



EDUCATION ACCOUNT RAVI BOLLEPALLI - PARTICIPANT TOD
sohit sai bollepalli - BENEFICIARY
▶ **Account Number: 618-154542**

Envelope # BNJPNWBBDQGZ

RAVI BOLLEPALLI
8309 GREENLEAF RIDGE WAY
CONROE TX 77385-1120

Your Account Value: \$7,524.89

Change Since January 1:	▲ \$1,265.56
Beginning Account Value as of Jan 1, 2022	\$6,259.33
Additions	2,426.25
Change in Investment Value *	-1,160.69
Ending Account Value as of Dec 31, 2022	\$7,524.89

FOR YOUR INFORMATION

This statement is not a replacement for your tax forms and may not reflect all adjustments necessary for your tax reporting purposes. Refer to your IRS tax forms including your Form(s) 1099 and Form(s) 5498, which will be mailed to you under separate cover.

* *Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.*

Contact Information

Online	Fidelity.com
FAST®-Automated Telephone	(800) 544-5555
Customer Service	(800) 544-6666
U.Fund College Investing Plan	(800) 544-2776

College Investment Details

2022 Plan Contribution Cap:	\$500,000.00
Total Contributions Over Life of Plan:	\$7,584.63
2022 Remaining to Contribute:	\$492,475.11

College Contribution Elections

Description	Percent of Contributions
MA FIDELITY 500 INDEX	20%
MA PORTFOLIO 2030 (FIDELITY INDEX)	20
MA MODERATE GROWTH PORT (FIDELITY INDX)	10



College Contribution Elections (continued)

<u>Description</u>	<u>Percent of Contributions</u>
MA PORTFOLIO 2030 (FIDELITY FUNDS)	40
MA MODERATE GROWTH PORT (FIDELITY FDS)	10
Total	100%



Account Value: **\$7,524.89**

Account # 618-154542
sohit sai bollepalli - BENEFICIARY (529)

Change Since January 1 **▲ \$1,265.56**

Contributions Made in 2022

Contributions **\$2,426.25**

Beginning Account Value as of Jan 1, 2022	\$6,259.33
Additions	2,426.25
Deposits	2,426.25
Change in Investment Value *	-1,160.69
Ending Account Value as of Dec 31, 2022	\$7,524.89

* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Holdings

Description	Percent of Total Value	Quantity	Price per Unit	Total Market Value
MA FIDELITY 500 INDEX	21%	43.313	\$37.3400	\$1,617.31
MA PORTFOLIO 2030 (FIDELITY INDEX)	20	65.658	22.3900	1,470.08
MA MODERATE GROWTH PORT (FIDELITY INDX)	10	30.189	24.5900	742.35
MA PORTFOLIO 2030 (FIDELITY FUNDS)	39	131.118	22.4800	2,947.53
MA MODERATE GROWTH PORT (FIDELITY FDS)	10	23.547	31.7500	747.62
Total Market Value				\$7,524.89

Please note that due to rounding, percentages may not add to 100%

Activity

Account # 618-154542
sohit sai bollepalli - BENEFICIARY (529)

Securities Bought & Sold

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
01/03	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.114	\$45.93000	-	-\$5.25
01/03	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.089	29.70000	-	-2.63
01/03	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.068	38.33000	-	-2.62
01/03	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	0.197	26.62000	-	-5.25
01/03	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	0.392	26.80000	-	-10.50
01/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.886	45.15000	-	-40.00
01/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.680	29.43000	-	-20.00
01/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.525	38.06000	-	-20.00
01/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.515	26.40000	-	-40.00
01/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.003	26.64000	-	-80.00
02/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.944	42.37000	-	-40.00
02/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.709	28.20000	-	-20.00
02/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.547	36.59000	-	-20.00
02/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.572	25.44000	-	-40.00
02/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.103	25.78000	-	-80.00
03/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.991	40.37000	-	-40.00

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Activity

Account # 618-154542
sohit sai bollepalli - BENEFICIARY (529)

