



FIDELITY BROKERAGE SERVICES LLC  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

eDelivered

SAHITHI VEMURI  
 1187 HOLLOW PINE DR  
 OVIEDO FL 32765-6161

Payer's Name and Address:  
 NATIONAL FINANCIAL SERVICES LLC  
 499 WASHINGTON BLVD  
 JERSEY CITY, NJ 07310

**Form 1099-DIV \***

**2022 Dividends and Distributions**

Copy B for Recipient  
 (OMB No. 1545-0110)

1a Total Ordinary Dividends .....	845.51	6 Investment Expenses .....	0.00
1b Qualified Dividends .....	741.86	7 Foreign Tax Paid.....	53.17
2a Total Capital Gain Distributions .....	236.97	8 Foreign Country or U.S. Possession.....	Various
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends .....	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain .....	0.00	14 State.....	
3 Nondividend Distributions .....	0.19	15 State Identification No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	16 State Tax Withheld.....	0.00
5 Section 199A Dividends .....	17.43		

**Form 1099-INT \***

**2022 Interest Income**

Copy B for Recipient  
 (OMB No. 1545-0112)

1 Interest Income .....	0.00	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond .....	0.00
5 Investment Expenses .....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid .....	0.00	15 State .....	
7 Foreign Country or U.S. Possession .....		16 State Identification No .....	
8 Tax-Exempt Interest .....	0.00	17 State Tax Withheld .....	0.00
9 Specified Private Activity Bond Interest .....	0.00		

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## Form 1099-MISC \*

## 2022 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

2 Royalties .....	0.00	16 State Tax Withheld .....	0.00
3 Other Income .....	0.00	17 State/Payer's State No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	18 State Income .....	0.00
8 Substitute Payments in Lieu of Dividends or Interest .....	0.00		

## Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	104,597.76	112,177.25	0.00	0.00	-7,579.49	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	18,642.33	19,441.75	0.00	0.00	-799.42	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	123,240.09	131,619.00	0.00	0.00	-8,378.91	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

## Summary of 2022 Original Issue Discount

Total Original Issue Discount .....	0.00	Total Original Issue Discount - REMIC .....	0.00
Total Original Issue Discount on U.S. Treasury Obligations .....	0.00		
Total Original Issue Discount on Tax-Exempt Obligations .....	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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**FORM 1099-B\***

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
DIMENSIONAL ETF TRUST EMGR CRE EQT MNG, DFAE, 25434V302										
Sale	26.000	07/05/22	09/23/22	538.82	589.65			-50.83		
FID LARGE CAP VALUE ENHANCED INDEX, FLVEX, 31606X209										
Sale	13.331	07/05/22	12/20/22	188.50	189.71			-1.21		
FID SAI EMERGING MKTVALUE INDEX FUND, FEMVX, 31635T724										
Sale	28.823	06/14/22	08/18/22	336.65	340.98			-4.33		
Sale	37.643	07/05/22	09/23/22	398.26	428.00			-29.74		
<b>Subtotals</b>				<b>734.91</b>	<b>768.98</b>					
FID SAI INTNL LOW VOLATILITY INDEX FD, FSKLX, 31635V877										
Sale	7.852	09/23/22	12/19/22	76.24	71.77			4.47		
FIDELITY ADV INTERNATIONAL GROWTH-CL Z, FZAJX, 31618H465										
Sale	12.647	07/02/21	01/31/22	242.19	259.13			-16.94		
Sale	13.410	12/02/21	01/31/22	256.80	279.07			-22.27		
Sale	47.735	04/27/22	06/01/22	790.97	802.43			-11.46		
Sale	85.707	04/27/22	06/14/22	1,292.46	1,440.73			-148.27		
<b>Subtotals</b>				<b>2,582.42</b>	<b>2,781.36</b>					
FIDELITY ADV INTL DISCOVERY-CL I, FIADX, 315910620										
Sale	99.956	01/31/22	03/03/22	4,471.03	4,879.83			-408.80		
Sale	72.101	04/27/22	06/14/22	2,799.68	3,072.22			-272.54		
<b>Subtotals</b>				<b>7,270.71</b>	<b>7,952.05</b>					

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FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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FIDELITY ADVISOR FOCUSED EMERG MKTS Z, FZAEX, 315920165										
Sale	58.731	03/03/22	04/11/22	1,692.04	1,783.08			-91.04		
Sale	86.273	09/23/22	11/03/22	2,017.06	2,104.21			-87.15		
<b>Subtotals</b>				<b>3,709.10</b>	<b>3,887.29</b>					
FIDELITY BLUE CHIP GROWTH, FBGRX, 316389303										
Sale	0.528	12/02/21	01/31/22	85.90	97.86			-11.96		
Sale	14.751	12/31/21	01/31/22	2,399.69	2,708.50			-308.81		
Sale	0.001	12/02/21	03/03/22	0.15	0.19			-0.04		
Sale	21.694	06/01/22	07/05/22	2,601.33	2,823.91			-222.58		
<b>Subtotals</b>				<b>5,087.07</b>	<b>5,630.46</b>					
FIDELITY DIVERSIFIED INTERNATIONAL, FDIVX, 315910802										
Sale	13.056	12/31/21	01/31/22	580.47	633.20			-52.73		
Sale	4.142	03/03/22	04/27/22	161.83	171.47			-9.64		
Sale	26.781	06/14/22	09/23/22	870.11	941.09			-70.98		
Sale	0.012	06/14/22	09/26/22	0.38	0.42			-0.04		
Sale	3.761	07/05/22	09/26/22	120.39	130.35			-9.96		
Sale	4.568	07/05/22	11/03/22	152.75	158.32			-5.57		
Sale	6.021	07/05/22	12/19/22	219.41	208.69			10.72		
<b>Subtotals</b>				<b>2,105.34</b>	<b>2,243.54</b>					
FIDELITY EMERGING MARKETS, FEMKX, 315910869										
Sale	18.249	12/31/21	01/31/22	762.44	796.59			-34.15		
Sale	55.988	03/03/22	04/27/22	1,908.63	2,137.07			-228.44		

