2022 California Adjustments — Residents

CA (540)

| | portant: Attach this schedule behind Form 540, | Sic | le 5 as a supporting Cali | iforr | nia schedule. | _ | |
|----------|---|------|--|-------|---------------------------------|---|--|
| | me(s) as shown on tax return | | | | | | SSN or ITIN |
| N | ISHANTH KOLLI | | | | | | 181456705 |
| Pa Se | art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR | A | Federal Amounts (taxable amounts from your federal tax return) | | B Subtractions See instructions | | C Additions See instructions |
| 1 | a Total amount from federal Form(s) W-2, box 1. See instructions 1a | • | 164438 | • | | | • |
| | b Household employee wages not reported on federal Form(s) W-2 | • | | • | | | • |
| | c Tip income not reported on line 1a 1c | • | | • | | | • |
| | d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d | • | | • | | | • |
| | e Taxable dependent care benefits from federal Form 2441, line 26 1e | • | | • | | | • |
| | f Employer-provided adoption benefits from federal Form 8839, line 29 | • | | • | | | • |
| | g Wages from federal Form 8919, line 61g | • | | • | | | • |
| | \boldsymbol{h} Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$ | • | 0 | • | | | • |
| | i Nontaxable combat pay election. See instructions | | | | | | • |
| | z Add line 1a through line 1i 1 z | • | 164438 | • | | | • |
| | Taxable interest. a •2b | • | 226 | • | | | • |
| | Ordinary dividends. See instructions. a 12 3b | • | 12 | • | | | • |
| 4 | IRA distributions. See instructions. a 4b | • | | • | | | • |
| 5 | Pensions and annuities. See instructions. a • 5b | • | | • | | | • |
| 6 | Social security benefits. a • 6b | • | | • | | | |
| | Capital gain or (loss). See instructions | | -3000 | • | | | • |
| | ection B – Additional Income from federal Schedule 1 | (For | m 1040) | | | _ | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | • | | • | | | |
| 2 | a Alimony received. See instructions 2a | • | | | | | • |
| 3 | Business income or (loss). See instructions. \dots 3 | • | | • | | | • |
| | , , | • | | • | | | • |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc5 | • | -12150 | • | | | • |
| 6 | Farm income or (loss) 6 | • | | • | | | • |
| 7 | Unemployment compensation | • | | • | | | |

| ction B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|---------------------------------|---------------------------------|
| Other income: a Federal net operating loss8a | () | | • |
| b Gambling8b | • | • | |
| c Cancellation of debt 8c | • | • | • |
| d Foreign earned income exclusion from federal Form 2555 8d | • () | | • |
| e Income from federal Form 8853 8e | • | | • |
| f Income from federal Form 8889 | • | • | |
| g Alaska Permanent Fund dividends8g | • | | |
| h Jury duty pay8h | • | | |
| i Prizes and awards | • | | |
| j Activity not engaged in for profit income 8j | • | | |
| k Stock options8k | • | | • |
| I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81 | • | | |
| m Olympic and Paralympic medals and USOC prize money | • | | |
| n IRC Section 951(a) inclusion | • | • | |
| o IRC Section 951A(a) inclusion80 | • | • | |
| p IRC Section 461(I) excess business loss adjustment 8p | • | • | • |
| ${\bf q}$ Taxable distributions from an ABLE account ${\bf 8q}$ | • | | |
| r Scholarship and fellowship grants not reported on federal Form(s) W-28r | _ | | |
| s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s | • () | | |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t | • | | |
| u Wages earned while incarcerated8u | • | | |
| z Other income. List type and amount. | | | |
| 8z | | • | • |

