

FORM 40 Alabama 2022 Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS



For the year Jan. 1 - Dec. 31, 2022, or other tax year:

Beginning: ● Ending: ●

Your social security number

● 732-54-0302

Spouse's SSN if joint return

●

●  Check if primary is deceased  
Primary's deceased date (mm/dd/yyyy) ●

●  Check if spouse is deceased  
Spouse's deceased date (mm/dd/yyyy) ●

Your first name

● PRANEETH

Initial

●

Last name

● DASI

Spouse's first name

●

Initial

●

Last name

●

Present home address (number and street or P.O. Box number)

● 201 UNIVERSITY AVUNUE 600

City, town, or post office

● TROY

State

● AL

ZIP code

● 36081

Check if address is outside U.S. ●

Foreign Country

▶ CHECK BOX IF AMENDED RETURN ●

<b>Filing Status/</b>	1 ● <input checked="" type="checkbox"/> \$1,500 Single	3 ● <input type="checkbox"/> \$1,500 Married filing separate. Complete Spouse SSN ●	<input type="checkbox"/> NRA
<b>Exemptions</b>	2 ● <input type="checkbox"/> \$3,000 Married filing joint	4 ● <input type="checkbox"/> \$3,000 Head of Family (with qualifying person). Complete Schedule HOF	
<b>Income and Adjustments</b>	5a Alabama Income Tax Withheld (from Schedule W-2, line 18, column G) .....	<b>A - Alabama tax withheld</b>	
	5b Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J): .....	5a ● 92	<b>B - Income</b>
	6 Interest and dividend income (also attach Schedule B if over \$1,500) .....	6 ●	5b ● 5,946
	7 Other income (from page 2, Part I, line 9) .....	7 ●	
	8 <b>Total income.</b> Add amounts in the income column for line 5b through line 7 .....	8 ●	8 ● 5,946
	9 Total adjustments to income (from page 2, Part II, line 16) .....	9 ●	
	10 <b>Adjusted gross income.</b> Subtract line 9 from line 8. ....	10 ●	10 ● 5,946
	11 Box a or b <b>MUST</b> be checked. Check box a, if you <b>itemize deductions</b> , and enter amount from Schedule A, line 27. Check box b, if you <b>do not</b> itemize deductions, and enter <b>standard deduction</b> (see instructions)		
	● a <input type="checkbox"/> <b>Itemized Deductions</b> ● b <input checked="" type="checkbox"/> <b>Standard Deduction</b> .....	11 ● 3,000	
	12 Federal tax deduction (see instructions) <b>DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)</b>	12 ● 0	
13 Personal exemption (from line 1, 2, 3, or 4) .....	13 ● 1,500		
14 Dependent exemption (from page 2, Part III, line 2) .....	14 ●		
15 <b>Total deductions.</b> Add lines 11, 12, 13, and 14 .....	15 ● 4,500		
16 <b>Taxable income.</b> Subtract line 15 from line 10 .....	16 ● 1,446		
17 <b>Income Tax due.</b> Enter amount from tax table or check if from ● <input type="checkbox"/> Form NOL-85A .....	17 ● 48		
18 <b>Net tax due Alabama.</b> Check box if computing tax using Schedule OC ● <input type="checkbox"/> , otherwise enter amount from line 17. ....	18 ● 48		
19 Additional taxes (from Schedule ATP, Part I, Line 3) .....	19 ● 0		
20 <b>Alabama Election Campaign Fund.</b> You may make a voluntary contribution to the following: a Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none .....	20a ●		
b Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none .....	20b ●		
21 <b>Total tax liability and voluntary contribution.</b> Add lines 18, 19, 20a, and 20b .....	21 ● 48		
22 <b>Alabama income tax withheld</b> (from column A, line 5a) .....	22 ● 92		
23 2022 estimated tax payments/Automatic Extension Payment .....	23 ●		
24 Amended Returns Only - Previous payments (see instructions) .....	24 ●		
25 <b>Refundable Credits.</b> Enter the amount from Schedule OC, Section F, line F4 .....	25 ●		
26 Payments from Schedule CP, Section B, Line 1 .....	26 ●		
27 <b>Total payments.</b> Add lines 22, 23, 24, 25, and 26 .....	27 ● 92		
28 Amended Returns Only - Previous refund (see instructions) .....	28 ●		
29 <b>Adjusted Total Payments.</b> Subtract line 28 from line 27 .....	29 ● 92		
30 If line 21 is larger than line 29, subtract line 29 from line 21, and add line 31 and enter <b>AMOUNT YOU OWE.</b> Place payment, along with Form 40V, loose in the mailing envelope. ( <b>FORM 40V MUST ACCOMPANY PAYMENT.</b> )	30 ●		
31 Penalties (from Schedule ATP, Part II, line 3) (see instructions) .....	31 ●		
32 If line 29 is larger than line 21, subtract line 21 from line 29, and enter <b>AMOUNT OVERPAID</b> .....	32 ● 44		
33 Amount of line 32 to be applied to your <b>2023 estimated tax</b> .....	33 ●		
34 <b>Total Donation Check-offs</b> from Schedule DC, line 2 .....	34 ●		
35 <b>REFUNDED TO YOU. (CAUTION: You must sign this return on the reverse side.)</b> If line 32 is greater than zero, subtract lines 31, 33, and 34 from line 32 .....	35 ● 44		
For Direct Deposit, check here ● <input checked="" type="checkbox"/> and complete Part V, Page 2.			

