## **IRS e-file Signature Authorization**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service ERO must obtain and retain completed Form 8879.
 Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name Social security number ANIL KUMAR 065-43-0531 Spouse's name Spouse's social security number 053-65-9617 BHARTI SMITA Tax Return Information — Tax Year Ending December 31, 2022 (Enter year you are authorizing.) Part I Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. 1 Adjusted gross income 127,539. 1 9,123. 2 2 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 . . . . . . 3 16,160. 4 4 7,037. 5 Amount you owe . . . . . . 5 . . . . . . . . . . . . . .

#### Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

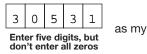
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

X I authorize GLOBAL TAXES LLC

to enter or generate my PIN

Date



6 1

Enter five digits, but don't enter all zeros

7

as mv

5 9

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ►

#### Spouse's PIN: check one box only

X I authorize GLOBAL TAXES LLC to enter or generate my PIN

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature	Date							
Practitioner PIN Method Returns Only—conti	nue be	low						
Part III Certification and Authentication – Practitioner PIN Method On	ly							
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN	. 2	2			6 1	_	89	9

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS *e-file* Providers of Individual Income Tax Returns.

ERO's signature 🕨		Date 🕨	
Do	ERO Must Retain This Form — Se n't Submit This Form to the IRS Unless		
Fee Demonstrate Deduction Act Noti-			Farm 8870 (Day, 01 0001)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

<b>1040</b>		rtment of the Treasury—Internal Revenue Serv <b>5. Individual Income Ta</b>		urn	202	2	OMB No. 1545	-0074	IRS Use Only-	–Do not w	rite or staple	in this space.
Filing Status Check only one box.	lf yo	Single X Married filing jointly	ame of y							spou	ifying surv Ise (QSS) name if th	0
Your first name	and mi	ddle initial	Last na	me						Your so	cial securit	ty number
ANIL			KUMA	R						065-4	13-053	1
If joint return, sp	ouse's	first name and middle initial	Last na									curity number
BHARTI			SMIT	A						053-6	55-961	7
Home address (	numbe	r and street). If you have a P.O. box, see	instruction	ons.				Α	.pt. no.	Presider	ntial Election	on Campaigr
171 DURH	AM A	AVE									ere if you,	
		ce. If you have a foreign address, also co	mplete s	paces belo	ow.	Sta	ite	ZIP co	ode			itly, want \$3 Checking a
METUCHEN						N	J	088	40		ow will not	
Foreign country	name		F	Foreign pro	ovince/state/	coun	ty	Foreig	n postal code		or refund.	
											🗌 You	Spouse
Digital	At ar	y time during 2022, did you: (a) rec	eive (as	a reward	, award, or	payr	ment for prope	rty or a	services); or	(b) sell,		
Assets		ange, gift, or otherwise dispose of a									Yes	X No
Standard	Som	eone can claim: 🗌 You as a de	pendent	t 🗌 '	Your spous	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or you	u were a d	dual-status	alier	1					
Age/Blindness	You:	Were born before January 2, 1	958	Are bli	nd Spo	ouse	: 🗌 Was bor	n befo	ore January 2	, 1958	🗌 ls bl	ind
Dependents	(see	instructions):		(2) S	ocial security	,	(3) Relationsh	ip (4	) Check the bo	x if qualif	ies for (see	instructions):
If more		rst name Last name			number		to you		Child tax cr	edit	Credit for ot	her dependents
than four	ANA	MIKA SHARMA		949-	-98-488	2	Daughter				[	X
dependents,	777				-59-717		Daughter	-	X		[	
see instructions and check		ANSH KUMAR			-20-730		Daughter		X		[	
here											[	
Incomo	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruct	ions) .					1a	12	29,682.
Income	b	Household employee wages not re	eported	on Form	s) W-2 .					1b		
Attach Form(s)	с	Tip income not reported on line 1a	a (see ins	structions	s)					1c		
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep	orted o	n Form(s)	W-2 (see i	nstru	uctions)			1d		
W-2G and	е	Taxable dependent care benefits f	rom For	m 2441,	line 26					1e		
1099-R if tax was withheld.	f	Employer-provided adoption bene	fits from	n Form 88	339, line 29					1f		
If you did not	g	Wages from Form 8919, line 6 .								1g		
get a Form	h	Other earned income (see instruct	ions)							1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (	see instr	ructions)			<b>1</b> i					
	z	Add lines 1a through 1h	· ·							1z	12	29,682.
Attach Sch. B	2a	Tax-exempt interest	2a			bТ	axable interest	: .		2b		243.
if required.	3a	Qualified dividends	3a		24.	b C	Ordinary divide	nds .		3b		24.
	4a	IRA distributions	4a			bТ	axable amoun	t		4b		
Standard	5a	Pensions and annuities	5a	P		bТ	axable amoun	t		5b		
Deduction for –	6a	Social security benefits	6a			bТ	axable amoun	t		6b		
Single or Married filing	с	If you elect to use the lump-sum e	lection r	method, o	check here	(see	instructions)		[			
separately, \$12,950	7	Capital gain or (loss). Attach Sche	dule D if	f required	. If not requ	uired	, check here		[	7	-	-2,559.
<ul> <li>Married filing</li> </ul>	8	Other income from Schedule 1, lin	e 10							8		149.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is yo	our <b>total ind</b>	com	e			9	12	27,539.
surviving spouse, \$25,900	10	Adjustments to income from Sche	dule 1, l	line 26						10		
Head of	<u>11</u>	Subtract line 10 from line 9. This is	s your <b>a</b>	djusted g	gross incor	ne				11	12	27,539.
household, \$19,400	12	Standard deduction or itemized	deduct	ions (fror	n Schedule	A)				12		25,900.
If you checked	13	Qualified business income deduct	ion from	n Form 89	95 or Form	899	5-A			13		
any box under Standard	14	Add lines 12 and 13								14		25,900.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer	ro or les	s, enter -	0 This is y	our	taxable incom	e.		15	10	01,639.
		<b>*</b>										

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)			Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any from Form(s):         1         8814         2         4972         3          .         .	16	13,593.
Credits	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	13,593.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	4,500.
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	4,500.
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	9,093.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	30.
	24	Add lines 22 and 23. This is your <b>total tax</b>	24	9,123.
Payments	25	Federal income tax withheld from:		
-	а	Form(s) W-2		
	b	Form(s) 1099		
	с	Other forms (see instructions)		
	d	Add lines 25a through 25c	25d	16,160.
If you have a	26	2022 estimated tax payments and amount applied from 2021 return	26	
qualifying child,	27	Earned income credit (EIC)		
attach Sch. EIC.	28	Additional child tax credit from Schedule 8812		
	29	American opportunity credit from Form 8863, line 8		
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15	1	
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	16,160.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	7,037.
neiuna	35a	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here	35a	7,037.
Direct deposit?	b	Routing number       X		
See instructions.	d	Account number X X X X X X X X X X X X X X X X X X X		
	36	Amount of line 34 you want applied to your 2023 estimated tax 36		
Amount	37	Subtract line 33 from line 24. This is the <b>amount you owe</b> .		
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)		
Third Party	Do	you want to allow another person to discuss this return with the IRS? See		
Designee		tructions	elow.	X No
		signee's Phone Personal identifi	ication	
	nai			
Sign		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to ef, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which		
Here				it you an Identity
	10			N, enter it here
Joint return?		SW PROFESSIONAL (see i	nst.)	
See instructions.	Sp			t your spouse an
Keep a copy for your records.			-	ction PIN, enter it here
,		HOME MAKER X	131.)	
		Determine no.		Chaoli ifi
Paid		parer's name Preparer's signature Date PTIN		Check if:
Preparer		ATA SAI PAVAN KUMAR DUDIPALLI VENKATA SAI PAVAN KUMAR DUDIPALLI 04/16/2023 P02470		Self-employed
Use Only				678)965-9522
			s EIN	88-2145487
Go to www.irs.ge	ov/Forn	1040 for instructions and the latest information. BAA REV 03/22/23 PRO		Form <b>1040</b> (2022)

Go to www.irs.gov/Form1040 for instructions and the latest information.

SCHEDULE	1
(Form 1040)	

Department of the Treasury

# Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2  $\bigcirc$ 

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

	Attachment Sequence No. <b>01</b>
Your soc	ial security number
065-43	-0531

ANIL KUMAR & BHARTI SMITA Part I Additional Income

1 01				
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	×
8	Other income:			
а	Net operating loss	8a (		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Income from Form 8853	8e		
f	Income from Form 8889	<b>8f</b> 149.		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	149.
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR		10	149.
Ear Da	norwork Reduction Act Nation and your tax return instructions		0 - 11-	L 4 (E 40.40) 0000

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee			
12	officials. Attach Form 2106	-basis government	12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN	·		
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	×
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:	040		
a h	5 51 5 ( )	24a	-	
b	Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	24b		
~	Nontaxable amount of the value of Olympic and Paralympic medals	240	-	
С	and USOC prize money reported on line 8m	24c		
d		24d		
	Repayment of supplemental unemployment benefits under the Trade			
Ū	Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g		24g		
ĥ	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	24h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations	24i		
j	Housing deduction from Form 2555	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
		24k	-	
Z	Other adjustments. List type and amount:	04-		
25	Total other adjustments. Add lines 24s through 24z	24z	25	
25 26	Total other adjustments. Add lines 24a through 24z		20	<u> </u>
20	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	
	BAA			le 1 (Form 1040) 2022
	DAA	REV 03/22/23 PRO		

SCHEDUL	E 2
(Form 1040)	)

## **Additional Taxes**

OMB No. 1545-0074

22

20

Attach to Form 1040, 1040-SR, or 1040-NR.

