



## New York State E-File Signature Authorization for Tax Year 2022 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

**Electronic return originator (ERO):** Do **not** mail this form to the Tax Department. Keep it for your records.

|                   | Spouse's name (jointly filed return only) |
|-------------------|---|
| MEET NILESH DOSHI |   |
|                   |   |

## **Purpose**

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

### General instructions

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, Resident Income Tax Return, IT-201-X, Amended Resident Income Tax Return, IT-203, Nonresident and Part-Year Resident Income Tax Return. IT-203-X. Amended Nonresident and Part-Year Resident Income Tax Return, IT-214, Claim for Real Property Tax Credit, and NYC-210, Claim for New York City School Tax Credit. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, Information for Income Tax Return Preparers, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2022 Form IT-370 and Tax Year 2023 Form IT-2105.

| Dart / | \ _ Tav | roturn   | infor    | mation    |
|--------|---------|----------|----------|-----------|
| Pall 6 | 4 — IAX | 10111111 | 11111631 | 111411011 |

| 1 | Federal adjusted gross income (from applicable line)                                 | 1.  |           | 69428. |
|---|--|-----|-----------|--------|
| 2 | Refund   | 2.  |           | 290.   |
| 3 | Amount you owe   | 3.  |           |        |
|   | Financial institution routing number   | 4.  | 021000021 |        |
|   | Financial institution account number   | 5.  | 525723877 |        |
| 6 | Account type: X Personal checking Personal savings Business checking Business saving | ngs |           |        |

## Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2022 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2022 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2022 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

| Taxpayer's signature                           | Date |
|--|------|
| Spouse's signature (jointly filed return only) | Date |

### Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2022 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2022 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2022 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2022 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

## Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

| ERO's signature           | Print ame<br>GLOBAL TAXES LLC                   | Date         |  |  |
|---------------------------|---|--------------|--|--|
| Paid preparer's signature | Print name<br>SYAM PRIYA RAM SAGAR GUPTA TALLAM | ate 03262023 |  |  |

Department of Taxation and Finance

# Nonresident and Part-Year Resident Income Tax Return New York State • New York City • Yonkers • MCTMT

| MEET NILESH Spouse's first name and middle initial Spouse's first name and middle initial Spouse's first name and middle initial Spouse's first name  Mailling address (see instructions) (number and street or PO Box)  3838 DEVELOPMENT TER  City, village, or post office  CA 94538 UNITED S' FREMONT  Faxpayer's permanent home address (see instructions) (no. and street or rural route)  Apartment no.  State ZIP code Country  D2 Yon  (1)  Status  (mark an 2 Married filing joint return (enter both spouses' Social Security numbers above)  X in one box):  Married filing separate return (enter both spouses' Social Security numbers above)  A Head of household (with qualifying person)  S Qualifying surviving spouse  B Did you itemize your deductions on your 2022 federal income tax return?  C Can you be claimed as a dependent on another taxpayer's federal return?  Yes No  On  On  On  1)  H Did you have a financial account located in a foreign country?  A H Did livin   | 07201996  rouse's date of birth (mmddyyyy) S  Apartment number N 1003 S  TATES City, village, or post office   | ner tax rebate No dents only  |
|--|--|---|
| DOSHI Spouse's first name and middle initial   Spouse's last name   Spouse's first name and middle initial   Spouse's first name and middle initial   Spouse's first name   Spouse's first name and middle initial   Spouse's first name   State   ZIP code   Country    Filling   | O7201996  Journal of Marketin (Marketin) Separation of Marketin (Marketin) | 711215619  spouse's Social Security number  lew York State county of residence  IR  school district name  IR  School district code number  date of death Spouse's date of death  only:  ner tax rebate No  dents only  ed in NY City in 2022  |
| Adailing address (see instructions) (number and street or PO Box)  38 38 DEVELOPMENT TER  City, village, or post office FREMONT  Taxpayer's permanent home address (see instructions) (no. and street or rural route)  Apartment no.  Cate   | Apartment number  1003  TATES  City, village, or post office  Decedent information  Ekers part-year residents  Did you receive a homeown credit? (see instructions)  Enter the amount  | lew York State county of residence  IR ICHOOL district name  IR ICHOOL district name  IR ICHOOL district code number  IR ICHOOL district code number  IR ICHOOL district name  INR ICHOOL district name  ICHOOL NAME |
| failing address (see instructions) (number and street or PO Box)  88 38 DEVELOPMENT TER  ity, village, or post office  PREMONT  Apartment no.  Apartment no. | Apartment number  1003  TATES  City, village, or post office  Decedent information  Steers part-year residents Did you receive a homeown credit? (see instructions)  Enter the amount  | lew York State county of residence  NR Ichool district name  NR  School district code number date of death Spouse's date of death  only: ner tax rebate No  dents only ed in NY City in 2022  |
| State   ZIP code   Country   CA   94538   UNITED S   Apartment no.    FREMONT   CA   94538   UNITED S   Apartment no.    FREMONT   CA   94538   UNITED S   Apartment no.    FREMONT   Apartment no.    Filling   Status   Country   Apartment no.    Government no.    Filling   Status   Country   Apartment no.    Filling   Status   Country   Apartment no.    Government no.    Filling   Status   Apartment no.    Government no.    Government no.    Filling   Status   Apartment no.    Government no.    Filling   Status   Apartment no.    Government no.    Governm | TATES  City, village, or post office  Decedent information  Rikers part-year residents  Did you receive a homeown credit? (see instructions)  Enter the amount   | School district name  School district code number date of death Spouse's date of death only:  The school district code number date of death spouse's date of death only:  The school district code number date of death spouse's date of death only:  The school district code number date of death spouse's date of death only:  The school district code number date of death spouse's date of death only:  The school district code number date of death spouse's date of death only:  The school district code number code number date of death spouse's date of death only:  The school district code number |
| Country Village, or post office PREMONT  | City, village, or post office  City, village, or post office  Decedent information  Rers part-year residents Did you receive a homeowed credit? (see instructions)  Enter the amount   | School district code number date of death Spouse's date of death Spouse's date of death only:  The tax rebate No death Spouse's date of death only:  The tax rebate No death only:  The tax rebate No death only only:  The tax rebate No death only only:  The tax rebate No death only only:  |
| Apartment no.  TREMONT  Apartment no.  D2 You  (1)  Status (mark an  | City, village, or post office    Decedent information   Taxpayer's   | School district code number date of death Spouse's date of death only:  ner tax rebate No dents only  dents only  ed in NY City in 2022   |
| Apartment no.  Apartm | City, village, or post office    Decedent information  | School district code number date of death Spouse's date of death only:  ner tax rebate No dents only  dents only  ed in NY City in 2022   |
| Filing   | Decedent information  Ikers part-year residents Did you receive a homeowle credit? (see instructions)  Enter the amount  | code number date of death Spouse's date of death  only: ner tax rebate No dents only  ed in NY City in 2022   |
| Filing   | Decedent information  Ikers part-year residents Did you receive a homeown credit? (see instructions)  Enter the amount   | only: ner tax rebate  |
| Single  status (mark an  | Did you receive a homeown credit? (see instructions)  Enter the amount   | ner tax rebate No dents only  |
| Single  status (mark an  | Did you receive a homeown credit? (see instructions)  Enter the amount   | ner tax rebate No dents only  |
| © Qualifying surviving spouse  B Did you itemize your deductions on your 2022 federal income tax return?   | Number of months <b>your s</b>   |   |
| S Qualifying surviving spouse  B Did you itemize your deductions on your 2022 federal income tax return?   |  |   |
| B Did you itemize your deductions on your 2022 federal income tax return?  |  |   |
| federal income tax return? Yes No X  C Can you be claimed as a dependent on another taxpayer's federal return? Yes No X  Did you have a financial account located in a foreign country? No X  H Did livin  | er your <b>2-character speci</b><br>le(s) if applicable  | al condition  |
| Can you be claimed as a dependent on another taxpayer's federal return?  | w York State part-year res   |   |
| foreign country?   | er the date you moved into<br>out of NYS (mmddyyyy)  |   |
| H Did  | the last day of the tax year   | (mark an <b>X</b> in one box):  |
| H Did  | Lived outside NYS; receive NYS sources during nonre  | ed income from sident period  |
| H Did livin  | Lived outside NYS; receive<br>NYS sources during nonre   | ed no income from sident period   |
| Dependent information  | you or your spouse maintag quarters in NYS in 2022 es, complete Form IT-203-B)   |   |
| Dependent information  First name and middle initial Last name Relationship  | Social Security number   | Date of birth (mmddyyyy)  |
|  |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| more than 6 dependents, mark an <b>X</b> in the box.   |  |   |