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FORM 1099-B\*

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FIDELITY EMERGING MARKETS, FEMKX, 315910869										
Sale	34.923	06/01/22	07/05/22	1,139.54	1,205.20			-65.66		
Sale	48.247	09/23/22	11/03/22	1,363.94	1,422.80			-58.86		
<b>Subtotals</b>				<b>5,174.55</b>	<b>5,561.66</b>					
FIDELITY EMERGING MARKETS INDEX FUND, FPADX, 316146331										
Sale	0.043	09/22/21	01/31/22	0.52	0.54			-0.02		
Sale	16.732	11/30/21	03/03/22	189.24	203.29			-14.05		
Sale	74.494	04/11/22	06/01/22	785.91	820.18			-34.27		
Sale	73.013	04/11/22	06/14/22	738.89	803.87			-64.98		
Sale	0.018	04/11/22	08/18/22	0.18	0.20			-0.02		
Sale	14.401	04/27/22	08/18/22	145.88	148.91			-3.03		
Sale	194.895	04/27/22	09/23/22	1,763.80	2,015.21			-251.41		
<b>Subtotals</b>				<b>3,624.42</b>	<b>3,992.20</b>					
FIDELITY GROWTH COMPANY, FDGRX, 316200104										
Sale	7.792	04/06/21	01/31/22	252.38	271.08			-18.70		
Sale	6.685	05/18/21	01/31/22	216.53	226.49			-9.96		
Sale	8.380	06/25/21	01/31/22	271.43	315.77			-44.34		
Sale	0.017	07/02/21	01/31/22	0.55	0.65			-0.10		
Sale	116.605	03/03/22	06/01/22	3,092.36	3,570.43			-478.07		
Sale	27.009	04/11/22	06/01/22	716.28	823.76			-107.48		
Sale	61.978	04/27/22	06/01/22	1,643.66	1,743.45			-99.79		
Sale	2.871	07/05/22	09/26/22	69.13	71.80			-2.67		

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FIDELITY GROWTH COMPANY, FDGRX, 316200104										
Sale	187.029	07/05/22	12/20/22	4,561.64	4,677.60			-115.96		
<b>Subtotals</b>				<b>10,823.96</b>	<b>11,701.03</b>					
FIDELITY INT'L VALUE, FIVLX, 315910489										
Sale	25.870	06/14/22	08/18/22	211.36	209.81			1.55		
Sale	67.026	06/14/22	09/23/22	485.27	543.58			-58.31		
<b>Subtotals</b>				<b>696.63</b>	<b>753.39</b>					
FIDELITY INTERN'TL SMALL CAP, FISMV, 315910737										
Sale	10.145	12/31/21	01/31/22	318.05	327.68			-9.63		
Sale	0.011	12/31/21	04/11/22	0.32	0.36			-0.04		
Sale	16.283	03/03/22	04/27/22	461.95	481.33			-19.38		
<b>Subtotals</b>				<b>780.32</b>	<b>809.37</b>					
FIDELITY INTERNATL INDEX FUND, FSPSX, 315911727										
Sale	2.840	07/02/21	01/31/22	134.67	141.91			-7.24		
Sale	8.770	11/08/21	01/31/22	415.87	452.73			-36.86		
Sale	14.203	12/02/21	01/31/22	673.51	692.74			-19.23		
Sale	0.009	07/02/21	04/27/22	0.39	0.45			-0.06		
Sale	26.449	03/03/22	04/27/22	1,132.81	1,177.26			-44.45		
Sale	141.927	06/14/22	09/23/22	5,143.43	5,610.38			-466.95		
<b>Subtotals</b>				<b>7,500.68</b>	<b>8,075.47</b>					

