

FIDELITY BROKERAGE SERVICES LLC P.O. Box 28019 Albuquerque, NM 87125-8019

# 2022 TAX REPORTING STATEMENT

RAJASEKHAR REDDY ADUNURI

Account No. **Z09-233082** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-**3944** Payer's Fed ID Number: 04-3523567

eDelivered

RAJASEKHAR REDDY ADUNURI 406 BOSCAWEN LN CARY NC 27519-8914 Payer's Name and Address: NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY, NJ 07310

Form 1099-DIV *	2022 Dividends and	l Distributions	Copy B for Recipient (OMB No. 1545-0110)
1a Total Ordinary Dividends		6 Investment Expenses	
1b Qualified Dividends	•	7 Foreign Tax Paid	
2a Total Capital Gain Distributions		8 Foreign Country or U.S. Possession	
2b Unrecap. Sec 1250 Gain	0.00	9 Cash Liquidation Distributions	0.00
2c Section 1202 Gain	0.00	10 Non-Cash Liquidation Distributions	0.00
2d Collectibles (28%) Gain	0.00	12 Exempt Interest Dividends	0.00
2e Section 897 Ordinary Dividends		13 Specified Private Activity Bond Interest Dividends	0.00
2f Section 897 Capital Gain	0.00	14 State	
3 Nondividend Distributions	0.00	15 State Identification No	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld	
5 Section 1004 Dividends	0.00		

Form 1099-INT *	2022 Interest	Income	Copy B for Recipient (OMB No. 1545-0112)
1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligation	ns0.00	12 Bond Premium on U.S. Treasury Obligations	
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest		17 State Tax Withheld	
9 Specified Private Activity Bond Interest	0.00		

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RAJASEKHAR REDDY ADUNURI

Account No. **Z09-233082** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-**3944** Payer's Fed ID Number: 04-3523567

Form 1099-MISC *	2022 Miscellaneo	us Information	Copy B for Recipient (OMB No. 1545-0115)	
2 Royalties	0.00	16 State Tax Withheld		
3 Other Income	0.00	17 State/Payer's State No		
4 Federal Income Tax Withheld	0.00	18 State Income		
8 Substitute Payments in Lieu of Dividends or Interest	0.00			

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is reported to the IRS	-4,399.50	21,825.33	0.00	0.00	-26,224.83	0.00
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is reported to the IRS	2,940.78	4,280.04	0.00	0.00	-1,339.26	0.00
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	26,105.37	0.00	0.00	-27,564.09	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

Summary of 2022 O	riginal Issue Discount
Total Original Issue Discount	Total Original Issue Discount - REMIC
Total Original Issue Discount on Tax-Exempt Obligations	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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RAJASEKHAR REDDY ADUNURI

Account No. **Z09-233082** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-**3944** Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity	<b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
CALL KOLD \$11 E	EXP 05/20/2022,	KOLD122	05, 5714069NN							
Expire	20.000	02/10/2	2 05/20/22	0.00	853.58			-853.58		
Expire	50.000	02/11/2	2 05/20/22	0.00	2,383.96			-2,383.96		
Subtotals					3,237.54					
CALL KOLD \$15 E	XP 05/20/2022,	, KOLD122	05, 5714059TR							
Sale	20.000	12/22/2	1 02/10/22	326.41	3,113.43			-2,787.02		
CALL KOLD \$15 E	EXP 08/19/2022,	KOLD122	08, 5714059FB							
Sale	50.000	12/27/2	1 02/11/22	2,116.02	10,533.57			-8,417.55		
CALL KOLD \$23 E	XP 08/19/2022,	, 5671639L	.F							
Sale	50.000	01/11/2	2 01/12/22	2,465.33	0.00			2,465.33		
PROSHARES TR	II ULSHT BLOC	MB GAS,	KOLD, 74347Y813							
Cash In Lieu	0.003	10/05/2	1 05/26/22	0.06	0.41			-0.35		
Cash In Lieu	0.003	10/05/2	1 05/26/22	0.06	0.41			-0.35		
Cash In Lieu	0.003	10/05/2	1 05/26/22	0.06	0.41			-0.35		
Cash In Lieu	0.003	10/25/2	1 05/26/22	0.06	0.43			-0.37		
Cash In Lieu	0.003	10/25/2	1 05/26/22	0.06	0.41			-0.35		
Cash In Lieu	0.003	10/25/2	1 05/26/22	0.06	0.40			-0.34		
Cash In Lieu	0.003	10/25/2	1 05/26/22	0.06	0.40			-0.34		
Cash In Lieu	0.003	10/25/2	1 05/26/22	0.06	0.40			-0.34		
Cash In Lieu	0.003	10/25/2	1 05/26/22	0.06	0.40			-0.34		
Cash In Lieu	0.003	10/25/2	1 05/26/22	0.06	0.40			-0.34		
Cash In Lieu	0.003	10/25/2	1 05/26/22	0.06	0.40			-0.34		

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RAJASEKHAR REDDY ADUNURI

Account No. **Z09-233082** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-3944 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

