

WealthCare Saver Prime
PO Box 162177
Altamonte Springs, FL 32716

VENU KANCHIBHOTLA
4845 Railway cir
Monrovia, MD 21770



Account Number 601015171945
Last Statement Date
This Statement Date 12/31/2022
Total Days in Statement Period 68

Health Savings Account (HSA) Statement

WealthCare Saver is the Custodian for your Health Savings Account

For inquiries about your HSA or for information regarding your benefits, please contact:

Flores & Associates
PO Box 31397
Charlotte, NC 28231
800-532-3327
HSA@flores-associates.com

Account Statement

Account Number: 601015171945

Beginning Balance	0.00	Annual Percentage Yield Earned (APY)	0.04 %
Additions	2,150.09	Average Balance for APY	1,327.55
Subtractions	-698.83	Interest Earned	0.09
Ending Balance	1,448.92	Current Tax Year Contributions To Date	2,150.00
Total Investment Balance	714.03	Current Tax Year Distributions To Date	0.00

Overdraft and Returned Item Fees

Fee Type	Total for this Period	Total Year-to-Date
Total Overdraft Fees	0.00	0.00
Total Returned Item Fees	0.00	0.00

Account Activity Detail

Subtractions

Date	Description	HSA Transaction Type	Amount
11/08	TRANSFER FROM HSA TO INVESTMENTS Transfer from HSA to WealthCare Investments	Non Reportable	-700.00
12/08	WEALTHCARE INVESTMENTS Wealthcare Investments Account Fee	Non Reportable	1.17
Total Subtractions			-698.83

Additions

Date	Description	HSA Transaction Type	Amount
10/27	Payroll Deposit - Employee	Normal Contribution	150.00
10/27	Payroll Deposit - Employee	Normal Contribution	150.00
10/27	Payroll Deposit - Employee	Normal Contribution	150.00
10/27	Payroll Deposit - Employee	Normal Contribution	150.00
10/27	Payroll Deposit - Employee	Normal Contribution	150.00
10/27	Payroll Deposit - Employee	Normal Contribution	150.00
10/27	Payroll Deposit - Employee	Normal Contribution	150.00
10/27	Payroll Deposit - Employee	Normal Contribution	150.00
10/27	Payroll Deposit - Employer	Normal Contribution – Employer	500.00
11/08	Payroll Deposit - Employee	Normal Contribution	150.00
11/30	INTEREST PAYMENT Interest payment	Non Reportable	0.05
12/06	Payroll Deposit - Employee	Normal Contribution	150.00
12/06	Payroll Deposit - Employee	Normal Contribution	150.00
12/31	INTEREST PAYMENT Interest payment	Non Reportable	0.04
Total Additions			2,150.09

Effective January 1, 2023, the interest rates for your WealthCare Saver Health Savings Account (HSA) will be updated. Please review all disclosures, including the WealthCare Saver Privacy Policy at: www.wealthcaresaver.com/disclosures/wcsp

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Error Resolution Procedures for Debit Card Transactions and All Other Transactions

If you believe that an error has occurred on your account or appears on your statement or receipt, or you need more information about a transaction or an official dispute form, please contact your Administrator immediately using the phone number on the back of your debit card or listed on your quarterly account statement.

Debit Card Transactions

Should you need to file an official dispute for a debit card transaction please refer to your Debit Card Agreement for instructions.

All Other Transactions

Should you need to file an official dispute for non-debit card transactions with the Custodian, you must complete and submit the appropriate dispute form within 60 days from the date on which the transaction was credited or debited to your account. Please refer to your Health Savings Account Custodial Agreement and Privacy Policy for instructions or contact your Administrator for assistance.