Robinhood Markets Inc 85 Willow Road Menlo Park, CA 94025 650-940-2700



Tarakarama ravi teja Godavarthi 9411 Lee Highway 1204 Fairfax, VA 22031

Master Account Number for Import: 552066201 Document ID for Import: CMMPQ3DK225

Enclosed is your 2022 Consolidated Tax Statement. 1099 Tax Forms for the following accounts are included in this package:

552066201 - Robinhood Securities LLC

**New for 2022 Tax Year** - Where applicable, 1099 Tax Forms for Robinhood Securities, Robinhood Crypto, and Robinhood Money are being consolidated into one package and reported under our parent entity, Robinhood Markets Inc. We have done this to ensure all forms that you need are provided at the same time in this consolidated package.

**Important** - Please utilize the Master Account Number and Document ID listed above if filing through tax service providers such as TurboTax or H&R Block. The Document ID is necessary in order to directly import your 1099 data into the tax software so that you do not need to manually enter each transaction. This year there is only one Master Account Number and Document ID that needs to be used to import all of your data across all accounts and 1099s (including crypto). Please note that tax software providers may have limits on the total number of transactions that can be directly imported using the Document ID.

**CSVs** - In addition, a CSV file which includes the same information that is reported on your 1099 forms will be provided. The CSV is not a separate 1099. It is being provided as a supplement in a format that may be more helpful if you have a large number of transactions or if you are not using the Document ID to import all of your Securities, Crypto and Money activity. Tax software providers may have limits on the total number of transactions that can be uploaded and CSV files may not be compatible with tax service providers such as TurboTax or H&R Block.

**Robinhood Retirements Accounts** - If you had any reportable distributions or contributions within a Robinhood Retirement account, your 2022 tax forms 1099-R and/or 5498 will be delivered separately. Retirement accounts will be reported under Robinhood Securities LLC and will have their own unique Doc IDs for import to tax software providers such as TurboTax or H&R Block.

