Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpay	er's name	Social securi	ty numb	ber
SWA	TI BALAM	635-99	-6869	9
Spouse	s's name	Spouse's soc	ial secu	ırity number
Par	t I Tax Return Information — Tax Year Ending December 31, 2022 (Ente	r year you a	re aut	thorizing.)
Enter	whole dollars only on lines 1 through 5.			
Note	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1	Adjusted gross income		1	17,234.
2	Total tax		2	428.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	635.
4	Amount you want refunded to you		4	207.
5	Amount you owe		5	
			-	

#### Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

X	l authorize	GLOBAL TAXES	LLC	to enter or generate my PIN
1 .	I dddiionzo	0100111 111110	110	to onitor of gonorato my r m

9	6	8	6	9	
Ent	er fiv	/e di	gits,	but	as
dor	n't en	nter a	all ze	ros	

my

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your sign

nature 🕨	and	$\tau$

Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

Date

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Da	ite I								
Practitioner PIN Method Returns Only—cont	nue	be	low							
Part III Certification and Authentication – Practitioner PIN Method Or	ly									
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN				Doi	n't e	nter a	all ze	eros		

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature 🕨	Date 🕨									
ERO Must Retain This F Don't Submit This Form to the										
For Paperwork Reduction Act Notice, see your tax return instructions.	BAA	REV 03/24/23 PRO	Form 8879 (Rev. 01-2021)							

E1040	)-[	VR Department of the Treasury-Inte U.S. Nonresident AI	rnal Rever ien In	nue Service COME TAX F	Return	2022	OMB No. 1	545-0074	IRS L	Jse Only—Do not write staple in this space.
For the year Ja	n. 1–[	Dec. 31, 2022, or other tax year begin				• • • •			·	See separate instructions.
Filing Status Check only		Single Married filing sep you checked the QSS box, enter the cl	hild's nan	ne if the qualifying	g person i		our depe		state	e 🗌 Trust
one box. Your first name	and		Last na						dont	ifying number
	anu		Lastin	ame				(see in		
SWATI			BALA	M				635	-99	-6869
	(num	ber and street). If you have a P.O. box						000		Apt. no.
94 BRAINE			,			11	L			
		office. If you have a foreign address, a	lso comp	lete spaces belo	w.		State		ZIP	, coqe
ALLSTON							MA		02	2134
Foreign country	/ nam	ne	Foreig	n province/state/	county		Foreign	postal c		
Digital Assets		any time during 2022, did you: (a) rece erwise dispose of a digital asset (or a								
Dependents	;						(4) C	heck the b	ox if q	ualifies for (see inst.):
(see instructions)		(1) First name Last name		(2) Depender identifying nur		(3) Relationship to	/ou Cł	nild tax cre	dit	Credit for other dependents
		.,								
If more than four										
dependents, see instructions and										
check here										
Income	1a	Total amount from Form(s) W-2, bo	x 1 (see i	instructions) .				. 1	a	16,659.
Effectively	b	Household employee wages not rep	ported or	n Form(s) W-2.				. 1	b	
Connected	с	Tip income not reported on line 1a	(see instr	ructions)				. 1	c	
With U.S.	d	Medicaid waiver payments not repo	orted on l	Form(s) W-2 (see	instructio	ons)		. 10	d	
Trade or	е	Taxable dependent care benefits from	om Form	2441, line 26 .				. 1	e	
Business	f	Employer-provided adoption benefi	ts from F	orm 8839, line 2	9			. 1	f	
Attack	g	Wages from Form 8919, line 6								
Attach Form(s) W-2,	h	Other earned income (see instruction	ons) .					. 1	h	
1042-S,	i	Reserved for future use				. 1i				
SSA-1042-S, RRB-1042-S,	j	Reserved for future use				$\cdot \cdot \cdot \cdot \cdot \cdot$		. 1	j	
and 8288-A	k	Total income exempt by a treaty fro								
here. Also	_									16 650
attach Form(s)	Z	Add lines 1a through 1h	1							16,659.
1099-R if	2a 3a	Tax-exempt interest2Qualified dividends3				ble interest				
tax was withheld.	3a 4a	IRA distributions				ble amount				
If you did not	5a	Pensions and annuities 5				ble amount		. 5	-	
get a Form	6	Reserved for future use						. 6	_	
W-2, see instructions.	7	Capital gain or (loss). Attach Sched								575.
instructions.	8	Other income from Schedule 1 (For							;	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and							)	17,234.
	10	Adjustments to income:								
	а	From Schedule 1 (Form 1040), line	26			. 10a				
	b	Reserved for future use				. 10b				
	с	Reserved for future use								
	d	Enter the amount from line 10a. The							d	
	11	Subtract line 10d from line 9. This is	s your <b>ad</b>	ljusted gross ind	come .			. 1	1	17,234.
	12	Itemized deductions (from Sched								
		deduction (see instructions) .				1 1	n_US/India_Ti	reaty <b>1</b> :	2	12,950.
	13a	Qualified business income deduction								
	b	Exemptions for estates and trusts of		,		. <b>13b</b>				
	С 14	Add lines 13a and 13b						. 13		10 050
	14 15	Add lines 12 and 13c								<u>   12,950.</u> 4,284.
For Disclosure		Subtract line 14 from line 11. Il zero			,			.   1	<u> </u>	<u>4,284.</u> 