Action	Quantity 1		Ic Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market	1g Wash Sale Loss	Gain/Loss (-)	4 Federal Income Tax	14 State 16 State Tax
						Discount	Disallowed		Withheld	Withheld
PROSHARES TR I	II ULSHT BLOO	MB GAS, KC	DLD, 74347Y813							
Cash In Lieu	0.003	10/25/21	05/26/22	0.06	0.39			-0.33		
Cash In Lieu	0.003	10/27/21	05/26/22	0.06	0.39			-0.33		
Cash In Lieu	0.017	12/02/21	05/26/22	0.32	3.65			-3.33		
Cash In Lieu	0.007	12/02/21	05/26/22	0.13	1.46			-1.33		
Cash In Lieu	0.002	01/04/22	05/26/22	0.03	0.38			-0.35		
Cash In Lieu	0.033	01/06/22	05/26/22	0.64	7.55			-6.91		
Cash In Lieu	0.017	01/11/22	05/26/22	0.32	3.41			-3.09		
Cash In Lieu	0.017	01/11/22	05/26/22	0.32	3.39			-3.07		
Cash In Lieu	0.017	01/11/22	05/26/22	0.32	3.38			-3.06		
Cash In Lieu	0.017	01/11/22	05/26/22	0.32	3.34			-3.02		
Cash In Lieu	0.033	01/11/22	05/26/22	0.64	6.65			-6.01		
Cash In Lieu	0.017	01/12/22	05/26/22	0.32	2.79			-2.47		
Cash In Lieu	0.008	01/27/22	05/26/22	0.16	1.33			-1.17		
Cash In Lieu	0.017	01/31/22	05/26/22	0.32	1.93			-1.61		
Cash In Lieu	0.017	01/31/22	05/26/22	0.32	1.91			-1.59		
Cash In Lieu	0.008	01/31/22	05/26/22	0.16	0.92			-0.76		
Cash In Lieu	0.133	03/18/22	05/26/22	2.58	11.54			-8.96		
Cash In Lieu	0.101	05/20/22	05/26/22	2.02	21.91			-19.89		
Subtotals				9.70	80.79					
PUT KOLD \$10 EX	(P 02/18/2022, ł	KOLD12202,	5714069HF							
Sale	30.000	02/04/22	02/07/22	-9,190.53	0.00			-9,190.53		

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RAJASEKHAR REDDY ADUNURI

Account No. **Z09-233082** Customer Service: Recipient ID No. \*\*\*-\*\*-3944 Payer's Fed ID Number: 04-3523567

FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I Proceeds are reported as gross proceeds unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description o	f property, Stock	or Other Sy	mbol, CUSIP							
Action	Quantity	<b>1b</b> Date Acquired	<b>1c</b> Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
PUT KOLD \$22 I	EXP 04/14/2022,	KOLD2204	1, 5776009XT							
Sale	4.000	04/06/22	2 04/07/22	-2,045.45	0.00			-2,045.45		
PUT KOLD \$23 I	EXP 04/14/2022,	KOLD2204	1, 5776019JJ							
Sale	4.000	04/06/22	2 04/07/22	-2,217.45	0.00			-2,217.45		
SOCIAL CAP HE	DOSOPHIA HLD	GS CORP	VI COM, G8251L105							
Sale	300.000	01/04/2	1 01/04/22	3,101.98	3,645.00			-543.02		
Sale	100.000	01/04/2	1 01/04/22	1,034.49	1,215.00			-180.51		
Subtotals				4,136.47	4,860.00					
TOTALS			Short-Term Realize Short-Term Realize		21,825.33	0.00	0.00	2,465.33 -28,690.16	0.00	

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Account No. **Z09-233082** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-3944 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis <u>is reported</u> to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II Proceeds are reported as **gross proceeds** unless otherwise indicated (a).(This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of	property, Stock of	or Other Sy	mbol, CUSIP							
Action	Quantity 1	<b>1b</b> Date Acquired	1c Date Sold or Disposed	1d Proceeds	<b>1e</b> Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State 16 State Tax Withheld
CALL AAPL \$145	EXP 06/17/2022	2, AAPL220	61, 4912319SS							
Expire	1.000	02/23/21	06/17/22	0.00	1,305.69			-1,305.69		
GENERAL ELECT	TRIC CO COM N	IEW, GE, 3	69604301							
Sale	12.500	12/07/20	01/26/22	1,104.37	1,087.00			17.37		
Sale	12.500	01/25/21	01/26/22	1,104.36	1,087.00			17.36		
Subtotals				2,208.73	2,174.00					
NIKOLA CORP C	OM, NKLA, 6541	10105								
Cash In Lieu	0.720	01/12/21	10/19/22	2.06	115.35			-113.29		
XPRESSPA GRO	UP INC COM, X	WEL, 9842	0U703							
Sale	500.000	12/22/20	01/21/22	729.99	685.00			44.99		
TOTALS				2,940.78	4,280.04	0.00	0.00		0.00	
Box D Long-Term Realized Gain Box D Long-Term Realized Loss								79.72 -1,418.98		