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Robinhood Markets Inc. as agent for Robinhood Securities LLC		Tax Information Account 552066201			Statement Date: 02/01/2023		
85 Willow Roa Menlo Park, C	d	Tarakarama ravi teja Go 9411 Lee Highway 1204 Fairfax, VA 22031					
PAYER'S TI	N: 46-4364776	RECIPIENT'S TIN: XXX	-XX-2257				
11 - [ ] FATCA filir	ng requirement (see instructions)	Summary	/ Information		13 - [ ] FATCA filing re	equirement (see instructions)	
DIVIDEND	S AND DISTRIBUTIONS 2022 1099-DIV	* OMB No. 1545-0110	MISCELL	ANEOUS INFORM	ATION 2022 1099-MIS	SC* OMB No. 1545-011	
1a- Total ordir	nary dividends (includes lines 1b, 5, 2e)	0.00	2- Royaltie	s		0.00	
1b- Qualified	dividends	0.00	3- Other in			0.00	
	tal gain distributions (includes lines 2b, 2c, 2d, 2f)	0.00		income tax withheld		0.00	
	ured Section 1250 gain	0.00	8- Substitu	te payments in lieu of di	vidends or interest	0.00	
2c- Section 12		0.00	(17) (17) (1)				
2d- Collectible	es (28%) gain 97 ordinary dividends	0.00 0.00	SECTION	1256 CONTRACTS	S 2022 1099-B*	OMB No. 1545-07	
	97 capital gain	0.00	8- Profit or	(loss) realized in 2022 c	on closed contracts	0.00	
	and distributions	0.00		ed profit or (loss) on ope		0.00	
	ncome tax withheld	0.00			en contracts-12/31/2022	0.00	
5- Section 19	99A dividends	0.00	11- Aggrega	te profit or (loss) on con	tracts	0.00	
6- Investmer		0.00	If annlica	hle proceeds from sale	transactions appear summarize	d helow and are	
	ountry or US possession: 7- Foreign tax paid:	0.00	detailed	in subsequent sections of	of this document.		
	idation distributions liquidation distributions	0.00 0.00	* This is important ta	x information and is be	ing furnished to the Internal F	Revenue Service.	
	iterest dividends (includes line 13)	0.00			ence penalty or other sanction		
	private activity bond interest dividends (AMT)	0.00	you if this income is	taxable and the IRS de	termines that it has not been r	eported.	
	OF PROCEEDS, GAINS & LOSSES, ADJU	STMENTS AND WITH	HOLDING				
	9-B and Proceeds not reported to the IRS pages to ensure that			gains and losses. The amo	unts shown below are for information	al purposes.	
Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed		
		1 000 50	0.400 70	0.00			
	A (basis reported to the IRS)	4,223.58	3.182.79		0.00	1.040.79	
		0.00			0.00		
Short	B (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00	
Short	C (Form 1099-B not received)	0.00	0.00 0.00	0.00 0.00	0.00	0.00 0.00	
Short Short	C (Form 1099-B not received) <b>Total Short-term</b>	0.00 <b>4,223.58</b>	0.00 0.00 <b>3,182.79</b>	0.00 0.00 <b>0.00</b>	0.00 <b>0.00</b>	0.00 0.00 <b>1,040.79</b>	
Short Short Long	C (Form 1099-B not received) <b>Total Short-term</b> D (basis reported to the IRS)	0.00 <b>4,223.58</b> 17,298.26	0.00 0.00 <b>3,182.79</b> 24,290.46	0.00 0.00 <b>0.00</b> 0.00	0.00 <b>0.00</b> 6,846.29	0.00 0.00 <b>1,040.79</b> -145.91	
Short Short Long	C (Form 1099-B not received) Total Short-term D (basis reported to the IRS) E (basis not reported to the IRS)	0.00 <b>4,223.58</b> 17,298.26 0.00	0.00 0.00 <b>3,182.79</b> 24,290.46 0.00	0.00 0.00 <b>0.00</b> 0.00 0.00	0.00 <b>0.00</b> 6,846.29 0.00	0.00 0.00 <b>1,040.79</b> -145.91 0.00	
Short Short Long	C (Form 1099-B not received) Total Short-term D (basis reported to the IRS) E (basis not reported to the IRS) F (Form 1099-B not received)	0.00 <b>4,223.58</b> 17,298.26 0.00 0.00	0.00 0.00 <b>3,182.79</b> 24,290.46 0.00 0.00	0.00 0.00 0.00 0.00 0.00 0.00	0.00 <b>0.00</b> 6,846.29 0.00 0.00	0.00 0.00 <b>1,040.79</b> -145.91 0.00 0.00	
Short Short Long Long Long	C (Form 1099-B not received) Total Short-term D (basis reported to the IRS) E (basis not reported to the IRS) F (Form 1099-B not received) Total Long-term	0.00 4,223.58 17,298.26 0.00 0.00 17,298.26	0.00 0.00 <b>3,182.79</b> 24,290.46 0.00 0.00 <b>24,290.46</b>	0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.00 <b>0.00</b> 6,846.29 0.00 0.00 <b>6,846.29</b>	0.00 0.00 <b>1,040.79</b> -145.91 0.00 0.00 <b>-145.91</b>	
Short Short Long Long Long Undetermined	C (Form 1099-B not received) Total Short-term D (basis reported to the IRS) E (basis not reported to the IRS) F (Form 1099-B not received) Total Long-term B or E (basis not reported to the IRS)	0.00 4,223.58 17,298.26 0.00 0.00 17,298.26 0.00	0.00 0.00 <b>3,182.79</b> 24,290.46 0.00 0.00 <b>24,290.46</b> 0.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 <b>0.00</b> 6,846.29 0.00 0.00 <b>6,846.29</b> 0.00	0.00 0.00 <b>1,040.79</b> -145.91 0.00 <b>-145.91</b> 0.00	
Short Short Long Long Long Jndetermined	C (Form 1099-B not received) Total Short-term D (basis reported to the IRS) E (basis not reported to the IRS) F (Form 1099-B not received) Total Long-term B or E (basis not reported to the IRS)	0.00 4,223.58 17,298.26 0.00 0.00 17,298.26	0.00 0.00 <b>3,182.79</b> 24,290.46 0.00 0.00 <b>24,290.46</b>	0.00 0.00 0.00 0.00 0.00 0.00 0.00	0.00 <b>0.00</b> 6,846.29 0.00 0.00 <b>6,846.29</b>	0.00 0.00 <b>1,040.79</b> -145.91 0.00 0.00 <b>-145.91</b>	
Short Short Long Long Long Undetermined	C (Form 1099-B not received) Total Short-term D (basis reported to the IRS) E (basis not reported to the IRS) F (Form 1099-B not received) Total Long-term B or E (basis not reported to the IRS) C or F (Form 1099-B not received) Total Undetermined-term	0.00 4,223.58 17,298.26 0.00 0.00 17,298.26 0.00 0.00 0.00 0.00	0.00 0.00 <b>3,182.79</b> 24,290.46 0.00 <b>24,290.46</b> 0.00 <b>24,290.46</b> 0.00 0.00 <b>0.00</b>	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 <b>0.00</b> 6,846.29 0.00 <b>6,846.29</b> 0.00 <b>6,846.29</b> 0.00 0.00 0.00	0.00 0.00 <b>1,040.79</b> -145.91 0.00 0.00 <b>-145.91</b> 0.00 0.00 0.00	
Short Short Long Long Long Undetermined Undetermined	C (Form 1099-B not received) Total Short-term D (basis reported to the IRS) E (basis not reported to the IRS) F (Form 1099-B not received) Total Long-term B or E (basis not reported to the IRS) C or F (Form 1099-B not received)	0.00 4,223.58 17,298.26 0.00 17,298.26 0.00 17,298.26 0.00 0.00 0.00 21,521.84	0.00 0.00 <b>3,182.79</b> 24,290.46 0.00 0.00 <b>24,290.46</b> 0.00 <b>24,290.46</b> 0.00	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 <b>0.00</b> 6,846.29 0.00 0.00 <b>6,846.29</b> 0.00 <b>6,846.29</b> 0.00 0.00	0.00 0.00 <b>1,040.79</b> -145.91 0.00 <b>0.00</b> <b>-145.91</b> 0.00 0.00	
Short Short Long Long Long Undetermined	C (Form 1099-B not received) Total Short-term D (basis reported to the IRS) E (basis not reported to the IRS) F (Form 1099-B not received) Total Long-term B or E (basis not reported to the IRS) C or F (Form 1099-B not received) Total Undetermined-term	0.00 4,223.58 17,298.26 0.00 0.00 17,298.26 0.00 0.00 0.00 0.00	0.00 0.00 <b>3,182.79</b> 24,290.46 0.00 <b>24,290.46</b> 0.00 <b>24,290.46</b> 0.00 0.00 <b>0.00</b>	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 <b>0.00</b> 6,846.29 0.00 <b>6,846.29</b> 0.00 <b>6,846.29</b> 0.00 0.00 0.00	0.00 0.00 <b>1,040.79</b> -145.91 0.00 - <b>145.91</b> 0.00 0.00 0.00 0.00	