REV 01/27/23 PRO

Federal amount

711215619

### Federal income and adjustments Whole dollars only Whole dollars only 80903.00 8884.00 1 Wages, salaries, tips, etc. ..... 1 1 Taxable interest income ..... 2 .00 2 3 3 Ordinary dividends ..... .00 .00 Taxable refunds, credits, or offsets of state and local 4 4 .00 income taxes (also enter on line 24) ..... .00 5 .00 5 .00 5 Alimony received ..... 6 Business income or loss (submit a copy of federal Sch. C, Form 1040) 6 .00 6 .00 7 7 .00 7 Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040) .00 Other gains or losses (submit a copy of federal Form 4797) 8 .00 8 .00 9 9 Taxable amount of IRA distributions. Beneficiaries: mark **X** in box .00 .00 Taxable amount of pensions/annuities. Beneficiaries: mark **X** in box 10 .00 10 .00 11 Rental real estate, royalties, partnerships, S corporations, -9807.00 trusts, etc. (submit a copy of federal Schedule E, Form 1040) 11 11 .00 12 Rental real estate included in line 11 (federal amount) 12. **13** Farm income or loss (submit a copy of federal Sch. F, Form 1040) 13 13 .00 .00 Unemployment compensation..... 14 .00 14 .00 Taxable amount of Social Security benefits (also enter on line 26) 15 .00 15 .00 Other income | Identify: 16 .00 16 .00 Add lines 1 through 11 and 13 through 16 ..... 17 8884.00 71096.00 17 Total federal adjustments to income Identify: STUDENT LOAN INT 18 1668.00 18 .00 19 19 19 Federal adjusted gross income (subtract line 18 from line 17) ... 69428.00 8884.00 19a Recomputed federal adjusted gross income (see Line 19a worksheets) 19a 69428.00 19a 8884.00 **New York additions** 20 Interest income on state and local bonds and obligations (but not those of New York State or its localities) ..... .00 20 .00 21 Public employee 414(h) retirement contributions .......... 21 .00 21 .00 **22** Other (Form IT-225, line 9) ..... 22 22 .00 .00 8884.00 23 Add lines 19a through 22 ..... 69428.00 23 **New York subtractions** 24 Taxable refunds, credits, or offsets of state and local income taxes (from line 4) ..... .00 24 .00 25 Pensions of NYS and local governments and the federal government ..... 25 .00 25 .00 **26** Taxable amount of Social Security benefits (from line 15) 26 .00 26 .00 27 Interest income on U.S. government bonds ...... 27 27 .00 .00 Pension and annuity income exclusion ...... 28 .00 28 .00 Other (Form IT-225, line 18) ..... 29 29 29 .00 .00 Add lines 24 through 29 ..... .00 30 .00 8884.00 69428.00 New York adjusted gross income (subtract line 30 from line 23) 31 31



32 Enter the amount from line 31, Federal amount column

69428.00

**New York State amount** 

| Name(s) as shown on page 1               | Enter your Social Security number | IT-203 (2022)    | Page 3 of |
|--|-----------------------------------|------------------|-----------|
| MEET NILESH DOSHI                        | 711215619                         | REV 01/27/23 PRO |           |
| Standard deduction or itemized deduction |                                   |                  |           |

33 Enter your standard deduction or your itemized deduction (from Form IT-196).

|     | Mark an X in the appropriate box: X Standard - or - Itemized                                     | 33 | 8000.00                                       |
|-----|--|----|---|
| 34  | Subtract line 33 from line 32 (if line 33 is more than line 32, leave blank)                     | 34 | 61428.00                                      |
|     | Dependent exemptions (enter the number of dependents listed in Item I; see instructions)         | 35 | 00.00   |
|     | New York taxable income (subtract line 35 from line 34)  | 36 | 61428.00                                      |
| _   |  |    | 0 = 1 = 0 100                                 |
| Tax | x computation, credits, and other taxes  |    |   |
| 37  | New York taxable income (from line 36)   | 37 | 61428.00                                      |
|     | New York State tax on line 37 amount   | 38 | 3380.00                                       |
| 39  | New York State household credit  | 39 | .00   |
| 40  | Subtract line 39 from line 38 (if line 39 is more than line 38, leave blank)                     | 40 | 3380 .00                                      |
| 41  | New York State child and dependent care credit   | 41 | .00   |
| 42  | Subtract line 41 from line 40 (if line 41 is more than line 40, leave blank)                     | 42 | 3380 .00                                      |
| 43  | New York State earned income credit  | 43 | .00   |
|     |  |    |   |
| 44  | Base tax (subtract line 43 from line 42; if line 43 is more than line 42, leave blank)           | 44 | 3380 .00                                      |
|     |  |    |   |
|     | Income New York State amount from line 31 Federal amount from line 31                            |    | Round result to 4 decimal places              |
|     | percentage 8884 .00 ÷ 69428 .00 =  | 45 | 0.1280  |
|     |  |    |   |
| 46  | Allocated New York State tax (multiply line 44 by the decimal on line 45)                        | 46 | 433.00  |
| 47  | New York State nonrefundable credits (Form IT-203-ATT, line 8)                                   | 47 | .00   |
|     | Subtract line 47 from line 46 (if line 47 is more than line 46, leave blank)                     | 48 | 433.00  |
| 49  | Net other New York State taxes (Form IT-203-ATT, line 33)  | 49 | .00   |
| 50  | Total New York State taxes (add lines 48 and 49)   | 50 | 433.00  |
| Ne  | w York City and Yonkers taxes, credits, and surcharges, and MCTMT                                |    |   |
| _   |  |    |   |
|     | Part-year New York City resident tax (Form IT-360.1) 51  |    | See instructions to compute                   |
| 52  | Part-year resident nonrefundable New York City   |    | New York City and Yonkers taxes, credits, and |
|     | child and dependent care credit  |    | surcharges, and MCTMT.                        |
|     | Subtract line 52 from 51   |    | ouronargoo, and mormin                        |
| 52b | MCTMT net  |    |   |
|     | earnings base 52b .00  |    |   |
|     | MCTMT  |    |   |
|     | Yonkers nonresident earnings tax (Form Y-203)  |    |   |
| 54  | Part-year Yonkers resident income tax surcharge  |    |   |
|     | (Form IT-360.1)  |    | 00  |
| 55  | Total New York City and Yonkers taxes / surcharges and MCTMT (add lines 52a, and 52c through 54) | 55 | .00   |
| EG  | Colon on use toy (Do not look blank)   | EC | 0.00  |
| Эb  | Sales or use tax (Do not leave blank.)   | 56 | 0.00  |
| 57  | Voluntary contributions (Form IT 227, Part 2, line 4)  | 57 | 00  |
|     | Voluntary contributions (Form IT-227, Part 2, line 1)  | 31 | .00   |
| 50  |  | 58 | 433.00  |
|     | and voluntary contributions (add lines 50, 55, 56, and 57)                                       | 20 | 400.00  |