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FORM 1099-B\*

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FIDELITY INTL CAP APPRECIATION FUND, FIVFX, 315910810										
Sale	87.967	03/03/22	04/27/22	1,968.70	2,092.73			-124.03		
Sale	6.629	06/14/22	11/03/22	125.15	130.06			-4.91		
Sale	5.887	07/05/22	11/03/22	111.15	116.39			-5.24		
Sale	3.984	06/14/22	12/20/22	83.11	78.17			4.94		
<b>Subtotals</b>				<b>2,288.11</b>	<b>2,417.35</b>					
FIDELITY LARGE CAP GROWTH INDEX FUND, FSPGX, 31635V729										
Sale	140.316	01/31/22	03/03/22	3,594.90	3,801.16			-206.26		
Sale	27.546	05/02/22	07/05/22	599.40	661.39			-61.99		
Sale	86.983	06/01/22	07/05/22	1,892.75	1,997.99			-105.24		
<b>Subtotals</b>				<b>6,087.05</b>	<b>6,460.54</b>					
FIDELITY LARGE CAP STOCK, FLCSX, 315912402										
Sale	2.102	06/25/21	01/31/22	88.70	87.30			1.40		
Sale	0.006	07/02/21	01/31/22	0.25	0.25			0.00		
Sale	14.872	11/30/21	01/31/22	627.61	614.23			13.38		
Sale	20.383	03/03/22	04/27/22	805.33	843.44			-38.11		
Sale	0.013	03/03/22	11/03/22	0.48	0.54			-0.06		
<b>Subtotals</b>				<b>1,522.37</b>	<b>1,545.76</b>					
FIDELITY MAGELLAN, FMAGX, 316184100										
Sale	40.735	12/31/21	01/31/22	558.48	626.10			-67.62		
Sale	0.006	12/31/21	04/27/22	0.07	0.09			-0.02		
Sale	138.179	03/03/22	04/27/22	1,702.37	1,799.09			-96.72		

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FORM 1099-B\*

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FIDELITY MAGELLAN, FMAGX, 316184100										
Sale	0.036	12/31/21	05/02/22	0.44	0.56			-0.12		
Sale	121.036	07/05/22	11/03/22	1,240.62	1,333.82			-93.20		
<b>Subtotals</b>				<b>3,501.98</b>	<b>3,759.66</b>					
FIDELITY OVERSEAS, FOSFX, 316343102										
Sale	8.897	07/02/21	01/31/22	549.65	586.93			-37.28		
Sale	1.015	12/31/21	01/31/22	62.71	68.71			-6.00		
Sale	0.001	12/31/21	04/27/22	0.05	0.07			-0.02		
Sale	7.651	03/03/22	04/27/22	412.47	434.63			-22.16		
Sale	15.178	06/01/22	07/05/22	721.11	804.15			-83.04		
Sale	3.103	08/18/22	09/23/22	137.09	162.94			-25.85		
<b>Subtotals</b>				<b>1,883.08</b>	<b>2,057.43</b>					
FIDELITY SAI INT'L VALUE INDEX FUND, FIWCX, 31635V182										
Sale	57.975	06/14/22	09/23/22	424.37	482.93			-58.56		
Sale	50.251	07/05/22	09/23/22	367.84	400.00			-32.16		
<b>Subtotals</b>				<b>792.21</b>	<b>882.93</b>					
FIDELITY SAI U.S. MOMENTUM INDEX FUND, FUMIX, 31635V554										
Sale	54.751	01/31/22	03/03/22	814.69	841.53			-26.84		
Sale	19.189	06/01/22	07/05/22	248.88	267.68			-18.80		
<b>Subtotals</b>				<b>1,063.57</b>	<b>1,109.21</b>					

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FORM 1099-B\*

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
FIDELITY SAI U.S. QUALITY INDEX FUND, FUQIX, 31635V844										
Sale	97.657	04/27/22	06/14/22	1,453.13	1,615.24			-162.11		
Sale	60.635	05/02/22	06/14/22	902.25	1,002.30			-100.05		
<b>Subtotals</b>				<b>2,355.38</b>	<b>2,617.54</b>					
FIDELITY SAI US VALUE INDEX FUND, FSWCX, 31635V190										
Sale	17.186	11/30/21	05/02/22	210.18	206.23			3.95		
Sale	2.460	09/22/21	06/14/22	28.56	28.93			-0.37		
Sale	36.522	09/22/21	07/05/22	416.72	429.50			-12.78		
<b>Subtotals</b>				<b>655.46</b>	<b>664.66</b>					
FIDELITY STOCK SELECTOR ALL CAP FD, FDSSX, 316066307										
Sale	1.639	12/02/21	01/31/22	107.14	110.47			-3.33		
Sale	0.005	12/02/21	04/27/22	0.30	0.34			-0.04		
Sale	2.900	03/03/22	04/27/22	174.76	183.65			-8.89		
Sale	0.008	03/03/22	06/14/22	0.43	0.51			-0.08		
<b>Subtotals</b>				<b>282.63</b>	<b>294.97</b>					
FIDELITY TOTAL EMERGING MARKETS FD, FTEMX, 31618H598										
Sale	139.562	01/31/22	03/03/22	1,790.58	1,980.38			-189.80		
FIDELITY VALUE DISCOVERY, FVDFX, 316345503										
Sale	5.932	06/25/21	01/31/22	223.64	224.28			-0.64		
Sale	0.016	07/02/21	01/31/22	0.60	0.61			-0.01		
Sale	26.233	11/30/21	01/31/22	988.98	962.76			26.22		