| Section B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|------------------------------------|---------------------------------|
| 9 a Total other income. Add lines 8a through 8z. 9a | • | • | • |
| b1 Disaster loss deduction from form FTB 3805V 9b | 1 | • | |
| b2 NOL deduction from form FTB 3805V 9b | 2 | • | |
| b3 NOL from form FTB 3805Z, 3807, or 3809 9b | 3 | • | |
| 10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions | 149526 | • | • |
| Section C – Adjustments to Income rom federal Schedule 1 (Form 1040) | | | |
| 11 Educator expenses | • | • | |
| 2 Certain business expenses of reservists, performing artists, and fee-basis government officials12 | • | • | • |
| 3 Health savings account deduction | • | • | |
| 4 Moving expenses. Attach form FTB 3913. See instructions | • | | • |
| 5 Deductible part of self-employment tax. See instructions | • | • | |
| 6 Self-employed SEP, SIMPLE, and qualified plans16 | • | | |
| 7 Self-employed health insurance deduction. See instructions | • | • | |
| 8 Penalty on early withdrawal of savings 18 | | | |
| 9 a Alimony paid | a • | | • |
| b Recipient's: SSN ⊙ | _ | | |
| Last Name | | | |
| 20 IRA deduction | • | • | • |
| 1 Student loan interest deduction21 | • | | • |
| 2 Reserved for future use | | | |
| 23 Archer MSA deduction23 | • | | |

| Section C – Adjustments to Income Continued | A | Federal Amounts (taxable amounts from your federal tax return) | | B Subtractions See instructions | C Additions See instructions |
|--|----------|--|---|------------------------------------|--|
| 24 Other adjustments: a Jury duty pay | • | · | | | |
| b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit | • | | • | | • |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m | • | | • | | |
| d Reforestation amortization and expenses24d | • | | • | | |
| e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e | <u> </u> | | | | |
| f Contributions to IRC Section 501(c)(18)(D) pension plans | • | | • | | • |
| g Contributions by certain chaplains to IRC Section 403(b) plans | • | | • | | • |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h | • | | | | |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i | • | | • | | |
| j Housing deduction from federal Form 2555 24 j | • | | • | | |
| k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k | • | | | | |
| z Other adjustments. List type and amount. | | | | | |
| ●24z | • | | • | | • |
| Total other adjustments. Add line 24a through line 24z | • | | • | | • |
| Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions | • | | • | | • |
| 7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions | • | 149526 | • | | • |

| | eck the box if you did NOT itemize for federal but will iter | nize | for Ca | alifornia | |] | | |
|----|---|------|--------|---|---|---------------------------------|---|--|
| _ | | | A | Federal Amounts (from federal Schedule A (Form 1040)) | | B Subtractions See instructions | | C Additions See instructions |
| Me | edical and Dental Expenses See instructions. | | | | | | | |
| 1 | Medical and dental expenses ● | 1 | | | | | | |
| 2 | Enter amount from federal Form 1040 or 1040-SR, line 11 149526 | 2 | | | | | | |
| 3 | Multiply line 2 by 7.5% (0.075) ● 11214 | | | | | | | |
| 4 | Subtract line 3 from line 1. If line 3 is more than line 1, enter 0 | .4 | • | | | | • | |
| | xes You Paid a State and local income tax or general sales taxes. | .5a | • | 14635 | • | 14635 | | |
| | b State and local real estate taxes | .5b | • | | | | | |
| | c State and local personal property taxes | .5c | • | | | | | |
| | d Add line 5a through line 5c | .5d | • | 14635 | | | | |
| | e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C | .5e | • | 10000 | • | 14635 | • | 4635 |
| 6 | Other taxes. List type | 6 | • | | • | | • | |
| 7 | Add line 5e and line 6 | .7 | • | 10000 | • | 14635 | • | 4635 |
| | erest You Paid a Home mortgage interest and points reported to you on federal Form 1098 | .8a | • | | | | • | |
| | b Home mortgage interest not reported to you on federal Form 1098 | .8b | • | | | | • | |
| | c Points not reported to you on federal Form 1098. | .8c | • | | | | • | |
| | d Reserved for future use | .8d | | | | | | |
| | e Add line 8a through line 8c | .8e | • | | • | | • | |
| 9 | Investment interest | .9 | • | | • | | • | |
| 10 | Add line 8e and line 9 | 10 | • | | • | | • | |