REV 01/27/23 PRO

711215619

| <b>59</b> Enter amount from line 58  |                    |                     |            |                      | 59     |                    | 433.00                  |
|--|--------------------|---------------------|------------|----------------------|--------|--------------------|-------------------------|
|  |                    |                     |            |                      |        |                    |                         |
| Payments and refundable credits  |                    |                     |            |                      |        |                    |                         |
|  |                    |                     |            |                      | 1      | If annlicabl       | le, complete            |
| 60 Part-year NYC school tax credit (fixed amount) (also complete E on from           |                    |                     |            | .00                  |        |                    | r-2 and/or IT-1099-R    |
| 60a NYC school tax credit (rate reduction amount)                                    |                    |                     |            | .00                  |        |                    | t them with your        |
| 61 Other refundable credits (Form IT-203-ATT, line 17)                               |                    |                     |            | .00                  |        | return.            |                         |
| 62 Total New York State tax withheld   |                    |                     |            | Do not send federal  |        |                    |                         |
| 63 Total New York City tax withheld  |                    |                     |            | 300.00               |        | Form W-2           | with your return.       |
| 64 Total Yonkers tax withheld  |                    |                     |            | .00                  |        |                    |                         |
| 65 Total estimated tax payments/amount paid with Form IT-370                         |                    |                     |            | .00                  |        |                    |                         |
| 66 Total payments and refundable credits (add lines 60 thr                           | rough 6            | 5)                  |            |                      | 66     |                    | 723.00                  |
| Your refund, amount you owe, and account information                                 | )                  |                     |            |                      |        |                    |                         |
| 67 Amount overpaid (if line 66 is more than line 59, subtract line                   | ne 59 fr           | om line 66)         |            |                      | 67     |                    | 290.00                  |
| 68 Amount of line 67 available for refund (subtract line 69 fro                      | om line            | 67)                 |            |                      | 68     |                    | 290.00                  |
| TIP: Use this amount to check your refund status online.                             |                    |                     |            |                      |        |                    |                         |
| 68a Amount of line 68 that you want to deposit into a NYS 529 accour                 | nt (Form           | IT-195, line 4)     | (also subm | it Form IT-195)      | 68a    |                    | .00                     |
| 68b Total refund after NYS 529 account deposit (subtract line                        | 68a fror           | m line 68)          |            |                      | 68b    |                    | 290 <b>.00</b>          |
| direct deposit   | to che             | cking or            |            | paper                |        | Dofund2 [          | Direct deposit is the   |
| Mark one refund choice: X savings accoun   | it <i>(fill in</i> | line 73) - <b>G</b> | or -       | check                |        |                    | stest way to get your   |
| <b>69</b> Amount of line 67 that you want applied to your 2023                       |                    |                     |            |                      |        | refund.            |                         |
| estimated tax (see instructions)   |                    |                     |            | .00                  |        | See instru         | ctions for payment      |
| 70 Amount you owe (if line 66 is less than line 59, subtract line                    |                    |                     |            |                      |        | options.           | ,                       |
| funds withdrawal, mark an $m{x}$ in the box $\hfill \hfill \hfill$ and fill in       |                    |                     |            |                      |        |                    |                         |
| or money order you <b>must</b> complete Form IT-201-V an                             | d mail             | it with your        | return     |                      | 70     |                    | .00                     |
| <b>71</b> Estimated tax penalty (include this amount on line 70,                     |                    |                     |            |                      | 1      | Soo instru         | ctions for the          |
| or reduce the overpayment on line 67)  |                    |                     |            | .00                  |        |                    | sembly of your          |
| 72 Other penalties and interest  |                    |                     |            | .00                  |        | return.            | , ,                     |
| 73 Account information for direct deposit or electronic funds                        |                    |                     | 44-5       | -1- 4 110            |        | <b>V</b> : 4l-:    | - h                     |
| If the funds for your payment (or refund) would come from                            | (or go             | to) an acco         | ount outs  | de the U.S.,         | mark   | an <b>X</b> in thi | s DOX                   |
| 73a Account type: X Personal checking - or - Pe                                      | 1                  |                     |            | Desciones de         |        |                    | D i                     |
| 73a Account type: X Personal checking - or - Pe                                      | ersonal            | savings - c         | or         | Business ch          | ieckir | ig <b>- or -</b> I | Business savings        |
| 73h Pouting number 021000021 70  | <b>20</b> Ann      | ount number         |            |                      | 525    | 723877             |                         |
| 73b Routing number U21000021 73  | 3C ACC             |                     |            |                      |        |                    |                         |
| 74 Electronic funds withdrawal   | Date               |                     |            | Amoun                | ıt     |                    | .00                     |
|  |                    |                     |            |                      |        |                    |                         |
| Third-party Print designee's name  |                    | Des                 | ianee's nh | one number           |        |                    | Personal identification |
| Third-party Print designee's name designee? (see instr.)                             |                    | (                   | )<br>)     | one number           |        |                    | number (PIN)            |
| Yes No X Email:  |                    |                     |            |                      |        |                    |                         |
| ▼ Paid preparer must complete ▼ Preparer's NYTPRIN                                   | NYTPRII            | N ]                 |            | w Toyno              | vorle  | a) must sid        | an here ▼               |
| (see instructions)   | excl. cod          | e 0 9               |            |                      | yer(s  | s) must sig        | jn nere ▼               |
| Preparer's signature Preparer's printed name SYAM PRIYA RAM SAGAR GUP SYAM PRIYA RAM | SAG                | AR GUP              | Your sig   | nature               |        |                    |                         |
| Firm's name (or yours, if self-employed)  Preparer's F                               |                    | SSN                 | Your occ   | cupation<br>TICS ENG | TNE    | ER                 |                         |
| Address Employer ide   | entificati         | on number           |            | s signature and      |        |                    | return)                 |
| 1 2/15 POONE'S C''!  | 31719<br>Date      | 965                 | Date       |                      |        | Daytimo nh         | none number             |
| E BRUNSWICK NJ 08816   |                    | 62023               | Date       |                      |        |                    | 40 5772                 |
| Email: SYAM@GTAXFILE.COM   |                    |                     | Email:     | MEETNDOS             | HI@0   | GMAIL.CO           | MC                      |

See instructions for where to mail your return.







Department of Taxation and Finance

# Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back.

|   |   | Employer's information  |   |                   |   |  |  |  |  |  |  |
|---|---|---|---|-------------------|---|--|--|--|--|--|--|
| W-2 Record 1  | Employer's name   |   |   |                   |   |  |  |  |  |  |  |
| <b>Box a Employee's</b> Social Security number or this W-2 Record   | HAI ROBOTICS U.S.A. INC  Employer's address (number and street) |   |   |                   |   |  |  |  |  |  |  |
| 711215619   | 40748 ENCYCLOPEDIA CIR  |   |   |                   |   |  |  |  |  |  |  |
| Box b Employer identification number (EIN)  | City  | TO ENGIOLOGIEDI   | 11 0110                                 | State             | ZIP code  | Country  |  |  |  |  |  |
| 862823178   | FRE   | MONT  |   | CA                | 94538   |  |  |  |  |  |  |
| Box 1 Wages, tips, other compensation   | Box 12a A   | Amount  | Code                                    | Bo                | x 14a Amount  |  | Description  |  |  |  |  |
| 72019.00  |   | 2807.00   |   |                   |   | 792.00   | CA SDI   |  |  |  |  |
| Box 8 Allocated tips  | Box 12b A   |   | Code                                    | Bo                | x 14b Amount  |  | Description  |  |  |  |  |
| .00   |   | 6207.00   | DID                                     |                   |   | .00  |  |  |  |  |  |
| Box 10 Dependent care benefits  | Box 12c A   |   | Code                                    | Во                | x 14c Amount  |  | Description  |  |  |  |  |
| .00   |   | .00   |   |                   |   | .00  |  |  |  |  |  |
| Box 11 Nonqualified plans   | Box 12d A   |   | Code                                    | Во                | x 14d Amount  |  | Description  |  |  |  |  |
| .00   |   | .00.  |   |                   |   | .00  |  |  |  |  |  |
| Retire  IY State information:  Box 15a  NY State  Other state information:  Box 15b  other state  | N Y   | Third-party sick pa  Box 16a NYS wages, tips  Box 16b Other state wage  7                                     | s, etc.                                 |                   | 17a NYS income tax wi   | .00  | Corrected (W-2c)   |  |  |  |  |
| NYC and Yonkers Information (see instr.):  Locality a Locality b  | 18 Local wa   |   | Locality b                              | <b>(19</b> Loca   | al income tax withheld .0   | <b>⊣</b> ′   | Box 20 Locality name   |  |  |  |  |
| Do not detach.  N-2 Record 2  | Employ  | Employer's information<br>yer's name<br>Y PLASTIC PACK  | AGTNG (                                 | CORP              |   |  |  |  |  |  |  |
| Box a Employee's Social Security number or this W-2 Record  |   | I I ELIOTIO I IIIOI   | 1101110 (                               | 001(1             |   |  |  |  |  |  |  |
|   |   | yer's address (number and s   | treet)                                  |                   |   |  |  |  |  |  |  |
| 711215619   | 134   | ·   | treet)                                  |                   |   |  |  |  |  |  |  |
| 711215619  Box b Employer identification number (EIN)   | 134<br>City   | yer's address (number and s   | treet)                                  | State             | ZIP code  | Country  |  |  |  |  |  |
|   |   | O VIELE AVE   | treet)                                  | State<br>NY       | ZIP code  | Country  |  |  |  |  |  |
| iox b Employer identification number (EIN)  | City  | O VIELE AVE   | code                                    | NY                |   | Country  | Description  |  |  |  |  |
| iox b Employer identification number (EIN)  | City<br>BRO   | O VIELE AVE   | Code                                    | NY                | 10474   | Country  | Description FAM  |  |  |  |  |
| Sox b Employer identification number (EIN)  131998203 Sox 1 Wages, tips, other compensation  8884.00  | City<br>BRO   | O VIELE AVE  NX  Amount  .00  | Code                                    | NY<br>Bo          | 10474   |  | ·  |  |  |  |  |
| Sox b Employer identification number (EIN)  131998203 Sox 1 Wages, tips, other compensation  8884.00  | BRO:  | O VIELE AVE  NX  Amount  .00  | Code                                    | NY<br>Bo          | 10474<br><b>x 14a</b> Amount  |  | FAM  |  |  |  |  |
| 131998203  Sox 1 Wages, tips, other compensation 8884.00  Sox 8 Allocated tips .00  | BRO:  | O VIELE AVE  NX  Amount  .00  Amount .00  | Code                                    | NY<br>Bo          | 10474<br><b>x 14a</b> Amount  | 45.00  | FAM Description  |  |  |  |  |
| 131998203  Sox 1 Wages, tips, other compensation 8884.00  Sox 8 Allocated tips .00  | Box 12a A   | O VIELE AVE  NX  Amount  .00  Amount .00  | Code Code Code                          | NY<br>Bo          | 10474<br><b>x 14a</b> Amount<br><b>x 14b</b> Amount                             | 45.00  | FAM Description NYS  |  |  |  |  |
| 131998203  iox 1 Wages, tips, other compensation 8884.00  iox 8 Allocated tips  .00  iox 10 Dependent care benefits   | Box 12a A   | O VIELE AVE  NX  Amount  .00  Amount .00  Amount .00  | Code Code Code                          | Bo<br>Bo          | 10474<br><b>x 14a</b> Amount<br><b>x 14b</b> Amount                             | 45.00  | FAM Description NYS  |  |  |  |  |
| 131998203  iox 1 Wages, tips, other compensation 8884.00  iox 8 Allocated tips  .00  iox 10 Dependent care benefits   | Box 12a A Box 12b A Box 12c A                                   | O VIELE AVE  NX  Amount  .00  Amount .00  Amount .00  | Code Code Code Code                     | Bo<br>Bo          | 10474<br>x 14a Amount<br>x 14b Amount<br>x 14c Amount                           | 45.00  | FAM Description NYS Description  |  |  |  |  |
| 131998203  Sox 1 Wages, tips, other compensation 8884.00  Sox 8 Allocated tips .00  Sox 10 Dependent care benefits .00  Sox 11 Nonqualified plans .00   | Box 12a A Box 12b A Box 12c A                                   | NX Amount .00 Amount .00 Amount .00 Third-party sick pa   | Code Code Code Code                     | Bo.<br>Bo.<br>Bo. | 10474  x 14a Amount  x 14b Amount  x 14c Amount  x 14d Amount                   | 45.00  | FAM Description NYS Description  |  |  |  |  |
| 131998203  Sox 1 Wages, tips, other compensation 8884.00  Sox 8 Allocated tips  Sox 10 Dependent care benefits  .00  Sox 11 Nonqualified plans  .00  Sox 13 Statutory employee Retire  Retire  Retire  Retire   | Box 12a A Box 12b A Box 12c A Box 12d A ment plan               | NX Amount .00 Amount .00 Amount .00 Third-party sick pa   | Code Code Code Code Code Code Code      | Bo.<br>Bo.<br>Bo. | 10474  x 14a Amount  x 14b Amount  x 14c Amount  x 14d Amount                   | 45.00<br>4.00<br>.00   | FAM  Description  NYS  Description  Description                            |  |  |  |  |
| 131998203  Sox 1 Wages, tips, other compensation 8884.00  Sox 8 Allocated tips  Sox 10 Dependent care benefits  Sox 11 Nonqualified plans  Sox 13 Statutory employee  Retire  | Box 12a A Box 12c A Box 12d A                                   | NX Amount .00 Amount .00 Amount .00 Third-party sick pa Box 16a NYS wages, tips                               | Code Code Code Code Code Code Code Code | Bo Bo Box         | 10474 x 14a Amount x 14b Amount x 14c Amount x 14d Amount                       | 45.00<br>4.00<br>.00<br>.00  | FAM  Description  NYS  Description  Description                            |  |  |  |  |
| 30x b Employer identification number (EIN)  131998203  30x 1 Wages, tips, other compensation  8884.00  30x 8 Allocated tips  .00  30x 10 Dependent care benefits .00  30x 11 Nonqualified plans .00  30x 13 Statutory employee Retire  NY State information: Box 15a  | Box 12a A Box 12b A Box 12c A Box 12d A ment plan               | NX Amount .00 Amount .00 Amount .00 Third-party sick pa   | Code Code Code Code Code Code Code Code | Bo Bo Box         | 10474  x 14a Amount  x 14b Amount  x 14c Amount  x 14d Amount                   | 45.00<br>4.00<br>.00<br>.00  | FAM  Description  NYS  Description  Description                            |  |  |  |  |
| 131998203  Sox 1 Wages, tips, other compensation 8884.00  Sox 8 Allocated tips  Sox 10 Dependent care benefits  Sox 11 Nonqualified plans  Sox 13 Statutory employee  Retire  IY State information:  Box 15a NY State Other state information:  Box 15b other state  IYC and Yonkers  Box 15a Sox 15b | Box 12a A Box 12b A Box 12c A  Box 12d A                        | NX Amount .00 Amount .00 Amount .00 Third-party sick pa Box 16a NYS wages, tips                               | Code Code Code Code Code Code Code Code | Bo Bo Box         | 10474 x 14a Amount x 14b Amount x 14c Amount x 14d Amount                       | 45.00<br>4.00<br>.00<br>.00  | FAM  Description  NYS  Description  Description                            |  |  |  |  |
| Box b Employer identification number (EIN)  131998203  Box 1 Wages, tips, other compensation  8884.00  Box 8 Allocated tips  .00  Box 10 Dependent care benefits .00  Box 11 Nonqualified plans .00  Box 13 Statutory employee Retire  Box 15a NY State Other state information: Box 15b other state  | Box 12a A Box 12b A Box 12c A  Box 12d A                        | NX Amount .00 Amount .00 Third-party sick pa Box 16a NYS wages, tips Box 16b Other state wag ages, tips, etc. | Code Code Code Code Code Code Code Code | Bo Bo Box         | 10474 x 14a Amount x 14b Amount x 14c Amount x 14d Amount 17a NYS income tax wi | 45.00<br>4.00<br>.00<br>.00<br>.00<br>thheld<br>423.00<br>ax withheld<br>.00 | FAM  Description  NYS  Description  Corrected (W-2c)  Box 20 Locality name |  |  |  |  |





175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN MEET NILESH DOSHI 711-21-5619 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2022, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature 

\_\_\_\_\_\_ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2022 California individual income tax return for the taxpayer(s) indicated above. I

confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2022 Handbook for Authorized e-file Providers.

Date > 03/26/2023 ERO's signature

TAXABLE YEAR

FORM

## **2022 California Resident Income Tax Return**

540

APE

ATTACH FEDERAL RETURN

711-21-5619 DOSH MEETNILESH DOSHI

22

3838 DEVELOPMENT TER FREMONT CA 94538

APT 1003

07-20-1996

|  |         | Enter your county at time of filing (see instructions)  |
|--|---------|---|
| ě  | $\odot$ | ALAMEDA   |
| lenc   |         | If your address above is the same as your principal/physical residence address at the time of filing, check this box            |
| sid  |         | If not, enter below your principal/physical residence address at the time of filing.  |
| Ä  |         | Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.                                    |
| Principal Residence                          | •       |   |
| rino   |         |   |
| <u>.                                    </u> | •       | City State ZIP code   |
|  |         | If your California filing status is different from your federal filing status, check the box here                               |
| atus   | 1       | X Single 4 Head of household (with qualifying person). See instructions.  |
| Filing Status                                | 2       | Married/RDP filing jointly. See instr. 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.                           |
| Ē  |         | See instructions.   |
|  | 3       | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.                                       |
|  | 6       | If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr                                     |
| _  | . Fo    | r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. |
| S  | 7       | Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked   |
| tior   | _       | box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$140 = • \$ 140                    |
| Exemptions                                   | 8       | Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2                       |
| Exe  | 9       | Senior: If you (or your spouse/RDP) are 65 or older, enter 1;   |
|  |         | if both are 65 or older, enter 2. See instructions  |
|  |         | REV 03/18/23 PRO  |

| Υοι             | ır nar   | ne:   | DOSE              | ΙΙ                    |                             |             | Your S                                | SSN or IT   | IN:     | 711-2       | 1-5619    |                |        |                  |             |             |
|-----------------|----------|---|-------------------|-----------------------|-----------------------------|-------------|---------------------------------------|-------------|---------|-------------|-----------|----------------|--------|------------------|-------------|-------------|
|                 | 10 I     | Depend  | lents: [          |                       | ot include y<br>Dependent 1 |             | your spous                            |             | Depend  | dent 2      |           |                |        | Dependent 3      |             |             |
|                 |          | First l   | Name              | •                     | Doponuont 1                 |             |                                       | •           | Боронс  | 40111 L     |           |                | •      | Dopondont o      |             |             |
| SI              |          | Last N  | Name              | •                     |                             |             |                                       |             |         |             |           |                | •      |                  |             |             |
| Exemptions      |          | SSN.  | See<br>ctions.    | •                     |                             |             |                                       |             |         |             |           |                | •      |                  |             |             |
| Exen            |          | Depe  | ndent's<br>onship | <ul><li>(a)</li></ul> |                             |             |                                       |             |         |             |           |                | •      |                  |             |             |
|                 |          | to you  | '                 |                       |                             |             |                                       |             |         |             |           | <br>  ,, ,,,,, |        |                  |             |             |
|                 |          | ·   |                   | ·                     |                             |             |                                       |             |         |             |           | X \$433        |        |                  |             |             |
|                 | 11       | Exem  | ption a           | mou                   | nt: Add line                | 7 through   | h line 10. Tra                        | ansfer this | amou    | ınt to lin  | 32        |                | 11     | \$               | 14          | 10          |
|                 | 12       | State Form(   | wages<br>s) W-2   | from                  | your federa                 | al<br>      |                                       | • 12        |         |             | 8090      | 00 .00         |        |                  |             |             |
|                 | 13       | Enter   | federal           | adiu                  | sted aross                  | income fr   | om federal f                          | orm 1040    | or 10   | )40-SR. I   | ine 11    |                | 3      |                  | 69428       | . 00        |
|                 | 14       | Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 11  |                   |                       |                             |             |                                       |             |         |             |           |                |        | . 00             |             |             |
| d)              | 15       |   |                   |                       |                             |             |                                       |             |         |             |           |                |        |                  | 69428       | . 00        |
| COM             | 16       | Califor   | rnia adj          | justn                 | nents – add                 | itions. Ent | ter the amou                          | ınt from S  | chedu   | le CA (5    | 10),      |                | 5      |                  |             | .00         |
| axable Income   | 4-       | ·   |                   |                       |                             |             |                                       |             |         |             |           |                |        |                  | 69428       |             |
| Тахе            | 17<br>18 | Enter   | (                 |                       | _                           |             | nbine line 15<br><b>deductions</b> f  |             |         |             |           |                | '<br>) |                  |             | <b>.</b> 00 |
|                 | 10       | larger  | of                | Your                  | California s                | standard (  | <b>deduction</b> sl                   | nown belo   | w for y | your filin  | g status: |                | ļ      |                  |             |             |
|                 |          |   |                   |                       | -                           |             | iling separa<br>Head of hous          |             |         |             |           |                |        |                  |             |             |
|                 | 19       | If Married/RDP filing separately or the box on line 6 is checked, <b>STOP</b> . See instructions  Subtract line 18 from line 17. This is your <b>taxable income</b> . |                   |                       |                             |             |                                       |             |         |             |           |                |        |                  | 5202        | _ 00        |
|                 |          | If less than zero, enter -0   |                   |                       |                             |             |                                       |             |         |             |           |                |        | 64226            | <b>.</b> 00 |             |
|                 |          |   |                   |                       |                             | ×           | ax Table                              |             | Tax F   | Rate Sch    | edule     |                |        |                  |             |             |
|                 | 31       | Tax. C  | heck th           | ne bo                 | x if from:                  |             | TB 3800                               |             | ]       |             |           | • 3            | 04     |                  | 2751        | . 00        |
|                 | 32       |   |                   |                       |                             | amount fi   | rom line 11.                          | -           | deral A | AGI is mo   | re than   |                |        |                  | 140         | .00         |
| Tax             |          | \$229,908, see instructions   |                   |                       |                             |             |                                       |             |         |             |           |                |        |                  | 2611        |             |
|                 | 33       |   |                   |                       |                             |             | an zero, ent                          |             |         |             |           |                |        |                  |             | 00          |
|                 | 34       | Tax. S  | ee inst           | ructi                 | ons. Check                  | the box if  | from:                                 | Schedu      | ule G-1 |             | FTB 587   | 0A ● 3         | 34     |                  | 0.611       | 00          |
|                 | 35       | Add li  | ne 33 a           | ınd li                | ne 34                       |             |                                       |             |         | • • • • • • |           |                | 35     |                  | 2611        | <u> </u>    |
| sits            | 40       | Nonre   | fundab            | ıle Cl                | nild and Der                | endent C    | are Expense                           | s Credit. S | See ins | struction   | S         | • 4            | 10     |                  |             | . 00        |
| Special Credits | 43       |   |                   |                       | OTHER                       |             | · · · · · · · · · · · · · · · · · · · | cod         |         | 187         | and amoui |                | 13     |                  | 334         | . 00        |
| pecia           | 44       |   | credit r          |                       |                             |             |                                       |             | de • [  |             |           | nt • 4         |        |                  |             | . 00        |
| S               | -1-1     | בוונטו  | orvuit i          | ιαιιιτ                |                             |             |                                       | 000         | uo 😈 l  |             | ana amuul | iit • 4        | -      | REV 03/18/23 PRO |             | - [50]      |

| You                  | r nar    | ne:    | DOSHI  | Your SSN or ITIN:            | 711-21-5619           |              |                   |             |      |             |
|----------------------|----------|--------|--|------------------------------|-----------------------|--------------|-------------------|-------------|------|-------------|
| S                    | 45       | To cl  | aim more than two credits. See instr   | uctions. Attach Schedule     | P (540)               | • 4          | 5                 |             |      | <b>.</b> 00 |
| Sredit               | 46       | Nonr   | refundable Renter's Credit. See instru   | ctions                       |                       | • 4          | 6                 |             |      | <b>.</b> 00 |
| Special Credits      | 47       | Add    | line 40 through line 46. These are yo  | ur total credits             |                       | • 4          | 7                 |             | 334  | . 00        |
| Spe                  | 48       | Subt   | ract line 47 from line 35. If less than  | zero, enter -0               |                       | • 4          | 8                 |             | 2277 | . 00        |
|                      |          |        |  |                              |                       |              |                   |             |      |             |
| es                   | 61       | Alter  | native Minimum Tax. Attach Schedul   | e P (540)                    |                       | • 6          | 1                 |             |      | <b>.</b> 00 |
| Other Taxes          | 62       | Ment   | tal Health Services Tax. See instruction   | ons                          |                       | • 6          | 2                 |             |      | <b>.</b> 00 |
| Othe                 | 63       | Othe   | r taxes and credit recapture. See inst   | ructions                     |                       | • 6          | 3                 |             |      | <b>.</b> 00 |
|                      | 64       | Add    | line 48, line 61, line 62, and line 63.  | This is your total tax       |                       | • 6          | 4                 |             | 2277 | <b>.</b> 00 |
|                      | 71       | Calif  | ornia income tax withheld. See instru  | octions                      |                       | • 7          | 1                 |             | 4073 | . 00        |
|                      | 72       | 2022   | California estimated tax and other p   | ayments. See instruction     | IS                    | • 7          | 2                 |             |      | <b>.</b> 00 |
|                      | 73       | With   | holding (Form 592-B and/or Form 59   | 93). See instructions        |                       | • 7          | 3                 |             |      | <b>.</b> 00 |
| Payments             | 74       | Exce   | ss SDI (or VPDI) withheld. See instru  | uctions                      |                       | • 7          | 4                 |             |      | . 00        |
| Payn                 | 75       | Earn   | ed Income Tax Credit (EITC). See ins   | tructions                    |                       | • 7          | 5                 |             |      | <b>.</b> 00 |
|                      | 76       | Your   | ng Child Tax Credit (YCTC). See instru   | uctions                      |                       | • 7          | 6                 |             |      | <b>.</b> 00 |
|                      | 77       | Foste  | er Youth Tax Credit (FYTC). See instr  | uctions                      |                       | • 7          | 7                 |             |      | <b>.</b> 00 |
|                      | 78       |        | line 71 through line 77. These are yonstructions   |                              |                       | • 78         | 8                 |             | 4073 | . 00        |
| Use Tax              | 91       |        | Tax. Do not leave blank. See instruct  |                              |                       |              |                   | 0 .00       |      |             |
| <u> </u>             |          | If lin | e 91 is zero, check if:  | use tax is owed.             | You paid your         | use tax obli | gation directly t | to CDTFA.   |      |             |
| ISR<br>Penaltv       | 92       | See    | u and your household had full-year h<br>instructions. Medicare Part A or C co<br>u did not check the box, see instruct | verage is qualifying heal    |                       | ···· • [     | ×                 |             |      |             |
|                      |          | Indiv  | idual Shared Responsibility (ISR) Pe   | nalty. See instructions      | ● 92                  |              |                   | <b>.</b> 00 |      |             |
| ne                   | 93       | Payn   | nents balance. If line 78 is more than   | line 91, subtract line 91    | from line 78          | • ga         | 3                 |             | 4073 | . 00        |
| Overpaid Tax/Tax Due | 94<br>95 | Payn   | Tax balance. If line 91 is more than least after Individual Shared Respon ract line 92 from line 93                    | sibility Penalty. If line 93 | is more than line 92, |              |                   |             | 4073 | . 00        |
| erpaid T             | 96       | Indiv  | idual Shared Responsibility Penalty I<br>ract line 93 from line 92   | Balance. If line 92 is mor   | e than line 93,       |              |                   |             | -    | . 00        |
| ð                    | 97       |        | paid tax. If line 95 is more than line 6   | 64, subtract line 64 from    | line 95               | • 9          | 7                 |             | 1796 | <b>.</b> 00 |

Form 540 2022 **Side 3** 

| Your              | nan | ne:    | DOSHI   | Your SSN or ITIN:            | 711-21-5619     |                       | ı   |            |    |
|-------------------|-----|--------|---|------------------------------|-----------------|-----------------------|---|------------|----|
| ne g              | 98  | Amo    | unt of line 97 you want applied to yo   | ur <b>2023</b> estimated tax |                 | • 98                  | 0   | . [        | 00 |
| erpai<br>Tax D    | 99  | Over   | rpaid tax available this year. Subtract<br>due. If line 95 is less than line 64, sub<br>pornia Seniors Special Fund. See instru | line 98 from line 97         |                 | • 99                  | 1796  | . [        | 00 |
| a<br>S<br>X<br>X  | 100 | Tax o  | due. If line 95 is less than line 64, sub   | otract line 95 from line 64  | l               | <ul><li>100</li></ul> |   | . [        | 00 |
|                   |     |        |   |                              |                 | <u>Code</u>           | Amount  | Γ          |    |
|                   |     |        |   |                              |                 | .[                    | $\equiv$  |            |    |
|                   |     | Alzhe  | eimer's Disease and Related Dementia  | a Voluntary Tax Contribut    | ion Fund        | • 401                 |   | . <u>[</u> |    |
|                   |     | Rare   | and Endangered Species Preservatio  | on Voluntary Tax Contribu    | tion Program    | • 403                 |   | .[         | 00 |
|                   |     | Califo | ornia Breast Cancer Research Volunta  | ary Tax Contribution Fund    | L               | • 405                 |   | . [        | )0 |
|                   |     | Califo | ornia Firefighters' Memorial Voluntary  | y Tax Contribution Fund .    |                 | • 406                 |   | . [        | )0 |
|                   |     | Emer   | rgency Food for Families Voluntary Ta   | ax Contribution Fund         |                 | • 407                 |   | . [        | 00 |
|                   |     | Califo | ornia Peace Officer Memorial Foundat  | tion Voluntary Tax Contri    | bution Fund     | • 408                 |   | . [        | 00 |
|                   |     | Califo | ornia Sea Otter Voluntary Tax Contrib   | ution Fund                   |                 | • 410                 |   | . [        | )0 |
|                   |     | Califo | ornia Cancer Research Voluntary Tax   | Contribution Fund            |                 | • 413                 |   | . [        | 00 |
| tions             |     | Scho   | ool Supplies for Homeless Children Vo   | oluntary Tax Contribution    | Fund            | • 422                 |   | . [        | )0 |
| Contributions     |     | State  | Parks Protection Fund/Parks Pass P  | urchase                      |                 | • 423                 |   | . [        | 00 |
| <u></u>           |     | Prote  | ect Our Coast and Oceans Voluntary 1  | Fax Contribution Fund        |                 | • 424                 |   | . [        | 00 |
|                   |     | Keep   | Arts in Schools Voluntary Tax Contri  | ibution Fund                 |                 | • 425                 |   | . 0        | 00 |
|                   |     | Preve  | ention of Animal Homelessness and C   | Cruelty Voluntary Tax Cor    | ntribution Fund | • 431                 |   | . (        | 00 |
|                   |     | Califo | ornia Senior Citizen Advocacy Volunta   | ary Tax Contribution Fund    | l               | • 438                 |   | . (        | 00 |
|                   |     | Nativ  | ve California Wildlife Rehabilitation Vo  | oluntary Tax Contribution    | Fund            | • 439                 |   | . [        | 00 |
|                   |     | Rape   | : Kit Backlog Voluntary Tax Contributi  | ion Fund                     |                 | • 440                 |   | . (        | 00 |
|                   |     | Suici  | de Prevention Voluntary Tax Contribu  | ution Fund                   |                 | • 444                 |   | . [        | 00 |
|                   |     | Ment   | al Health Crisis Prevention Voluntary   | Tax Contribution Fund        |                 | • 445                 |   | .[         | 00 |
|                   |     | Califo | ornia Community and Neighborhood  | Tree Voluntary Tax Contri    | bution Fund     | • 446                 |   | . [        | 00 |
| ,                 | 110 | Add    | amounts in code 400 through code 4  | 146. This is your total con  | tribution       | • 110                 |   | . [        | 00 |
| Amount<br>You Owe | 111 | Mail   | OUNT YOU OWE. If you do not have an<br>to: FRANCHISE TAX BOARD, PO B<br>Online – Go to ftb.ca.gov/pay for mo                    | OX 942867, SACRAMEN          |                 |                       | See instructions. <b>Do not send cash.</b> REV 03/18/23 PRO | . (        | 00 |

| You                               | r nan                      | ne:                                    | DOSHI Your  | SSN or ITI                    | N: \[\frac{711-21-}{}                             | -5619   |   |                                       |                    |        |
|-----------------------------------|----------------------------|--|---|-------------------------------|---|---|---|---------------------------------------|--------------------|--------|
| and<br>es                         | 112                        |  | rest, late return penalties, and late payment peerpayment of estimated tax.   | enalties                      |   |   | 112   |                                       | .[                 | 00     |
| Interest and<br>Penalties         | 110                        |  | ck the box: • FTB 5805 attached •   | ETR :                         | 5805F attached .                                  |   | 113   |                                       |                    | 00     |
| Inte<br>Pe                        |                            |  |   |                               |   |   |   |                                       |                    |        |
|                                   | 114                        | Iotal                                  | amount due. See instructions. Enclose, but  | lo not stapl                  | e, any payment .                                  |   | 114   |                                       | - [                | 00     |
|                                   | 115                        | REF                                    | UND OR NO AMOUNT DUE. Subtract the sum  | of line 110                   | ), line 112, and lin                              | ne 113 from line 9  | 99. See insti                                     | ructions.                             |                    | _      |
|                                   |                            | Mail                                   | to: Franchise Tax Board, Po Box 94284   | O, SACRAM                     | IENTO CA 94240-                                   | -0001   | 115   |                                       | 1796               | 00     |
| Refund and Direct Deposit         |                            | See                                    | n the information to authorize direct deposit of instructions. <b>Have you verified the routing a</b> r the following amount of my refund (line 115)  | nd account                    | numbers? Use w                                    | hole dollars only   |   |                                       | or a deposit slip. |        |
| Oirec                             |                            | • F                                    | Type  Routing number  | unt number                    | r   |   | • 1   | 116 Direct de                         | posit amount       |        |
| and I                             |                            |  | X Cliecking   | 723877                        |   |   |   |                                       | 1506               | 00     |
| pun                               |                            |  | Savings remaining amount of my refund (line 115) is   |                               | ,   |   |   |                                       |                    | _      |
| <u>.</u>                          |                            | • F                                    | Routing number Checking Acco  | unt number                    | r   |   | • 1   | 1 <b>17</b> Direct de                 | eposit amount      | 00     |
| Voter<br>Info.                    |                            | Forv                                   | oter registration information, check the box  | and go to <b>s</b> o          | os.ca.gov/electio                                 | ns. See instructi   | ons   |                                       |                    |        |
| Our p<br>to loc<br>Unde<br>is tru | rivacy<br>ate FT<br>r pena | notice<br>B 113<br>alties c<br>rect, a | See the instructions to find out if you should a<br>e can be found in annual tax booklets or online. Go to<br>1 EN-SP, Franchise Tax Board Privacy Notice on Colle<br>of perjury, I declare that I have examined this tax re<br>and complete. | ftb.ca.gov/priction. To requi | <b>ivacy</b> to learn about est this notice by ma | our privacy policy s<br>ail, call 800.338.050<br>chedules and state | tatement, or g<br>5 and enter fo<br>ments, and to | rm code <b>948</b> who the best of my | nen instructed.    |        |
|                                   |                            |  | Your email address. Enter only one email address.   | ress.                         |   |   |   | Prefer                                | red phone number   | _      |
| Si                                | an                         |  |   |                               |   |   |   | 3477                                  | 405772             |        |
|                                   | ere                        |  | Paid preparer's signature (declaration of preparer  | er is based                   | on all information                                | of which preparer   | has any kno                                       | wledge)                               |                    |        |
|                                   | unlaw                      |  | SYAM PRIYA RAM SAGAR  | GUPTA                         | TALLAM  |   |   |                                       |                    |        |
| to for                            | rge a<br>ıse's/            |  | Firm's name (or yours, if self-employed)  |                               |   |   |   |                                       | ● PTIN             | $\neg$ |
| RDP<br>signa                      | 's<br>ature.               |  | GLOBAL TAXES LLC  |                               |   |   |   |                                       | P02082703          | 3      |
| Joint                             |                            |  | Firm's address  |                               | N.T. 0001 <i>C</i>                                |   |   |                                       | Firm's FEIN        | _      |
| retur<br>See                      |                            |  | 245 ROONEY CT E BRUNS   | WICK                          | NJ 0881 <i>0</i>                                  |   |   |                                       | 843171965          | 2      |
| instr                             | uctior                     | 15.                                    | Do you want to allow another person to dis  | cuss this ta                  | x return with us?                                 | See instructions  |   | Yes                                   | × No               |        |
|                                   |                            |  | Print Third Party Designee's Name   |                               |   |   |   | Telephone                             | Number             | $\neg$ |
|                                   |                            |  |   |                               |   |   |   | REV 03/18/2                           | 23 PRO             |        |

Form 540 2022 **Side 5** 

## **California Adjustments — Residents** 2022

**CA (540)** 

|    | portant: Attach this schedule behind Form 540,  | , Sic | le 5 as a supporting Cali  | fornia sc | hedule.                          | SSN or ITIN                  |  |  |  |  |
|----|---|-------|--|-----------|----------------------------------|------------------------------|--|--|--|--|
|    | Name(s) as shown on tax return  MEET NILESH DOSHI  711215619  |       |  |           |                                  |                              |  |  |  |  |
| _  |   |       | Fodovol Amounto  |           | Cubtractions                     |                              |  |  |  |  |
| Se | art I Income Adjustment Schedule<br>ction A – Income from federal Form 1040 or 1040-SR                    | A     | Federal Amounts<br>(taxable amounts from your<br>federal tax return) | В         | Subtractions<br>See instructions | C Additions See instructions |  |  |  |  |
| 1  | a Total amount from federal Form(s) W-2, box 1. See instructions 1a                                       | •     | 80903  | •         |                                  | •                            |  |  |  |  |
|    | <ul><li>b Household employee wages not reported on federal Form(s) W-2</li></ul>                          | •     |  | •         |                                  | •                            |  |  |  |  |
|    | c Tip income not reported on line 1a 1c   | •     |  | •         |                                  | •                            |  |  |  |  |
|    | <ul><li>d Medicaid waiver payments not reported<br/>on federal Form(s) W-2. See instructions 1d</li></ul> | •     |  | •         |                                  | •                            |  |  |  |  |
|    | e Taxable dependent care benefits from federal Form 2441, line 26 1e                                      | •     |  | •         |                                  | •                            |  |  |  |  |
|    | f Employer-provided adoption benefits from federal Form 8839, line 29                                     | •     |  | •         |                                  | •                            |  |  |  |  |
|    | g Wages from federal Form 8919, line 61g  | •     |  | •         |                                  | •                            |  |  |  |  |
|    | h Other earned income. See instructions 1h  | •     | 0  | •         |                                  | •                            |  |  |  |  |
|    | i Nontaxable combat pay election. See instructions  |       |  |           |                                  | •                            |  |  |  |  |
|    | z Add line 1a through line 1i1z   | •     | 80903  | •         |                                  | •                            |  |  |  |  |
|    |   | •     |  | •         |                                  | •                            |  |  |  |  |
|    | Ordinary dividends. See instructions. a   3b  | •     |  | •         |                                  | •                            |  |  |  |  |
|    | IRA distributions. See instructions. a • 4b   | •     |  | •         |                                  | •                            |  |  |  |  |
|    | Pensions and annuities. See instructions. a • 5b  | •     |  | •         |                                  | •                            |  |  |  |  |
| 6  | Social security benefits. a • 6b  | •     |  | •         |                                  |                              |  |  |  |  |
|    | Capital gain or (loss). See instructions  |       |  | •         |                                  | •                            |  |  |  |  |
|    | ction B – Additional Income from federal Schedule 1   | (For  | m 1040)  |           |                                  |                              |  |  |  |  |
| 1  | Taxable refunds, credits, or offsets of state and local income taxes                                      | •     |  | •         |                                  |                              |  |  |  |  |
| 2  | a Alimony received. See instructions 2a   | •     |  |           |                                  | •                            |  |  |  |  |
| 3  | Business income or (loss). See instructions. $\dots$ 3  | •     |  | •         |                                  | •                            |  |  |  |  |
|    | Other gains or (losses)   | •     |  | •         |                                  | •                            |  |  |  |  |
| 5  | Rental real estate, royalties, partnerships, S corporations, trusts, etc                                  | •     | -9807  | •         |                                  | •                            |  |  |  |  |
| 6  | Farm income or (loss)6  | •     |  | •         |                                  | •                            |  |  |  |  |
| 7  | Unemployment compensation7  | •     |  | •         |                                  |                              |  |  |  |  |

| ction B – Additional Income<br>Continued   | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions<br>See instructions | C Additions<br>See instructions |
|--|--|------------------------------------|---------------------------------|
| Other income: a Federal net operating loss8a   | <b>(</b> )   |                                    | •                               |
| b Gambling8b   | •  | •                                  |                                 |
| c Cancellation of debt 8c  | •  | •                                  | •                               |
| d Foreign earned income exclusion from federal Form 2555   | <ul><li>( )</li></ul>  |                                    | •                               |
| e Income from federal Form 8853 8e   | •  |                                    | •                               |
| f Income from federal Form 8889  | •  | •                                  |                                 |
| g Alaska Permanent Fund dividends8g  | •  |                                    |                                 |
| h Jury duty pay8h  | •  |                                    |                                 |
| i Prizes and awards  | •  |                                    |                                 |
| ${f j}$ Activity not engaged in for profit income ${f 8j}$   | •  |                                    |                                 |
| k Stock options8k  | •  |                                    | •                               |
| I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81 | •  |                                    |                                 |
| m Olympic and Paralympic medals and USOC prize money8m   |  |                                    |                                 |
| n IRC Section 951(a) inclusion8n   | •  | •                                  |                                 |
| o IRC Section 951A(a) inclusion80  | •  | •                                  |                                 |
| p IRC Section 461(I) excess business loss adjustment 8p  | •  | •                                  | •                               |
| q Taxable distributions from an ABLE account 8q  | •  |                                    |                                 |
| r Scholarship and fellowship grants not reported on federal Form(s) W-28r  | •  |                                    |                                 |
| s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s  | <ul><li>( )</li></ul>  |                                    |                                 |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t                               | •  |                                    |                                 |
| u Wages earned while incarcerated8u  | •  |                                    |                                 |
| <b>z</b> Other income. List type and amount.   |  |                                    |                                 |
| <ul><li>● 8z</li></ul>   | •  | •                                  | •                               |

| Section B – Additional Income<br>Continued   | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions<br>See instructions | G Additions<br>See instructions |
|--|--|------------------------------------|---------------------------------|
| <b>9 a</b> Total other income. Add lines 8a through 8z. <b>9a</b>  | •  | •                                  | •                               |
| <b>b1</b> Disaster loss deduction from form FTB 3805V. <b>9b</b>   | 1  | •                                  |                                 |
| <b>b2</b> NOL deduction from form FTB 3805V 9b   | 2  | •                                  |                                 |
| <b>b3</b> NOL from form FTB 3805Z, 3807, or 3809 <b>9b</b>   | 3  | •                                  |                                 |
| 10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions | <ul><li>71096</li></ul>  | •                                  | •                               |
| Section C – Adjustments to Income<br>rom federal Schedule 1 (Form 1040)  |  |                                    |                                 |
| 11 Educator expenses   | •  | •                                  |                                 |
| 2 Certain business expenses of reservists, performing artists, and fee-basis government officials12  | •  | •                                  | •                               |
| 3 Health savings account deduction   | •  | •                                  |                                 |
| 4 Moving expenses. Attach form FTB 3913. See instructions  | •  |                                    | •                               |
| 5 Deductible part of self-employment tax.<br>See instructions  | •  | •                                  |                                 |
| 6 Self-employed SEP, SIMPLE, and qualified plans16   | •  |                                    |                                 |
| 7 Self-employed health insurance deduction.<br>See instructions  | •  | •                                  |                                 |
| 8 Penalty on early withdrawal of savings   | •  |                                    |                                 |
| 9 a Alimony paid19a  | •  |                                    | •                               |
| <b>b</b> Recipient's: SSN <b>●</b>   |  |                                    |                                 |
| Last Name  |  |                                    |                                 |
| 20 IRA deduction   | •  | •                                  | •                               |
| 1 Student loan interest deduction21  | <ul><li>1668</li></ul>   |                                    | •                               |
| 2 Reserved for future use  |  |                                    |                                 |
| 23 Archer MSA deduction23  | •  |                                    |                                 |

| Section C – Adjustments to Income<br>Continued   | A Federal Amounts<br>(taxable amounts from your<br>federal tax return) |       | B Subtractions See instructions |  | C Additions See instructions |  |
|--|--|-------|---------------------------------|--|------------------------------|--|
| 24 Other adjustments: a Jury duty pay  | •  |       |                                 |  |                              |  |
| <ul> <li>b Deductible expenses related to income reported<br/>on line 8l from the rental of personal property<br/>engaged in for profit.</li> </ul>              | •  |       | •                               |  | •                            |  |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m   | •  |       | •                               |  |                              |  |
| d Reforestation amortization and expenses24d   | •  |       | •                               |  |                              |  |
| <b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>  | •  |       |                                 |  |                              |  |
| f Contributions to IRC Section 501(c)(18)(D) pension plans   | •  |       | •                               |  | •                            |  |
| g Contributions by certain chaplains to IRC Section 403(b) plans   | •  |       | •                               |  | •                            |  |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h  | •  |       |                                 |  |                              |  |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i | •  |       | •                               |  |                              |  |
| j Housing deduction from federal Form 2555 <b>24</b> j   | •  |       | •                               |  |                              |  |
| k Excess deductions of IRC Section 67(e) expenses<br>from federal Schedule K-1 (Form 1041)24k  | •  |       |                                 |  |                              |  |
| <b>z</b> Other adjustments. List type and amount.  |  |       |                                 |  |                              |  |
| <ul><li>24z</li></ul>  | •  |       | •                               |  | •                            |  |
| Total other adjustments. Add line 24a through line 24z   | •  |       | •                               |  | •                            |  |
| 6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions   | •  | 1668  | •                               |  | •                            |  |
| 7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions  | •  | 69428 | •                               |  | •                            |  |

|     | art II Adjustments to Federal Itemized Deductions   |             |   |   |   |   |                                 |
|-----|---|-------------|---|---|---|---|---------------------------------|
| Che | eck the box if you did NOT itemize for federal but will item  | A A         | Federal Amounts (from federal Schedule A (Form 1040)) |   | <b>B</b> Subtractions<br>See instructions |   | C Additions<br>See instructions |
| Me  | edical and Dental Expenses See instructions.  |             |   |   |   |   |                                 |
| 1   | Medical and dental expenses ●   | 1           |   |   |   |   |                                 |
| 2   | Enter amount from federal Form 1040 or 1040-SR, line 11   69428   | 2           |   |   |   |   |                                 |
| 3   | Multiply line 2<br>by 7.5% (0.075) ● 5207   |             |   |   |   |   |                                 |
| 4   | Subtract line 3 from line 1.  If line 3 is more than line 1, enter 0  |             |   |   |   | • |                                 |
|     | xes You Paid  a State and local income tax or general sales taxes.  | 5a 💿        | 5588  | • | 5588                                      |   |                                 |
|     | <b>b</b> State and local real estate taxes  | 5b 🗨        |   |   |   |   |                                 |
|     | <b>c</b> State and local personal property taxes  | 5c <u>•</u> |   |   |   |   |                                 |
|     | <b>d</b> Add line 5a through line 5c  | 5d <u>•</u> | 5588  |   |   |   |                                 |
|     | e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C | 5e •        | 5588  | • | 5588                                      | • | C                               |
| 6   | Other taxes. List type  | 6           |   | • |   | • |                                 |
| 7   | Add line 5e and line 6  | 7           | 5588  | • | 5588                                      | • | C                               |
|     | erest You Paid  a Home mortgage interest and points reported to you on federal Form 1098  | 8a 💿        |   |   |   | • |                                 |
|     | <b>b</b> Home mortgage interest not reported to you on federal Form 1098  | 8b •        |   |   |   | • |                                 |
|     | c Points not reported to you on federal Form 1098.  | 8c <u>•</u> |   |   |   | • |                                 |
|     | d Reserved for future use   | 8d          |   |   |   |   |                                 |
|     | e Add line 8a through line 8c   | 8e 💽        |   | • |   | • |                                 |
| 9   | Investment interest   | 9           |   | • |   | • |                                 |

**10** Add line 8e and line 9......**10** 

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| Pa   | Adjustments to Federal Itemized Deductions Continued  | A Federal Amounts<br>(from federal Schedule A<br>(Form 1040))        |  | tractions<br>nstructions | C Additi | i <b>ons</b><br>structions |
|------|---|--|--|--------------------------|----------|----------------------------|
| Gift | s to Charity  |  |  |                          |          |                            |
| 11   | Gifts by cash or check  | •  | •  |                          |          |                            |
| 12   | Other than by cash or check   | •  | •  |                          |          |                            |
| 13   | Carryover from prior year13   | •  | •  | (                        |          |                            |
| 14   | Add line 11 through line 1314   | •  | •  |                          |          |                            |
|      | ualty and Theft Losses<br>Casualty or theft loss(es) (other than net qualified disaster<br>losses). Attach federal Form 4684. See instructions15  | •  | •  | (                        |          |                            |
| 0th  | er Itemized Deductions  |  |  |                          |          |                            |
| 16   | Other—from list in federal instructions   | •  | •  |                          |          |                            |
| 17   | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C   | <ul><li>5588</li></ul>   | •  | 5588                     | •        | (                          |
| 18   | Total. Combine line 17 column A less column B plus co   | lumn C   |  |                          | 18       | 0                          |
| Job  | Expenses and Certain Miscellaneous Deductions   |  |  |                          |          |                            |
| 20   | Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees   |  | <ul><li>19</li><li>20</li><li>21</li></ul> | 0                        |          |                            |
| 22   | Add line 19 through line 21   |  | • 22                                       | 0                        |          |                            |
|      | Enter amount from federal Form 1040 or 1040-SR, line 11   |  |  |                          |          |                            |
| 24   | Multiply line 23 by 2% (0.02). If less than zero, enter 0 .   |  | <b>2</b> 4                                 | 1389                     |          |                            |
| 25   | Subtract line 24 from line 22. If line 24 is more than line   | e 22, enter 0  |  | 💿 2                      | 5        | 0                          |
| 26   | <b>Total Itemized Deductions.</b> Add line 18 and line 25   |  |  | • 2                      | 6        | 0                          |
| 27   | Other adjustments. See instructions. Specify.   |  |  | <b>©</b> 2               | 7        |                            |
|      | Combine line 26 and line 27   |  |  |                          | 8        | 0                          |
| 29   | Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.  Yes. Complete the Itemized Deductions Worksheet in the | spouse/RDP   | \$229,908<br>\$344,867<br>\$459,821        |                          | 9        | 0                          |
| 30   | Enter the larger of the amount on line 29 or your stand<br>Single or married/RDP filing separately. See instru<br>Married/RDP filing jointly, head of household, or qu<br>Transfer the amount on line 30 to Form 540, line 18   | lard deduction listed below:<br>actionsalifying surviving spouse/RDF | \$5,202<br><sup>2</sup> \$10,404           |                          |          | 5202                       |

TAXABLE YEAR

## 2022 Other State Tax Credit

S

| Attach to Form 540, Form 540NR, or Form           | rm 541.                                     |                                      |                       |                            |  |
|---|---|--------------------------------------|-----------------------|----------------------------|--|
| Name(s) as shown on your California tax return    |   |                                      | SSN, ITIN, or FEIN    |                            |  |
| MEET NILESH DOSHI                                 | 711215619                                   |                                      |                       |                            |  |
| Part I Double-Taxed Income (Read s                | pecific line instructions for Pa            | art I before completing.)            |                       |                            |  |
| (a) Income item(s) description                    | <b>(b)</b> Double-taxed inc                 | come taxable by California           | (c) Double-taxed inco | ome taxable by other state |  |
| <u>■ WAGES</u> , SALARIES, TIPS                   |   | 8884                                 | <ul><li></li></ul>    | 8884                       |  |
| •   |   |                                      | <ul><li></li></ul>    |                            |  |
| <u> </u>  | <u> </u>                                    |                                      | •                     |                            |  |
| 1 Total double-taxed income                       | •   | 8884                                 | <b>_</b>              | 8884                       |  |
| Part II Figure Your Other State Tax (             | Credit (Read specific line in               | structions for Part II before co     | mpleting.)            |                            |  |
| 2 California tax liability. See instructions      |   |                                      | • 2                   | 2611 00                    |  |
| 3 Double-taxed income taxable by California       | a. Enter the amount from Pa                 | rt I, line 1, column (b)             | • 3                   | 8884 00                    |  |
| 4 California adjusted gross income. See ins       | tructions                                   |                                      | • 4                   | 69428 00                   |  |
| 5 Divide line 3 by line 4. Do not enter more      | than 1.0000                                 |                                      | • 5                   |                            |  |
| 6 Multiply line 2 by line 5                       |   |                                      | • 6_                  | 334 00                     |  |
| 7 Income tax liability paid to other state (us    | se state's abbreviation) $lacktriangledown$ | Y See instructions                   | • 7                   | 433 00                     |  |
| 8 Double-taxed income taxable by other sta        | ite. Enter the amount from P                | art I, line 1, column (c)            | • 8 _                 | 8884 00                    |  |
| <b>9</b> Adjusted gross income taxable by other s | tate. See instructions                      |                                      | • 9                   | 8884 00                    |  |
| 10 Divide line 8 by line 9. Do not enter more     | than 1.0000                                 |                                      | • 10 _                | 1.0000                     |  |
| 11 Multiply line 7 by line 10                     |   |                                      | • 11 _                | 433 00                     |  |
| 12 Other state tax credit. Enter the smaller of   | f line 6 or line 11. Use credit             | code <b>187</b> . See instructions . | • 12 _                | 334 00                     |  |