

Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/18/2023**

2023 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **United States Treasury.'** Write your social security number and "2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

598.

REV 03/18/23 PRO

1555

141-15-7851

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

DELAWARE OH 43015



Department of the Treasury Internal Revenue Service

Calendar Year — Due **06/15/2023**

2023 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **United States Treasury.'** Write your social security number and "2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

598.

REV 03/18/23 PRO

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141-15-7851

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

DELAWARE OH 43015



Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/15/2023**

2023 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **United States Treasury.'** Write your social security number and "2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order. ▶

598.

REV 03/18/23 PRO

1555

141-15-7851

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

DELAWARE OH 43015



Department of the Treasury Internal Revenue Service

Calendar Year — Due **01/16/2024**

2023 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the *United States Treasury.* Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

598.

REV 03/18/23 PRO

1555

141-15-7851

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

DELAWARE OH 43015

Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)	•
Taxpayer's name	Social security number
SATHIYANARAYANAN ARUNACHALAM	141-15-7851
Spouse's name	Spouse's social security number
LALITHASHREE SATHIYANARAYANAN	149-19-7782
Part I Tax Return Information — Tax Year Ending December 31, 2022 (Enter)	year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	1 242,837.
2 Total tax	2 41,340.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	43,085.
4 Amount you want refunded to you	4 1,745.
5 Amount you owe	5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and ke	eep a copy of your return)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requebusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment cercive confidential information necessary to answer inquiries and resolve issues related to the payersonal identification number (PIN) below is my signature for the income tax return (original or amended) I am Electronic Funds Withdrawal Consent.	ter, or electronic return originator (ERO) oftion of the transmission, (b) the reason of the transmission, (b) the reason of the transmission of the reason of the tax preparation software for the tax preparation of the the account. This the authorization. To revoke (cancel) a tests must be received no later than 2 processing of the electronic payment of the tax preparation. I further acknowledge that the
Taxpayer's PIN: check one box only	
X I authorize GLOBAL TAXES LLC to enter or generate measurements on the income tax return (original or amended) I am now authorizing.	ny PIN
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN metho below.	
Your signature ▶ Date ▶	
Spouse's PIN: check one box only	
I authorize GLOBAL TAXES LLC to enter or generate mental signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing.	Enter five digits, but don't enter all zeros
if you are entering your own PIN and your return is filed using the Practitioner PIN methologies.	
Spouse's signature ▶ Date ▶	
Practitioner PIN Method Returns Only—continue below	
Part III Certification and Authentication — Practitioner PIN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers of Incomparison	tting this return in accordance with the
ERO's signature ▶ Date ▶	
ERO Must Retain This Form — See Instructions	