| Cifte | t II Adjustments to Federal Itemized Deductions Continued | A Federal Amounts (from federal Schedule A (Form 1040)) | | Subtractions See instructions | | Additions See instructions |
|--|---|---|---|---|----|-------------------------------|
| uma | to Charity | | | | | |
| 11 | Gifts by cash or check | • | • | | • | |
| 12 | Other than by cash or check | • | • | | • | |
| 13 | Carryover from prior year | • | • | | • | |
| 14 | Add line 11 through line 13 | • | • | | • | |
| 15 | alty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15 | • | • | | • | |
| Othe | r Itemized Deductions | | | | | |
| 16 | Other—from list in federal instructions | • | • | | • | |
| 17 | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C | 100 | 00 💿 | 14635 | • | 4635 |
| 18 | Total. Combine line 17 column A less column B plus co | lumn C | | | 18 | 0 |
| Job | Expenses and Certain Miscellaneous Deductions | | | | | |
| | Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions. Tax preparation fees | | | | | |
| 21 | Other expenses: investment, safe deposit | | | | | |
| | box, etc. List type | | ② 21 | 0 | | |
| | | | | | | |
| 22 | Add line 19 through line 21 | | . • 22 | 0 | | |
| 23 | Add line 19 through line 21 | | . • 22 | 0 | | |
| 23 | Enter amount from federal Form 1040 | 149526 | | 2991 | | |
| 23 24 | Enter amount from federal Form 1040 or 1040-SR, line 11 | 149526 | ② 24 | 2991 | 25 | 0 |
| 23 24 25 | Enter amount from federal Form 1040 or 1040-SR, line 11 | 149526 e 22, enter 0 | • 24 | 2991 | 25 | 0 |
| 23 24 25 26 | Enter amount from federal Form 1040 or 1040-SR, line 11 | 149526 22, enter 0 | 24 | 2991 • | 26 | |
| 23 24 25 26 27 | Enter amount from federal Form 1040 or 1040-SR, line 11 | 149526 22, enter 0 | | 2991 • • | 26 | 0 |
| 23 24 25 26 27 28 | Enter amount from federal Form 1040 or 1040-SR, line 11 | 149526 22, enter 0amount shown below for | r your filing statu \$229,908 | 2991 • • • s? | 26 | 0 |
| 23 24 25 26 27 28 | Enter amount from federal Form 1040 or 1040-SR, line 11 | amount shown below for spouse/RDP | r your filing statu \$229,908 \$344,867 | 2991 • • s? | 27 | 0 |
| 23 24 25 26 27 28 29 | Enter amount from federal Form 1040 or 1040-SR, line 11 | amount shown below for spouse/RDP | r your filing statu \$229,908 \$344,867 \$459,821 | 2991 • • s? | 27 | 0 |
| 23 24 25 26 27 28 29 | Enter amount from federal Form 1040 or 1040-SR, line 11 | amount shown below for spouse/RDP | r your filing statu\$229,908\$344,867\$459,821 ale CA (540), line ow:\$5,202 | 2991 • • s? | 27 | 0 |
| 23 24 25 26 27 28 29 | Enter amount from federal Form 1040 or 1040-SR, line 11 | amount shown below for spouse/RDP | r your filing statu \$229,908 \$344,867 \$459,821 ale CA (540), line ow: \$5,202 (RDP \$10,404 | 2991 • • s? | 27 | 0 |