	Go to www.irs.gov/Form1040 for instructions and the latest information.		AS	ttachment sequence No. <b>02</b>
Name	e(s) shown on Form 1040, 1040-SR, or 1040-NR	Your soc	ial s	ecurity number
ANI	L KUMAR & BHARTI SMITA	065-43	-05	31
Ра	rt I Tax			
1	Alternative minimum tax. Attach Form 6251		1	
2	Excess advance premium tax credit repayment. Attach Form 8962		2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17		3	
Pa	rt II Other Taxes			
4	Self-employment tax. Attach Schedule SE		4	
5	Social security and Medicare tax on unreported tip income.Attach Form 41375			
6	Uncollected social security and Medicare tax on wages. Attach Form 8919			
7	Total additional social security and Medicare tax. Add lines 5 and 6		7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if requ	ired.		
	If not required, check here		8	
9	Household employment taxes. Attach Schedule H		9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required		10	
11	Additional Medicare Tax. Attach Form 8959		11	
12	Net investment income tax. Attach Form 8960		12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-terr insurance from Form W-2, box 12		13	
14	Interest on tax due on installment income from the sale of certain residentia and timeshares		14	
15	Interest on the deferred tax on gain from certain installment sales with a sales over \$150,000	•	15	

Recapture of low-income housing credit. Attach Form 8611 . . . . . . . . . . . .

(continued on page 2)

16

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2022

Par	t II Other Taxes (continued)				
17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home				
	see instructions	17b	-		
	Additional tax on HSA distributions. Attach Form 8889	<b>17c</b> 30.	_		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		18		30.
19	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	es. Enter here and	21		30.
	ВАА	REV 03/22/23 PRO	Schedu	ule 2 (Form 104	10) 2022

#### SCHEDULE D (Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to *www.irs.gov/ScheduleD* for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment Sequence No. 12 Your social security number

20

Name(s) shown on return

Department of the Treasury

Internal Revenue Service

ANIL KUMAR & BHARTI SMITA

065-43-0531

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	(g) Adjustments to gain or loss f Form(s) 8949, Pa line 2, column	rom art I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	25.	1,795.			-1,770.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	24	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions		-	-	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	-1,770.

#### Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the (d) (e) (g) Adjustments			(h) Gain or (loss) Subtract column (e)			
This form may be easier to complete if you round off cents to whole dollars.		Proceeds (sales price)	Cost (or other basis)	to gain or loss from Form(s) 8949, Part II, line 2, column (g)		from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	600.	1,389.			-789.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	tions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions		-	-	14	( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back	•			15	-789.

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> -2,559.
	<ul> <li>If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.</li> </ul>	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	<b>Yes.</b> Go to line 18.	
	No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	<ul> <li>The loss on line 16; or</li> <li>(\$3,000), or if married filing separately, (\$1,500)</li> </ul>	<b>21</b> ( 2,559.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	
	REV 03/22/23 PRO	Schedule D (Form 1040) 2022

Form **8949** 

Department of the Treasury

Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



	er or taxpayer identification number
ANIL KUMAR & BHARTI SMITA 065-43-0531	

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	25.	1,795.			-1,770.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), <b>lir</b>	lude on your <b>1e 2</b> (if <b>Box B</b>	25.	1,795.			-1,770.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2022)	Attachment Sequence No. 12A	Page <b>2</b>
Name(s) shown on return. Name and SSN or taxpaver identification no. not required if shown on other side	Social security number or taxpayer identification num	ber

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ANIL KUMAR & BHARTI SMITA

065-43-0531

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions. (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/21	12/31/22	600.	1,389.			-789.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	600.	1,389.			-789.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE 8812 (Form 1040)

## **Credits for Qualifying Children** and Other Dependents

OMB No. 1545-0074 2022

Department of the Treasury In N

Go to www.irs.gov/Schedule8812 fo	r instructions and	the latest information.
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Attachment

Name(s) shown on return       Your social securi         ANIL KUMAR & BHARTI SMITA       065-43-053         Part I       Child Tax Credit and Credit for Other Dependents         1       Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR       1         2a       Enter income from Puerto Rico that you excluded       2a         b       Enter the amounts from lines 45 and 50 of your Form 2555       2b       0.	0. 127,539.
Part I       Child Tax Credit and Credit for Other Dependents         1       Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR       1         2a       Enter income from Puerto Rico that you excluded       2a	127,539. 0. 127,539.
1       Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR       1         2a       Enter income from Puerto Rico that you excluded       2a	0. 127,539.
2a   Enter income from Puerto Rico that you excluded   2a	0. 127,539.
	127,539.
<b>b</b> Enter the amounts from lines 45 and 50 of your Form 2555 $\dots \dots \dots$	127,539.
	127,539.
<b>c</b> Enter the amount from line 15 of your Form 4563	127,539.
<b>d</b> Add lines 2a through 2c	127,539.
3 Add lines 1 and 2d	4 000
4Number of qualifying children under age 17 with the required social security number42	1 0 0 0
5 Multiply line 4 by \$2,000	4,000.
6 Number of other dependents, including any qualifying children who are not under age	
17 or who do not have the required social security number	
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident	
alien. Also, do not include anyone you included on line 4.	
7 Multiply line 6 by \$500	500.
8 Add lines 5 and 7	4,500.
9 Enter the amount shown below for your filing status.	
• Married filing jointly—\$400,000	
• All other filing statuses— $$200,000 \int \dots $	400,000.
10 Subtract line 9 from line 3.	
• If zero or less, enter -0	
• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For	
example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. <b>10</b>	0.
11         Multiply line 10 by 5% (0.05)         .         .         .         .         .         .         11	0.
12         Is the amount on line 8 more than the amount on line 11?         .	4,500.
No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit.	
Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.	
X Yes. Subtract line 11 from line 8. Enter the result.	
13       Enter the amount from the Credit Limit Worksheet A       13         14       Enter the amount from the Credit Limit Worksheet A       14	13,593.
14       Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents	4,500.
Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.	

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. REV 03/22/23 PRO Schedule 8812 (Form 1040) 2022 BAA

	lle 8812 (Form 1040) 2022	Page 2
Part	II-A Additional Child Tax Credit for All Filers	
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.	
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	<b>16a</b> 0.
b	Number of qualifying children under 17 with the required social security number: x \$1,500.	
	Enter the result. If zero, <b>stop here</b> ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16b
17	Enter the smaller of line 16a or line 16b	17
18a	Earned income (see instructions)	
b	Nontaxable combat pay (see instructions)	
19	Is the amount on line 18a more than \$2,500?	
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.	
	<b>Yes.</b> Subtract \$2,500 from the amount on line 18a. Enter the result <b>19</b>	
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20
	Next. On line 16b, is the amount \$4,500 or more?	7
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27.	
	<b>Yes.</b> If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.	
	Otherwise, go to line 21.	
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Residen	ts of Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see instructions.21	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 1322	
23	Add lines 21 and 22	_
24	1040 and	
	<b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27,	
	and Schedule 3 (Form 1040), line 11.	
25	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.	
25 26	Subtract line 24 from line 23. If zero or less, enter -0	25
26	Enter the <b>larger</b> of line 20 or line 25	26
Dart	ILC Additional Child Tax Credit	
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27
	BAA REV 03/22/23 PRO Sci	hedule 8812 (Form 1040) 2022

Form **88889** Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

# Health Savings Accounts (HSAs)

OMB No. 1545-0074

22

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

3	ition.	Attachment Sequence No. <b>52</b>
	Social security num If both spouses hav	ber of HSA beneficiary. HSAs, see instructions
		0 - 0 1

20

ANI	L KUMAR 065-4	3-053	31
Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, i	f requ	ired.
Par	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	🗌 Se	lf-only 🗵 Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	7,300.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,300.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	7,300.
-		0	7,300.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,300.
9	Employer contributions made to your HSAs for 2022		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	775.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	6,525.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	<b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	arate I	HSAs, complete
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	149.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
с	Subtract line 14b from line 14a	14c	149.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	<u>+ + +</u>
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this		
	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	149.
<b>1</b> 7a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	30.
Part	III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruct completing this part. If you are filing jointly and both you and your spouse each have see complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax, Multiply line 00 by 100/ (0.10) leaded this approximation the total ap Cabadula 0 (Fauna	1 I	
	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

For Paperwork Reduction Act Notice, see your tax return instructions.

	<b>8867</b>	Paid Preparer's Due Diligence Checkli	st	OMB	No. 1545	-0074
Form		Earned Income Credit (EIC), American Opportunity Tax Credit (AO Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACT	TC).		For tax y	ear
(Rev. No	ovember 2022)	Credit for Other Dependents (ODC)), and Head of Household (HOH) Filir	ng Status		20	
	nent of the Treasury Revenue Service	To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 104 Go to www.irs.gov/Form8867 for instructions and the latest inform		Attach Seque	nment ence No.	70
Тахрауе	er name(s) shown on	return	Taxpayer identificatio	n number		
		HARTI SMITA	065-43-053			
	r's name		Preparer tax identifica	ation num	oer	
-		VAN KUMAR DUDIPALLI	P02470833			
Part		gence Requirements ropriate box for the credit(s) and/or HOH filing status claimed on the ret		the rol	atod D	arte I V
		ed (check all that apply).		AOTC		HOH
1	. ,	ete the return based on information for the applicable tax year provided		Yes	No	N/A
		obtained by you? (See instructions if relying on prior year earned income.)		X		
2	worksheets for	claimed on the return, did you complete the applicable EIC and/or ( und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scher ons, and/or the AOTC worksheet found in the Form 8863 instruction	dule 8812 (Form			
	,	hat provides the same information, and all related forms and schedules		X		
3	Did you satisfy the following.	the knowledge requirement? To meet the knowledge requirement, you	must do both of			
		taxpayer, ask questions, and contemporaneously document the taxpaye at the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	r's responses to			
		mation to determine that the taxpayer is eligible to claim the credit(s) are figure the amount(s) of any credit(s)		X		
4	information rea	nation provided by the taxpayer or a third party for use in preparing asonably known to you, appear to be incorrect, incomplete, or inconsist ons 4a and 4b. If " <b>No</b> ," go to question 5.)			X	
а	-	reasonable inquiries to determine the correct, complete, and consistent in	formation?			
b	Did you conte you asked, wh	mporaneously document your inquiries? (Documentation should includ om you asked, when you asked, the information that was provided, and d on your preparation of the return.)	e the questions I the impact the			
5	Did you satisfy keep a copy of applicable wor 8867 and any taxpayer that y the amount(s) of	the record retention requirement? To meet the record retention require your documentation referenced in question 4b, a copy of this Form 886 ksheet(s), a record of how, when, and from whom the information used applicable worksheet(s) was obtained, and a copy of any document(s) you relied on to determine eligibility for the credit(s) and/or HOH filing st	ment, you must 7, a copy of any to prepare Form provided by the atus or to figure	×		
6	credit(s) and/o	e taxpayer whether he/she could provide documentation to substantiate r HOH filing status and the amount(s) of any credit(s) claimed on the ed for audit?	return if his/her	X		
7	Did you ask the	e taxpayer if any of these credits were disallowed or reduced in a previous	s year?	X		
		e disallowed or reduced, go to question 7a; if not, go to question 8.)			_	
а		ete the required recertification Form 8862?				
8	If the taxpayer correct Schedu	is reporting self-employment income, did you ask questions to prepare le C (Form 1040)?	a complete and			

For Paperwork Reduction Act Notice, see separate instructions.

