(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| | 1.01.01.00 00.100 | | | | |
|--|--|---|--|---|---|
| Submi | ssion Identification Number (SID) | | | | |
| Taxpaye | r's name | Social securi | ty numl | per | |
| ATUI | AGGARWAL | 733-23 | -804 | 7 | |
| Spouse's | | Spouse's soo | | | r |
| Part | Tax Return Information — Tax Year Ending December 31, 2022 (En | ler year you a | re au | thorizina | .) |
| | whole dollars only on lines 1 through 5. | - | 0 0.0. | <u></u> | ·/ |
| | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | | |
| 1 | Adjusted gross income | | 1 | 61 | ,615. |
| 2 | Total tax | | 2 | 6 | ,326. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 11 | ,277. |
| 4 | Amount you want refunded to you | | 4 | 4 | ,951. |
| 5 | Amount you owe | | 5 | | |
| Part | Taxpayer Declaration and Signature Authorization (Be sure you get and | d keep a cop | y of y | our retu | ırn) |
| return (to send for any Agent to paymer authorize paymer business taxes to persona | wiledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I altoriginal or amended) I am now authorizing. I consent to allow my intermediate service provider, transfer my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for indelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the indicate and ACH electronic funds withdrawal (direct debit) entry to the financial institution account into finy federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation residuals are solved in the payment (settlement) date. I also authorize the financial institutions involved in the processor of the payment (settlement) date. I also authorize the financial institutions involved in the payment (settlement) date. I also authorize the financial institutions involved in the payment (settlement) date. I also authorize the financial institutions involved in the payment (settlement) below is my signature for the income tax return (original or amended). | smitter, or electricejection of the to U.S. Treasury andicated in the toution to debit the attention to the toution to debit the authorizequests must be processing on a payment. I fur | onic refransmisend its can be entry ation. The election of the election at the election of the | turn origina ssion, (b) the designated paration so to this acco To revoke (ved no late ectronic paraken | tor (ERO) ne reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the |
| | nic Funds Withdrawal Consent. yer's PIN: check one box only | | | | |
| X | | 3 | 8 (| 0 4 7 | as my |
| Δ | Signature on the income tax return (original or amended) I am now authorizing. | ř En | | digits, but er all zeros | as my |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below. | | | | |
| Your s | ignature ▶ Date ▶ | | | | |
| Spous | e's PIN: check one box only | | | | |
| Г | I authorize to enter or general | e my PIN | | | as my |
| | ERO firm name | | ter five | digits, but | ao my |
| | signature on the income tax return (original or amended) I am now authorizing. | do | n't ente | er all zeros | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN me below. | | | | |
| Spous | e's signature ► Date ► | | | | |
| | Practitioner PIN Method Returns Only—continue belo | w | | | |
| Part I | Certification and Authentication — Practitioner PIN Method Only | | | | |
| ERO's | EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 5 | 1 8 9 5 Don't ent | 2 3 er all ze | 1 9 8 eros | 9 |
| authoriz | that the above numeric entry is my PIN, which is my signature for the electronic individual income zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am suments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of | omitting this reti | urn in a | accordance | |
| ERO's | signature ▶ Date ▶ | | | | |
| | ERO Must Retain This Form — See Instructions | | | | |
| | Don't Submit This Form to the IRS Unless Requested To | Do So | | | |

