

Filing Checklist for 2021 Virginia Tax Return Filed On Standard Forms

Prepared on: 10/17/2022 07:57:43 pm

Return: C:\Users\sumit\Documents\HRBlock\Sumit Gupta 2021 Tax Return_1.T21

Quick Summary

Federal AGI	\$281,846
State Additions	95
State Subtractions	0
State AGI	281,941
Tax	13,825
Total Payments	7,447
Refund	0
Amount Due	\$6,378

To file your 2021 tax return, simply follow these instructions:

Step 1. Sign and date the return

Step 2. Assemble what you need to mail

In addition to the forms the program will print for you, you must review the items below for any other documents required by your state.

- enclose your check or money order with the return.
- review your return carefully before mailing. Make sure your social security number(s) is correct.
- assemble your return with the Form 760CG on top. Do not use staples.
- if you had earnings reported on W2s or 1099s, your return will include a Schedule INC/CG. The Sch. INC/CG MUST be included with your return. Failure to submit the Sch. INC/CG will delay the issuance of your refund check, if applicable.
- because we have prepared your return using certified software that provides a Schedule INC/CG, Virginia no longer requires submission of W2s or 1099s. The Sch. INC/CG replaces the requirement for submitting W2s and 1099s. You are advised to retain copies of your W2s and 1099s with your records in the event your return is audited.
- do not submit this instruction sheet with your return. Retain with your records.
- enclose a copy of your federal Schedule E with your Virginia return.
- enclose a copy of your federal Form 4562 with your Virginia return.

To print your federal return or the federal forms listed above:

1. Click the Print button in the top-right corner of the program.
2. In the Select What to Print box select federal.
3. Choose the Official Return or the Selected Forms radio button.
4. For Selected Forms, select each form you would like to print in the box below.
5. Then click Print.

Step 3. Pay the balance due on your taxes

Make your check or money order for \$6378 payable to "Virginia Department of Taxation". Don't send cash.

Write the following on your check or money order:

- write your social security number(s), phone number and "2021 Income Tax" on the check or money order.

Step 4. Mail the return

For Refund returns, mail to:
Virginia Department of Taxation
P.O. Box 1498
Richmond, VA 23218-1498

For Tax Due returns, mail to:
Virginia Department of Taxation
P.O. Box 760
Richmond, VA 23218-0760

We recommend that you use one of these methods to send your return. Retain the proof of mailing to avoid a late filing penalty:

- U.S. Postal Service certified mail.

(if not mailing to a P.O. Box, you may also use one of the following)

- DHL Express, Express 9:00, Express 10:30, Express 12:00, Express Worldwide, Express Envelope, Import Express 10:30, Import Express 12:00, and Import Express Worldwide.

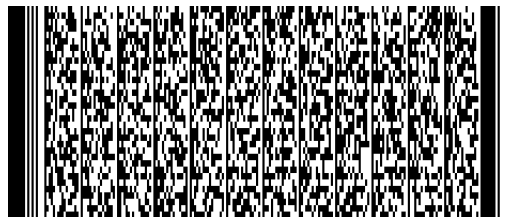
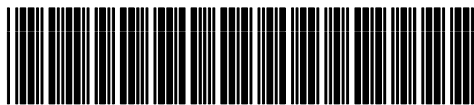
- FedEx First Overnight, Priority Overnight, Standard Overnight, 2 Day, International Next Flight Out, International Priority, International First, or International Economy.

- UPS Next Day Air Early A.M., Next Day Air, Next Day Air Saver, 2nd Day Air, 2nd Day Air A.M., Worldwide Express Plus, or Worldwide Express.

