



# Tax Notification for Tax Year 2022

 Your institution does not determine if you qualify for a tax benefit. For assistance with determining eligibility or claiming an educational tax benefit, please contact your tax professional. You may obtain IRS Publication 970 and IRS Form 8863 from the IRS at 1-800-829-1040 or <https://www.irs.gov/forms-instructions>.

## Additional Information regarding 1098T reporting:

The University of South Florida, an educational organization, follows Internal Revenue Code section 6050S and the corresponding regulations in reporting Form 1098-T, Tuition Statement. For tax years 2017 and prior, USF elected to report of Box 2 of Tuition Statement, amounts billed, as this was an allowable method. Accordingly for tax year 2018 and beyond, as required in regulations, USF has reported Box 1 of Tuition Statement, amounts paid.

 A copy of the Tuition Statement form 1098-T is shown below. This important tax information has been furnished to the Internal Revenue Service. To print this form select "File" and "Print" from the internet menu. You may also select the links on the reported amounts to review the associated detail.

### Form 1098-T

<b>FILER's name, address, and contact phone number</b> University of South Florida 4202 East Fowler Avenue Tampa, FL 33620 United States (813) 9746049		<b>1 Payments Received for qualified tuition and related expenses</b> 10,759.76	<b>2022</b>
		<b>2</b>	
<b>FILER's Federal Id</b> 593102112	<b>Student SSN</b>	<b>3</b>	
<b>STUDENT's name, street</b> Abin Mathew Ottackal House Vazhavara P.O Kattappana Idukki Kerala Idukki, 685515 India		<b>4 Adjustments</b>	<b>5 Scholarships or Grants</b>
		<b>6 Adjustments to Scholarships</b>	<b>7 Check if box 1 includes amounts for academic period beginning January - March 2023</b> [ ]
<b>Service Provider/Acct. No. (opt)</b>	<b>8 Check if at least half time student</b> [X]	<b>9 Check if a graduate student</b> [X]	<b>10 Reimbursements from insurance contract</b>

### Instructions for Student

You, or the person who can claim you as a dependent, may be able to claim an education credit on Form 1040 or 1040-SR. This statement has been furnished to you by an eligible educational institution in which you are enrolled, or by an insurer who makes reimbursements or refunds of qualified tuition and related expenses to you. This statement is required to support any claim for an education credit. Retain this statement for your records. To see if you qualify for a credit, and for help in calculating the amount of your credit, see Pub. 970, Form 8863, and the Instructions for Form 1040. Also, for more information, go to [www.irs.gov/Credits-Deductions/Individuals/Qualified-Ed-Expenses](http://www.irs.gov/Credits-Deductions/Individuals/Qualified-Ed-Expenses).

Your institution must include its name, address, and information contact telephone number on this

statement. It may also include contact information for a service provider. Although the filer or the service provider may be able to answer certain questions about the statement, do not contact the filer or the service provider for explanations of the requirements for (and how to figure) any education credit that you may claim.

**Student's taxpayer identification number (TIN).** For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete TIN to the IRS. **Caution:** If your TIN is not shown in this box, your school was not able to provide it. Contact your school if you have questions.

**Account number.** May show an account or other unique number the filer assigned to distinguish your account.

**Box 1.** Shows the total payments received by an eligible educational institution in 2022 from any source for qualified tuition and related expenses less any reimbursements or refunds made during 2022 that relate to those payments received during 2022.

**Box 2.** Reserved for future use.

**Box 3.** Reserved for future use.

**Box 4.** Shows any adjustment made by an eligible educational institution for a prior year for qualified tuition and related expenses that were reported on a prior year Form 1098-T. This amount may reduce any allowable education credit that you claimed for the prior year (may result in an increase in tax liability for the year of the refund). See "recapture" in the index to Pub. 970 to report a reduction in your education credit or tuition and fees deduction.

**Box 5.** Shows the total of all scholarships or grants administered and processed by the eligible educational institution. The amount of scholarships or grants for the calendar year (including those not reported by the institution) may reduce the amount of the education credit you claim for the year.

**TIP:** You may be able to increase the combined value of an education credit and certain educational assistance (including Pell Grants) if the student includes some or all of the educational assistance in income in the year it is received. For details, see Pub. 970.

**Box 6.** Shows adjustments to scholarships or grants for a prior year. This amount may affect the amount of any allowable tuition and fees deduction or education credit that you claimed for the prior year. You may have to file an amended income tax return (Form 1040X) for the prior year.