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
FIDELITY VALUE DISCOVERY, FVDFX, 316345503										
Sale	14.415	03/03/22	06/01/22	532.78	542.45			-9.67		
Sale	4.342	04/27/22	06/01/22	160.48	160.40			0.08		
Sale	10.165	04/27/22	06/14/22	344.90	375.49			-30.59		
<b>Subtotals</b>				<b>2,251.38</b>	<b>2,265.99</b>					
FIDELITY 500 INDEX FUND, FXAIX, 315911750										
Sale	12.099	07/02/21	04/27/22	1,758.23	1,827.37			-69.14		
Sale	14.335	06/14/22	11/03/22	1,851.51	1,865.15			-13.64		
<b>Subtotals</b>				<b>3,609.74</b>	<b>3,692.52</b>					
INVESCO EXCH TRADED FD TR II FTSE RAFI E, PXH, 46138E727										
Sale	23.000	11/30/21	04/11/22	477.87	494.89			-17.02		
Sale	13.000	03/03/22	04/27/22	250.45	268.17			-17.72		
Sale	25.000	09/23/22	11/03/22	402.08	416.88			-14.80		
<b>Subtotals</b>				<b>1,130.40</b>	<b>1,179.94</b>					
INVESCO EXCHANGE TRADED FD TR S&P500 QUA, SPHQ, 46137V241										
Sale	8.000	07/02/21	04/27/22	375.29	393.40			-18.11		
ISHARES CORE S&P SMALL-CAP E, IJR, 464287804										
Sale	3.000	11/30/21	01/31/22	316.46	329.31			-12.85		
Sale	1.000	12/02/21	01/31/22	105.49	111.12			-5.63		
Sale	4.000	04/27/22	07/05/22	372.43	400.22			-27.79		

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ISHARES CORE S&P SMALL-CAP E, IJR, 464287804										
Sale	2.000	06/01/22	07/05/22	186.21	202.73			-16.52		
<b>Subtotals</b>				<b>980.59</b>	<b>1,043.38</b>					
ISHARES INC CORE MSCI EMERGING MKTS ETF, IEMG, 46434G103										
Sale	33.000	01/31/22	03/03/22	1,843.02	1,965.57			-122.55		
Sale	12.000	06/14/22	09/23/22	532.13	592.35			-60.22		
<b>Subtotals</b>				<b>2,375.15</b>	<b>2,557.92</b>					
ISHARES RUSSELL 1000INDEX FUND, IWB, 464287622										
Sale	10.000	04/27/22	06/14/22	2,048.11	2,309.58			-261.47		
ISHARES RUSSELL 2000ETF, IWM, 464287655										
Sale	4.000	01/31/22	03/03/22	805.71	799.53			6.18		
Sale	6.000	01/31/22	04/27/22	1,122.42	1,199.30			-76.88		
<b>Subtotals</b>				<b>1,928.13</b>	<b>1,998.83</b>					
ISHARES S&P MID-CAP 400 GROWTH ETF, IJK, 464287606										
Sale	3.000	12/31/21	01/31/22	227.37	256.45			-29.08		
Sale	14.000	04/27/22	07/05/22	903.92	1,010.37			-106.45		
Sale	5.000	05/02/22	07/05/22	322.83	356.82			-33.99		
Sale	1.000	06/01/22	07/05/22	64.57	70.33			-5.76		
<b>Subtotals</b>				<b>1,518.69</b>	<b>1,693.97</b>					

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ISHARES S&P MIDCAP 400 INDEX FUND, IJH, 464287507										
Sale	2.000	09/22/21	01/31/22	521.85	534.62			-12.77		
Sale	1.000	03/03/22	04/27/22	251.70	264.53			-12.83		
<b>Subtotals</b>				<b>773.55</b>	<b>799.15</b>					
ISHARES TR EAFE VALUE ETF, EFV, 464288877										
Sale	10.000	07/02/21	01/31/22	513.19	520.50			-7.31		
Sale	8.000	11/30/21	04/27/22	379.93	389.93			-10.00		
Sale	15.000	03/03/22	04/27/22	712.36	728.95			-16.59		
<b>Subtotals</b>				<b>1,605.48</b>	<b>1,639.38</b>					
ISHARES TR MSCI EAFEMIN VL, EFAV, 46429B689										
Sale	2.000	06/25/21	01/31/22	145.52	151.90			-6.38		
Sale	1.000	08/18/22	09/23/22	57.57	65.17			-7.60		
Sale	2.000	06/14/22	09/26/22	113.58	122.33			-8.75		
Sale	4.000	06/14/22	11/03/22	230.75	244.67			-13.92		
<b>Subtotals</b>				<b>547.42</b>	<b>584.07</b>					
ISHARES TR MSCI INTLVLU FT, IVLU, 46435G409										
Sale	24.000	04/11/22	06/14/22	539.19	603.09			-63.90		
Sale	20.000	09/23/22	11/03/22	417.11	403.82			13.29		
<b>Subtotals</b>				<b>956.30</b>	<b>1,006.91</b>					
ISHARES TR MSCI USA MMENTM, MTUM, 46432F396										
Sale	4.000	06/01/22	07/05/22	542.13	584.50			-42.37		

