Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

T.....

| Taxpay | er's name | Social secu | Social security number | | | | | | | |
|--------|--|--------------|---------------------------------|------------|--|--|--|--|--|--|
| SUS | HMITHA NAGARAJ | 107-93 | 107-93-2405 | | | | | | | |
| Spouse | 's name | Spouse's so | Spouse's social security number | | | | | | | |
| | | _ | | | | | | | | |
| Part | Tax Return Information – Tax Year Ending December 31, 2022 (Ent | ter year you | are aut | horizing.) | | | | | | |
| Enter | whole dollars only on lines 1 through 5. | | | | | | | | | |
| Note: | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | | | | | | |
| 1 | Adjusted gross income | | 1 | 107,676. | | | | | | |
| 2 | Total tax | | 2 | 16,566. | | | | | | |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 18,818. | | | | | | |
| 4 | Amount you want refunded to you | | 4 | 2,252. | | | | | | |
| 5 | | | 5 | | | | | | | |

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

| | | | | FBO firm name | | Ę | ſ |
|---|-------------|--------|-------|---------------|-----------------------------|-----|---|
| X | I authorize | GLOBAL | TAXES | LLC | to enter or generate my PIN | _ | - |
| _ | | | - | | | 1.3 | Ś |

| | 3 | 2 | 4 | 0 | 5 | as | | | | | | |
|--|---|---|---|---|---|----|--|--|--|--|--|--|
| Enter five digits, but don't enter all zeros | | | | | | | | | | | | |

my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature 🕨

Date

Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature | Date 🕨 | | | | | | | | | | |
|---|--------|----|--|--|--|--|--------------|--|---|----|--|
| Practitioner PIN Method Returns Only—continu | e bel | ow | | | | | | | | | |
| Part III Certification and Authentication – Practitioner PIN Method Only | | | | | | | | | | | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 5 | 1 | | | | | 3 all zer | | 9 | 89 | |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature > | Date 🕨 | | |
|---|--------|------------------|--------------------------|
| ERO Must Retain This F Don't Submit This Form to the I | | | |
| For Paperwork Reduction Act Notice, see your tax return instructions. | BAA | REV 03/22/23 PRO | Form 8879 (Rev. 01-2021) |

| 1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Tax | | urn | 202 | 2 | OMB No. 1545 | -0074 | IRS Use | Only- | -Do not w | rite or staple | in this space. |
|--|------------|---|--------------------|------------|------------------------------|-------|------------------|--------|-------------|-------|-----------|--|--------------------|
| Filing Status Check only one box. | lf yo | Single Married filing jointly | ame of y | 0 | eparately (use. If you c | , | | | , | , _ | spou | lifying sun use (QSS) s name if th | U |
| Your first name | | , , | Last na | me | | | | | | | Vourso | cial securi | v number |
| SUSHMITH | | | NAGA | | | | | | | | | 93 - 240 | - |
| | | s first name and middle initial | Last na | | | | | | | | | | J curity number |
| | 0030 0 | | Lustina | inc | | | | | | | opouse | 5 500101 500 | |
| Home address | ínumbe | er and street). If you have a P.O. box, see | instructi | ons | | | | Δ | pt. no. | | Drasida | ntial Electio | on Campaigr |
| | | EACH PKWY | mondod | 0110. | | | | | 14 | | | nere if you, | |
| | | ce. If you have a foreign address, also co | mplete s | paces bel | ow. | Sta | ite | ZIP co | | | spouse | if filing join | itly, want \$3 |
| MEDFORD | | ,, | | | | MZ | | | | | | o this fund. ow will not | Checking a |
| Foreign country | name | | | | | | | | n postal co | | | c or refund. | 0 |
| , J | | | | 0 1 | | | , | 0 | | | - | You | Spouse |
| Digital Assets | | ny time during 2022, did you: (a) rece ange, gift, or otherwise dispose of a | | | | | | - | | | | Yes | 🗙 No |
| Standard | Som | eone can claim: 🗌 You as a de | penden | t 🗌 ' | Your spous | se as | a dependent | | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or you | u were a d | dual-status | alier | 1 | | | | | | |
| Age/Blindness | You | Were born before January 2, 1 | 958 F | Are bli | nd Sn | ouse | : 🗌 Was bor | n befc | re Janua | arv 2 | 1958 | Is bl | ind |
| Dependents | | | | 1 | ocial securit | | (3) Relationsh | | | | | | instructions): |
| If more | | irst name Last name | | (2) 3 | number | у | to you | Child | | | · · · | | her dependents |
| than four | | | | | | | | | [| 7 | | | |
| dependents, | | | | | | | | | [| 7 | | | |
| see instructions and check | ; | | | | | | | | [| | | | |
| here | | | | | | | | | [| | | | |
| Incomo | 1a | Total amount from Form(s) W-2, b | ox 1 (se | e instruc | tions) . | | | | | | 1a | 1 | 18,110. |
| Income | b | Household employee wages not re | eported | on Form | (s) W-2 . | | | | | | 1b | | |
| Attach Form(s) | с | | (see instructions) | | | | | | | | 1c | ; | |
| W-2 here. Also attach Forms | d | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | | | | 1d | | |
| W-2G and | е | Taxable dependent care benefits from Form 2441, line 26 | | | | | | | | | 1e | • | |
| 1099-R if tax was withheld. | f | Employer-provided adoption bene | fits fron | n Form 88 | 339, line 29 |). | | | | | 1f | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | | 1g | 1 | |
| get a Form | h | Other earned income (see instruction | ions) | | | | | | | | 1h | 1 | 0. |
| W-2, see instructions. | i | Nontaxable combat pay election (s | see inst | ructions) | | | 1 i | | | | | | |
| | z | Add lines 1a through 1h | · . | | · · · | | | | | | 1z | 1 | 18,110. |
| Attach Sch. B | 2 a | ' | 2a | | | | axable interest | | | | 2b |) | |
| if required. | 3a | | 3a | | 50. | | Ordinary divider | | | | 3b |) | 50. |
| | 4a | | 4a | | | | axable amount | | | · · | 4b | | |
| Standard Deduction for – | 5a | | 5a | | | | axable amount | | | · · | 5b | | |
| Single or | 6a | , _ | 6a | | | | axable amount | t | • • | · . | 6b | | |
| Married filing separately, | c | If you elect to use the lump-sum e | | | | | | • • | • • | · _ | | | |
| \$12,950 | 7 | Capital gain or (loss). Attach Sche | | | | | | • • | | • ∟ | 7 | | 10 101 |
| Married filing jointly or | 8 | Other income from Schedule 1, lin | | | | | | · · | | • • | 8 | | <u>10,484.</u> |
| Qualifying spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | | | | | • • | • • | • • | 9 | |)7,676. |
| \$25,900 | 10 | Adjustments to income from Sche | - | | | | | • • | • • | • • | 10 | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | - | | | | | • • | • • | • • | 11 | |)7,676. |
| \$19,400 | 12 13 | Standard deduction or itemized Qualified business income deduction | | | | | | | | • • | 12 | | 12,950. |
| If you checked any box under | 13 14 | Add lines 12 and 13 | | | JO OF FOR | 1095 | J-A | • • | • • | • • | 13 | | 12 050 |
| Standard Deduction, | 14 15 | Subtract line 14 from line 11. If zer | | | ···· | · · | taxahle incom | e | · · · · | • • | 14 | | 12,950. 94 726 |
| see instructions. | 15 | | | o, onter - | 0.111010 | your | | • . | • • | • • | 15 | | 94,726. |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