REV 03/22/23 PRO

Form 8867 (Rev. 11-2022)

Form 88	367 (Rev. 11-2022)			Page <b>2</b>
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go t	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b c	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
Part	more than one person (tiebreaker rules)?	claim (	DTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part	IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC		Part V	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?		Yes	No
Part			o Part '	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax		Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part				
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and, on the return of the taxpayer identified above if you:			
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsion your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) status and to figure the amount(s) of the credit(s);	nses or s) and/c	the ret or HOH	urn or filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed;	ist for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 886 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligit	oility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applical obtained.</li></ol>	ble wor	ksheet(	s) was
	5. A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	oayer's int(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information)	h failur ).	e to co	mply

15	Do you certify that all of t	the answers on this	Form 8867 are	e, to the best of	of your knowledge, true	e, correct, and	Yes	No
	complete?						X	
					REV 03/22/23 PRO	Form <b>88</b> (	67 (Rev.	11-2022)

115				DC	NOT MAIL THIS FO	ORM TO THE FTB
TAXABLE YEAR						FORM
2022	California e	-file Signature	Authoriza	tion for	Individuals	8879
Your name					Your SSN or IT	ΓIN
ANIL KUMAR	-				065-43-0	
Spouse's/RDP's nar	ne				Spouse's/RDP	's SSN or ITIN
BHARTI SMI					053-65-9	617
	urn Information (whole dolla	57				
	<b>e</b> ( )	ee instructions				
		ns				
		ire Authorization (Be sure you				
Under penalties of ending December i electronic return o identification numl income tax return. and on form FTB 8 agrees with the dir domestic partner ( provider to transm to my ERO, interm return, I understan penalties. I acknow	f perjury, I declare that I have 31, 2022, and to the best of originator (ERO), transmitter, ber (ITIN), and the amounts If applicable, I authorize an 3455, California e-file Payme rect deposit authorization sta (RDP) as an agent to author it my complete return to the <b>nediate service provider, an</b> nd that if the FTB does not re- wledge that I have read and o	e examined a copy of my indiv f my knowledge and belief, it is ; or intermediate service provi s shown in Part I above agree electronic funds withdrawal o ent Record for Individuals, or a ated on my return. If I have file ize an electronic funds withdra e Franchise Tax Board (FTB). It <b>nd/or transmitter the reason(s</b> eccive full and timely payment consent to the Electronic Fund I) as my signature for my elect	idual income tax ret s true, correct, and c der, including my na with the information if the amount on line a comparable form. I ed a joint return, this awal or direct deposi <b>f the processing of r</b> s) for the delay or th of my tax liability, I s Withdrawal Conse	urn and accom omplete. I furth me, address, ar and amounts sl 2 and/or the es f applicable, I d is an irrevocab t. I authorize m ny return or rel te date when th remain liable fo nt included on t	banying schedules and state or declare that the informat of social security number (s hown on the corresponding stimated tax payments as sl eclare that direct deposit re le appointment of the other y ERO, transmitter, or interr <b>iund is delayed, I authorize</b> <b>ie refund was sent.</b> If I am r the tax liability and all app the copy of my electronic in	ion I provided to my SSN) or individual tax lines of my electronic rown on my return fund amount on line 3 spouse/registered mediate service <b>a the FTB to disclose</b> filing a balance due licable interest and come tax return. I have
Taxpayer's PIN: cl	heck one box only					
I authorize	GLOBAL TAXES LLC				to enter my PIN	3 0 5 3 1
		ERO firm name			D	o not enter all zeros
as my signat	ure on my 2022 e-filed Calif	fornia individual income tax ret	turn.			
		ny 2022 e-filed California indivi method. The ERO must compl		irn. Check this t	box <b>only</b> if you are entering	your own PIN and your
Your signature	<b>,</b>			Date 🕨		
-	PIN: check one box only					
	GLOBAL TAXES LLC					5 9 6 1 7
		ERO firm name	>			o not enter all zeros
as my signat	ure on my 2022 e-filed Calif	iornia individual income tax ret	turn.			
		n my 2022 e-filed California i oner PIN method. The ERO m			this box <b>only</b> if you are o	entering your own PIN
Spouse's/RDP's sig				Г	)ate	
		Drastitioner DIN Metho	d Datuma Only an		Date	
Part III Certifi	ication and Authentication -	Practitioner PIN Metho — Practitioner PIN Method O		nunue below		
	Filer Identification Number		, 			
	it EFIN followed by your five		2	2 2 4		89
I certify that the all confirm that I am e-file Providers.	bove numeric entry is my P submitting this return in ac	IN, which is my signature for cordance with the requiremen	the 2022 California ts of the Practitione	individual incon	ot enter all zeros ne tax return for the taxpay nd FTB Pub. 1345, 2022 Ha	er(s) indicated above. I andbook for Authorized
ERO's signature	•			Date 🕨	04/16/2023	

TA	KABLE		lifornia N	onresident o	r Part-Year		CALIFORNIA FORM
	202			come Tax Re			540NR
				APE		ATTACH FEDEF	AL RETURN
AN	5-4 IL ART	3-0531 I	KUMA KUMAR SMITA	053-65-9617		22	
		URHAM A' HEN	VE NJ	08840			
05	-05	-1977	)2-28-1984				
		If your Califor	nia filing status is di	ifferent from your federal	filing status, check the	box here	🗌
	1	Single		<b>4</b> He	ad of household (with	qualifying person). See in	structions.
Filing	2	× Married	I/RDP filing jointly.	See instr. <b>5</b> Qu	alifying surviving spou	se/RDP. Enter year spous	e/RDP died.
Шţ				Se	e instructions.		
	2	Morrio	UDD filing concret	ely. Enter spouse's/RDP'		d full name hara	
	3		RDP IIIIIg separat	ely. Eller spouse s/RDP	s SSN OF THIN above all		
	6	If someone ca	n claim you (or you	r spouse/RDP) as a depe	ndent, check the box h	ere. See instr •	6
	► For	line 7, line 8, lin	ne 9, and line 10: Mu	ultiply the number you en	ter in the box by the pre	-printed dollar amount for	that line. Whole dollars only
				, or 4 above, enter 1 in th I checked the box on line	-	$7 \ 2 \ x \ 140 = 0$	
	8	Blind: If you (d	or your spouse/RDP	) are visually impaired, e	nter 1;		·
				<sup>.</sup> 2	0	<b>8</b> ∐ X \$140 = ● \$	
Ś		if both are 65 d	or older, enter 2. Se	e instructions		9 X \$140 = • \$	;
tion	10	Dependents: E	Dependent 1	self or your spouse/RDP	Dependent 2		ndent 3
Exemptions		First Name	ANAMIKA		AAVYA		DYANSH
ŵ		Last Name	SHARMA		KUMAR	• KU	IMAR
		SSN. See instructions.	94998488	•2	001597178	• 70	6207304
		Dependent's relationship to you	DAUGHTER		DAUGHTER		UGHTER
	Total	dependent exe REV 03/18/23 F				3 X \$433 = ● \$	1299
				175	3131224	Fo	rm 540NR 2022 Side 1