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ISHARES TR MSCI USA QLT FCT, QUAL, 46432F339										
Sale	7.000	09/22/21	03/03/22	909.89	951.16			-41.27		
Sale	1.000	07/02/21	04/11/22	131.24	134.76			-3.52		
Sale	1.000	01/31/22	04/11/22	131.24	134.84			-3.60		
Sale	4.000	06/25/21	04/27/22	498.78	528.06			-29.28		
Sale	1.000	01/31/22	04/27/22	124.70	134.83			-10.13		
Sale	4.000	06/01/22	07/05/22	452.30	488.85			-36.55		
<b>Subtotals</b>				<b>2,248.15</b>	<b>2,372.50</b>					
ISHARES TR RUS MID CAP ETF, IWR, 464287499										
Sale	5.000	01/31/22	03/03/22	378.99	382.48			-3.49		
Sale	9.000	01/31/22	04/27/22	658.00	688.47			-30.47		
<b>Subtotals</b>				<b>1,036.99</b>	<b>1,070.95</b>					
ISHARES TRUST CORE MSCI EAFE ETF, IEFA, 46432F842										
Sale	4.000	04/27/22	05/02/22	258.36	258.63			-0.27		
Sale	83.000	04/27/22	06/14/22	4,840.44	5,366.54			-526.10		
<b>Subtotals</b>				<b>5,098.80</b>	<b>5,625.17</b>					
ISHARES TRUST S & P MID CAPITAL*, IJJ, 464287705										
Sale	4.000	09/22/21	01/31/22	422.28	414.83			7.45		
Sale	2.000	04/27/22	06/01/22	207.35	208.16			-0.81		
<b>Subtotals</b>				<b>629.63</b>	<b>622.99</b>					

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Short-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box A checked and/or Schedule D, Part I  
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(IRS Form 1099-B box numbers are shown below in **bold** type)

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SCHWAB FUNDAMENTAL EM L/C, FNDE, 808524730										
Sale	6.000	12/31/21	01/31/22	192.88	186.97			5.91		
Sale	7.000	12/31/21	03/03/22	198.79	218.13			-19.34		
Sale	18.000	04/11/22	06/01/22	501.15	520.51			-19.36		
Sale	5.000	04/11/22	06/14/22	131.06	144.58			-13.52		
Sale	33.000	08/18/22	09/23/22	801.86	867.55			-65.69		
<b>Subtotals</b>				<b>1,825.74</b>	<b>1,937.74</b>					
<b>TOTALS</b>				<b>104,597.76</b>	<b>112,177.25</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	
					<b>Box A Short-Term Realized Gain</b>			<b>99.54</b>		
					<b>Box A Short-Term Realized Loss</b>			<b>-7,679.03</b>		

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
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FID LARGE CAP VALUE ENHANCED INDEX, FLVEX, 31606X209										
Sale	25.709	12/04/20	11/03/22	371.75	364.55			7.20		
FIDELITY BLUE CHIP GROWTH, FBGRX, 316389303										
Sale	1.108	01/04/21	03/03/22	168.57	177.71			-9.14		
Sale	6.481	01/04/21	04/11/22	973.32	1,039.47			-66.15		
<b>Subtotals</b>				<b>1,141.89</b>	<b>1,217.18</b>					
FIDELITY EMERGING MARKETS, FEMKX, 315910869										
Sale	47.883	12/04/20	01/31/22	2,000.55	2,116.91			-116.36		
FIDELITY EMERGING MARKETS INDEX FUND, FPADX, 316146331										
Sale	106.731	12/04/20	01/31/22	1,287.17	1,318.13			-30.96		
Sale	0.033	12/04/20	03/03/22	0.37	0.41			-0.04		
<b>Subtotals</b>				<b>1,287.54</b>	<b>1,318.54</b>					
FIDELITY INTERN'TL SMALL CAP, FISMX, 315910737										
Sale	8.001	12/04/20	04/11/22	233.79	238.04			-4.25		
Sale	1.188	12/04/20	04/27/22	33.70	35.34			-1.64		
<b>Subtotals</b>				<b>267.49</b>	<b>273.38</b>					
FIDELITY INTERNATL INDEX FUND, FSPSX, 315911727										
Sale	67.022	12/04/20	04/27/22	2,870.55	3,051.04			-180.49		
FIDELITY INTL CAP APPRECIATION FUND, FIVFX, 315910810										
Sale	49.334	12/04/20	01/31/22	1,252.10	1,315.75			-63.65		

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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FIDELITY LARGE CAP STOCK, FLCSX, 315912402										
Sale	0.634	12/04/20	11/03/22	23.34	22.46			0.88		
FIDELITY MAGELLAN, FMAGX, 316184100										
Sale	133.607	12/04/20	05/02/22	1,630.00	1,703.49			-73.49		
FIDELITY OVERSEAS, FOSFX, 316343102										
Sale	33.279	12/04/20	04/27/22	1,794.07	1,917.58			-123.51		
FIDELITY SAI US VALUE INDEX FUND, FSWCX, 31635V190										
Sale	3.670	09/22/21	09/23/22	35.71	43.16			-7.45		
FIDELITY STOCK SELECTOR ALL CAP FD, FDSSX, 316066307										
Sale	15.840	12/04/20	06/14/22	844.59	921.41			-76.82		
Sale	6.303	01/04/21	06/14/22	336.07	352.85			-16.78		
<b>Subtotals</b>				<b>1,180.66</b>	<b>1,274.26</b>					
FIDELITY 500 INDEX FUND, FXAIX, 315911750										
Sale	0.002	07/02/21	11/03/22	0.26	0.30			-0.04		
ISHARES CORE S&P SMALL-CAP E, IJR, 464287804										
Sale	1.000	12/04/20	01/31/22	105.49	88.68			16.81		
Sale	1.000	12/04/20	08/18/22	105.49	88.67			16.82		
<b>Subtotals</b>				<b>210.98</b>	<b>177.35</b>					

