E1040		Internal Revenue Serves. Individual Income Tax		<sub>rn</sub> 202	2	OMB No. 1545	-0074	IRS Use O	nly—Do	o not wr	ite or staple i	n this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly u checked the MFS box, enter the n on is a child but not your dependent	ame of yo	d filing separately (N our spouse. If you c	,			,		spou	ifying surv se (QSS) name if th	Ũ
Your first name	and mi	ddle initial	Last nam	e					Yo	ur soo	cial securit	y number
SOUJANYA			SIDDA	VARAM ANANI	'A				88	31-0	2-5909	9
If joint return, sp	oouse's	first name and middle initial	Last nam	e					Sp	ouse's	s social sec	urity number
ANOOP RA	0		PAIDI	PALLY					4	)2-7	3-1643	3
Home address (	numbe	r and street). If you have a P.O. box, see	instruction	ıs.			A	pt. no.	Pr	esider	ntial Electio	on Campaign
42515 OX	FORI	) FOREST CIR									ere if you,	
City, town, or po	ost offic	ce. If you have a foreign address, also co	omplete spa	aces below.	Sta	ate	ZIP c	ode				tly, want \$3 Checking a
CHANTILL	Y				V	A	201	52			w will not	
Foreign country	name		Fo	oreign province/state/	count	ty	Foreig	n postal coc			or refund.	0
											You	Spouse
Digital	At ar	y time during 2022, did you: (a) rec	eive (as a	reward, award, or	payr	ment for prope	rty or	services);	or (b)	sell,		
Assets	exch	ange, gift, or otherwise dispose of a	a digital as	sset (or a financial	inter	est in a digital	asset)	? (See ins	tructio	ons.)	Ves	🗙 No
Standard	Som	eone can claim: 🗌 You as a de	pendent	Your spous	e as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you v	were a dual-status	alien	1						
Age/Blindness	You:	Were born before January 2, 1	958	Are blind Spo	ouse	: 🗌 Was bor	n befo	ore Januar	y 2, 1	958	🗌 ls bli	nd
Dependents	(see	instructions):		(2) Social security	,	(3) Relationsh	ip <b>(</b> 4	) Check the	box if	qualif	ies for (see	instructions):
If more	<b>(1)</b> Fi	rst name Last name		number		to you		Child tax	credit		Credit for oth	ner dependents
than four	DHR	UV PAIDIPALLY		150-39-293	0	Son		×	]		[	
dependents, see instructions									]		[	
and check	,								]		[	
here 🗌									]		[	
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	instructions) .						1a	40	)1,355.
moonio	b	Household employee wages not re	eported o	n Form(s) W-2.						1b		
Attach Form(s) W-2 here. Also	с	Tip income not reported on line 1a	a (see inst	ructions)						1c		
attach Forms	d	Medicaid waiver payments not rep	ported on	Form(s) W-2 (see i	nstru	uctions)				1d		
W-2G and	е	Taxable dependent care benefits f	from Form	n 2441, line 26						1e		
1099-R if tax was withheld.	f	Employer-provided adoption bene	efits from I	Form 8839, line 29						1f		
If you did not	g	Wages from Form 8919, line 6 .								1g		
get a Form	h	Other earned income (see instruct	ions) .							1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (	see instru	ctions)		<b>1</b> i						
	z	Add lines 1a through 1h	· · ·							1z	40	)1,355.
Attach Sch. B	2a	Tax-exempt interest	2a		bΤ	axable interest	t.			2b		
if required.	3a	Qualified dividends	3a	123.	b C	Ordinary divide	nds .			3b		123.
	4a	IRA distributions	4a		bΤ	axable amoun	t			4b		
Standard	5a	Pensions and annuities	5a		bΤ	axable amoun	t			5b		
Deduction for -	6a	Social security benefits	6a		bТ	axable amoun	t			6b		
<ul> <li>Single or Married filing</li> </ul>	с	If you elect to use the lump-sum e	lection m	ethod, check here	(see	instructions)						
separately, \$12,950	7	Capital gain or (loss). Attach Sche	dule D if r	equired. If not requ	uired	, check here				7		-149.
<ul> <li>Married filing</li> </ul>	8	Other income from Schedule 1, lin								8		
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8. T	his is your <b>total in</b> d	com	e				9	40	1,329.
surviving spouse, \$25,900	10	Adjustments to income from Sche								10		
Head of	11	Subtract line 10 from line 9. This is			ne					11	40	1,329.
household, \$19,400	12	Standard deduction or itemized		•						12		25,900.
If you checked	13	Qualified business income deduct				5-A				13		
any box under Standard	14	Add lines 12 and 13								14	2	25,900.
Deduction,	15	Subtract line 14 from line 11. If zer		enter -0 This is v	our	taxable incom	ie .			15		75,429.
see instructions.		~	-									