You	r nai	ne:	KUMAR		Your SSN o	r ITIN:	065-43-053	81			
	11	Exer	nption amount: Add line 7	through lin	e 10				• 1	1 \$ 1	579
	12	Total Form	l California wages from you n(s) W-2, box 16	<sup>r</sup> federal	• 12	2	65	325	00		
Total Taxable Income	13 14 15 16 17 18 19	Ente Calif Part Subi See Calif line Adju Ente Part Subi	r federal AGI from federal AGI from federal AGI from federal I, line 27, column B tract line 14 from line 13. I instructions	Form 1040, actions. Ent f less than z ons. Enter t l sources. C rnia <b>itemiz</b> a rnia <b>standa</b> his is your	1040-SR, or 1 er the amount zero, enter the he amount fro Combine line 1 ed deductions rd deductions total taxable i	1040-NR, from Sch result in  m Schedu  5 and line from Sch See instr <b>income</b> . I	line 11 nedule CA (540NR) parentheses. ule CA (540NR), Pa e 16 nedule CA (540NR) uctions f less than zero,	),  art II, 	<ul> <li>13</li> <li>14</li> <li>15</li> <li>16</li> <li>17</li> <li>18</li> <li>19</li> </ul>	127539 149 127390 775 128165 10404 117761	.00 .00 .00 .00 .00 .00
	31	Tax.	Check the box if from:	Tax Ta	able [	× Tax I	Rate Schedule		31	4652	
ne	32 35	(540 CA 1	Idjusted gross income fron INR), Part IV, line 1 Faxable Income from Sched	iule CA (54	••••• <b>32</b> 0NR), Part IV,	line 5			00 <b>35</b>	60022	.00
CA Taxable Income	36 37	CA T	Tax Rate. Divide line 31 by	its. Multiply	line 35 by line	9 36	. 9 30		• 37	2371	.00
CA Tay	38 39	lf mo CA F	Exemption Credit Percentage pre than 1, enter 1.0000 Prorated Exemption Credits e amount on line 13 is mor	. Multiply li	ne 11 by line 3	 38.	-		• 39	805	.00
	40		Regular Tax Before Credits.					-0 (	• 40	1566	.00
	41	Tax.	See instructions. Check th	e box if froi	m: • So	chedule G	i-1 • FTB	5870A	41		. 00
	42	Add	line 40 and line 41						42	1566	.00
dits	50 51	Atta Cred	refundable Child and Depe ch form FTB 3506 lit for joint custody head of instructions	household					<b>50</b>		.00
Special Credits	52 53 54	Cred See Cred	lit for dependent parent. Se lit for senior head of house instructions	hold. 	• 53 line 38 here.	3			00		
	55	Cred	bre than 1, enter 1.0000. S lit amount. See instruction REV 03/18/23 PRO						55		.00
	;	Side	<b>2</b> Form 540NR 2022		175	313	2224				

You	r nar	ne: K	UMAR			] Your SS	SN or I	ITIN:	065-	43-053	1				
	58	Enter ci	redit name				C	ode ●		and amo	ount (	58			. 00
nued	59	Enter ci	redit name				C	ode ●		and amo	ount (	59			. 00
Special Credits continued	60	To clair	n more tha	n two cred	its. See inst	tructions						60			. 00
edits.	61	Nonrefi	undable Re	nter's Cred	it. See insti	ructions						61			. 00
sial CI	62	Add lin	e 50 and lir	ne 55 throu	ah 61. The	se are your	total cr	redits				62			. 00
Spec	63					n zero, ente								1566	. 00
ŝ	71	Alterna	tive Minim	um Tax. At	ach Schedu	ule P (540N	IR)					71			. 00
Other Taxes	72	Mental	Health Ser	vices Tax.	See instruct	tions						72			<b>.</b> 00
Othe	73	Other ta	axes and cr	redit recapt	ure. See in	structions .						73			. 00
	74	Add lin	e 63, line 7	1, line 72,	and line 73	. This is you	ur total	tax				74		1566	. 00
		0.117												5000	
	81					ructions								5000	• 00
	82					nts. See ins									• 00
ŝ	83					593). See in									• 00
Payments	84					ructions									- 00
Pay	85	Earned	Income Ta	x Credit (E	ITC). See in	structions						85			<u>   00    </u>
	86	Young	Child Tax C	redit (YCT	C). See inst	ructions						86			. 00
	87	Foster '	Youth Tax (	Credit (FYT	C). See inst	ructions						87			. 00
	88	Add lin	e 81 throug	gh line 87.	These are y	our total pa	ayments	s. See ir	structio	ns		88		5000	<b>.</b> 00
nalty	91					health care overage is (									
ISR Penalty		lf you c	lid not cheo	ck the box,	see instruc			-		-			 0_00		
<u>8</u>											01				
one	92	subtrac	t line 91 fr	om line 88		nsibility Pe						92		5000	. 00
/Tax [	93					Balance. If						93			. 00
id Tax	101	Overpa	id tax. If lin	ie 92 is mo	re than line	74, subtrac	ct line 7	74 from	line 92.			0 101		3434	. 00
Overpaid Tax/Tax Due	102	Amoun	t of line 10	1 you wan	applied to	your <b>2023</b> (	estimat	ed tax .				102		0	. 00
0	103		id tax availa 8/23 pro	able this ye	ar. Subtrac	t line 102 fr	rom line	e 101				103		3434	. 00

175	3133224

You	r nar	me: KUMAR	Your SSN or ITIN:	065-43-0531			
	104	Tax due. If line 92 is less than line 74, sub	otract line 92 from line 7	4 (	• 104		. 00
					<u>Code</u>	<u>Amount</u>	
		California Seniors Special Fund. See instr	uctions		• 400		.00
		Alzheimer's Disease and Related Dementi	a Voluntary Tax Contribu	ition Fund	• 401		.00
		Rare and Endangered Species Preservation	on Voluntary Tax Contrib	ution Program	• 403		.00
		California Breast Cancer Research Volunt	ary Tax Contribution Fun	d	• 405		.00
		California Firefighters' Memorial Voluntar	y Tax Contribution Fund		• 406		_ 00
		Emergency Food for Families Voluntary T	ax Contribution Fund		• 407		00
		California Peace Officer Memorial Founda	tion Voluntary Tax Contr	ibution Fund	• 408		00
		California Sea Otter Voluntary Tax Contrib	oution Fund		• 410	·	00
S		California Cancer Research Voluntary Tax	Contribution Fund		• 413		00
Contributions		School Supplies for Homeless Children V	oluntary Tax Contribution	n Fund	• 422		_ 00
Contri		State Parks Protection Fund/Parks Pass F	Purchase		• 423		00
		Protect Our Coast and Oceans Voluntary	Tax Contribution Fund		• 424		00
		Keep Arts in Schools Voluntary Tax Contr	ibution Fund		• 425		00
		Prevention of Animal Homelessness and	Cruelty Voluntary Tax Co	ntribution Fund	• 431		00
		California Senior Citizen Advocacy Volunt	ary Tax Contribution Fun	ıd	• 438		.00
		Native California Wildlife Rehabilitation Ve	oluntary Tax Contribution	1 Fund	• 439		.00
		Rape Kit Backlog Voluntary Tax Contribut	ion Fund		• 440		00
		Suicide Prevention Voluntary Tax Contribu	ution Fund		• 444		.00
		Mental Health Crisis Prevention Voluntary	Tax Contribution Fund.		• 445		00
		California Community and Neighborhood	Tree Voluntary Tax Contr	ibution Fund	• 446		.00
	120	Add amounts in code 400 through code 4	146. This is your total co	ntribution	• 120		.00
Amount You Owe	121	AMOUNT YOU OWE. Add line 93, line 104 Mail to: FRANCHISE TAX BOARD, PO BO Pay Online – Go to ftb.ca.gov/pay for mo	X 942867, SACRAMEN		• 121		_ 00

You	r nan	ne:	KUMAR			Your SSN	or ITIN:	065-43-	0531				
	122	Inter	rest, late return	penalties	, and late pay	ment penalti	es			122			. 00
and			erpayment of es			p							
Interest and Penalties		Che	ck the box: 🏾 🔴	<b>FT</b>	B 5805 attac	hed •	FTB 5805	F attached		• 123			.00
_	124	Tota	l amount due. S	ee instru	ctions. Enclo	se, but <b>do no</b>	<b>it</b> staple, ar	iy payment		124			.00
	125	REF	UND OR NO AM	OUNT D	UE. Subtract	line 120 fron	n line 103.	See instructio	ns.				1 []
		Mail	to: FRANCHISE	TAX BO	ARD, PO BO)	( 942840, S <i>i</i>	CRAMENT	O CA 94240-0	0001	• 125		3434	. 00
Deposit		See	n the informatio instructions. <b>Ha</b> or the following a	<b>ive you v</b> amount o	<b>erified the ro</b> of my refund (	outing and ac	count num	ibers? Use wh	ole dollars or	nly.		or a deposit slip	).
Refund and Direct Deposit			Routing number		Type Checking Savings	Account n	umber				126 Direct d	eposit amount	.00
Refund		The	remaining amo	-	,	125) is autho	orized for d	irect deposit i	nto the accou	nt shown be	low:		
			Routing number		Type Checking Savings	Account n	umber				127 Direct d	eposit amount	.00
Voter Info.			voter registratio				10 to <b>sos.c</b> a	a.gov/electior	<b>is</b> . See instruc	ctions			
Our p to loc Unde	orivacy ate FT er per	notic B 113 naltie	81 EN-SP, Franchise	innual tax t e Tax Board	booklets or onlin d Privacy Notice at I have exam	ne. Go to <b>ftb.ca</b> on Collection. nined this tax	To request the	his notice by mai	l, call 800.338.0	505 and enter	form code <b>948</b> w	/ <b>forms</b> and search hen instructed. to the best of my	
	signat			,,			Date	1	Spouse's/RD	P's signature (	(if a joint tax retu	rn, both must sign)	)
			• Your email	address. E	Enter only one e	email address.					Preferr	red phone number	
Si	gn					\							
He	ere				(declaration o			information of	which prepare	er has any kn	owledge)		
	unlaw rge a	ful					DUDI	FADDI					
	ise's/		Firm's name (o									• PTIN	333
signa	ature.		Firm's address									Firm's FEIN	
Joint retur				ONEY	CT E E	BRUNSWI	CK NJ	08816				8821454	187
See instr	uctior	ıs.	Do you want	to allow a	another nerso	n to discuss	this tax ret	urn with us? S	ee instruction		Yes	× No	
			Print Third Part								Telephone		
				, 200910									
			L								REV 03/	18/23 PRO	
						175	313	5224			orm 540NR	2022 Side 5	

#### California Adjustments — Nonresidents or Part-Year Residents TAXABLE YEAR 2022 **CA (540NR)** Important: Attach this schedule behind Form 540NR, Side 5 as a supporting California schedule. Name(s) as shown on tax return SSN or ITIN