Form **1040-NR** (2022)

Form 1040-NR (2	2022)								Page 2
Tax and	16	Tax (see instructions). Check if any from Form	n(s): <b>1</b> 🗌 88	14 <b>2</b>	4972 <b>3</b>			16	428.
Credits	17	Amount from Schedule 2 (Form 1040), line 3	3					17	0.
	18	Add lines 16 and 17						18	428.
	19	Child tax credit or credit for other dependen	nts from Schedu	le 8812 (Form	n 1040) .			19	
	20	Amount from Schedule 3 (Form 1040), line 8	3					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18. If zero or less,	enter -0					22	428.
	<b>2</b> 3a	Tax on income not effectively connected with							
	b	Schedule NEC (Form 1040-NR), line 15 . Other taxes, including self-employment tax,						-	
		line 21		· · · ·	23b				
	с	Transportation tax (see instructions)			23c				
	d	Add lines 23a through 23c						23d	
	24	Add lines 22 and 23d. This is your total tax						24	428.
Payments	25	Federal income tax withheld from:							
,	а	Form(s) W-2			25a		635.		
	b	Form(s) 1099							
	с	Other forms (see instructions)							
	d	Add lines 25a through 25c						25d	635.
	е	Form(s) 8805						25e	
	f	Form(s) 8288-A						25f	
	g	Form(s) 1042-S						25g	
	26	2022 estimated tax payments and amount a						26	
	27	Reserved for future use			27				
	28	Additional child tax credit from Schedule 88							
	29	Credit for amount paid with Form 1040-C			29				
	30	Reserved for future use			30				
	31	Amount from Schedule 3 (Form 1040), line 1							
	32	Add lines 28, 29, and 31. These are your tot	al other payme	ents and refu	ndable cre	dits		32	
	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. The	ese are your <b>to</b>	tal payments				33	635.
Refund	34	If line 33 is more than line 24, subtract line 2	4 from line 33.	This is the am	iount you o	verpaid		34	207.
	35a	Amount of line 34 you want refunded to you	<b>u</b> . If Form 8888	is attached, c	heck here		. 🗆	35a	207.
Direct deposit?	b	Routing number 1 2 1 0 0 3	3 5 8	<b>c</b> Type:	🗙 Checki	ng 🗌 :	Savings		
See instructions.	d	Account number 3 2 5 1 5 9	1 3 9 8	9 5			-		
	е	If you want your refund check mailed to an	address outside	e the United S	States not s	hown on	page 1,		
		enter it here.						-	
	36	Amount of line 34 you want applied to your		dtax	36				
Amount	37	Subtract line 33 from line 24. This is the <b>amo</b>	-	:					
You Owe		For details on how to pay, go to www.irs.go	<b>,</b>		1 1		• •	37	
	38	Estimated tax penalty (see instructions) .					0		
Third	,	u want to allow another person to discuss this		e IRS? See in:	structions.			ete below.	🛛 No
Party Designee	Desig name		Phone no			Persor numbe	al identif r (PIN)	ication	
		penalties of perjury, I declare that I have examined t they are true, correct, and complete. Declaration of							
Sign			Date	Your occupa					ou an Identity
Here	TOUL		Date	Tour occupa					enter it here
TICIC				STUDENT				inst.)	
	Phone	e no.	Email address				1		
Paid	Prepa	rer's name Preparer's	signature		Date		PTIN	Che	ck if:
									Self-employed
Preparer	Firm's	name GLOBAL TAXES LLC					Phone n	0.	
Use Only	Firm's	address 245 ROONEY CT E BRU	JNSWICK NJ	08816			Firm's E	IN	
Go to www.irs.g	gov/Fo	m1040NR for instructions and the latest informa			REV (	)3/24/23 PR(	)	Form <b>1</b>	040-NR (2022)