Changes to dividend tax classifications processed after your original tax form is issued for 2022 may require an amended tax form.

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Robinhood Securities LLC	Summary Inf	ormation	
2022	(continu		
	· · · · · ·		
INTEREST INCOME 2022 1099-IN	OND 110: 1545-0112	ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS	
This is important tax information and is being furnish If you are required to file a return, a negligence penal imposed on you if this income is taxable and the IRS reported.	ty or other sanction may be	Use bond-by-bond details from the Form 1099-OID page(s) to determine amo Original Issue Discount income for your income tax return(s). The amounts sh section are for your reference when preparing your income tax return(s).	own in this
<ul> <li>Interest income (not included in line 3)</li> <li>Early withdrawal penalty</li> <li>Interest on US Savings Bonds &amp; Treasury obligations</li> <li>Federal income tax withheld</li> <li>Investment expenses</li> <li>Tax-exempt interest (includes line 9)</li> <li>Specified private activity bond interest (AMT)</li> <li>Market discount (covered lots)</li> <li>Bond premium on Treasury obligations (covered lots)</li> <li>Bond premium on Treasury bonds (categorized bel Tax-exempt private activity obligations (AMT, covered lots)</li> <li>Tax-exempt private activity obligations (AMT, covered lots)</li> </ul>	paid: 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	Original issue discount for the year Acquisition premium (covered lots) Acquisition premium (noncovered lots) Original issue discount on Treasury obligations Acquisition premium, Treasury obligations (covered lots) Acquisition premium, Treasury obligations (noncovered lots) Tax-exempt OID Tax-exempt OID (lots not reported) Acquisition premium (covered) Acquisition premium (covered) Tax-exempt OID on private activity bonds Tax-exempt OID on private activity bonds Tax-exempt OID on private activity bonds (lots not reported) Acquisition premium (AMT, covered) Acquisition premium (AMT, lots not reported) Market discount (all lots) Early withdrawal penalty Investment expenses	0.0 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1
The following amounts are not reported to the IRS. They an when preparing your tax return(s).		<b>RECONCILIATIONS, FEES, EXPENSES AND EXPENDITUR</b> The amounts in this section are not reported to the IRS. They are presented h reference when preparing your income tax return(s).	
Taxable accrued interest paid Taxable accrued Treasury interest paid Tax-exempt accrued interest paid (AMT) Taxable accrued nonqualified interest paid Tax-exempt nonqualified interest Tax-exempt nonqualified interest Bond premium- Non Treasury obligations (noncovered Bond premium- Tax-exempt obligations (noncovered Bond premium- Tax-exempt obligations (AMT, nonco Market discount (noncovered lots)	0.00 0.00 0.00 0.00 0.00 s) 0.00 s) 0.00 lots) 0.00	Other Receipts & Reconciliations- Partnership distributions Other Receipts & Reconciliations- Foreign tax paid- partnership Other Receipts & Reconciliations- Return of principal Other Receipts & Reconciliations- Deferred income payment Other Receipts & Reconciliations- Deferred income payment Other Receipts & Reconciliations- Income accrual- UIT Other Receipts & Reconciliations- Basis adjustments Other Receipts & Reconciliations- Foreign tax pd beyond treaty Fees & Expenses- Margin interest Fees & Expenses- Interest paid on short position Fees & Expenses- Interest paid on short position Fees & Expenses- Non reportable distribution expense Fees & Expenses- Severance tax Fees & Expenses- Organizational expense Fees & Expenses- Miscellaneous fees	0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0
STATE TAX WITHHELD Use the details of the State Tax Withholding page(s) to det	ermine the appropriate amounts for	Fees & Expenses- Tax-exempt investment expense Foreign Exchange Gains & Losses- Foreign currency gain/loss	0. 0.
your income tax return(s). The amounts shown in this sect 1099-DIV total withheld 1099-INT total withheld 1099-OID total withheld 1099-MISC total withheld 1099-B total withheld	ion are for your reference. 0.00 0.00 0.00 0.00 0.00 0.00		