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2022

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only		ingle X Married filing jointly] Marrie	ed filing separately (N	1FS)	Head of	household (HOH)		fying survi se (QSS)	ving
one box.		u checked the MFS box, enter the na on is a child but not your dependent		our spouse. If you ch	neck	ed the HOH or	QSS box, ente	r the c	nild's	name if the	qualifying
Your first name	and mi	ddle initial	Last na	me				Yo	ur soc	cial security	number
SATHIYAN	ARAY	ANAN	ARUN	ACHALAM				141-15-7851			
If joint return, sp	ouse's	first name and middle initial	Last na	me				Sp	Spouse's social security number		
LALITHAS	HREE		SATH	IYANARAYANAN				14	19-1	9-7782	
Home address	numbe	r and street). If you have a P.O. box, see	instruction	ons.			Apt. no.	Pro	esider	itial Election	n Campaign
139 CABC	OSE	LANE								ere if you, c	
City, town, or p	ost offic	e. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP code			f filing jointl	
DELAWARE					OH	I	43015			this fund. C	
Foreign country	name		F	oreign province/state/c	ount	ty	Foreign postal co			or refund.	3.
										You	Spouse
Digital	At an	y time during 2022, did you: (a) rece	eive (as	a reward, award, or p	oayr	nent for prope	rty or services);	or (b)	sell,		
Assets		ange, gift, or otherwise dispose of a								Yes	X No
Standard	Som	eone can claim:	pendent	Your spouse	as	a dependent					
Deduction		pouse itemizes on a separate return	n or you	were a dual-status a	alien						
Age/Blindness	You:	Were born before January 2, 1	958	Are blind Spo	use	: Was bor	n before Janua			☐ Is blir	
Dependents	(see i	nstructions):		(2) Social security		(3) Relationsh	ip (4) Check the	e box if	qualifi	es for (see in	nstructions):
If more	(1) Fi	rst name Last name		number		to you	Child ta	x credit	(Credit for othe	er dependents
than four	VED	<u>HANTHA SATHIYANARAY</u>	ANAN	141-17-9410)	Son	×				<u>] </u>
dependents, see instructions	PAR	ESHAA SATHIYANARAY	ANAN	641-37-2039	9	Son	>	(]
and check]
here											<u>] </u>
Income	1a	Total amount from Form(s) W-2, bo	ox 1 (see	e instructions)					1a	19	<u>6,031.</u>
	b	Household employee wages not re	ported	on Form(s) W-2					1b		
Attach Form(s) W-2 here. Also	С	o income not reported on line 1a (see instructions)							1c		
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)							1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26							1e		
was withheld.	f	Employer-provided adoption bene	fits from	Form 8839, line 29					1f		
If you did not	g	Wages from Form 8919, line 6 .							1g		
get a Form	h	Other earned income (see instructi							1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	ee instr	ructions)		<u>li</u>					
	Z	Add lines 1a through 1h							1z	19	6,031.
Attach Sch. B	2 a	Tax-exempt interest	2a			axable interest			2b		7.
if required.	3a	Qualified dividends	3a	4,399.	b O	rdinary divider	nds		3b		4,399.
	4a		4a			axable amoun			4b	6	0,000.
Standard Deduction for—	5a		5a				t		5b		
Single or	6a		3a				t	÷	6b		
Married filing separately,	С	If you elect to use the lump-sum e		,		•		Ц			
\$12,950	7	Capital gain or (loss). Attach Scheo							7		3,000.
Married filing jointly or	8	Other income from Schedule 1, line							8	-1	4,600.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,			ome	e			9	24	2,837.
surviving spouse, \$25,900	10	Adjustments to income from Sche							10		
Head of	<u>11</u>	Subtract line 10 from line 9. This is	-	-					11		2,837.
household, \$19,400	12	Standard deduction or itemized		`	,				12	2	<u>5,900.</u>
If you checked any box under	13	Qualified business income deducti	on from	Form 8995 or Form	899	5-A			13		
Standard	14								14		5,900.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer	o or less	s, enter -0 This is yo	our t	taxable incom	ie		15	21	6,937.

Form 1040 (2022	2)												Page 2
Tax and	16	Tax (see instru	ctions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	3 🗌			16		39,	340.
Credits	17	Amount from S	Schedule 2, line	e3						17			
	18	Add lines 16 a	nd 17							18		39,	340.
	19	Child tax credi	it or credit for a	other dependen	ts from Sched	ule 8812				19		4,	000.
	20	Amount from S	Schedule 3, line	e8						20			
	21	Add lines 19 a	nd 20							21		4,	000.
	22	Subtract line 2	1 from line 18.	. If zero or less,	enter -0					22		35,	340.
	23	Other taxes, in	cluding self-er	mployment tax,	from Schedule	2, line 21				23		6,	000.
	24	Add lines 22 a	nd 23. This is y	your total tax						24		41,	340.
Payments	25	Federal incom	e tax withheld	from:									
	а	Form(s) W-2					25a	42	,937.				
	b	Form(s) 1099					25b						
	С	Other forms (s	ee instructions	s)			25c		148.				
	d	Add lines 25a	through 25c .							25d		43,	085.
If you have a	26	2022 estimate	d tax payment	s and amount a	pplied from 20	21 return				26			
qualifying child, attach Sch. EIC.	27	Earned income	e credit (EIC) .			No .	27						
allach Sch. Elc.	28	Additional child	tax credit fron	n Schedule 8812	!		28						
	29	American oppo	ortunity credit	from Form 8863	8, line 8		29			4			
	30	Reserved for for	uture use				30	\ \					
	31	Amount from S	Schedule 3, line	e 15			31						
	32			•	_	ayments and refu	_			32			
	33	Add lines 25d,	26, and 32. Th	nese are your to	tal payments			<u></u>		33			085.
Refund	34					This is the amou		erpaid	· <u>·</u>	34	<u> </u>		745.
	35a								35a	<u> </u>	1,'	745.	
Direct deposit? See instructions.	b					c Type:	Checkin	g 🗌 🤄	Savings				
See instructions.	d			6 6 6 9									
-	36	Amount of line	34 you want a	pplied to your	2023 estimate	d tax	36						
Amount You Owe	37			This is the amo to <i>www.ir</i> s. <i>go</i> v		see instructions				37			
	38	Estimated tax	penalty (see in	structions) .			38						
Third Party Designee		you want to a		person to disc	cuss this retur	n with the IRS?	See	Ves Co	omplete b	alow	× N	lo.	
Designee		signee's			Phone		·	-	onal identi		Z 14		
	na				no.				er (PIN)	TOUTION			
Sign						accompanying sch than taxpayer) is ba							
Here	Yo	ur signature			Date	Your occupation				IRS ser			
Joint return?						SCIENTIST			(see	inst.)	\Box		\Box
See instructions. Keep a copy for	Sp	ouse's signature. I	f a joint return, b	oth must sign.	Date	Spouse's occupat	ion			IRS ser			an er it here
your records.						HOME MAKER	3		(see	inst.)			\Box
	Ph	one no. (73	2)347-4907	7	Email address	SATHYA.ARUNAC		MAIL.CC)M				
Doid	Pre	eparer's name		Preparer's signat	ure		Date		PTIN		Check	if:	
Paid											□s	elf-emp	oloyed
Preparer	Fir	m's name G	LOBAL TAX	KES LLC				'	Phor	ne no.			
Use Only	Fin	m's address 2							's EIN				