#### SCHEDULE NEC (Form 1040-NR)

## Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form1040NR for instructions and the latest information.

Attach to Form 1040-NR.



Name shown on Form 1040-NR

Your identifying number

635-99-6869

SWATI	BALAM	

Enter a	amount of income unde	er the a	ppropriate rate of tax. See instructions.							
Nature of Income						<b>(a)</b> 10%	<b>(b)</b> 15%	(c) 30%	(d) Other	(specify)
			nature of income			(a) 10 %	(b) 13%	(C) 30 %	%	%
1	Dividends and divide	end equ	ivalents:							
а	Dividends paid by U.	S. corp	porations		1a					
b	Dividends paid by fo	reign c	orporations		1b					
С	Dividend equivalent p	ayment	ts received with respect to section 871(m)	transactions	1c					
2	Interest:									
а	Mortgage				2a					
b	Paid by foreign corpo	oration	S		2b					
С	Other				2c					
3	Industrial royalties (p	atents,	trademarks, etc.)		3					
4	Motion picture or TV	copyri	ght royalties		4					
5	Other royalties (copy	rights,	recording, publishing, etc.)		5					
6	Real property income	e and r	atural resources royalties		6					
7	Pensions and annuiti	ies.			7					
8	Social security benef	fits .			8					
9	Capital gain from line	e 18 be	low		9					
10	Gambling-Resident	s of Ca <b>r -0</b>	anada only. Enter net income in column (o	c).						
а	Winnings									
b	Losses				10c					
11	Gambling winnings – Note: Losses not allo	-Reside	ents of countries other than Canada.		11					
12	Other (specify):									
					12					
13	Add lines 1a through	12 in o	columns (a) through (d)		13					
14			tax at top of each column		14					
15	Tax on income not e	ffective	ly connected with a U.S. trade or busine						-NR, line 23a <b>15</b>	
			Capital Gains an	d Losses I	From	Sales or Excha	inges of Proper	ty		
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not		16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	<b>(b)</b> Date acq mm/dd/yy		<b>(c)</b> Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
effectiv	ely connected with a U.S. s. Do not include a gain									
or loss	on disposing of a U.S. real									
gains a	y interest; report these nd losses on Schedule D									
(Form 1										
	property sales or									

18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0- . .

exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040), Form 4797, or both.

For Paperwork Reduction Act Notice	, see the Instructions for Form 1040-NR.
I of I uper work fielded of Act Notice	

18

17 (

SCHE	DULE	ΟΙ
(Form	1040-N	IR)

Department of the Treasury Internal Revenue Service

## **Other Information**

OMB No. 1545-0074

Go to www.irs.gov/Form1040NR for instructions and the latest informatio
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Attach to Form 1040-NR. Answer all questions.