**Deductions**  
If claiming a deduction on line 12, you must attach page 1, 2 and Schedule 1 of your Federal Return, if applicable.



<b>PART I</b>	1	Alimony received	1	●	
	2	Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)	2	●	
	3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	3	●	
	<b>Other Income</b> (See instructions)	4a	Total IRA distributions	4a	●
		4b	Taxable amount (see instructions)	4b	●
	5a	Total pensions and annuities	5a	●	
	5b	Taxable amount (see instructions)	5b	●	
	6	Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	6	●	
	7	Farm income or (loss) (attach Federal Schedule F)	7	●	
8	Other income (state nature and source — see instructions)	8	●		
9	<b>Total other income.</b> Add lines 1 through 8. Enter here and also on page 1, line 7	9	●		

<b>PART II</b>  <b>Adjustments to Income</b> (See instructions)	1a	Your IRA deduction	1a	●
	1b	Spouse's IRA deduction	1b	●
	2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●
	3	Penalty on early withdrawal of savings	3	●
	4	Alimony paid. Recipient's last name _____ SSN ● _____	4	●
	5	Adoption expenses	5	●
	6	Moving Expenses (Attach Federal Form 3903) to: City _____ State ____ ZIP _____	6	●
	7	Self-employed health insurance deduction	7	●
	8	Payments to Alabama College Counts 529 Fund or Alabama PACT Program	8	●
	9	Health insurance deduction for small employer employee (see instructions)	9	●
	10	Costs to retrofit or upgrade home to resist wind or flood damage	10	●
	11	Deposits to a catastrophe savings account	11	●
	12	Contributions to a health savings account	12	●
	13	Deposits to an Alabama First-Time and Second Chance Home Buyer Savings Account (see instructions)	13	●
	14	Firefighter's Insurance Premium	14	●
	15	Contributions to an Achieving a Better Life Experience (ABLE) savings account	15	●
16	<b>Total adjustments.</b> Add lines 1 through 15. Enter here and also on page 1, line 9	16	●	

<b>PART III</b> <b>Dependents</b>	1	Total number of dependents from Schedule DS, line 1b	1	●
	2	<b>Amount allowed.</b> Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions. Enter amount here and on page 1, line 14	2	●

<b>PART IV</b> <b>General Information</b>	1	<b>Residency</b> Check only one box <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> Part Year From _____ 2022 through _____ 2022.
	2	Did you file an Alabama income tax return for the year 2021? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If no, state reason _____
	3	Give name and address of present employer(s). Yours <u>TROY UNIVERSITY UNIVERSITY AVE TROY AL 36082</u> Your Spouse's _____
	4	Enter the Federal Adjusted Gross Income ● \$ <u>5,946</u> and Federal Taxable Income ● \$ <u>0</u> as reported on your 2022 Federal Individual Income Tax Return.
	5	Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, enter source(s) and amount(s) below: (other than state income tax refund)

<b>PART V</b> <b>Direct Deposit</b>	For Direct Deposit of your refund, complete 1, 2, 3, and 4 below. (See Page 17 of instructions to see if you qualify.)		
	1	Routing Number: <u>062000080</u>	2
3	Account Number: <u>3557068842</u>	4	Is this refund going to or through an account that is located outside of the United States? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

<b>Drivers License Info</b>	DOB (mm/dd/yyyy) ● <u>XX/XX/XXXX</u> Your state ● <u>XX</u> DL# ● <u>XXXXXXXX</u> Iss date (mm/dd/yyyy) ● <u>XX/XX/XXXX</u> Exp date (mm/dd/yyyy) ● <u>XX/XX/XXXX</u>
	DOB (mm/dd/yyyy) ● _____ Spouse state ● _____ DL# ● _____ Iss date (mm/dd/yyyy) ● _____ Exp date (mm/dd/yyyy) ● _____

