Vanguard

Do Not Use For Account Transactions PO BOX 3009 MONROE, WI 53566-8309

Important Tax Return Document Enclosed

RAHUL RAVICHANDRAN 955 ESCALON AVE APT 812 SUNNYVALE, CA 94085-4154 We are pleased to provide you with the enclosed Tax Information Package to assist in completing your Income Tax Return.

Amounts shown on the 1099 forms enclosed should be reported on the appropriate schedules of your Federal Income Tax Return and, if applicable, State Income Tax Return. IRS Instructions are included for each 1099 form at the end of this package. It is important to note that amounts shown as "Not Reported to the IRS" may still be needed in preparing your tax return. Document ID: you will find your Document ID located in the header of the first page of your tax form. This ID is unique to this tax form and will simplify the upload of your tax information in a secure manner to various tax reporting applications (Turbo Tax and H&R Block).

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Vanguard		nformation nt 63046678	Statement Date: Document ID:	02/15/2023 DV4A 531 8B12	2022
VANGUARD BROKERAGE	RAHUL RAVICHANDRAN 2000 COLONY ST APT N MOUNTAIN VIEW, CA 94	O 8			
PAYER'S TIN: 23-2019846	RECIPIENT'S TIN: XXX-X				
11 - [] FATCA filing requirement (see instructions)	Summar	y Information		13 - [] FATCA filing requiren	nent (see instructions)
DIVIDENDS AND DISTRIBUTIONS 2022 1099-DIV	V* OMB No. 1545-0110	MISCELLANEOUS	INFORMATION	N 2022 1099-MISC*	OMB No. 1545-0115
1a- Total ordinary dividends (includes lines 1b, 5, 2e)	2,591.25	2- Royalties			0.00
1b- Qualified dividends	1,433.93	3- Other income			0.00
2a- Total capital gain distributions (includes lines 2b, 2c, 2d, 2f)	11.16	4- Federal income tax	k withheld		0.00
2b- Unrecaptured Section 1250 gain	0.00	8- Substitute payments	s in lieu of dividends o	or interest	0.00
2c- Section 1202 gain	0.00				
2d- Collectibles (28%) gain	0.00	SECTION 1256 CO	NTRACTS	2022 1099-В*	OMB No. 1545-071
2e- Section 897 ordinary dividends	0.00	8- Profit or (loss) realiz	red in 2022 on closed	contracts	0.00
2f- Section 897 capital gain 3- Nondividend distributions	0.00 131.82	9- Unrealized profit or			0.00
4- Federal income tax withheld	0.00	10- Unrealized profit or			0.00
5- Section 199A dividends	291.52	11- Aggregate profit or			0.00
6- Investment expenses	0.00			,, ,	,
8- Foreign country or US possession: See detail 7- Foreign tax	x paid: 61.91		ds from sale transacti ant sections of this do	ions appear summarized belo	ow and are
9- Cash liquidation distributions	0.00	* This is important tax information			ua Sarvica
10- Noncash liquidation distributions	0.00	•	•		
12- Exempt-interest dividends (includes line 13)	20.63	If you are required to file a retu you if this income is taxable and			
 Specified private activity bond interest dividends (AMT) 	0.00	you in this moome is taxable and		s that it has not been report	

SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that	you consider all relevant items and to determine the correct gains and losses.	The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	35,386.50	34,905.84	0.00	0.00	480.66
Short	B (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Short-term	35,386.50	34,905.84	0.00	0.00	480.66
Long	D (basis reported to the IRS)	148,856.40	142,569.45	0.00	0.16	6,287.11
Long	E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Long-term	148,856.40	142,569.45	0.00	0.16	6,287.11
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Undetermined-term	0.00	0.00	0.00	0.00	0.00
	Grand total	184,242.90	177,475.29	0.00	0.16	6,767.77
Withholding		Amount				
Federal income	tax withheld	0.00				

Changes to dividend tax classifications processed after your original tax form is issued for 2022 may require an amended tax form.

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VANGUARD MARKETING CORPORATION VANGUARD BROKERAGE

Summary Information

2022

(continued)

INTEREST INCOME

2022 1099-INT OMB No. 1545-0112 This is important tax information and is being furnished to the Internal Revenue Service.

If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1- Interest income (not included in line 3) 2- Early withdrawal penalty	0.00 0.00
3- Interest on US Savings Bonds & Treasury obligations	0.00
4- Federal income tax withheld	0.00
5- Investment expenses	0.00
 Foreign country or US possession: 6- Foreign tax paid: 	0.00
8- Tax-exempt interest (includes line 9)	0.00
Specified private activity bond interest (AMT)	0.00
10- Market discount (covered lots)	0.00
11- Bond premium (covered lots)	0.00
Bond premium on Treasury obligations (covered lots)	0.00
Bond premium on tax-exempt bonds (categorized below)	0.00
Tax-exempt obligations (covered lots)	0.00
Tax-exempt private activity obligations (AMT, covered lots)	0.00
14- Tax-exempt and tax credit bond CUSIP number	
FATCA filing requirement []	

The following amounts are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nongualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nongualified interest	0.00
Tax-exempt nongualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0.00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0.00
Market discount (noncovered lots)	0.00
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STATE TAX WITHHELD

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your income tax return(s). The amounts shown in this section are for your reference.

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

ORIGINAL ISSUE DISCOUNT AND ADJUSTMENTS

Use bond-by-bond details from the Form 1099-OID page(s) to determine amounts of Original Issue Discount income for your income tax return(s). The amounts shown in this section are for your reference when preparing your income tax return(s).