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2022

Attachment
Soguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

S AR	UNACHALAM & L SATHIYANARAYANAN	141-15-7	851	
Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received			
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule	E . 5	-14,600.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(l) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		Į.
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SF	l, or 1040-NR,	line 8 10	-14,600.

Schedule 1 (Form 1040) 2022 Page **2**

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis go	vernment	
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889		
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans		
17	Self-employed health insurance deduction		
18	Penalty on early withdrawal of savings		
19a	Alimony paid		
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974		
f			
g	Contributions by certain chaplains to section 403(b) plans		
h	discrimination claims (see instructions) ,		
	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations		
i	Housing deduction from Form 2555		
, k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)		
z	Other adjustments. List type and amount:		
_	24z		
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter he	ere and on	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a	26	

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR S ARUNACHALAM & L SATHIYANARAYANAN

Your social security number 141-15-7851

Pai	t I Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	6,000.
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cc	ontini	ued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2022

Schedule 2 (Form 1040) 2022 Page **2**

Part II Other Taxes (continued)

17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home				
	see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17 g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17 j			
k	Golden parachute payments	17k			
- 1	Tax on accumulation distribution of trusts	17 I			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17o			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z			18	
19	Reserved for future use			19	
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	es. E	nter here and	21	6,000.

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

Go to www.irs.gov/ScheduleB for instructions and the latest information.

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

2022 Attachment Sequence No. 08

Your social security number

141-15-7851

Department of the Treasury Internal Revenue Service Name(s) shown on return

S ARUNACHALAM & L SATHIYANARAYANAN

Amount Part I List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this Interest interest first. Also, show that buyer's social security number and address: (See instructions AMERITRADE and the Instructions for Form 1040, line 2b.) Note: If you received a Form 1099-INT. Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form. 2 Add the amounts on line 1 2 7. 3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. 3 Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b 4 Note: If line 4 is over \$1,500, you must complete Part III. **Amount** List name of payer: E*TRADE SECURITIES LLC 45. Part II 4,354. **Ordinary Dividends** (See instructions and the Instructions for Form 1040, line 3b.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b 4,399. dividends shown on that form. Note: If line 6 is over \$1,500, you must complete Part III. Part III You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust. **Foreign Accounts** Yes No and Trusts At any time during 2022, did you have a financial interest in or signature authority over a financial Caution: If account (such as a bank account, securities account, or brokerage account) located in a foreign required, failure to X file FinCEN Form If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial 114 may result in substantial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 penalties. and its instructions for filing requirements and exceptions to those requirements Additionally, you b If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the may be required financial account(s) are located: to file Form 8938, Statement of Specified Foreign Financial Assets. During 2022, did you receive a distribution from, or were you the grantor of, or transferor to, a See instructions. foreign trust? If "Yes," you may have to file Form 3520. See instructions . X

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service

Sequence No. 12 Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Name(s) shown on return Your social security number 141-15-7851 S ARUNACHALAM & L SATHIYANARAYANAN Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked 9,052,634. 8,378,209. 10,054. -664,371. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 44,940.) 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -709,311. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 26,163. 51,739. -25,576. Totals for all transactions reported on Form(s) 8949 with Box E checked 0. 9,273. -9,273. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

-34,849.