**Robinhood Securities LLC** 

2022

# **Proceeds from Broker and Barter Exchange Transactions**

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Account 552066201

# 1099-B\* OMB No. 1545-0715

02/01/2023

Sales transactions are organized into sections according to term (long, short or undetermined) and covered status (covered or noncovered). For tax lots whose term is undetermined, use your historical documents to establish the cost basis and date of purchase. The Box 12, basis is reported to the IRS indicator checkmark, is reflected as being checked in the title of the covered securities pages of Forms 1099-B, short-term and long-term. The title pages of the noncovered securities pages for Forms 1099-B reflect that Box 12 is not being checked, as these securities are not being reported to the IRS

Several columns include both an amount and a qualifying notation to its right. Where proceeds are the result of an option exercise or assignment, there is indication of whether the amount is N (net of option premium) or G (Gross). Accrued market discount and wash sale loss disallowed appear in the same column, identified by the letters D or W, respectively. Where you are not permitted to recognize a loss, an indication of X (change in control or capital structure) or Z (other corporate action) is used. The change in control condition is reported to the IRS for covered lots. Neither the disallowance of loss due to a corporate action nor the amount of gain or loss is reported to the IRS in any instance.

Some tax lots may have notations in the column of Additional Information because they require special treatment on your tax returns. Sales of securities such as Contingent Payment Debt Instruments (CPDI) are marked as "Ordinary" because gains and losses on these instruments generally do not qualify as short- or long-term capital transactions. Similarly, lots noted as "3 - [X] Collectible" are handled distinctly under the tax code. These conditions are reported to the IRS. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proceeds are from a QOF these scenarios. With further regard to Box 3, there is also a checkmark to indicate the proceeds of sale are from a Qualified Opportunity Zone Fund investment - a QOF. If the proceeds are from a QOF the Additional Information column will reflect the following - "3 - [X] Proceeds from QOF." The tax treatment for QOF investments can be complex and you may wish to consult your tax advisor about such sales.

Closing of written options is presented in a distinct manner in accordance with IRS regulation. For these transactions the Cost or other basis (column 1e) is always presented as \$0.00 and the Proceeds (column 1d) is the net of the amount received when the option was written and the cost to close the position.

