

J.P. MORGAN SECURITIES LLC
OH4-RM00
P.O. BOX 183211
COLUMBUS, OH 43218
FOR UNDELIVERABLE MAIL ONLY

Account No: 997-02313
Account Name: TARONISH A GOTLASETH
Recipient's TIN: ***-**-5250
Account Executive No: HLF
ORIGINAL: 12/31/2022

J.P.Morgan

2022 ANNUAL STATEMENT SUMMARY AND DETAILS

TARONISH A GOTLASETH
850 137TH AVE NE
#13-101
BELLEVUE, WA 98005-3488

YEAR-END MESSAGES

PLEASE READ THE ENCLOSED TAX GUIDE FOR A COMPLETE EXPLANATION OF THE TAX INFORMATION ON YOUR CONSOLIDATED 1099. WHILE WE VERIFY THE INFORMATION REPORTED, RECLASSIFICATION OF INCOME BY AN ISSUER SUCH AS A MUTUAL FUND MAY REQUIRE A CORRECTED CONSOLIDATED FORM 1099. KINDLY CONTACT YOUR ACCOUNT EXECUTIVE WITH QUESTIONS CONCERNING THE COST BASIS OR ANY OTHER INFORMATION.

See the following page for a full list of all detail sections

Your Account did not receive the following Forms:

1099-DIV
1099-INT
1099-B
1099-OID
1099-MISC

TABLE OF CONTENTS

Annual Statement Information - Not Reported to the IRS

Summary of Dividends and Distributions
Dividends and Distributions Details

Page 3
Page 4

Details of Supplemental Non-reportable Information

Investment Activity
Reinvestments

Page 5
Page 5

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RECIPIENT'S Name, Street Address, City, State, and Zip Code

TARONISH A GOTLASETH
850 137TH AVE NE
#13-101
BELLEVUE, WA 98005-3488

PAYER'S TIN: 13-4110995

PAYER'S Name, Street, City, State, Zip Code:
JP MORGAN BROKER-DEALER HOLDINGS INC.
JP MORGAN SECURITIES LLC
4 METROTECH CENTER
BROOKLYN, NY 11245-0001
Telephone Number: (212) 272-0495

2022 ANNUAL STATEMENT SUMMARY FORMS

Box DIVIDENDS AND DISTRIBUTIONS

1a.	Total ordinary dividends (includes Boxes 1b, 5, 6)	\$1.14
1b.	Qualified dividends	\$1.14
2a.	Total capital gain distributions (includes Boxes 2b, 2c, 2d)	\$0.00
2b.	Unrecaptured section 1250 gain	\$0.00
2c.	Section 1202 gain	\$0.00
2d.	Collectibles (28%) gain	\$0.00
2e.	Section 897 ordinary dividends	\$0.00
2f.	Section 897 capital gains	\$0.00
3.	Nondividend distributions	\$0.00
5.	Section 199A dividends	\$0.00
6.	Investment expenses	\$0.00
7.	Foreign tax paid	\$0.00
8.	Foreign country or U.S. possession	-
9.	Cash liquidation distributions	\$0.00
10.	Noncash liquidation distributions	\$0.00
12.	Exempt-interest dividends (includes Box 13)	\$0.00
13.	Specified private activity bond interest dividends (AMTI)	\$0.00

The amounts shown above are not reported to the IRS and are being provided for informational purposes only.

If you are required to file a return, a negligence penalty or other sanctions may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

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2022 ANNUAL STATEMENT DETAILS OF NON-REPORTABLE INFORMATION

DETAILS OF 2022 NON-REPORTABLE DIVIDENDS & DISTRIBUTIONS

Date	Security Description	CUSIP	Transaction Description	Amount	Foreign Tax Paid	NRA Tax Withheld	Additional information
11/10/22	APPLE INC	037833100	QUALIFIED DIVIDEND	\$0.69	-	-	
12/28/22	VANGUARD INDEX FUNDS VANGUARD GROW	922908736	QUALIFIED DIVIDEND	\$0.45	-	-	
Total Qualified Dividends				\$1.14			
Total Ordinary Dividends				\$1.14			

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2022 INVESTMENT DETAILS

DETAILS OF 2022 INVESTMENT ACTIVITY

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
10/17/22	ALPHABET INC CLASS A COMMON STOCK	02079K305	PURCHASE	3.000	\$100.25	\$300.75	
09/20/22	APPLE INC	037833100	PURCHASE	3.000	\$156.33	\$468.98	
11/14/22	APPLE INC	037833100	PURCHASE	2.000	\$149.03	\$298.07	
09/14/22	TESLA INC COMMON STOCK	88160R101	PURCHASE	3.000	\$301.43	\$904.29	
11/14/22	VANGUARD INDEX FUNDS VANGUARD GROWTH ET	922908736	PURCHASE	1.000	\$229.16	\$229.16	

DETAILS OF 2022 REINVESTMENTS

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
11/10/22	APPLE INC	037833100	REINVESTMENT	0.005	-	\$0.69	
12/28/22	VANGUARD INDEX FUNDS VANGUARD GROWTH ET	922908736	REINVESTMENT	0.002	-	\$0.45	

END OF 2022 DETAILS OF NON-REPORTABLE INFORMATION

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