



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2022 TAX REPORTING STATEMENT

Account No. **Z07-7** Customer Service: 800-544-6666
 Recipient ID No. **NAVEEN KUMAR** Payer's Fed ID Number: 04-352356

eDelivered

NAVEEN KUMAR
 KEERTHI
 EVERGREEN ROAD
 APT
 EDISON NJ 08837-2471

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2022 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

| | | | |
|-------------------------------------|------|---|------|
| 1a Total Ordinary Dividends | 7.03 | 6 Investment Expenses | 0.00 |
| 1b Qualified Dividends | 3.90 | 7 Foreign Tax Paid | 0.00 |
| 2a Total Capital Gain Distributions | 0.00 | 8 Foreign Country or U.S. Possession | 0.00 |
| 2b Unrecap. Sec 1250 Gain | 0.00 | 9 Cash Liquidation Distributions | 0.00 |
| 2c Section 1202 Gain | 0.00 | 10 Non-Cash Liquidation Distributions | 0.00 |
| 2d Collectibles (28%) Gain | 0.00 | 12 Exempt Interest Dividends | 0.00 |
| 2e Section 897 Ordinary Dividends | 0.00 | 13 Specified Private Activity Bond Interest Dividends | 0.00 |
| 2f Section 897 Capital Gain | 0.00 | 14 State | 0.00 |
| 3 Nondividend Distributions | 0.00 | 15 State Identification No | 0.00 |
| 4 Federal Income Tax Withheld | 0.00 | 16 State Tax Withheld | 0.00 |
| 5 Section 199A Dividends | 0.00 | | |

Form 1099-INT *

2022 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

| | | | |
|---|------|--|------|
| 1 Interest Income | 0.00 | 10 Market Discount | 0.00 |
| 2 Early Withdrawal Penalty | 0.00 | 11 Bond Premium | 0.00 |
| 3 Interest on U.S. Savings Bonds and Treas. Obligations | 0.00 | 12 Bond Premium on U.S. Treasury Obligations | 0.00 |
| 4 Federal Income Tax Withheld | 0.00 | 13 Bond Premium on Tax-Exempt Bond | 0.00 |
| 5 Investment Expenses | 0.00 | 14 Tax-Exempt Bond CUSIP no. | 0.00 |
| 6 Foreign Tax Paid | 0.00 | 15 State | 0.00 |
| 7 Foreign Country or U.S. Possession | 0.00 | 16 State Identification No | 0.00 |
| 8 Tax-Exempt Interest | 0.00 | 17 State Tax Withheld | 0.00 |
| 9 Specified Private Activity Bond Interest | 0.00 | | |

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



2022 TAX REPORTING STATEMENT

NAVEEN KUMAR
Account No. Z07-7
Recipient ID No.
Customer Service: 800-544-6666
Payer's Fed ID Number: 04-3523

Form 1099-MISC

2022 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

| | | | | |
|---|--|------|----------------------------|------|
| 2 | Royalties | 0.00 | 16 State Tax Withheld | 0.00 |
| 3 | Other Income | 0.00 | 17 State/Payer's State No. | 0.00 |
| 4 | Federal Income Tax Withheld | 0.00 | 18 State Income | 0.00 |
| 8 | Substitute Payments in Lieu of Dividends or Interest | 0.00 | | |

Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

| 1099-B Section | Total Proceeds | Total Cost Basis | Total Market Discount | Total Wash Sales | Realized Gain/Loss | Federal Income Tax Withheld |
|---|----------------|------------------|-----------------------|------------------|--------------------|-----------------------------|
| Short-term transactions for which basis is reported to the IRS | 0.43 | 0.43 | 0.00 | 0.00 | 0.00 | 0.00 |
| Short-term transactions for which basis is not reported to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Long-term transactions for which basis is reported to the IRS | 0.28 | 0.29 | 0.00 | 0.00 | -0.01 | 0.00 |
| Long-term transactions for which basis is not reported to the IRS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Transactions for which basis is not reported to the IRS and Term is Unknown | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | 0.71 | 0.72 | 0.00 | 0.00 | -0.01 | 0.00 |

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2022 Original Issue Discount

| | | | |
|--|------|--|------|
| Total Original Issue Discount | 0.00 | Total Original Issue Discount - REMIC | 0.00 |
| Total Original Issue Discount on U.S. Treasury Obligations | 0.00 | Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable. | |
| Total Original Issue Discount on Tax-Exempt Obligations | 0.00 | | |

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