Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)	
Taxpayer's name	Social security number
LAKSHMI PRIYANKA CHAPALA	048-91-5382
Spouse's name	Spouse's social security number
Part I Tax Return Information — Tax Year Ending December 31,	2022 (Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	2022 (a.m.e. year year and arather.a.m.g.)
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	
2 Total tax	2 20,324.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	
5 Amount you owe	
Part II Taxpayer Declaration and Signature Authorization (Be sur	re you get and keep a copy of your return)
return (original or amended) I am now authorizing. I consent to allow my intermediate serve to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receive for any delay in processing the return or refund, and (c) the date of any refund. If applicab Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial inspayment of my federal taxes owed on this return and/or a payment of estimated tax, and to authorization is to remain in full force and effect until I notify the U.S. Treasury Financial payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payme business days prior to the payment (settlement) date. I also authorize the financial institut taxes to receive confidential information necessary to answer inquiries and resolve issue personal identification number (PIN) below is my signature for the income tax return (original Institute Consents).	ript or reason for rejection of the transmission, (b) the reason onle, I authorize the U.S. Treasury and its designated Financial stitution account indicated in the tax preparation software for the financial institution to debit the entry to this account. This il Agent to terminate the authorization. To revoke (cancel) a ent cancellation requests must be received no later than 2 tions involved in the processing of the electronic payment of use related to the payment. I further acknowledge that the
Electronic Funds Withdrawal Consent.	
Taxpayer's PIN: check one box only	1 5 3 8 2
X I authorize GLOBAL TAXES LLC to ERO firm name	enter or generate my PIN Enter five digits, but
signature on the income tax return (original or amended) I am now author	orizing.
I will enter my PIN as my signature on the income tax return (original or if you are entering your own PIN and your return is filed using the Prace below.	
Your signature ▶	Date ▶
Spouse's PIN: check one box only	
	enter or generate my PIN
ERO firm name	Enter five digits, but
signature on the income tax return (original or amended) I am now author	orizing. don't enter all zeros
I will enter my PIN as my signature on the income tax return (original or if you are entering your own PIN and your return is filed using the Pracebelow.	
Spouse's signature ▶	Date ►
Practitioner PIN Method Returns Only—	-continue below
Part III Certification and Authentication — Practitioner PIN Method	od Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected	ed PIN. 2 2 2 4 9 6 6 1 9 8 9 Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic authorized to file for tax year indicated above for the taxpayer(s) indicated above. I con requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS	firm that I am submitting this return in accordance with the
ERO's signature ▶	Date ▶
ERO Must Retain This Form — See	
Don't Submit This Form to the IRS Unless I	

E1040-NR Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return Department of the Treasury-Internal Revenue Service OMB No. 1545-0074 RS Use Only-Do not write or staple in this space.

_											
For the year Ja	ın. 1–C	Dec. 31, 2022, or other tax year beginn	ing		, 2022,	ending		, 2	20		separate ructions.
Filing Status		Single Married filing sepa	• •	,	-	ng surviving spou	•	,	☐ Esta	ite	☐ Trust
Check only one box.		you checked the QSS box, enter the ch		ne ii the qualitying	persor		your		ent:		
Your first name	e and	middle initial	Last na	ame					Your ide (see instr		number)
LAKSHMI	PRIY	YANKA	CHAP	ALA					048-9	1-53	82
Home address	(num	ber and street). If you have a P.O. box	, see ins	structions.						1	Apt. no.
		SAMMAMISH PKWY NE				;	317				
City, town, or p	oost o	ffice. If you have a foreign address, als	so comp	olete spaces belov	N.		St	ate		IP code	
REDMOND							W.			8052	
Foreign countr	y nam	le	Foreig	n province/state/o	county		Fo	reign p	ostal code	9	
Digital Asset		ny time during 2022, did you: (a) receierwise dispose of a digital asset (or a f							(b) sell, ex		
Dependents	s							(4) Che	ck the box i	f qualifies	s for (see inst.):
(see instructions		(1) First name Last name		(2) Dependen identifying nun		(3) Relationship to	o you	1	I tax credit	Cre	dit for other ependents
If more than fou											
dependents, see	- 1								<u> </u>		
instructions and	ı 📙								<u> </u>		ᆜ
check here									Ц		
Income	1a	Total amount from Form(s) W-2, box	,	,					1a	1.	22,985.
Effectively	b	Household employee wages not rep		` '					1b		
Connected	C	Tip income not reported on line 1a (s							1c		
With U.S.	d	Medicaid waiver payments not repo		. ,		,			1d		
Trade or	e	Taxable dependent care benefits fro		*					1e		
Business	f	Employer-provided adoption benefit							1f		
Attach	g	Wages from Form 8919, line 6							1g 1h		
Form(s) W-2,	h i	Other earned income (see instructions)									
1042-S, SSA-1042-S,	i	Reserved for future use									
RRB-1042-S,	k	Total income exempt by a treaty from Schedule OI (Form 1040-NR), item L,									
and 8288-A here. Also	ĸ	line 1(e)									
attach	z	Add lines 1a through 1h							1z	1:	22,985.
Form(s)	2a	Tax-exempt interest 2a	1		b Tax	able interest			2b		333.
1099-R if tax was	3a	Qualified dividends 3a	1		b Ord	inary dividends .			3b		
withheld.	4a	IRA distributions 4a	a			able amount					
If you did not	5a	Pensions and annuities 5a	a		b Tax	able amount			5b		
get a Form W-2, see	6	Reserved for future use							6		
instructions.	7	Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here									0.
	8	Other income from Schedule 1 (Form	n 1040),	line 10					8		
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and	8. This is	s your total effec	tively c	onnected incom	е.		9	1	23,318.
	10	Adjustments to income:									
	a	From Schedule 1 (Form 1040), line 2									
	b	Reserved for future use									
	С	Reserved for future use									
	d			=							
	11	Subtract line 10d from line 9. This is	•							1	23,318.
	12	Itemized deductions (from Schedudeduction (see instructions)						standar [ɲdia_Trea			12,950.
	13a	Qualified business income deduction									
	b	Exemptions for estates and trusts or	• (,							
	С	Add lines 13a and 13b									
	14										12,950.
	15	Subtract line 14 from line 11. If zero	or less	enter -() - This is	vour tax	caple income			15	1	10.368.

