2/11/23, 3:12 PM Tax Notification

# Tax Notification for Tax Year 2022



A representation of the Tuition Statement form 1098-T is shown below as sent to you. This important tax information has been furnished to the Internal Revenue Service. Select links on the reported amounts to review the associated detail.

If you are having trouble printing your 1098-T form, open this page in a new window and use your Web browser's

#### Form 1098-T

| FILER's name, address, and contact<br>phone number<br>State University of New York<br>SUNY New Paltz<br>400 Hawk Dr<br>New Paltz, NY 12561<br>(845) 2573150 |                              | 1 Payments Received for qualified tuition and related expenses 20,726.91 | 2022   |  |
|---|------------------------------|--|--|--|
| FILER's Federal Id<br>161514621   | <b>Student SSN</b> *****7371 | 3  |  |  |
| STUDENT's name, street<br>Naveena Kota  |                              | 4 Adjustments  | <b>5 Scholarships or Grants</b> 8,924.61   |  |
| D-No:7-163,pulipadu,gurazala,guntur<br>Andhra Pradesh<br>pulipadu, 522415<br>India  |                              | 6 Adjustments to<br>Scholarships   | 7 Check if box 1 includes amounts for academic period beginning January - March 2023 |  |
| Service 8 Check if at least half time student [X]   |                              | 9 Check if a graduate student [X]  | 10 Reimbursements from insurance contract  |  |



Select links on the Tax Report Descriptions below to see additional detail which may be helpful in determining the amount to claim for Hope Scholarship or Lifetime Learning Credit.

#### Supplemental Information

Hard Copy Mailed: No

#### **Detail of Payments Received**

| Term   | Code | Description          | Amount      | Pro-rata |
|--------|------|----------------------|-------------|----------|
| 202209 |      | Fall 2022            |             |          |
|        | GSTW | GSEU Tech Fee Waiver | \$77.29     |          |
|        | TAWV | TA Waiver            | \$2,889.00  |          |
|        | WIRE | Wire Transfer        | \$7,328.19  |          |
|        |      | Term Total:          | \$10,294.48 |          |
|        |      |                      |             |          |
| 202206 |      | Summer 2022          |             |          |
|        | WIRE | Wire Transfer        | \$6,112.08  |          |
|        |      | Term Total:          | \$6,112.08  |          |
|        |      |                      |             |          |
| 202201 |      | Spring 2022          |             |          |

| GSTW | GSEU Tech Fee Waiver | \$180.32    |
|------|----------------------|-------------|
| TAWV | TA Waiver            | \$5,778.00  |
| WBCC | Web Credit Card      | \$1,170.37  |
| WBCK | Web Check Payment    | \$3,306.69  |
|      | Term Total:          | \$10,435.38 |
|      | Total All Terms:     | \$26,841.94 |

# Return to Form 1098-T

# **Detail of Charges Billed**

| Term   | Code | Description                   | Amount     | Pro-rata |
|--------|------|-------------------------------|------------|----------|
| 202209 |      | Fall 2022                     |            |          |
|        | ACTF | Activity Fee (Mandatory)      | \$52.50    |          |
|        | ATHL | Athletic Fee (Mandatory)      | \$112.50   |          |
|        | COLL | College Fee                   | \$15.30    |          |
|        | HLTH | Health Center Fee (Mandatory) | \$78.00    |          |
|        | TECH | Technology Fee (Mandatory)    | \$215.75   |          |
|        | TGRN | Tuition Graduate Non-res      | \$5,778.00 |          |
|        |      | Term Total:                   | \$6,252.05 |          |
| 202206 |      | Summer 2022                   |            |          |
|        | ACTF | Activity Fee (Mandatory)      | \$25.50    |          |
|        | ATHL | Athletic Fee (Mandatory)      | \$112.50   |          |
|        | COLL | College Fee                   | \$10.20    |          |
|        | HLTH | Health Center Fee (Mandatory) | \$78.00    |          |
|        | TECH | Technology Fee (Mandatory)    | \$107.88   |          |
|        | TGRN | Tuition Graduate Non-res      | \$5,778.00 |          |
|        |      | Term Total:                   | \$6,112.08 |          |
| 202201 |      | Spring 2022                   |            |          |
|        | ACTF | Activity Fee (Mandatory)      | \$0.00     |          |
|        | ATHL | Athletic Fee (Mandatory)      | \$0.00     |          |
|        | COLL | College Fee                   | \$0.00     |          |
|        | HLTH | Health Center Fee (Mandatory) | \$0.00     |          |
|        | TGRN | Tuition Graduate Non-res      | \$0.00     |          |
|        |      | Term Total:                   | \$0.00     |          |
|        |      |                               |            |          |

# Return to Form 1098-T

# **Detail of Scholarships or Grants**

| Term   | Code | Description          | Amount     | Pro-rata |
|--------|------|----------------------|------------|----------|
| 202209 |      | Fall 2022            |            |          |
|        | GSTW | GSEU Tech Fee Waiver | \$77.29    |          |
|        | TAWV | TA Waiver            | \$2,889.00 |          |
|        |      | Term Total:          | \$2,966.29 |          |
|        |      |                      |            |          |
| 202201 |      | Spring 2022          |            |          |
|        | GSTW | GSEU Tech Fee Waiver | \$180.32   |          |
|        | TAWV | TA Waiver            | \$5,778.00 |          |
|        |      | Term Total:          | \$5,958.32 |          |
|        |      |                      |            |          |

2/11/23, 3:12 PM Tax Notification

Total All Terms: \$8,924.61

# Return to Form 1098-T

#### **Box 1- Payments Reportable**

| Tax<br>Year | Beginning<br>Carry<br>Forward of<br>Un-Reported<br>Charges<br>Billed (A) | Current<br>Charges<br>Billed<br>(B) | Current<br>Decrease<br>Previous<br>Charges<br>(C) | Box 4<br>Adjustment<br>(D) | Cap Limit<br>Charges<br>Billed (E =<br>A+B+C+D) | Current<br>Payments<br>Received<br>(F) | Box 1 Payments Reportable (G = (Least E, F)) | Ending Carry Forward of Un- Reported Charges Billed (H = E-G) |
|-------------|--|-------------------------------------|---|----------------------------|---|--|--|---|
| 2022        | \$8,362.78   | \$12,364.13                         |   | \$0.00                     | \$20,726.91                                     | \$26,841.94                            | \$20,726.91                                  | \$0.00  |

Return to Form 1098-T

Select Another Tax Year

© 2023 Ellucian Company L.P. and its affiliates.

**RELEASE: 8.7.2.8**