12

13

14

15

Schedule D (Form 1040) 2022 Page 2

Part III **Summary** -744,160. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A Social security number or taxpayer identification number

S ARUNACHALAM & L SATH	IYANARAYA	NAN		141-15	-7851		
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form						
Part I Short-Term. Transinstructions). For low Note: You may agg reported to the IRS Schedule D, line 1a	ng-term tra regate all s and for whi	nsactions, s hort-term tr ich no adjus	see page 2. ansactions rep stments or cod	oorted on Form es are required	(s) 1099-E d. Enter th	showing basi e totals directly	s was
You must check Box A, B, or C to complete a separate Form 8949, p	pelow. Chec	k only one b	ox. If more than	one box applies	s for your s	hort-term transa	ctions,
for one or more of the boxes, com (A) Short-term transactions (B) Short-term transactions (C) Short-term transactions	plete as mar reported on reported on	ny forms with Form(s) 1099 Form(s) 1099	the same box of B-B showing bas B-B showing bas	hecked as you r sis was reported	need. to the IRS	(see Note above	
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions.	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions. (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
E*TRADE SECURITIES LLC	01/01/22	12/31/22	8,378,209.	9,052,634.	W	10,054.	-664,371.
		<u> </u>					
*							
2 Totals. Add the amounts in columns	(d), (e), (g), and	I (h) (subtract					

8,378,209. Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

-664,371.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

9,052,634.

Form 8949 (2022) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

S ARUNACHALAM & L SATHIYANARAYANAN

above is checked), or line 10 (if Box F above is checked) .

141-15-7851

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (D) Long-term transactions	•	` '	•	•			!)
(E) Long-term transactions	•	. ,	•	is wasn't report	ed to the IF	RS	
(F) Long-term transactions	not reported	to you on Fo	orm 1099-B				
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions. (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
E*TRADE SECURITIES LLC	01/01/21	12/31/22	26,163.	51,739.			-25,576.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	I here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

-25,576.

26,163.

51,739.

Form 8949 (2022) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

S ARUNACHALAM & L SATHIYANARAYANAN

141–15–7851 or substitute statement(s) from your broker. A sub

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D)	Long-term	transactions	reported on	Form(s)	1099-B	showing	basis was	reported t	o the IRS (see Note a	bove)
 / \				- ()	4000 0					_	

▼ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

	(F)	Long-term	transactions no	t reported to	you on Form	1099-B
--	-----	-----------	-----------------	---------------	-------------	--------

(F) Long-term transactions	not reported	to you on FC	JIII 1099-D				
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions. (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
AMERITRADE	01/01/21	12/31/22	0.	9,273.			-9,273.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), lir	lude on your ne 9 (if Box E	0.	9,273.			-9,273.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. **13**

OMB No. 1545-0074

S AF	ARUNACHALAM & L SATHIYANARAYANAN					141	141-15-7851	
Part	Income or Loss From Rental Real Estate Note: If you are in the business of renting personal pro rental income or loss from Form 4835 on page 2, line 4	pertv. use S o		C . See in	structions. If you	are an i	ndividual, rep	oort farm
Α [Did you make any payments in 2022 that would require y		rm(s) 10)99? See	instructions .		\(\) \(\)	es 🛛 No
								es 🗌 No
1a	Physical address of each property (street, city, state,							<u> </u>
Α	EDAI THERU VILLUPURAM Tamil Nadu IN	v 605602						
В	IDITI IIIII VIIIII IIII IIIII IIII IIIII IIIII IIIII IIII	003002						
C								
1b	Type of Property (from list below) 2 For each rental real estate property above, report the number of f				Fair Rental		sonal Use Days	QJV
					Days			
A_	gersonal use days. Check the if you meet the requirements		'''y -	A	365		0	
B	qualified joint venture. See ins			В				
	of Duomoutou							
1	of Property: Single Family Residence 3 Vacation/Short-Term F Multi-Family Residence 4 Commercial		Land Royalt	ties	7 Self-Rental 8 Other (desc			
					Propert	ies:		
Incon				Α	В			С
3	Rents received			700) - (
4	Royalties received	. 4						
Expe								
5	Advertising							
6	Auto and travel (see instructions)			800				
7	Cleaning and maintenance			1,200).			
8	Commissions							
9	Insurance							
10	Legal and other professional fees							
11	Management fees			1,000).			
12	Mortgage interest paid to banks, etc. (see instructions							
13	Other interest							
14	Repairs			4,000				
15	Supplies			3,800).			
16	Taxes	. 16						
17	Utilities	. 17		4,500).			
18	Depreciation expense or depletion							
19	Other (list)	19		1 = 000				
20	Total expenses. Add lines 5 through 19			15,300).			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). result is a (loss), see instructions to find out if you must be a construction of the c	ust		14 606				
	file Form 6198			14,600) ·			
22	Deductible rental real estate loss after limitation, if ar on Form 8582 (see instructions)		1	4,600	.)()()
23a	Total of all amounts reported on line 3 for all rental pro-	operties .		2	3a	700).	
b	Total of all amounts reported on line 4 for all royalty pro-			2	3b			
С	Total of all amounts reported on line 12 for all properti			2	3с			
d	Total of all amounts reported on line 18 for all properti	ies		2	3d			
е	Total of all amounts reported on line 20 for all properti	ies		2	3e 15	5,300).	
24	Income. Add positive amounts shown on line 21. Do	not include	any los	ses .		. 2	24	
25	Losses. Add royalty losses from line 21 and rental real e	state losses	from line	e 22. Ent	er total losses he	ere 2	25 (14,600.
26	Total rental real estate and royalty income or (loss here. If Parts II, III, IV, and line 40 on page 2 do n							
	Schedule 1 (Form 1040), line 5. Otherwise, include this						96	-14.600