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

| 2022 | |
|------|--|
|------|--|

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

| Standard Deduction Spouse itemizes on a separate return or you were a dual-status alien | | | | | | | | | | | | fying survi | ving |
|---|------------------------------|---------|--|-------------|---------------------------------|-----------|----------------|-------|----------------|--------------|---|---------------|-------------|
| person is a child but not your dependent: ATUL AGGARWAL | | | | | | | | | | | | aualifvina | |
| Agriculty Article Agriculty Agricu | | | | | , | | | | | | | | |
| If joint return, spouse's first name and middle initial Last name Last n | Your first name | and mi | ddle initial | Last na | ame | | | | | Y | our so | ial security | number |
| If joint return, spouse's first name and middle initial Last name Last n | ATUL | | | AGGA | ARWAL | | | | | 7 | 733-23-8047 | | |
| City, lown, or post office. If you have a foreign address, also complete spaces below. State ZIP code | | pouse's | first name and middle initial | + | | | | | | | | | |
| City, lown, or post office. If you have a foreign address, also complete spaces below. State ZIP code | - | | | | | | | | | | | | |
| State CRI, town, or post office. If you have a foreign address, also complete spaces below. CA | Home address | (numbe | er and street). If you have a P.O. box, see | e instructi | ions. | | | | Apt. no. | Р | resider | tial Election | n Campaign |
| City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code 91505 | 239, N E | BUENA | A VISTA ST | | | | | | M | | | | |
| Foreign country name | | | | omplete s | omplete spaces below. State ZIP | | | | | | | | |
| Foreign province/state/country Foreign protatic code Your tax or refund. Spouse Total amount from Form(s) W-2, see instructions You as a dependent You were a dual-status alien You as a dependent You were a dual-status alien You as a dependent You were a dual-status alien You as a dependent You were a dual-status alien You were a dual-sta | BURBANK | | | CA 91 | | | | | 1 - 0 - ` | | | | • |
| Digital Assets | Foreign country | / name | | | Foreign province/sta | ate/count | ty | Fore | eign postal co | | | | 3 |
| Assets exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions). Yes No Standard Someone can claim: You as a dependent Your spouse as a dependent Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Was born bef | | | | | | | | | | | | You | Spouse |
| Assets exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions). Yes No Standard Someone can claim: You as a dependent Your spouse as a dependent Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Spouse: Was born before January 2, 1958 Is blind Was born bef | Digital | At ar | ny time during 2022, did you: (a) red | ceive (as | a reward, award, | or payr | ment for prope | rty o | r services): | or (b) | sell, | | |
| Spouse itemizes on a separate return or you were a dual-status alien | Assets | | | | | | | | | | | Yes | ⊠ No |
| Age/Blindness You: Were born before January 2, 1958 Are blind Spouse: Was born before January 2, 1958 Is blind Dependents Gee instructions): (2) Social security (3) Relationship to you Child tax credit Credit for other dependents han four dependents, see instructions | Standard | Som | eone can claim: | ependen | t Your spo | ouse as | a dependent | | | | | | |
| Comparison Com | Deduction | | Spouse itemizes on a separate retu | rn or you | u were a dual-stat | us alien | I | | | | | | |
| Comparison Com | Age/Rlindness | . Vou | Were born before January 2 | 1958 Г | Are blind | Snouse | • Mas bo | rn he | fore lanua | rv 2 1 | 958 | ☐ le blir | nd |
| If more than four dependents, see instructions and check here | | _ | | 1000 | T | • | | | | , , | | | |
| Introde than four dependents, see instructions and check here . Income Inco | - | | | | | arity | | ııp | . , | | · 1 · · · · · · · · · · · · · · · · · · | | |
| dependents, see instructions and check here | | (1) | <u> </u> | | | | | | | | | | 7 |
| Income | dependents, | | | | | | | | | _ | | | <u></u> |
| Income | | s —— | | | | | | | | | | | |
| Attach Form(s) W-2 here, Also attach Forms W-2 here, Also attach Forms W-2 mere, Also attach Sch. B form forms W-2 mere, Also attach Sch. B form forms W-2 mere, Also attach Sch. B forms W-2 m | here |] | | | | | | | | _ | | | <u></u> |
| Attach Form(s) W-2 here, Also attach Forms W-2 here, Also attach Forms W-2 mere, Also attach Sch. B form forms W-2 mere, Also attach Sch. B form forms W-2 mere, Also attach Sch. B forms W-2 m | Incomo | 1a | Total amount from Form(s) W-2. k | oox 1 (se | e instructions) . | | | | | - | 1a | 6 | 1.315. |
| Attach Forms W-2 here. Also attach Forms W-2 gand 1099-Ri ft ax was withheld. If you did not get a Form W-2, see instructions. Z Add lines 1a through 1h Attach Sch. B 2a Tax-exempt interest . 2a b Taxable interest . 2b 100. If you did ind ord get did dividends . 3a b Ordinary dividends . 3b | income | | Household employee wages not reported on Form(s) W-2 | | | | | | | | | | |
| W-2 here. Also attach Forms W-2G and 1099-R it tax was withheld. If you idid not get a Form h h Get at Form h h Get at Form Household, separately. Strandard Deduction for— Single or Married filing separately. Strandard Ocularlying separately. Strandard Or Qualifying Spouse, S25,990 Married filing brouse. Single or Qualifying surviving spouse. Strandard Deduction for Develope in the standard Deduction for Qualifying surviving spouse. Strandard Develope in the strandard Develope in t | Attach Form(s) | С | | | | | | | | | | | |
| W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions. Ye2, see instructions. Add lines 1a through 1h Tax-exempt interest . 2a b Taxable interest . 2b 100. Add lines 1a through 1h Tax-exempt interest . 2a b Taxable amount . 4b Tax-exempt interest . 2a b Taxable amount . 4b Tax-exempt interest . 2a b Taxable amount . 4b Tax-exempt interest . 5a b Taxable amount . 5b Add isributions . 4a b Taxable amount . 5b Tax-betandard deduction for Single or Married filing solphing of the filing jointly or Qualifying soluse, \$12,950 Married filing jointly or Qualifying soluse, \$25,900 Head of household, \$13,9400 If you checked rad and post of the following spouse, \$13,9400 If you checked rad and post of the following spouse, \$13,9400 If you checked rad and post of the following spouse, \$13,9400 If you checked rad and post of the following spouse, \$13,9400 If you checked rad and post of the following spouse, \$13,9400 If you checked rad and post of the following spouse, \$13,9400 If you checked rad and post of the following spouse, \$13,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you checked rad and post of the following spouse, \$15,9400 If you che | | d | | | | | | | | | | | |
| ## was withheld. If you did not ger a form by the control of the | W-2G and | е | | | | | | | | | | | |
| get a Form W2, see instructions. Mages from Form 8919, line 6 1g | 1099-R if tax | f | | | | | | | | | | | |
| get a Form W-2, see instructions. In Other earned income (see instructions) In Nontaxable combat pay election (see instructions) It Nontaxable combat pay election (see instructions) It Add lines 1 a through 1 h Attach Sch. B Attach Sch. B Attach Sch. B If required. If you cleck to use the lump-sum election method, check here (see instructions) If you checked and of household, \$19,400 If you checked any box under \$250.000 and 13 box of the properties of the properti | | g | | | | | | | | | | | |
| Instructions. Z Add lines 1a through 1h Attach Sch. B Attach Sch. B If required. 2a | get a Form | h | Other earned income (see instruc | tions) | | | | | | | 1h | | 0. |
| Add lines 1a through 1h Attach Sch. B Attach Sch. Attach S | | i | ` | | | | | | | | | | |
| if required. 3a Qualified dividends 3a b Ordinary dividends | motractions. | z | | | | | | | | | | 6 | 1,315. |
| dediction for defection for Single or Married filing jointly or Qualifying surviving spouse, \$25,900 Head of household, \$19,400 19 Standard deduction or itemized deduction or itemized deduction or itemized deduction for Standard Deduction, \$12,950 10 Qualified business income deduction for Standard Deduction, \$12,950 10 Qualified business income deduction from Schedule A) | Attach Sch. B | 2a | Tax-exempt interest | 2a | 2a b Taxable interest | | | | | | 2b | | 100. |
| Standard Deduction for—Single or Married filing separately, \$12,950 Married filing jointly or Qualifying surviving spouse, \$25,900 Head of household, \$19,400 If you checked any box under Standard Deduction, Deduction, Deduction, Deduction, Deduction, Decuction, Deduction, 15 Subtract line 14 from line 1.1 If zero or less enter -0- This is your taxable amount | if required. | 3a | | | | | | | | | 3b | | |
| Social security benefits Social security Social sec | | 4a | IRA distributions 4a b Taxable amount | | | | | | | | | | |
| Single or Married filing separately, \$12,950 Married filing jointly or Qualifying source, \$25,900 Head of household, \$19,400 If you checked any box under Standard Deduction, \$20,000 to the content of the content o | Standard | 5a | Pensions and annuities | 5a | | b T | axable amoun | t. | | | 5b | | |
| Married filing separately, 7 Capital gain or (loss). Attach Schedule D if required. If not required, check here | | 6a | Social security benefits | 6a | | b T | axable amoun | t. | | · <u>·</u> | 6b | | |
| ## Capital gain of (loss). Attach Schedule D if required, the frequired, check here ### Capital gain of (loss). Attach Schedule D if required, the frequired, check here ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I if required, the frequired, check here ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I, line 10 ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Capital gain of (loss). Attach Schedule I, line 10 ### Capital gain of (loss). Attach Schedule I, line 10 ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Capital gain of (loss). Attach Schedule I, line 10 ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Capital gain of (loss). ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income ### Add lines 1z, 2b, 3b, 4b, 5b, 6b, | Married filing | С | , | | * | ` | , | | | . 📙 | | | |
| jointly or Qualifying Surviving spouse, \$25,900 Head of household, \$19,400 If you checked any box under Standard Deduction, Deduction, Deduction, Deduction, Deduction, Deduction, Subtract line 14 from line 11 If zero or less enter -0- This is your total income | | 7 | , , | | f required. If not re | equired | , check here | | | . Ц | 7 | | |
| Qualifying surviving spouse, \$25,900 4dd lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income 9 61,615. Head of household, \$19,400 11 Subtract line 10 from line 9. This is your adjusted gross income 11 61,615. If you checked any box under Standard Peduction, Deduction, Deduction, 15 13 Qualified business income deduction from Form 8995 or Form 8995-A 13 14 12,950. Deduction, 15 Subtract line 14 from line 11. If zero or less enter -0- This is your taxable income 15 48,665 | Married filing | 8 | - | | | | | | | | 8 | | 200. |
| Head of household, \$19,400 If you checked any box under Standard Deduction, 15 Deduction, 15 Add lines 12 and 13 Add lines 12 and 13 Subtract line 10 from line 9. This is your adjusted gross income 11 Subtract line 10 from line 9. This is your adjusted gross income 12 13 14 15 Subtract line 10 from line 9. This is your adjusted gross income 16 17 18 19 19 19 19 19 19 19 19 19 | Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | 7, and 8. | This is your total | income | 9 | | | | _ | 6 | 1,615. |
| household, \$19,400 12 Standard deduction or itemized deductions (from Schedule A) | | 10 | Adjustments to income from Scho | edule 1, | line 26 | | | | | | 10 | | |
| \$19,400 | Head of | | | • | | | | | | | | | |
| any box under Standard 14 Add lines 12 and 13 | | | | | • | , | | | | | | 1 1 | 2,950. |
| Standard 14 Add lines 12 and 13 | If you checked any box under | | | | | | | | | | | | |
| | Standard | | | | | | | | | | | | |
| | | 15 | Subtract line 14 from line 11. If ze | ero or les | ss, enter -0 This | ıs your t | taxable incom | ne | | | 15 | 4 | 8,665. |

| Form 1040 (2022 | 2) | | | | | | | | Page 2 |
|---|---------|---|---------------------------------------|--------------------------|-----------------|--|---------------|--------------|--|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 4972 | 3 🗌 | | . 16 | |
| Credits | 17 | Amount from Schedule 2, lin | | | | | . | . 17 | |
| | 18 | Add lines 16 and 17 | | | . 18 | 6,326. | | | |
| | 19 | Child tax credit or credit for | other dependent | ts from Sched | ule 8812 | | | . 19 | |
| | 20 | Amount from Schedule 3, lin | e8 | | | | | . 20 | |
| | 21 | Add lines 19 and 20 | | | | | | . 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | . 22 | 6,326. |
| | 23 | Other taxes, including self-er | . 23 | | | | | | |
| | 24 | Add lines 22 and 23. This is | | | • | | | . 24 | |
| Payments | 25 | Federal income tax withheld | | | | | | | |
| . ayoo | а | Form(s) W-2 | | | | 25a | 11,2 | 77. | |
| | b | Form(s) 1099 | | | | 25b | • | | |
| | С | Other forms (see instructions | | | | 25c | | | |
| | d | Add lines 25a through 25c | • | | | | | . 250 | 11,277. |
| | 26 | 2022 estimated tax payment | | | | | | . 26 | |
| If you have a qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | | | _ | 28 | | | |
| | 29 | American opportunity credit | | | | 29 | | | |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lin | | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31. | | | | | dits . | . 32 | |
| | 33 | Add lines 25d, 26, and 32. The state of the | , | | - | | | | 44 000 |
| D. C I | 34 | If line 33 is more than line 24 | | | | | | . 34 | |
| Refund | 35a | Amount of line 34 you want | • | | | , | | _ | 4 054 |
| Direct deposit? | b | Routing number 3 2 2 | | | | | | | |
| See instructions. | | Account number 8 5 8 | | | | | | 95 | |
| | 36 | Amount of line 34 you want a | | | ed tax | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24. | | | | | | | |
| You Owe | 31 | For details on how to pay, go | | | | | | . 37 | |
| | 38 | Estimated tax penalty (see in | | | | 38 | | | |
| Third Party | | you want to allow another | person to disc | cuss this retur | | | as Comr | lete below | . X No |
| Designee | | signee's | | | | | | | |
| | | me | Phone Personal ide no. number (PIN | | | | | | |
| Sign | | der penalties of perjury, I declare the lief, they are true, correct, and com | | | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | | If the IRS s | sent you an Identity |
| | | | Date Four occupation | | | | | Protection | PIN, enter it here |
| Joint return? | | | | | SERVICE | | | (see inst.) | |
| See instructions. Keep a copy for your records. | Sp | ouse's signature. If a joint return, b | ooth must sign. | Date Spouse's occupation | | | | | ent your spouse an otection PIN, enter it here |
| | Ph | one no. (818)930-3434 | 4 | Email address | AAGGARWALU | JS@GMAII | .COM | | |
| | | eparer's name | Preparer's signat | | | Date | PT | īN | Check if: |
| Paid | SYAN | PRIYA RAM SAGAR GUPTA TALLAM | SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 04/02/2 | 023 P0 | 2082703 | Self-employed |
| Preparer | | m's name GLOBAL TAX | | | · <u>-</u> - | <u>, , , , , </u> | | | (678)965-9522 |
| Use Only | | m's address 245 ROONE | | NSWICK N | J 08816 | | | Firm's EIN | 84-3171965 |
| Go to www ire a | ov/Forr | n1040 for instructions and the lates | | | DAA | DEV 02/22/22 | DDO | | Form 1040 (2022 |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2022