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2022 |
|------|
| |
| |

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

| Filing Status Check only one box. | If yo | u checked the MFS box, enter the n | name of y | ed filing separately (Norder our spouse. If you cl | | | | | | spou | se (QSS) | _ |
|---|-----------|---|---|--|-------|----------------|-------|-----------------|--------|---------|--------------------------------|----------------------------|
| | | son is a child but not your dependen | 1 | | | | | | 1,, | | | |
| Your first name | | iddle initial | Last nar | | | | | | | | ial security | |
| NISHANTI | | 6 | KOLL | | | | | | | | 5-6705 | |
| if joint return, s | spouse's | s first name and middle initial | Last nar | me | | | | | Sp | ouse's | social seci | urity numbe |
| Home address | (numbe | er and street). If you have a P.O. box, see | e instruction | ons. | | | | Apt. no. | Pro | esiden | tial Electio | n Campaigr |
| 4875 MOT | | | | | | | | 230 | | | ere if you, o | , |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | omplete sp | paces below. | Sta | te | ZIP | code | | | t tiling joint this fund. C | ly, want \$3 Checking a |
| FREMONT | | | | | CA | L | 94 | 538 | - 1 | _ | w will not o | _ |
| Foreign countr | y name | | F | Foreign province/state/o | count | у | Fore | ign postal code | e yo | ur tax | or refund. | |
| | | | | | | | | | | | You | Spouse |
| Digital Assets | | ny time during 2022, did you: (a) rec lange, gift, or otherwise dispose of | • | | | | • | , . | ` ' | | Yes | X No |
| Standard | | eone can claim: You as a de | | | | | | , , | | , | | |
| Deduction | | Spouse itemizes on a separate retu | • | | | | | | | | | |
| Age/Blindness | s You: | □ Were born before January 2, 1 | 1958 | Are blind Spo | ouse: | : Was boi | rn be | fore January | 2, 19 | 958 | ☐ Is blir | nd |
| Dependent | s (see | instructions): | | (2) Social security | , | (3) Relationsh | qin | (4) Check the | box if | qualifi | es for (see i | nstructions): |
| If more | • | irst name Last name | | number | | to you | . | Child tax | credit | : | Credit for oth | er dependents |
| than four | | | | | | | | | | | | |
| dependents, | _ | | | | | | | | | | |] |
| see instruction and check | s —— | | | | | | | | | | |] |
| here | | | | | | | | | | | |] |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (see | e instructions) | | | | | | 1a | 16 | 4,438. |
| | b | Household employee wages not r | eported | on Form(s) W-2 | | | | | | 1b | | |
| Attach Form(s) W-2 here. Also | С | Tip income not reported on line 1a (see instructions) | | | | | | | | 1c | | |
| attach Forms | d | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | | 1d | | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits from Form 2441, line 26 | | | | | | | | 1e | | |
| was withheld. | f | Employer-provided adoption bene | efits from | Form 8839, line 29 | | | | | | 1f | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | 1g | | |
| get a Form W-2, see | h | Other earned income (see instructions) | | | | | | | 1h | | 0. | |
| instructions. | i | Nontaxable combat pay election (| see instr | uctions) | | <u>1i</u> | i | | | | | |
| | z | Add lines 1a through 1h | | | | | | | | 1z | 16 | 4,438. |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | | axable interes | | | | 2b | | 226. |
| if required. | <u>3a</u> | Qualified dividends | 3a | 12. | | rdinary divide | | | | 3b | | 12. |
| | 4a | IRA distributions | 4a | | | axable amoun | | | | 4b | | |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | | axable amoun | | | | 5b | | |
| Single or | 6a | Social security benefits | 6a | | | axable amoun | ıt . | | Ċ | 6b | | |
| Married filing separately, | _ c | If you elect to use the lump-sum e | | · · | ` | , | • | | | _ | | 2 000 |
| \$12,950 | 7 | , | apital gain or (loss). Attach Schedule D if required. If not required, check here | | | | | | Ш | 7 | | 3,000. |
| Married filing jointly or | 8 | Other income from Schedule 1, lir | | | | | • | | ٠ | 8 | | <u>2,150.</u> |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | | | | | | | 9 | 14 | 9,526. |
| \$25,900 | 10 | Adjustments to income from Sche | • | | | | | | | 10 | | 0 505 |
| Head of household, | 11 | Subtract line 10 from line 9. This i | • | | | | | | | 11 | | <u>9,526.</u> |
| \$19,400 | 12 | Standard deduction or itemized | | • | , | | | | | 12 | 1 | 2,950. |
| If you checked any box under | 13 | Qualified business income deduct | | | | | | | | 13 | - | 0.050 |
| Standard Deduction, | 14 | Add lines 12 and 13 | | | | | | | | 14 | 1 | <u>2,950.</u> |
| see instructions. | 15 | Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income | | | | | | | 15 | 1 13 | 6,576. | |