Original issue discount for the year	0.00
Acquisition premium (covered lots)	0.00
Acquisition premium (noncovered lots)	0.00
Original issue discount on Treasury obligations	0.00
Acquisition premium, Treasury obligations (covered lots)	0.00
Acquisition premium, Treasury obligations (noncovered lots)	0.00
Tax-exempt OID	0.00
Tax-exempt OID (lots not reported)	0.00
Acquisition premium (covered)	0.00
Acquisition premium (lots not reported)	0.00
Tax-exempt OID on private activity bonds	0.00
Tax-exempt OID on private activity bonds (lots not reported)	0.00
Acquisition premium (AMT, covered)	0.00
Acquisition premium (AMT, lots not reported)	0.00
Market discount (all lots)	0.00
Early withdrawal penalty	0.00
Investment expenses	0.00

RECONCILIATIONS, FEES, EXPENSES AND EXPENDITURES

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your income tax return(s).

Other Receipts & Reconciliations- Partnership distributions	0.00
Other Receipts & Reconciliations- Foreign tax paid- partnership	0.00
Other Receipts & Reconciliations- Return of principal	0.00
Other Receipts & Reconciliations- Deferred income payment	0.00
Other Receipts & Reconciliations- Deemed premium	0.00
Other Receipts & Reconciliations- Income accrual- UIT	0.00
Other Receipts & Reconciliations- Basis adjustments	0.00
Other Receipts & Reconciliations- Foreign tax pd beyond treaty	0.00
Fees & Expenses- Margin interest	0.00
Fees & Expenses- Dividends paid on short position	0.00
Fees & Expenses- Interest paid on short position	0.00
Fees & Expenses- Non reportable distribution expense	0.00
Fees & Expenses- Other expenses	0.00
Fees & Expenses- Severance tax	0.00
Fees & Expenses- Organizational expense	0.00
Fees & Expenses- Miscellaneous fees	0.00
Fees & Expenses- Tax-exempt investment expense	0.00
Foreign Exchange Gains & Losses- Foreign currency gain/loss	0.00

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VANGUARD MARKETING CORPORATION VANGUARD BROKERAGE Proceeds f

Proceeds from Broker and Barter Exchange Transactions

02/15/2023

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2022 1099-B* OMB No. 1545-0715

Sales transactions are organized into sections according to term (long, short or undetermined) and covered status (covered or noncovered). For tax lots whose term is undetermined, use your historical documents to establish the cost basis and date of purchase. The Box 12, basis is reported to the IRS indicator checkmark, is reflected as being checked in the title of the covered securities pages of Forms 1099-B, short-term and long-term. The title pages of the noncovered securities pages for Forms 1099-B reflect that Box 12 is not being checked, as these securities are not being reported to the IRS.

Several columns include both an amount and a qualifying notation to its right. Where proceeds are the result of an option exercise or assignment, there is indication of whether the amount is N (net of option premium) or G (Gross). Accrued market discount and wash sale loss disallowed appear in the same column, identified by the letters D or W, respectively. Where you are not permitted to recognize a loss, an indication of X (change in control or capital structure) or Z (other corporate action) is used. The change in control condition is reported to the IRS for covered lots. Neither the disallowance of loss due to a corporate action nor the amount of gain or loss is reported to the IRS in any instance.

Some tax lots may have notations in the column of Additional Information because they require special treatment on your tax returns. Sales of securities such as Contingent Payment Debt Instruments (CPDI) are marked as "Ordinary" because gains and losses on these instruments generally do not qualify as short- or long-term capital transactions. Similarly, lots noted as "3 - [X] Collectible" are handled distinctly under the tax code. These conditions are reported to the IRS. You may wish to consult with your tax advisor, the IRS or your state tax authority regarding the proper treatment for these scenarios. With further regard to Box 3, there is also a checkmark to indicate the proceeds of sale are from a Qualified Opportunity Zone Fund investment - a QOF. If the proceeds are from a QOF the Additional Information column will reflect the following - "3 - [X] Proceeds from QOF." The tax treatment for QOF investments can be complex and you may wish to consult your tax advisor about such sales.

Closing of written options is presented in a distinct manner in accordance with IRS regulation. For these transactions the Cost or other basis (column 1e) is always presented as \$0.00 and the Proceeds (column 1d) is the net of the amount received when the option was written and the cost to close the position.

FATCA filing requirement []

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (*Line 12*) "Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
PPLE INC / CUSIP: 0378331	00 / Symbol: AAPL						
12/27/22	0.078	10.28	Various	11.99		-1.71	Total of 4 transactions
XXON MOBIL CORP / CUSI	P: 30231G102 / Symbol	: XOM					
12/27/22	0.419	45.53	Various	40.44		5.09	Total of 4 transactions
PDR DJ INDL AVG ETF /	CUSIP: 78467X109 / Sy	mbol: DIA					
12/12/22	0.078	26.47	Various	25.85		0.62	Total of 12 transactions
NGRD TOTAL INTL STK ET	F / CUSIP: 921909768 /	Symbol: VXUS					
12/13/22	55.340	3,011.80	Various	3,104.75		-92.95	Total of 7 transactions
NGRD TTL INTL STK ADML	/ CUSIP: 921909818 / S	Symbol: VTIAX					
12/09/22	200.817	5,729.31	Various	5,844.69		-115.38	Total of 9 transactions

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

VANGUARD MARKETING CORPORATION VANGUARD BROKERAGE Proceeds from Broker a

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2022 1099-B* OMB No. 1545-0715