## FATCA filing requirement []

## SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5) Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS. scription of p 

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
SIGA TECHNOLOGIES	SINC. COMMON STOCK / CU	SIP: 826917106 / Symb	ool:				
07/25/22	78.000 4 transactions for 08/	1,169.96 16/22. Total proceeds a	06/02/22 and cost repor	1,040.52 ted to the IRS.		129.44	Sale <sup>25</sup>
	2.000	52.65	08/04/22	35.37		17.28	1 of 4 - Sale 25
	10.000	263.25	08/04/22	176.84		86.41	2 of 4 - Sale 25
	53.000	1,395.18	08/04/22	1,028.20		366.98	3 of 4 - Sale 25
	51.000	1,342.54	08/04/22	901.86		440.68	4 of 4 - Sale 25
08/16/22	116.000	3,053.62	Various	2,142.27		911.35	Total of 4 transactions
	Security total:	4,223.58		3,182.79		1,040.79	
Totals :		4,223.58		3,182.79		1,040.79	

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

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Account	552066201		

02/01/2023

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Rob	inhood Mark	ets Inc. as agent for
Rob	inhood Secu	rities LLC
2022	2 1099-B*	OMB No. 1545-0715

Proceeds from Broker and Barter Exchange Transactions

(continued)

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (*Lines 2 & 5*) Report on Form 8949, Part II with Box D checked. Basis is provided to the IRS. (*Line 12*) "Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/C	USIP/Symbol						
1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et		1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
MP MATERIALS CORP. / CU	SIP: 553368101 / Symbol:						
	3 transactions for 02/24	4/22. Total proceeds ar	nd cost report	ed to the IRS.			
02/24/22	130.000 70.000 100.000 300.000	5,651.70 3,043.22 4,347.47 13,042.39	02/16/21 02/16/21 02/23/21 Various	5,902.51 3,178.28 4,107.51 13,188.30	  	-250.81 -135.06 239.96 -145.91	1 of 3 - Sale <sup>25</sup> 2 of 3 - Sale <sup>25</sup> 3 of 3 - Sale <sup>25</sup> Total of 3 transactions
STEM, INC. / CUSIP: 85859N		,	Vanouo				
	6 transactions for 09/08	3/22. Total proceeds ar	nd cost report	ed to the IRS.			
09/08/22	11.000 89.000 4.000 96.000 50.000 16.000 266.000	175.99 1,423.96 64.00 1,535.95 799.98 255.99 4,255.87	02/18/21 02/18/21 02/22/21 02/22/21 02/23/21 02/23/21 Various	498.85 4,036.15 169.60 4,070.40 1,763.00 564.16 11,102.16	322.86 W 2,612.19 W 105.60 W 2,534.45 W 963.02 W 308.17 W 6,846.29 W	0.00 0.00 0.00 0.00 0.00 0.00 0.00	
Totals :		17,298.26		24,290.46	6,846.29 W	-145.91	

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

25 Tax lot closed on a first in first out basis.

Common Instructions for Recipient Recipient's taxpager identification number (TIN). For your protection, this form may show only the tast four digits of your TIN (social security number (SSN), individual taxpayer identification number (TIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN). However, the issuer has reported your complete employer ident TIN to the IRS.

TIN to the IRS. Account number. May show an account or other unique number the payer assigned to distinguish your account. Backup Withholding. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withhold. If you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withhold. If you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amounts belonging to another person, you are considered a nomineer recipient. You must file as the "payer" the respective Form 1099 (DVI, INT, or OID) Copy A (with a Form 1096) to the IRS to reach of the income as recipient(5) to show their allocable share of the income and you must furnish the respective Cours B. Exercite and amounts to neach outwork A envirue is for the enviruent to file as recipient(s) to show their allocable share of the income and you must furnish the respective Coyp B Form(s) and amounts to each owner. A spouse is not required to file a nomine return to show amounts owned by the other spouse. See the General Instructions for Certain Information Returns. FATCA filing requirement. If the FATCA filing requirement hox is checked, the payer is reporting on Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

#### Keep tax documents for your records

### 1099-B Instructions for Recipient

1099-B Instructions for Recipient Brokers and barter exchanges must report proceeds from (and in some cases, basis for) transactions to you and the IRS on Form 1099-B. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If your broker reported this type of transaction to you, the corporation is identified in box 1a. CUSIP number: Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number. Applicable checkbox on Form 8949. Indicates where to report this transaction on Form 8949 and Schedule D (Form 1040 or 1040-SR), and/or Form 8949. Line 1a. Shows a briel description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other