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

ATUL AGGARWAL

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

733-23-8047

| Par | t I Additional Income | | | | |
|-----|--|---------|----------------|----|------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | | 1 | |
| 2a | Alimony received | | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | | |
| 3 | Business income or (loss). Attach Schedule C | | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach S | Schedule E . | 5 | |
| 6 | Farm income or (loss). Attach Schedule F | | | 6 | |
| 7 | Unemployment compensation | | | 7 | |
| 8 | Other income: | | | | |
| а | Net operating loss | 8a | () | | |
| b | Gambling | 8b | | | |
| С | Cancellation of debt | 8c | | | |
| d | Foreign earned income exclusion from Form 2555 | 8d | () | | |
| е | Income from Form 8853 | 8e | | | |
| f | Income from Form 8889 | 8f | | | |
| g | Alaska Permanent Fund dividends | 8g | | | |
| h | Jury duty pay | 8h | | | |
| i | Prizes and awards | 8i | | | |
| j | Activity not engaged in for profit income | 8j | | | |
| k | Stock options | 8k | | | |
| - 1 | Income from the rental of personal property if you engaged in the rental | | | | |
| | for profit but were not in the business of renting such property | 81 | | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | | |
| | instructions) | 8m | | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | | |
| р | Section 461(I) excess business loss adjustment | 8р | | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | | |
| | 1040, line 1a or 1d | 8s | () | | |
| t | | | | | |
| | a nongovernmental section 457 plan | 8t | | | |
| u | Wages earned while incarcerated | 8u | | | |
| Z | Other income. List type and amount: | | | | |
| _ | Other Income from box 3 of 1099-Misc 200. | 8z | 200. | | |
| 9 | Total other income. Add lines 8a through 8z | | | 9 | 200. |
| 10 | Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR | ≀, or 1 | 040-NR, line 8 | 10 | 200. |

Schedule 1 (Form 1040) 2022 Page **2**

| 11 Educator expenses 11 | Par | Adjustments to Income | | | |
|--|-----|---|------------------|---------------|--|
| officials. Attach Form 2106 1 Health savings account deduction. Attach Form 8889 1 Health savings account deduction. Attach Form 8889 1 Deductible part of self-employment tax. Attach Schedule SE 1 Self-employed SEP, SIMPLE, and qualified plans 1 Self-employed SEP, SIMPLE, and qualified plans 1 Self-employed health insurance deduction 1 Thealth savings Self-employed Self-employement (see instructions): 2 Description of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement self-employed agreement self-emplo | 11 | | | 11 | |
| officials. Attach Form 2106 1 Health savings account deduction. Attach Form 8889 1 Health savings account deduction. Attach Form 8889 1 Deductible part of self-employment tax. Attach Schedule SE 1 Self-employed SEP, SIMPLE, and qualified plans 1 Self-employed SEP, SIMPLE, and qualified plans 1 Self-employed health insurance deduction 1 Thealth savings Self-employed Self-employement (see instructions): 2 Description of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement (see instructions): 2 Deate of original divorce or separation agreement self-employed agreement self-emplo | 12 | Certain business expenses of reservists, performing artists, and fee- | basis government | | |
| 13 Health savings account deduction. Attach Form 8889 | | officials. Attach Form 2106 | | 12 | |
| 15 Deductible part of self-employment tax. Attach Schedule SE 16 Self-employed SEP, SIMPLE, and qualified plans 17 Self-employed death insurance deduction 17 18 Penalty on early withdrawal of savings 19a Alimony paid 19a Alimony paid 19a Becipient's SSN 19a 19 | 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 16 Self-employed SEP, SIMPLE, and qualified plans | 14 | | | 14 | |
| 17 Self-employed health insurance deduction | 15 | | | _ | |
| 18 | 16 | | | _ | |
| 19a Alimony paid b Recipient's SSN c Date of original divorce or separation agreement (see instructions): 20 IRA deduction | | Self-employed health insurance deduction | | - | |
| b Recipient's SSN c Date of original divorce or separation agreement (see instructions): 20 1RA deduction | 18 | | | _ | |
| c Date of original divorce or separation agreement (see instructions): IRA deduction | 19a | | | 19a | |
| 20 Student loan interest deduction 21 22 23 24 22 24 24 24 24 | b | Recipient's SSN | • | | |
| Student loan interest deduction Reserved for future use Archer MSA deduction Other adjustments: Jury duty pay (see instructions) Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m. Reforestation amortization and expenses Repayment of supplemental unemployment benefits under the Trade Act of 1974. Contributions to section 501(c)(18)(D) pension plans. Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions). Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations. Housing deduction from Form 2555. Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041). Other adjustments. List type and amount: 25 Total other adjustments. Add lines 24a through 24z Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and on | С | Date of original divorce or separation agreement (see instructions): | | | |
| 22 Archer MSA deduction | | | | _ | |
| Archer MSA deduction Other adjustments: Jury duty pay (see instructions) Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m. Reforestation amortization and expenses. Repayment of supplemental unemployment benefits under the Trade Act of 1974. Contributions to section 501(c)(18)(D) pension plans. Contributions by certain chaplains to section 403(b) plans. Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions). Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations. Jetu 1948 Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations. Jetu 24a 24b 24c 24d 24e 24e 24f 24g 24h Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions). Jetu 1940 24h 24h 24h 24h 24h 24h 24h 2 | | | | $\overline{}$ | |
| 24 Other adjustments: a Jury duty pay (see instructions) b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit | | | | - | |
| a Jury duty pay (see instructions) b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m | | | | 23 | |
| b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit | 24 | | | | |
| rental of personal property engaged in for profit C Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m. d Reforestation amortization and expenses | | | 24a | - | |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m | b | | - 41 | | |
| and USOC prize money reported on line 8m | | | 24b | - | |
| d Reforestation amortization and expenses | С | | | | |
| e Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | | | - | |
| Act of 1974 | | | 24d | - | |
| f Contributions to section 501(c)(18)(D) pension plans | е | | 040 | | |
| g Contributions by certain chaplains to section 403(b) plans | | | | - | |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions). i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations j Housing deduction from Form 2555 | | | | - | |
| discrimination claims (see instructions) | _ | | 24 <u>y</u> | - | |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations | " | | 24h | | |
| from the IRS for information you provided that helped the IRS detect tax law violations | i | ` <i>'</i> | 2-711 | | |
| tax law violations | ٠ | | | | |
| j Housing deduction from Form 2555 | | | 24i | | |
| k Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041) | i | | | | |
| 1041) | k | | _ ·, | | |
| z Other adjustments. List type and amount: | ••• | | 24k | | |
| Total other adjustments. Add lines 24a through 24z | z | | | | |
| Total other adjustments. Add lines 24a through 24z | _ | | 24z | | |
| 26 Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and on | 25 | | | 25 | |
| | 26 | • | | | |
| | | | | 26 | |