Proceeds from Broker and Barter Exchange Transactions

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02/15/2023

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
VNGRD S&P SM CAP 600 E	ETF / CUSIP: 921932828 /	' Symbol: VIOO					
12/13/22	24.370	4,549.76	Various	4,474.33		75.43	Total of 8 transactions
VNGRD TTL BD MKT ADMI	L / CUSIP: 921937603 / Sy	mbol: VBTLX					
12/09/22	22.383	215.77	Various	227.30		-11.53	Total of 14 transactions
VNGRD TTL BD MKT ET	F / CUSIP: 921937835 / S	ymbol: BND					
12/13/22	1.955	144.79	Various	149.57		-4.78	Total of 14 transactions
VNGRD CA INT TM T/E INV	/S / CUSIP: 922021308 / S	Symbol: VCAIX					
12/09/22	1.952	21.84	Various	22.11		-0.27	Total of 14 transactions
VNGRD TGT RETR 2035 IN	IVS / CUSIP: 92202E508 /	Symbol: VTTHX					
12/09/22	275.033	5,572.16	Various	6,468.41		-896.25	Total of 13 transactions
VNGRD REAL EST INDX E	TF / CUSIP: 922908553 /	Symbol: VNQ					
12/13/22	28.129	2,515.07	Various	2,663.42		-148.35	Total of 11 transactions
VNGRD TTL STK MKT ADM	/IL / CUSIP: 922908728 / S	Symbol: VTSAX					
12/01/22	100.914	10,025.80	Various	8,217.08		1,808.72	Total of 10 transactions
VNGRD TTL STK MKT ET	F / CUSIP: 922908769 / S	Symbol: VTI					
12/13/22	17.151	3,517.92	Various	3,655.90		-137.98	Total of 9 transactions
Totals :		35,386.50		34,905.84		480.66	

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part II with Box D checked. Basis is provided to the IRS. (Line 12) "Gain or loss (-)" is NOT reported to the IRS.

1a- Description of property/CUSIP/Symbol									
1c- Date		1d- Proceeds &			1f- Accrued mkt disc (D) &	Gain or loss(-) &			
sold or disposed	Quantity	6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1g- Wash sale loss disallowed (W)	7- Loss not allowed (X) also not reported (Z)	Additional information		
APPLE INC / CUSIP: 037833100 / Symbol: AAPL									
12/27/22	0.140	18.47	Various	18.12		0.35	Total of 6 transactions		

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VANGUARD MARKETING CORPORATION VANGUARD BROKERAGE

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Proceeds from Broker and Barter Exchange Transactions

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LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5) Report on Form 8949, Part II with Box D checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS. 1a Description of property/CUSID/Symbol

1a- Description of property/ 1c- Date	/CUSIP/Symbol	1d- Proceeds &			1f- Accrued mkt disc (D) &	Gain or loss(-) &	
sold or		6- Reported	1b- Date	1e- Cost or	1q- Wash sale loss	7- Loss not allowed (X)	
disposed	Quantity	(G)ross or (N)et	acquired	other basis	disallowed (W)	also not reported (Z)	Additional information
EXXON MOBIL CORP / CUS	SIP: 30231G102 / Symbol: >	XOM					
12/27/22	0.229	24.89	Various	13.89		11.00	Total of 2 transactions
SPDR DJ INDL AVG ETF	/ CUSIP: 78467X109 / Sym	nbol: DIA					
12/12/22	4.083	1,386.50	Various	1,066.30		320.20	Total of 15 transactions
12/12/22	0.008	2.72	Various	2.88	0.16 W	0.00	Total of 2 transactions
12/15/22	0.008	2.72	Various	3.00		-0.28	Total of 2 transactions
	Security total:	1,391.94		1,072.18	0.16 W	319.92	
VNGRD TOTAL INTL STK E		Symbol: VXUS					
12/12/22	225.000	11,924.73	Various	12,889.21		-964.48	Total of 13 transactions
12/13/22	202.873	11,041.11	Various	12,952.67		-1,911.56	Total of 18 transactions
	Security total:	22,965.84		25,841.88		-2,876.04	
VNGRD TTL INTL STK ADN	IL / CUSIP: 921909818 / Sy	mbol: VTIAX					
12/09/22	405.257	11,561.98	Various	11,794.82		-232.84	Total of 14 transactions
VNGRD S&P SM CAP 600 E	TF / CUSIP: 921932828 / S	Symbol: VIOO					
12/12/22	75.000	13,652.69	Various	10,756.28		2,896.41	Total of 9 transactions
12/13/22	46.740	8,726.16	Various	9,049.82		-323.66	Total of 13 transactions
	Security total:	22,378.85		19,806.10		2,572.75	
VNGRD TTL BD MKT ADML	. / CUSIP: 921937603 / Syn	nbol: VBTLX					
12/09/22	849.674	8,190.86	Various	9,441.28		-1,250.42	Total of 35 transactions
VNGRD TTL BD MKT ETF	F / CUSIP: 921937835 / Syr	mbol: BND					
12/13/22	75.235	5,572.16	Various	6,464.12		-891.96	Total of 46 transactions
VNGRD CA INT TM T/E INV	S / CUSIP: 922021308 / Sy	mbol: VCAIX					
12/09/22	85.385	955.46	Various	1,031.66		-76.20	Total of 28 transactions
VNGRD TGT RETR 2035 IN	VS / CUSIP: 92202E508 / S	Symbol: VTTHX					
12/09/22	176.597	3,577.86	Various	4,153.32		-575.46	Total of 8 transactions
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VANGUARD MARKETING CORPORATION VANGUARD BROKERAGE

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Proceeds from Broker and Barter Exchange Transactions (continued)

2022 **1099-B*** OMB No. 1545-0715

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5) Report on Form 8949, Part II with Box D checked. Basis is provided to the IRS. (Line 12)

"Gain or loss (-)" is NOT reported to the IRS.