| Form 1040 (2022 | 2) | | | | Page 2 |
|--------------------------------------|-----------|--|-------------------------|-------------------|----------------------------|
| Tax and | 16 | Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 | 3 🗌 | 16 | 26,613. |
| Credits | 17 | Amount from Schedule 2, line 3 | | 17 | |
| | 18 | Add lines 16 and 17 | | 18 | 26,613. |
| | 19 | Child tax credit or credit for other dependents from Schedule 8812 | | 19 | |
| | 20 | Amount from Schedule 3, line 8 | | 20 | |
| | 21 | Add lines 19 and 20 | | 21 | |
| | 22 | Subtract line 21 from line 18. If zero or less, enter -0 | | 22 | 26,613. |
| | 23 | Other taxes, including self-employment tax, from Schedule 2, line 21 . | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is your total tax | | 24 | 26,613. |
| Payments | 25 | Federal income tax withheld from: | | | |
| - | а | Form(s) W-2 | 25a 32,8 | 865. | |
| | b | Form(s) 1099 | 25b | | |
| | С | Other forms (see instructions) | 25c | | |
| | d | Add lines 25a through 25c | | 25d | 32,865. |
| If | 26 | 2022 estimated tax payments and amount applied from 2021 return | | 26 | |
| If you have a qualifying child, | 27 | Earned income credit (EIC) | 27 | | |
| attach Sch. EIC. | 28 | Additional child tax credit from Schedule 8812 | 28 | | |
| | 29 | American opportunity credit from Form 8863, line 8 | 29 | | |
| | 30 | Reserved for future use | 30 | | |
| | 31 | Amount from Schedule 3, line 15 | 31 | | |
| | 32 | Add lines 27, 28, 29, and 31. These are your total other payments and re | fundable credits | 32 | |
| | 33 | Add lines 25d, 26, and 32. These are your total payments | | 33 | 32,865. |
| Refund | 34 | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount | unt you overpaid | 34 | 6,252. |
| nerana | 35a | Amount of line 34 you want refunded to you. If Form 8888 is attached, che | eck here | . 🗌 35a | 6,252. |
| Direct deposit? | b | Routing number 2 1 1 3 9 1 8 2 5 c Type: 2 | Checking Sa | vings | |
| See instructions. | d | Account number 4 1 9 9 0 1 5 1 | | | |
| | 36 | Amount of line 34 you want applied to your 2023 estimated tax | 36 | | |
| Amount | 37 | Subtract line 33 from line 24. This is the amount you owe . | | | |
| You Owe | | For details on how to pay, go to www.irs.gov/Payments or see instructions | | 37 | |
| | 38 | Estimated tax penalty (see instructions) | 38 | | |
| Third Party | Do | you want to allow another person to discuss this return with the IRS | ? See | | _ |
| Designee | ins | structions | Yes. Com | plete below. | X No |
| | De nai | signee's Phone no. | Persona number | al identification | |
| <u> </u> | | | | , | at of my knowledge and |
| Sign | | der penalties of perjury, I declare that I have examined this return and accompanying so ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is I | | | |
| Here | | ur signature Date Your occupation | | | ent you an Identity |
| | | an organization of the observation of the observati | | Protection | PIN, enter it here |
| Joint return? | | SOFTWARE | ENGINEER | (see inst.) | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, both must sign. Date Spouse's occupa | ation | | ent your spouse an |
| your records. | | | | (see inst.) | tection PIN, enter it here |
| | | one no. (475)731-2261 Email address KNISHANTH | TNIOCMATT COM | (3.3.3.7) | |
| | | eparer's name Preparer's signature | .IN@GMAIL.COM Date P | TIN | Check if: |
| Paid | | | | 02470833 | |
| Preparer | | | L U3/U4/4U43 PI | | 1 |
| Use Only | | n's name GLOBAL TAXES LLC n's address 245 ROONEY CT E BRUNSWICK NJ 08816 | | | (678)965-9522 |
| 0-1 | | | | Firm's EIN | 88-2145487 |
| GO TO WWW.Irs.go | ov/Forn | n1040 for instructions and the latest information. | REV 02/24/23 PRO | | Form 1040 (2022) |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2022

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

NISHANTH KOLLI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| st information. | | Sequence No. 01 | | | | | |
|-----------------|-----------|--------------------|--|--|--|--|--|
| | Your soci | al security number | | | | | |
| | 181_45 | -6705 | | | | | |

| Par | t I Additional Income | | | |
|--------|---|------------------|----------|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | ach Schedule E . | 5 | -12,150. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (| <u>)</u> | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| į | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | - | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | - | |
| p | Section 461(I) excess business loss adjustment | 8p | | |
| q | Scholarship and fellowship grants not reported on Form W-2 | 8q 8r | | |
| r s | Nontaxable amount of Medicaid waiver payments included on Form | OI | | |
| 5 | 1040, line 1a or 1d | 8s (| | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | 05 (| 4 | |
| · | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| u Z | Other income. List type and amount: | Ou | | |
| ~ | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9 Enter here and on Form 1040, 1040-SE | | _ | -12 150 |

