Internal Revenue Service

# **IRS e-file Signature Authorization**

OMB No. 1545-0074

Social accurity number

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taypayar'a nama

Taxpayer s name		Social sec	unity nume	Jer	
DINESH KUMAR 152-23-2011					
Spouse's name		Spouse's	social secu	urity number	
FNU BOSKI BALA		076-9	97-462	8	
Part I Tax Return Information – Tax Year Ending December 31, 2022	2 (Enter	' year you	u are aut	thorizing.)	
Enter whole dollars only on lines 1 through 5.					
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
<b>1</b> Adjusted gross income			1	103,461.	
<b>2</b> Total tax			2	7,898.	
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099			3	14,812.	
4 Amount you want refunded to you			4	6,914.	
<b>5</b> Amount you owe			5		
Part II Taxpayer Declaration and Signature Authorization (Be sure you ge	et and I	keep a co	opy of y	our return)	

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

### Taxpayer's PIN: check one box only

$\mathbf{X}$	l authorize	GLOBAL	TAXES	LLC	to enter or generate my PIN	<u> </u>
				ERO firm name		Er

3	2	0	1	1	
Ent don	er fiv i't er	/e di nter a	gits, all ze	but ros	as my

2 8

as mv

6

Enter five digits, but don't enter all zeros

7 4

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

### Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature 🕨	Da	te 🕨	•										
	Method Returns Only—continue	bel	w										
Part III Certification and Authentication –	Practitioner PIN Method Only												
ERO's EFIN/PIN. Enter your six-digit EFIN followed by	y your five-digit self-selected PIN.	2	2	2						9	8	9	
					Don	't en	nter a	all zei	ros				

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >	Date 🕨	
	n This Form — See Instructions to the IRS Unless Requested To Do So	
E. D. J. B. J. M. A. D. H. K. L. M. K. L. M. K. L. M. K. L. M. K.		Fame 9970 (Days 01 0001)

Date

to enter or generate my PIN

<b>1040</b>		rtment of the Treasury—Internal Revenue Serv 5. Individual Income Tax		urn 20 <b>2</b>	2	OMB No. 1545	-0074	IRS Use Only	—Do not v	rite or staple in this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly u checked the MFS box, enter the n on is a child but not your dependen	ame of y	ed filing separately (f	,			. ,	spo	lifying surviving use (QSS) a name if the qualifying
Your first name	and mi	ddle initial	Last nar	me					Your so	cial security number
DINESH			KUMA							23-2011
	ouse's	first name and middle initial	Last nar							's social security numbe
FNU				I BALA						97-4628
	numbe	r and street). If you have a P.O. box, see	1				4	Apt. no.		ntial Election Campaign
301 S JU			, not done					‡702		here if you, or your
		ce. If you have a foreign address, also co	omplete si	naces below	Sta	ato	ZIP c			if filing jointly, want \$3
ALLEN	551 0111		Simplete S		T		750		0	this fund. Checking a
Foreign country	name		F	Foreign province/state/				n postal code		ow will not change k or refund.
Digital		y time during 2022, did you: (a) rec								
Assets		ange, gift, or otherwise dispose of a	-				asset)	? (See Instru	ctions.)	Yes X No
Standard Deduction		eone can claim: U You as a des Spouse itemizes on a separate retur	•							
Age/Blindness	You:	Were born before January 2, 1	958	Are blind Spo	ouse	: 🗌 Was bor	n befo	ore January 2	2, 1958	Is blind
Dependents	(see	instructions):		(2) Social security	/	(3) Relationsh	ip <b>(</b> 4	) Check the b	ox if quali	fies for (see instructions):
If more		rst name Last name		number		to you		Child tax ci	edit	Credit for other dependent
than four	FNU	JAHNAVI		920-90-298	1	Daughter				×
dependents,	FNU	SAANVI		920-90-301	3	Daughter				×
see instructions and check										
here 🗌										
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructions) .					. 1a	102,861.
moomo	b	Household employee wages not re	eported	on Form(s) W-2 .					. 1b	
Attach Form(s) W-2 here. Also	с	Tip income not reported on line 1a	a (see ins	structions)					. 10	;
attach Forms	d	Medicaid waiver payments not rep	oorted or	n Form(s) W-2 (see i	nstru	uctions)			. 10	1
W-2G and	е	Taxable dependent care benefits	from For	m 2441, line 26					. 1e	•
1099-R if tax was withheld.	f	Employer-provided adoption bene	efits from	n Form 8839, line 29					. 1f	
If you did not	g	Wages from Form 8919, line 6 .							. 1g	J
get a Form	h	Other earned income (see instruct	tions) .						. 1h	0.
W-2, see instructions.	i	Nontaxable combat pay election (	see instr	ructions)		<b>1</b> i				
	z	Add lines 1a through 1h							. 1z	102,861.
Attach Sch. B	2a	Tax-exempt interest	2a		bΤ	axable interest	: .		. 2b	600.
if required.	3a	Qualified dividends	3a		b	Drdinary divide	nds .		. 3b	
	4a	IRA distributions	4a		bΤ	axable amoun	t		. 4b	)
Standard	5a	Pensions and annuities	5a		bТ	axable amoun	t		. 5b	)
Deduction for –	6a	Social security benefits	6a		bΤ	axable amoun	t		. 6b	)
Single or Married filing	с	If you elect to use the lump-sum e	election r	nethod, check here	(see	instructions)		[		
separately,	7	Capital gain or (loss). Attach Sche						[	7	
\$12,950 • Married filing	8	Other income from Schedule 1, lin							. 8	
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7							. 9	103,461.
surviving spouse,	10	Adjustments to income from Sche							. 10	
\$25,900 • Head of	11	Subtract line 10 from line 9. This is							. 11	
household,	12	Standard deduction or itemized	•						. 12	
\$19,400 • If you checked	13	Qualified business income deduct				)5-A .			. 13	
any box under	14	Add lines 12 and 13							. 14	
Standard Deduction,	15	Subtract line 14 from line 11. If zer			our	taxable incom	e .		15	
see instructions.	-			,			· ·			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3		16	8,	898.
Credits	17	Amount from Schedule 2, lir	e3					17		
	18	Add lines 16 and 17						18	8,	898.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	1,	.000
	20	Amount from Schedule 3, lir	ie8					20		
	21	Add lines 19 and 20						21	1,	000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	7,	898.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23		0.
	24	Add lines 22 and 23. This is	your total tax					24	7,	898.
Payments	25	Federal income tax withheld								
,	а	Form(s) W-2				<b>25a</b> 14	4,812.			
	b	Form(s) 1099				25b		1		
	с	Other forms (see instruction:				25c		1		
	d	Add lines 25a through 25c						25d	14,	812.
	26	2022 estimated tax payment						26		
If you have a l qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from				28		1		
	29	American opportunity credit	from Form 8863	8. line 8		29		-		
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lir				31		1		
	32	Add lines 27, 28, 29, and 31						32		
	33	Add lines 25d, 26, and 32. T	,		-			33	14,	812.
Defined	34	If line 33 is more than line 24	,					34	6,	914.
Refund	35a	Amount of line 34 you want				· ·	. 🗆	35a	6,	914.
Direct deposit?	b	Routing number 1 1 1			c Type:		Savings			
See instructions.	d	Account number 4 4 4					9			
	36	Amount of line 34 you want a				36				
Amount	37	Subtract line 33 from line 24								
You Owe	07	For details on how to pay, g						37		
	38	Estimated tax penalty (see in	-			38				
Third Party	Do	you want to allow another								
Designee		structions	•				omplete	below.	X No	
U	De	signee's		Phone			onal ident	ification		
	nai	me		no.		num	ber (PIN)			
Sign		der penalties of perjury, I declare t			1 2 0		,		,	0
Here		ief, they are true, correct, and com	plete. Declaration of		1	ased on all informati		• •		
	Yo	ur signature		Date	Your occupation				nt you an Ider IN, enter it he	
Joint return?					SOFTWARE :	ENGINEER		inst.)		
See instructions.	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat		If the	e IRS se	nt your spous	e an
Keep a copy for		<b>0</b>	0				Iden	tity Prote	ection PIN, en	
your records.					HOME MAKE	R	(see	inst.)		
		one no. (469)545-734		Email address	DINESH.KUMA	R11@GMAIL.CO				
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:	
Preparer	VENK	ATA SAI PAVAN KUMAR DUDIPALLI	VENKATA SAI	PAVAN KUM	AR DUDIPALLI	03/10/2023	P0247	0833	Self-em	ployed
Use Only	Fir	m's name GLOBAL TA	XES LLC				Pho	ne no. (	678)965-	-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm	ı's EIN	88-214	45487
Go to www.irs.ge	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/02/23 PRO			Form <b>10</b>	<b>)40</b> (2022)

## SCHEDULE 8812 (Form 1040)

Department of the Treasury

Internal Revenue Service

## Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attach to Form	1040, 1040-SR	. or 1040-NR.
/		.,

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2022 Attachment Sequence No. 47

Name(s	s) shown on return	Your	social s	security number
DINE	SH KUMAR & FNU BOSKI BALA	152	-23-2	2011
Pa	t Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	103,461.
2a	Enter income from Puerto Rico that you excluded			•
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	103,461.
4	Number of qualifying children under age 17 with the required social security number 4	0		
5	Multiply line 4 by \$2,000		5	
6	Number of other dependents, including any qualifying children who are not under age			
Ū	17 or who do not have the required social security number	2		
	<b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	dent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500		7	1,000.
8	Add lines 5 and 7		8	1,000
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 }		9	400,000
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	1,000
	<b>No. STOP.</b> You cannot take the child tax credit, credit for other dependents, or additional child tax cr			,
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
	<b>Yes.</b> Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from the <b>Credit Limit Worksheet A</b>		13	8,898.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents		14	1,000
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			_,:::::
	If the amount on line 12 is more than the amount on line 14 you may be able to take the <b>additio</b>	nal cł	nild ta	x credit

t the amount on Ime 12 is more than the amount on Ime 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/02/23 PRO Schedule 8812 (Form 1040) 2022

Schedu	le 8812 (Form 1040) 2022		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	n: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result       19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,500 or more?		
	<b>No.</b> If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	<b>Yes.</b> If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	IS OT H	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	<b>1040 and</b> <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27, )		
	and Schedule 3 (Form 1040), line 11.		
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the <b>larger</b> of line 20 or line 25	26	
20	Next, enter the smaller of line 17 or line 26 on line 27.		
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	· · · · · · · · · · · · · · · · · · ·		812 (Form 1040) 2022

w. November 2022)         Child Tak Chedif CTC (Finkbuller) the Multiplication Child Tak Constit PCTC) and Cell for Other Dependents (OCC), and Head of Unsexhold (Hold-NR, 1040-RR, 1040-RS, 1040-		<b>B867</b>	Paid Preparer's Due Diligence Checkli	st	OMB	No. 154	5-0074
Credit for Other Dependents (DCD), and Head of Household (HOH) Filing Status. To be completed by preparer and filed with Form 1040, 1040-PR, or 1040-PS. To be ownwurks.gov/Form8867 for instructions and the latest information. Targapy elimetic house on return The Status of the Complete Dependents (DCD), and Head of Household (HOH) Filing Status. To be complete Dependents (DCD), and Head of Household (HOH) Filing Status. To be complete Dependents (DCD), and Head of Household (HOH) Filing Status. To be complete Dependents (DCD), and Head of Household (HOH) Filing Status. To be complete Dependents (DCD), and Head of Household (HOH) Filing Status. To be complete the return based on information for the applicable tax year provided by the taxpayer of mome or neturn or or eluments. The Denefities (Leaked all that apply). If credits are claimed on the return, did you complete the applicable tax year provided by the taxpayer. To do you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following. Interview the taxpayer, ask questions, and/or the ADTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provided by the taxpayer is eligible to claim the credit(s) and/or HOH filing status. I for worksheet(s) that provided by the taxpayer is eligible to claim the credit(s) and/or HOH filing status. I hordwing, even unstatus of detarmine the credit(s) and/or HOH filing status. I hordwing, and to figure the amount(s) of any credit(s). I hordwing, and the faxpayer is eligible to claim the credit(s) and/or HOH filing status. I hordwing, and the faxpayer is detarmine the cortext, incomplete, or inconsistent information? I hordwing, and the faxpayer is detarmine the cortext, incomplete, or inconsistent information? I bid you satisfy the record of how, when, and from whom the information fax was provided by the taxpayer form			Earned Income Credit (EIC), American Opportunity Tax Credit (AOT	FC), C) and			year
Sequence Service         Co to winv.irs.gov/Form8867 for instructions and the latest information.         Sequence No. 70           Dimensional Service         Tapager annelsy bound on return         Tapager annelsy bound on return         Tapager annelsy bound on return           DINESH KUMAR & FNU EOSKI BALA         TS2-23-2011         Prepare task identification number           PDIA         Dub Diligence Requirements         Prepare task identification number           PDIA         Dub Diligence Requirements         EIC         CTC/ACTC/ODC         AOTC         HOH           1         Did you complete the return based on information for the applicable tax year provided by the tapagers         N/V         N/V           2         If cradits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/DDC         N/V           2         If cradits are claimed on the return, did you complete the form 1040, 1040-SR, 104	ev. No	ovember 2022)	Credit for Other Dependents (ODC)), and Head of Household (HOH) Filin	ig Status		20	
DITESH KUMAR & FNU BOSKI BALA       152-23-2011         Propers name       Propers two identification number         POLY Control (1)       Due Diligence Requirements         Base check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I         The benefit(s) claimed (check all that apply)       EIC [X] CTC/ACTC/ODC         A Control (2)       ACT         Or reasonably obtained by you? (See instructions if relying on prior year earned income).       Yes         2       If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-SS, or Schedules B12 (Form 1040) instructions, and/or the ADTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?         3       Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.         • Interview the taxpayer is eligible to claim the credit(s) and/or HOH filing status.         • Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.         • Review information provided by the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to filter the amount(s) of any credit(s)         • Did you ask to taxpayer, ask questions 5.)					Attach Seque	nment ence No	. 70
Papers' name         Propuer tax identification number         Propuer tax identification number           PENKATA SAI PAVAN KUMAR DUDIPALLI         PO2470833           Parking the provided by an experiments         Parking the provided propulsion of the credit(s) and/or HOH filing status claimed on the return and complete the related Parking to use of the sensitive claimed (check all that apply).         Provided by the taxpayer         Provided by the taxpayer         Provided by the taxpayer or reasonably obtained by you? (See instructions if relying on prior year earned income.)         Provided by the taxpayer or a taxpayer is eligible to the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, 05 checkle 8812 (Form 1040) Instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?           3         Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.         Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.           4         Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (if "Yes," answer questions 4a and 4b, if "No," go to question 4b, a copy of this Form 8867, a copy of any condition referenced in question 4b, a copy of this form 8867, a copy of any applicable worksheet(s), a record retermines eligibilitor the redit(s) and/or HOH filing status and the amount(	xpaye	er name(s) shown on	return	Taxpayer identificatio	n number		
ENKATA SAI PAVAN KUMAR DUDIPALLI         P0247083           Part         Due Diligence Requirements           asse check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I         Image: Claimed (check all that apply).         Image: Claimed (check).         Image: Claimed (check all that a			FNU BOSKI BALA				
2art I       Due Diligence Requirements         ease check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I         the benefit(s) claimed (check all that apply).       EIC X CTC/ACTC/ODC       AOTC         1       Did you complete the return based on information for the applicable tax year provided by the taxpayer or reasonably obtained by you? (See instructions if relying on prior year earned income).       Yes       N         2       If credits are claimed on the return, did you complete the applicable EC and/or CTC/ACTC/ODC       X       Yes       N         2       If credits are claimed on the Form 1040, 1040-SR, 1040-PR, 1040-SS, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?       X       Image: Complete taxpayer as a globale to claim the credit(s) and/or HOH filing status.         3       Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.       Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer or a third party for use in preparing the return, or information reasonable inquiries to determine the cordit(s) and/or HOH filing status and to figure the amount(s) of any credit(s) claimet on the impart the information fad on your preparation of the return).       X       Image: Complete taxpayer is eligible to claim the credit(s) and/or HOH filing status or to globale taxpayer in any or preparatio				•	ation numl	ber	
<ul> <li>ease check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I is the benefit(s) claimed (check all that apply).</li></ul>	-			P02470833			
rthe benefit(s) claimed (check all that apply).       EIC       CTC/ACTC/ODC       AOTC       HOH         1       Did you complete the return based on information for the applicable tax year provided by the taxpayer or reasonably obtained by you? (See instructions, if relying on prior year arened income.)       Yes       N//         2       If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?       N//         3       Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.       Image: Status and to figure the amount(s) of any credit(s) and/or HOH filing status.       Image: Status and to figure the amount(s) of any credit(s).       Image: Status and to figure the amount(s) of any credit(s).       Image: Status and the impact the information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer (b, and consistent information?)       Image: Status and the impact the information requirement? (Documentation should include the questions you asked, when you asked, the information that was provided, and the impact the information alsed to prepare Form 3867 and any applicable worksheet(s), an ecord of how, when, and from whom the information used to prepare Form 3867 and any applicable worksheet(s) and/or HOH filing status and the amount(s)			· ·				
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<ul> <li>or reasonably obtained by you? (See instructions if relying on prior year earned income.)</li> <li>If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/DOC worksheets found in the Form 1040, 1040-SR, 1040-PR, 1040-PR,</li></ul>		. ,		by the taxpaver	Yes	No	N/A
<ul> <li>worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-SR, 1040-SR, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?</li> <li>3 Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.</li> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer to be incorrect, incomplete, or inconsistent? (if "Yes," answer questions 4.3 and 4b. if "No"," go to question 5.)</li> <li>b Did you contemporaneously document? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4.0, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) of the credit(s)</li></ul>					X		
<ul> <li>3 Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.</li> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No." go to question 5.)</li> <li>a Did you make reasonable inquiries to determine the correct, complete, and consistent information reasonable unquiries to determine the correct, complete, and consistent? (If "Yes," answer questions 4a and 4b. If "No." go to question 5.)</li> <li>b Did you contemporaneously document your inquiries? (Documentation requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), an ecord of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer if any, that you relied on:</li> <li>6 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>6 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>1 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>1 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>1 Did you ask the taxpayer if any of these credits were disallowed or reduced in a</li></ul>	2	worksheets for 1040) instructi worksheet(s) t	und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scheo ons, and/or the AOTC worksheet found in the Form 8863 instruction hat provides the same information, and all related forms and schedules	lule 8812 (Form s, or your own	X		
<ul> <li>determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s)</li></ul>	3		the knowledge requirement? To meet the knowledge requirement, you r	must do both of			
<ul> <li>status and to figure the amount(s) of any credit(s)</li></ul>		determine th	at the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	·			
<ul> <li>information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.)</li> <li>a Did you make reasonable inquiries to determine the correct, complete, and consistent information?</li> <li>b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)</li> <li>5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>6 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)</li> </ul>		status and to	b figure the amount(s) of any credit(s)		X		
<ul> <li>b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)</li> <li>5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)</li></ul>	4	information rea	asonably known to you, appear to be incorrect, incomplete, or inconsis	stent? (If "Yes,"		X	
<ul> <li>you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)</li> <li>Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)</li></ul>	а	Did you make	reasonable inquiries to determine the correct, complete, and consistent in	formation? .			
<ul> <li>5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)</li></ul>	b	you asked, wh	om you asked, when you asked, the information that was provided, and	I the impact the			
<ul> <li>6 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li></ul>	5	Did you satisfy keep a copy of applicable wor 8867 and any taxpayer that y	v the record retention requirement? To meet the record retention require f your documentation referenced in question 4b, a copy of this Form 8867 ksheet(s), a record of how, when, and from whom the information used t applicable worksheet(s) was obtained, and a copy of any document(s) you relied on to determine eligibility for the credit(s) and/or HOH filing sta	7, a copy of any o prepare Form provided by the atus or to figure	X		
return is selected for audit?       Image: Constraint of the second selected in a previous year?         7       Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?       Image: Constraint of the second selected in a previous year?         7       Image: Constraint of the second selected in a previous year?       Image: Constraint of the second selected in a previous year?         7       Image: Constraint of the second selected in a previous year?       Image: Constraint of the second selected in a previous year?         7       Image: Constraint of the second selected in a previous year?       Image: Constraint of the second selected in a previous year?         7       Image: Constraint of the second selected in a previous year?       Image: Constraint of the second selected in a previous year?         7       Image: Constraint of the second selected in a previous year?       Image: Constraint of the second selected in a previous year?         7       Image: Constraint of the second selected in a previous year?       Image: Constraint of the second selected in a previous year?         7       Image: Constraint of the second selected in a previous year?       Image: Constraint of the second selected in a previous year?         7       Image: Constraint of the second selected in a previous year?       Image: Constraint of the second selected in a previous year?         8       Image: Constraint of the second selected in a previous year?       Image: Consecond selected in a previous year?	6	Did you ask th	e taxpayer whether he/she could provide documentation to substantiate				
7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?       Image: Comparison of the compa					X		
(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	7						
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8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and
	correct Schedule C (Form 1040)?

For Paperwork Reduction Act Notice, see separate instructions.

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Form 8867 (Rev. 11-2022)

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Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)			
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A		
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?					
с	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? <b>Due Diligence Questions for Returns Claiming CTC/ACTC/ODC</b> (If the return does not					
Part	or ODC, go to Part IV.)	claim (	CIC, A	CTC,		
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X				
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X				
Part		), go to	Part \	′.)		
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No		
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	o Part '	√I.)		
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No		
Part	VI Eligibility Certification					
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filing status on the return of the taxpayer identified above if you:					
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responses on the return or in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s);					
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	ist for a	ny app	icable		
	C. Submit Form 8867 in the manner required; and					
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions u Document Retention.					
	1. A copy of this Form 8867.					
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.					

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

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