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

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 Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**FORM 1099-B\***

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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ISHARES S&P MIDCAP 400 INDEX FUND, IJH, 464287507										
Sale	1.000	12/04/20	08/18/22	261.09	223.33			37.76		
ISHARES TR EAFE VALUE ETF, EFV, 464288877										
Sale	1.000	12/04/20	01/31/22	51.31	47.75			3.56		
Sale	20.000	12/04/20	04/27/22	949.81	955.10			-5.29		
<b>Subtotals</b>				<b>1,001.12</b>	<b>1,002.85</b>					
ISHARES TR MSCI EAFEMIN VL, EFAV, 46429B689										
Sale	2.000	12/04/20	04/11/22	143.87	144.18			-0.31		
Sale	3.000	12/04/20	04/27/22	205.43	216.27			-10.84		
<b>Subtotals</b>				<b>349.30</b>	<b>360.45</b>					
ISHARES TR MSCI USA MMENTM, MTUM, 46432F396										
Sale	4.000	12/04/20	03/03/22	638.12	627.77			10.35		
Sale	2.000	01/04/21	03/03/22	319.06	319.47			-0.41		
Sale	2.000	12/04/20	04/27/22	297.25	313.89			-16.64		
<b>Subtotals</b>				<b>1,254.43</b>	<b>1,261.13</b>					
ISHARES TR MSCI USA QLT FCT, QUAL, 46432F339										
Sale	12.000	12/04/20	09/23/22	1,280.46	1,375.50			-95.04		
SCHWAB FUNDAMENTAL EM L/C, FNDE, 808524730										
Sale	9.000	12/04/20	06/14/22	235.92	254.03			-18.11		

**\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**



# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

## 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

**Long-term transactions for which basis is reported to the IRS** --report on Form 8949 with Box D checked and/or Schedule D, Part II  
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
VANGUARD REAL ESTATE ETF, VNQ, 922908553										
Sale	1.000	12/04/20	01/31/22	105.77	84.35			21.42		
Sale	1.000	12/04/20	06/14/22	87.35	84.16			3.19		
<b>Subtotals</b>				<b>193.12</b>	<b>168.51</b>					
<b>TOTALS</b>				<b>18,642.33</b>	<b>19,441.75</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	
					<b>Box D Long-Term Realized Gain</b>			<b>117.99</b>		
					<b>Box D Long-Term Realized Loss</b>			<b>-917.41</b>		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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# 2022 TAX REPORTING STATEMENT

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666  
Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

## Summary of 2022 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.05
Proceeds Investment Expenses .....	0.00	Account Fees.....	429.15
Severance Tax .....	0.00	Short Dividends.....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS).....	0.00

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# 2022 SUPPLEMENTAL INFORMATION

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
DIMENSIONAL ETF TRUST EMGR CRE EQT MNG, DFAE, 25434V302									
09/23/22	7.60	3.31		4.29					0.41
FID LARGE CAP VALUE ENHANCED INDEX, FLVEX, 31606X209									
12/09/22	5.38			5.38					
FID SAI INTNL LOW VOLATILITY INDEX FD, FSKLX, 31635V877									
12/09/22	19.00	0.97		18.03					1.83
FIDELITY ADVISOR INT'L DISCOVERY CL I, FIADX, 315910620									
12/09/22	12.56			12.56					5.42
FIDELITY DIVERSIFIED INTERNATIONAL, FDIVX, 315910802									
12/09/22	2.36			2.36					1.02
FIDELITY EMERGING MARKETS INDEX FUND, FPDAX, 316146331									
12/16/22	110.59	52.27		58.32					15.19
FIDELITY GOVERNMENT CASH RESERVES, FDRXX, 316067107									
02/28/22	0.01	0.01							
05/31/22	0.12	0.12							
06/30/22	0.21	0.21							
07/29/22	0.35	0.35							
08/31/22	0.60	0.60							
09/30/22	0.54	0.54							
10/31/22	0.76	0.76							
11/30/22	1.22	1.22							
12/30/22	1.15	1.15							
<b>Subtotals</b>	<b>4.96</b>	<b>4.96</b>							





# 2022 SUPPLEMENTAL INFORMATION

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY INT'L ENHANCED INDEX FUND, FIENX, 31606X407									
12/09/22	66.06	0.12		65.94					4.65
FIDELITY INTERN'TL SMALL CAP, FISMX, 315910737									
12/09/22	5.06			5.06					1.87
FIDELITY INTL CAP APPRECIATION FUND, FIVFX, 315910810									
12/02/22	5.61			5.61					4.46
FIDELITY LARGE CAP GROWTH INDEX FUND, FSPGX, 31635V729									
06/24/22	4.47			4.45		0.02			
FIDELITY LARGE CAP STOCK, FLCSX, 315912402									
06/10/22	10.26			10.26					
12/16/22	32.42			32.42					
<b>Subtotals</b>	<b>42.68</b>			<b>42.68</b>					
FIDELITY MAGELLAN, FMAGX, 316184100									
12/09/22	3.64			3.64					
FIDELITY OVERSEAS, FOSFX, 316343102									
12/02/22	13.60			13.60					3.81
FIDELITY SAI U.S. QUALITY INDEX FUND, FUQIX, 31635V844									
12/09/22	6.61			6.53		0.08			
FIDELITY SAI US VALUE INDEX FUND, FSWCX, 31635V190									
09/09/22	1.00		0.17	0.83					