Securities Bought & Sold (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
03/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.747	26.76000	-	-20.00
03/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.580	34.47000	-	-20.00
03/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.635	24.47000	-	-40.00
03/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.253	24.59000	-	-80.00
04/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.943	42.41000	-	-40.00
04/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.734	27.25000	-	-20.00
04/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.571	35.02000	-	-20.00
04/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.629	24.56000	-	-40.00
04/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.241	24.68000	-	-80.00
05/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	1.057	37.86000	-	-40.00
05/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.799	25.04000	-	-20.00
05/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.622	32.14000	-	-20.00
05/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.739	23.00000	-	-40.00
05/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.469	23.06000	-	-80.00
06/13	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	1.107	36.14000	-	-40.00
06/13	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.824	24.26000	-	-20.00

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Securities Bought & Sold (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
06/13	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.638	31.35000	-	-20.00
06/13	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.792	22.32000	-	-40.00
06/13	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.552	22.52000	-	-80.00
07/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	1.076	37.19000	-	-40.00
07/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.814	24.56000	-	-20.00
07/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.638	31.36000	-	-20.00
07/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.770	22.60000	-	-40.00
07/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.549	22.54000	-	-80.00
08/11	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	0.984	40.65000	-	-40.00
08/11	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.765	26.13000	-	-20.00
08/11	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.597	33.48000	-	-20.00
08/11	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.686	23.72000	-	-40.00
08/11	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.371	23.73000	-	-80.00
09/12	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	1.006	39.77000	-	-40.00
09/12	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.789	25.36000	-	-20.00
09/12	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.615	32.53000	-	-20.00

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Securities Bought & Sold (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
09/12	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.736	23.04000	-	-40.00
09/12	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.471	23.05000	-	-80.00
10/12	MA FIDELITY 500 INDEX CONTRIBUTION	MAFSMKX94	You Bought	1.154	34.66000	-	-40.00
10/12	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION	MAX700904	You Bought	0.878	22.78000	-	-20.00
10/12	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION	MA7000908	You Bought	0.681	29.36000	-	-20.00
10/12	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION	MAX203008	You Bought	1.897	21.09000	-	-40.00
10/12	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION	MA2030009	You Bought	3.784	21.14000	-	-80.00
11/14	MA FIDELITY 500 INDEX CONTRIBUTION	MAFSMKX94	You Bought	1.042	38.39000	-	-40.00
11/14	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION	MAX700904	You Bought	0.809	24.73000	-	-20.00
11/14	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION	MA7000908	You Bought	0.626	31.95000	-	-20.00
11/14	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION	MAX203008	You Bought	1.784	22.42000	-	-40.00
11/14	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION	MA2030009	You Bought	3.559	22.48000	-	-80.00
12/12	MA FIDELITY 500 INDEX CONTRIBUTION PERIODIC INVESTMENT	MAFSMKX94	You Bought	1.032	38.77000	-	-40.00
12/12	MA MODERATE GROWTH PORT (FIDELITY INDX) CONTRIBUTION PERIODIC INVESTMENT	MAX700904	You Bought	0.792	25.24000	-	-20.00
12/12	MA MODERATE GROWTH PORT (FIDELITY FDS) CONTRIBUTION PERIODIC INVESTMENT	MA7000908	You Bought	0.615	32.53000	-	-20.00
12/12	MA PORTFOLIO 2030 (FIDELITY INDEX) CONTRIBUTION PERIODIC INVESTMENT	MAX203008	You Bought	1.745	22.92000	-	-40.00

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Account # 618-154542
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Securities Bought & Sold (continued)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Transaction Cost	Amount
12/12	MA PORTFOLIO 2030 (FIDELITY FUNDS) CONTRIBUTION PERIODIC INVESTMENT	MA2030009	You Bought	3.481	22.98000	-	-80.00
Total Securities Bought						-	-\$2,426.25
Net Securities Bought & Sold						-	-\$2,426.25