Name(s) as shown on tax return				SSN or ITI	N
ANIL KUMAR & BHARTI SMITA				065430	531
Part I Residency Information. Complete all li	nes that apply to you a	nd your spouse/RDP	for taxable year 2022.		
During 2022:					
My California (CA) Residency (Check one)	0				
a Myself:	Resident • Reside	ent <b>b</b> Spou	se: $ullet \mathbf{X}$ Nonresident	: • _ Part-Year Res	ident 🔍 Resider
			Yourself		Spouse/RDP
a I was domiciled in (enter two letter code, see	instructions)			<u>NJ</u>	<u>N</u> J
${f b}$ I was in the military and stationed in (enter two stations) in the military and stationed in (enter two stations) is the statement of the statement o	vo letter code)				
I became a CA resident (enter state of prior res	idence and date (mm/de	d/yyyy) of move)	•//	0	//
I became a CA nonresident (enter new state of			-		//
I was a CA nonresident the entire year (enter st	,		-	<u>NJ</u>	<u>N</u> J
The number of days I spent in CA for any purpo			-	0	
I owned a home/property in CA (enter Y for Yes				<u>N</u>	N
<b>Before 2022:</b> I was a CA resident for the period	of		•//	/_	/
			•//	_ • •/_	/
Part II Income Adjustment Schedule	Α	В	C	D	E
Section A — Income	Federal Amounts	Subtractions	Additions	Total Amounts	CA Amounts
from federal Form 1040 or 1040-SR	(taxable amounts from your federal tax return)	See instructions (difference between	See instructions (difference between	Using CA Law As If You Were a	(income earned or received as a CA
	your rouoral tax rotally	CA & federal law)	CA & federal law)	CA Resident	resident and income
				(subtract col. B from col. A; add col. C	earned or received from CA sources
				to the result)	as a nonresident)
<b>1 a</b> Total amount from federal Form(s) W-2,	0 100600			1 20 6 9 2	<u>ه</u> (۲۵۵)
	a 💿 129682			129682	65325
b Household employee wages not reported on federal Form(s) W-2	b	$\odot$	$\odot$	$\odot$	$\odot$
<b>c</b> Tip income not reported on line 1a <b>1</b>			O	•	0
d Medicaid waiver payments not reported					
on federal Form(s) W-2. See instr 1	d 🔍	$\odot$	$\odot$	٢	•
e Taxable dependent care benefits from					$\odot$
federal Form 2441, line 26 1 f Employer-provided adoption benefits		Ŭ		-	
from federal Form 8839, line 29 1	í 💽	$\odot$	٢		$\odot$
<b>g</b> Wages from federal Form 8919, line 6 <b>1</b>	g 💽	$\odot$	$\odot$	$\odot$	$\odot$
h Other earned income. See instructions 1	h 💿 0	$\odot$	• 775	• 775	•
i Nontaxable combat pay election.				-	-
See instructions 1	i				$\odot$
z Add line 1a through line 1i 1	z 💿 129682	$\odot$	• 775	130457	65325     655325      655325     655325      6555      6555      6555      6555
2 Taxable interest. a 🔍 2	<b>b (</b> 243	$\odot$		243	•
<b>3</b> Ordinary dividends. See instructions.					
a O 3	<b>b</b> 24		$\odot$	24	•
4 IRA distributions. See instructions.					
a 🖲 4	b	$\odot$	$\odot$	$\odot$	$\odot$
5 Pensions and annuities. See					
instructions. a O	b 💽	۲	۲	۲	$\odot$
6 Social security benefits.					
	b 💽				
7 Capital gain or (loss). See instructions 7	• -2559			• -2559	$\bigcirc$ (

REV 03/18/23 PRO

SCHEDULE

L



		A	В	C	D	E
ectio	n <b>B — Additional Income</b> from federal Schedule 1 (Form 1040)	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and incom earned or received from CA sources as a nonresident)
	axable refunds, credits, or offsets of state nd local income taxes		۲			
	Alimony received. See instructions 2a	-				
		•	$\odot$	•		
	usiness income or (loss). See instructions. 3 ther gains or (losses)		•	$\bigcirc$		
	ental real estate, royalties, partnerships,					
	corporations, trusts, etc 5	$\overline{\bullet}$	۲	$\overline{\bullet}$	$\overline{\bullet}$	$\odot$
<b>6</b> Fa	arm income or (loss) 6	$\odot$	$\odot$	$\overline{ullet}$		$\odot$
7 U	Inemployment compensation 7		$\odot$			
	ther income: Federal net operating loss 8a					
b		_	$\odot$		$\overline{\mathbf{O}}$	٢
C		$\bigcirc$	$\bigcirc$		$\bigcirc$	•
d						
e	Income from federal Form 8853 8e			$\bigcirc$	$\bullet$	٢
f		• 149	• 149		-	-
q		•			۲	۲
y h	•	•			•	•
		•			•	•
	Prizes and awards 8i			/		-
J	Activity not engaged in for profit income 8j					
k I	Stock options				•	•
m	Olympic and Paralympic medals				•	•
n	IRC Section 951(a) inclusion 8n	$\odot$	$\odot$			
0	IRC Section 951A(a) inclusion 80	0	$\odot$			
p	IRC Section 461(I) excess business loss adjustment	•	۲	۲	۲	۲
q		•			•	۲
		•			•	•
s +	waiver payments included on federal Form 1040, line 1a or line 1d	• ( )			•	۲
t	nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan					
u		•				•
	0					
	Other income. List type and amount.					
			۲	۲	$\odot$	$\odot$
9 a		• 149	• 149			

175



		Α	В	C	D	E
Sec	Continued	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	b1 Disaster loss deduction from form FTB 3805V 9b1		۲		۲	۲
	b2 NOL deduction from form FTB 3805V 9b2		۲		•	•
	b3 NOL from form FTB 3805Z, FTB 3807, or FTB 3809 9b3		۲		$\odot$	$\odot$
	Total. Combine Section A, line 1z throughline 7, and Section B, line 1 throughline 7, line 9a and line 9b1 through line 9b3(as applicable) in each column.See instructions. Go to Section C 10	• 127539	149	• 775	• 128165	<ul> <li>6532</li> </ul>
	tion C — Adjustments to Income	0		<u> </u>		0
	from federal Schedule 1 (Form 1040)		_			
	Educator expenses	•	•			
	performing artists, and fee-basis		$\sim$			
		-				
	Health savings account deduction <b>13</b> (Moving expenses. Attach form FTB 3913.					
	See instructions			$\overline{ullet}$		•
			•		۲	
	Self-employed SEP, SIMPLE, and qualified plans 16					
7	Self-employed health insurance deduction. See instructions	•			۲	•
	Penalty on early withdrawal of savings 18	$\overline{\bullet}$			•	•
9	a Alimony paid. b Enter recipient's: SSN ● Last name ● 19a (					
	Last name • 19a					
0	IRA deduction 20		•			•
		•				•
	Reserved for future use					
						$\odot$
	Other adjustments: a Jury duty pay 24a	$\bullet$				
	b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for					
	profit		•			
	Olympic and Paralympic medals and USOC prize money reported on line 8m <b>24c</b>		۲			
	d Reforestation amortization and expenses		۲		۲	۲
	e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e				۲	۲
	f Contributions to IRC Section 501(c)(18)(D) pension plans. 24f	-	•	۲	•	•
	g Contributions by certain chaplains to IRC Section 403(b) plans 24g		•	•	•	•
	<ul> <li>Attorney fees and court costs for actions involving certain unlawful</li> </ul>	<u> </u>	<u> </u>			
	discrimination claims	•				



		A	В	C	D	E
Section C — Adjustm Continue	ed	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and incom earned or received from CA sources as a nonresident)
connection wit information yo	and court costs you paid in th an award from the IRS for ou provided that helped the law violations	۲	۲			
	ction from federal					
expenses fron	tions of IRC Section 67(e) n federal Schedule K-1 	۲			0	•
z Other adjustme	ents. List type and amount.					
•	24z			$\odot$	$\odot$	
25 Total other adjust through line 24z.	ments. Add line 24a 	۲	۲	$\odot$	$\odot$	۲
each column, A th	gh line 23 and line 25 in 1rough E	۲			$\odot$	۲
:7 Total. Subtract lir column, A throug	he 26 from line 10 in each h E. See instructions <b>27</b>	127539     127539     1	• 149	• 775	128165     128165	6532     6532
	nts to Federal Itemized Dedu d NOT itemize for federal but wil			A Federal Amounts (from federal Schedule A (Form 1040))	<b>B</b> Subtractions See instructions	<b>C</b> Additions See instructions
Medical and Dental E	xpenses See instructions.					
1 Medical and den	tal expenses		1			
2 Enter amount fro	om federal Form 1040 or 1040	-SR, line 11 🖲 🔜	127539 2			
3 Multiply line 2 by	/ 7.5% (0.075)		<u>9565</u> 3			
	rom line 1. If line 3 is more tha	n line 1, enter 0		$\odot$		
Taxes You Paid				1 -	1 -	
	ncome tax or general sales tax				8151     8151	
	eal estate taxes					
	ersonal property taxes					
	ugh line 5c			8151		
	of line 5d or \$10,000 (\$5,000					
	t from line 5a, column B in line nce from line 5d and l <u>ine 5</u> e, co			8151	8151	
				•	•	•
7 Add line 5e and l	type • line 6			<ul> <li>8151</li> </ul>	-	-
nterest You Paid				0101	0131	
	interest and points reported to	you on federal Form	1098 83			$\bigcirc$
00	interest not reported to you or			<u> </u>		•
	ted to you on federal Form 109					
	ure use			-		
	ugh line 8c			-	۲	۲
	est				$\bigcirc$	$\overline{\bullet}$
	line 9			-	$\overline{\bullet}$	•
Gifts to Charity					, -	
	check				۲	
-	sh or check			<u> </u>	$\overline{\bullet}$	•
	prior year			0	•	•
	ugh line 13					

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Pa	rt III Adjusti Contini	ments to Federal Itemized Deductions ued		<b>ederal Amounts</b> from federal Schedule A Form 1040))	B	Subtractions See instructions	C	Additions See instructions
Cas	ualty and Theft	Losses	-					
15		eft loss(es) (other than net qualified disaster losses). I Form 4684. See instructions			$ \bigcirc $			
Oth	er Itemized Dec	-						
16		list in federal instructions						
17		, 10, 14, 15, and 16 in columns A, B, and C		8151		8151		0
18		ne line 17 column A less column B plus column C						0
Job	Expenses and	Certain Miscellaneous Deductions						
19		d employee expenses: job travel, union dues, job education, etc. Form 2106 if required. See instructions						
20	Tax preparatio	on fees						
21		es: investment, safe deposit box, etc. List type ④ ④ 21		0				
22		arough line 21	:	0				
23	Enter amount	from federal Form 1040 or 1040-SR, line 11 () <u>127539</u>						
24	Multiply line 2	23 by 2% (0.02). If less than zero, enter 0		2551				
25	Subtract line 2	24 from line 22. If line 24 is more than line 22, enter 0				• 25		0
26	Total Itemized	d Deductions. Add line 18 and line 25.				• 26		0
27	Other adjustm	nents. See instructions. Specify. 🖲				• 27		
28	Combine line	26 and line 27						0
29		al AGI (Form 540NR, line 13) more than the amount shown below for your find single or married/RDP filing separately       \$         Head of household       \$         Married/RDP filing jointly or qualifying surviving spouse/RDP.       \$         he amount on line 28 to line 29.       \$	5229,9 5344,8	908 367				
	Vee Complete	a the Iterained Deductions Would hast in the instructions for Cohedula CA (E40		line 00		• 29		0
30		e the Itemized Deductions Worksheet in the instructions for Schedule CA (540 <b>Jer of the amount on line 29 or your standard deduction listed below:</b> Single or married/RDP filing separately. See instructions						
		Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP	\$10,4	104		🖲 30		10404
		nia Taxable Income						
1	California AGI	. Enter your California AGI from Part II, line 27, column E		••••••				65325
		luctions from line 30				10404		
3		. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0			0	5097		
4		nized/Standard Deductions. Multiply line 2 by the percentage on line 3				-		5303
		able Income. Subtract line 4 from line 1. Transfer this amount to Form 540NF				······································		
						• 5 <u></u>		60022

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#### **Health Coverage Exemptions and Individual Shared Responsibility Penalty** 2022

3853

Attach to your California Form 540, Form 540NR, or Form 540 2EZ.

Name(s) as shown on your California tax return ANIL KUMAR & BHARTI SMITA SSN or ITIN 065-43-0531

Part I Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

	Certificate Number (ECN) granted by the N	· · ·	1	I	
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
1	• ANIL	۲	• 065-43-0531	• 05/05/1977	● 128,165.
-	Last Name		ECN 1	ECN 2	ECN 3
	• KUMAR	1			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
2	• BHARTI	lacksquare	● 053-65-9617	• 02/28/1984	• 0.
2 $4$ $4$ $4$ $4$ $4$ $4$ $4$ $4$ $4$ $4$	Last Name		ECN 1	ECN 2	ECN 3
	• SMITA		•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
3	• ANAMIKA		949-98-4882	• 05/23/2011	• 0.
0	Last Name		ECN 1	ECN 2	ECN 3
	• SHARMA		$\odot$	$\odot$	$\odot$
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
4 5 6	🖲 AAVYA	$\odot$	• 001-59-7178	● 12/16/2015	● 0.
	Last Name		ECN 1	ECN 2	ECN 3
	• KUMAR				$\odot$
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
	• ADYANSH	ullet	● 706-20-7304	• 03/12/2022	• 0.
	Last Name	1	ECN 1	ECN 2	ECN 3
	• KUMAR				$\odot$
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
	$\odot$	$\odot$			$\odot$
6   ( ( 7   )	Last Name		ECN 1	ECN 2	ECN 3
	$\odot$		$\odot$		$\odot$
7	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
				•	$\odot$
	Last Name		ECN 1	ECN 2	ECN 3
				$\odot$	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
		$\odot$		•	•
8	Last Name		ECN 1	ECN 2	ECN 3
				$\odot$	•
7 First Nan (©) First Nan (©) B Last Nan (©) First Nan (©) First Nan		Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
			0		
9	Last Name		ECN 1	ECN 2	ECN 3
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
10			ECN 1	ECN 2	ECN 3
	Last Name				
		Initial			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
11					
	Last Name		ECN 1	ECN 2	ECN 3
		1	•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
12		۲			
	Last Name		ECN 1	ECN 2	ECN 3
	۲		$\odot$	۲	۲
Des	rt II Coverage Exemption Claimed on Your Ta	v Dotum	for Vour Household		REV/ 03/18/23 PRO

#### Part II Coverage Exemption Claimed on Your Tax Return for Your Household

REV 03/18/23 PRO

1 If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check the box here. See instructions.

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Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

**Coverage and Exemption Codes** (a) (b) (C) (d) (e) (f) (g) (h) (i) (j) (k) (I) (m) Full-year Oct May July Feb Mar Apr June Aug Sept Nov Dec Jan First Name Initial ●<sub>E</sub>  $\bigcirc$  $\bigcirc$ ۲  $\bigcirc$ ۲ ۲ ۲ ۲ ۲  $\bigcirc$ ۲ ۲ ۲ ANIL 1 Last Name  $\mathbf{O}$ ۲ ۲ ۲ ۲ ۲ ۲  $\mathbf{O}$ ۲ ۲  $\odot$  $\odot$ • KUMAR First Name Initial  $\bigcirc$  $\bigcirc$ Θ<sub>E</sub> ۲ ۲ lacksquare۲  $\bigcirc$ ۲  $\bigcirc$ ۲  $\bigcirc$ ۲ 🖲 BHARTI 2 Last Name  $\bigcirc$ ۲  $\bigcirc$ ۲ ۲  $\bigcirc$ ۲ ۲  $\bigcirc$ ۲  $\bigcirc$ SMITA First Name Initial  $\bigcirc$ ۲ ۲ ۲ ۲ ۲  $\bigcirc$ ●<sub>E</sub> ۲ ۲ ۲  $\odot$ 🖲 ANAMIKA 3 Last Name  $\mathbf{O}$  $\mathbf{O}$ ۲ ۲ ۲ ۲  $\bigcirc$  $\odot$  $\odot$ ۲  $\bigcirc$  $\bigcirc$ 🖲 SHARMA First Name Initial Θ<sub>E</sub>  $\bigcirc$  $\bigcirc$ ۲ ۲ ۲ ۲  $\bigcirc$ ۲ ۲ ۲ ۲ 🖲 aavya ۲ 4 Last Name ۲  $\bigcirc$ ۲ ۲  $\odot$  $\odot$  $\odot$  $\odot$ ۲ ۲ ۲ ۲ • KUMAR First Name Initial ● E  $\mathbf{O}$ ۲ ۲ ۲ igodol۲ ۲ ۲ ۲ lacksquare $\bigcirc$  $\odot$ • ADYANSH 5 Last Name ۲  $\bigcirc$ ۲ ۲  $\bigcirc$  $\bigcirc$ ۲ ۲ ۲ ۲ ۲  $\bigcirc$ KUMAR First Name Initial  $\bigcirc$  $\bigcirc$ ۲ ۲ ۲ ۲  $\bigcirc$ ۲ ۲ ۲  $oldsymbol{igo}$  $\odot$  $\bigcirc$ ۲  $(\bullet)$ 6 Last Name  $\bigcirc$  $\bigcirc$ ۲ ۲  $\bigcirc$ ۲ ۲  $\bigcirc$ ۲ ۲ ۲  $\bigcirc$  $\odot$ First Name Initial  $\bigcirc$  $\bigcirc$ ۲  $\bigcirc$ ۲ ۲ ۲  $\bigcirc$  $(\bullet)$ ۲ ۲ 7 Last Name  $\bigcirc$  $\odot$ ۲  $\odot$ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ First Name Initial ۲  $\bigcirc$  $\odot$  $\bigcirc$ ۲ ۲  $\bigcirc$ ۲ ۲ ۲  $\bigcirc$ ۲ ۲ ۲ 8 Last Name  $\bigcirc$ ۲ ۲ ۲  $\bigcirc$ ۲ ۲ ullet۲ ۲ ۲ ۲ ۲ First Name Initial  $\mathbf{O}$  $oldsymbol{O}$  $\odot$ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲  $oldsymbol{igo}$  $( \bullet )$ 9 Last Name ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲  $\bigcirc$ ۲ First Name Initial  $\bigcirc$ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ 10 Last Name ۲ ۲ ۲ ۲ ۲ ۲ ۲  $\bigcirc$ ۲ ۲ ۲ ۲ ۲ First Name Initial ۲ ۲ ۲ ۲ ۲ ۲  $\bigcirc$ ۲ ۲  $\bigcirc$ ۲ ۲ ۲ ۲  $\bigcirc$ 11 Last Name  $\bigcirc$ ۲  $\bigcirc$ ۲  $\bigcirc$  $\bigcirc$  $\bigcirc$ ۲  $\bigcirc$ ۲ ۲  $\bigcirc$  $\odot$ First Name Initial lacksquare $\mathbf{O}$ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ 12 Last Name  $\mathbf{O}$ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ ۲ lacksquare۲ Part IV Individual Shared Responsibility Penalty Your Individual Shared Responsibility Penalty. Enter on Form 540, line 92; Form 540NR, line 91; or Form 540 2EZ, line 27. 1 0. 