Schedule 1 (Form 1040) 2022 Page **2**

| Par | t II Adjustments to Income | | | |
|----------|--|---|-----|--|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis governr | | | |
| | officials. Attach Form 2106 | L | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | [| 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | [| 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | [| 17 | |
| 18 | Penalty on early withdrawal of savings | [| 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | _ | 22 | |
| 23 | Archer MSA deduction | L | 23 | |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | |
| | rental of personal property engaged in for profit | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | and USOC prize money reported on line 8m | | | |
| d | Reforestation amortization and expenses | | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | |
| | Act of 1974 | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | |
| | discrimination claims (see instructions) | | | |
| İ | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect tax law violations | | | |
| | | | | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| _ | 1041) | | | |
| Z | Other adjustments. List type and amount: | | | |
| 25 | | | 25 | |
| 25 26 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . Enter here an Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a | | 26 | |
| | Form 1040 or 1040-on, little 10, or Form 1040-inn, little 10a | | 20 | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Sequence No. **12** Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number

| NI | SHANTH KOLLI | | | 181- | -45- | 6705 |
|---------------|---|----------------------------------|---------------------------------|---|-----------------|---|
| | you dispose of any investment(s) in a qualified opportunity | | | _ | | |
| If "Y | es," attach Form 8949 and see its instructions for additiona | al requirements fo | r reporting your ga | ain or loss. | | |
| Pa | rt I Short-Term Capital Gains and Losses – Ge | nerally Assets I | Held One Year o | or Less (se | e ins | tructions) |
| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustmen to gain or loss Form(s) 8949, line 2, colum | from Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | (3) | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 553,806. | 617,000. | 39,6 | 510. | -23,584. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (le | • | | | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | | | | 5 | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | y, from line 8 of y | our Capital Loss | Carryover | 6 | (|
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | | | | 7 | -23,584. |
| Pai | t II Long-Term Capital Gains and Losses—Ger | nerally Assets H | leld More Than | One Year | (see | instructions) |
| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustmen to gain or loss Form(s) 8949, I | from | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result |
| who | le dollars. | | | line 2, colum | n (g) | with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 2,638. | 4,244. | 1,0 |)41. | -565. |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| | Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | | |
| | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | 11 | |
| | Net long-term gain or (loss) from partnerships, S corporat | | | | 12 | |
| 13 | Capital gain distributions. See the instructions | | | | 13 | |
| 14 | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | | | | 14 | (|
| 15 | Net long-term capital gain or (loss). Combine lines 8a | | | | | |

-565.

15

Schedule D (Form 1040) 2022 Page 2

Part III **Summary** -24,149. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

| Name(s) snown o | n return |
|-----------------|----------|
| NISHANTH | KOLLI |

Social security number or taxpayer identification number 181-45-6705

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

| ☐ (B) Short-term transactions☐ (C) Short-term transactions | • | ٠,, | • | sis wasn't report | ed to the IF | RS | |
|--|--|---|-----------------|---|---|---|----------|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a co See the sep | (h) Gain or (loss) Subtract column (e) | |
| (Example: 100 sh. XYZ Ćo.) | (Mo., day, yr.) | (Mo., day, yr.) (sales price) (sales price) in the separate instructions. (f) (Code(s) finite instructions) | | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). | |
| ROBINHOD SECURITIES LLC | 01/01/22 | 12/31/22 | 544,729. | 607,687. | W | 39,610. | -23,348. |
| MORGAN STANLEY DOMESTIC HOLDINGS INC | 01/01/22 | 12/31/22 | 9,077. | 9,313. | | | -236. |
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| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box 6). | al here and inc is checked), lir | lude on your ne 2 (if Box B | 553.806. | 617.000. | | 39.610. | -23.584. |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt NISHANTH}$ KOLLI

Social security number or taxpayer identification number 181-45-6705

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| ✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions | reported on l | Form(s) 1099 |)-B showing bas | • | | ` | ·) |
|--|-------------------|--------------------------------|-------------------------------------|---|--|--|---|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a c See the sep | (h) Gain or (loss) Subtract column (e) | |
| (Example: 100 sh. XYZ Ćo.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| ROBINHOD SECURITIES LLC | 01/01/22 | 12/31/22 | 2,638. | 4,244. | W | 1,041. | -565. |
| | | | | | | | |
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| | | | | | | | |
| Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D. line 8b (if Box D above | al here and inc | lude on your | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,041.