Full devis. Line 1a. Shows a brief description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown. For Section 1256 option contracts, "Section 1256 option" or other appropriate description may be shown. For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or O(her). Line 1b. This box may be blank if box 5 is checked or if the securities sold were acquired on a variety of dates. For short sales, the date shown is the date you acquired the security delivered to close the short sale. Line 1c. Shows the trade date of the sale or exchange. For short sales, the date shown is the date the security may delivered to close the short sale. For aggregate reporting in boxes 8 through 11, no entry will be present. Line 1d. Shows the cash proceeds, reduced by any commissions or transfer taxes related to the sale, for transactions involving stocks, debt, commodities, forward contracts, non-Section 1256 option contracts, or, or securities kultures contracts. May show the proceeds from the disposition of your interest(s) in a widely held fixed investment tust. May also show the aggregate amount of cash and the fair market value of any

the proceeds from the disposition of your interest(s) in a widely held fixed investment trust. May also show the aggregate amount of cash and the fair market value of any stock or other property received in a reportable change in control or capital structure arising from the corporate transfer of property to a foreign corporation. Losses on forward contracts or non-Section 1256 option contracts are shown in parentheses. This box does not include proceeds from regulated futures contracts or Section 1256 option contracts. Responsible on Schedule D (Form 1040 or 1040-SR) (whichever is applicable) as explained in the Instructions for Schedule D (Form 1040 or 1040-SR). Line 1e. Shows the cost or other basis of securities sold. If the securities were acquired

Line 1e. Shows the cost or other basis of securities sold. If the securities were acquire through the exercise of a noncompensatory option granted or acquired on or after January 1, 2014, the basis has been adjusted to reflect your option premium. If the securities were acquired through the exercise of a noncompensatory option granted or acquired before January 1, 2014, your broker is permitted, but not required, to adjust the basis to reflect your option premium. If the securities were acquired through the exercise of a compensatory option, the basis has not been adjusted to include any amount related to the option that was reported to you on a Form W-2. If box 5 is checked, box 1e may be blank. See the Instructions for Form 8949, the Instructi Schedule D (Form 1040 or 1040-SR), or Pub. 550 for details.

Instructions for Recipient Instructions for Recipient Line 11. Shows the amount of accrued market discount, For details on market discount, see the Schedule D (Form 1040 or 1040-SR) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 11 may be blank. Line 1g. Shows the amount of nondeductible loss in a wash sale transaction. For details on wash sales, see the Schedule D (Form 1040 or 1040-SR) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1g may be blank.

details on wash sales, see the Schedule D (Form 1040 or 1040-SK) instructions, the Instructions for Form 8849, and Pub. 550. I box 5 is checked, box 1g may be blank. Line 2. The short-term and long-term boxes pertain to short-term gain or loss. If the "Ordinary" box is checked, box us security may be subject to special rules. For example, gain on a contingent payment debt instrument subject to the noncontingent bond method generally is treated as ordinary interest income rather than as capital gain. See the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security. If box 5 is checked, box 2 may be blank. Line 3. If checked, proceeds are from a transaction involving collectibles or from a Qualified Opportunity Fund (QOF). Line 4. Show backup withholding. Generally, a payer must backup withhold if you did not furnish your TN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld. Line 6. If checked, the securities sold were noncovered securities and boxes th, 1e, 1f, 1g, and 2 may be blank. Cherrally, a noncovered securities and boxes th, 1e, 1f, 1g, and 2 may be blank. Cherrally, an long-verted securities fore 2014, options granted or acquired before 2014, and securities futures contracts entered in before 2014, Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a Line 6. If the exercise of a noncompensatory option resulted in a sale of a security as Line 6. If the exercise of a noncompensatory option resulted in a sale of a security as Line 6. If the exercise of a noncompensatory option resulted in the schercited were deviate

Line 6. If 6. If the exercise o (ed "net proceeds" n premium. exercise of a noncompensatory option resulted in a sale of a sec proceeds" box indicates whether the amount in box 1d was adjust

checked "net proceeds" box indicates whether the amount in oux to was aupuated to option premium. Line 7. If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 14. See the Form 8949 and Schedule D (Form 1040 or 1040-SR) instructions. The broker should advise you of any losses on a separate statement. Line 12. If checked, the basis in box 1e has been reported to the IRS and either the short-term or the long-term gain or loss box in box 2 will be checked. If box 12 is checked on Form(s) 1099-B and NO adjustment is required, see the instructions for your Schedule D (Form 1040 or 1040-SR). If the "Ordinary" box in box 2 is included and a diustiment may be required.

Checked, an adjustment may be required.
Line 13. Shows the cash you received, the fair market value of any property or services you received, and the fair market value of any trade credits or scrip credited to your account by a barter exchange. See Pub. 525.
Lines 14-16. Show state(s)/local income tax information.
Future developments. For the latest information about any developments related to form 1099-B and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099B.
Free File. Go to www.irs.gov/Form1099B.
Free File. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.