Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)	
Taxpayer's name	Social security number
SHASHANK REDDY	171-99-5328
Spouse's name	Spouse's social security number
VARSHITHA RAJU	APPLIED FOR
Part I Tax Return Information — Tax Year Ending Dec	ember 31, 2022 (Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 b	olank.
1 Adjusted gross income	
2 Total tax	
3 Federal income tax withheld from Form(s) W-2 and Form(s) 109	
4 Amount you want refunded to you	
5 Amount you owe	· · · · · · · · · · · · · · · · · · ·
Part II Taxpayer Declaration and Signature Authorization Under penalties of perjury, I declare that I have examined a copy of the income	on (Be sure you get and keep a copy of your return)
my knowledge and belief, it is true, correct, and complete. I further declare return (original or amended) I am now authorizing. I consent to allow my inter to send my return to the IRS and to receive from the IRS (a) an acknowledge for any delay in processing the return or refund, and (c) the date of any refund Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the payment of my federal taxes owed on this return and/or a payment of estimate authorization is to remain in full force and effect until I notify the U.S. Treaspayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-business days prior to the payment (settlement) date. I also authorize the finataxes to receive confidential information necessary to answer inquiries and personal identification number (PIN) below is my signature for the income taxed Electronic Funds Withdrawal Consent.	mediate service provider, transmitter, or electronic return originator (ERO) ment of receipt or reason for rejection of the transmission, (b) the reason d. If applicable, I authorize the U.S. Treasury and its designated Financial efinancial institution account indicated in the tax preparation software for ted tax, and the financial institution to debit the entry to this account. This sury Financial Agent to terminate the authorization. To revoke (cancel) a 4537. Payment cancellation requests must be received no later than 2 ancial institutions involved in the processing of the electronic payment of I resolve issues related to the payment. I further acknowledge that the
Taxpayer's PIN: check one box only	
• •	to enter or generate my PIN 9 5 3 2 8 as my
ERO firm name	don't enter all zeros
signature on the income tax return (original or amended) I ar	
	n (original or amended) I am now authorizing. Check this box only ing the Practitioner PIN method. The ERO must complete Part III
Your signature ►	Date ▶
Spouse's PIN: check one box only	
X I authorize GLOBAL TAXES LLC	to enter or generate my PIN as my
ERO firm name signature on the income tax return (original or amended) I ar	Enter five digits, but don't enter all zeros
	n now authorizing. n (original or amended) I am now authorizing. Check this box only
	ing the Practitioner PIN method. The ERO must complete Part III
Spouse's signature ▶	Date ▶
Practitioner PIN Method Retu	urns Only—continue below
Part III Certification and Authentication — Practitioner	PIN Method Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit	self-selected PIN. 2 2 2 4 9 6 3 1 9 8 9 Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the authorized to file for tax year indicated above for the taxpayer(s) indicated requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Au	above. I confirm that I am submitting this return in accordance with the
ERO's signature ▶	Date ▶
ERO Must Retain This Fo	

Don't Submit This Form to the IRS Unless Requested To Do So

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

_	s 🗌 S	Single X Married filing jointly [Marri	ed filing separately	y (MFS)	Head of	hous	sehold (HOF	l) [ifying surv	iving
Check only one box.	If vo	u checked the MFS box, enter the i	name of	vour enquee If you	ı chack	ed the HOH o	r 08	S hov ente	r tha		ise (QSS)	e aualifyina
one box.	-	on is a child but not your depender		your spouse. If you	u Crieck	ed the HOH o	ı QS	o box, ente	i iiie i	JIIIU S	name ii uii	e qualifying
Your first name			Last na	ıme					Y	our so	cial security	/ number
SHASHAN			REDI								99-5328	
		first name and middle initial	Last na						_			urity number
VARSHITE		The mane and middle initial	RAJI								ED FOR	•
		r and street). If you have a P.O. box, se						Apt. no.				n Campaign
13 OLIVE	,	•	o mondon	0110.				В	- 1		nere if you,	
		ce. If you have a foreign address, also c	omnlete s	snaces helow	Sta	te	7IP	code				ly, want \$3
PITTSBUF		55 you a 15.5.g aaa. 555, a.55 5	p	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	PA			5239		_	this fund. (•
Foreign country				Foreign province/sta			_	eign postal co			ow will not on the contract of	change
. o.o.g., ooa	,			. 0.0.9.1 p.0100, 0.0	, 000	.,		orgin pootar oo			You	Spouse
 Digital	Δt an	ny time during 2022, did you: (a) red	caiva (as	a reward award	or navr	ment for prope	rtv c	or sarvicas):	or (b)	المء ١		
Assets		ange, gift, or otherwise dispose of									Yes	X No
Standard		eone can claim: You as a d				a dependent		, (OOO		0,		
Deduction	_	Spouse itemizes on a separate retu										
Age/Blindness	You:	Were born before January 2,	1958 「	Are blind	Spouse	: Was bo	rn be	efore Janua	rv 2. 1	1958	☐ Is blii	nd
Dependents				(2) Social secu		(3) Relationsh			, ,			nstructions):
•	•	rst name Last name		number	iiity	to you	ΠP	Child ta	x cred	it l	Credit for oth	er dependents
If more than four	• • •							Г	7			7
dependents,									-	-+		
see instructions and check	s ——								-	$\overline{}$		
here]							Ī	-	$\overline{}$		
Incomo	1a	Total amount from Form(s) W-2, I	oox 1 (se	e instructions) .					-	1a	T 6	8,610.
Income	b	Household employee wages not	reported	on Form(s) W-2.						1b		<u> </u>
Attach Form(s)	С	Tip income not reported on line 1								1c		
W-2 here. Also attach Forms	d	Medicaid waiver payments not re	ported o	n Form(s) W-2 (se	e instru	ictions)				1d		
W-2G and	е	Taxable dependent care benefits	from Fo	rm 2441, line 26						1e		
1099-R if tax was withheld.	f	Employer-provided adoption ben	efits fron	n Form 8839, line	29 .					1f		
If you did not	g	Wages from Form 8919, line 6.								1g		
get a Form	h	Other earned income (see instruc	tions)							1h		0.
W-2, see	i	Nontaxable combat pay election	(see inst	ructions)		1i	i					
instructions.	z	Add lines 1a through 1h	·							1z	6	8,610.
Attach Sch. B	2a	Tax-exempt interest	2a		b T	axable interes	t			2b		
if required.	3a	Qualified dividends	3a		b 0	rdinary divide	nds			3b		
	4a	IRA distributions	4a		b T	axable amoun	t.			4b		
Standard	5a	Pensions and annuities	5a			axable amoun				5b		
Deduction for-	6a	Social security benefits	6a		b T	axable amoun	t.			6b		
Single or Married filing	С	If you elect to use the lump-sum	election	method, check he	re (see	instructions)						
separately, \$12,950	7	Capital gain or (loss). Attach Sche	edule D i	f required. If not re	equired	, check here				7		
Married filing	8	Other income from Schedule 1, li	ne 10							8		
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	7, and 8.	This is your total	income	e				9	6	8,610.
surviving spouse, \$25,900	10	Adjustments to income from Scho								10		
Head of	11	Subtract line 10 from line 9. This	is your a	djusted gross ind	come					11	6	8,610.
household, \$19,400	12	Standard deduction or itemized	deduct	ions (from Sched	ule A)					12		5,900.
If you checked	13	Qualified business income deduc	tion fron	n Form 8995 or Fo	rm 899	5-A				13		<u> </u>
any box under Standard	14	Add lines 12 and 13								14	2	5,900.
Deduction, see instructions.	15	Subtract line 14 from line 11. If ze	ero or les	s, enter -0 This i	s your t	taxable incon	ne			15		2,710.
ooc monucions.												