/CUSIP/Symbol						
Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	
TF / CUSIP: 922908553 / S	/mbol: VNQ					
116.000	9,999.55	Various	9,186.00		813.55	Total of 9 transactions
59.926 Security total:	5,358.17 15,357.72	Various	5,548.95 14,734.95	 	-190.78 622.77	Total of 16 transactions
IL / CUSIP: 922908728 / Syi	mbol: VTSAX					
403.850	40,122.50	Various	32,884.15		7,238.35	Total of 18 transactions
F / CUSIP: 922908769 / Syr	mbol: VTI					
50.000	9,943.02	Various	7,795.07		2,147.95	Total of 14 transactions
33.100	6,789.47	Various	7,512.07		-722.60	Total of 10 transactions
Security total:	16,732.49		15,307.14		1,425.35	
CUSIP: 934423104 / Symbo	bl: WBD					
0.207	5.38	Various	5.84		-0.46	Total of 2 transactions
	148,856.40		142,569.45	0.16 W	6,287.11	
1	TF / CUSIP: 922908553 / Sy 116.000 59.926 Security total: 1L / CUSIP: 922908728 / Syr 403.850 TF / CUSIP: 922908769 / Syr 50.000 33.100 Security total: CUSIP: 934423104 / Symbol	Id- Proceeds & 6- Reported (G)ross or (N)et TTF / CUSIP: 922908553 / Symbol: VNQ TTF / CUSIP: 922908553 / Symbol: VNQ 116.000 9,999.55 59.926 5,358.17 Security total: 15,357.72 ML / CUSIP: 922908728 / Symbol: VTSAX 403.850 403.850 40,122.50 TF / CUSIP: 922908769 / Symbol: VTI 50.000 Security total: 50.000 33.100 6,789.47 Security total: 16,732.49 CUSIP: 934423104 / Symbol: WBD 0.207	1d- Proceeds & 6- Reported (G)ross or (N)et 1b- Date acquired TTF / CUSIP: 922908553 / Symbol: VNQ Various 116.000 9,999.55 Various 59.926 5,358.17 Various Security total: 15,357.72 Various 1L / CUSIP: 922908728 / Symbol: VTSAX Various 403.850 40,122.50 Various F / CUSIP: 922908769 / Symbol: VTI 50.000 9,943.02 Various 50.000 9,943.02 Various Various Security total: 16,732.49 Various CUSIP: 934423104 / Symbol: WBD 0.207 5.38 Various	1d- Proceeds & 6- Reported (G)ross or (N)et 1b- Date acquired 1e- Cost or other basis TTF / CUSIP: 922908553 / Symbol: VNQ 9,186.00 9,999.55 Various 9,186.00 59.926 5,358.17 Various 5,548.95 Security total: 15,357.72 14,734.95 1L / CUSIP: 922908728 / Symbol: VTSAX 14,734.95 403.850 40,122.50 Various 32,884.15 TF / CUSIP: 922908769 / Symbol: VTI 50.000 9,943.02 Various 7,795.07 33.100 6,789.47 Various 7,512.07 Security total: 16,732.49 15,307.14 CUSIP: 934423104 / Symbol: WBD 0.207 5.38 Various 5.84	1d- Proceeds & 6- Reported (G)ross or (N)et 1b- Date acquired 1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W) TTF / CUSIP: 922908553 / Symbol: VNQ 1e- Cost or other basis 1g- Wash sale loss disallowed (W) TTF / CUSIP: 922908553 / Symbol: VNQ 9,186.00 116.000 9,999.55 Various 9,186.00 59.926 5,358.17 Various 5,548.95 Security total: 15,357.72 14,734.95 ML / CUSIP: 922908728 / Symbol: VTSAX 403.850 40,122.50 Various 32,884.15 F / CUSIP: 922908769 / Symbol: VTI 50.000 9,943.02 Various 7,795.07 33.100 6,789.47 Various 7,512.07 CUSIP: 934423104 / Symbol: WBD 0.207 5.38 Various 5.84	1d- Proceeds & 6- Reported (G)ross or (N)et 1b- Date acquired 1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W) Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z) TF / CUSIP: 922908553 / Symbol: VNQ It- Cost or other basis 1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W) 7- Loss not allowed (X) also not reported (Z) TF / CUSIP: 922908553 / Symbol: VNQ 9,999.55 Various 9,186.00 813.55 59.926 5,358.17 Various 9,186.00 14,734.95 190.78 Security total: 15,357.72 14,734.95 622.77 IL / CUSIP: 922908728 / Symbol: VTSAX 7,238.35 7,238.35 TF / CUSIP: 922908769 / Symbol: VTI 7,795.07 2,147.95 50.000 9,943.02 Various 7,795.07 -722.60 Security total: 16,732.49 15,307.14 1,425.35 CUSIP: 934423104 / Symbol: WBD 5.84 -0.46

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).

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VANGUARD MARKETING CORPORATION VANGUARD BROKERAGE

2022

Detail for Dividends and Distributions

Account 63046678

02/15/2023

This section of your tax information statement contains the payment level detail of your taxable dividends, capital gains distributions, Section 199A dividends, exempt-interest dividends, nondividend distributions and liquidation distributions. Also shown are the fair market values of any taxable stock dividends or noncash liquidation distributions.

Federal, state and foreign tax withheld and investment expenses are presented as negative amounts but do not net against the reportable income totals. All amounts are grouped by security, with the transactions listed in chronological order. Subtotals for each security are provided. For situations in which the tax character of a distribution (or part thereof) is different than at the time it was paid, endnotes are provided for further explanation.

Note that a payment characterized as a "Qualified dividend" is only issuer-qualified. There is also a holder level criteria for a dividend to be treated as Qualified. If the payment is from a common stock you are required to have held it for more than 60 days during the 121-day period that begins 60 days before the ex-dividend date of the dividend. If the dividend is from preferred shares and covers a period greater than 366 days, you must have held the preferred stock for more than 90 days during the 181-day period that begins 90 days before the ex-dividend date of the dividend.

Amounts presented in Box 2e as Section 897 Ordinary Dividends or Box 2f as Section 897 Capital Gains apply only to foreign persons and entities whose income maintains its character when passed through or distributed to its direct or indirect foreign owners or beneficiaries. If you are a US citizen, you should disregard this.