Tax and	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 497	2 3 \square		16 20,	324.
Credits	17	Amount from Schedule 2 (Form 1040), line 3		1	17	0.
	18	Add lines 16 and 17		1	18 20,	,324.
	19	Child tax credit or credit for other dependents from Schedule 8812 (Form 10	40)	1	19	
	20	Amount from Schedule 3 (Form 1040), line 8		2	20	
	21	Add lines 19 and 20		2	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0		2	22 20,	,324.
	23a	Tax on income not effectively connected with a U.S. trade or business from Schedule NEC (Form 1040-NR), line 15	23a			
	b	Other taxes, including self-employment tax, from Schedule 2 (Form 1040), line 21	23b			
	С	Transportation tax (see instructions)	23c			
	d	Add lines 23a through 23c		2	3d	
	24	Add lines 22 and 23d. This is your total tax		2	24 20,	324.
Payments	25	Federal income tax withheld from:				
	а	Form(s) W-2	25a 23	,104.		
	b	Form(s) 1099	25b			
	С	Other forms (see instructions)	25c			
	d	Add lines 25a through 25c		2	5d 23,	104.
	е	Form(s) 8805		2	5e	
	f	Form(s) 8288-A		2	25f	
	g	Form(s) 1042-S			5g	
	26	2022 estimated tax payments and amount applied from 2021 return		2	26	
	27	Reserved for future use	27			
	28	Additional child tax credit from Schedule 8812 (Form 1040)	28			
	29	Credit for amount paid with Form 1040-C	29			
	30	Reserved for future use	30			
	31	Amount from Schedule 3 (Form 1040), line 15	31			
	32	Add lines 28, 29, and 31. These are your total other payments and refunda			32	
	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your total payments .				104.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amour	•			780.
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, chec	_		5a 2,	780.
Direct deposit? See instructions.	b		Checking L	Savings		
see mstructions.	d	Account number 4 6 6 0 0 7 2 1 1 9 0 2				
	е	If you want your refund check mailed to an address outside the United State				
		enter it here.				
	36	Amount of line 34 you want applied to your 2023 estimated tax	36			
Amount	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions.			_	
You Owe	00		1	3	37	
	38	Estimated tax penalty (see instructions)	38	. 0	below. 🛛 I	NI -
Third	,	ou want to allow another person to discuss this return with the IRS? See instru		s. Complete		NO
Party Designee	Desig name		Persor numbe	nal identificat	ion	
Designed		penalties of perjury, I declare that I have examined this return and accompanying schedu			est of my knowled	ne and
		they are true, correct, and complete. Declaration of preparer (other than taxpayer) is base				
Sign	Your	signature Date Your occupation		If the IR	RS sent you an lo	dentity
Here					ion <u>PIN, enter it</u>	here
		akuhni Priyanka chapala 04/08/2023 SOFTWARE D	EVELOPMENT	! (see ins	t.)	
	Phone	e no. Email address	I -			
Paid	Prepa	Preparer's signature	Date	PTIN	Check if:	
Preparer	VENK <i>I</i>	ATA SAI PAVAN KUMAR DUDIPALLI VENKATA SAI PAVAN KUMAR DUDIPALLI	04/08/2023	P0247083	33 Self-em	nployed
Use Only		s name GLOBAL TAXES LLC			(678)965-9	
- 55 5 mg	Firm's	saddress 2/5 DOONEY OF F DDINGWICK NI 09916		Firm's FIN	88-21454	27

Form 1040-NR (2022)

SCHEDULE NEC (Form 1040-NR)

Tax on Income Not Effectively Connected With a U.S. Trade or Business

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form1040NR for instructions and the latest information. Attach to Form 1040-NR.

Sequence No. **7B**

OMB No. 1545-0074

Name shown on Form 1040-NR

LAKSHMI PRIYANKA CHAPALA

Your identifying number 048-91-5382

Enter a	amount of income und	ler the	appropriate rate of tax. See instructions.							
	Nature of Income				(a) 10%	(b) 15%	(c) 30%	(d) Other	r (specify)	
						(4) 1070	(2) 1070	(5) 5575	%	%
1	Dividends and divide									
а	Dividends paid by U		•		1a					
b		_	corporations		1b					
С	Dividend equivalent payments received with respect to section 871(m) transactions									
2	Interest:									
а	Mortgage				2a					
b	Paid by foreign corp	oration	าร		2b					
С					2c					
3	Industrial royalties (p	atents	s, trademarks, etc.)		3					
4	Motion picture or TV	copyr copyr	right royalties		4					
5		_	, recording, publishing, etc.)		5					
6	Real property incom-	e and	natural resources royalties		6					
7	Pensions and annuit	ies .			7					
8	Social security benefits				8					
9	Capital gain from line 18 below				9					
10	Gambling—Residents of Canada only. Enter net income in column (c). If zero or less, enter -0									
а	Winnings									
b	Losses		<u> </u>		10c					
11	Gambling winnings –	-Resid	dents of countries other than Canada.		11					
12										
12					12					
13			columns (a) through (d)		13					
14	_		tax at top of each column		14					
15			ely connected with a U.S. trade or business			l through (d) of line 1		and on Form 1040	I-NR. line 23a 15	
	Tax on moone not c		Capital Gains and						TVI I, IIIIO ZOG	
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not		16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acqu mm/dd/yyy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
effectiv	ely connected with a U.S.									
or loss	ss. Do not include a gain on disposing of a U.S. real									
	y interest; report these nd losses on Schedule D									
(Form 1									<u> </u>	
	property sales or ges that are effectively									
connec	ted with a U.S. business	17	Add columns (f) and (g) of line 16					17	()	
	edule D (Form 1040), 1797, or both.		Capital gain. Combine columns (f) and (

SCHEDULE OI (Form 1040-NR)

Other Information

Go to www.irs.gov/Form1040NR for instructions and the latest information. Attach to Form 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Attachment Sequence No. **7C** Answer all questions. Your identifying number

LAI	KS	HMI PRIYANKA CHAPALA	A				048-91-5	382		
Α		Of what country or countries were you a citizen or national during the tax year? INDIA								
В		In what country did you claim	residence for tax purposes	s during the tax y	ear?	United States				
С		Have you ever applied to be a	green card holder (lawful p	ermanent resider	nt) of t	he United States? .		Yes	⊠ No	
D		Were you ever:								
1		A U.S. citizen?						☐ Yes	⊠ No	
2	2.	A green card holder (lawful per							⊠ No	
		If you answer "Yes" to (1) or (2)), see Pub. 519, chapter 4,	for expatriation r	ules th	nat apply to you.				
E		If you had a visa on the last of immigration status on the last of	day of the tax year, enter y	our visa type. If	you c		•			
F		Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?								
G		List all dates you entered and I	eft the United States during	g 2022. See instr	uction	s.				
		Note: If you're a resident of C check the box for Canada or	anada or Mexico AND cor Mexico and skip to item F	nmute to work in	the L	Jnited States at frequ □ Canada	ent intervals,			
		Date entered United States mm/dd/yy	Date departed United State mm/dd/yy	es	Date	e entered United State mm/dd/yy		arted United mm/dd/yy	d States	
н		Give number of days (including	vacation, nonworkdays, and	l I partial davs) vou	were	present in the United S	States during:			
•		2020								
I		Did you file a U.S. income tax i	return for any prior year?.					⊠ Yes	□No	
J		Are you filing a return for a trus	st?					☐ Yes	⊠ No	
		If "Yes," did the trust have a U.S. person, or receive a contr						☐ Yes	□No	
K		Did you receive total compens							⊠ No	
		If "Yes," did you use an alterna							☐ No	
L		Income Exempt From Tax-If complete (1) through (3) below					tax treaty with	a foreign	country,	
1		Enter the name of the country, amount of exempt income in the					claimed the tre	eaty benefit	t, and the	
		(a) Cour	ntry	(b) Tax treaty ar	ticle	(c) Number of month claimed in prior tax ye		nount of exe n current ta		
		(e) Total. Enter this amount or	n Form 1040-NR, line 1k D	o not enter it anv	where	e else on line 1				
2		Were you subject to tax in a fo		-				Yes	No	
		Are you claiming treaty benefit						☐ Yes	⊠ No	
•		If "Yes," attach a copy of the C		-				00		
м		Check the applicable box if:			, 1					
		This is the first year you are ma with a U.S. trade or business u							onnected	
2		You have made an election in	` '						e United	
		States as effectively connected								

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12**

Interna	al Revenue Service	Use Form 8949 to list your tran	sactions for lines 1	1b, 2, 3, 8b, 9, and 1	0.	1	Sequence No. 12
	(s) shown on return KSHMI PRIYAN	NKA CHAPALA					ecurity number 5382
	•	y investment(s) in a qualified opportunity 8949 and see its instructions for additiona	•	•			
		erm Capital Gains and Losses—Ge				e ins	tructions)
lines This	See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars. (d) (e) Adjustments to gain or loss first form (or other basis) Form(s) 8949, Paline 2, column						(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all she 1099-B for which which you have However, if you	ort-term transactions reported on Form h basis was reported to the IRS and for re no adjustments (see instructions). choose to report all these transactions eave this line blank and go to line 1b.			iiile 2, coldin	ii (g)	with column (g)
1b	Totals for all tran	nsactions reported on Form(s) 8949 with	712.	712.			0.
2	Totals for all tran	nsactions reported on Form(s) 8949 with					
3	Totals for all tran	nsactions reported on Form(s) 8949 with					
4	Short-term gain	from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term	gain or (loss) from partnerships,	S corporations,			5	
6	` ,	tal loss carryover. Enter the amount, if an	y, from line 8 of y	-		6	(
7	e any long-	7	0.				
Par		erm Capital Gains and Losses—Ger					
See lines	its s from	(h) Gain or (loss) Subtract column (e) from column (d) and					
This whol	form may be eas le dollars.	ier to complete if you round off cents to	(sales price)	(or other basis)	Form(s) 8949, line 2, colum		combine the result with column (g)
8a	1099-B for which which you have However, if you	ng-term transactions reported on Form h basis was reported to the IRS and for re no adjustments (see instructions). choose to report all these transactions eave this line blank and go to line 8b.					
8b	Totals for all tran	nsactions reported on Form(s) 8949 with					
9	Totals for all tran	nsactions reported on Form(s) 8949 with					
10		nsactions reported on Form(s) 8949 with					
11	Gain from Form	4797, Part I; long-term gain from Forms 4, 6781, and 8824				11	
12		ain or (loss) from partnerships, S corporat				12	
13	Capital gain dist	ributions. See the instructions				13	
14	Long-term capit Worksheet in th	al loss carryover. Enter the amount, if any e instructions				14	(
15	Net long-term	capital gain or (loss). Combine lines 8a	through 14 in co	lumn (h). Then, go	to Part III		

BAA

15

Schedule D (Form 1040) 2022 Page **2**

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 0. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 0.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number

048-91-5382

LAKSHMI PRIYANKA CHAPALA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B	·			
1 (a) Description of property	of property Date acquired Date acquired CMA data with a control of property CMA data with a control of	Date sold or		(e) Cost or other basis See the Note below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)		and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
FIDELITY BROKERAGE SERVICES LLC	01/01/22	12/31/22	712.	712.			0.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C).	al here and inc is checked), lir	lude on your ne 2 (if Box B	712.	712.			0.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/24/23 PRO

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

LAKSHMI PRIYANKA CHAPALA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

048-91-5382

Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	X Se	elf-only 🗌 Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of every month during 2022, you were, or were considered, an eligible individual with the same coverage, enter \$3,650 (\$7,300 for family coverage). All others , see the instructions for the amount to enter	3	3,650.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,650.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	3,650.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,650.
9	Employer contributions made to your HSAs for 2022		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	1,225.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	2,425.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
David	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		104
Part	a separate Part II for each spouse.		HSAs, complete
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040) Part II line 17d	21	