2,638.

4,244.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

| NISH | IANTH KOLLI | | | | | | 181-4 | 5-6705 | i |
|-------|---|----------|---------------|----------------|--------|--------------------|----------|--------------|----------|
| Part | | | | | | | | | |
| | Note: If you are in the business of renting personal proper | ty, use | Schedule | c . See | instru | ctions. If you are | an indiv | ∕idual, rep | ort farm |
| | rental income or loss from Form 4835 on page 2, line 40. | | - () (| | | | | | 57.11 |
| | Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . | | | | | | | | |
| В | f "Yes," did you or will you file required Form(s) 1099? . | | | | | | | . <u></u> Үе | es U No |
| 1a | Physical address of each property (street, city, state, ZIF | ode | e) | | | | | | |
| Α | RAJEEV NAGAR KURMANNAPLEM VISAKHAPATNA | AM A | ANDHRA | PRAD | ESH | IN 530046 | | | |
| В | | | | | | | | | |
| С | | | | | | | | | |
| 1b | Type of Property 2 For each rental real estate proper | rty lis | ted | | Fa | ir Rental | Person | al Use | 0.11/ |
| | (from list below) above, report the number of fair i | | | | | Days | Da | ys | QJV |
| Α | personal use days. Check the Q | | | Α | | 365 | | 0 | |
| В | if you meet the requirements to fi qualified joint venture. See instru | | | В | | | | | |
| С | qualified joint venture. See instru | CHOIR | o. | С | | | | | |
| Type | of Property: | | | | | | | | |
| 1 | Single Family Residence 3 Vacation/Short-Term Rent | tal | 5 Land | l | | Self-Rental | | | |
| 2 | Multi-Family Residence 4 Commercial | | 6 Roya | alties | 8 | Other (describ | oe) | | |
| | | | | | | Properties | | | |
| Incon | ים. | | | Α | | В | · | | С |
| 3 | Rents received | 3 | | | 20. | | | | |
| 4 | Royalties received | 4 | | | 20. | | | | |
| Exper | | <u> </u> | | | | | | | |
| 5 | Advertising | 5 | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | | |
| 7 | Cleaning and maintenance | 7 | | 1,4 | 50. | | | | |
| 8 | Commissions | 8 | | | | | | | |
| 9 | Insurance | 9 | | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | | |
| 11 | Management fees | 11 | | 1,1 | .00. | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | Other interest | 13 | | | | | | | |
| 14 | Repairs | 14 | | 3,5 | 60. | | | | |
| 15 | Supplies | 15 | | 3,2 | 50. | | | | |
| 16 | Taxes | 16 | | | | | | | |
| 17 | Utilities | 17 | | 3,3 | 10. | | | | |
| 18 | Depreciation expense or depletion | 18 | | | | | | | |
| 19 | Other (list) | 19 | | | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | 12,6 | 70. | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If | | | | | | | | |
| | result is a (loss), see instructions to find out if you must | | | | - 0 | | | | |
| | file Form 6198 | 21 | - | -12,1 | .50. | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, | | , | | | , | | | , |
| | on Form 8582 (see instructions) | 22 | | 12,15 | | (|) | (|) |
| 23a | Total of all amounts reported on line 3 for all rental proper | | | | 23a | | 520. | | |
| b | Total of all amounts reported on line 4 for all royalty properties. | | | | 23b | | | | |
| C | Total of all amounts reported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | 1.0 | 670 | | |
| е | Total of all amounts reported on line 20 for all properties | | | | 23e | 12, | 670. | | |
| 24 | Income. Add positive amounts shown on line 21. Do not | | - | | | | 24 | | 10 150 ` |
| 25 | Losses. Add royalty losses from line 21 and rental real estat | | | | | | | (| 12,150.) |
| 26 | Total rental real estate and royalty income or (loss). | | | | | | | | |
| | here. If Parts II, III, IV, and line 40 on page 2 do not a | | | | | | 06 | | _12 150 |