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.  
**Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.**

<b>Sign Here In Black Ink</b> Keep a copy of this return for your records.	Your Signature	Date	Daytime Telephone Number	Your Occupation
	_____	_____	<u>(334) 492-2741</u>	<u>GRADUATE ASSISTANT</u>
	Spouse's Signature (if joint return, BOTH must sign)	Date	Daytime Telephone Number	Spouse's Occupation
Preparer's Signature	Date	Check if Self-employed <input type="checkbox"/>	Preparer's SSN or PTIN	E.I. Number
<u>SYAM PRIYA RAM SAGAR GUPTA TALLAM</u>	<u>03/15/2023</u>	<input type="checkbox"/>	● <u>P02082703</u>	<u>84-3171965</u>
Firm's Name (or yours if self employed) <u>GLOBAL TAXES LLC</u>	Daytime Telephone No. <u>(678) 965-9522</u>	ZIP Code <u>08816</u>	Address <u>245 ROONEY CT E BRUNSWICK NJ</u>	



SCHEDULE  
**ATP**

ALABAMA DEPARTMENT OF REVENUE  
INCOME TAX ADMINISTRATION DIVISION  
**Additional Taxes & Penalties**

**2022**

NAME(S) AS SHOWN ON THE TAX RETURN

SOCIAL SECURITY NUMBER

PRANEETH DASI

732-54-0302

**PART I** Additional Taxes

1	Consumer Use Tax (see instructions). If you certify that no use tax is due, check box <input checked="" type="checkbox"/>	1	●	0
2	Catastrophe savings tax (see instructions)	2	●	
3	Total Additional Taxes. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 19	3	●	0

**PART II** Penalties

1	Estimated Tax Penalty (see instructions). Farmers and Fishermen that meets IRC §6654, check box <input type="checkbox"/>	1	●	
2	First-time Second chance Home Buyer Savings Account penalty (from Schedule HBC, Part IV, Line 4)	2	●	
3	Total penalties. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 31	3	●	



Alabama Department of Revenue  
**Wages, Salaries, Tips, etc.**

*Schedule W-2 must be completed fully and included with your return in order to receive proper credit for your Alabama income tax withheld. Attach a copy of all withholding statements to your return.*

NAME(S) AS SHOWN ON TAX RETURN  
PRANEETH DASI

PRIMARY'S SOCIAL SECURITY NO. SPOUSE'S SOCIAL SECURITY NO.  
732-54-0302

	A Employee's Social Security Number	B Employer's Identification Number (EIN)	C Statutory Employee	D Schedule C/C-EZ Filed?	E State Code	F Alabama Employer's State ID Number	G Alabama State Income Tax Withheld	H Federal Wages (Box 1 of Form W-2)	I Alabama State Wages (Box 16 of Form W-2)	J Additional Taxable Wages - Other States	
1	732-54-0302	522208088	<input type="checkbox"/>	<input type="checkbox"/>	AL	000792222	32	1,863	1,863		
2	732-54-0302	636001102	<input type="checkbox"/>	<input type="checkbox"/>	AL	0000038525	60	4,083	4,083		
3			<input type="checkbox"/>	<input type="checkbox"/>							
4			<input type="checkbox"/>	<input type="checkbox"/>							
5			<input type="checkbox"/>	<input type="checkbox"/>							
6			<input type="checkbox"/>	<input type="checkbox"/>							
7			<input type="checkbox"/>	<input type="checkbox"/>							
8			<input type="checkbox"/>	<input type="checkbox"/>							
9			<input type="checkbox"/>	<input type="checkbox"/>							
10			<input type="checkbox"/>	<input type="checkbox"/>							
11			<input type="checkbox"/>	<input type="checkbox"/>							
12			<input type="checkbox"/>	<input type="checkbox"/>							
13			<input type="checkbox"/>	<input type="checkbox"/>							
14			<input type="checkbox"/>	<input type="checkbox"/>							
15			<input type="checkbox"/>	<input type="checkbox"/>							
16	<b>TOTAL ALABAMA TAX WITHHELD FROM W-2s.</b> Total lines 1-15, Column G and enter the amount here . . .						92				
17	<b>ALABAMA TAX WITHHELD FROM 1099s AND W-2Gs.</b> Enter the total Alabama Income Tax Withheld from all Form 1099s and Form W-2Gs received. See instructions on where to report the income from these statements. . . . .						0				
18	<b>TOTAL WAGES AND TOTAL ALABAMA TAX WITHHELD FROM W-2s, 1099s, AND W-2Gs.</b> See instructions. . . . .						92	5,946	5,946		