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)			Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any from Form(s):         1         8814         2         4972         3          .         .	16	80,579.
Credits	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	80,579.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	1,900.
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	1,900.
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	78,679.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	1,376.
	24	Add lines 22 and 23. This is your <b>total tax</b>	24	80,055.
Payments	25	Federal income tax withheld from:		
-	а	Form(s) W-2		
	b	Form(s) 1099		
	с	Other forms (see instructions)		
	d	Add lines 25a through 25c	25d	57,532.
If you have a	26	2022 estimated tax payments and amount applied from 2021 return	26	
qualifying child,	27	Earned income credit (EIC)		
attach Sch. EIC.	28	Additional child tax credit from Schedule 8812		
	29	American opportunity credit from Form 8863, line 8	1	
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15		
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	4,528.
	33	Add lines 25d, 26, and 32. These are your total payments	33	62,060.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	
noruna	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here	35a	
Direct deposit?	b	Routing number       X		
See instructions.	d	Account number X X X X X X X X X X X X X X X X X X X		
	36	Amount of line 34 you want applied to your 2023 estimated tax 36		
Amount	37	Subtract line 33 from line 24. This is the <b>amount you owe</b> .		
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions	37	18,395.
	38	Estimated tax penalty (see instructions)		
<b>Third Party</b>	Do	you want to allow another person to discuss this return with the IRS? See		_
Designee	ins	tructions	elow.	X No
	De nai	signee's Phone Personal identif ne no. Pursonal identif	ication	
<u>o:</u>		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to	*	
Sign		ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which		
Here				nt you an Identity
		Prote	ection Pl	N, enter it here
Joint return?		SOFTWARE ENGINEER (see	nst.)	
See instructions. Keep a copy for	Sp			it your spouse an
your records.				ection PIN, enter it here
-	Dh	SOFTWARE ENGINEER	,	
		pone no.     (270)996-7510     Email address     P.ANOOPRAO@GMAIL.COM       eparer's name     Preparer's signature     Date     PTIN		Check if:
Paid			202	Self-employed
Preparer		PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 03/16/2023 P02082		
Use Only				678)965-9522
			s EIN	84-3171965
GO TO WWW.Irs.go	ov/Forn	an1040 for instructions and the latest information. BAA REV 03/09/23 PRO		Form <b>1040</b> (2022)

BAA

SCHEDULE	2
(Form 1040)	

### **Additional Taxes**

OMB No. 1545-0074

2022

		Attach to Form 1040, 1040-SR, or 1040-NR.			2022
	Go to www.irs.gov/Form1040 for instructions and the latest information.			A	ttachment equence No. <b>02</b>
Name	e(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR	Your soc	_	ecurity number
SOU	JANYA SIDDA	VARAM ANANTA & ANOOP RAO PAIDIPALLY	881-02	-59	09
Pa	rt I Tax				
1	Alternative r	ninimum tax. Attach Form 6251		1	
2	Excess adva	ance premium tax credit repayment. Attach Form 8962		2	
3	Add lines 1	and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	7	3	
Par	rt II Other	Taxes			
4	Self-employ	ment tax. Attach Schedule SE	•	4	
5	Social secu Attach Form	rity and Medicare tax on unreported tip income.			
6	Uncollected Form 8919	social security and Medicare tax on wages. Attach			
7	Total addition	onal social security and Medicare tax. Add lines 5 and 6 $$ . $$ . $$ .		7	
8	Additional ta	ax on IRAs or other tax-favored accounts. Attach Form 5329 if requ	uired.		
	If not require	ed, check here .....................		8	
9	Household	employment taxes. Attach Schedule H		9	
10	Repayment	of first-time homebuyer credit. Attach Form 5405 if required		10	
11	Additional N	Medicare Tax. Attach Form 8959         . <th< td=""><td>  </td><td>11</td><td>1,376.</td></th<>		11	1,376.
12	Net investm	ent income tax. Attach Form 8960		12	
13		social security and Medicare or RRTA tax on tips or group-ter om Form W-2, box 12		13	
14		tax due on installment income from the sale of certain residentia		14	
15		the deferred tax on gain from certain installment sales with a sales		15	
16	Recapture of	of low-income housing credit. Attach Form 8611		16	

For Paperwork Reduction Act Notice, see your tax return instructions.

 $\bigcirc$ 

(continued on page 2)

Schedule 2 (Form 1040) 2022

Par	t II Other Taxes (continued)					
17	Other additional taxes:					
а	Recapture of other credits. List type, form number, and amount:					
		17a				
b	Recapture of federal mortgage subsidy, if you sold your home					
	see instructions	17b				
	Additional tax on HSA distributions. Attach Form 8889	17c				
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d				
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e				
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f				
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g				
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h				
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	<b>17</b> i				
j	Section 72(m)(5) excess benefits tax	<b>17</b> j				
k	Golden parachute payments	17k				
Т	Tax on accumulation distribution of trusts	17I				
m	Excise tax on insider stock compensation from an expatriated corporation	17m				
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n				
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170				
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p				
q	Any interest from Form 8621, line 24	17q				
z	Any other taxes. List type and amount:					
		17z				
18	Total additional taxes. Add lines 17a through 17z			. 18	8	
19	Reserved for future use			. 19		
20	Section 965 net tax liability installment from Form 965-A	20				
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.			nd . <b>21</b>	1	,376.
	ВАА		EV 03/09/23 PRO		dule 2 (Form 1	

SCHE	DULE	3
(Form	1040)	

#### Additional Credits and Payments

OMB No. 1545-0074

20

Attach to Form 1040, 1040-SR, or 1040-NR.