Form 1040 (2022	2)									Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): 1 881	4 2 🗌 4972	3 🗌		16	4,	,716.
Credits	17	Amount from Schedule 2, lin	e3				.	17		
	18	Add lines 16 and 17						18	4,	,716.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lin	e8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	4,	,716.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23		0.
	24	Add lines 22 and 23. This is	your total tax					24	4 ,	,716.
Payments	25	Federal income tax withheld								
-	а	Form(s) W-2				25a	7,662			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c				
	d	Add lines 25a through 25c						25d	7,	,662.
If you have a	26	2022 estimated tax payment	s and amount a	pplied from 20	021 return			26		
qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812	2		28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin	e 15			31				
	32	Add lines 27, 28, 29, and 31,	. These are your	total other pa	ayments and re	fundable credit	s	32]	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	7,	,662.
Refund	34	If line 33 is more than line 24							2,	,946.
neiuliu	35a	Amount of line 34 you want i	refunded to you	یا. If Form 8888	3 is attached, che	eck here	🗆	35a	2,	,946.
Direct deposit?	b	Routing number X X X	X X X X	XX	c Type:	Checking [Savings	s		
See instructions.	d	Account number X X X	X X X X	X X X Z	X X X X X	XXX				
	36	Amount of line 34 you want a	applied to your	2023 estimate	ed tax	36				
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, go						37		
	38	Estimated tax penalty (see in	nstructions) .			38				
Third Party Designee		you want to allow another	person to disc	cuss this retu	rn with the IRS	? See _	Complete	e below.	X No	
•		signee's		Phone			ersonal ider			
	nar	ne		no.		nı	ımber (PIN)	<u> </u>		ш
Sign Here		der penalties of perjury, I declare t ief, they are true, correct, and com			, , ,		,		,	0
TICIC	Yo	ur signature		Date	Your occupation		Pr	otection P	ent you an Ide	
Joint return?					PROJECT E		`	ee inst.)		
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, t	ooth must sign.	Date	Spouse's occupa	ation			ent your spous tection PIN, er	
your records.					 HOUSEWIFE	i		entity Prot ee inst.)	ection Fils, er	Titer it riere
	———	one no. (754)802-679	1	Email address		ANK94@GMAIL.	COM .			
		eparer's name	Preparer's signat		KEDDISHASH	Date	PTIN		Check if:	
Paid		PRIYA RAM SAGAR GUPTA TALLAM			מוז תייסוול מי			82703	l —	nployed
Preparer				MADAG IIIAN	GUFIA IALLA	1 U 1 / L J / L D / L				
Use Only		m's name GLOBAL TAX	Y CT E BRU	MOMTOR M	J 08816				(678)965	
				TADMTCV IN				m's EIN		71965
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/22/23 PR	0		Form 10	040 (2022)

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **52**

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

For Paperwork Reduction Act Notice, see your tax return instructions.

SHASHANK REDDY

Department of the Treasury

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 171-99-5328

Deloi	e you begin: Complete Form 6653, Archer MSAs and Long-Term Care insurance Contracts, in	requ	irea.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	☐ Se	lf-only 🗵 Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of every month during 2022, you were, or were considered, an eligible individual with the same coverage, enter \$3,650 (\$7,300 for family coverage). All others , see the instructions for the amount to enter	3	7,300.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,300.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	7,300.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,300.
9	Employer contributions made to your HSAs for 2022		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	2,125.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	5,175.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part		rate l	HSAs, complete
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this		
10	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here	10	
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	



Application for IRS Individual Taxpayer Identification Number

► For use by individuals who are not U.S. citizens or permanent residents.

► See separate instructions.

An IRS individual taxpayer identification number (ITIN) is for U.S. federal tax purposes only.