| Form 1040 (2022 | 2) | | | | | | | | | Page 2 |
|--------------------------------------|-----------|---|--------------------------|---------------------|------------------|------------------------|---------------------------|----------|-----------------------------------|-------------------|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 🗌 | | 16 | 16, | 566. |
| Credits | 17 | Amount from Schedule 2, lir | ne3 | | | | | 17 | | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 16, | 566. |
| | 19 | Child tax credit or credit for | other dependent | ts from Sched | ule 8812 | | | 19 | | |
| | 20 | Amount from Schedule 3, lir | ne8 | | | | | 20 | | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | 22 | 16, | 566. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 . | | | 23 | | Ο. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | 24 | 16, | 566. |
| Payments | 25 | Federal income tax withheld | | | | | | | | |
| - | а | Form(s) W-2 | | | | 25a 18 | ,806. | | | |
| | b | Form(s) 1099 | | | | 25b | 12. | | | |
| | с | Other forms (see instruction | s) | | | 25c | | | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 18, | 818. |
| If you have a | 26 | 2022 estimated tax payment | ts and amount a | pplied from 20 | 21 return | | | 26 | | |
| qualifying child, | 27 | Earned income credit (EIC) | | | No | 27 | | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | m Schedule 8812 | | | 28 | | | | |
| | 29 | American opportunity credit | from Form 8863 | 8, line 8 | | 29 | | | | |
| | 30 | Reserved for future use . | | | | 30 | | | | |
| | 31 | Amount from Schedule 3, lir | ne 15 | | | 31 | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and refu | undable credits | | 32 | | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | 33 | 18, | 818. |
| Refund | 34 | If line 33 is more than line 24 | 1, subtract line 2 | 4 from line 33. | This is the amou | nt you overpaid | | 34 | 2, | 252. |
| neiunu | 35a | Amount of line 34 you want | | | is attached, che | ck here | . 🗆 | 35a | 2, | 252. |
| Direct deposit? | b | Routing number 0 1 1 | | | | | | | | |
| See instructions. | d | Account number 4 6 6 | 0 0 7 2 | 2 1 4 3 | 3 9 | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2023 estimate | ed tax | 36 | | | | |
| Amount | 37 | Subtract line 33 from line 24 | . This is the amo | ount you owe. | | | | | | |
| You Owe | | For details on how to pay, g | 37 | | | | | | | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | | |
| Third Party | Do | you want to allow another | person to disc | cuss this retu | rn with the IRS? | See | | | _ | |
| Designee | ins | structions | | | | Yes. C | omplete b | elow. | X No | |
| | De nai | signee's | | Phone no. | | | onal identif ber (PIN) | ication | | |
| <u></u> | | | | | | | . , | 4h - h | | |
| Sign | | der penalties of perjury, I declare t ief, they are true, correct, and com | | | | | | | | |
| Here | | ur signature | | Date | Your occupation | | 1 | | nt you an Iden | 0 |
| | | ar olghataro | | 2410 | | | Prote | ection P | IN, enter it her | |
| Joint return? | | | | | SOC DESIG | N ENGINEER | (see | nst.) | | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, I | both must sign. | Date | Spouse's occupat | ion | | | nt your spouse ection PIN, ent | |
| your records. | | | | | | | (see | | | |
| | Ph | one no. (413) 695-149 | 0 | Email address | | AJ96@GMAIL.CO | ` | , | | |
| | | eparer's name | Preparer's signat | | 505IIIIIII ANK | Date | PTIN | | Check if: | |
| Paid | | I PRIYA RAM SAGAR GUPTA TALLAM | | | СПРТА ТАТ.Т.АМ | | P02082 | >703 | Self-emp | oloved |
| Preparer | | m's name GLOBAL TAX | | ITTUI DAGAN | SOLIN INDAM | 01/00/2025 | | | (678) 965- | |
| Use Only | | | Y CT E BRU | NSWICK N | J 08816 | | | s EIN | 84-317 | |
| | | a 1040 for instructions and the late | | TIONICIC IN | D 00010 | | | | | 1900 40 (2022) |

Go to *www.irs.gov/Form1040* for instructions and the latest information.

BAA REV 03/22/23 PRO Form **1040** (2022)

| SCHEDULE | 1 |
|-------------|---|
| (Form 1040) | |

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form10 Name(s) shown on Form 1040, 1040-SR, or 1040-NR

| | Attachment Sequence No. 01 |
|----------|--------------------------------------|
| Your soc | ial security number |
| 107-93 | -2405 |

Part I Additional Income

SUSHMITHA NAGARAJ

| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
|----|---|------------------|----|----------|
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | ach Schedule E . | 5 | -10,484. |
| 6 | Farm income or (loss). Attach Schedule F. | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| ĥ | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| i | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| 1 | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| ο | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8g | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| _ | 1040, line 1a or 1d | 8s (|) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | - | |
| - | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| _ | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SF | | 10 | -10,484. |
| | v , , , , , , , , , , , , , , , , , , , | | | |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

| Par | t II Adjustments to Income | | | | | |
|-----|--|---------|------------|---------|--------|------------------------|
| 11 | Educator expenses | | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee | e-basi | s gov | ernment | | |
| | officials. Attach Form 2106 | | | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | | 16 | |
| 17 | Self-employed health insurance deduction | | | | 17 | |
| 18 | Penalty on early withdrawal of savings | | | | 18 | |
| 19a | Alimony paid | | | | 19a | |
| b | Recipient's SSN | · _ | | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | | |
| 20 | IRA deduction | | | | 20 | |
| 21 | Student loan interest deduction | | | | 21 | |
| 22 | Reserved for future use | | | | 22 | |
| 23 | Archer MSA deduction | | | | 23 | |
| 24 | Other adjustments: | | | | | |
| а | Jury duty pay (see instructions) | 24a | | | | |
| b | Deductible expenses related to income reported on line 8I from the | | | | | |
| | rental of personal property engaged in for profit | 24b | | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | | |
| | and USOC prize money reported on line 8m | 24c | | | | |
| d | Reforestation amortization and expenses | 24d | | | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | | | |
| | Act of 1974 | 24e | | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 24f | | | | |
| g | Contributions by certain chaplains to section 403(b) plans | 24g | | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | | | |
| | discrimination claims (see instructions) | 24h | | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | | | |
| | from the IRS for information you provided that helped the IRS detect | | | | | |
| | tax law violations | 24i | | | | |
| j | Housing deduction from Form 2555 | 24j | | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | | |
| | 1041) | 24k | | | | |
| z | Other adjustments. List type and amount: | | | | | |
| | | 24z | | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income | e. Ente | er here | and on | | |
| | Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a | | | | 26 | |
| | BAA | REV | 03/22/23 P | RO | Schedu | ile 1 (Form 1040) 2022 |

| (Form | 1040) | (Fr | om r | ental real est | ate, royalties, part | tnershi | ps, S | corporati | 20 9 7 | | | | | | |
|---------------|---|--------|-------------------|--|--|-------------------|--------|------------------|---------------|---------|----------------------------|---------------|-------------------|--------------------------|--|
| | ient of the Treasury Revenue Service | | | Go to www | Attach to Form [.] w.irs.gov/Schedule | | | | | | nformation. | | Attachm Sequen | nent ce No. 13 | |
| Name(s) | shown on return | | | | | | | | | | | Your soci | al security | number | |
| SUSH | MITHA NAGA | RAJ | ſ | | | | | | | | | 107-9 | 3-2405 | | |
| Part | Note: If yo rental inco | ou ar | e in th or los | ne business of s from Form 4 | ntal Real Estate f renting personal p 1835 on page 2, line | property e 40. | /, use | Schedule | | | - | | | | |
| | | | | | hat would require ed Form(s) 1099? | | | | | | | | | | |
| 1 a | | | | | (street, city, state | | | | | | | | | | |
| Α | #130 BYRA | MAN | GAL | A BANGAL | ORE RURAL KA | ARNAT | TAKA | A IN 56 | 2109 | | | | | | |
| <u>В</u> С | | | | | | | | | | | | | | | |
| 1b | Type of Prope (from list below | | 2 | | ental real estate p ort the number of | | | | | Fa | air Rental Days | | nal Use ays | QJV | |
| Α | 3 | , | | personal us | se days. Check th | he QJV | / bo> | k only [| Α | | 365 | | 0 | | |
| В | | | | | the requirements int venture. See in | | | | В | | | | | | |
| С | | | | quaimed jo | init veniture. See ii | IISIIUC | tions | ». | С | | | | | | |
| 1 | of Property: Single Family R Multi-Family Re | | | | ation/Short-Term nmercial | Renta | al | 5 Land 6 Roya | | | Self-Rental Other (desc | ribe) | | | |
| | | | | | | | | | | | Propert | ies: | | | |
| Incom | ne: | | | | | | | | Α | | В | | | С | |
| 3 | Rents received | . k | | | | [| 3 | | 6 | 541. | | | | | |
| 4 | Royalties recei | ived | | | | | 4 | | | | | | | | |
| Exper | ises: | | | | | | | | | | | | | | |
| 5 | Advertising . | | | | | [| 5 | | | | | | | | |
| 6 | Auto and trave | el (se | e ins | structions) | | L | 6 | | | | | | | | |
| 7 | | | | | | | 7 | | 2,7 | 64. | | | | | |
| 8 | Commissions | | | | | [| 8 | | | | | | | | |
| 9 | Insurance | | | | | · · | 9 | | | | | | | | |
| 10 | - | | | | | | 10 | | | | | | | | |
| 11 | | | | | | | 11 | | 1,8 | 855. | | | | | |
| 12 | | | - | | c. (see instructior | | 12 | | | | | | | | |
| 13 | Other interest | | | | | · · | 13 | | | | | | | | |
| 14 | Repairs | | | | | · · | 14 | | | 963. | | | | | |
| 15 | | | | | | | 15 | | 1,8 | 871. | | | | | |
| 16 | Taxes | | | | | | 16 | | | | | | | | |
| 17 | | | | | | - | 17 | | 2,6 | 572. | | | | | |
| 18 | | expe | nse o | or depletion | | - | 18 | | | | | | | | |
| 19 | Other (list) | | | | | | 19 | | | | | | | | |
| 20 | • | | | • | n 19 | - | 20 | | 11,1 | .25. | | | | | |
| 21 | | s), s | ee in | structions to | and/or 4 (royalties o find out if you m | nust | 21 | - | -10,4 | 84. | | | | | |
| 22 | | | | | fter limitation, if a | | 22 | (| 10,4 | 34.) | (|) | (|) | |
| 23a | | | | - | e 3 for all rental p | | ies | | | 23a | | 641. | | | |
| b | | | - | | e 4 for all royalty | - | | | | 23b | | | | | |
| с | | | | | e 12 for all prope | | | | | 23c | | | | | |
| d | | | | | e 18 for all prope | | | | | 23d | | | | | |
| е | | | | | e 20 for all prope | | | | | 23e | 11 | L,125. | | | |
| 24 | | | | | own on line 21. D | | inclu | ide any lo | sses | | | . 24 | | | |
| 25 | Losses. Add ro | oyalt | y los | ses from line | 21 and rental real | estate | loss | es from lir | ne 22. I | Enter t | otal losses he | ere 25 | (| 10,484.) | |

Supplemental Income and Loss

26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 NPA For Paperwork Reduction Act Notice, see the separate instructions.

SCHEDULE E

26

-10,484.

-10,484.

OMB No. 1545-0074



Form M-8453 Individual Income Tax Declaration for Electronic Filing

| 2022 |
|---------------|
| Massachusetts |
| Department of |
| Revenue |

| Please print or type. Privacy Act Notice available upor | | the year bandary | | | | |
|--|-----------|------------------|----------------|---|--------------------------|--|
| Your first name and initial | Last | name | | Your Social Security number | | |
| SUSHMITHA NAGARAJ | 107932405 | | | | | |
| If a joint return, spouse's first name and initial Last name Spouse's Social Security number | | | number | | | |
| Present street address (and apartment number) | | | | | | |
| 30 REVERE BEACH PKWY APT NO 514 | | | | | | |
| City/Town/Post Office | State | Zip | Filing status: | Single | O Married filing jointly | |
| MEDFORD | MA | 02155 | | Married filing separately | O Head of household | |

| 1 Total 5.0% income (from Form 1, line 10, or Form 1-NR/PY, line 12)1 | 107626 |
|--|--------|
| 2 Income tax after credits (from Form 1, line 32, or Form 1-NR/PY, line 36) 2 | 1011 |
| 3 Massachusetts use tax (from Form 1, line 34, or Form 1-NR/PY, line 38) | |
| 4 Massachusetts income tax withheld (from Form 1, line 38, or Form 1-NR/PY, line 42) | 5775 |
| 5 Refund amount (from Form 1, line 53, or Form 1-NR/PY, line 57)5 | 861 |
| 6 Tax due (from Form 1, line 54, or Form 1-NR/PY, line 58)6 | |

Part 2. Declaration and Signature of Taxpayer

Under pains and penalties of perjury, I declare that I have reviewed the information on my return with the information I have provided to my Electronic Return Originator and that the amounts above agree with the amounts shown on my 2022 Massachusetts return. To the best of my knowledge and belief this information is true, correct and complete. I consent that my return, including this declaration and accompanying schedules, forms and statements be sent to the Massachusetts Department of Revenue by my Electronic Return Originator. I authorize DOR to inform my Electronic Return Originator and/or the transmitter when my electronic return has been accepted. In the event that it is rejected, I authorize DOR to identify the reasons for rejection so that the return can be corrected and re-transmitted. If I have filed a balance due return, I understand that if DOR does not receive full and timely payment of my tax liability. I will remain liable for the tax liability and all applicable penalties and interest.

| Your signature | Date | Spouse's signature | Date |
|----------------|------|--------------------|------|
| | | | |

Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpaver's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

| ERO's signature and SSN or PTIN | | Date | EIN | | O Fill in if |
|--|---------------|-------------|-----------|-------|-------------------|
| | | 04062023 | 882145487 | | self-employed |
| Firm name (or yours, if self-employed) and address | | City/Town | State | Zip | O Fill in if also |
| GLOBAL TAXES LLC | 245 ROONEY CT | E BRUNSWICK | NJ | 08816 | paid preparer |

Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

| Paid preparer's signature and SSN or PTIN | Date | EIN | | O Fill in if |
|--|-------------|--------|-------|---------------|
| P02082703 | 04062023 | 843171 | .965 | self-employed |
| Firm name (or yours, if self-employed) and address | City/Town | State | Zip | |
| SYAM PRIYA RAM SAGAR GUPTA TALLAM 245 ROONEY CT | E BRUNSWICK | NJ | 08816 | |



MA22001011555 Massachusetts Resident Income Tax Return

FOR FULL YEAR RESIDENTS ONLY

For the year January 1-December 31, 2022 or other taxable Ending

Year beginning

| SUSHMITHA | NAGARA | J | 107932405 | i | |
|---|--------------------|-------------------------|--------------------------------|--------------------------------|--------------------------------|
| 30 REVERE BEACH PI | XWY | | MEDFORD | | MA 02155 |
| | | | | | 514 |
| Fill in if: Amended return | Other jurisdiction | change Enter date of | of change | | |
| Federal amendment | Amended re | turn due to IRS BBA Pa | rtnership Audit | | |
| State Election Campaign Fund: | | | | \$1 You | \$1 Spouse TOTAL |
| Fill in if veteran of Operations Enduring Fre | edom, Iraqi Fre | edom, Noble Eagle or Si | nai Peninsula | You | Spouse |
| Taxpayer deceased | | | | You | Spouse |
| Fill in if under age 18 | | | | You | Spouse |
| Fill in if name change | | | | You | Spouse |
| a. Total federal income | | 107676 | | | ocustodial parent |
| b. Federal adjusted gross income | | 107676 | | Fill in if filing Schedule TDS | |
| 1. Filing status (select one only): | X Single | | | Fill in if filin | g Schedule FCI |
| | | filing jointly | | Fill in if rep | orting crypto currency |
| | | filing separate return | | | |
| | Head of | household | fou are a custodial parent who | has released claim | to exemption for child(ren) |
| 2. Exemptions | | | | | |
| a. Personal exemptions | | | | 2a | 4400 |
| b. Number of dependents. (Do no | | • • • | number | × \$1,000 = 2b | |
| c. Age 65 or over before 2023 | You + | Spouse = | | × \$700 = 2c | |
| d. Blindness | You + | Spouse = | | × \$2,200 = 2d | |
| e. Medical/dental | | | | 2e | |
| f. Adoption | | | | 2f | |
| g. Total exemptions. Add items 2a | • | | | 2g | 4400 |
| SIGN HERE. Under penalties of perjur | y, I declare tha | | | n and enclosures a | re true, correct and complete. |
| Your signature | Date | Spouse's | signature | Date | |
| | | | | 413- | 695-1490 |

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST



2022 Form 1, pg. 2 MA22001021555

Massachusetts Resident Income Tax Return

| 3. | Wages, salaries, tips | 3 | 118110 | | | | |
|------|---|-----------------|--------|--|--|--|--|
| 4. | Taxable pensions and annuities | 4 | | | | | |
| 5. | Mass. bank interest: a. – b. exemption | = 5 | | | | | |
| 6a. | Business/profession income/loss | 6a | | | | | |
| 6b. | Farming income/loss | 6b | | | | | |
| 7. | Rental, royalty and REMIC, partnership, S corp., trust income/loss | 7 | -10484 | | | | |
| 8a. | Unemployment | 8a | | | | | |
| 8b. | Mass. lottery winnings | 8b | | | | | |
| 9. | Other income from Schedule X, line 7 | 9 | | | | | |
| 10. | TOTAL 5.0% INCOME | 10 | 107626 | | | | |
| 11a. | Amount paid to Soc. Sec. Medicare, R.R., U.S. or Mass. Retirement | 11a | 2000 | | | | |
| 11b. | Amount your spouse paid to Soc. Sec., Medicare, R.R., U.S. or Mass. Retirement | 11b | | | | | |
| 12. | Reserved for future use | 12 | | | | | |
| 13. | Reserved for future use | 13 | | | | | |
| | | | | | | | |
| 14. | Rental deduction. a. 9600 | ÷ 2 = 14 | 3000 | | | | |
| 15. | Other deductions from Schedule Y, line 19 | 15 | | | | | |
| 16. | Total deductions. Add lines 11 through 15 | 16 | 5000 | | | | |
| 17. | 5.0% INCOME AFTER DEDUCTIONS. Subtract line 16 from line 10. Not less than "0" | 17 | 102626 | | | | |
| 18. | Exemption amount | 18 | 4400 | | | | |
| 19. | 5.0% INCOME AFTER EXEMPTIONS. Subtract line 18 from line 17. Not less than "0" | 19 | 98226 | | | | |
| 20. | INTEREST AND DIVIDEND INCOME | 20 | 50 | | | | |
| 21. | TOTAL TAXABLE 5.0% INCOME. Add lines 19 and 20 | 21 | 98276 | | | | |
| 22. | TAX ON 5.0% INCOME. Note: If choosing the optional 5.85% tax rate, fill in and multiply line 21 a | ind the | | | | | |
| | amount in Schedule D, line 21 by .0585 | 22 | 4914 | | | | |
| | BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1 | | | | | | |

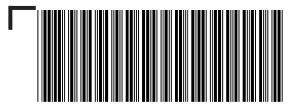


2022 Form 1, pg. 3 MA22001031555 Massachusetts Resident Income Tax Return

107932405

| 23. | 12% INCOME. Not less than "0." a. | × .12 = 23 | |
|-----|---|-------------------|------|
| 24. | TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing Schedule D-IS | 24 | |
| | Fill in if any excess exemptions were used in calculating lines 20, 23 or 24 | | |
| 25. | Credit recapture amount (from Credit Recapture Schedule) | 25 | |
| 26. | Additional tax on installment sale | 26 | |
| 27. | If you qualify for No Tax Status, fill in and enter "0" on line 28 | | |
| 28. | TOTAL INCOME TAX. Add lines 22 through 26 | 28 | 4914 |
| 29. | Limited Income Credit | 29 | |
| 30. | Income tax due to another state or jurisdiction | 30 | |
| 31. | Other credits from Credit Manager Schedule | 31 | |
| 32. | INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 31 from line 28. Not I | ess than "0" 32 | 4914 |
| 33. | Voluntary Contributions | | |
| | a. Endangered Wildlife Conservation | 33a | |
| | b. Organ Transplant Fund | 33b | |
| | c. Massachusetts Public Health HIV and Hepatitis Fund | 33c | |
| | d. Massachusetts U.S. Olympic Fund | 33d | |
| | e. Massachusetts Military Family Relief Fund | 33e | |
| | f. Homeless Animal Prevention and Care | 33f | |
| | Total. Add lines 33a through 33f | 33 | |
| 34. | Use tax due on Internet, mail order and other out-of-state purchases | 34 | |
| 35. | Health care penalty a. You + b. Spouse | 35 | |
| 36. | Amended return only. Overpayment from original return | 36 | |
| 37. | INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE TAX. Add lines 32 three | ough 36 37 | 4914 |
| 38. | a. Massachusetts income tax withheld from Form(s) W-2 38a | 5775 | |
| | b. Massachusetts income tax withheld from Form(s) 1099 38b | | |
| | c. Massachusetts income tax withheld from other forms 38c | | |
| | Total. Add lines 38a through 38c | 38 | 5775 |
| | | | |