Form **8889**

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 52

Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ATUL AGGARWAL

Department of the Treasury

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 733-23-8047

| Betoi | re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance | e Contracts, if | requ | ired. |
|-------|--|----------------------------|--------|------------------|
| Part | HSA Contributions and Deduction. See the instructions before completing and both you and your spouse each have separate HSAs, complete a separate HSAs, complete a separate HSAs. | | | |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) See instructions | | ⊠ Se | lf-only ☐ Family |
| 2 | HSA contributions you made for 2022 (or those made on your behalf), including those unextended due date of your tax return that were for 2022. Do not include employer contributions through a cafeteria plan, or rollovers. See instructions | made by the contributions, | 2 | 0. |
| 3 | If you were under age 55 at the end of 2022 and, on the first day of every month durin were, or were considered, an eligible individual with the same coverage, enter \$3,650 family coverage). All others , see the instructions for the amount to enter | 0 (\$7,300 for | 3 | 3,650. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2022 from lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during include any amount contributed to your spouse's Archer MSAs | ng 2022, also | 4 | 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | | 5 | 3,650. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs an | | | -, |
| | coverage under an HDHP at any time during 2022, see the instructions for the amount to | | 6 | 3,650. |
| 7 | If you were age 55 or older at the end of 2022, married, and you or your spouse had fan under an HDHP at any time during 2022, enter your additional contribution amount. See in | mily coverage | 7 | 0. |
| 8 | Add lines 6 and 7 | | 8 | 3,650. |
| 9 | Employer contributions made to your HSAs for 2022 | 167. | | -,,,,,,, |
| 10 | Qualified HSA funding distributions | | | |
| 11 | Add lines 9 and 10 | | 11 | 167. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | | 12 | 3,483. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), I | | 13 | 0. |
| | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instruct | | | |
| Part | HSA Distributions. If you are filing jointly and both you and your spouse ea a separate Part II for each spouse. | ach have sepa | rate F | HSAs, complete |
| 14a | Total distributions you received in 2022 from all HSAs (see instructions) | | 14a | |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include contributions (and the earnings on those excess contributions) included on line 14 withdrawn by the due date of your return. See instructions | 4a that were | 14b | |
| С | Subtract line 14b from line 14a | | 14c | |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | | 15 | |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also amount in the total on Schedule 1 (Form 1040), Part I, line 8f | o, include this | 16 | |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional (see instructions), check here | | | |
| | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included or are subject to the additional 20% tax. Also, include this amount in the total on Scher 1040), Part II, line 17c | dule 2 (Form | 17b | |
| Part | Income and Additional Tax for Failure To Maintain HDHP Coverage. See completing this part. If you are filing jointly and both you and your spouse e complete a separate Part III for each spouse. | | | |
| 18 | Last-month rule | | 18 | |
| 19 | Qualified HSA funding distribution | | 19 | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part | I, line 8f . | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Sche | edule 2 (Form | 21 | |

Form W-2 Worksheet

► Keep for your records

| Name as shown on return ATUL AGGARWAL | | | Social Secu 733-23- | urity Number 8047 |
|--|--|--|------------------------|---------------------------|
| Employer EIN | HCL AMERICA ued) . Box 330 POTRERC Star | O AVE. te <u>CA</u> ZIP . | 94085-4113 | |
| Spouse's W-2 X Automatically calculate lines Caution: Box 12 entries for de | 3 through 6 and line 16 | Do not transfer | | |
| 1 Wages, tips, other comp | | | withheld eld ld | 11,277. 3,802. 889. |
| Box 12 Box 12 Code Amount C 33. W 167. DD 2,555. | M: Enter amount attr P: Double-click to lir R: Enter MSA contri W: Enter HSA contril | bution for Taxpayer Spouse s not a state or local g | 2 tax | 167. |
| Box 15 State Employer's s CA 359-2988-4 | state I.D. no. | Box 16 State wages, tips, et | Bo c. State in | x 17 ncome tax |
| Box 20 Locality name | Box A Local wages, | 18 Bo | | Associated State |
| Dependent care benefits (Check Dependent care benefits — Amount of the ElC, Child Care, Child Tax Creen | ount forfeited from flexit and other nonqualified p | ole spending account all all spending account all all spending account a | | |
| Box 14 Description or Code on Actual Form W-2 CA-SDI | Amount (Ide | ProSeries Identification of entify this item by selectin e drop down list. If not or fornia SDI tax | g the identification | on from |

| Employer Name . HCL AMERICA INC Part I - Statutory employees A Box 13a. Statutory employee B New for 2022. A Schedule C is mandatory. Proceed to line C. Double-click to link to Schedule C . C Part II - Clergy, church employees, members of recognized religious sects Clergy only: D Enter your designated housing or parsonage allowance . D Enter the smallest of (a) your designated housing or parsonage allowance, (b) amount spent on qualifying housing expenses, or (c) fair rental value . E F If no FICA was withheld, check the applicable box below 1 Pay self-employment tax on housing or parsonage allowance only 2 Pay self-employment tax on tw-2 income and housing allowance 4 Exempt from SE tax and have an approved exemption Form 4361 Non-Clergy: G If no FICA was withheld, check the applicable box below 1 Pay self-employment tax on the SI income only 2 Pay self-employment tax on the SI income only 3 Pay self-employment tax on this W-2 income and housing allowance 4 Exempt from SE tax and have an approved exemption Form 4361 Non-Clergy: G If no FICA was withheld, check the applicable box below 1 Pay self-employment tax on this W-2 income and housing allowance 2 Exempt from self-employment tax on this W-2 income and housing allowance 3 Value on non-cash tips and have an approved Form 4029 Part III — Unreported Tip Income H 1 Tips \$20 or more in a month which were not reported to employer. H2 3 Value of non-cash tips, such as tickets or passes, not reported to employer. H2 3 Value of non-cash tips, such as tickets or passes, not reported to employer. H3 4 Actual amount of allocated tips if different than the amount in box 8. H4 5 Tips paid out through a tip-sharing arrangement. H5 6 Employer is a federal, state, or local government and tips are only subject to Medicare tax Part IV — Substitute Form W-2 I a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852. Line 10 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference Part V | _ Page 2 |
|---|-----------------|
| A Box 13a. Statutory employee B New for 2022: A Schedule C is mandatory. Proceed to line C. Double-click to link to Schedule C | |
| C Double-click to link to Schedule C | |
| Clergy only: D Enter your designated housing or parsonage allowance. (b) amount spent on qualifying housing expenses, or (c) fair rental value E Enter the smallest of (a) your designated housing or parsonage allowance, (b) amount spent on qualifying housing expenses, or (c) fair rental value I Pay self-employment tax on housing or parsonage allowance only Pay self-employment tax on W-2 income only Non-Clergy: G If no FICA was withheld, check the applicable box below Pay self-employment tax on W-2 income and housing allowance Exempt from SE tax and have an approved exemption Form 4361 Non-Clergy: G If no FICA was withheld, check the applicable box below Part III — Unreported Tip Income H 1 Tips \$20 or more in a month which were not reported to employer. H 2 Tips less than \$20 in a month which were not required to be reported. H 3 Value of non-cash tips, such as tickets or passes, not reported to employer. H 4 Actual amount of allocated tips if different than the amount in box 8. H 5 Tips paid out through a tip-sharing arrangement. H 6 Employer is a federal, state, or local government and tips are Brit IV — Substitute Form W-2 I a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852. Enter Form 4852, Line 9 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference. Part V — Inmate in a Penal Institution J a Pay from work performed while an inmate in a penal institution. Part VI — Medicaid Waiver Payments K a Box 1 wages include amounts excludable as difficulty of care payments. | |
| D Enter your designated housing or parsonage allowance. E Enter the smallest of (a) your designated housing or parsonage allowance, (b) amount spent on qualifying housing expenses, or (c) fair rental value I Pay self-employment tax on housing or parsonage allowance only Pay self-employment tax on w-2 income only Exempt from SE tax and have an approved exemption Form 4361 Non-Clergy: If no FICA was withheld, check the applicable box below I Pay self-employment tax on this W-2 income and housing allowance Exempt from SE tax and have an approved exemption Form 4361 Non-Clergy: If no FICA was withheld, check the applicable box below I Pay self-employment tax on this W-2 income Exempt from self-employment tax and have an approved Form 4029 Part III — Unreported Tip Income H 1 Tips \$20 or more in a month which were not reported to employer. H 2 Tips less than \$20 in a month which were not reported to employer. H 3 Actual amount of allocated tips if different than the amount in box 8. H 4 Actual amount of allocated tips if different than the amount in box 8. H 4 Employer is a federal, state, or local government and tips are only subject to Medicare tax Part IV — Substitute Form W-2 I a If substitute Form W-2 I a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852. b Enter Form 4852, Line 9 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference Part V — Inmate in a Penal Institution J a Pay from work performed while an inmate in a penal institution Part VI — Medicaid Waiver Payments K a Box 1 wages include amounts excludable as difficulty of care payments. | |
| Enter the smallest of (a) your designated housing or parsonage allowance, (b) amount spent on qualifying housing expenses, or (c) fair rental value | |
| Pay self-employment tax on W-2 income only Pay self-employment tax on W-2 income and housing allowance Exempt from SE tax and have an approved exemption Form 4361 Non-Clergy: If no FICA was withheld, check the applicable box below Pay self-employment tax on this W-2 income Exempt from self-employment tax and have an approved Form 4029 Part III — Unreported Tip Income H 1 Tips \$20 or more in a month which were not reported to employer H12 Tips less than \$20 in a month which were not required to be reported H12 Actual amount of allocated tips if different than the amount in box 8 H4 Tips paid out through a tip-sharing arrangement H15 Tips paid out through a tip-sharing arrangement H15 Employer is a federal, state, or local government and tips are only subject to Medicare tax Part IV — Substitute Form W-2 I a If substitute Form W-2 I a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852 | |
| Fino FICA was withheld, check the applicable box below 1 | |
| H1 Tips \$20 or more in a month which were not reported to employer | |
| 2 Tips less than \$20 in a month which were not required to be reported | |
| 4 Actual amount of allocated tips if different than the amount in box 8 | |
| Employer is a federal, state, or local government and tips are only subject to Medicare tax Part IV — Substitute Form W-2 I a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852 Enter Form 4852, Line 9 information. "How did you determine amounts on line 7 of Form 4852?" c Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference Part V — Inmate in a Penal Institution J a Pay from work performed while an inmate in a penal institution Part VI — Medicaid Waiver Payments K a Box 1 wages include amounts excludable as difficulty of care payments | |
| I a If substitute Form W-2 needed, double-click to link this W-2 to a Form 4852 ▶ Enter Form 4852, Line 9 information. "How did you determine amounts on line 7 of Form 4852?" c Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference ▶ Part V — Inmate in a Penal Institution J a Pay from work performed while an inmate in a penal institution | |
| b Enter Form 4852, Line 9 information. "How did you determine amounts on line 7 of Form 4852?" c Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference Part V – Inmate in a Penal Institution J a Pay from work performed while an inmate in a penal institution | |
| c Form 4852, Line 10 information. "Explain your efforts to obtain Form W-2?" d QuickZoom to completed Form 4852 for reference Part V – Inmate in a Penal Institution J a Pay from work performed while an inmate in a penal institution Part VI – Medicaid Waiver Payments K a Box 1 wages include amounts excludable as difficulty of care payments | |
| d QuickZoom to completed Form 4852 for reference | |
| d QuickZoom to completed Form 4852 for reference | |
| Part V – Inmate in a Penal Institution J a Pay from work performed while an inmate in a penal institution | |
| Part V – Inmate in a Penal Institution J a Pay from work performed while an inmate in a penal institution | |
| J a Pay from work performed while an inmate in a penal institution | |
| Part VI — Medicaid Waiver Payments K a Box 1 wages include amounts excludable as difficulty of care payments | |
| K a Box 1 wages include amounts excludable as difficulty of care payments | |
| K a Box 1 wages include amounts excludable as difficulty of care payments | |
| ■ Excludable difficulty of care payments received from this payer and not in box 1 · · · · . | |
| Part VII — Additional Information for Electronic Filing and Certain States (See Help) | |
| L a Third-party sick pay Non-standard W-2 (handwritten, typewritten, or altered in any way) Corrected W-2 Income from Paid Family Leave Control number (optional) | |
| Employee information: Correct to match employee information on W-2 | |
| Employee's SSN | |
| ATUL AGGARWAL Address City St ZIP code City GA 01 FOE | |
| 239, N BUENA VISTA ST, Apt. M BURBANK CA 91505 Foreign Province/County Foreign Postal Code | 13 |
| Foreign Country | |