Step 5. Keep a copy

Print a second copy of the return for your records. We recommend that you also print and retain these supporting forms, which don't need to be sent to the state:

- Background Worksheet
- Age Deduction Worksheet

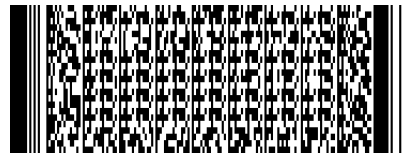
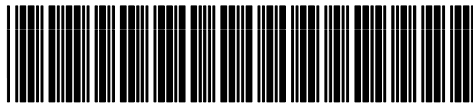


Sumit K Gupta
 Swati Khandelwal
 13693 Lavender Mist Ln

Centreville VA 20120

SSN - You	GUPT	785583525	Vendor ID	1017
SSN - Spouse	KHAN	894652394		
Fed Adj Gross Income (FAGI)	1.	281846.	Withholding (VA) - You	19A. 7447.
Additions	2.	95.	Withholding (VA) - Spouse	19B.
Subtotal	3.	281941.	Estimated Payments	20.
Age Deduction - You	4A.		2020 Overpayment	21.
Age Deduction - Spouse	4B.		Extension Payments	22.
Soc Sec & Tier 1 Railroad	5.		Credit - Low Income or EIC	23.
State Income Tax Overpayment	6.		Credit - Schedule OSC	24.
Subtractions	7.		Credits - Schedule CR	25.
Subtotal Subtractions	8.		Total Payments/Credits	26. 7447.
Total VA Adj Gross Income (VAGI)	9.	281941.	Tax You Owe	27. 6378.
Itemized Deductions - VA Sch A	10.	29735.	Tax Overpayment	28.
Standard Deduction	11.		Overpayment Credited to Next Year	29.
Exemptions	12.	2790.	VAC - Virginia 529 / ABLE	30.
Deductions	13.		VAC - Other Contributions	31.
Subtotal (Deductions & Exemptions)	14.	32525.	Addition to Tax, Penalty & Interest	32.
VA Taxable Income	15.	249416.	Sales and Use Tax	33. 00.
Amount of Tax	16.	14084.	Amount You Owe	6378.
Spouse Tax Adjustment (STA)	17.	259.	Will Pay by Credit/Debit Card	
VAGI - Spouse	17A.	75970.	Your Refund	
Net Amount of Tax	18.	13825.	Bank Routing #	
			Bank Account #	





Filing Status, Age & License Information

Additional Filing Information

Filing Status 2
 Federal Head of Household
 DOB - You 04101980
 VA Driver's License ID - You A62782215
 VA Driver's License - Iss. Date - You 11172020
 Spouse Name (Filing Status 3 Only)
 DOB - Spouse 03041983
 VA Driver's License ID - Spouse C66060625
 VA Driver's License - Iss. Date - Spouse 05222021

Locality 059
 Uninsured & Authorize DMAS
 Name or Filing Status Change
 Address Change
 VA Return Not Filed Last Year
 Dependent on Another's Return
 Farmer / Fisherman / Merchant Seaman
 Amended
 Reason Code
 Overseas on Due Date
 Federal EIC & Amount .
 Deceased Indicator
 No Sales & Use Tax Due Indicator X
 Obtain Electronic 1099G
 ID Theft PIN

Exemptions (A)

Exemptions (B)

You	1	65 & Over - You
Spouse	1	65 & Over - Spouse
Dependents	1	Blind - You
Total (A)	3	Blind - Spouse
		Total (B)

Contact Information

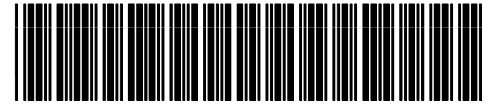
I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

Signature - You	Date	Phone - You	7328133078
Signature - Spouse	Date	Phone - Spouse	7328121907
Signature - Preparer	Date	Phone - Preparer	
The Tax Department may discuss my/our return with my/our preparer.		Preparer Information	0

File by May 1, 2022
 Include Page 1, Page 2 and all supporting 760CG documents.

2021 Schedule ADJ/CG

785583525



Additions

Interest on obligations (other state)	1.	
Other Additions		
Fixed Date Conformity	2A.	95 .
	2B.	
	2C.	
Total Additions	3.	95 .