OMB No. 1545-0074

Application type (check one box):

Apply for a new ITIN Renew an existing ITIN Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN). Reason vou're submitting Form W-7. Read the instructions for the box you check. Caution: If you check box b, c, d, e, f, or g, you must file a U.S. federal tax return with Form W-7 unless you meet one of the exceptions (see instructions). a Nonresident alien required to get an ITIN to claim tax treaty benefit **b** Nonresident alien filing a U.S. federal tax return c U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return If d, enter relationship to U.S. citizen/resident alien (see instructions) ▶ d Dependent of U.S. citizen/resident alien e X Spouse of U.S. citizen/resident alien If d or e, enter name and SSN/ITIN of U.S. citizen/resident alien (see instructions) ▶ SHASHANK REDDY f Union Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception g Dependent/spouse of a nonresident alien holding a U.S. visa h ☐ Other (see instructions) ▶ Additional information for a and f: Enter treaty country ▶ and treaty article number ▶ 1a First name Last name Middle name Name VARSHITHA RAJU (see instructions) 1b First name Middle name Name at birth if Last name different . . > 2 Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions. Applicant's 13 OLIVER CT Apt B Mailing City or town, state or province, and country. Include ZIP code or postal code where appropriate. **Address** 15239 **PITTSBURGH** USA Street address, apartment number, or rural route number. Don't use a P.O. box number. Foreign (non-**U.S.) Address** City or town, state or province, and country. Include postal code where appropriate. (see instructions) 4 Date of birth (month / day / year) Country of birth City and state or province (optional) Male **Birth** 01/08/1997 Information ▼ Female 6a Country(ies) of citizenship **6b** Foreign tax I.D. number (if any) 6c Type of U.S. visa (if any), number, and expiration date Other INDIA Information 6d Identification document(s) submitted (see instructions) X Passport Driver's license/State I.D. Other USCIS documentation Date of entry into the United States No.: S8390869 Exp. date: 11/04/2028 Issued by: INDIA (MM/DD/YYYY): 6e Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)? No/Don't know. Skip line 6f. Yes. Complete line 6f. If more than one, list on a sheet and attach to this form (see instructions). 6f Enter ITIN and/or IRSN ▶ ITIN **IRSN** and name under which it was issued ▶ First name Middle name Last name 6g Name of college/university or company (see instructions) ▶ City and state ▶ Length of stay ▶ Under penalties of perjury, I (applicant/delegate/acceptance agent) declare that I have examined this application, including accompanying Sign documentation and statements, and to the best of my knowledge and belief, it is true, correct, and complete. I authorize the IRS to share information with my acceptance agent in order to perfect this Form W-7, Application for IRS Individual Taxpayer Identification Number. Here Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number Keep a copy for your records. Name of delegate, if applicable (type or print) Delegate's relationship Parent Court-appointed guardian to applicant Power of attorney Date (month / day / year) Signature Phone **Acceptance** Fax Agent's Name and title (type or print) Name of company **Use ONLY** Office code

VA-8453 Virginia Department of Taxation

Virginia Individual Income Tax Declaration for Electronic Filing

Tax Year 2022

DO NOT SEND THIS VA-8453 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

Virg	inia Subm	ssion Ident	tificatio	n Numb	oer (SID)				1														
First	Name & Mic	ldle Initial (if	joint or	· combin	ed return,	enter l	both)	Las	t Nam	ie			•					В Үс	ur Soci	al Secu	ırity Numb	er	
SHA	SHANK	& VARS	SHITE	HA				RE	DDY	&	RI	AJU						1	71-9	9-53	28		
Pres	ent Home A	ddress																A Sp	ouse's	Social S	Security N	umber	
		CT AP	Г # І	В														A	PPLI	ED F	OR		
-	State and 2																		(Online <u>F</u>	iled Retur	n	
	TSBURG		·	PA	1523	9													C	L	 	/ I£	
Par		Return Inf			70000		4 700	D) (1						00 1:	41			A	Spou	se	В	ourself	
1.		Adjusted Gro		•											,							68,61	
2.	•	Adjusted Gro		,										ხპ, Li	ne 9)						15,79	
3.		Income (For											,				•			145.		11,96	9.
4.	-	ncome Tax	•																	0.			0.
5.		ing (Form 76											9a & 19	9b)								80	9.
6.	Amount	you Owe (Fo	orm 760)CG, Lin	e 35; Forn	n 760P	Y, Line	35; F	orm 7	'63, Li	ine 3	35)											
7.		Form 760C0			PY, Line 3	6; Forn	n 763, I	Line 3	36)													80	9.
Part	II Dec	aration of	Taxpa	ayer																			
8a.	ap the	onsent that i pointment of territorial ju	f the oth urisdiction	her spou on of the	use as an a United S	agent to	to received to any po	ve the	refun the p	d. I co	ertif s.	y that	the tran	sactio	n do	es n	ot dire	ectly in					of
8b.		o not want d		•	,				•														
8c.	the es ne	uthorize the a financial instituted tax. cessary to a tside of the f	stitution I also a answer i	n accoun authorize inquiries	nt indicated e the finan and resol	d on my ncial ins Ive issu	y 2022 ' stitution ues rela	Virgin s invo	niá inco olved i o the p	ome ta in the paymen	ax re proc ent.	eturn fo cessino I certif	or paym g of the y that th	ent of electr	my s	state payı	taxes	owed of taxes	on this s to rec	return a eive cor	and/or a pa nfidential i	aymenť of nformatio	f
the a know sent trans	mounts des vledge and to the Inter smitter as va	penalties of peribed in Pascribed in Pascrib	art Í abo eturn is t e Servic my elect	ove agre true, cor ce (IRS) tronically	e with the rect and c by my elec y filed Virg	amoun complet ctronic	nts shov te. I co return	wn on nsent origin	the co t that r ator (E	orresp ny reti ERO) a	oond turn and	ing line includi by the	es of my ng this IRS to	/ 2022 declai Virgir	2 Vironation	ginia n and ax.	indivi d acco This d	dual in Impany Seclarat	come to ring schalion is to	ax returr nedules o be reta	n. To the and state ained by tl	best of my ments be ne ERO o	у
		Your Signatu					ate						ature (If	Filing	Statu	ıs 2 c	r 4, B0	OTH mu	ıst sign)			Date	
Par		aration of				_	•				_												
taxp of al Indiv that and stam	ayer's signa forms and idual Incom I have exan complete. ip, mechani	ave reviewer ture on Formation of East Returnined the about Declaration cal device, s	m VA-84 to be file rns (Tax ove tax of prepa	453 befored with the second wi	ore submit the IRS and 022) and a return and based on a	tting thind Virging any requiated accomplished accomplish	is returr inia Tax quireme npanyin mation (n to the and onto specification to the and onto the and onto the and of which the and of t	ne Intentate have for the have	rnal R followed d by V s and s eparer gram.	Reve ed a /irgii stat r has	nue Soll other nia Tax ement s any k	ervice (I r require k. If I ar s, and to nowled	RS) a ement n also o the	and V s as the best	/irgir deso Paic of m	ia Ta cribed Prep y kno	x. I ha in Han arer, u wledge	ve provide pro	ided the for Elecenalties elief, the sign the	e taxpayer stronic File of perjury, ey are true	with a cors of I declare, correct,	рру
	o's Signatur		٦								Da	te							SSN/	PTIN			
Firm		XES LLC yours if self			E BRUI	NSWT	CK	יו		881	6			Pa	aid P	repa]Y [8821]N .4548		mployed?	□Y□	N
		tate and Zip)		H DROI	NOWI	CIC		.10 0										El	IN			
Paid	Preparer's	Signature									0 <u>4</u> Da	<u>–15-</u> te	-23					P020	8270 SSN/				
SYA	M PRIY	A RAM S yours if self			TA TA	<u>LLAM</u>	<u> </u>							Se	elf-er	nplo	/ed?	□ Y [•			
<u>24</u> 5	ROONE	Y CT			E BRUI	NSWI	CK	1	NJ 0	881	.6							<u>843</u> 1	7196	55			
		tate and Zip)																E	IN			
1555									REV	02/17/2	/23 PI	RO											