| Name(s) Sho | own on Return | | Social Security Number | | | | | | |
|--|--|--|-------------------------|--|--|--|--|--|--|
| ATUL AGG | ARWAL | | 733-23-8047 | | | | | | |
| | Payer's EIN13-4994660 Payer's NameJPMORGAN CHASE | or SSN E BANK N.A | | | | | | | |
| | Name (cont.) . | | | | | | | | |
| Spo | use's 1099-MISC | Do not transfer this | 1099-MISC to next year | | | | | | |
| Box 1 | Rents | | | | | | | | |
| Box 2 | Royalties | | | | | | | | |
| | Double click to link rents of royalties to. | Schedule E . ► | | | | | | | |
| | Check to link Box 1 rents to: | Form 4835 . ► Other Income ► | | | | | | | |
| Box 3 | Other income | | 200. | | | | | | |
| | For Other Income: Tribal Member Gaming Payments Winnings (Prizes, etc.) Strike Benefit Income Medicaid waiver payments excludible Olympic or Paralympic Prize Money Yes No California Middle Class | Alaska Permanent Fund e from gross income | X Other income | | | | | | |
| Box 4 | Federal income tax withheld | | · · · · · <u> </u> | | | | | | |
| Box 5 | Fishing boat proceeds Double click to link to: Schedule C . ▶ | | | | | | | | |
| Box 6 | Medical and health care payments Double click to link to: Schedule C . ▶ | | | | | | | | |
| Box 8 | Substitute payments in lieu of dividends or in | | | | | | | | |
| Box 9 | Crop insurance proceeds | | | | | | | | |
| Box 10 | Gross proceeds paid to an attorney Double click to link to: Schedule C . ► Taxable attorney fees to transfer to Schedule | | <u> </u> | | | | | | |
| Box 11 | Fish purchased for resale Double click to link to: Schedule C . ▶ | | - | | | | | | |
| Box 12 | Section 409A deferrals | | | | | | | | |
| Box 13 | FATCA filing requirement | | | | | | | | |
| Box 14 | Excess golden parachute payments | | | | | | | | |
| Box 15 | Nonqualified deferred compensation | | | | | | | | |
| Box 16 Box 17 Box 18 | First state State tax withheld | | | | | | | | |
| Box 16 Box 17 Box 18 | Second state State tax withheld | · · · · · · · · · · · · · · · · · · · | | | | | | | |
| I confirm that the state withholding identification number(s) are accurate | | | | | | | | | |
| Additional | Payer and Recipient Information | | | | | | | | |
| Payer's add | lress and ZIP code | Recipient's address and Transfer address from Feder | ZIP code | | | | | | |
| Street | | Street City | oral information vvv5 . | | | | | | |
| State Cou | ZIP Code | State ZIP Co | de | | | | | | |

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name ATIII, AGGARWAI, 733-23-8047 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) 61782 Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2022, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent, Taxpaver's PIN: check one box only ■ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2022 e-filed California individual income tax return. I will enter my PIN as my signature on my 2022 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2022 California individual income tax return for the taxpayer(s) indicated above. I

confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2022 Handbook for Authorized e-file Providers.

TAXABLE YEAR

FORM

2022 California Resident Income Tax Return

91505

540

API

ATTACH FEDERAL RETURN

733-23-8047 AGGA ATUL AGGA

AGGARWAL

22

239 N BUENA VISTA ST BURBANK CA

M

APT

09-19-1985

| | | Enter y | your county at time of filing (see instructions) | | | | | | | |
|---------------------|---------|--|--|--|--|--|--|--|--|--|
| e Ce | • | | S ANGELES | | | | | | | |
| den | | • | r address above is the same as your principal/physical residence address at the time of filing, check this box 🏵 🔀 | | | | | | | |
| esic | | If not, | enter below your principal/physical residence address at the time of filing. | | | | | | | |
| <u>=</u> | | Street | address (number and street) (If foreign address, see instructions.) Apt. no/ste. no. | | | | | | | |
| Principal Residence | \odot | | | | | | | | | |
| Prin | | City | State ZIP code | | | | | | | |
| | • | | | | | | | | | |
| | | If you | ur California filing status is different from your federal filing status, check the box here | | | | | | | |
| | | | | | | | | | | |
| atus | 1 | × | Single 4 Head of household (with qualifying person). See instructions. | | | | | | | |
| Filing Status | 2 | | Married/RDP filing jointly. See instr. 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died. | | | | | | | |
| Ē | | | See instructions. | | | | | | | |
| | 3 | | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here. | | | | | | | |
| | 6 | If so | meone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr | | | | | | | |
| _ | Fo | r line 7 | 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line. | | | | | | | |
| S | 7 | Perso | onal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked | | | | | | | |
| tior | _ | box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 1 X \$140 = • \$ 140 | | | | | | | | |
| Exemptions | 8 | | d: If you (or your spouse/RDP) are visually impaired, enter 1; th are visually impaired, enter 2 | | | | | | | |
| EX | 9 | | or: If you (or your spouse/RDP) are 65 or older, enter 1; | | | | | | | |
| | • | | th are 65 or older, enter 2. See instructions | | | | | | | |
| | | RFV | 03/18/23 PRO | | | | | | | |