Deposits

Date	Reference	Description	Amount
01/03		Deposit Elan Cardsvc Redemption	\$26.25
01/11		Eft Funds Received Er05353893 Digital Federal Credit Union *****8420	200.00
02/11		Eft Funds Received Er09160317 Digital Federal Credit Union *****8420	200.00
03/11		Eft Funds Received Er12463420 Digital Federal Credit Union *****8420	200.00
04/11		Eft Funds Received Er15837968 Digital Federal Credit Union *****8420	200.00
05/11		Eft Funds Received Er19422810 Digital Federal Credit Union *****8420	200.00
06/13		Eft Funds Received Er22638750 Digital Federal Credit Union *****8420	200.00
07/11		Eft Funds Received Er25472637 Digital Federal Credit Union *****8420	200.00
08/11		Eft Funds Received Er28678371 Digital Federal Credit Union *****8420	200.00
09/12		Eft Funds Received Er31762620 Digital Federal Credit Union *****8420	200.00
10/12		Eft Funds Received Er34929219 Digital Federal Credit Union *****8420	200.00
11/14		Eft Funds Received Er38167983 Digital Federal Credit Union *****8420	200.00
12/12		Eft Funds Received Er41164937 Digital Federal Credit Union *****8420	200.00
Total Deposits			\$2,426.25



Information About Your Fidelity Statement

Lost or Stolen Cards For 24-Hour worldwide customer service, call 800-529-2164 for American Express or 800-323-5353 for Fidelity® Debit Card.

Additional Investments with Fidelity Make checks payable to Fidelity Investments. Include your account number on the check. For retirement and health savings accounts (HSA), designate in the memo field whether your contribution is for the current or prior year. Mail checks or other inquiries to: Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0003.

Income Summary Shows income by tax status for the statement and year-to-date periods. Except for interest income earned on, or distributed by, tax-exempt securities, Fidelity reports dividends and capital gains held in taxable accounts as taxable income. A portion of income reported as tax-exempt income may be subject to alternative minimum taxes and/or state and local taxes. In Traditional IRAs, Rollover IRAs, SEP-IRAs, SIMPLE IRAs and Keoghs, earnings are reported as tax-deferred income. In Roth IRAs and HSAs, earnings are reported as tax-exempt income as they may be federally tax-exempt if certain conditions are met.

Cost Basis, Gain/Loss, and Holding Period Information NFS is required to report certain cost basis and holding period information to the IRS on Form 1099-B. Unless otherwise specified, NFS applies the average cost method for open-end mutual funds and the first-in, first-out (FIFO) method for all other securities. Cost basis is adjusted for wash sales on securities with the same CUSIP held in the same account (unless your account receives mark-to-market reporting). Your statement may not reflect all adjustments required for tax purposes. Customers should consult their tax advisors for further information.

Cost Fidelity provides purchase cost information for securities held in retirement and HSA accounts. Such information may be adjusted for certain transactions and does not reflect dividends or capital gains reinvestments. Fidelity reports transaction profit or loss information when securities are sold within a retirement or HSA account. Transaction profit or loss is calculated by subtracting purchase cost from sales proceeds