**THIS SCHEDULE CAN ONLY BE SUBMITTED AND/OR PRINTED VIA LANDSCAPE**

Your first name and initial: PRANEETH  
Last name: DASI  
If a joint return, spouse's first name and initial: \_\_\_\_\_  
Last name: \_\_\_\_\_

Your social security number: 7 3 2 : 5 4 : 0 3 0 2  
Spouse's soc. sec. no. if joint return: : :  
Telephone number (optional): (334) 492-2741

Home address (number and street). If a P.O. Box, see instructions: 201 UNIVERSITY AVUNE  
Apt. no.: 600  
City, town or post office, state, and ZIP code: TROY AL 36081

Part I	
1 Alabama taxable income (Form 40, line 16 or Form 40NR, line 18)	1 1,446
2 Total tax liability (Form 40, line 21) or Net tax due (Form 40NR, line 20)	2 48
3 Total payments (Form 40, line 27 or Form 40NR, line 26)	3 92
4 Refund (Form 40, line 35 or Form 40NR, line 33)	4 44
5 Amount you owe (Form 40, line 30 or Form 40NR, line 29)	5

Part II Refund and Payment Information

1 Routing number: 0 6 2 0 0 0 8 0

2 Account number: 3 5 5 7 0 6 8 8 4 2

3 Type of account:  Checking  Savings

4 Type of transaction:  Direct Deposit  Direct Debit

5  Paper Check (Check this box to have your refund issued by a paper check.)

Part III Declaration of Taxpayer

Under penalties of perjury, I declare that I have compared the information contained on my return with the information I have provided to my electronic return originator and that the amounts described in Part 1 above agree with the amounts shown on the corresponding lines of my 2022 Alabama individual income tax return. To the best of my knowledge and belief, this return, including any accompanying schedules and statements, is true, correct, and complete. Also, I hereby authorize the Alabama Department of Revenue to disclose to my ERO described below, any information concerning the disbursement of the refund requested or any problems encountered in the processing of my return.

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Sign Here

Your signature \_\_\_\_\_ Date \_\_\_\_\_ Spouse's signature. If a joint return, BOTH must sign. \_\_\_\_\_ Date \_\_\_\_\_

Part IV Declaration of Electronic Return Originator (ERO) and Paid Preparer

I declare that I have reviewed the above taxpayer's Alabama individual income tax return and that the entries on this form are complete and correctly represented based on all information of which I have any knowledge. I also declare that I have followed all other requirements described in IRS PUB. 1345, Revenue Procedures for Electronic Filing of Individual Income Tax Returns (Tax Year 2022), and the Alabama Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2022). By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's tax return to the Alabama Department of Revenue, as applicable by law. If I am also the paid preparer, under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

ERO's Use Only

ERO's signature: \_\_\_\_\_ Date: 03/15/2023 Check if also paid preparer:  Preparer's PTIN: \_\_\_\_\_

Firm's name (or yours if self-employed) and address: GLOBAL TAXES LLC 245 ROONEY CT E BRUNSWICK NJ E.I. No. 88-2145487 ZIP Code 08816

Paid Preparer's Use Only

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Preparer's signature: \_\_\_\_\_ Date: 03/15/2023 Check if self-employed:  Preparer's PTIN: P02082703

Firm's name (or yours if self-employed) and address: SYAM PRIYA RAM SAGAR GUPTA TALLAM 245 ROONEY CT E BRUNSWICK NJ E.I. No. 84-3171965 ZIP Code 08816

**DO NOT MAIL TO ALABAMA DEPT. OF REVENUE**

## Income Worksheet

**2022**

Name as Shown on Return PRANEETH DASI	Social Security Number 732-54-0302
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**Wages, Salaries, Tips, Etc for Line 5 of Form 40/40NR**

Special Type Indicator (X = Income will not be included in your return)  
Check this box to exclude income from your Alabama return.

Check this box if you are excluding income and plan to attempt to electronically file your return.

**NOTE: Part-year** residents may use this worksheet to remove non Alabama source income. Resident and Non-Resident returns may be rejected during electronic filing if you exclude income by marking boxes in the # column.

Payer's name	#	State name	Gross earnings	Alabama wages	Alabama tax withheld
SODEXO OPERATIONS LLC	<input type="checkbox"/>	AL	1,863.	1,863.	32.
TROY UNIVERSITY	<input type="checkbox"/>	AL	4,083.	4,083.	60.
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
<b>Total . . . . .</b>			5,946.	5,946.	92.

**Other Income for Form 40/40NR**

# Special Type Indicator (X = Income will not be included in your return)  
Check this box to exclude income from your Alabama return.

Description	#	Total amount	Alabama amount
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
<b>Total . . . . .</b>			