| Υοι | ır nar | ne: | AGGI | ARW | AL | | Yo | ur SSN (| or ITIN: | 733- | 23-8047 | | | | | |
|-----------------|----------|--|---------------------------------|---------|-------------------------|------------|--------------------|------------|-------------|-------------|---|-----------------|-------------|------------------|-------|---------------|
| | 10 I | Depen | dents: [| | ot include Dependent | - | or your sp | oouse/RD | | ndent 2 | | | | Dependent 3 | | |
| | | Firs | Name | • | Берепает | <u>'</u> | | | • Бере | iiuGiit Z | | | • | Dependent 5 | | |
| S | | Last | Name | • | | | | | • | | | | • | | | |
| Exemptions | | | . See | | | | | | | | | | | | | |
| Exem | | Dep | uctions. endent's ionship | • | | | | | • | | | | • | | | |
| | | to yo | u | | | | | | | | |] | | | | |
| | Tota | l depe | ndent ex | kemp | tions | | | | | | 10 | X \$433 | = • |) \$ | | |
| | 11 | Exen | nption a | mou | nt: Add lir | e 7 thro | ugh line 10 |). Transfe | r this amo | ount to lir | ne 32 | (| ① 11 | ı \$ | 14 | 10 |
| | 12 | State | wages | from | your fede | ral | | . 1 | | | 613 | 15 .00 | | | | |
| | | | | | | | | | | | | | _ | | 61615 | 00 |
| axable Income | 13 14 | | | | | | | | | | | • 1 | 3 | | | _ 00 |
| | 15 | Part I, line 27, column B | | | | | | | | | | | | | | <u>00</u> |
| | 16 | | | | | | | | | | | | | | 61615 | • 00 |
| | | | | | | | | | | | | • 1 | 6 | | 167 | . 00 |
| | 17 | Califo | ornia ad | juste | d gross in | come. Co | ombine lin | e 15 and | line 16 | | | • 1 | 7 | | 61782 | . 00 |
| - | 18 | 18 Enter the larger of Your California itemized deductions from Schedule CA (540), Part II, line 30; OR Your California standard deduction shown below for your filing status: | | | | | | | | | | | | | | |
| | | Your Galifornia standard deduction shown below for your filing status: Single or Married/RDP filing separately | | | | | | | | | | | | | | |
| | | | | | | | | | | | ing spouse/R ¹ . See instruct | | | | 5202 | . 00 |
| | 19 | | ract line | 18 f | rom line 1 | 7. This is | s your taxa | ible inco | me. | , | | • 1 | | | 56580 | . 00 |
| | | 11 162 | S IIIdII Z | ero, | enter -u- | | | | | | | 🕒 1 | 9 | | | * [OO] |
| | 31 | Tax. | Check th | ne bo | x if from: | × | Tax Table |) | Tax | Rate Scl | nedule | | | | | |
| | | | | | | • | FTB 3800 | | | | | • 3 | 81 | | 2143 | . 00 |
| × | 32 | | | | | | t from line | - | | | ore than | 3 | 32 | | 140 | . 00 |
| Lax | 33 | Subt | ract line | 32 f | rom line 3 | 1 If less | than zero | enter -0- | _ | | | • 3 | | | 2003 | . 00 |
| | | | | | | | if from: | | chedule G | | | 70A ● 3 | | | | . 00 |
| | 34 | | | | | | | | | | | _ | | | 2003 | |
| | 35 | Add | ine 33 a | and li | ne 34 | | | | | | | ③ 3 | S5 | | | . 00 |
| Sits | 40 | Nonr | efundab | ole Cl | nild and Do | ependent | : Care Expe | enses Cre | dit. See ir | nstruction | 18 | • 4 | 10 | | | . 00 |
| Special Credits | 43 | | credit r | | | | <u>·</u> | | code • | | | nt • 4 | | | | . 00 |
| oecia | 44 | | credit i | | | | | | code | | and amou | | | | | . 00 |
| ์ | | Ente | CIEUIL I | ııdılıt | 5 L | | | | oue • | | anu amou | iiit • 4 | +4 | REV 03/18/23 PRO | | = [00] |

| You | r nan | ne: | AGGARWAL | Your SSN or ITIN: | 733-23-8047 | | | |
|----------------------|----------|--------|---|-----------------------------------|-----------------------|--------------|-----|-----------|
| s | 45 | To cl | aim more than two credits. See instr | uctions. Attach Schedule | P (540) | • 45 | j | . 00 |
| Special Credits | 46 | Nonr | efundable Renter's Credit. See instru | ctions | | • 46 | j | . 00 |
| ecial (| 47 | Add | line 40 through line 46. These are yo | ur total credits | | • 47 | , | . 00 |
| Sp | 48 | Subt | ract line 47 from line 35. If less than | zero, enter -0 | | • 48 | 3 | 2003 .00 |
| | | | | | | | | |
| es | 61 | Alter | native Minimum Tax. Attach Schedul | e P (540) | | • 61 | | |
| Other Taxes | 62 | Ment | tal Health Services Tax. See instruction | ons | | • 62 | ! | _ 00 |
| Othe | 63 | Othe | r taxes and credit recapture. See inst | ructions | | • 63 | | |
| | 64 | Add | line 48, line 61, line 62, and line 63. | Γhis is your total tax | | • 64 | | 2003 _ 00 |
| | 71 | Califo | ornia income tax withheld. See instru | ctions | | • 71 | | 4077 .00 |
| ents | 72 | 2022 | ? California estimated tax and other p | ayments. See instruction | S | • 72 | | _ 00 |
| | 73 | With | holding (Form 592-B and/or Form 59 | 3). See instructions | | • 73 | } | . 00 |
| | 74 | | ss SDI (or VPDI) withheld. See instru | • | | | | . 00 |
| Payments | | | ed Income Tax Credit (EITC). See ins | | | | | _ 00 |
| ш. | 75 | | | | | | | |
| | 76 | | g Child Tax Credit (YCTC). See instru | | | | | - 00 |
| | 77 78 | Add | er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo nstructions | ur total payments. | | | | 4077 . 00 |
| Use Tax | 91 | | Tax. Do not leave blank. See instruct | ionsuse tax is owed. | | se tax oblig | O _ | 00 FA. |
| ISR Penaltv | 92 | See I | u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi | verage is qualifying heal ons. | th care coverage | • | × | |
| _ | | Indiv | idual Shared Responsibility (ISR) Pe | nalty. See instructions | ● 92 | | | 00 |
| en (| 93 | Payn | nents balance. If line 78 is more than | line 91, subtract line 91 | from line 78 | ● 93 | | 4077 . 00 |
| ах/Тах С | 94 95 | Payn | Tax balance. If line 91 is more than Interest after Individual Shared Respontract line 92 from line 93 | sibility Penalty. If line 93 | is more than line 92, | | | 4077 .00 |
| Overpaid Tax/Tax Due | 96 | Indiv | idual Shared Responsibility Penalty I ract line 93 from line 92 | Balance. If line 92 is mor | e than line 93, | 0 11 | | _ 00 |
| ŏ | 97 | | paid tax. If line 95 is more than line 6 | 64, subtract line 64 from | line 95 | • 97 | , | 2074 .00 |