Form 760PY

2022 Virginia Part-Year Resident Income Tax Return



Page 1

Due May 1, 2023

	structions before comp e a complete copy of you				l all other red	uired V	irginia er	nclosure	es.		,	Dates	of VA Reside		
YOUR Fit	st Name	MI	Your Last Name	C	Check if deceased	Suffix	A Your S	ocial Securi	ity Numbe	er		ou - Fron		ı - To	
SHASH	ANK		REDDY				 171-9	9-532	28		01-	01-2	02202-26	5-2()22
	'S First Name (filing status 2 or 4)	MI	Spouse's Last Na	me C	Check if deceased	Suffix	1	e's Social S		umber		ouse - Fro		se - To	
VARSH	ITHA		RAJU				APPLI	ED FC)R		1		022 02-26		122
Present Ho	ome Address (Number and Street, or	Rural I	Route)				'			VA Drive			ormation		
13 OL	IVER CT APT B										Cus	tomer ID			
City, Town	or Post Office							You Spouse	_						
PITTS	BURGH							Spouse	_	Iss	sue Date	e (mm-dd	l-yyyy)		
State			ZIP Code			Locality	Code	You	_						
PA			15239			005		Spouse	e _						
Ch	eck Amended Rei				Qualifying Fa	armer, Fisl	nerman or I	Merchant	Seamar				I Security for Y as taxable inc		- 1
	cable Dependent or				Earned Income	Credit Cla	imed on fe	deral retu	ırn		ederal f		40 14/42/0 11/0		
Bo	xes Overseas on				\$		00			\$				00	
	authorize the sharing of certain														
	stance Services (DMAS) and the				es (DSS) for pu	poses of i									
Fili	ing Status Enter Filing Stat				10 VEO		Exem	ptions E	Enter th	e numbe You		exempti	ions being cl	aime	d.
4	1 = Single (Column A) - 2 = Married, Filing Joint			isenol	d? YES			A - Yo	u	Spou	se D	ependen	ts 65 or Over	Blir	nd
<u> </u>	3 = Married, Filing Sepa	rate r	eturns (Colum				Enter th	e numbers oouse if Fili		ou 2 1		0			
	4 = Married, Filing Sepa) —	B - Spor							
	ing Status 3, enter spouse's S at top of form and, enter Spou			ocial S	Security Numbe	r	Fi	ling Status		1					
	OF BIRTH								0				Vari		_
	Your Birth Date (m Spouse's Birth Da			0		- 1 9 - 1 9	9 4	В	Spor Filing St ON	tatus 4		Α	You Include Spous Filing Status		
	-														
Con	nplete the Schedule of In FEDERAL ADJUSTED G				_										
1	Line 7, Column 1					,	′				00		686	10	00
2	Additions from Schedule 7	60PY	ADJ, Line 3				2				00				00
3	Add Lines 1 and 2										00		686	10	00
4	Qualifying Age Deduction. Worksheet in instructions.	Ente	r Spouse's Ag	e Dedi	uction on Line	4b, Col	umn [00
	B when using Filing Statu Line 4a, Column A and Spo										00				00
5	Social Security Act and e reported as taxable income	•					nd of								
	residence in Virginia										00				00
6	State income tax refund of federal return and received you reported adjusted gross	whil	e a Virginia res	sident.	Claim in the	same col	umn [00				00
7	Income attributable to your Income, Part 1, Line 9, Col										00		528	316	00
8	Subtractions from Schedul										00				00
9	Add Lines 4a, 4b, 5, 6, 7,	and a	3				. 9				00		528	16	00
10	Virginia Adjusted Gross	ncor	ne (VAGI). Sul	otract	Line 9 from I	ine 3	. 10				00		157	94	00
11	Itemized Deductions from See Instructions						. ''				00				00
12	If you do not claim itemize from Standard Deductions	ed de	ductions on L	ine 11,	, enter standa	rd dedu	ction 12			0	00		36	80	00
Va. Dept. of 2601039 R			ITD	,	¢								xxxxx		