L



2022 Form 1, pg. 4 MA22001041555

Massachusetts Resident Income Tax Return 107932405

| 39. 40. 41. 42. 43. | 2021 overpayment applied to your 2022 estimated tax 2022 Massachusetts estimated tax payments Payments made with extension Amended return only. Payments made with original return. Not less than "0" Earned Income Credit. a. Number of qualifying children b. Amount from U.S. Note: You cannot claim the Earned Income Credit if your filing status is married filing | | | | | | |
|---------------------------------|---|---|--|--|--|--|--|
| 44. | for an exception (see instructions). Fill in if you qualify for this exception Senior Circuit Breaker Credit | 44 | | | | | |
| 45. | Child under age 13, or disabled dependent/spouse credit | 45 | | | | | |
| 46. | Dependent member(s) of household under age 12, or dependent(s) age 65 or over as of December 31, 2022 credit. | (not you or your spouse) | | | | | |
| | Not more than two. a. | × \$180 = 46 | | | | | |
| 47. | Other Refundable Credits | 47 | | | | | |
| 48. | Total Refundable Credits. Add lines 43 through 47 | 48 | | | | | |
| 49. | Excess Paid Family Leave Withholding | 49 | | | | | |
| 50. | TOTAL. Add lines 38 through 42 and lines 48 and 49 | 50 | 5775 | | | | |
| 51. | Overpayment. Subtract line 37 from line 50 | 51 | 861 | | | | |
| 52. | Amount of overpayment you want applied to your 2023 estimated tax Refund. Subtract line 52 from line 51. Mail to: Massachusetts DOR, PO Box 7000, | 52 Boston, MA 02204 53 | 0.01 | | | | |
| 53. | Refund. Subtract line 52 from line 51. Mail to. Massachusetts DOR, FO Box 7000, | BOSION, MA 02204 33 | 861 | | | | |
| | Direct deposit of refund. Type of account X checking savings RTN # 011000138 account # 466007221439 | | | | | | |
| | | | | | | | |
| 54. | Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO B Interest Penalty M-2210 amt. | lox 7003, Boston, MA 02204 54 | EX enclose Form M-2210 | | | | |
| May t | ne Department of Revenue discuss this return with the preparer shown here? | | | | | | |
| I do n Print j | I do not want preparer to file my return electronically (this may delay your refund) Paid preparer's Print paid preparer's name Date Check if self-employed SSN/PTIN | | | | | | |
| | M PRIYA RAM SAGAR GUPTA TALLAM reparer's signature | 04062023 Paid preparer's phone 678–965–9522 | P02082703 Paid preparer's EIN 84-3171965 | | | | |
| SYA | M PRIYA RAM SAGAR GUPTA TALLAM | | | | | | |
| | | | | | | | |

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1

04/06/2023 07:34 AM





2022 Schedule B

MA22010011555

| SU | ISHMITHA | NAGARAJ | 107932405 | | |
|------|---------------------------------------|-------------------------------------|--|-----|----|
| Part | 1. Interest and Dividend Inco | me | | | |
| 1. | Total interest income | | | 1 | |
| 2. | Total ordinary dividends | | | 2 | 50 |
| 3. | Other interest and dividends not incl | uded above | | 3 | |
| 4. | Total interest and dividends | | | 4 | 50 |
| 5. | Total interest from Massachusetts ba | anks | | 5 | |
| 6a. | Other interest and dividends to be ex | xcluded | | 6a | |
| 6b. | Part-year/Nonresidents only | | | 6b | |
| 7. | Subtotal | | | 7 | 50 |
| 8. | Allowable deductions from your trade | e or business | | 8 | |
| 9. | Subtotal | | | 9 | 50 |
| Devi | • | | • · · · · · | | |
| | 2. Short-Term Capital Gains/ | ÷ | ns on Collectibles | | |
| 10. | Massachusetts short-term capital ga | | | 10 | |
| 11. | Massachusetts long-term capital gai | - | | 11 | |
| 12. | Massachusetts gain on the sale, exc | change or involuntary conversion of | of property used in a trade or busines | | |
| | held for one year or less | | | 12 | |
| 13a. | Add lines 10 through 12 | | | 13a | |
| 13b. | Part-year/Nonresidents only | | | 13b | |
| 13c. | Subtract line 13b from line 13a. Not | | | 13c | |
| 14. | Allowable deductions from your trade | e or business | | 14 | |
| 15. | Subtotal | | | 15 | |
| 16. | Massachusetts short-term capital los | | | 16 | |
| 17. | Massachusetts loss on the sale, exc | hange or involuntary conversion c | f property used in a trade or busines | | |
| | held for one year or less | | | 17 | |
| 18. | Prior short-term unused losses for y | ears beginning after 1981 | | 18 | |
| | | | | | |