Department of the Treasury Attachment Go to www.irs.gov/Form1040 for instructions and the latest information. Internal Revenue Service Sequence No. 03 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SOUJANYA SIDDAVARAM ANANTA & ANOOP RAO PAIDIPALLY 881-02-5909 Part I Nonrefundable Credits 1 Foreign tax credit. Attach Form 1116 if required 1 2 Credit for child and dependent care expenses from Form 2441, line 11. Attach 2 Form 2441 . . . . . . . . . . . . . 3 3 Retirement savings contributions credit. Attach Form 8880 . . . . . 4 4 5 Residential energy credits. Attach Form 5695 5 Other nonrefundable credits: 6 **a** General business credit. Attach Form 3800 6a Credit for prior year minimum tax. Attach Form 8801 . . . 6b b 6c d Credit for the elderly or disabled. Attach Schedule R . . . 6d Alternative motor vehicle credit. Attach Form 8910 . . . . е 6e Qualified plug-in motor vehicle credit. Attach Form 8936 . . . 6f f Mortgage interest credit. Attach Form 8396 . . . . . . . . 6g g h District of Columbia first-time homebuyer credit. Attach Form 8859 6h i. Qualified electric vehicle credit. Attach Form 8834 6i Alternative fuel vehicle refueling property credit. Attach Form 8911 i. **6i** k Credit to holders of tax credit bonds. Attach Form 8912 . . . 6k Amount on Form 8978, line 14. See instructions 6 Т . . . . . z Other nonrefundable credits. List type and amount: 6z Total other nonrefundable credits. Add lines 6a through 6z . . . . . . . . . . . . . 7 7 8 Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20 8 . . (continued on page 2) Schedule 3 (Form 1040) 2022 REV 03/09/23 PRO

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA

Schedule 3 (Form 1040) 2022

Par	t II Other Payments and Refundable Credits		
9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	4,528.
12	Credit for federal tax on fuels. Attach Form 4136	12	
13	Other payments or refundable credits:		
а	Form 2439		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021		
С	Reserved for future use         .         .         .         .         13c		
d	Credit for repayment of amounts included in income from earlier years		
е	Reserved for future use         .         .         .         .         13e		
f	Deferred amount of net 965 tax liability (see instructions) 13f		
g h	Reserved for future use		
Z	Other payments or refundable credits. List type and amount:           13z		
14	Total other payments or refundable credits. Add lines 13a through 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15	4,528.
	BAA REV 03/09/23 PRO	Schedu	ıle 3 (Form 1040) 2022

Page **2** 

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. 12 Your social security number

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

SOUJANYA SIDDAVARAM ANANTA & ANOOP RAO PAIDIPALLY

881-02-5909 Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes × No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustment to gain or loss Form(s) 8949, F line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	1,454.	1,616.			-162.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	24	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and tr	usts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions			-	6	()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	through 6 in colu	ımn (h). If you have	e any long-	7	-162.

#### Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) Part II

below. form may be easier to complete if you round off cents to	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	Cost to gain or loss (or other basis) Form(s) 8949, I		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	360.	347.			13.
Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
		11			
<b>13</b> Capital gain distributions. See the instructions					
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover</b> Worksheet in the instructions					( )
	•			15	13.
	below.         form may be easier to complete if you round off cents to dollars.         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions).         However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b         Totals for all transactions reported on Form(s) 8949 with Box D checked         Box D checked       .         Totals for all transactions reported on Form(s) 8949 with Box E checked         Box F checked       .         Totals for all transactions reported on Form(s) 8949 with Box F checked         Box F checked       .         So and form Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824         Net long-term gain or (loss) from partnerships, S corporate Capital gain distributions. See the instructions         Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions         Net long-term capital gain or (loss). Combine lines 8a on the back	form may be easier to complete if you round off cents to le dollars.       Proceeds (sales price)         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b       Model of the transactions on Form 8949, leave this line blank and go to line 8b         Totals for all transactions reported on Form(s) 8949 with Box D checked       360.         Totals for all transactions reported on Form(s) 8949 with Box E checked       360.         Totals for all transactions reported on Form(s) 8949 with Box F checked       360.         Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; from Forms 4684, 6781, and 8824       .         Net long-term gain or (loss) from partnerships, S corporations, estates, and Capital gain distributions. See the instructions       .         Long-term capital loss carryover. Enter the amount, if any, from line 13 of y Worksheet in the instructions       .         Net long-term capital gain or (loss). Combine lines 8a through 14 in co on the back       .	below.       (d)       (e)         form may be easier to complete if you round off cents to       Proceeds (sales price)       (or other basis)         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b       60.       347.         Totals for all transactions reported on Form(s) 8949 with Box D checked       360.       347.         Totals for all transactions reported on Form(s) 8949 with Box E checked       360.       347.         Totals for all transactions reported on Form(s) 8949 with Box E checked       360.       347.         Totals for all transactions reported on Form(s) 8949 with Box F checked       360.       347.         Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gai from Forms 4684, 6781, and 8824       .       .         Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Scheo Capital gain distributions. See the instructions       .       .       .         Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Worksheet in the instructions       .       .       .         Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go on the back       .       .       .       .	below.       (d)       (e)       Adjustment         form may be easier to complete if you round off cents to       Proceeds (sales price)       Cost (or other basis)       Adjustment         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b       Image: Cost (or other basis)       Image: Cost (or other basis)         Totals for all transactions reported on Form(s) 8949 with Box D checked       360.       347.         Totals for all transactions reported on Form(s) 8949 with Box E checked       360.       347.         Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824       Image: Cost (or other basis)       Image: Cost (or other basis)         Net long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions       Carryover Worksheet in the instructions       Carryover         Net long-term capital gain or (loss).       Cost (loss).       Cost (loss).       Cost (loss)       Cost (loss).         Net long-term capital gain or (loss).       Cost (loss).       Cost (loss)       Carryover	below.       (d) Proceeds (sales price)       (e) Cost (or other basis)       Adjustments to gain or loss from Form(s) 849, Part II, line 2, column (g)         Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b       Image: Column (g)         Totals for all transactions reported on Form 8049, leave this line blank and go to line 8b       360.       347.         Totals for all transactions reported on Form(s) 8949 with Box D checked       360.       347.         Totals for all transactions reported on Form(s) 8949 with Box E checked       360.       347.         Totals for all transactions reported on Form(s) 8949 with Box F checked       11       12         Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Form 4684, 6781, and 8824       11         Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1       13         Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions       13         Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back       14

For Paperwork Reduction Act Notice, see your tax return instructions.

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	-149.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?		
	$\Box$ Yes. Go to line 18.		
	<b>No.</b> Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	21	( 149.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		
	REV 03/09/23 PRO	Sch	nedule D (Form 1040) 2022

Form	8949	

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

Attachment

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A Name(s) shown on return Social security number or taxpayer identification number SOUJANYA SIDDAVARAM ANANTA & ANOOP RAO PAIDIPALLY 881-02-5909

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property		(b) (c) Date sold			<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f <b>any, to gain or loss</b> amount in column (g), ode in column (f). <b>arate instructions.</b>	, (h) Gain or (loss) Subtract column (e)	
(Example: 10	0 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
E*TRADE SECUR	ITIES LLC	01/01/22	12/31/22	1,454.	1,616.			-162.	
2 Totals. Add the an negative amounts) Schedule D, line 1 above is checked),	. Enter each tota b (if <b>Box A</b> above	al here and inc is checked), <b>lir</b>	lude on your 1e 2 (if Box B	1,454.	1,616.			-162.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

	Casial accurity number or terrary identification num	
Form 8949 (2022)	Attachment Sequence No. 12A	Page <b>2</b>

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SOUJANYA SIDDAVARAM ANANTA & ANOOP RAO PAIDIPALLY Social security number or taxpayer identification number 881 - 02 - 5909

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

- [] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- C (F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	If you enter an enter a c See the sep	if any, to gain or loss amount in column (g), ode in column (f). parate instructions. (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
E*TRADE SECURITIES LLC	01/01/21	12/31/22	360.	347.			13.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your 1e 9 (if Box E	360.	347.			13.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### SCHEDULE 8812 (Form 1040)

Department of the Treasury

Internal Revenue Service

9

### Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

2

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47** 

20

Name(s	) shown on return	Your s	social	security number
SOUJ	ANYA SIDDAVARAM ANANTA & ANOOP RAO PAIDIPALLY	881-	02-	5909
Par	t I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	401,329.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d	•	3	401,329.
4	Number of qualifying children under age 17 with the required social security number 4	1		
5	Multiply line 4 by \$2,000		5	2,000.
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	0		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. reside	ent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500		7	
8	Add lines 5 and 7		8	2,000.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses— $$200,000 \int \dots $		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	2,000.
11	Multiply line 10 by 5% (0.05)		11	100.
12	Is the amount on line 8 more than the amount on line 11?		12	1,900.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	dit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
	Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from the Credit Limit Worksheet A	L	13	80,579.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents	•	14	1,900.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition			
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NI	R thro	ough 1	line 27

(also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/09/23 PRO Schedule 8812 (Form 1040) 2022

	ile 8812 (Form 1040) 2022	Page 2
Part	II-A Additional Child Tax Credit for All Filers	
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.	
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	<b>16a</b> 0.
b	Number of qualifying children under 17 with the required social security number: x \$1,500.	
	Enter the result. If zero, <b>stop here</b> ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16b
17	Enter the smaller of line 16a or line 16b $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$ $\ldots$	17
18a	Earned income (see instructions)	
b	Nontaxable combat pay (see instructions)	
19	Is the amount on line 18a more than \$2,500?	
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.	
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19	
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20
	Next. On line 16b, is the amount \$4,500 or more?	1
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27.	
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.	
	Otherwise, go to line 21.	
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	ts of Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,         boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If         your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see         instructions.       21	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	
23	Add lines 21 and 22	_
24	1040 and	
	<b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27,	
	and Schedule 3 (Form 1040), line 11.	
~-	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.	
25 26	Subtract line 24 from line 23. If zero or less, enter -0-	25
26	Enter the <b>larger</b> of line 20 or line 25	26
Dout	Next, enter the smaller of line 17 or line 26 on line 27.	
	II-C Additional Child Tax Credit	27
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.         Rev 03/09/23 PRO         Set	27   hedule 8812 (Form 1040) 2022
	BAA REV 03/09/23 PRO Sci	

Firm         Earned Income Credit (EC), American Opportunity Tax Credit (AOTC), Chill Tax Credit (CC) (including the Additional Chills Tax Credit (AOTC), Chill Tax Credit (CC) (including the Additional Chills Tax Credit (AOTC), Chill Tax Credit (CC) (including the Additional Chills Tax Credit (AOTC), Credit for Other Dependents (DOD), and Head of Household (HOT) Find Status To be completed by prepare and file with the Additional Chills Tax Credit (AOTC), TaxBayer lands) down on return         For two were transmission on return         Internet: TaxBayer (Antification number Bayers (Antification number Prepares name)         Attachment SOUJANTA SIDDAVRAR ANANTA & ANOOP RAO PAIDIPALLY         B81-02-5309         Person Prepares name)           SYAM PRITYA RAM SAGAR GUPTA TALLAM         P02082703         P02082703         Yes         No           SYM PRITYA RAM SAGAR GUPTA TALLAM         P02082703         Yes         No         No           1         Did you complete the related Parts I-V for the benefit(s) claimed (check all that apply).         EIC         CC/CACTC/COC         NO         No           2         If credits are claimed on the return (Jd you complete the applicable tax year provided by the Taxpayer or reasonably obtained by you? (See instructions if relying on prior year earned income).         If         No         No           3         Did you complete on the return (Jd you complete the applicable tax year provided by the taxpayer or reasonably obtained by you? (See instructions (and Or HOH filing status)         No         If           3         Did you usatisfy the exolect of the		<b>RAG7</b> Paid Preparer's Due Diligence Checkli	st	OMB	No. 1545	-0074
Credit for Other Dependents (DCD), and Head of Household HOH/Filing Status To be completed by prepare and filed with Form 1404, 1040-58, 1040-48, 1040-48, 1040-48, 1040-58,		Earned Income Credit (EIC), American Opportunity Tax Credit (AO Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACT	TC), 'C) and			ear
Intervention         Get to winvering gov/Form8887 for instructions and the latest information.         Sequence No. 70           Trapper namely born on return         83013ANYA SIDDAVARAM ANANTA & ANOOP RAO PAIDIPALLY         Trapper derification number           SYMM PRIYA RAM SAGAR GUPTA TALLAM         Preparet as identification number         P02082703           Place Check the appropriate box for the credit(s) and/or HOH fling status claimed on the return and complete the related Parts I-V for the benefit(s) claimed (check all that apply).         EC         CTC/ACTC/DODC         AOTC         HOH           1         Did you complete the return based on information for the applicable tax year provided by the laxpayer         Yes         No         N/A           2         If credits are claimed on the return, did you complete the applicable EC and/or CTC/ACTC/DODC worksheets found in the Form 1040, 1040-SR, 1040-SR, 1040-SS, or Schadula 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedulas for each credit claimed?         Immediate tax apper is eigible to claim the credit(s) and/or HOH fling status.         Immediate tax apper is responses to determine that the taxpayer is a eigible to claim the credit(s) and/or HOH fling status.         Immediate the information?         Immediate           4         Did you satisfy the knowledge requirement? To meet the knowledge requirement? (immediate, so inconsistent?) (if 'Yes, and in your yeaper to be information, and any credit(s) information reasonably known you saked, the inform		Credit for Other Dependents (ODC),, and Head of Household (HOH) Film		Attack	ment	
SUDJANYA SIDDAVARAM ANANTA & ANOP RAO PAIDIPALLY         881-55-903           Prepared aname         Prepared aname           SYAM PRIVA RAM SAGAR GUPTA TALLAM         P02082703           Path         Due Diligence Requirements           Please check the appropriate box for the credit(s) and/or HOH fling status claimed on the return and complete the related Parts I-V for the benefit(s) claimed (check all that apply).         EC         CTC/ACTC/DOC         AOTC         HOH           1         Did you complete the return based on information for the applicable tax year provided by the laxpare         No         N/A           2         If credits are claimed on the return, did you complete the applicable EIG and/or CTC/ACTC/DODC         No         N/A           3         Did you complete the norm 1040, 1040-SR, 1040-NR, 1040-SR, 054-084018 812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8663 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each oredit claimed?         Important and complete and all related forms and schedules for each oredit claime and to figure the amount(s) of any credit(s) and/or HOH fling status.         Important and schedules for each oredit show and information provided by the taxpayer or a third park for use in preparing the return, or information reading and y credit(s) and/or HOH fling status.           4         Did any information provided by the taxpayer or a third park for use in preparing the return, or information reading and y credit(s) and/or HOH fling status.           5				Seque	ence No.	70
Preparer name SYAM PRIYA RAM SAGAR GUPTA TALLAM PO2082703 Preserve tax identification number Preserve and number Preserve tax identification number Preserve tax identification number Preserve and number Preserve and number Preserve tax identification number Preserve and number Preserve and number Preserve tax identification number Preserve and number Preserv	Taxpay	er name(s) shown on return	Taxpayer identificatio	n number		
SYAM FRIYA RAM SAGAR GUPTA TALLAM       P02082703         Part       Due Diligence Requirements         Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I-V for the benefit(s) claimed (check all that apply).       EIC       EIC CXICACCAOCA       ACC       HOH         1       Did you complete the return based on information for the applicable tax year provided by the taxpayer or reasonably obtained by you? (See instructions if relying on prior year earned income.)       2       If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 140. 1040-SR, 1040-NR, 1040-	SOU	JANYA SIDDAVARAM ANANTA & ANOOP RAO PAIDIPALLY	881-02-590	9		
Part Due Diligence Requirements         Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I–V         Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I–V         I Did you complete the return based on information for the applicable tax year provided by the taxpayer         Yes       No         I credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/DOC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?         I Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.         • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.         • Review information provided by the taxpayer or a third party for use in proparing the return, or information reasonable inquires to you asked, when you asked, then you asked, when you asked,	Prepare	r's name	Preparer tax identifica	ation num	ber	
Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I-V       IC CC/ACTC/ODC       AOTC         1       Did you complete the return based on information for the applicable tax year provided by the taxpayer       Yes       No       N/A         2       If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC       No       N/A         3       Did you complete the return based on information, and all related forms and schedules for each needing claimed?       Sintuctions, and/or the AOTC worksheet found in the Form 1863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each needing claimed?       Sintuctions, and/or the AOTC worksheet found in the Form 1863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each needing claimed?       Sintuctions, and/or the AOTC worksheet found in the Form 1863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each needing claimed?       Sintuctions, and/or the AOTC worksheet found in the form 1863 instructions, or your own worksheet(s) that provides the same information recreating and/or HOH filing status.         4       Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.       Sintuctions, and/or the ADTC worksheet found in the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s).       Sintuctions, and/or the ADTC worksheet found in the recedit(s) and/or HOH filing status or to inormation reasonably known			P02082703			
for the benefit(s) claimed (check all that apply). <pre>             C C _ HOH         </pre> 1 Did you complete the return based on information for the applicable tax year provided by the taxpayer             or reasonably obtained by you? (See instructions if relying on prior year earned income.)              AOTC _ HOH          2 If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODD             worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form             104) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own             worksheet(s) that provides the same information, and all related forms and schedules to each credit             claimed?               worksheet(s) that provides the same information, and all related forms and schedules to each credit             claimed?               Wes               No          3 Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of             the following.               Interview that taxpayer; ask questions, and contemporaneously document the taxpayer is responses to             determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing             status and to figure the amount(s) of any credit(s)               X               X               X               X               X               X               X               X               X               X	Part	Due Diligence Requirements				
<ul> <li>or reasonably obtained by you? (See instructions if relying on prior year earned income.)</li> <li>If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/DDC worksheets found in the Form 1040. 1040-PR, 1040-PR,</li></ul>						
<ul> <li>2 If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SR, or Schedule 8812 (Form 1040) instructions, and/or the ACTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?</li> <li>3 Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.</li> <li>• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>• Review information to determine that the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer or a third party for use in preparing the return, or information reasonable inquiries to determine the correct, incomplete, or inconsistent? (If "Ves," answer questions 4 and 4b. (I"No", go to question 5.)</li> <li>a Did you contemporaneously document your inquiries? (Documentation, should include the questions you asked, when you asked, the information referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), arecord of how, when, and from whom the information tay correctly provided by the taxpayer, if any, that you relied on:</li> <li>5 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audi?</li> <li>6 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audi?</li> <li>7 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility</li></ul>	1	Did you complete the return based on information for the applicable tax year provided	by the taxpayer	Yes	No	N/A
<ul> <li>worksheets found in the Form 1040, 1040-SR, 1040-SR, 1040-SR, 1040-SR, or Sotractives, or your, own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?</li> <li>Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.</li> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s).</li> <li>Did any information provided by the taxpayer or a third pathy for use in preparing the return, or information reasonable inquiries to determine the correct, complete, and consistent information?</li> <li>Did you contemporaneously document your inquiries? (Documentation, should include the questions i you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return).</li> <li>Did you satisfy the record retention requirement? To meet the tecord retention requirement, you must keep a copy of your documentation reformed? To meet the tecord retention requirement, you must have a copy of any applicable worksheet(s), are cord of how, when, and from whom the information used to prave form 8867 and any applicable worksheet(s) are cord of how, when, and from whom the information used to prave form 8867 and any applicable worksheet(s) are cord of how, when and from whom the information sole to prave form 8867 and any applicable worksheet(s) are cord of how, when and from whom the information sole to prave form 8867 and any applicable worksheet(s) are cord of how, when a dot on whom the information used to prave form 8867 and any applicable worksheet(s) are cord of how, when a dot on whom the information used to prave form 8867 and any applicable worksheet(s) a</li></ul>		or reasonably obtained by you? (See instructions if relying on prior year earned income.)		X		
<ul> <li>worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?</li> <li>Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.</li> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information to determine that the taxpayer or a third pathy for use in preparing the return, or information provided by the taxpayer or a third pathy for use in preparing the return, or information provided by the taxpayer or a third pathy for use in preparing the return, or answer questions 4a and 4b. If "No," go to question 5.)</li> <li>a Did you contemporaneously document provide to the teorret. complete, and consistent information?</li> <li>b Did you contemporaneously document provided by the taxpayer (Documentation should include the questions you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)</li> <li>5 Did you contemporaneously document? To meet the record retention requirement, you must keep a copy of your documentation requirement? To meet the record retention used to prepare Form applicable worksheet(s) was obtained, and a copy of this Form 8867, a copy of any applicable worksheet(s), an accord of how, when, and from whom the information used to prepare Form applicable worksheet(s), an accord of how, when, and from whom the information used to prepare Form applicable worksheet(s) was obtained, and a copy of any document(s) of the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on:</li> <li>6 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>c Claimet appl</li></ul>	2	worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scher	dule 8812 (Form			
<ul> <li>claimed?</li> <li>Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.</li> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s).</li> <li>Did any information provided by the taxpayer or a third pathy for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.)</li> <li>a Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, when you asked, the information frequirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867. a copy of any applicable worksheet(s) as record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) or the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s) was obtained, and a copy of any document (s) was obtained, and a copy of any document(s) were the amount(s) of the credit(s)</li></ul>						
<ul> <li>3 Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.</li> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Preview information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s) .</li> <li>Did any information provided by the taxpayer or a third party for use in preparing the return, or information provided by the taxpayer or a third party for use in preparing the return, or answer questions 4a and 4b. If "No," go to question 5.)</li> <li>a Did you make reasonable inquiries to determine the correct, complete, and consistent information reasonable knew how, you asked, the information had on your preparation of the return)</li> <li>b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, when you asked, the information nation requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 and any applicable worksheet(s). Are cord of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s).</li> <li>G Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>G Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>G Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>M Did you complete the required recretification Form 8862?</li> <li>M Did you complete the</li></ul>				X		
<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> <li>Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s).</li> <li>Did any information provided by the taxpayer or a third pathy for use in preparing the return, or information reasonable known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.)</li> <li>Did you make reasonable inquiries to determine the correct, complete, and consistent information?</li> <li>Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, when you asked, the information nave provided, and the impact the information have no your preparation of the return).</li> <li>Did you saked, when you asked, the information mation used to prepare Form 8867 and any applicable worksheet(s) are cord of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status on to figure the amount(s) of the credit(s)</li></ul>	3		must do both of			
<ul> <li>status and to figure the amount(s) of any credit(s)</li> <li>4 Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.)</li> <li>a Did you make reasonable inquiries to determine the correct, complete, and consistent information?</li> <li>b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, when you asked, when you asked, the information hat was provided, and the impact the information had on your preparation of the return.)</li> <li>5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s).</li> <li>6 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>(If credits were disallowed or reduced, go to question Form 8862?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>b) do you complete the require eligibility form 886?</li> <li>a) Did you complete the required recertification Form 8862?</li> <li>b) do you complete the required recertification Form 8862?</li> <li>c) (a) Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>(If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete an</li></ul>		• Interview the taxpayer, ask questions, and contemporaneously document the taxpaye	r's responses to			
<ul> <li>information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.)</li> <li>a Did you make reasonable inquiries to determine the correct, complete, and consistent information?</li> <li>b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, the information that was provided, and the impact the information had on your preparation of the return.)</li> <li>5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>b Did you complete the required recertification Form 8862?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>b Did you ask the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?</li> </ul>				X		
<ul> <li>a Did you make reasonable inquiries to determine the correct, complete, and consistent information?</li> <li>b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, the information that was provided, and the impact the information had on your preparation of the return.)</li> <li>5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status and the amount(s) of the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you complete the required necertification Form 8862?</li> <li>8 If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?</li> </ul>	4	information reasonably known to you, appear to be incorrect, incomplete, or inconsist	stent? (If "Yes,"			
<ul> <li>b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)</li> <li>5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)</li></ul>	2					
you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return. 5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filling status or to figure the amount(s) of the credit(s)						
<ul> <li>5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)</li></ul>	D	you asked, whom you asked, when you asked, the information that was provided, and	the impact the			
applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)	5	Did you satisfy the record retention requirement? To meet the record retention require	ment, you must			
taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)       Image: Constraint of the credit(s)         List those documents provided by the taxpayer, if any, that you relied on:       Image: Constraint of the credit(s)         Image: Constraint of the credit(s)       Image: Constraint of the credit(s)         Image: Constraint of the credit(s)       Image: Constraint of the credit(s)         Image: Constraint of the credit(s)       Image: Constraint of the credit(s)         Image: Constraint of the credit(s)       Image: Constraint of the credit(s)         Image: Constraint of the credit(s)       Image: Constraint of the credit(s)         Image: Constraint of the credit of the cred		applicable worksheet(s), a record of how, when, and from whom the information used t	o prepare Form			
the amount(s) of the credit(s)       Image: Constraint of the credit(s)         List those documents provided by the taxpayer, if any, that you relied on:       Image: Constraint of the credit(s)         6       Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?       Image: Constraint of the credit(s) claimed on the return if his/her         7       Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?       Image: Constraint of the credit of the						
List those documents provided by the taxpayer, if any, that you relied on:			•	×		
<ul> <li>credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>b If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?</li> </ul>		List those documents provided by the taxpayer, if any, that you relied on:				
<ul> <li>credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>b If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?</li> </ul>						
<ul> <li>credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>b If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?</li> </ul>						
<ul> <li>credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>b If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?</li> </ul>						
<ul> <li>credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?</li> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>a Did you complete the required recertification Form 8862?</li> <li>b If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?</li> </ul>	6	Did you ask the taxpaver whether he/she could provide documentation to substantiate	eligibility for the			
<ul> <li>7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?</li></ul>	U	credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the	return if his/her	X		
(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)       If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)         a       Did you complete the required recertification Form 8862?       Image: Complete the required recertification Form 8862?         8       If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?       Image: Complete the required recertification form 8862?	7					
<ul> <li>a Did you complete the required recertification Form 8862?</li></ul>			-			
correct Schedule C (Form 1040)?	а					
	8					
	For Pa			Form <b>88</b>	67 (Rev.	11-2022)

	867 (Rev. 11-2022)			Page 2
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b c	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
Part	more than one person (tiebreaker rules)?	claim C	DTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part	IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC	;, go to	Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?		Yes	No
Part				, <u> </u>
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax		Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification You will have complied with all due diligence requirements for claiming the applicable credit(s) and	/or HOI	H filina	etatue
	on the return of the taxpayer identified above if you:		1 ming	Status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsing your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	turn or filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed;	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 880 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the
	4. A record of how, when, and from whom the information used to prepare this form and the applical obtained.	ble wor	ksheet(	s) was
	5. A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	oayer's int(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	omply

15	Do you certify that all o	f the	answers on thi	s Form 8	867 are,	to the I	best of your knowledge,	true, correct, and	Yes	No
	complete?								×	
							REV 03/09/23 PRO	Form <b>88</b>	<b>67</b> (Rev.	11-2022)

Form	8959
Depar	tment of the Treasury

# **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to *www.irs.gov/Form8959* for instructions and the latest information. OMB No. 1545-0074

Attachment Sequence No. 71

Internal Revenue Service	Go to
Name(s) shown on return	

Your social security number

		-02-59	09
Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
-	Form W-2, enter the total of the amounts from box 5	·	
2	Unreported tips from Form 4137, line 6	_	
3	Wages from Form 8919, line 6         3	_	
4	Add lines 1 through 3	·	
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
~	Single, Head of household, or Qualifying surviving spouse \$200,000 5 250,000	• 6	150 005
6	Subtract line 5 from line 4. If zero or less, enter -0	-	152,885.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II	7 7	1,376.
Part	II Additional Medicare Tax on Self-Employment Income		1,5,6.
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
0	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.)		
9	Enter the following amount for your filing status:		
	Married filing jointly.		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
	go to Part III	13	
Part			
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
45	(see instructions)	_	
15	Enter the following amount for your filing status:		
	Married filing jointly         .         .         .         .         .         \$250,000           Married filing separately         .         .         .         .         .         .         \$125,000		
	Single, Head of household, or Qualifying surviving spouse \$200,000 <b>15</b>		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009)		
	Enter here and go to Part IV		
Part			
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PF	3	
	or 1040-SS filers, see instructions), and go to Part V	18	1,376.
Part	V Withholding Reconciliation		
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6	<u>·</u>	
20	Enter the amount from line 1         .         .         .         .         20         402,885	· _	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		^
00			0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions)		
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
24	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR o		
	1040-SS filers, see instructions)	24	0.
			<b>9050</b> (0000)

For Paperwork Reduction Act Notice, see your tax return instructions.

Form <b>8960</b>
------------------

Department of the Treasury

Internal Revenue Service

#### Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

Attachment Sequence No. 72 Your social security number or EIN

2

20

Name(s) shown on your tax return Your s				al sec	urity number or EIN	
SOU	SOUJANYA SIDDAVARAM ANANTA & ANOOP RAO PAIDIPALLY 881			81-02-5909		
Part I Investment Income Section 6013(g) election (see instructions)						
	Section 6013(h) election (see instructions)					
	Regulations section 1.1411-10(g) election (see in the section is a	nstructions)				
1	Taxable interest (see instructions)			1		
2	Ordinary dividends (see instructions)			2	123.	
3	Annuities (see instructions)			3		
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see instructions)					
h	Adjustment for net income or loss derived in the ordinary course of a non-	4a				
b	section 1411 trade or business (see instructions)	4b				
с	Combine lines 4a and 4b	TU		4c		
5a	Net gain or loss from disposition of property (see instructions)	5a	149.	10		
b	Net gain or loss from disposition of property that is not subject to net		112.			
D	investment income tax (see instructions)	5b				
С	Adjustment from disposition of partnership interest or S corporation stock (see		·			
	instructions)	5c				
d	Combine lines 5a through 5c			5d	-149.	
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)			6		
7	Other modifications to investment income (see instructions)		· · _	7		
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			8	-26.	
Part						
9a	Investment interest expenses (see instructions)	9a	_			
b	State, local, and foreign income tax (see instructions)	9b				
c	Miscellaneous investment expenses (see instructions)	9c				
d	Add lines 9a, 9b, and 9c			9d		
10	Additional modifications (see instructions)			10		
11 Dout	Total deductions and modifications. Add lines 9d and 10			11		
Part III Tax Computation						
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13–17.			12	0	
	Estates and trusts, complete lines 18a–21. If zero or less, enter -0				0.	
10			220			
13	Modified adjusted gross income (see instructions)		329.			
14 15	Subtract line 14 from line 13. If zero or less, enter -0		000.			
15 16			329.	16	0.	
	Enter the smaller of line 12 or line 15			16	0.	
17	on your tax return (see instructions)			17	0.	
	Estates and Trusts:			.,	0.	
18a	Net investment income (line 12 above)	18a				
b	Deductions for distributions of net investment income and deductions under	100	_			
D	section 642(c) (see instructions)	18b				
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0-	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
c	Subtract line 19b from line 19a. If zero or less, enter -0-	19c				
20	Enter the smaller of line 18c or line 19c			20		
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.					
	include on your tax return (see instructions)			21		
For Pa	perwork Reduction Act Notice, see your tax return instructions.				Form <b>8960</b> (2022)	

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA