	∟ CORREC	TED (if checked)		
FILERS name, street address, city or town, proforeign postal code, and telephone number		Payments received for qualified tuition and related expenses	OMB No. 1545-1574	
UNIVERSITY OF CALIFORNIA	. IRVINE	16710.00		
TAX REPORTING OFFICE UC IRVINE CAMPUS BILLING	s COLLECTIONS	2	2022	Tuition
IRVINE, CA 92697	& COLLECTIONS	2		Statement
	ter 888-220-2540		Form 1098-T	
FILER'S Federal identification no.	STUDENT'S taxpayer identification no.	3		Copy B
952226406	***-**-0000			For Students
STUDENTS name, street address, city or towr and ZIP or foreign postal code	n, province or state, country,	Adjustments made for a prior year	5 Scholarships or grants	This is important
SAHITHI MUDDANA			2750.00	tax information and is being
PLEASE UPDATE ADDRESS AT		6 Adjustments to Scholarships	7 Check this box if the	furnished to the
reg.uci.edu/request/chan IRVINE, CA 92697-4975	geaddress.html	or grants for a prior year	amount in box 1 includes amounts for an academic period beginning January - March 2023	Internal Revenue Service.
Service Provider/Account Number	O Charle if at least half time at adout	O Charlett a seed sets at select	40 Jan Contract	_
(optional)	8 Check if at least half-time student	9 Check if a graduate student	10 Ins. Contract reimb./refund	
70244532	x	Х		
Form <b>1098-T</b>	(Keep for	your records.)	Department of the Treasury - I	nternal Revenue Service
	WHAT IS IR	S FORM 1098-T?		
Box 2. Box 2 is no longer used and will be Box 3. Box 3 is no longer used and will be Box 4. Indicates any adjustment made for a education credit you may claim for the prior of Box 5. Indicates the total of all scholarships (including those not reported by the institution Box 6. Indicates an adjustment to scholarshyear. See Form 8863 for how to report these a Box 7. If this Box is checked, the amount in Box 8. Indicates whether your school considered at least a half-time student for at least or requirement to qualify for the Lifetime Learnin Box 9. Indicates whether your school consideducational credential during tax year 2022. If Learning Credit. Box 10. Indicates the total amount of reimbury ear may reduce the amount of any allowable of the Taxpayer Relief Act of 1997 (TRAST the American Recovery and Reinvestrate least a half-time workload while pursuing take one or more classes from a college ob skills.  To claim the American Opportunity (Hotolar in the American Opportunity (Hotolar in Indicates and indicates the American Opportunity (Hotolar in Indicates in Indicates Indicate	blank. a prior year for qualified tuition and related expear. See Form 8863 or Pub. 970 for more inforr or grants administered and processed by the may reduce the amount of any education crecibips or grants for a prior year. This amount may amounts.  Box 1 includes amounts for an academic periodicts you to have carried at least one-half then the academic term during 2022, you meet one of g Credit.  Giders you to have been enrolled in a program left you were enrolled in a graduate program, you carsements or refunds of qualified tuition and releducation credit you may claim for the year.  BACKGROUN 1971) established two education tax credits: ment Act of 2009 for students who are end an undergraduate degree, certificate, or or university to pursue an undergraduate oppe) or Lifetime Learning Tax Credit, us	enses that were reported on a prior y mation. eligible educational institution. The a dit you may claim for the year. See F y affect the amount of any allowable od beginning January-March 2023. Shormal full-time workload for your count for the requirements for the American eading to a graduate degree, graduate are not eligible for the American Opplated expenses made by an insurer.  IND INFORMATION INFORMATION In the Hope Tax Credit (currently enrolled in one of the first four year other recognized credential; and er or graduate degree, certificate, see IRS Form 8863, Education Credentical control of the IRS Form 8863, Education Credential; and the IRS Form 8863, Education Credential control of the IRS Form 8863	mount of scholarships or grants for the seam seducation credit you may claim for the see Pub. 970 for how to report these are seed of study for an academic term du Opportunity Credit. You do not have selevel certificate, or other recognize portunity Credit, but you may qualify the amount of reimbursements or results of postsecondary education of the Lifetime Learning Tax Credits. If you are claimed as a defection of the you are claimed as a defection.	the calendar year ounts. The prior amounts. The prior amounts. The prior amounts aring tax year 2022. If you to meet the workload digraduate-level for the Lifetime funds for the calendar are carrying at the prior and are carrying at the prior acquire or improve the pendent by another
entitled to the credit on his or her tax retu provides consumer guidance on Education	nnot claim the American Opportunity Tax urn. <b>Resources</b> : For more information se on Tax Incentives. These documents and structions from your college or university	e IRS Publication 970: Tax Bene I IRS Form 8863 and is available	efits for Higher Education and IR	S Notice 97-60:

## INFORMATION FOR DETERMINING FEDERAL TAX BENEFITS FOR HIGHER EDUCATION EXPENSES

SAHITHI MUDDANA UNIVERSITY OF CALIFORNIA IRVINE

#### YOU MAY BE ABLE TO REDUCE YOUR FEDERAL INCOME TAX LIABILITY

NOTICE TO STUDENT: You may be able to reduce your federal income tax liability by claiming the American Opportunity or Lifetime Learning Education Tax Credit. These tax benefits apply to the tuition and related expenses (a) paid by you or on your behalf in 2022. The information provided below is a summary of the information on file at your college or university regarding qualified tuition and related expense payments, as well as any scholarships and grants you received. This information may be of use to you in calculating the amount of the tax credit you may be eligible to claim, but your personal financial records serve as the official supporting documentation for your federal income tax return. Note: To claim the American Opportunity or Lifetime Learning Tax Credit IRS Form 8863 is required. (Additional detail is available at <a href="https://www.tsc1098t.com">www.tsc1098t.com</a>.)

If you are claimed as a dependent on another person's tax return (such as your parent's return), please give this notice to that person.

The American Opportunity Tax Credit may be claimed by eligible single tax filers with a maximum modified adjusted gross income (MAGI) of \$90,000 or by joint tax filers with a maximum modified adjusted gross income (MAGI) of up to \$90,000 or by joint tax filers with a maximum modified adjusted gross income (MAGI) of up to \$90,000 or by joint tax filers with a maximum MAGI of up to \$180,000. Please visit www.irs.gov for the most recent information.

The school listed above and the Tab Service Company are unable to provide individual income tax advice. *Please contact the Internal Revenue Service at 1-800-829-1040* or your personal tax advisor for further information relating to your eligibility for and/or calculation of these tax benefits.

TAX YEAR 20	22 AMOUNTS				
enses (a)	Part 2: Scholarships or Grants (b)				
16710.00	GRANTS AND SCHOLARSHIPS (b)	2750.00			
16710.00	Gift Aid Total for Jan 1 - Dec 31, 2022 (b)	2750.00			
IIISTMENTS T	O PRIOR TAX YEAR AMOUNTS (c)	-			
OCTIMENTO I	Part 4: Adjustments Made for a Prior Year to Scholarships or Grants				
	NOT APPLICABLE				
	16710.00 16710.00	16710.00 GRANTS AND SCHOLARSHIPS (b)  16710.00 Gift Aid Total for Jan 1 - Dec 31, 2022 (b)  JUSTMENTS TO PRIOR TAX YEAR AMOUNTS (c)  Part 4: Adjustments Made for a Prior Year to Scholarships or Grants			

- (a) "Qualified Tuition and Related Expenses": The expenses reported on this form must be required by and paid to the institution for enrollment purposes. They include tuition and certain fees; they do not include books, room and board, athletics (unless part of the students degree program), insurance, equipment, transportation, or other similar personal living expenses. As a result, the amount of Qualified Tuition and Related Expenses listed above will likely be less than the total amount of money you have paid to the school providing this notice. Additional detail may be available at <a href="https://www.tsc1098t.com">www.tsc1098t.com</a>. Prepaid Qualified Tuition and Related Expenses are payments received for qualified tuition and related expenses in 2022 that relate to the academic period January through March 2022.
- (b) Important information regarding "Scholarships and Grants": Some portion of your Scholarships and Grants may be subject to income tax. Please consult with the IRS or your tax advisor to determine the taxability of your Scholarships and Grants and how such amounts may affect the amount of your education tax credit. For additional information on these issues, please reference IRS Notice 97-60: Consumer Guidance on Education Tax Incentives and IRS Publication 970: Tax Benefits for Higher Education. These documents, as well copies of IRS Form 8863 can be obtained at the IRS web site, www.irs.gov, or by calling the IRS at 1-800-829-1040.
- (c) "Adjustments to Prior Tax Year Amounts" represent transactions processed in Tax Year 2022 that may affect your transactions for a prior tax year. If amounts are shown in these sections, and if the American Opportunity or Lifetime Learning Tax Credit was claimed by you or on your behalf for a prior tax year, please refer to the Instructions for IRS Form 8863 or IRS Publication 970 regarding how such amounts must be accounted for on your current year tax return.

# INFORMATION FOR DETERMINING FEDERAL TAX BENEFITS FOR HIGHER EDUCATION EXPENSES

SAHITHI MUDDANA UNIVERSITY OF CALIFORNIA IRVINE

### Part 1: Payments Received for Tuition and Related Expenses

Transaction	Program	Financial	Financial	Academic	Academic	Financial	
Date	Name	Туре	Sub-Type	Term	Year	Description	Amount

#### Financial Detail: REGULAR SESSION FEES (05)

20220310	Main	REGULAR SESSION FEES (a)	Regular Session Fees	Sp	2022	SPRING 2022 QUARTER REG FEES	15480.00
20220615	Main	REGULAR SESSION FEES (a)	Regular Session Fees	Su	2022	SUMMER 2022, EXEC MBA REG FEES	1230.00

# INFORMATION FOR DETERMINING FEDERAL TAX BENEFITS FOR HIGHER EDUCATION EXPENSES

SAHITHI MUDDANA
UNIVERSITY OF CALIFORNIA IRVINE

### Part 2: Scholarships or Grants

Transaction	Program	Financial	Financial	Academic	Academic	Financial	
Date	Name	Type	Sub-Type	Term	Year	Description	Amount

### Financial Detail: GRANTS AND SCHOLARSHIPS (50)

20220310	Main	GRANTS AND SCHOLARSHIPS (b)	Grants And Scholarships	Sp	2022	MRG/MSBA	Sprg	2750.00
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