2022 Form 760PY Page 2

Your Name
SHASHANK REDDY & VARSHITHA RAJU 171-99-5328



								E	3	Spo Filing Stat	ouse us 4 ON	NLY	Α		I Include : Filing Stat		se if
13	Prorated exemption amount See instructions							13			145	00			14	15	00
14	Deductions from Schedule 7	760PY ADJ, I	Line 9					14				00					00
15	Add Lines 11, 12, 13 and 1	14						15			145	00			382	25	00
16	Virginia Taxable Income. \$	Subtract Lin	e 15 from	Line 10	0			16		_	145	00			1196	59	00
17	Tax amount from Tax Table	or Tax Rate S	Schedule.					17			0	00				0	00
18	Total Tax. Add Line 17, Co	olumn A and	Line 17, 0	Column	В							18				0	00
19a	Your Virginia income tax wit	thheld. Enclo	se copies	of Form	ıs W-2, W-	2G, 109	9 and ∖	/K-1				19a			80)9	00
19b	Spouse's Virginia income ta	ax withheld. E	Enclose co	pies of I	Forms W-2	2. W-2G.	. 1099 a	and Vk	ζ-1			19b					00
20	Combined 2022 Estimated											20					00
21	2021 overpayment credited	•										21					00
22	Extension Payment - Enter											22					00
	Tax Credit for Low-Income I	·										23					
23			Ü							*		24					00
24	Total credit for taxes paid to											25					00
25	Credits from Schedule CR,												-			\dashv	00
26	Total payments and credit			•								26			80)9	00
27	If Line 18 is larger than Line											27					00
28	If Line 26 is larger than Line	e 18, enter the	e differenc	e. This	is the OVE	RPAYM	IENT A	MOUN	NT			28			80)9	00
29	Amount of overpayment on L	ine 28 to be C	CREDITE	O TO 20	23 ESTIM	ATED IN	ICOME	TAX.				29					00
30	Virginia529 and ABLE Conti	tributions fron	n Schedule	e VAC, S	Section I,	Line 6						30					00
31	Other Voluntary Contribution	ns from Sche	edule VAC	, Sectio	n II, Line 1	4						31					00
32	Addition to Tax, Penalty and See instructions	d Interest fror E	n enclose inclose 76	d Sched OC or 76	dule 760P` 60F and ch	Y ADJ, L neck her	ine 21. e				🗆	32					00
33	Sales and Use Tax is due on See instructions						_					33					00
34	Add Lines 29 through 33											34					00
35	If you owe tax on Line 27, a Line 28, enter the difference	add Lines 27	and 34 - C	R - If Li	ine 28 is a	n overpa	yment	and Li	ne 34 is	larger	than	35					
	Check here if paying by	y credit or de	ebit card -	See inst	tructions						. Ш	00					00
36	If Line 28 is larger than Line 3							Y	OUR R	FUND.		36			80) 9	00
DIREC	If the Direct Deposit section be	ur Bank Rout						Δαςοι	ınt Num	her	Check	ina		Sav	inas		
	stic Accounts Only. ernational Deposits.	di Balik Kodi	ing mansi	- Italiibe			Dank	Accor			1	9	$\exists \neg$			Г	
		- (T	J: 41-:-		::41 /				1 -	-1-4-1		4000				<u> </u>	
I (We	We) authorize the Department on e), the undersigned, declare upport to complete return.								agree to to the b		•				_	_	
	ignature					You	ur Phone	Number			D	ate		-			
Spous	e's Signature (If a joint return, both mu	ust sian)				Sn	ouse's Ph	one Nur	mher			ate					
Spousi	gracero (il a joint fotarri, sotti fild	0.9/				J.	- 200 0 1 11										
1	er's Name	auroma =	na				eparer's P					ate	- 201	2.2			
	M PRIYA RAM SAGAR Name (or Yours if Self-Employed) GI			ıC			p 78) eparer's P		-9522 Vendor 0	ode			5 – 202 ction Cod		Theft PII	N	
	ROONEY CT E BRUN								1555		7	•					

2022 VIRGINIA SCHEDULE OF INCOME Form 760PY



Your Name
SHASHANK REDDY & VARSHITHA R 171-99-5328



PART 1

Income Distribution

Complete the Schedule of Income prior to beginning Form 760PY. Everyone should complete Section A. If you are claiming filing status 4, also complete Section B. Refer to your federal return when completing Part 1.

	SECTION A		Y	ou (In	clude Spouse if Fi	ling S	tatus 2)	
	SCHEDULE OF INCOME Form 760PY, Column A — All Filers Must Complete Section A —		Column A1 Federal Retur	'n	Column A2 While VA Resid		Column A3 While NOT VA Res	sident
1.	Wages, salaries, tips, etc	1	68610	.00	15794	.00	52816	.00
2.	Interest and dividends	2		.00		.00		.00
3.	Pension and other income	3		.00		.00		.00
4.	Gross income (add Lines 1, 2 and 3)	4	68610	.00	15794	.00	52816	.00
5.	Adjustments to income: moving expenses	5		.00		.00		.00
6.	Other income adjustments (enclose explanation)	6	0	.00	0	.00	0	.00
7.	Federal adjusted gross income (Line 4 less Lines 5 and 6)*	7	68610	.00	15794	.00	52816	.00
8.	Net fixed date conformity modifications	8		.00		.00		.00
9.	Fixed date conformity Federal Adjusted Gross Income (add Lines 7 and 8)	9	68610	.00	15794	.00	52816	.00

*Enter the amount from Line 7, Column A1 on Form 760PY, Page 1, Line 1, Column A.

