**CLIENT TAX NOTES – TY2022**

**PERSONAL INFORMATION:**

1. LAST NAME: SHUBHAM

2. MIDDLE NAME:

3. FIRST NAME: ANURAG

4. OCCUPATION: SOFTWARE ENGINEER

5. DOB: MAY 9, 1994

6. EMAIL ID: ANURAG.LUCKEE.SHUBHAM@GMAIL.COM

7. CONTACT NO: 8575449276

8. CURRENT ADDRESS: 259 JEFFERSON ST, 1L, BROOKLYN, NY-11237

9. MARITAL STATUS ON 31ST DEC 2022: SINGLE

10. VISA STATUS ON 31ST DEC 2022: H1B

11. NO OF MONTHS STAYED IN US IN THE YEAR 2022: 12

12. STATE LIVED IN US IN 2022(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): MASSACHUSETTS(JAN - OCT), NEW YORK(NOV-DEC)

13. ANY LOANS IN INDIA OR USA: EDUCATION LOAN IN INDIA(16 LAKHS INR, EXACT FIGURE I’LL HAVE TO CHECK)

14. FIRST PORT OF ENTRY DATE (YEAR) TO USA : 08/28/2019

15. SSN: 726-71-7276

**SPOUSE DETAILS:**

1. LAST NAME: N/A

2. FIRST NAME: N/A

3. ITIN/SSN:

4. DOB:

5. OCCUPATION:

6. EMAIL ID:

7. CONTACT NO:

**KIDS DETAILS:**

1. LAST NAME: N/A

2. FIRST NAME: N/A

3. ITIN/SSN:

4. DOB:

5. AMOUNT RECEIVED AS CHILD TAX CREDIT IN 2022 :

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

5. AMOUNT RECEIVED AS CHILD TAX CREDIT IN 2022 :