REV 03/18/23 PRO

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# California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

2022

Name as Shown on Return ANIL KUMAR & BHARTI SMITA Social Security No. 065-43-0531

## Line 1 – Wages, Salaries, Tips, Etc.

		(B) Subtractions	<b>(C)</b> Additions
1	Excess reimbursements from Form 2106 included in wage		
	income		
2	Active duty military pay		
3	Sick pay received under the Federal Insurance Contributions		
	Act and Railroad Retirement Act		
4	Income exempted by U.S. tax treaties (unless specifically		
5	exempt for state purposes also)		
5	Exclusion for compensation from exercising a California Qualified Stock Option (CQSO).		
6	Ridesharing fringe benefit differences		
7	HSA employer contributions		775
8	Paid Family Leave Insurance (PFL) benefits		
U	I confirm that the PFL amount above is accurate		7
9	Employer-provided adoption benefits income exclusions.		
10	In-Home Supportive Services (IHSS) supplementary payment		-
11	Native American income (Form 3504)		
12	Clergy housing exclusion. This is the amount entered on W-2s		
a	as smallest of amount spent or fair rental value		
b	Enter the amount spent on qual. housing expenses		
13	Excess moving reimbursements		
14	CA Employees and federal Independent Contractors income		
15	Employer-provided dependent care assistance exclusion		
16	Other (itemize):		
а			
b			
С			
d		. <u></u>	
	Total adjustments to wages, salaries, tips, etc. Enter here and		
	on Schedule CA (540/540NR), line 1		775

Line 4 –	IRA,	Pensions,	and	Annuities

IRA'	s	<b>(B)</b> Subtractions	<b>(C)</b> Additions
1 a b c d	Other (itemize):		
Pens	Total adjustments to IRA distributions. Enter here and on         Schedule CA (540/540NR), line 4         Sions and Annuities	(B) Subtractions	(C) Additions
1 2	Form 1099-R, Railroad Retirement Benefits		
a b c			
d	Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 5		

	2022 New Jersey Resid For Privacy Act No		ne Tax Return	_
NJ-1040         Image: 1         Image: 1				1555
Your Social Security Number (required) 065430531	Last Name, First Name, Initial (Joint Filers enter first name and middle initial of KUMAR ANIL & SMITA BHARTI	f each. Enter sp	oouse's/CU partner's last name	ONLY if different.)
Spouse's/CU Partner's SSN (if filing jointly) 053659617				
County/Municipality Code (See Table page 50)	Home Address (Number and Street, including apartment number) 171 DURHAM AVE			
	City, Town, Post Office METUCHEN	State NJ	ZIP Code 08840	
Federal extension filed. The address above is a foreign address. Your address has changed. Death certificate is enclosed. Do not want a paper form next year. I authorize the Division of Taxation to discuss n NJ-1040-O is enclosed.	Driver's License Number (Voluntary) (See instructions)			
Gubernatorial Elections Fund Note: This does r	tot reduce your refund or increase your balance due.			
Do you want to designate \$1 to the Gubernatorial Electi If joint return, does your spouse want to designate \$1?	ons Fund? You Spouse/CU Partner		Yes Yes	No No
Direct Deposit Information dd1. Direct deposit indicator (1 for direct deposit, 4 fo dd2. Account type (C for checking, S for savings) dd3. Fill in the checkbox if the direct deposit is going dd4. Routing number dd5. Account number		dd1. dd2. dd3. dd4. dd5.	-	



Γ					Name(s) as shown on H KUMAR ANI	Form NJ-1040 L & SMITA BHAR	TI	
NJ- 202 Pag		MP02			Your Social Security N 065430531	lumber		1555
Part	-year residents, provide months/days			rsev resid	ent during 2022:	Fiscal year file	rs only:	
From				5	8	Enter month of	-	2023
	ng Status n only one.							
1.	Single							
2.	X Married/CU Couple, filing	joint retu	ırn					
3.	Married/CU Partner, filing	separate	return					
4.	Head of Household					Enter spouse's/CU partner's S	SN	
5.	Qualifying Widow(er)/Surv	viving CU	J Partner					
	Indicate the year of your sp	ouse's/C	U partner	's death:	2020 202	21		
Fill i	mptions n the ovals that apply. You must enter a tot	al in the bo		right and co	x			2000
6. 7	Regular	^	Self	^	Spouse/CU Partner	Domestic Partner 2		2000
7. 8.	Senior 65+ (Born in 1957 or earlier) Blind/Disabled		Self Self		Spouse/CU Partner Spouse/CU Partner		x \$1,000 = x \$1,000 =	
o. 9.	Veteran		Self		Spouse/CU Partner		x \$6,000 =	
9. 10.	Qualified Dependent Children		Sell		Spouse/CO Partner	3	x \$0,000 =	4500
11.	Other Dependents						x \$1,500 =	1500
11.	Dependents Attending Colleges (Se	e instruc	tions)				x \$1,000 =	
13.	Total Exemption Amount (Add tota			t 6 througl	h 12)		· · · · · · · · · · · · · · · · · · ·	6500 .
14.	Dependent Information. Provide th	e followi	ing inform	nation for	each dependent			
11.	Last Name, First Name, Middle Ini		ing intom	intion for	each acpendent.	Social Security Number	Birth Year	No Health Insurance
a.	SHARMA, ANAMIK					949984882	2011	
и. b.	KUMAR, AAVYA	- <u>-</u>				001597178	2015	
с.	KUMAR, ADYANSH	[				706207304	2022	
d.	<u></u>					,00207501		
u.								



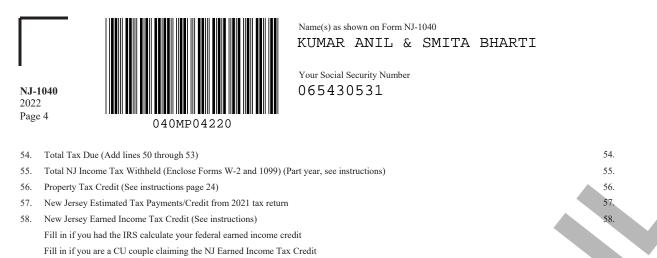
**NJ-1040** 2022

Page 3

#### Name(s) as shown on Form NJ-1040 KUMAR ANIL & SMITA BHARTI

Your Social Security Number 065430531

15.	Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)	15.	133616 .	_
16a.	Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)	16a.	243	
16b.	Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a	16b.	215	
17.	Dividends	17.	24	
18.	Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)	18.		
19.	Net gains or income from disposition of property (Schedule NJ-DOP, line 4)	19.		
20a.	Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions)	20a.		
20b.	Excludable pension, annuity, and IRA distributions/withdrawals	20b.		
21.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)	21.		
22.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1)	22.		
23.	Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)	23.		
24.	Net gambling winnings (See instructions)	24.		
25.	Alimony and separate maintenance payments received	25.		
26.	Other (Enclose documents) (See instructions)	26.		
27.	Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)	27.	133883 .	
28a.	Pension/Retirement Exclusion (See instructions)	28a.		•
28b.	Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)	28b.		
28c.	Total Exclusion Amount (Add lines 28a and 28b)	28c.		
29.	New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)	29.	133883 .	•
30.	Exemption Amount (Enter amount from line 13. Part-year residents see instr.)	30.	6500 .	
31.	Medical Expenses (See Worksheet F and instructions)	31.		•
32.	Alimony and separate maintenance payments (See instructions)	32.		•
33.	Qualified Conservation Contribution	33.		
34.	Health Enterprise Zone Deduction	34.		
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.	0.	
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.		
37a.	NJBEST Deduction	37a.		
37b.	NJCLASS Deduction	37b.		
37c.	NJ Higher Ed. Tuition Deduction	37c.		
38.	Total Exemptions and Deductions (Add lines 30 through 37c)	38.	6500 .	
39.	Taxable Income (Subtract line 38 from line 29)	39.	127383 .	•
40a.	Total Property Taxes (18% of Rent) Paid (See instructions page 25)	40a.		•
40b.	Indicate your residency status during 2022 (fill in only one) Homeowner Tenant B	oth		
41.	Property Tax Deduction (From Worksheet H) (See instructions)	41.		•
42.	New Jersey Taxable Income (Subtract line 41 from line 39)	42.	127383 .	•
43.	Tax on amount on line 42 (Tax Table page 52)	43.	4263 .	•
44.	Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)	44.	1566 .	•
	Enter Code		05	
45.	Balance of Tax (Subtract line 44 from line 43)	45.	2697 .	•
46.	Sheltered Workshop Tax Credit	46.		•
47.	Gold Star Family Counseling Credit (See instructions)	47.		•
48.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)	48.		•
49.	Total Credits (Add lines 46 through 48)	49.		•
50.	Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry	50.	2697 .	•
51.	Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0	51.	0.	•
52.	Interest on Underpayment of Estimated Tax	52.		•
	Fill in if Form NJ-2210 is enclosed			
53.	Shared Responsibility Payment (See instructions) REQUIRED Enclose Schedule HCC and fill in X	53.	0.	•



2697 .

2706 .

89.

98.

59.

80.