# 2022 SUPPLEMENTAL INFORMATION

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY VALUE DISCOVERY, FVDFX, 316345503									
09/09/22	25.09			25.09					
12/09/22	19.25			19.25					
<b>Subtotals</b>	<b>44.34</b>			<b>44.34</b>					
FIDELITY 500 INDEX FUND, FXAIX, 315911750									
04/08/22	37.25			36.56		0.69			
07/01/22	56.23			52.92		3.31			
10/07/22	57.47			54.08		3.39			
12/16/22	53.79			50.62		3.17			
<b>Subtotals</b>	<b>204.74</b>			<b>194.18</b>		<b>10.56</b>			
INVESCO EXCH TRADED FD TR II FTSE RAFI, PXH, 46138E727									
03/31/22	1.84	0.97		0.87					0.15
INVESCO EXCHANGE TRADED FD TR S&P500, SPHQ, 46137V241									
03/31/22	1.38			1.38					
ISHARES CORE S&P MID-CAP ETF, IJH, 464287507									
03/30/22	7.62	0.41		6.59		0.62			
06/15/22	6.32	1.35		4.45		0.52			
09/30/22	20.26	4.35		14.28		1.63			
12/19/22	16.27	3.49		11.47		1.31			
<b>Subtotals</b>	<b>50.47</b>	<b>9.60</b>		<b>36.79</b>		<b>4.08</b>			
ISHARES CORE S&P SMALL-CAP E, IJR, 464287804									
03/30/22	1.52	0.15		1.18		0.19			
06/15/22	4.53	0.75		3.25		0.53			
09/30/22	3.64	0.60		2.61		0.43			





# 2022 SUPPLEMENTAL INFORMATION

SAHITHI VEMURI

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Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ISHARES CORE S&P SMALL-CAP E, IJR, 464287804									
12/19/22	3.30	0.54		2.36		0.40			
<b>Subtotals</b>	<b>12.99</b>	<b>2.04</b>		<b>9.40</b>		<b>1.55</b>			
ISHARES RUSSELL 1000 INDEX FUND, IWB, 464287622									
06/15/22	6.24			6.24					
ISHARES RUSSELL 2000 ETF, IWM, 464287655									
03/30/22	2.40			2.20		0.20			
09/30/22	1.72	0.40		1.16		0.16			
12/19/22	1.66	0.39		1.12		0.15			
<b>Subtotals</b>	<b>5.78</b>	<b>0.79</b>		<b>4.48</b>		<b>0.51</b>			
ISHARES S&P MID-CAP 400 GROWTH ETF, IJK, 464287606									
06/15/22	2.99	0.47		2.33		0.19			
ISHARES TR EAFE VALUE ETF, EFV, 464288877									
12/19/22	4.46	0.02		4.44					0.15
ISHARES TR MSCI INTL VLU FT, IVLU, 46435G409									
06/15/22	13.94			13.94					1.14
12/19/22	15.92			15.92					1.30
<b>Subtotals</b>	<b>29.86</b>			<b>29.86</b>					<b>2.44</b>
ISHARES TR MSCI USA MIN VOL, USMV, 46429B697									
12/19/22	3.13			3.13					



# 2022 SUPPLEMENTAL INFORMATION

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	<b>1a</b> Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends	<b>2e</b> Section 897 Ordinary Dividends	<b>5</b> Section 199A Dividends	<b>12</b> Exempt Interest Dividends	<b>13</b> Specified Private Activity Bond Interest Dividends	<b>7</b> Foreign Tax Paid
ISHARES TR MSCI USA MMENTM, MTUM, 46432F396									
03/30/22	0.75			0.75					
06/15/22	1.49								
<b>Subtotals</b>	<b>2.24</b>			<b>2.24</b>					
ISHARES TR MSCI USA QLT FCT, QUAL, 46432F339									
03/30/22	7.25			7.25					
06/15/22	6.75			6.75					
12/19/22	7.22			7.22					
<b>Subtotals</b>	<b>21.22</b>			<b>21.22</b>					
ISHARES TR RUS MID CAP ETF, IWR, 464287499									
03/30/22	1.94			1.89		0.05			
ISHARES TRUST CORE MSCI EAFE ETF, IEFA, 46432F842									
06/15/22	119.90	0.03		119.87					9.32
SCHWAB FUNDAMENTAL EM L/C, FNDE, 808524730									
12/12/22	20.42	10.50		9.92					2.45
VANGUARD REAL ESTATE ETF, VNQ, 922908553									
03/28/22	0.39					0.39			
<b>TOTALS</b>	<b>845.51</b>	<b>86.05</b>	<b>0.17</b>	<b>741.86</b>	<b>0.00</b>	<b>17.43</b>	<b>0.00</b>	<b>0.00</b>	<b>53.17</b>

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2022** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).