Subtractions

Income (US obligations / securities)	4.
Disability Income (wages) - You	5A.
Disability Income (wages) - Spouse	5B.
Other Subtractions	
Fixed Date Conformity	6A.
6B.	Code
6C.	Code
6D.	Code
Total Subtractions	7.

Deductions

	8A.
	8B.
	8C.
Total Deductions	9.

Claiming More Adjustments - Schedule ADJS

Low-Income Credit or VA EIC

Family	Name	SSN	VAGI
You			
Spouse			
Dependent			
Dependent			
Total Family VAGI			10.

Low-Income Credit or VA EIC (con't)

Total Exemptions	11.
# of Personal Exemptions	12.
Total Exemptions Amount or \$0	13.
Federal EIC	14.
20% of Line 14	15.
Greater of Line 13 or Line 15	16.
Credit	17.

Addition to Tax, Penalty & Interest

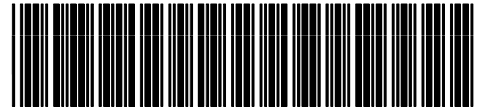
Addition to Tax	18.
Form 760C Addition	
Form 760F Addition	
Penalty	19.
Late Filing Penalty	
Extension Penalty	
Interest	20.
Total Adjustments	21.

Health Care Coverage Contact Information

Preferred Method of Contact	
Email	Email Address
Phone	Daytime Number
Mail	Address, if different from 760

2021 VA Schedule A/CG

785583525



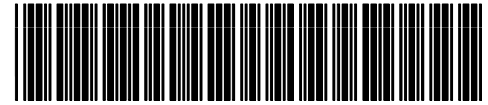
Itemized Deductions - Enclose Schedule A with your return, when claiming itemized deductions.

Sumit K Gupta & Swati Khandelw

Filing Status Claimed on Federal Return	[2]	
1 Medical & Dental Expenses		1.
2 Adjusted Gross Income		2. 281941.
3 Multiply Line 2 by 10%		3. 28194.
4 Subtract Line 3 from Line 2		4.
5a State and Local Taxes	Claiming General Sales Tax []	5a. 17045.
5b State and Local Real Estate Taxes		5b. 7144.
5c State and Local Personal Property Taxes		5c. 230.
6 Other Deductible Taxes - Type & Amount	Foreign Income Taxes	6.
7 Add Lines 5a, 5b, 5c and 6		7. 24419.
8a Home Mortgage Int and Points Rep	Didn't Use Mortgage []	8a. 15361.
8b Home Mortgage Int Not Rep	SEE ATTACHED	8b.
8c Points not Reported 1098		8c.
8d Mortgage Insurance Premiums		8d.
8e Add Lines 8a and 8d		8e. 15361.
9 Investment Interest		9. 7000.
10 Add Lines 8e and 9		10. 22361.
11 Gifts by Cash or Check		11.
12 Other Than by Cash or Check		12.
13 Carryover from Prior Year		13.
14 Add Lines 11 through 13		14.
15 Casualty & Theft Loss(es)		15.
16a Gambling Losses		16a.
16b Other - Type & Amount		16b.
16c Add Lines 16a and 16b	SEE ATTACHED	16c.
17 Add Lines 4, 7, 10, 14, 15, and 16c OR If Deductions Limited, Enter Worksheet Line 12a or 12b		17. 46780.
18 If Total on Line 17 was limited, Enter Amt Part B Line 15, Otherwise enter Line 5a & any foreign income tax		18. 17045.
19 Virginia Itemized Deductions		19. 29735.

2021 Schedule INC/CG 785583525

Report all W-2s, 1099s & VK-1s with VA Withholding



Sumit K Gupta

Swati Khandelwal

Your/ Spouse SSN	Withholding Type	VA Withholding	Employer FEIN	VA Account Number	VA Wages, tips, other comp.
785583525	W	7447.	541106980	30541106980F001	140904.

Total VA Withholding	SSN	VA Withholding
You	785583525	7447.
Spouse	894652394	0
Total # of W-2s,1099s & VK-1s	1	

To avoid delays - be sure to enter all information, including the Employer's FEIN.