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47**

Your social security number

AR	UNACHALAM & L SATHIYANARAYANAN	141-15-	7851
Par	· · · · · · · · · · · · · · · · · · ·		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	242,837.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	0.
3	Add lines 1 and 2d	. 3	242,837.
4	Number of qualifying children under age 17 with the required social security number 4	2	
5	Multiply line 4 by \$2,000	. 5	4,000.
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number	0	
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	ent	
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500	. 7	
8	Add lines 5 and 7	. 8	4,000.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		400 000
10	• All other filing statuses—\$200,000 \int	. 9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	
11	Multiply line 10 by 5% (0.05)		0.
12	Is the amount on line 8 more than the amount on line 11?		4,000.
12	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit.		4,000.
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.	dit.	
	▼Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from the Credit Limit Worksheet A	. 13	39,340.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents	. 14	4,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		,
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition	nal child ta	ax credit
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N		
	(also complete Schedule 3, line 11) before completing Part II-A.	9	

BAA

Schedule 8812 (Form 1040) 2022

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,500 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part		S OT P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see instructions.		
		-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 .		
23	Add lines 21 and 22	-	
		-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0-	25	
26	Enter the larger of line 20 or line 25	26	
20	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	

Form **4952**

Investment Interest Expense Deduction

Go to www.irs.gov/Form4952 for the latest information.

Attach to your tax return.

OMB No. 1545-0191

2022

Attachment
Sequence No. 51

Form **4952** (2022)

Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on return

For Paperwork Reduction Act Notice, see page 4.

S ARUNACHALAM & L SATHIYANARAYANAN 141-15-7851 Part I **Total Investment Interest Expense** 1 Investment interest expense paid or accrued in 2022 (see instructions) 524. 2 Disallowed investment interest expense from 2021 Form 4952, line 7 2 3 Total investment interest expense. Add lines 1 and 2 3 524. Part II **Net Investment Income** Gross income from property held for investment (excluding any net gain from 4,406. 4a 4,399. 4b 7._ 4c **d** Net gain from the disposition of property held for investment Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment. See instructions 4f 0. Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions 4g 7. 4h 5 Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0-6 7. 6 Part III **Investment Interest Expense Deduction** Disallowed investment interest expense to be carried forward to 2023. Subtract line 6 from line 7 517. **Investment interest expense deduction.** Enter the **smaller** of line 3 or line 6. See instructions 8