	SECTION B		Enter Spo	itus 4 ls Claimed	Is Claimed			
_	SCHEDULE OF INCOME Form 760PY, Column B - Spouse Must Complete Section B if claiming Filing Status 4		Column B1 Federal Retur	n	Column B2 While VA Reside	ent	Column B3 While NOT VA Res	sident
1.	Wages, salaries, tips, etc	1		.00		.00		.00
2.	Interest and dividends	2		.00		.00		.00
3.	Pension and other income	3		.00		.00		.00
4.	Gross income (add Lines 1, 2 and 3)	4		.00		.00		.00
5.	Adjustments to income: moving expenses	5		.00		.00		.00
6.	Other income adjustments (enclose explanation)	6		.00		.00		.00
7.	Federal Adjusted gross income (Line 4 less Lines 5 and 6)**	7		.00		.00		.00
8.	Net fixed date conformity modifications	8		.00		.00		.00
9.	Fixed date conformity Federal Adjusted Gross Income (add Lines 7 and 8)	9		.00		.00		.00

^{**}Enter the amount from Line 7, Column B1 on Form 760PY, Page 1, Line 1, Column B. Submit completed Schedule of Income with Form 760PY to avoid delays.

2601301 Rev 07/22

2022 VIRGINIA SCHEDULE OF INCOME Form 760PY

Page 2

Your Name					Your SSN	
SHASHANK	REDDY	&	VARSHITHA	R	171-99-5328	



PART 2

Prorated Exemptions Worksheet

If claiming Filing Status 4, complete both the "A" and "B" sections of the schedule. For all other filing statuses, complete only the "A" section.

Complete the Prorated Exemption Worksheet to compute your allowable personal and dependent exemptions. The worksheet below is used to reduce your personal and dependent exemptions to an amount that is proportional to the number of days you resided in Virginia during the taxable year. The total exemption amount is the number of exemptions claimed, prorated based on the portion of the year you resided in Virginia (see Ratio Schedule in Form 760PY Instructions).

Each spouse must compute his or her own prorated personal exemptions based on the number of exemptions claimed in the Exemption Section of Form 760PY. Use the separate exemption amounts for "you" and your "spouse" when completing Lines 1 - 11 of the worksheet. Enter the total prorated exemption in the appropriate column on Form 760PY, Line 13. If claiming Filing Status 2, the combined exemption amount for you and spouse should be entered on Form 760PY, Line 13, Column A.

For example, if you are single, claim no dependents and moved to Virginia on July 1, your prorated Virginia personal exemption is computed as follows:

\$930 (One personal exemption)

X .504 (Ratio Schedule factor for July 1 move to Virginia)

\$468.72 (Be sure to round to the nearest whole number, \$469.00 in this example)

Prorated Virginia Personal Exemptions

			Column B Spouse	Column A You
1.	Your exemption	1	1	1
2.	Dependents	2		0
3.	Add Lines 1 and 2	3	1	1
4.	Multiply Line 3 by \$930	4	930	930
5.	65 or over	5		
6.	Blind	6		
7.	Add Lines 5 and 6	7		
8.	Multiply Line 7 by \$800	8		
9.	Add Lines 4 and 8	9	930	930
10.	Enter the ratio amount from the Personal Exemption Ratio Schedule in the Form	10		
	760PY Instructions		0.156	0.156
11.	Multiply Line 9 by Line 10 and enter the result in the appropriate column on	11		
	Form 760PY, Line 13		145	145

PART 3

Moving Information

1a.	If YOU moved into Virginia in 2022, prior state of residence	
1b.	If YOU moved out of Virginia in 2022, state moved to	PA
	If SPOUSE moved into Virginia in 2022, prior state of residence	
	If SPOUSE moved out of Virginia in 2022, state moved to	PA

2022 Schedule INC/CG

171995328

Report all W-2s, 1099s & VK-1s with VA Withholding

SHASHANK REDDY

VARSHITHA RAJU



Your/ Spouse SSN	Withholding Type	VA Withholding	Employer FEIN	VA Account Number	VA Wages, tips, other comp.
Г					٦
171995328	W	809.	250930077	30250930077F001	15794.

Total VA Withholding SSN VA Withholding 171995328 809.

01

Spouse

You

Total # of W-2s,1099s & VK-1s

PA-40 - 2022

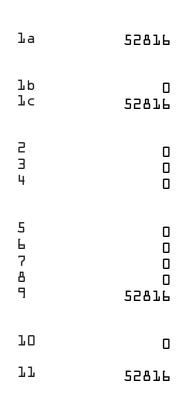
Pennsylvania Income Tax Return

ENTER ONE LETTER OR NUMBER IN EACH BOX (05-22)