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RAJASEKHAR REDDY ADUNURI

Account No. **Z09-233082** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-3944 Payer's Fed ID Number: 04-3523567

#### FORM 1099-B\*

### 2022 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 2 type of gain or loss (i.e. short-term or long-term), 3 Proceeds from QOF (Qualified Opportunity Fund), 6 Gross or Net Proceeds, 12 basis reported to IRS, and columns 1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15 and 16. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis <u>is not reported</u> to the IRS", we are reporting to the IRS: 1a Description of Property, 3 Proceeds from QOF (Qualified Opportunity Fund), 5 Noncovered security, 6 Gross or Net Proceeds, and columns 1c, 1d, 4, 15 and 16. We are not reporting to the IRS: 2 type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns 1b, 1e, 1f, 1g, 2, 7 and 12 and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: 1a Description of Property and totals for boxes 8, 9, 10 and 11.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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RAJASEKHAR REDDY ADUNURI

Account No. **Z09-233082** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-**3944** Payer's Fed ID Number: 04-3523567

Su	mmary of 2022 Supplemental	Information Not Reported to the IRS	
Margin Interest Paid	18.36	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense		Actual Payment Shortfall	
Accrued Interest Paid on Purchases		Addition to Basis	0.00
Proceeds Investment Expenses		Account Fees	4.00
Severance Tax		Short Dividends	0.00
Administrative Expenses		Money Market Realized Gain/Loss	0.00
Non-deductible Generic Expenses		Short/Long Term Realized Gain/Loss	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS)	0.00

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# 2022 SUPPLEMENTAL INFORMATION

RAJASEKHAR REDDY ADUNURI

Account No. **Z09-233082** Customer Service: Recipient ID No. \*\*\*-\*\*-3944 Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

### **Details of 1099-DIV Transactions**

#### **Total Ordinary Dividends and Distributions Detail**

•	, Symbol, CUSIP	Divides	Chart Tager	4h Ovelië - I	<b>2</b> - Carting 007	F Continu 400 A	40 Fuere:	42 Considered Delicate Activities	7
Date	<b>1a</b> Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends (	Ordinary Dividends	<b>5</b> Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreig Tax Pai
FIDELITY (	GOVERNMENT MONEY M	ARKET, SPAXX, 3	31617H102						
01/31/22	0.35	0.35							
02/28/22	0.22	0.22							
03/31/22	0.15	0.15							
04/29/22	0.11	0.11							
05/31/22	6.29	6.29							
06/30/22	6.02	6.02							
07/29/22	7.67	7.67							
08/31/22	1.34	1.34							
09/30/22	1.12	1.12							
10/31/22	1.85	1.85							
11/30/22	2.24	2.24							
12/30/22	4.38	4.38							
Subtotals	31.74	31.74							
GENERAL	ELECTRIC CO COM NEW	/, GE, 369604301							
01/25/22	2.00			2.00					
JOHNSON	&JOHNSON COM USD1.0	00, JNJ, 47816010	4						
03/08/22	53.00			53.00					
06/07/22	56.50			56.50					
09/06/22	56.50			56.50					
12/06/22	56.50			56.50					
Subtotals	222.50			222.50					
LABORATO	ORY CORP AMER HLDGS	COM USD0.1, LH	, 50540R409						
06/09/22	701.58			701.58					
09/09/22	701.58			701.58					

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# 2022 SUPPLEMENTAL INFORMATION

RAJASEKHAR REDDY ADUNURI

Recipient ID No. \*\*\*-\*\*-3944 Payer's Fed ID Number: 04-3523567

**Z09-233082** Customer Service:

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

#### **Details of 1099-DIV Transactions**

**Total Ordinary Dividends and Distributions Detail** 

Description	ı, Symbol, CUSIP								
Date	<b>1a</b> Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	<b>1b</b> Qualified Dividends (	<b>2e</b> Section 897 Ordinary Dividends	5 Section 199A Dividends	<b>12</b> Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	<b>7</b> Foreign Tax Paid
LABORATO	ORY CORP AMER HLDGS	COM USD0.1, LF	H, 50540R409						
12/09/22	701.58			701.58					
Subtotals	2,104.74			2,104.74					
TOTALS	2,360.98	31.74	0.00	2,329.24	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV.

To see the 2022 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit Fidelity.com/fundtaxinfo.



## 2022 SUPPLEMENTAL INFORMATION

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Account No. **Z09-233082** Customer Service: 800-544-4442 Recipient ID No. \*\*\*-\*\*-**3944** Payer's Fed ID Number: 04-3523567

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Account Fees		
Description	Date	Amount
NANO DIMENSION LTD SPON ADS EA REPR 1	01/11/22	4.00
Margin Interest Paid		4.00
Description	Date	Amount
MARGIN INTEREST @ 10.575% AVG	08/21/22	15.89
MARGIN INTEREST @ 9.825% AVG B	07/28/22	2.47
TOTAL		18.36

Important Tax Return Document Enclosed.

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