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REV 03/18/23 PRO

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 71

Name(s) shown on return

Your social security number

SA	RUNACHALAM & L SATHIYANARAYANAN	141-1	L5-7851	
Pai	t I Additional Medicare Tax on Medicare Wages	-		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one			
	Form W-2, enter the total of the amounts from box 5	1 216,531.		
2	Unreported tips from Form 4137, line 6	2		
3	Wages from Form 8919, line 6	3		
4	Add lines 1 through 3	4 216,531.		
5	Enter the following amount for your filing status:			
	Married filing jointly \$250,000			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000	5 250,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0		6	0.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).		1	0
Day	Part II		7	0.
Par				
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.)	8		
0		8	-	
9	Enter the following amount for your filing status: Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000	9		
10	Enter the amount from line 4	10		
11	Subtract line 10 from line 9. If zero or less, enter -0	11	-	
12	Subtract line 11 from line 8. If zero or less, enter -0		12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0			
	go to Part III		13	
Par		Compensation	•	
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14			
	(see instructions)	14		
15	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000	15		
16	Subtract line 15 from line 14. If zero or less, enter -0		16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line		47	
Par	Enter here and go to Part IV		17	
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), lir	o 11 (Form 10/0 DD		
10	or 1040-SS filers, see instructions), and go to Part V	ie ii (Foiiii 1040-Fh	18	0.
Par				0.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form			
	W-2, enter the total of the amounts from box 6	19 3,288.		
20	Enter the amount from line 1	20 216,531.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax			
	withholding on Medicare wages	21 3,140.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Addi			
	withholding on Medicare wages		22	148.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation			
	14 (see instructions)		23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu-			
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25	c (Form 1040-PR or		
	1040-SS filers, see instructions)		24	148

BAA



OHIO IT 1040ES REV 02/14/23 PRO

03 25 23

03 25 2

Individual Estimated Income Tax (Voucher 1) Due APRIL 18, 2023

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

DELAWARE

OH 43015

Make payment payable to: Ohio Treasurer of State **Mail to:** Ohio Department of Taxation, P.O. Box 1460, Columbus, OH 43216-1460

Tax Year

Do <u>NOT</u> send cash
Do <u>NOT</u> fold, staple,

or paper clip

2023



Use UPPERCASE letters to print the first three letters of

Taxpayer's last name Spouse's last name (if filing jointly)

ARU

SAT

98

Taxpayer's SSN

141 15 7851

Spouse's SSN (only if joint filing)

149 19 7782

Amount of Payment



197.00

141157851 8 0123 0 149197782 0 400



OHIO IT 1040ES REV 02/14/23 PRO

03 25 23

Individual Estimated Income Tax (Voucher 2) Due JUNE 15, 2023

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

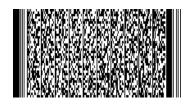
DELAWARE

OH 43015

Make payment payable to: Ohio Treasurer of State Mail to: Ohio Department of Taxation, P.O. Box 1460, Columbus, OH 43216-1460

Tax Year

 Do <u>NOT</u> send cash Do <u>NOT</u> fold, staple, or paper clip



Use UPPERCASE letters to print the first three letters of

Taxpayer's last name

Spouse's last name (if filing jointly)

ARU

SAT

98

Taxpayer's SSN

141 15 7851

Spouse's SSN (only if joint filing)

149 19 7782

Amount of **Payment**



197.00

141157851 8 0223 8 149197782 0 400



OHIO IT 1040ES REV 02/14/23 PRO

03 25 23

Individual Estimated Income Tax (Voucher 3) Due SEPTEMBER 15, 2023

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

DELAWARE

OH 43015

Make payment payable to: Ohio Treasurer of State **Mail to:** Ohio Department of Taxation, P.O. Box 1460, Columbus, OH 43216-1460

Tax Year

Do <u>NOT</u> send cash
Do <u>NOT</u> fold, staple, or paper clip

2023



Use UPPERCASE letters to print the first three letters of

Taxpayer's last name

Spouse's last name (if filing jointly)

ARU

SAT

98

Taxpayer's SSN

141 15 7851

Spouse's SSN (only if joint filing)

149 19 7782

Amount of Payment



197.00

141157851 8 0323 6 149197782 0 400



OHIO IT 1040ES REV 02/14/23 PRO

03 25 23

Individual Estimated Income Tax (Voucher 4) Due JANUARY 16, 2024

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

DELAWARE

OH 43015

Make payment payable to: Ohio Treasurer of State **Mail to:** Ohio Department of Taxation, P.O. Box 1460, Columbus, OH 43216-1460

Tax Year

Do <u>NOT</u> send cash
 Do <u>NOT</u> fold, staple, or paper clip

2023



Use UPPERCASE letters to print the first three letters of

Taxpayer's last name Spouse's last name (if filing jointly)

ARU

SAT

98

Taxpayer's SSN

141 15 7851

Spouse's SSN (only if joint filing)