Form 540 2022 **Side 3**

| Your | nan | ne: | AGGARWAL | Your SSN or ITIN: | 733-23-8047 | | ı | | |
|-------------------|-----|--------|---|------------------------------|-----------------|-----------------------|--|-------------|----|
| e e | 98 | Amo | unt of line 97 you want applied to yo | ur 2023 estimated tax | | • 98 | 0 | . [| 00 |
| erpali Tax D | 99 | Over | unt of line 97 you want applied to you paid tax available this year. Subtract lidue. If line 95 is less than line 64, subtract Seniors Special Fund. See instru | line 98 from line 97 | | • 99 | 2074 | . [| 00 |
| <u>a</u> S | 100 | Tax o | due. If line 95 is less than line 64, sub | otract line 95 from line 64 | 1 | 100 | | <u>.</u> [| 00 |
| | | | | | | <u>Code</u> | Amount | Γ | _ |
| | | Califo | ornia Seniors Special Fund. See instru | uctions | | • 400 | | Г | 00 |
| | | Alzhe | eimer's Disease and Related Dementia | a Voluntary Tax Contribut | tion Fund | • 401 | | Г | 00 |
| | | Rare | and Endangered Species Preservatio | n Voluntary Tax Contribu | ition Program | • 403 | | . [| 00 |
| | | Califo | ornia Breast Cancer Research Volunta | ry Tax Contribution Fund | d | • 405 | | .[| 00 |
| | | Califo | ornia Firefighters' Memorial Voluntary | / Tax Contribution Fund . | | • 406 | | . [(| 00 |
| | | Emer | rgency Food for Families Voluntary Ta | x Contribution Fund | | • 407 | | .[| 00 |
| | | Califo | ornia Peace Officer Memorial Foundat | tion Voluntary Tax Contri | bution Fund | • 408 | | -[| 00 |
| | | Califo | ornia Sea Otter Voluntary Tax Contrib | ution Fund | | • 410 | | -[| 00 |
| | | Califo | ornia Cancer Research Voluntary Tax | Contribution Fund | | • 413 | | - [| 00 |
| tions | | Scho | ol Supplies for Homeless Children Vo | oluntary Tax Contribution | Fund | • 422 | | - [| 00 |
| Contributions | | State | Parks Protection Fund/Parks Pass P | urchase | | • 423 | | _ [| 00 |
| ပိ | | Prote | ect Our Coast and Oceans Voluntary 1 | ax Contribution Fund | | • 424 | | - [| 00 |
| | | Keep | Arts in Schools Voluntary Tax Contri | bution Fund | | • 425 | | - [| 00 |
| | | Preve | ention of Animal Homelessness and (| Cruelty Voluntary Tax Cor | ntribution Fund | • 431 | | . [| 00 |
| | | Califo | ornia Senior Citizen Advocacy Volunta | ary Tax Contribution Fund | d | • 438 | | - [| 00 |
| | | Nativ | re California Wildlife Rehabilitation Vo | luntary Tax Contribution | Fund | • 439 | | .[| 00 |
| | | Rape | Kit Backlog Voluntary Tax Contributi | on Fund | | • 440 | | _[| 00 |
| | | Suici | de Prevention Voluntary Tax Contribu | ition Fund | | • 444 | | .[| 00 |
| | | Ment | al Health Crisis Prevention Voluntary | Tax Contribution Fund | | • 445 | | .[| 00 |
| | | Califo | ornia Community and Neighborhood | Tree Voluntary Tax Contr | ibution Fund | • 446 | | .[| 00 |
| | 110 | Add | amounts in code 400 through code 4 | 46. This is your total cor | ntribution | • 110 | | .[| 00 |
| Amount You Owe | 111 | Mail | OUNT YOU OWE. If you do not have an to: FRANCHISE TAX BOARD, PO B Online – Go to ftb.ca.gov/pay for mo | OX 942867, SACRAMEN | | | See instructions. Do not send cash. | _[| 00 |

| You | r nan | ne: | AGGARWAL | | | Your SSN | or ITIN: \[\frac{7}{2}\] | 33-23-80 | 047 | | | | |
|---------------------------|--------------------|---|---------------------------|-----------------------|-------------------------------------|-------------------|--------------------------|------------------|--|-------------------------------------|--------------------------|------------------------------------|-------------|
| Interest and Penalties | 112 113 | 2 Interest, late return penalties, and late payment penalties | | | | | | | | | | | _00 |
| Inter Per | 114 | | I amount due. See | _ | | • | | | • 113 | | | | . 00 |
| | | | | | | | | | 13 from line 99. Se | ninetructions | | | |
| | 113 | | | | | | | | 01 ● 115 | - Instructions | | 2074 | _ 00 |
| st Deposit | | See | instructions. Have | you v ount o | erified the r f my refund | outing and ac | count number | s? Use whol | ecounts. Do not attace dollars only. | | heck o | or a deposit slip | |
| Refund and Direct Deposit | | | Routing number 22271627 | | checking Savings | • Account n | | | | • 116 Dir | ect de | posit amount 2074 | . 00 |
| Re | | | Routing number | Typ | ` | • Account n | | i deposit illit | o the account showi | | ect de | posit amount | . 00 |
| Voter Info. | | | voter registration in | | | | | | See instructions deral tax return. | | | | |
| to loo Unde is tru | cate FT er pena | B 113 alties (rect, a | 1 EN-SP, Franchise Ta | ix Board | d Privacy Notic | ce on Collection. | To request this no | otice by mail, c | privacy policy statemer all 800.338.0505 and e dules and statements, Spouse's/RDP's signa | nter form code s and to the best | 948 wh t of my | nen instructed. knowledge and b | elief, it |
| | | | | | | | | | | , , | | <u> </u> | |
| | | | Your email add | dress. E | nter only one | email address. | | · | | • | Preferi | red phone numbe | r |
| Si | gn | | AAGGARWA | ALU | S@GMAI | L.COM | | | | 8 | 189 | 303434 | |
| | ere | | Paid preparer's sig | gnature | (declaration | of preparer is I | based on all info | ormation of w | hich preparer has an | y knowledge) | | | |
| | unlaw | | SYAM PRI | IYA | RAM S | AGAR GU | PTA TAL | LAM | | | | | |
| to fo | rge a use's/ | | Firm's name (or yo | ours, if | self-employed | d) | | | | | \neg | ● PTIN | |
| RDF | | GLOBAL TAXES LLC | | | | | | | | | P020827 | 103 | |
| Join | t tax | | Firm's address | | | | | | | | \neg | ● Firm's FEIN | |
| retui See | | | 245 ROOM | NEY | CT E | BRUNSWI | CK NJ 08 | 8816 | | | | 8431719 | 965 |
| instr | uction | ns. | Do you want to | allow | another pers | son to discuss | this tax return | with us? Se | e instructions | • Y | es | × No | |
| | | | Print Third Party D | Designe | e's Name | | | | | Tele | phone | Number | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | REV | 03/18/2 | 23 PRO | |

Form 540 2022 **Side 5**

2022 California Adjustments — Residents

CA (540)

| | portant: Attach this schedule behind Form 540, | Sic | le 5 as a supporting Cali | iforr | nia schedule. | | | |
|----------|---|------|--|-------|------------------------------------|--|------------------------------|-----|
| | me(s) as shown on tax return | | | | | | SSN or ITIN | |
| A | TUL AGGARWAL | | 733238047 | | | | | |
| Pa Se | art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR | A | Federal Amounts (taxable amounts from your federal tax return) | | B Subtractions See instructions | | C Additions See instructions | |
| 1 | a Total amount from federal Form(s) W-2, box 1. See instructions 1a | • | 61315 | • | | | • | |
| | b Household employee wages not reported on federal Form(s) W-2 | • | | • | ı | | • | |
| | c Tip income not reported on line 1a 1c | • | | • | | | • | |
| | d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d | • | | • | | | • | |
| | e Taxable dependent care benefits from federal Form 2441, line 26 1e | • | | • | ı | | • | |
| | f Employer-provided adoption benefits from federal Form 8839, line 29 | • | | • | ı | | • | |
| | g Wages from federal Form 8919, line 6 1g | • | | • | ı | | • | |
| | \boldsymbol{h} Other earned income. See instructions $\boldsymbol{1}\boldsymbol{h}$ | • | 0 | • | ı | | • | 167 |
| | i Nontaxable combat pay election. See instructions | | | | | | • | |
| | z Add line 1a through line 1i1z | • | 61315 | • | 1 | | • | 167 |
| | Taxable interest. a • 2b | • | 100 | • | 1 | | • | |
| | Ordinary dividends. See instructions. a 3b | • | | • | l . | | • | |
| | IRA distributions. See instructions. a • 4b | • | | • | l. | | • | |
| 5 | Pensions and annuities. See instructions. a • 5b | • | | • | | | • | |
| 6 | Social security benefits. a • 6b | • | | • | ı | | | |
| | Capital gain or (loss). See instructions | | | • | ı | | • | |
| | ction B – Additional Income from federal Schedule 1 | (For | m 1040) | | | | | |
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | • | | • | l | | | |
| 2 | a Alimony received. See instructions 2a | • | | | | | • | |
| 3 | Business income or (loss). See instructions. \dots 3 | • | | • | l . | | • | |
| | Other gains or (losses) | • | | • | l | | • | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc | • | | • | ı | | • | |
| 6 | Farm income or (loss) 6 | • | | • | l . | | • | |
| 7 | Unemployment compensation | • | | • | l | | | |