# 2022 SUPPLEMENTAL INFORMATION

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

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## Details of 1099-DIV Transactions

### Total Capital Gains Distributions Detail

Description, Symbol, CUSIP						
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain	2f Section 897 Capital Gain
FID LARGE CAP VALUE ENHANCED INDEX, FLVEX, 31606X209						
12/09/22	10.97	10.97				
FIDELITY DIVERSIFIED INTERNATIONAL, FDIVX, 315910802						
12/09/22	3.36	3.36				
FIDELITY GROWTH COMPANY, FDGRX, 316200104						
12/27/22	51.10	51.10				
FIDELITY LARGE CAP STOCK, FLCSX, 315912402						
06/10/22	45.88	45.88				
12/16/22	0.88	0.88				
<b>Subtotals</b>	<b>46.76</b>	<b>46.76</b>				
FIDELITY MAGELLAN, FMAGX, 316184100						
12/09/22	6.53	6.53				
FIDELITY SAI US VALUE INDEX FUND, FSWCX, 31635V190						
09/09/22	3.42	3.42				
FIDELITY VALUE DISCOVERY, FVDFX, 316345503						
09/09/22	114.83	114.83				
<b>TOTALS</b>	<b>236.97</b>	<b>236.97</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

(m) 2a Total Capital Gain includes 2b, 2c, 2d and 2f. The portion of Capital Gain Distributions is subject to Applicable Rate.



# 2022 SUPPLEMENTAL INFORMATION

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-DIV Transactions

### Other Distributions, Tax and Expense Detail

Description, Symbol, CUSIP	3 Non Dividend Distribution	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld	6 Investment Expenses (n)	9 Cash Liquidation Distribution	10 Noncash Liquidation Distribution
VANGUARD REAL ESTATE ETF, VNQ, 922908553							
03/28/22	0.19						
<b>TOTALS</b>	<b>0.19</b>	<b>0.00</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

Dividends and other distributions sometimes must be reclassified by the issuer. As a result, we may be required to send you a corrected Tax Reporting Statement that may affect the information you report on your tax return.

(n) Reported widely held fixed investment trust dividend amounts include expenses which were not distributed to trust holders. Those amounts are listed separately in **1a** Total ordinary dividends. The equivalent expense amounts are also detailed in the supplemental (1099-DIV) Other Distribution, Tax, and Expense Details, column **6**. Tax exempt interest dividend expenses are listed as separate entries in column **12** and in the separate Tax-Exempt Interest Expenses section shown later in this statement.





# 2022 SUPPLEMENTAL INFORMATION

SAHITHI VEMURI

Account No. **Y98-766236** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-7296** Payer's Fed ID Number: 04-3523567

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## Account Fees

Description	Date	Amount
ADVISORY FEE	02/25/22	117.47
ADVISORY FEE	05/13/22	109.10
ADVISORY FEE	09/12/22	103.40
ADVISORY FEE	11/11/22	99.18
<b>TOTAL</b>		<b>429.15</b>

## Addition to Basis

Description	CUSIP	Date	Amount
ISHARES TR EAFE VALUE ETF	464288877	12/19/22	0.02
ISHARES TRUST CORE MSCI EAFE ETF	46432F842	06/15/22	0.03
<b>TOTAL</b>			<b>0.05</b>



# 2022 SUPPLEMENTAL INFORMATION

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## Foreign Income and Taxes Summary

*This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"*

### RICs

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
<b>RIC</b>							
	DIMENSIONAL ETF TRUST EMGR CRE EQT MNG	25434V302	1.81	4.30	0.00	6.11	0.41
	FID SAI INTNL LOW VOLATILITY INDEX FD	31635V877	0.00	19.00	0.00	19.00	1.83
	FIDELITY ADVISOR INT'L DISCOVERY CL I	315910620	0.00	12.56	0.00	12.56	5.42
	FIDELITY DIVERSIFIED INTERNATIONAL	315910802	0.00	2.36	0.00	2.36	1.02
	FIDELITY EMERGING MARKETS INDEX FUND	316146331	53.26	57.33	0.00	110.59	15.19
	FIDELITY INT'L ENHANCED INDEX FUND	31606X407	0.00	66.06	0.00	66.06	4.65
	FIDELITY INTERN'TL SMALL CAP	315910737	0.00	5.06	0.00	5.06	1.87
	FIDELITY INTL CAP APPRECIATION FUND	315910810	0.00	5.61	0.00	5.61	4.46
	FIDELITY OVERSEAS	316343102	0.00	13.60	0.00	13.60	3.81
	INVESCO EXCH TRADED FD TR II FTSE RAFI	46138E727	1.05	0.79	0.00	1.84	0.15
	ISHARES TR EAFE VALUE ETF	464288877	0.00	4.46	0.00	4.46	0.15
	ISHARES TR MSCI INTL VLU FT	46435G409	0.30	29.56	0.00	29.86	2.44
	ISHARES TRUST CORE MSCI EAFE ETF	46432F842	0.00	119.90	0.00	119.90	9.32
	SCHWAB FUNDAMENTAL EM L/C	808524730	10.47	9.91	0.00	20.38	2.45
<b>TOTAL RICs</b>			<b>66.89</b>	<b>350.50</b>	<b>0.00</b>	<b>417.39</b>	<b>53.17</b>

*Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.*

*N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.*

**Important Tax Return Document Enclosed.**