149 19 7782

Amount of Payment



197.00

141157851 8 0423 4 149197782 0 400



OHIO IT 40P

REV 02/14/23 PRO

03 25 23

Tax Year

Do <u>NOT</u> send cashDo <u>NOT</u> fold, staple,

or paper clip

Original Income Tax Payment Voucher

SATHIYANARAYANAN ARUNACHALAM

LALITHASHREE SATHIYANARAYANAN

139 CABOOSE LANE

DELAWARE

OH 43015

Make payment payable to: Ohio Treasurer of State
Sending with return - Mail to: Ohio Department of Taxation,
P.O. Box 2057, Columbus, OH 43270-2057
Sending without return - Mail to: Ohio Department of Taxation,
P.O. Box 182131, Columbus, OH 43218-2131

Use UPPERCASE letters to print the first three letters of

Taxpayer's last name Spouse's last name (if filing jointly)

ARU

SAT

Taxpayer's SSN

Spouse's SSN
(only if joint filing)

Amount of Payment

141 15 7851

149 19 7782

785.00

141157851 8 0522 3 149197782 0 402

2022 Ohio IT 1040

Individual Income Tax Return



Sequence No. 1

03 25 23

Use only black ink/UPPERCASE letters. Use whole dollars only.

AMENDED RETURN - Check here and include Ohio IT RE.

Primary taxpayer's SSN (required) 141 15 7851

✓ If deceased

Spouse's SSN (if filing jointly) 149 19 7782

ARUNACHALAM

✓ If deceased

NOL CARRYBACK - Check here and include Schedule IT NOL.

School district # 2103

First name

SATHIYANARAYANA

Spouse's first name (if filing jointly)

LALITHASHREE

M.I. Last name

M.I. Last name

SATHIYANARAYANAN

Address line 1 (number and street) or P.O. Box

139 CABOOSE LANE

Address line 2 (apartment number, suite number, etc.)

City

DELAWARE

State

ZIP code

Ohio county (first four letters)

OH 43015 DELA

Foreign country (if the mailing address is outside the U.S.)

Foreign postal code

Re	sidency Sta	tus – Check only o	ne for primary	Filing Status - Check one (as reported on federal income tax return			
×	Resident	Part-year resident	Nonresident	Single, head of household or qualifying widow(er)			
Che	eck only one for	spouse (if filing joint	tly)	★ Married filing jointly			
×	Resident	Part-year resident	Nonresident Indicate state	Spouse's SSN Married filing separately			
Oh	nio Nonresid	ent Statement -	- See instructions for required crite	ria			
		•	rebuttable presumption as nonreside				
	Spouse meets	the five criteria for irr	rebuttable presumption as nonreside	nt. If someone can claim you (or your spouse if filing jointly) as a dependent, check here.			
	1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box if negative						
2a	2a. Additions – Ohio Schedule of Adjustments, line 10 (include schedule)2a.						
2b.	2b. Deductions – Ohio Schedule of Adjustments, line 39 (include schedule)2b.						
3.	3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative3.						

1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box if negative	242837
2a. Additions – Ohio Schedule of Adjustments, line 10 (include schedule)2a.	
2b. Deductions – Ohio Schedule of Adjustments, line 39 (include schedule)2b.	
3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative3.	242837
4. Exemption amount (include Schedule of Dependents if applicable)	7600
5. Ohio income tax base (line 3 minus line 4; if negative, enter zero)	235237
6. Taxable business income – Ohio Schedule IT BUS, line 13 (include schedule)6.	
7. Taxable nonbusiness income (line 5 minus line 6; if negative, enter zero)	235237