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	This is a you are a co-couple claiming the NV Earled meone Tax creat
59.	Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See instructions)
60	Excase New Jarsey Dissbility Insurance Withheld (Enclose Form NI 2450) (See instructions)

60.	Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-2450) (See instructions)	60.		•	
61.	Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-2450) (See instructions)	61.		•	
62.	Wounded Warrior Caregivers Credit (See instructions)	62.		•	
63.	Pass-Through Business Alternative Income Tax Credit (See instructions)		63.		•
64.	Child and Dependent Care Credit (See instructions)		64.		•
	Fill in if you are a CU couple claiming the Child and Dependent Care Credit				
65.	New Jersey Child Tax Credit (See instructions)		65.		•
	Number of dependents under age 6 on 12/31/2022				
66.	Total Withholdings, Credits, and Payments (Add lines 55 through 65)		66.	2795	•
67.	If line 66 is less than line 54, you have tax due. Subtract line 66 from line 54 and enter the amount you of	owe	67.		•
	If you owe tax, you can still make a donation on lines 70 through 77.				
68.	If the total on line 66 is more than line 54, you have an overpayment. Subtract line 54 from line 66 and 6	68.	98	•	
69.	Amount from line 68 you want to credit to your 2023 tax	69.		•	
70.	Contribution to N.J. Endangered Wildlife Fund		70.		•
71.	Contribution to N.J. Children's Trust Fund to Prevent Child Abuse		71.		•
72.	Contribution to N.J. Vietnam Veterans' Memorial Fund		72.		•
73.	Contribution to N.J. Breast Cancer Research Fund		73.		•
74.	Contribution to U.S.S. New Jersey Educational Museum Fund		74.		•
75.	Other Designated Contribution (See instructions)	Enter Code	75.		•
76.	Other Designated Contribution (See instructions)	Enter Code	76.		•
77.	Other Designated Contribution (See instructions)	Enter Code	77.		•
78.	Total Adjustments to Tax Due/Overpayment amount (Add lines 69 through 77)		78.		•
79.	Balance due (If line 67 is more than zero, add line 67 and line 78)		79.		•

80. Refund amount (If line 68 is more than zero, subtract line 78 from line 68)

Under penalties of perjury, I declare that I have examined this Income Tax return, inclute best of my knowledge and belief, it is true, correct, and complete. If prepared by a based on all information of which the preparer has any knowledge.	Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to: State of New Jersey Division of Taxation	
Your Signature Date Spouse's/CU	Partner's Signature (required if filing jointly) Date	Revenue Processing Center - Payments PO Box 111
Paid Preparer's Signature	Federal Identification Number	Trenton, NJ 08645-0111 Include Social Security number and make check or money order payable to: State of New Jersey – TGI You can also make a payment on our website: nj.gov/taxation
VENKATA SAI PAVAN KUMAR DUDIPALLI	P02470833	nj.gov/taxation Refund or No Tax Due Address
Firm's Name	Firm's Federal Employer Identification Number	Use the labels provided with the envelope and mail to: New Jersey Division of Taxation Revenue Processing Center - Refunds PO Box 555
GLOBAL TAXES LLC	88-2145487	Trenton, NJ 08647-0555

\_\_\_\_4\_\_\_

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\_\_\_\_3\_\_\_

Division Use:

1 \_\_\_\_\_

2\_

Name(s) as shown on Form NJ-1040	Social Security Number
KUMAR ANIL & SMITA BHARTI	065-43-0531

# **Schedule NJ-DOP**

## Net Gains or Income From **Disposition of Property**

## 2022

List the net gains or income, less net loss, derived from the sale, exchange, or other disposition of property including real or personal whether tangible or intangible as reported on federal Schedule D.									
	(a)	(b)	(c)	(d)	(e)	(f)			
1.	Kind of property and description	Date acquired (mm/dd/yyyy)	Date sold (mm/dd/yyyy)	Gross sales price	Cost or other basis as adjusted (see instructions) and expense of sale	Gain or (loss) (d minus e)			
	ROBINHOOD SECURITIES LLC	01/01/2022	12/31/2022	25.	1,795.	-1,770.			
	ROBINHOOD SECURITIES LLC	01/01/2021	12/31/2022	600.	1,389.	-789.			
2.	Capital Gains Distributions								
3.	Other Net Gains								
4.	Net Gains (Add lines 1, 2, and 3.) entry on line 19.)					0.			

#### **Schedule NJ-WWC** Wounded Warrior Caregivers Credit

2022

	Did you provide care for a relative who was a qualifying armed services member (see instructions)?	> Ye	s O No					
	If "Yes," enter the name and Social Security number of the qualifying service member.							
	Last Name, First Name, Initial Social Security number							
	Enter your relationship to the qualifying service member.							
	If "No," you are not eligible for a Wounded Warrior Caregivers Credit. Make no entry	on lin	e 62, NJ-1040.					
1.	Enter the federal disability compensation of the armed services member	1.						
2.	Maximum credit allowed	2.	675	00				
3.	Enter the lesser of line 1 or line 2	3.						
4.	Were you the only caregiver for this service member during the tax year?							
	O Yes O No							
	If "No," enter your share (percentage) of the total care expenses for the year.	4.		%				
5.	If you answered " <b>Yes</b> " at line 4, enter the amount from line 3 here and on line 62, NJ-1040.							
	If you answered " <b>No</b> " at line 4, multiply the amount on line 3 by the percentage on line 4. Enter the result here and on line 62, NJ-1040	5.						

**Form NJ-2450** 

## Employee's Claim for Credit For Excess UI/WF/SWF, Disability Insurance, and/or Family Leave Insurance Contributions for Calendar Year 2022

2022

To claim this credit, you must complete the items below using the information from your W-2 forms. Enclose this form and the W-2s with your New Jersey State Income Tax return. Any items not substantiated by a W-2 or any information that is incomplete will cause the claim to be rejected. The amount withheld for unemployment insurance/workforce development partnership fund/supplemental workforce fund, disability insurance, and family leave insurance must be reported separately on all W-2 statements.

Note on Joint NJ-1040 return: Each spouse/CU partner must file a separate Form NJ-2450 when claiming a refund for excess contributions.

Claimant Name: KUMAR ANIL Claimant SSN: 065-43-0531

Address: 171 DURHAM AVE

	City: METUCHEN State: N	JZIP C	ode: <u>08840</u>	
	All Information From Your W-2 Forms.	Column A	Column B	Column C
for ei enter	amount deducted by any one employer exceeds the maximum ther UI/WF/SWF, disability insurance, or family leave insurance, the maximum in the appropriate column(s) and contact that over for a refund of the balance of the deduction.	UI/WF/SWF Deducted	Disability Insurance Deducted	Family Leave Insurance Deducted
1A.	Employer's Name: <sub>CYBERTHINK</sub>			
	Fed. Emp. I.D.#: 22-3471647			
	Private Plan#: Wages: 6,937.	29.00	10.00	10.00
В.	Employer's Name: FORTSVIEW LLC			
	Fed. Emp. I.D.#: 82-4673912			
	Private Plan#: Wages: 44,512.	169.00	62.00	62.00
C.	Employer's Name: CIBERGATE INC			
	Fed. Emp. I.D.#: 22-3752985			
	Private Plan#: Wages: 14,155.	60.00	20.00	20.00
D.	Employer's Name: ORACLE AMERICA INC			
	Fed. Emp. I.D.#: 94-2805249			
	Private Plan#: Wages: 66,202.			
E.	Employer's Name:			
	Fed. Emp. I.D.#:			
	Private Plan#: Wages:			
F.	*If additional space is required, enclose a rider and enter the total on this line.			
2.	Total Deducted. Add lines 1A through 1F. Enter here.	258.00	92.00	92.00
3.	Correct UI/WF/SWF, Disability Insurance, and/or Family Leave Deductions.	169.15	212.66	212.66
4.	Subtract line 3 column A from line 2 column A. Enter on line 59 of the NJ-1040.	89.		
5.	Subtract line 3 column B from line 2 column B. Enter on line 60 of the NJ-1040.			
6.	Subtract line 3 column C from line 2 column C. Enter on line 61 of the NJ-1040.			

I hereby apply for a credit for worker contributions deducted in excess of \$169.15 for NJ UI/WF/SWF and/or in excess of \$212.66 for NJ Disability Insurance and/or in excess of \$212.66 for NJ Family Leave Insurance deductions by reason of having received wages from two or more employers during the above calendar year and hereby submit the following statement of wages and deductions.

Schedule
NJ-HCC
(Form NJ-1040)

If your income on line 29 is at or below the filing threshold,

do not complete this schedule.

Name as Shown on Return	Social Security No.
KUMAR ANIL & SMITA BHARTI	065-43-0531

#### Part I

Did you and, if applicable, all members of your tax household, have minimum essential health coverage for every month in 2022 (See instructions for line 53, NJ-1040.) Part-year residents include only months as a New Jersey resident.

 Yes. You do not owe a shared responsibility payment. Fill in the oval at line 53, NJ-1040, and enclose this schedule with your return.

No. Continue to Part II.

#### Part II

Enter the name and Social Security number for each member of your tax household. Check the box for every month each person had minimum essential health coverage or qualified for an exemption (part-year residents include only months as a New Jersey resident). If an individual qualified for an exemption, enter the exemption number. (See instructions for line 53, NJ-1040.) If an individual has more than one exemption number, check the box. If you need more space, enclose a statement listing any additional individuals.

Name	SSN	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Exemption Code		_	Check	box if t	his indi	vidual	has mo	ore that	n one e	exempti	ion nur	nber .	
	I		Check	box if t	his indi	vidual	is unde	er 18 .	 I		· · · · ·	 I	
Exemption Code	<u> </u>		Check	hox if t	his indi	vidual	has mo	re that				nber .	
		_	Check										
Exemption Code		_	Check							•	ion nur	nber .	
	I		Check	box if t	his indi	vidual	is unde	er 18 .	 I				
Exemption Code	l		Check	hox if t	his indi	vidual	has mo	re that		exempti			
		-	Check										
Exemption Code		_	Check	box if t	his indi	vidual	has mo	ore that	n one e	exempti	ion nur	nber .	
	I		Check	box if t	his indi	vidual	is unde	er 18 .	i - · ·		i	i	
Exemption Code	<u> </u>		Check	box if t	his indi	vidual		re that		vempti			
Exemption code			Check										
Exemption Code		_	Check	box if t	his indi	vidual	has mo	ore that	n one e	exempti	ion nur	nber .	
			Check	box if t	his indi	vidual	is unde	er 18 -					
Exemption Code		_	Check	box if t	his indi	vidual	has mo	ore than	n one e	exempti	ion nur	nber .	
	l		Check	box if t	his indi	vidual	is unde	er 18 .		· · · ·		 I	
Exemption Code		_	Check	box if t	his indi	vidual	has mo	ore than	n one e	exempti	ion nur	nber .	
			Check	box if t	his indi	vidual	is unde	er 18 .	 			 	$\left  - \right $
Exemption Code	I		Check	box if t	his indi	vidual	has mo	ore than	n one e	i Landi exempti	ion nur	nber .	'├──┤
1		- /	Check							•			

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