Additional Information About Your Brokerage Account, If Applicable

Free credit balances (FCB) are funds payable to you on demand. FCB are subject to open commitments such as uncleared checks and exclude proceeds from sales of certificated securities without delivery of the certificate. If your FCB is swept to a core position, you can liquidate the core position and have the proceeds sent to you or held in your account subject to the terms of your account agreement. Required rule 10b-10(a) information not contained herein will be provided on written request. Fidelity may use this free credit balance in connection with its business, subject to applicable law. **Assets Separate from Your Brokerage Account** Only securities in the margin portion of your brokerage account contribute to margin and maintenance requirements. Other Assets, which may be reported on your statement, including insurance products that are distributed by FBS and Fidelity Insurance Agency, Inc. and mutual fund only accounts held directly with the fund (Fidelity Mutual Fund Accounts) are not carried by NFS, not covered by the Securities Investor Protection Corporation (SIPC) and do not count toward your margin and maintenance requirements. Assets held in brokerage accounts managed by Fidelity Personal and Workplace Advisors LLC (FPWA) are carried by NFS and covered by SIPC but do not contribute to your margin and maintenance requirements. **Short Account Balances** Securities sold short are held in a segregated short account. These securities are marked-to-market for margin purposes, and any increase or decrease from the previous week's value is transferred weekly to your margin account. Fidelity represents your short account balance as of the last weekly mark-to-market, not as of the statement end date. **Information About Your Option Transactions** Each transaction confirmation previously delivered to you contains full information about commissions and other charges, and such information is available promptly upon request. Assignments of American and European-style options are allocated among customer short positions pursuant to a random allocation procedure, a description is available upon request. Short positions in American-style options are liable for assignment anytime. The writer of a European-style option is subject to exercise assignment only during the exercise period. For more information, please call Fidelity at 800-544-6666. **Equity Dividend Reinvestment** Shares credited to your account resulted from transactions by FBS acting as agent for your account, or the Depository Trust Company (DTC). **Price Information/Total Market Value** The Total Market Value has been calculated out to 9 decimal places but the individual unit price is displayed in 5 decimal places. The Total Market Value represents prices obtained from various sources, may be impacted by the frequency with which such prices are reported and such prices are not guaranteed. Prices received from pricing vendors are generally based on current market quotes, but when such quotes are not available the pricing vendors use a variety of techniques to estimate value. These estimates, particularly for fixed income securities, may be based on certain minimum principal amounts (e.g. \$1 million) and may not reflect all of the factors that affect the value of the security, including liquidity risk. In certain situations, a price may be derived from a single market participant, also known as a "single broker quote". The prices provided are not firm bids or offers. Certain securities may reflect as N/A or unavailable where the price for such security is generally not available from a pricing source. The Market Value of a security, including those priced at par value, may differ from its purchase price and may not closely reflect the

using the FIFO method if shares were purchased at different times or prices. **Statement Mailing** We deliver statements at least four times during the calendar year for any account with a balance.

Statement Discrepancies Please review your statement and report any inaccuracies or discrepancies. Inquiries, concerns or questions regarding your brokerage account or the activity therein should be directed to FBS by calling 800-544-6666, and NFS, who carries your brokerage accounts, by calling 866-408-1138. Any oral communications regarding inaccuracies or discrepancies should be reconfirmed in writing to protect your rights, including those under the Securities Investor Protection Act (SIPA).

Material Changes Please advise us of material changes in your investment objectives or financial situation related to your brokerage account(s).

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Sales Loads & Fees Each fund reserves the right to terminate or modify its exchange privilege in the future. In connection with (i) access to, purchase, sale, exchange or redemption of, and/or maintenance of positions in mutual funds, ETFs and other investment products ("funds") or (ii) infrastructure needed to support such funds, some funds, or their investment affiliates, pay FBS and/or NFS sales loads and 12b-1 fees described in the prospectus as well as additional compensation for shareholder services, start-up fees, platform support and maintenance, and marketing, engagement and analytics programs. Additional information about the source(s) and amount(s) of compensation as well as other remuneration received by FBS or NFS will be furnished to you upon written request. At the time you purchase shares of funds those shares will be assigned either a load, transaction fee (TF) or no transaction fee (NTF) status. When you subsequently sell those shares, any fees applicable to your transaction will be assessed based on the status assigned to the shares at the time of purchase.

value at which the security may be sold or purchased based on various market factors. The sale or redemption of any fixed income security prior to maturity may result in a loss. Prices for Certificates of Deposits (CDs) on your statement are generally estimates and are not based on actual market prices. The secondary market for CDs is generally illiquid. You should always request a current valuation for your securities prior to making a financial decision or placing an order.

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SIPC Securities in accounts carried by NFS, a Fidelity Investments company, are protected in accordance with the SIPC up to \$500,000 (including cash claims limited to \$250,000). For details, including the SIPC brochure, please see www.sipc.org or call 1-202-371-8300. NFS has arranged for additional protection for cash and covered securities to supplement its SIPC coverage. Neither coverage protects against a decline in the market value of securities.

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