1 Gross distribution 2a Taxable amount OMB No. 1545-0119 PAYER'S Name, Street Address, City, State, and ZIP code 2022 MILLENNIUM TRUST COMPANY, LLC 15732.02 PO BOX 940287 Form 1099-R: 2b Taxable amount Distributions X PLANO TX 75094 distribution not determined From Pensions, Annuities, 3 Capital gain (included in Box 2a) 4 Federal income tax withheld Retirement or Profit-Sharing Plans, IRAs, 5 Employee contributions/ Designated Roth contributions or insurance 6 Net unrealized appreciation in employer's securities Insurance Contracts, etc. RECIPIENT'S Name and Address This information is being furnished to the IRS 01 AB 0.491 **AUTO T3 0 0446 40245-330423 -C01-P83121-I 7 Distribution IRA/ 8 Other code(s) SEP/ SIMPLE <u>||||իվեսովելՈհոգիլիկոլիկիկիկիկուպիՈհիկիկունիի</u> COPY C % X \$ CHENNA BAVANASI G For 2023 POLOVIEW PLACE 9a Your percentage of total distribution 9b Total employee contributions Recipient's LOUISVILLE KY 40245-3304 Records % \$ 15 State/Payer's state no. 16 State distribution 14 State tax withheld Customer service phone number 10 Amount allocable to IRR within 5 years 11 1st year of desig. Roth 12 FATCA filing requirement 19 Local distribution 17 Local tax withheld 18 Name of locality (630) 368-5600 PAYER'S TIN RECIPIENT'S TIN Account Number (see instructions) | 13 Date of payment \$ 91-2088763 XXX-XX-4309 XXXXXA950 REF104033 Department of the Treasury - Internal Revenue Service FORM 1099-R (keep for your records) www.irs.gov/Form1099R 1 Gross distribution 2a Taxable amount OMB No. 1545-0119 PAYER'S Name, Street Address, City, State, and ZIP code 2022 MILLENNIUM TRUST COMPANY, LLC 0.00 15732.02 Form 1099-R PO BOX 940287 Total 2b Taxable amount Distributions X PLANO TX 75094 not determined distribution From Pensions 3 Capital gain (included in Box 2a) 4 Federal income tax withheld Annuities, Retirement or Profit-Sharing 5 Employee contributions/ Designated Roth contributions or insurance 6 Net unrealized appreciation in employer's securities Plans, IRAs, Insurance RECIPIENT'S Name and Address premiums Contracts, etc. CHENNA BAVANASI 7 Distribution IRA/ code(s) SEP/ SIMPLE 8 Other COPY 2 2023 POLOVIEW PLACE LOUISVILLE KY 40245-3304 % X \$ File this copy with your state 9a Your percentage of total distribution 9b Total employee contributions city, or local income tax return when required. % 16 State distribution 14 State tax withheld 15 State/Payer's state no. Customer service phone number 10 Amount allocable to IRR within 5 years 11 1st year of desig. Roth 12 FATCA filing requirement 18 Name of locality 19 Local distribution (630) 368-5600 17 Local tax withheld 13 Date of payment PAYER'S TIN RECIPIENT'S TIN Account Number (see instructions) 91-2088763 XXX-XX-4309 XXXXXA950 REF104033 Department of the Treasury - Internal Revenue Service www.irs.gov/Form1099R FORM 1099-R PAYER'S Name, Street Address, City, State, and ZIP code OMB No. 1545-0119 1 Gross distribution 2a Taxable amount MILLENNIUM TRUST COMPANY, LLC 2022 15732.02 0.00 PO BOX 940287 Form 1099-R: Distributions PLANO TX 75094 2b Taxable amount Total X distribution From Pensions, not determined Annuities, Federal income tax withheld 3 Capital gain (included in Box 2a) Retirement or **Profit-Sharing** Plans, IRAs, 6 Net unrealized appreciation in employer's securities Insurance 5 Employee contributions/ Designated Roth contributions or insurance Contracts, etc. RECIPIENT'S Name and Address This information is being furnished to the IRS \$ CHENNA BAVANASI 7 Distribution 8 Other 2023 POLOVIEW PLACE COPY B code(s) SEP/ SIMPLE LOUISVILLE KY 40245-3304 Report this income or X \$ your federal tax return. If this form shows federa 9a Your percentage of total distribution 9b Total employee contributions income tax withheld in box 4, attach this copy to your return 16 State distribution 14 State tax withheld 15 State/Payer's state no Customer service phone number 10 Amount allocable to IRR within 5 years 11 1st year of desig. Roth 12 FATCA filing requirement 17 Local tax withheld 18 Name of locality 19 Local distribution (630) 368-5600 \$ PAYER'S TIN RECIPIENT'S TIN Account Number (see instructions) 13 Date of payment 91-2088763 XXX-XX-4309 XXXXXA950 REF104033

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