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
VANGUARD FEDL MONEY MKT	9999100		03/31/22	0.01	Nonqualified dividend	
			05/31/22	0.25	Nonqualified dividend	
			06/30/22	0.25	Nonqualified dividend	
			07/29/22	0.11	Nonqualified dividend	
			08/31/22	0.31	Nonqualified dividend	
			09/30/22	0.46	Nonqualified dividend	
			10/31/22	0.28	Nonqualified dividend	
			11/30/22	1.10	Nonqualified dividend	
			12/30/22	325.91	Nonqualified dividend	
				328.68	Total Dividends & distributions	
AT&T INC	00206R102 T		02/01/22	19.38	Qualified dividend	
			05/02/22	10.56	Qualified dividend	
			08/01/22	10.72	Qualified dividend	
			11/01/22	10.87	Qualified dividend	
				51.53	Total Dividends & distributions	
APPLE INC	037833100 AAPL		02/10/22	2.89	Qualified dividend	
			05/12/22	3.03	Qualified dividend	
			08/11/22	3.03	Qualified dividend	
			11/10/22	3.04	Qualified dividend	
				11.99	Total Dividends & distributions	

VANGUARD MARKETING CORP VANGUARD BROKERAGE		tail far	Dividanda a	nd Distribu		Account 63046678
	De	tall for)2/15/2023
2022			(continue	ed)	()2/15/2023
Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
BANK AMERICA CORP	060505104 BAC		03/25/22	6.06	Qualified dividend	
			06/24/22	6.09	Qualified dividend	
			09/30/22	6.42	Qualified dividend	
			12/30/22	6.47	Qualified dividend	
				25.04	Total Dividends & distributions	
XXON MOBIL CORP	30231G102 XOM		03/10/22	9.88	Qualified dividend	
			06/10/22	9.98	Qualified dividend	
			09/09/22	10.07	Qualified dividend	
			12/09/22	10.51	Qualified dividend	
				40.44	Total Dividends & distributions	
QUALCOMM INC	747525103 QCOM		03/24/22	0.70	Qualified dividend	
			06/23/22	0.78	Qualified dividend	
			09/22/22	0.79	Qualified dividend	
			12/15/22	0.79	Qualified dividend	
				3.06	Total Dividends & distributions	
PDR DJ INDL AVG ETF	78467X109 DIA		02/14/22	1.06	Qualified dividend	03
			03/14/22	2.13	Qualified dividend	03
			04/11/22	3.18	Qualified dividend	03
			05/16/22	0.52	Qualified dividend	03
			06/13/22	3.08	Qualified dividend	03
			07/11/22	2.86	Qualified dividend	03
			08/15/22	0.53	Qualified dividend	03
			09/12/22	2.72	Qualified dividend	03
			10/17/22	3.42	Qualified dividend	03

11/14/22

12/12/22

02/25/22

05/27/22

08/26/22

11/25/22

855244109 SBUX

STARBUCKS CORP

1.11Qualified dividend4.16Total Dividends & distributions

Qualified dividend

Qualified dividend

Qualified dividend

Qualified dividend

Qualified dividend

Total Dividends & distributions

0.76

2.84

23.10

1.01

1.02

1.02

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03

03

VANGUARD MARKETING CORP	ORATION					Account 63046678
VANGUARD BROKERAGE	De	tail for	Dividends a	nd Distribut	tions	
2022			(continue	ed)		02/15/2023
			(0011110	,~)		
Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
NGRD TOTAL INTL STK ETF	921909768 VXUS		03/24/22	36.89	Qualified dividend	03
			03/24/22	13.15	Nonqualified dividend	03
			03/24/22	-3.93	Foreign tax withheld-Various	03
			06/24/22	216.91	Qualified dividend	03
			06/24/22	77.29	Nonqualified dividend	03
			06/24/22	-23.10	Foreign tax withheld-Various	03
			09/22/22	104.38	Qualified dividend	03
			09/22/22	37.19	Nonqualified dividend	03
			09/22/22	-11.12	Foreign tax withheld-Various	03
				485.81	Total Dividends & distribution	
				-38.15	Total Foreign tax withheld	
NGRD TTL INTL STK ADML	921909818 VTIAX		03/18/22	19.76	Qualified dividend	03
			03/18/22	7.04	Nonqualified dividend	03
			03/18/22	-2.10	Foreign tax withheld-Various	03
			06/17/22	135.59	Qualified dividend	03
			06/17/22	48.31	Nongualified dividend	03
			06/17/22	-14.44	Foreign tax withheld-Various	03
			09/16/22	67.76	Qualified dividend	03
			09/16/22	24.14	Nongualified dividend	03
			09/16/22	-7.22	Foreign tax withheld-Various	03
				302.60	Total Dividends & distribution	S
				-23.76	Total Foreign tax withheld	
NGRD TTL BD MKT ADML	921937603 VBTLX		01/31/22	15.19	Nonqualified dividend	
			02/28/22	14.45	Nonqualified dividend	
			03/31/22	15.99	Nonqualified dividend	
			03/31/22	6.67	Long-term capital gain	
			04/29/22	15.89	Nonqualified dividend	
			05/31/22	16.62	Nonqualified dividend	
			06/30/22	16.77	Nonqualified dividend	
			07/29/22	17.39	Nonqualified dividend	
			08/31/22	17.87	Nonqualified dividend	
			09/30/22	17.75	Nonqualified dividend	
			10/31/22	18.65	Nonqualified dividend	
			11/30/22	18.87	Nonqualified dividend	
			12/12/22	7.02	Nonqualified dividend	
				199.13	Total Dividends & distribution	<u> </u>