2022 Schedule B, pg. 2 107932405 MA22010021555

| 19a. | Combine lines 15 through 18 | 19a | |
|------|---|---------------------|----|
| 19b. | Part-year/Nonresidents only | 19b | |
| 19c. | Exclude line 19b losses from line 19a | 19c | |
| 20. | Short-term losses applied against interest and dividends | 20 | |
| 21. | Available short-term losses | 21 | |
| 22. | Short-term losses applied against long-term gains | 22 | |
| 23. | Short-term losses available for carryover in 2023 | 23 | |
| 24. | Short-term gains and long-term gains on collectibles | 24 | |
| 25. | Long-term losses applied against short-term gain | 25 | |
| 26. | Subtotal | 26 | |
| 27. | Long-term gains deduction | 27 | |
| 28. | Short-term gains after long-term gains deduction | 28 | |
| Part | 3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Ga | ins on Collectibles | |
| 29. | Enter the amount from line 9 | 29 | 50 |
| 30. | Short-term losses applied against interest and dividends | 30 | |
| 31. | Subtotal interest and dividends | 31 | 50 |
| 32. | Long-term losses applied against interest and dividends | 32 | |
| 33. | Adjusted interest and dividends | 33 | 50 |
| 34. | Enter the amount from line 28 | 34 | |
| 35. | Adjusted gross interest, dividends and certain capital gains | 35 | 50 |
| 36. | Excess exemptions | 36 | |
| 37. | Subtract line 36 from line 35 | 37 | 50 |
| 38. | Interest and dividends taxable at 5.0% | 38 | 50 |
| 39. | Taxable 12% capital gains | 39 | |
| 40. | Available short-term losses for carryover in 2023 | 40 | |





2022 Schedule INC

MA22INC011555

| SUSHMITHA NAGARAJ | | | 1079324 | 107932405 | | | | |
|-------------------------------|-----------------------|-----------------------|-------------------------|-----------------------|--------------------------|--|--|--|
| Form W-2 and 1099 Information | | | | | | | | |
| A. FEDERAL ID NUMBER | B. STATE TAX WITHHELD | C. STATE WAGES/INCOME | D. TAXPAYER SS WITHHELD | E. SPOUSE SS WITHHELD | F. SOURCE OF WITHHOLDING | | | |
| 941672743 | 5775 | 118110 | 9036 | | W2 | | | |

totals 5775 118110 9036





2022 Schedule HC

MA22029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions). **Note:** Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return. SUSHMITHA NAGARAJ

107932405

| 1a. | Date of birth | 09241996 | 1b. Spouse's date of birth | 1c. Family size | 1 | |
|-----|-----------------|----------------|----------------------------|-----------------|---|--------|
| 2. | Federal adjuste | d gross income | | | 2 | 107676 |

3. Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions.

| See instructions if, during 2022, you turned 18, you | 3a You: | X Full-year MCC | Part-year MCC | No MCC/None |
|--|-------------------|-----------------------|---------------|-------------|
| were a part-year resident or a taxpayer was deceased. | 3a Spouse: | Full-year MCC | Part-year MCC | No MCC/None |
| If you filled in the full-year or part-year MCC oval, go to line 4. If you | u filled in No MC | C/None, go to line 6. | | |

4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2022, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5.

| 4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g l | pelow) X | You | Spouse |
|--|-------------------------|-----|--------|
| 4b. MassHealth. Fill in and go to line 5 | | You | Spouse |
| 4c. Medicare (including a replacement or supplemental plan). Fill in and go to lin | ie 5 | You | Spouse |
| 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go t | o line 5 | You | Spouse |
| 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). | Note: Health Safety Net | You | Spouse |
| is not considered insurance or minimum creditable coverage. | | | |
| | | | |

4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.ANTHEM BLUE CROSS954331852465W0949620

4g. Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.

5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2022, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





2022 Schedule HC, pg. 2

107932405 MA22029021555

You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

You: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

Spouse: I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

Your Health Insurance

6. Was your income in 2022 at or below 150% of the federal poverty level? 6 Yes No If you answer Yes, you are not subject to a penalty in 2022. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2022, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.

7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2022. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2022, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.

You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

Months Covered By Health Insurance

| You: | Jan. | Feb. | March | April | May | June | July | Aug. | Sept. | Oct. | Nov. | Dec. |
|---|------|------|-------|-------|-----|------|------|------|-------|------|------|------|
| Spouse: | Jan. | Feb. | March | April | May | June | July | Aug. | Sept. | Oct. | Nov. | Dec. |
| If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row), | | | | | | | | | | | | |

go to line 8a. Otherwise, a penalty does not apply to you in 2022. Skip the remainder of this schedule and complete your tax return.

Religious Exemption and Certificate of Exemption

| 8a. | Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based | 8a You | Yes | No |
|----------|---|---------------------|-----|----|
| | on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by | | | |
| | health insurance? | Spouse | Yes | No |
| If you a | nswer Yes, go to line 8b. If you answer No, go to line 9. | | | |
| 8b. | If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2022 tax year? | 8b You | Yes | No |
| | | Spouse | Yes | No |
| If you a | nswer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to li | ne 8b, go to line 9 | | |
| 9. | Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health | 9 You | Yes | No |
| | Connector for the 2022 tax year? | Spouse | Yes | No |
| If you a | nswer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax | | | |

return. If you answer No to line 9, go to line 10.





2022 Schedule HC, pg. 3

MA22029031555

SUSHMITHA NAGARAJ

Affordability as Determined By State Guidelines

Note: This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2022 tax year.

| 10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements | 10 You | Yes | No | | |
|--|-----------------|-----|----|--|--|
| as determined by completing the Schedule HC Worksheet for Line 10 in the instructions? | Spouse | Yes | No | | |
| Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered b | | | | | |
| your employer, you were self-employed or you were unemployed. | | | | | |
| 11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC | 11 You | Yes | No | | |
| Worksheet for Line 11 in the instructions? | Spouse | Yes | No | | |
| If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your | penalty amount. | | | | |
| 12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements | 12 You | Yes | No | | |
| as determined by completing the Schedule HC Worksheet for Line 12 in the instructions? | Spouse | Yes | No | | |
| If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the | | | | | |

instructions to calculate your penalty amount.