| ction B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|---------------------------------|---------------------------------|
| Other income: a Federal net operating loss8a | • () | | • |
| b Gambling | • | • | |
| c Cancellation of debt 8c | • | • | • |
| d Foreign earned income exclusion from federal Form 2555 8d | • () | | • |
| e Income from federal Form 8853 8e | • | | • |
| f Income from federal Form 8889 | • | • | |
| g Alaska Permanent Fund dividends8g | • | | |
| h Jury duty pay8h | • | | |
| i Prizes and awards | • | | |
| j Activity not engaged in for profit income 8j | • | | |
| k Stock options8k | • | | • |
| I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81 | • | | |
| m Olympic and Paralympic medals and USOC prize money | • | | |
| n IRC Section 951(a) inclusion8n | • | • | |
| o IRC Section 951A(a) inclusion80 | • | • | |
| p IRC Section 461(I) excess business loss adjustment 8p | • | • | • |
| q Taxable distributions from an ABLE account 8q | • | | |
| r Scholarship and fellowship grants not reported on federal Form(s) W-28r | • | | |
| s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s | () | | |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t | • | | |
| u Wages earned while incarcerated8u | • | | |
| z Other income. List type and amount. | | | |
| OTHER INCOME FROM BOX 3 OF 1099-MISC | 200 | | • |

| Sec | tion B – Additional Income Continued | A | Federal Amounts (taxable amounts from your federal tax return) | | B Subtractions See instructions | | C Additions See instructions |
|-----|---|---|--|---|---------------------------------|---|------------------------------|
| 9 | a Total other income. Add lines 8a through 8z. 9a | • | 200 | • | | • | |
| | b1 Disaster loss deduction from form FTB 3805V 9b1 | | | • | | | |
| | b2 NOL deduction from form FTB 3805V 9b2 | | | • | | | |
| | b3 NOL from form FTB 3805Z, 3807, or 3809 9b3 | | | • | | | |
| | Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions | • | 61615 | • | | • | 167 |
| | ction C – Adjustments to Income n federal Schedule 1 (Form 1040) | | | | | | |
| 11 | Educator expenses | • | | • | | | |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis government officials 12 | • | | • | | • | |
| 13 | Health savings account deduction | • | | • | | | |
| 14 | Moving expenses. Attach form FTB 3913. See instructions | • | | | | • | |
| 15 | Deductible part of self-employment tax. See instructions | • | | • | | | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans16 | • | | | | | |
| 17 | Self-employed health insurance deduction. See instructions | • | | • | | | |
| 18 | Penalty on early withdrawal of savings 18 | • | | | | | |
| 19 | a Alimony paid | • | | | | • | |
| | b Recipient's: SSN ● | | | | | | |
| | Last Name | | | | | | |
| 20 | RA deduction | • | | • | | • | |
| 21 | Student loan interest deduction21 | • | | | | • | |
| 22 | Reserved for future use | | | | | | |
| 23 | Archer MSA deduction | • | | | | | |

| Section C – Adjustments to Income Continued | A | Federal Amounts (taxable amounts from your federal tax return) | | B Subtractions See instructions | C Additions See instru | |
|--|---|--|---|------------------------------------|---------------------------|---|
| 24 Other adjustments: a Jury duty pay | • | | | | | |
| b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit | • | | • | | • | |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m | • | | • | | | |
| d Reforestation amortization and expenses24d | • | | • | | | |
| e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e | • | | | | | |
| f Contributions to IRC Section 501(c)(18)(D) pension plans | • | | • | | • | |
| g Contributions by certain chaplains to IRC Section 403(b) plans | • | | • | | • | |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h | • | | | | | |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i | • | | • | | | |
| j Housing deduction from federal Form 2555 24 j | • | | • | | | |
| k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k | • | | | | | |
| z Other adjustments. List type and amount. | | | | | | |
| ●24z | • | | • | | • | |
| Total other adjustments. Add line 24a through line 24z | • | | • | | • | |
| 6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions | • | | • | | • | |
| 7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions | • | 61615 | • | | • | - |

Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California Federal Amounts (from federal Schedule A (Form 1040)) Subtractions Additions See instructions See instructions Medical and Dental Expenses See instructions. Medical and dental expenses • 2 Enter amount from federal Form 1040 61615 **2** or 1040-SR, line 11.. 3 Multiply line 2 4621 **3** by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 4751 4751 • **5** a State and local income tax or general sales taxes. .**5a** 4751 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 4751 4751 0 (•) (**•**) 6 Other taxes. List type

6 4751 4751 0 (**•**) (**•**) Interest You Paid a Home mortgage interest and points reported to \odot **b** Home mortgage interest not reported to you \odot c Points not reported to you on federal Form 1098. .8c \odot \odot \odot (**•**) (**•**)

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10 Add line 8e and line 9......**10**

 \odot

(**•**)

| | rt II Adjustments to Federal Itemized Deductions Continued | A Federal Amounts (from federal Schedule A (Form 1040)) | B Subtractions See instructions | C Additions See instructio | ns |
|----------------|---|---|---|-------------------------------|----|
| 11 | ts to Charity | | | | |
| • | Gifts by cash or check | • | • | • | |
| 12 | Other than by cash or check | • | • | • | |
| 13 | Carryover from prior year | • | • | • | |
| 14 | Add line 11 through line 13 | • | • | • | |
| | cualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15 | • | • | • | |
| 0th | er Itemized Deductions | | | | |
| 16 | Other—from list in federal instructions | • | • | • | |
| 17 | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C | 4751 | 475 | 1 • | C |
| 18 | Total. Combine line 17 column A less column B plus co | lumn C | | . • 18 | 0 |
| Jok | Expenses and Certain Miscellaneous Deductions | | | | |
| 20 | Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions. Tax preparation fees | | 20 | 0 | |
| | | | | <u> </u> | |
| 22 | Add line 19 through line 21 | (| 22 | 0 | |
| | Enter amount from federal Form 1040 or 1040-SR, line 11 | | | | |
| 24 | Multiply line 23 by 2% (0.02). If less than zero, enter 0 . | | 24 123 | 2 | |
| 25 | Subtract line 24 from line 22. If line 24 is more than line | e 22, enter 0 | | . • 25 | 0 |
| | Total Itemized Deductions. Add line 18 and line 25 | | | . • 26 | 0 |
| 26 | | | | (a) 27 | |
| | Other adjustments. See instructions. Specify. | | | ② 27 | |
| 27 | Combine line 26 and line 27 | | | | |
| 27 28 | Combine line 26 and line 27 | amount shown below for you spouse/RDP | r filing status? \$229,908 \$344,867 \$459,821 | . • 28 | |
| 27 28 29 | Combine line 26 and line 27 Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s | amount shown below for you spouse/RDP | r filing status?\$229,908\$344,867\$459,821 A (540), line 29 | . ② 28 | 0 |

Schedule CA

California Wage, IRA and Pension Adjustments

Attach to return (after all other FTB forms)

2022

| Name as Shown on Return | Social Security No. |
|-------------------------|---------------------|
| ATUL AGGARWAL | 733-23-8047 |

Line 1 — Wages, Salaries, Tips, Etc. (B) (C) Additions Subtractions 1 Excess reimbursements from Form 2106 included in wage 2 3 Sick pay received under the Federal Insurance Contributions 4 Income exempted by U.S. tax treaties (unless specifically 5 Exclusion for compensation from exercising a California 7 167 8 Paid Family Leave Insurance (PFL) benefits I confirm that the PFL amount above is accurate 9 Employer-provided adoption benefits income exclusions. 10 In-Home Supportive Services (IHSS) supplementary payment . . . 11 Clergy housing exclusion. This is the amount entered on W-2s 12 a as smallest of amount spent or fair rental value **b** Enter the amount spent on qual. housing expenses 13 CA Employees and federal Independent Contractors income . . . 15 Employer-provided dependent care assistance exclusion 16 Other (itemize): b С d Total adjustments to wages, salaries, tips, etc. Enter here and 167 Line 4 - IRA, Pensions, and Annuities (B) (C) IRA's Subtractions Additions Other (itemize): h Total adjustments to IRA distributions. Enter here and on (B) (C) **Pensions and Annuities** Subtractions Additions Form 1099-R. Railroad Retirement Benefits. Check here to confirm the Tier 2 RRB above is correct . . . ▶ 2 Other (itemize): а b C d Total adjustments to pensions and annuities. Enter here and