2022
Attachment Sequence No. <b>7C</b>
ying number

Name sl	nown on Form 1040-NR				Your identifying number				
SWAI	'I BALAM				635-99-6869				
Α	Of what country or countries were you a citizen or national during the tax year? INDIA								
В	In what country did you claim residence for tax purposes during the tax year? United States								
С	Have you ever applied to be a green card holder (lawful permanent resident) of the United States?								
D	Were you ever:								
1.	. A U.S. citizen?								
2.	A green card holder (lawful permanent resident) of the United States?								
	If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.								
Е	If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. immigration status on the last day of the tax year. <u>F1</u>								
F	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?								
G	List all dates you entered and	left the United States during							
	Note: If you're a resident of C	anada or Mexico AND cor	nmute to work in	the United States at frequ	ent intervals,				
	check the box for Canada or	Mexico and skip to item H	<u>I.</u>	🗌 Canada					
	Date entered United States	Date departed United State	es	Date entered United State	s Date departed United States				
	mm/dd/yy	mm/dd/yy		mm/dd/yy	mm/dd/yy				
н	Give number of days (including 2020								
I	Did you file a U.S. income tax If "Yes," give the latest year ar	return for any prior year? .			🛛 Yes 🗌 No				
J	Are you filing a return for a true								
	If "Yes," did the trust have a UU.S. person, or receive a contr	J.S. or foreign owner unde ribution from a U.S. person	r the grantor trus ?......	t rules, make a distributior	or loan to a				
Κ	Did you receive total compens								
	If "Yes," did you use an alterna	ative method to determine t	the source of this	compensation?	🗌 Yes 🗌 No				
L	Income Exempt From Tax—If complete (1) through (3) below				tax treaty with a foreign country,				
1.	Enter the name of the country, amount of exempt income in th				claimed the treaty benefit, and the				
	(a) Cou	ntry	(b) Tax treaty art	icle (c) Number of month claimed in prior tax ye					
	(e) Total. Enter this amount o	n Form 1040-NR, line 1k. D	o not enter it any	where else on line 1					
2.	Were you subject to tax in a for		-		🗌 Yes 🗌 No				
3.	Are you claiming treaty benefit	s pursuant to a Competent	Authority determ	ination?	🗌 Yes 🛛 No				
	If "Yes," attach a copy of the C	Competent Authority detern	nination letter to y	our return.					
Μ	Check the applicable box if:								
1.	This is the first year you are monotonic with a U.S. trade or business up				ed States as effectively connected				
2.	<ol> <li>You have made an election in a previous year that has not been revoked, to treat income from real property located in the Unite States as effectively connected with a U.S. trade or business under section 871(d). See instructions</li></ol>								

For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR.

REV 03/24/23 PRO Schedule OI (Form 1040-NR) 2022

#### SCHEDULE D (Form 1040)

# **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to *www.irs.gov/ScheduleD* for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.



Name(s) shown on return SWATI BALAM

Department of the Treasury

Internal Revenue Service

Your social security number

635-99-6869

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to le dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	19,770.	19,454.	2	78.	594.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	981.	1,000.			-19.
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (	oss) from Forms 4	684, 6781, and 88		4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1					5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover</b> <b>Worksheet</b> in the instructions					6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	0	()	, ,	7	575.

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.		(d) Proceeds	(e) Cost	(g) Adjustmen		(h) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to whole dollars.		(sales price)	(or other basis)	to gain or loss from Form(s) 8949, Part II, line 2, column (g)		combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
<b>11</b> Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824						
<ul> <li>12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1</li> <li>13 Capital gain distributions. See the instructions</li> </ul>					12 13	
	14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover					( )
15	<ul> <li>Worksheet in the instructions</li> <li>15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back .</li> </ul>					

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	<b>16</b> 57	75.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?		
	No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21 (	)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	☑ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

REV 03/24/23 PRO

Schedule D (Form 1040) 2022

Form **8949** 

Department of the Treasury

Internal Revenue Service

# Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

Name(s) shown on return	Social security number or taxpayer identification number
SWATI BALAM	635-99-6869

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		, (h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	19,770.	19,454.	W	278.	594.	
2 Totals. Add the amounts in column negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box A	al here and inc is checked), <b>lir</b>	lude on your 1e 2 (if Box B	19,770.	19,454.		278.	594.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form **8949** 

Department of the Treasury

# Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Internal Revenue Service Name(s) shown on return SWATI BALAM

Social security number or taxpayer ide	entification number
635-99-6869	

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		<b>(h)</b> Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)			(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/22	12/31/22	981.	1,000.			-19.
2 Totals. Add the amounts in colum negative amounts). Enter each to Schedule D, line 1b (if Box A abov above is checked), or line 3 (if Box	otal here and inc ve is checked), <b>li</b>	lude on your ne 2 (if Box B	981.	1,000.			-19.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA