

## Temp-Return Service Requested

018674-000001-000003-057929 2074315 4161IRS2\_1 SOUJANYA SIDDAVARAM ANANTA 42515 OXFORD FOREST CIR CHANTILLY, VA 20152-5971

	☐ CORRECTED	(if checked)			
RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.  LOANDEPOT COM LLC 6531 IRVINE CENTER DR  IRVINE CA 92618 888-337-6888		* Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.	OMB No. 1545-1380  Form <b>1098</b> (Rev. January 2022)  For calendar year 20 22	Mortgage Interest Statement	
RECIPIENT'S/LENDER'S TIN	PAYER'S/BORROWER'S TIN	1 Mortgage interest received from	1 Mortgage interest received from payer(s)/borrower(s)* \$ 14,561.12		
26-4599244	XXX-XX-5909	\$ 14,561.12			
		2 Outstanding mortgage principal     \$ 616,000.00	3 Mortgage origination date	Borrower The information in boxes 1 through 9 and 11 is	
PAYER'S/BORROWER'S name	PAYER'S/BORROWER'S name		01 / 05 / 22	important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the	
SOUJANYA SIDDAVARAM ANANTA		4 Refund of overpaid interest	5 Mortgage insurance premiums		
Street address (including apt. no.) 42515 OXFORD FOREST CIR		\$	\$		
		6 Points paid on purchase of prin	IRS determines that an underpayment of tax results because you overstated a deduction		
City or town, state or province, country, and ZIP or foreign postal code		7 🗵 If address of property secu	for this mortgage interest or for these points.		
CHANTILLY, VA 20152-5971		as PAYER'S/BORROWER'S add the address or description is enter	reported in boxes 1 and 6; or because you didn't report the refund of		
9 Number of properties securing the mortgage	10 Other *Taxes Paid	Address or description of prope instructions)	interest (box 4); or because you claimed a nondeductible item.		
001	\$ 7,470.22			11 Mortgage acquisition	
Account number (see instructions) 1047577257				date	

\*If taxes paid at closing, refer to the Closing Disclosure

## Instructions for Payer/Borrower

A person (including a financial institution, a governmental unit, and a cooperative housing corporation) who is engaged in a trade or business and, in the course of such trade or business, received from you at least \$600 of mortgage interest (including certain points) on any one mortgage in the calendar year must furnish this statement to you.

If you received this statement as the payer of record on a mortgage on which there are other borrowers, furnish each of the other borrowers with information about the proper distribution of amounts reported on this form. Each borrower is entitled to deduct only the amount he or she paid and points paid by the seller that represent his or her share of the amount allowable as a deduction. Each borrower may have to include in income a share of any amount reported in box 4.

If your mortgage payments were subsidized by a government agency, you may not be able to deduct the amount of the subsidy. See the instructions for Schedule A, C, or E (Form 1040) for how to report the mortgage interest. Also, for more information, see Pub. 936 and Pub. 535.

Payer's/Borrower's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the lender has assigned to distinguish your account.

Box 1. Shows the mortgage interest received by the recipient/lender during the year. This amount includes interest on any obligation secured by real property, including a mortgage, home equity loan, or line of credit. This amount does not include points, government subsidy payments, or seller payments on a "buydown" mortgage. Such amounts are deductible by you only in certain circumstances.

CAUTION

If you prepaid interest in the calendar year that accrued in full by January 15, of the subsequent year, this prepaid interest may be included in box 1. However, you cannot deduct the prepaid amount in the calendar year paid even though it may be included in box 1.

If you hold a mortgage credit certificate and can claim the mortgage interest credit, see Form 8396. If the interest was paid on a mortgage, home equity loan, or line of credit secured by a qualified residence, you can only deduct the interest paid on acquisition indebtedness, and you may be subject to a deduction limitation.

- **Box 2.** Shows the outstanding principal on the mortgage as of January 1 of the calendar year. If the mortgage originated in the calendar year, shows the mortgage principal as of the date of origination. If the recipient/lender acquired the loan in the calendar year, shows the mortgage principal as of the date of acquisition.
- Box 3. Shows the date of the mortgage origination.
- Box 4. Do not deduct this amount. It is a refund (or credit) for overpayment(s) of interest you made in a prior year or years. If you itemized deductions in the year(s) you paid the interest, you may have to include part or all of the box 4 amount on the "Other income" line of your calendar year Schedule 1 (Form 1040). No adjustment to your prior year(s) tax return(s) is necessary. For more information, see Pub. 936 and Itemized Deduction Recoveries in Pub. 525.
- Box 5. If an amount is reported in this box, it may qualify to be treated as deductible mortgage interest. See the calendar year Schedule A (Form 1040) instructions and Pub. 936.
- **Box 6.** Not all points are reportable to you. Box 6 shows points you or the seller paid this year for the purchase of your principal residence that are required to be reported to you. Generally, these points are fully deductible in the year paid, but you must subtract seller-paid points from the basis of your residence. Other points not reported in box 6 may also be deductible. See Pub. 936 to figure the amount you can deduct.
- Box 7. If the address of the property securing the mortgage is the same as the payer's/borrower's, either the box has been checked, or box 8 has been completed.
- Box 8. Shows the address or description of the property securing the mortgage.
- **Box 9.** If more than one property secures the loan, shows the number of properties securing the mortgage. If only one property secures the loan, this box may be blank.
- **Box 10.** The interest recipient may use this box to give you other information, such as real estate taxes or insurance paid from escrow.
- **Box 11.** If the recipient/lender acquired the mortgage in the calendar year, shows the date of acquisition.

**Future developments.** For the latest information about developments related to Form 1098 and its instructions, such as legislation enacted after they were published, go to <a href="https://www.irs.gov/Form1098">www.irs.gov/Form1098</a>.

FreeFile. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

## **Annual Loan Statement**



LOANDEPOT COM LLC

Federal ID Number: 26-4599244

Loan Number	1047577257		
Statement Date	1/3/2023		
Tax ID Number	XXX-XX-5909		

Previous Prinicipal Balance Property Address

616,000.00 42515 OXFORD FOREST CIR CHANTILLY VA 20152 14,561.12

Year-to-Date Interest Paid

	A CONTRACTOR OF THE PROPERTY O					Late
Date	Description	Amount	Principal	Interest	Escrow	Charges
	BEGINNING BALANCE		616,000.00			
01/10/22	LOAN SET UP		-616,000.00			
01/11/22	PREDISTRIBUTED FUNDS	2,791.26			2,791.26	
02/07/22	PAYMENT	3,933.16	1,954.34	1,347.50	631.32	
02/07/22	PRINCIPAL REDUCTION	45.66	45.66			
02/28/22	HOMEOWNERS INSURANCE PAYMENT	-689.00				
03/02/22	PAYMENT	3,933.16	1,958.71	1,343,13	631.32	
03/02/22	PRINCIPAL REDUCTION	.41.29	41.29			
04/08/22	PAYMENT	3,933.16	1,963.09	1,338.75	631.32	
04/08/22	PRINCIPAL REDUCTION	36.91	36.91			
05/11/22	PAYMENT	3,933.16	1,967.46	1,334,38	631.32	
05/11/22	PRINCIPAL REDUCTION	28.23	28.23			
05/11/22	COUNTY TAX PAYMENT	-3,735.11				
06/03/22	PAYMENT	3,963.16	1,971.83	1,330.01	661.32	
06/03/22	PRINCIPAL REDUCTION	32.48	32.48			
07/01/22	PAYMENT	4,033.16	1,976.21	1,325.63	731.32	
07/01/22	PRINCIPAL REDUCTION	23.79	23.79			
08/01/22	PAYMENT	3,933.16	1,980.59	1,321.25	631.32	
08/01/22	PRINCIPAL REDUCTION	1,019.41	1,019.41			
09/02/22	PAYMENT	3,933.16	1,987.15	1,314.69	631.32	
09/02/22	PRINCIPAL REDUCTION	1,012.00	1,012.00			
10/07/22	PAYMENT	3,933.16	1,993.71	1,308.13	631.32	
10/07/22	PRINCIPAL REDUCTION	1,007.00	1,007.00			
11/02/22	COUNTY TAX PAYMENT	-3,735.11				
11/04/22	PAYMENT	3,933.16	2,000.28	1,301.56	631.32	
11/04/22	PRINCIPAL REDUCTION	500.00	500.00			
12/02/22	PAYMENT	3,933.16	2,005.75	1,296.09	631.32	
12/02/22	PRINCIPAL REDUCTION	495.11	495.11			