

Worksheet for Form 8949

Name(s) shown on return Anvitha Gandavaram	Your social security number XXX-XX-3956
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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

Box A Transactions reported on Form 1099-B showing basis was reported to the IRS

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis	Adjustment, if any, to gain or (loss)		(h) Gain or (loss)
						(f) Code(s)	(g) Amount of adjustment	
	1 sh CRM 18FEB22 240.0 C	02/18/2022	02/18/2022	172.26	0.00			172.26
	1 sh CRM 18MAR22 230.0 C	03/18/2022	03/18/2022	189.25	0.00			189.25
	1 sh CRM 30DEC22 135 C	12/30/2022	12/30/2022	89.96	0.00			89.96
	10 sh FUBO 20MAY22 25.0 C	11/10/2021	03/09/2022	49.89	6,806.71			(6,756.82)
	2 sh OKTA 18MAR22 230.0 C	11/23/2021	03/09/2022	6.90	3,450.74			(3,443.84)
	1 sh SQ 20MAY22 150.0 C	05/20/2022	05/20/2022	408.95	0.00			408.95
	1 sh TWLO 14APR22 180.0 C	04/14/2022	04/14/2022	288.95	0.00			288.95
	1 sh TWLO 18FEB22 230.0 C	02/18/2022	02/18/2022	412.25	0.00			412.25
2	Total			1,618.41	10,257.45			(8,639.04)

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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

Box B Transactions reported on Form 1099-B showing basis was not reported to the IRS

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis	Adjustment, if any, to gain or (loss)		(h) Gain or (loss)
					(f) Code(s)	(g) Amount of adjustment	
1							
2 Total			0.00	0.00			0.00

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Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

Box C Transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis	Adjustment, if any, to gain or (loss)		(h) Gain or (loss)
					(f) Code(s)	(g) Amount of adjustment	
1							
2 Total			0.00	0.00			0.00

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**Box D Transactions reported on Form 1099-B showing basis was reported to the IRS**

	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis	Adjustment, if any, to gain or (loss)		(h) Gain or (loss)
						(f) Code(s)	(g) Amount of adjustment	
3	43 sh MICROSOFT CORP	VARIOUS	12/21/2022	10,529.26	8,754.98			1,774.28
4	Total			10,529.26	8,754.98			1,774.28

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**Box E Transactions reported on Form 1099-B showing basis was not reported to the IRS**

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis	Adjustment, if any, to gain or (loss)		(h) Gain or (loss)
					(f) Code(s)	(g) Amount of adjustment	
3 9 sh ADOBE INC	09/28/2021	12/21/2022	3,067.93	5,432.85			(2,364.92)
1 sh MICROSOFT CORP	10/12/2018	12/21/2022	244.87	108.25			136.62
4 Total			3,312.80	5,541.10			(2,228.30)

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Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

Box F Transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis	Adjustment, if any, to gain or (loss)		(h) Gain or (loss)
					(f) Code(s)	(g) Amount of adjustment	
3							
4 Total			0.00	0.00			0.00

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