Complete Only If You Are Filing An Appeal

You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2022 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal. **You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty.** Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

Note: If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

04/06/2023 07:34 AM





2022 Schedule E

MA22013041555

 SUSHMITHA
 NAGARAJ
 107932405

 Income or Loss from Real Estate and Royalties

 Income
 1

 1. Rents received
 1

 2. Royalties received
 2

 5. Advertising
 3

 4. Auto and travel
 4

| | | - | |
|-----|---|----|--------|
| 5. | Cleaning and maintenance | 5 | 2764 |
| 6. | Commissions | 6 | |
| 7. | Insurance | 7 | |
| 8. | Legal and other professional fees | 8 | |
| 9. | Management fees | 9 | 1855 |
| 10. | Mortgage interest paid to banks, etc. | 10 | |
| 11. | Other interest | 11 | |
| 12. | Repairs | 12 | 1963 |
| 13. | Supplies | 13 | 1871 |
| 14. | Taxes | 14 | |
| 15. | Utilities | 15 | 2672 |
| 16. | Other expenses | 16 | |
| 17. | Add lines 3 through 16 | 17 | 11125 |
| 18. | Depreciation expense or depletion | 18 | |
| 19. | Total expenses. Add lines 17 and 18 | 19 | 11125 |
| 20. | Income or loss from rental real estate or royalty properties | 20 | -10484 |
| 21. | Deductible rental real estate loss | 21 | -10484 |
| 22. | Income. Enter positive amounts shown on line 20 | 22 | |
| 23. | Losses. Add royalty losses from line 20 and real estate losses from line 21 | 23 | -10484 |
| 24. | Rental real estate and royalty income or loss | 24 | -10484 |
| | | | |



2022 Schedule E, pg. 2

MA22013051555

107932405

Income or Loss from Partnerships and S Corporations 25. Passive loss allowed

| | · · · | |
|------|--|----|
| 25. | Passive loss allowed | 25 |
| 26. | Passive income | 26 |
| 27. | Non-passive loss | 27 |
| 28. | Section 179 expense deduction | 28 |
| 29. | Non-passive income | 29 |
| 30. | Combine lines 26 and 29 | 30 |
| 31. | Combine lines 25, 27 and 28 | 31 |
| 32. | Partnership and S corporation income or loss. Combine lines 30 and 31 | 32 |
| 33. | Interest (other than MA banks) and dividends if included in line 32 | 33 |
| 34. | Interest from Massachusetts banks if included in line 32 | 34 |
| 35. | Total income or loss from partnerships and S corporations | 35 |
| 36. | Check if you are reporting any loss not allowed in a prior year due to the at-risk, or basis limitations; a prior year | |
| _ | disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses | |
| Inco | ome or Loss from Estates and Trusts | |
| 37. | Passive deduction or loss allowed | 37 |
| 38. | Passive income | 38 |
| 39. | Non-passive deduction or loss | 39 |
| 40. | Non-passive other income | 40 |
| 41. | Add lines 38 and 40 | 41 |
| 42. | Add lines 37 and 39 | 42 |
| 43. | Estate and trust income or loss. Combine lines 41 and 42 | 43 |
| 44. | Estate or non-grantor-type trust income | 44 |
| 45. | Grantor-type trust and non-Massachusetts estate and trust income | 45 |
| 46. | Interest and dividends if included in line 45 | 46 |
| 47. | Adjustments to 5.0% income | 47 |
| 48. | Subtotal. Combine lines 46 and 47 | 48 |
| | Income or loss from grantor type and non-Mass estates and trusts | 49 |
| Inco | ome or Loss from REMICs | |
| 50. | Excess inclusion | 50 |
| 51. | Taxable income or loss | 51 |
| 52. | Income | 52 |
| 53. | Combine lines 51 and 52 | 53 |





2022 Schedule E, pg. 3

MA22013061555

107932405

Farm Income

| | Net farm rental income or loss | 54 | |
|-----|---|----|--------|
| | Income or loss. Combine lines 24, 35, 49, 53 and 54 | 55 | -10484 |
| 56. | Massachusetts differences Enclose statements | 56 | |
| 57. | Abandoned building renovation deduction | 57 | |
| 58. | Total income or loss. Combine lines 55 through 57 | 58 | -10484 |





2022 Schedule E-1

MA22013011555

SUSHMITHANAGARAJ107932405#130BYRAMANGALA, BIDADI HO#130BYRAMANGALABANGALORE RURALCheck one:XReal estateRoyaltyXRental property used for short-term rentals

Income or Loss from Real Estate and Royalties

| Inco | ome | | |
|------|---|----|--------|
| 1. | Rents received | 1 | 641 |
| 2. | Royalties received | 2 | |
| Exp | enses | | |
| 3. | Advertising | 3 | |
| 4. | Auto and travel | 4 | |
| 5. | Cleaning and maintenance | 5 | 2764 |
| 6. | Commissions | 6 | |
| 7. | Insurance | 7 | |
| 8. | Legal and other professional fees | 8 | |
| 9. | Management fees | 9 | 1855 |
| 10. | Mortgage interest paid to banks, etc | 10 | |
| 11. | Other interest | 11 | |
| 12. | Repairs | 12 | 1963 |
| 13. | Supplies | 13 | 1871 |
| 14. | Taxes | 14 | |
| 15. | Utilities | 15 | 2672 |
| 16. | Other expenses | 16 | |
| 17. | Add lines 3 through 16 | 17 | 11125 |
| 18. | Depreciation expense or depletion | 18 | |
| 19. | Total expenses. Add lines 17 and 18 | 19 | 11125 |
| 20. | Income or loss from rental real estate or royalty properties | 20 | -10484 |
| 21. | Deductible rental real estate loss | 21 | -10484 |
| 22. | Income. Enter positive amounts shown on line 20 | 22 | |
| 23. | Losses. Enter royalty losses from line 20 or rental real estate loss from line 21 | 23 | -10484 |
| 24. | Rental real estate and royalty income or loss | 24 | -10484 |
| 25. | Check if this rental property was used by you or your family for more than 14 days or more than | | |

25. Check if this rental property was used by you or your family for more than 14 days or more than 10 percent of the total number of days that the property was rented at fair market value