**Box 7.** Shows whether the amount in box 1 includes amounts for an academic period beginning January–March 2023. See Pub. 970 for how to report these amounts.

**Box 8.** Shows whether you are considered to be carrying at least one-half the normal full-time workload for your course of study at the reporting institution.

**Box 9.** Shows whether you are considered to be enrolled in a program leading to a graduate degree, graduate-level certificate, or other recognized graduate-level educational credential.

**Box 10.** Shows the total amount of reimbursements or refunds of qualified tuition and related expenses made by an insurer. The amount of reimbursements or refunds for the calendar year may reduce the amount of any education credit you can claim for the year (may result in an increase in tax liability for the year of the refund).

**Future developments.** For the latest information about developments related to Form 1098-T and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/Form1098T](http://www.irs.gov/Form1098T).

**Free File Program.** Go to [www.irs.gov/FreeFile](http://www.irs.gov/FreeFile) to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

### Supplemental Information

Hard Copy Mailed: Mar 27, 2023

### Detail of Payments Received

Term	Code	Description	Amount	Pro-rata
202208		Fall 2022		
	ECHK	eCheck Online Payment	\$1,913.16	
		Term Total:	\$1,913.16	
202205		Summer 2022		
	ECHK	eCheck Online Payment	\$1,000.08	
		Term Total:	\$1,000.08	
202201		Spring 2022		
	ECHK	eCheck Online Payment	\$8,394.72	
		Term Total:	\$8,394.72	

Total All Terms: \$11,307.96

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**Detail of Charges Billed**

Term	Code	Description	Amount	Pro-rata
202208		Fall 2022		
	ISAC	Intn'l Student & Scholar Svcs.	\$50.00	
	T2FC	Tuition-GR Out-of-State FinAid	\$42.44	
	T2MC	Tuition-GR Out-of-State Fee	\$849.04	
	TFAF	Flat Fee Athletic Tampa	\$10.00	
	TFAS	Flat Fee A&S Tampa	\$7.00	
	TFMC	Student Union Enh Flat Fee	\$20.00	
	TGFA	Programmatic Tuition - Fin Aid	\$3.26	
	TGGF	Tuition - GR Green Energy Fee	\$2.00	
	TGLF	Tuition - Grad Local Fees	\$53.08	Yes
	TGMC	Tuition - Graduate	\$695.82	
	TGPE	Programmatic Tuition	\$65.30	
	TGSF	Tuition - Grad State Fees	\$48.30	
	TGTA	Programmatic Tuition- Tech Fee	\$3.26	
	TGTF	Tuition - Graduate Tech Fee	\$34.78	
	TGUF	Tuition - Grad Facilities Fee	\$3.00	
		Term Total:	\$1,887.28	

202205		Summer 2022		
	ISAC	Intn'l Student & Scholar Svcs.	\$50.00	
	T2FC	Tuition-GR Out-of-State FinAid	\$21.22	
	T2MC	Tuition-GR Out-of-State Fee	\$424.52	
	TFAF	Flat Fee Athletic Tampa	\$10.00	
	TFAS	Flat Fee A&S Tampa	\$7.00	
	TFMC	Student Union Enh Flat Fee	\$20.00	
	TGFA	Programmatic Tuition - Fin Aid	\$1.63	
	TGGF	Tuition - GR Green Energy Fee	\$1.00	
	TGLF	Tuition - Grad Local Fees	\$26.54	Yes
	TGMC	Tuition - Graduate	\$347.91	
	TGPE	Programmatic Tuition	\$32.65	
	TGSF	Tuition - Grad State Fees	\$24.15	
	TGTA	Programmatic Tuition- Tech Fee	\$1.63	
	TGTF	Tuition - Graduate Tech Fee	\$17.39	
	TGUF	Tuition - Grad Facilities Fee	\$1.50	
		Term Total:	\$987.14	
		Total All Terms:	\$2,874.42	

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**Box 1- Payments Reportable**

Tax Year	Beginning Carry Forward of Un-Reported Charges Billed (A)	Current Charges Billed (B)	Current Decrease Previous Charges (C)	Box 4 Adjustment (D)	Cap Limit Charges Billed (E = A+B+C+D)	Current Payments Received (F)	Box 1 Payments Reportable (G = (Least E, F))	Ending Carry Forward of Un-Reported Charges Billed (H = E-G)
2022	\$7,885.34	\$2,874.42		\$0.00	\$10,759.76	\$11,307.96	\$10,759.76	\$0.00

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