171995328	APPLIED	F			N	Extension.	N	Amended Return.
1 · 1 · 1 · 1 · 1 · 1 · 1 · 1 · 1 · 1 ·	ALLETER	•			Р	Residency Statu	ıs.	
REDDY						PA Resident/No	onresident/I	Part-Year Resident
							2722	to 153155
SHAZHANK		Occupation	PROJECT	EN	J	Single, Married	_	-
		Occupation	LAUSEUT			Married/Filing	Separately,	, Final Return
AHTIHZSAV		Occupation	HOUZEWIF	· -	N	Deceased		
RAJU					IN			
NA00					N	Taxpayer Date	of Death	
APT B					••			
					N	Spouse Date of	Death	
13 OLIVER CT								
					N	Farmers.		
PITTSBURGH		PΑ	15239			School District	Name AL	LEGHENY VAL
754-8	302-6794		050P0	ı				
1 0 0	D (1.1.1		1 1	. 1		la		E 3 8 3 4
1a Gross Compensation qualifying retireme		~		t zone pay and		Па		52816
1								
1b Unreimbursed Emp	oloyee Business Ex	apenses.				Īр		0
1c Net Compensation.	Subtract Line 1b	from Line 1a	a.			lc		52816

- 2 Interest Income. Complete **PA Schedule A** if required.
- 3 Dividend and Capital Gains Distributions Income. Complete **PA Schedule B** if required.
- 4 Net Income or Loss from the Operation of a Business, Profession or Farm.
- 5 Net Gain or Loss from the Sale, Exchange or Disposition of Property.
- 6 Net Income or Loss from Rents, Royalties, Patents or Copyrights.
- 7 Estate or Trust Income. Complete and submit **PA Schedule J.**
- 8 Gambling and Lottery Winnings. Complete and submit PA Schedule T.
- 9 **Total PA Taxable Income.** Add only the positive income amounts from Lines 1c, 2, 3, 4, 5, 6, 7 and 8. DO NOT ADD any losses reported on Lines 4, 5 or 6.
- 10 Other Deductions. Enter the appropriate code for the type of deduction.
 See the instructions for additional information.
- 11 **Adjusted PA Taxable Income.** Subtract Line 10 from Line 9.

1555 REV 03/28/23 PRO







Social Security Number

171995328 Name(s) SHASHANK REDDY

	PA Tax Liability. Multiply Line 11 by 3.07 percent (0.0307). Total PA Tax Withheld. See the instructions.		73 75		7657 7657
15 2 16 2 17 N	Credit from your 2021 PA Income Tax return. 2022 Estimated Installment Payments. REV-459B included. 2022 Extension Payment. Nonresident Tax Withheld from your PA Schedule(s) NRK-1. (Nonresidents only) 2021 Estimated Payments and Credits. Add Lines 14, 15, 16 and 17.		14 15 16 17 18		0 0 0
19a I 19b I 20	Forgiveness Credit. Submit PA Schedule SP. Filing Status: 01 Unmarried or Separated 02 Married 03 Deceased Dependents, Section II, Line 2, PA Schedule SP Fotal Eligibility Income from Section III, Line 11, PA Schedule SP. Fax Forgiveness Credit from Section IV, Line 16, PA Schedule SP.		19a 19b 20 21	00 00	0
23 T 24 T 25 U 26 T	Resident Credit. Submit your PA Schedule(s) G-L and/or RK-1. Fotal Other Credits. Submit your PA Schedule OC and/or PA Schedule DC. FOTAL PAYMENTS and CREDITS. Add Lines 13, 18, 21, 22 and 23. USE TAX. Due on internet, mail order or out-of-state purchases. See instructions. FAX DUE. If the total of Line 12 and Line 25 is more than line 24, enter the difference here and Interest. See the instructions. Enter Code: If including form REV-1630/REV-1630A, mark the box.	ere.	22 23 24 25 26 27		0 0 1 PSJ 0
29 (TOTAL PAYMENT DUE. See the instructions. DVERPAYMENT. If Line 24 is more than the total of Line 12, Line 25 and Line 27, enter the difference here. The total of Lines 30 through 36 must equal Line 29.	er	28 29		0
30 I	-	TUND	31 ⁷ 30		0
33 H 34 H 35 H 36 H	Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions. Refund donation line. Enter the organization code and donation amount. See instructions.		32 33 34 35 36		
accompa	mying schedules and statements, and to the best of my (our) belief, they are true, correct, and complete.	l			
Prepar	Signature Spouse's Signature, if filing jointly er's Name and Telephone Number Date PRIYA RAM SAGAR GUPTA TALLAM D41523	E-File Opt		N	
-74	1659522	Firm FEIN	l	Д	43171965