2022 Ohio IT 1040

Individual Income Tax Return



SSN 141 15 7851

vidual income Tax Return |||| ||| |||

7a. Amount from line 7 on page 1	7a. 235237			
8a. Nonbusiness income tax liability on line 7a (see instructions for tax tables)	8a. 8040			
8b. Business income tax liability – Ohio Schedule IT BUS, line 14 (include schedule)	8b.			
8c. Income tax liability before credits (line 8a plus line 8b)	8c. 8040			
9. Ohio nonrefundable credits – Ohio Schedule of Credits, line 35 (include schedule)	9.			
10. Tax liability after nonrefundable credits (line 8c minus line 9; if negative, enter zero)	10. 8040			
11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)	11.			
12.Unpaid use tax (see instructions)	12.			
13. Total Ohio tax liability before withholding or estimated payments (add lines 10, 11 and 12)	13. 8040			
14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and income statements)	14. 7255			
15. Estimated and extension payments (from Ohio IT 1040ES and IT 40P), and credit carryforward from last year's return	15.			
16. Refundable credits – Ohio Schedule of Credits, line 41 (include schedule)	16.			
17. Amended return only – amount previously paid with original and/or amended return	17.			
18. Total Ohio tax payments (add lines 14, 15, 16 and 17)	18. 7255			
19. <u>Amended return only</u> – overpayment previously requested on original and/or amended return	19.			
20. Line 18 minus line 19. Place a "-" in the box if negative	20. 7255			
If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21.				
21. Tax due (line 13 minus line 20). If line 20 is negative, ignore the "-" and add line 20 to line 13				
22. Interest due on late payment of tax (see instructions)	22.			
23. TOTAL AMOUNT DUE (line 21 plus line 22). Include Ohio IT 40P (if original return) or IT 40XP (if amended return) and make check payable to "Ohio Treasurer of State"	DUE ▶ 23. 785			
24. Overpayment (line 20 minus line 13)	24.			
25. Original return only – portion of line 24 carried forward to next year's tax liability	25.			
d. Nature Preserves/Scenic Rivers e. Breast/Cervical Cancer f. Wishes for Sick Children	otal26g.			
27. REFUND (line 24 minus lines 25 and 26g)				
Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.	If your refund is \$1.00 or less, no refund will be issued. If you owe \$1.00 or less, no payment is necessary.			
Primary signature Phone number (732)347-4907	NO Payment Included – Mail to: Ohio Department of Taxation			
Spouse's signature Date	P.O. Box 2679 Columbus, OH 43270-2679			
Check here to authorize your preparer to discuss this return with the Department. Preparer's printed name Phone number Phone number Payment Included – Mai				

Preparer's TIN (PTIN) P

Payment Included – Mail to: Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43270-2057

REV 02/14/23 PRO



2022 Ohio Schedule of Dependents

Use only black ink/UPPERCASE letters.

Primary taxpayer's SSN

03 25 23 141 15 7851

Sequence No. 9

Do not list the primary filer and/or spouse (if filing jointly) as dependents on this schedule. Use this schedule to claim dependents. If you have more than 15 dependents, complete additional copies of this schedule and include them with your income tax return. Abbreviate the "Dependent's relationship to you" if necessary.

1. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
141 17 9410	04 03 2006	SON
Dependent's first name	M.I. Dependent's last name	
VEDHANTHA	SATHIYANARAYANAN	
2. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
641 37 2039	01 14 2012	SON
Dependent's first name	M.I. Dependent's last name	
PARESHAA	SATHIYANARAYANAN	1
3. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
Dependent's first name	M.I. Dependent's last name	
4. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
Dependent's first name	M.I. Dependent's last name	
5. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
Dependent's first name	M.I. Dependent's last name	
•		
6. Dependent's SSN	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
o. Doponacino con	Soponasi Camara (iiiii 22 i i i i i	Doponacino relatione inp to you
Dependent's first name	M.I. Dependent's last name	
Depondents mat name	W.I. Dependents last name	
7. Dependent's SSN	Dependently data of hirth (MM DD XXXX)	Dependent's relationship to you
1. Dependents 55N	Dependent's date of birth (MM-DD-YYYY)	Dependent's relationship to you
	W. S	
Dependent's first name	M.I. Dependent's last name	





2022 Schedule of Ohio Withholding

Withholding
Use only black ink/UPPERCASE letters. Use whole dollars only.



22350198

Sequence No. 11

Primary taxpayer's SSN

141 15 7851

List your and your spouse's (if filing jointly) W-2, 1099, and W-2G forms **only if they have Ohio withholding**. Enter "P" in the "P/S" box if the form is the primary taxpayer's and enter "S" if it is the spouse's. If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies if necessary. **Place state copies of your income statements after the last page of your return.**

Part A - Total Withholding

1. Total of all Ohio state tax withheld on pages 1 and 2 as well as any additional pages. Enter here	
and on line 14 of your Ohio IT 10401.	7255

Part B -	W-2s		
1. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
P	223114571	196031	42937
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
	53016616	196031	7255
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax



2022 Schedule of Ohio

Withholding Primary taxpayer's SSN 141 15 7851



Sequence No. 12

D1-0	4000 D-	141 15 7851	Sequence No. 1.
<u>Part C -</u> 1. P/S	1099-Rs Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total Box 7 - distribution Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld	Box 14 - Ohio tax withheld
Dort D	W 260		
<u>Part D -</u> 1. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 - Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings	Box 15 - Ohio income tax withheld
<u>Part E -</u> 1. P/S	1099-NECs Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 - Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income	Box 5 - Ohio tax withheld