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VANGUARD MARKETING CORP	ORATION					Account	63046678
VANGUARD BROKERAGE	De	tail for	Dividends a	nd Distribut	tions		
2022	20					02/15/2023	
2022			(continue	ed)		02/15/2023	
Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type		Notes
VNGRD TTL BD MKT ETF	921937835 BND		02/04/22	10.31	Nonqualified dividend		
			03/04/22	9.76	Nonqualified dividend		
			04/06/22	10.51	Nonqualified dividend		
			04/06/22	4.49	Long-term capital gain		
			05/05/22	10.69	Nonqualified dividend		
			06/06/22	11.26	Nonqualified dividend		
			07/07/22	11.33	Nonqualified dividend		
			08/04/22	11.71	Nonqualified dividend		
			09/07/22	11.97	Nonqualified dividend		
			10/06/22	11.97	Nonqualified dividend		
			11/04/22	12.51	Nonqualified dividend		
			12/06/22	12.68	Nonqualified dividend		
				129.19	Total Dividends & distribution	ns	
VNGRD CA INT TM T/E INVS	922021308 VCAIX	CA	01/31/22	1.70	Tax-exempt dividend		
			02/28/22	1.83	Tax-exempt dividend		
			03/31/22	1.72	Tax-exempt dividend		
			04/29/22	1.78	Tax-exempt dividend		
			05/31/22	1.77	Tax-exempt dividend		
			06/30/22	1.82	Tax-exempt dividend		
			07/29/22	1.80	Tax-exempt dividend		
			08/31/22	1.83	Tax-exempt dividend		
			09/30/22	1.90	Tax-exempt dividend		
			10/31/22	1.89	Tax-exempt dividend		
			11/30/22	1.91	Tax-exempt dividend		
			12/12/22	0.68	Tax-exempt dividend		
				20.63	Total Tax-exempt dividends		
VNGRD REAL EST INDX ETF	922908553 VNQ		03/28/22	69.20	Section 199A dividend		03
			03/28/22	35.24	Nondividend distribution		03
			03/28/22	1.40	Qualified dividend		03
			06/28/22	70.93	Section 199A dividend		03
			06/28/22	36.13	Nondividend distribution		03
			06/28/22	1.44	Qualified dividend		03
			09/28/22	118.67	Section 199A dividend		03
			09/28/22	60.45	Nondividend distribution		03
			09/28/22	2.41	Qualified dividend		03
				395.87	Total Dividends & distribution	IS	

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VANGUARD MARKETING CORF						ccount 63046678
VANGUARD BROKERAGE Detail for Dividends and Distributions						
2022			(continue	ed)	02	2/15/2023
Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes
/NGRD TTL STK MKT ADML	922908728 VTSAX		03/22/22	146.11	Qualified dividend	03
			03/22/22	6.95	Section 199A dividend	03
			03/22/22	2.73	Nonqualified dividend	03
			06/22/22	162.60	Qualified dividend	03
			06/22/22	7.73	Section 199A dividend	03
			06/22/22	3.03	Nonqualified dividend	03
			09/22/22	177.04	Qualified dividend	03
			09/22/22	8.42	Section 199A dividend	03
			09/22/22	3.30	Nonqualified dividend	03
				517.91	Total Dividends & distributions	
/NGRD TTL STK MKT ETF	922908769 VTI		03/28/22	62.03	Qualified dividend	03
			03/28/22	2.95	Section 199A dividend	03
			03/28/22	1.16	Nonqualified dividend	03
			06/28/22	65.82	Qualified dividend	03
			06/28/22	3.13	Section 199A dividend	03
			06/28/22	1.23	Nonqualified dividend	03
			09/28/22	74.47	Qualified dividend	03
			09/28/22	3.54	Section 199A dividend	03
			09/28/22	1.39	Nonqualified dividend	03
				215.72	Total Dividends & distributions	
				2,734.23	Total Dividends & distributions	
				20.63	Total Tax-exempt dividends	
				-61.91	Total Foreign tax withheld	

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VANGUARD MARKETING CORPORATION VANGUARD BROKERAGE 2022	Foreign Country Code Cross Reference		Account 63046678 02/15/2023
Foreign country	Country code	Foreign country	Country code
UNITED STATES	Various		

VANGUARD MARKETING CORPORATION VANGUARD BROKERAGE

Mutual Fund and UIT Supplemental Information

Account 63046678

2022

02/15/2023

The following information may be useful in the preparation of your federal and state income tax return(s). This information represents what was available at the time your tax statement was prepared. Although Vanguard aims to ensure the accuracy of the information contained in this supplement, we cannot guarantee that the information herein is all inclusive, will not be subject to change, or that a tax authority might disagree with the information herein or any tax position taken by a taxpayer in reliance upon the information in this supplement. Please contact your mutual fund or UIT directly if you need to verify or supplement this information. Vanguard cannot provide tax advice, and nothing herein should be considered tax advice. You should consult your own tax advisor regarding your specific situation.

Fgn Source Inc Tot	100.00%	Fgn Source Inc Qual	73.63%	Fgn Source Inc Adj	0.00%
PERCENTAGE OF INCOME FROM US GO	OVERNMENT SECUR	TIES			
Fed Source Total		0.13% (A detailed breakdown is sho	wn below when available)		
Agency	%	Agency	%	Agency	%
U.S. Treasury	0.08	Fed Farm Credit	0.00	TN Valley Auth	0.00
Fed Home Loan	0.05	Student Loan	0.00	Other Dir. Fed	0.00
/NGRD TTL INTL STK ADML / 92190	9818 / VTIAX				
OREIGN SOURCE INCOME PERCENTA	GES				
Fgn Source Inc Tot	100.00%	Fgn Source Inc Qual	73.63%	Fgn Source Inc Adj	0.00%
ERCENTAGE OF INCOME FROM US GO	OVERNMENT SECUR	TIES			
Fed Source Total		0.13% (A detailed breakdown is sho	wn below when available)		
Agency	%	Agency	%	Agency	%
J.S. Treasury	0.08	Fed Farm Credit	0.00	TN Valley Auth	0.00
Fed Home Loan	0.05	Student Loan	0.00	Other Dir. Fed	0.00
/NGRD TTL BD MKT ADML / 921937	'603 / VBTLX				
PERCENTAGE OF INCOME FROM US GO	OVERNMENT SECUR	TIES			
Fed Source Total		34.75% (A detailed breakdown is sho	wn below when available)		
Agency	%	Agency	%	Agency	%
U.S. Treasury	34.32	Fed Farm Credit	0.08	TN Valley Auth	0.13
Fed Home Loan	0.22	Student Loan	0.00	Other Dir. Fed	0.00

Account 63046678

Mutual Fund and UIT Supplemental Information

(continued)

02/15/2023

VNGRD TTL BD MKT ETF / 921937835 / BND

PERCENTAGE OF INCOME FROM US GOVERNMENT SECURITIES

Fed Source Total

34.75%	(A detailed breakdown is shown below when available)
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Agency	%	Agency	%	Agency	<u>%</u>
U.S. Treasury	34.32	Fed Farm Credit	0.08	TN Valley Auth	0.13
Fed Home Loan	0.22	Student Loan	0.00	Other Dir. Fed	0.00

VNGRD CA INT TM T/E INVS / 922021308 / VCAIX

TAX-EXEMPT INTEREST DIVIDENDS BY STATE AND US POSSESSIONS

<u>State</u>	%
California	100.00

VNGRD REAL EST INDX ETF / 922908553 / VNQ

PERCENTAGE OF INCOME FROM US GOVERNMENT SECURITIES

Fed Source Total

Agency	%
U.S. Treasury	0.03
Fed Home Loan	0.02

0.05% (A detailed breakdown is shown below when available)

Agency	%	Agency	%
Fed Farm Credit	0.00	TN Valley Auth	0.00
Student Loan	0.00	Other Dir. Fed	0.00

VNGRD TTL STK MKT ADML / 922908728 / VTSAX

PERCENTAGE OF INCOME FROM US GOVERNMENT SECURITIES

Fed Source Total	
Agency	%
U.S. Treasury	0.09
Fed Home Loan	0.07

0.16% (A detailed breakdown is shown below when available)

Agency	%	Agency	%
Fed Farm Credit	0.00	TN Valley Auth	0.00
Student Loan	0.00	Other Dir. Fed	0.00

Mutual Fund and UIT Supplemental Information

(continued)

02/15/2023

Account 63046678

VNGRD TTL STK MKT ETF / 922908769 / VTI

PERCENTAGE OF INCOME FROM US GOVERNMENT SECURITIES

Fed Source Total

0.16%	(A detailed breakdown is shown below	when available)
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Agency	<u>%</u>	Agency	<u>%</u>	Agency	<u>%</u>
U.S. Treasury	0.09	Fed Farm Credit	0.00	TN Valley Auth	0.00
Fed Home Loan	0.07	Student Loan	0.00	Other Dir. Fed	0.00

03 The tax character of the distribution has been allocated based on information provided by the security issuer.

Common Instructions for Recipient

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Backup Withholding. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number. See Form W-9 and Pub. 505 for more information. Report this amount on your income tax return as tax withheld.

Nominees. If this 1099 form includes amounts belonging to another person, you are considered a nominee recipient. You must file as the "payer" the respective Form 1099 (DIV, INT, or OID) Copy A (with a Form 1096) to the IRS for each of the other owners as recipient(s) to show their allocable share of the income and you must furnish the respective Copy B Form(s) and amounts to each owner. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the General Instructions for Certain Information Returns.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on Form 1099 to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

Keep tax documents for your records.

1099-DIV Instructions for Recipient

Line 1a. Shows total ordinary dividends that are taxable. Include this amount on the "Ordinary dividends" line of Form 1040 or 1040-SR. Also report it on Schedule B (Form 1040), if required.

Line 1b. Shows the portion of the amount in Line 1a that may be eligible for reduced capital gains rates. See the Instructions for Forms 1040 and 1040-SR for how to determine this amount and where to report.

The amount shown may be dividends a corporation paid directly to you as a participant (or beneficiary of a participant) in an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040 or 1040-SR but treat it as a plan distribution, not as investment income, for any other purpose.

Line 2a. Shows total capital gain distributions from a regulated investment company (RIC) or real estate investment trust (REIT). See How To Report in the Instructions for Schedule D (Form 1040). But, if no amount is shown in Lines 2b, 2c, 2d, and 2f and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in Line 2a on your Form 1040 or 1040-SR rather than Schedule D. See the Instructions for Form 1040.

Line 2b. Shows the portion of the amount in Line 2a that is unrecaptured section 1250 gain from certain depreciable real property. See the Unrecaptured Section 1250 Gain Worksheet in the Instructions for Schedule D (Form 1040).

Line 2c. Shows the portion of the amount in Line 2a that is section 1202 gain from certain small business stock that may be subject to an exclusion. See the Schedule D (Form 1040) instructions.

Line 2d. Shows the portion of the amount in Line 2a that is 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet in the Instructions for Schedule D (Form 1040).

Line 2e. Shows the portion of the amount in Line 1a that is section 897 gain attributable to disposition of U.S. real property interests (USRPI).

Line 2f. Shows the portion of the amount in Line 2a that is section 897 gain attributable to disposition of USRPI.

Note: Lines 2e and 2f apply only to foreign persons and entities whose income maintains its character when passed through or distributed to its direct or indirect foreign owners or beneficiaries. It is generally treated as effectively connected to a trade or business within the United States. See the instructions for your tax return. Line 3. Shows a return of capital. To the extent of your cost (or other basis) in the stock, the distribution reduces your basis and is not taxable. Any amount received in excess of your basis is taxable to you as capital gain. See Pub. 550.

Line 4. Shows backup withholding. A payer must backup withhold on certain payments if you did not give your TIN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Line 5. Shows the portion of the amount in Line 1a that may be eligible for the 20% qualified business income deduction under section 199A. See the instructions for Form 8995 and Form 8995-A.

Line 6. Shows your share of expenses of a nonpublicly offered RIC, generally a nonpublicly offered mutual fund. This amount is included in Line 1a. Line 7. Shows the foreign tax that you may be able to claim as a deduction or a credit on Form 1040 or 1040-SR. See the Instructions for Form 1040.

Line 8. This Line should be left blank if a RIC reported the foreign tax shown in Line 7.

Instructions for Recipient

Lines 9 and 10. Show cash and noncash liquidation distributions.

Line 11. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its account reporting requirement under chapter 4 of the Internal Revenue Code. You may also have a filing requirement. See the Instructions for Form 8938.

Line 12. Shows exempt-interest dividends from a mutual fund or other RIC paid to you during the calendar year. See the Instructions for Forms 1040 and 1040SR for where to report. This amount may be subject to backup withholding. See Line 4 above. Line 13. Shows exempt-interest dividends subject to the alternative minimum tax. This

amount is included in Line 12. See the Instructions for Form 6251. Lines 14-16. State income tax withheld reporting Lines.

Future developments. For the latest information about developments related to Form 1099-DIV and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099DIV.

Free File. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

1099-B Instructions for Recipient

Brokers and barter exchanges must report proceeds from (and in some cases, basis for) transactions to you and the IRS on Form 1099-B. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If you broker reported this type of transaction to you, the corporation is identified in box 1a.

CUSIP number. Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number.

Applicable checkbox on Form 8949. Indicates where to report this transaction on Form 8949 and Schedule D (Form 1040 or 1040-SR), and which checkbox is applicable. See the instructions for your Schedule D (Form 1040 or 1040-SR) and/or Form 8949.

Line 1a. Shows a brief description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown. For Section 1256 option or other appropriate description may be shown. For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or 0 (other).

Line 1b. This box may be blank if box 5 is checked or if the securities sold were acquired on a variety of dates. For short sales, the date shown is the date you acquired the security delivered to close the short sale.

Line 1c. Shows the trade date of the sale or exchange. For short sales, the date shown is the date the security was delivered to close the short sale. For aggregate reporting in boxes 8 through 11, no entry will be present.

Line 1d. Shows the cash proceeds, reduced by any commissions or transfer taxes related to the sale, for transactions involving stocks, debt, commodities, forward contracts, non-Section 1256 option contracts, or securities futures contracts. May show the proceeds from the disposition of your interest(s) in a widely held fixed investment trust. May also show the aggregate amount of cash and the fair market value of any stock or other property received in a reportable change in contract capital structure arising from the corporate transfer of property to a foreign corporation. Losses on forward contracts or nonSection 1256 option contracts are shown in parentheses. This box does not include proceeds from regulated futures contracts or Section 1256 option contracts. Report this amount on Form 8949 or on Schedule D (Form 1040 or 1040-SR) (whichever is applicable) as explained in the Instructions for Schedule D (Form 1040 or 1040-SR).

Line 1e. Shows the cost or other basis of securities sold. If the securities were acquired through the exercise of a noncompensatory option granted or acquired on or after January 1, 2014, the basis has been adjusted to reflect your option premium. If the securities were acquired through the exercise of a noncompensatory option granted or acquired before January 1, 2014, your broker is permitted, but not required, to adjust the basis to reflect your option premium. If the securities were acquired through the exercise of a compensatory option, the basis has not been adjusted to include any amount related to the option that was reported to you on a Form W-2. If box 5 is checked, box 1e may be blank. See the Instructions for Form 8949, the Instructions for Schedule D (Form 1040 or 1040-SR), or Pub. 550 for details.

Line 1f. Shows the amount of accrued market discount. For details on market discount, see the Schedule D (Form 1040 or 1040-SR) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1f may be blank.

Line 1g. Shows the amount of nondeductible loss in a wash sale transaction. For details on wash sales, see the Schedule D (Form 1040 or 1040-SR) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1g may be blank. Line 2. The short-term and long-term boxes pertain to short-term gain or loss and long-term gain or loss. If the "Ordinary" box is checked, your security may be subject to special rules. For example, gain on a contingent payment debt instructions to the noncontingent bond method generally is treated as ordinary interest income rather than as capital gain. See the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security. If box 5 is checked, box 2 may be blank.

Line 3. If checked, proceeds are from a transaction involving collectibles or from a Qualified Opportunity Fund (QOF).

Line 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Line 5. If checked, the securities sold were noncovered securities and boxes 1b, 1e, 1f, 1g, and 2 may be blank. Generally, a noncovered security means: stock purchased before 2011, stock in most mutual funds purchased before 2012, stock purchased in or transferred to a dividend reinvestment plan before 2012, debt acquired before 2014, options granted or acquired before 2014, and securities futures contracts entered into before 2014.

Line 6. If the exercise of a noncompensatory option resulted in a sale of a security, a checked "net proceeds" box indicates whether the amount in box 1d was adjusted for option premium.

Line 7. If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 1d. See the Form 8949 and Schedule D (Form 1040 or 1040-SR) instructions. The broker should advise you of any losses on a separate statement.

Line 12. If checked, the basis in box 1e has been reported to the IRS and either the short-term or the long-term gain or loss box in box 2 will be checked. If box 12 is checked on Form(s) 109-B and NO adjustment is required, see the instructions for your Schedule D (Form 1040 or 1040-SR) as you may be able to report your transaction directly on Schedule D (Form 1040 or 1040-SR). If the "Ordinary" box in box 2 is checked, an adjustment may be required.

Line 13. Shows the cash you received, the fair market value of any property or services you received, and the fair market value of any trade credits or scrip credited to your account by a barter exchange. See Pub. 525.

Lines 14-16. Show state(s)/local income tax information.

Future developments. For the latest information about any developments related to Form 1099-B and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099B.

Free File. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

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