1555 REV 03/28/23 PRO

Page 2 of 2



P02082703

Preparer's PTIN



PENNSYLVANIA E-FILE SIGNATURE AUTHORIZATION

2022

PA-00/9 (EX) 11-22			2022
Declaration Control Number/Submission ID			
Primary Taxpayer's Name SHASHANK REDDY		Social Security Number 171-99-5328	
Secondary Taxpayer's Name VARSHITHA RAJU		Social Security Number APPLIED FOR	
SECTION I TAX RETURN INFORMAT	ION – TAX YEAR ENDING DEC. 31	, 2022 (whole dollars only)	
1. Adjusted PA taxable income (Form PA-40, Line 11)		11	52,816
2. PA tax liability (Form PA-40, Line 12)		2	1,621
3. Total PA tax withheld (Form PA-40, Line 13)			1,621
4. Amount to be refunded (Form PA-40, Line 30)		4	
5. Total payment (tax due) (Form PA-40, Line 28)		5	0
SECTION II DECLARATION AND SIG	NATURE AUTHORIZATION OF TAX	PAYER	
of my 2022 PA Tax Return (Form PA-40), and to the besystem and software to prepare and transmit my return software and to the transmission of my tax return electrone the amounts shown on the copy of my electronic incorpagents to initiate an electronic funds withdrawal (direct institution to debit the entry to my account and the finar information necessary to answer inquiries and resolve the United States or one of its territories. I have select applicable, my electronic funds withdrawal consent.	n electronically, I consent to the disclosuronically to the PA Department of Rever me tax return. If applicable, I authorize t debit) entry to my designated account ncial institutions involved in the process issues related to payment. I certify the f	ure of all information pertaining to nue. I further declare that the am- the PA Department of Revenue to for Pennsylvania taxes owed. I sing of my electronic payment of funds for this withdraw are original	to my use of the system and ounts in Section I above are and its designated financial also authorize my financial taxes to receive confidential ating from an account within
PRIMARY TAXPAYER'S PERSONAL IDENTIFICATION	ON NUMBER (PIN) Mark one oval only.		
CX I authorize GLOBAL TAXES LLC	to enter my PIN	95328_ as my signa	ature on my tax year 2022
electronically filed income tax return.			
I will enter my PIN as my signature on my tax yet	ear 2022 electronically filed income tax	return.	
Signature			Date
SECONDARY TAXPAYER'S PIN Mark one oval only.			
(X) I authorize GLOBAL TAXES LLC electronically filed income tax return.	to enter my PIN	as my signa	ature on my tax year 2022
I will enter my PIN as my signature on my tax yet	ear 2022 electronically filed income tax	return.	
Signature			Date
SECTION III CERTIFICATION AND AU	THENTICATION - PRACTITIONER	PIN PROGRAM PARTICIPAN	ITS ONLY
ERO'S EFIN/PIN Enter your six-digit EFIN followed by	your five-digit self-selected PIN _	222496 / 31989	
As a participant in the Practitioner PIN Program, I certifincome tax return for the taxpayer(s) indicated above. established for this program.			
ERO's Signature			Date

The ERO must retain this form and supporting documents for three years. DO NOT SUBMIT THIS FORM TO THE PA DEPARTMENT OF REVENUE UNLESS REQUESTED TO DO SO.

2022

Name SHASHANK REDDY							Security Number 99-5328	er	
Federal Forms W-2									
# of W2	* N T / T X B L	TS	N R H	Employer Federal wages from box 1 Employer identification number from box B Employer identification from wages from box 5			Pennsylvania (state) compensation from box 16 (See Tax Help) Pennsylvania (state) income tax tax withheld from box 17		
	X	T	25-0930	B. FAY COMPANY	68,610.		52,816. 1,621. 15,794. 0.	VA VA	
Fe N	Pennsylvania W-2 52,816 0 Pennsylvania W-2 to Schedule NRH, line 9 52,816 0 Federal Form 4137, Unreported Tips, line 6 8 0 Noncash tips 15,794 0 Withholding 1,621 0								
		I		Federal Forms W-2	: Local Tax				
# of W2	*	TS	Employer identification number from box B	Locality name	Local wages tips, etc. (local) from box 1		Local income tax (local) from box 19	ST ID	
_1		<u>T</u>	25-093007	PLUM BORO	52,8	16.	528.	<u>PA</u>	
Pennsylvania Local W-2 52,816 Federal Form 4137, Unreported Tips, line 6 ————————————————————————————————————									
				Excess Reimburs	sements		T		
	*			Description	Employer's EIN	T/S	Amoun	t	_
Г	—¬Т	1					1		

Fire and Deirekton and the	Taxpayer	Spouse
Excess Reimbursements		

171-99-5328 SHASHANK REDDY Page 2 Miscellaneous Compensation from Federal Forms 1099MISC, 1099K, 1099NEC, and other statements PA Taxable PA Tax Fed. Payer Name Payer EIN T/S Code Withheld Income Comp. Pennsylvania Payment type: Executor fee Other nonemployee compensation. В Jury duty pay Describe: C Director's fee ı Employer sponsored retirement/pension/deferred compensation plan Expert witness fee Distribution from IRA (Traditional or Roth) Distribution from Life Insurance, Annuity or Endowment Contracts Ε Honorarium Covenant not to compete Distribution from Charitable Gift Annuities Damages or settlement for Distribution from Employee Stock Ownership Plan. M lost wages, other than Describe: personal injury Fiduciary fees from a trust Other income not listed above Describe: **Taxpayer Spouse** Miscellaneous Compensation from Form 1099MISC/1099K/1099NEC. Compensation from Federal Forms 1099R Payer's EIN Gross PA Tax Payer's Name S # Distribution Basis PA Taxable Withheld Type * Enter an 'X' if this income is **Not** subject to Pennsylvania tax - PA Part-Year and Nonresidents Only. Pennsylvania Distribution type: I'm not eligible yet; plan is eligible in PATraditional or Roth IRA; I'm over 59.5 N No entry **I31** PA school, state, or municipal employee plan **I11** United Mine Workers pension J2 Traditional or Roth IRA: I'm under 59.5 **I32** Military pension **K2** Non-qualified deferred compensation plan 133 U.S. Civil service retirement/disability/annuity K3 Life insurance or endowment Annuity or Non-civil service disability Distribution from Charitable Gift Annuities (including Qual Joint Survivorship Annuity) ESOP: Allocated ESOP Stock Dividend М1 M2 ESOP: Non-Allocated ESOP Stock DividendM3 KSOP: Taxable ESOP within a 401(k) Early distribution from a retirement plan **I21 I12** Rollover M4 KSOP: Nontaxable ESOP within a 401(k) **I13** I'm eligible; plan is eligible (no PA tax) **Spouse Taxpayer** Distribution from Life Insurance, Annuity, Endowment Contracts or. . ineligible retirement plans (see Tax Help FAQ's for more info) . . Compensation from Form 1099R (eligible retirement plans) **Total Gross Compensation Taxpayer** Spouse Total gross compensation to Form PA-40 line 1a. 0. 52,816. Total Schedule NRH gross compensation to PA-40, line 12 52,816. * Enter an 'X' if this income is **Not** subject to Pennsylvania tax.