(Rev. January 2021)

Department of the Treasury

IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

OMB No. 1545-0074

| Internal R | evenue Service Go to www.irs.gov/rorm8879 for the latest information. | | | | |
|--|--|---|--|---|---|
| Submis | sion Identification Number (SID) 2222496202308107kt3uj | | | | |
| Taxpayer | 's name | Social secu | ırity numb | per | |
| SHYA | MKRISHNA MERGU | 700-3 | 7-542 | 1 | |
| Spouse's | | | | rity numbe | r |
| | | | | | |
| Part | • | year you | are au | thorizing. | .) |
| | hole dollars only on lines 1 through 5. | | | | |
| | form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | ı | |
| 1 | Adjusted gross income | | 1 | 3 | ,983. |
| _ | Total tax | | 2 | | 7. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | | 74. |
| 4 | Amount you want refunded to you | | 4 | | 67. |
| | Amount you owe | | 5 | | |
| Part I | Taxpayer Declaration and Signature Authorization (Be sure you get and le | eep a co | py of y | our retu | ırn) |
| return (o to send for any o Agent to paymen authoriz paymen business taxes to persona | wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above iniginal or amended) I am now authorizing. I consent to allow my intermediate service provider, transming return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejecteday in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Uninitiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indit of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate to, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requise a days prior to the payment (settlement) date. I also authorize the financial institutions involved in the receive confidential information necessary to answer inquiries and resolve issues related to the public lidentification number (PIN) below is my signature for the income tax return (original or amended) I are funds Withdrawal Consent. | tter, or election of the S. Treasury cated in the n to debit the the authoriests must processing ayment. If | etronic reference transmission and its control to the entry frication. The entry frication. The entry frication is the eleurther according to the electron transmission and the electron transmission according to the electron transmission according transmission accordi | turn origina ssion, (b) the designated paration soft to this acco To revoke (ved no late ectronic par sknowledge | tor (ERO) ne reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the |
| | ver's PIN: check one box only | Γ | 7 - 1 | 1 0 1 | |
| X | l authorize GLOBAL TAXES LLC to enter or generate | mv PIN | 7 5 4 | 1 2 1 | as my |
| | ERO firm name signature on the income tax return (original or amended) I am now authorizing. | ١ ١ | | digits, but er all zeros | ac, |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below. | | | | |
| Your sig | gnature ▶ Date ▶ | | | | |
| Spouse | e's PIN: check one box only | Г | | | |
| · 🗆 | I authorize to enter or generate | mv PIN | | | as my |
| _ | ERO firm name | _ | Enter five | digits, but | , |
| | signature on the income tax return (original or amended) I am now authorizing. | (| don't ente | r all zeros | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below. | | | | |
| Spouse | s's signature ▶ Date ▶ | | | | |
| | Practitioner PIN Method Returns Only—continue below | | | | |
| Part I | Certification and Authentication — Practitioner PIN Method Only | | | | |
| ERO's | EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | | | | |
| | | Don't e | nter all ze | eros | |
| authoriz | that the above numeric entry is my PIN, which is my signature for the electronic individual income ta ed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subm nents of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of Ir | itting this re | eturn in a | accordance | I am now with the |
| ERO's | signature ▶ Date ▶ | | | | |
| | ERO Must Retain This Form — See Instructions | | | | |
| | Don't Submit This Form to the IRS Unless Requested To D | o So | | | |

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-007

IRS Use Only-Do not write or staple in this space.

| Filing Status | s 🗙 S | Single Married filing jointly [| Marrie | ed filing separately | (MFS) | Head of | househo | ld (HOH | | | ifying surv | viving |
|-------------------------------|--------|---|------------------|--------------------------|--------|--------------------------|------------|-----------|---------------|---------|-----------------------------|------------------|
| Check only one box. | If vo | ou checked the MFS box, enter the r | name of v | your enguee If you | chack | ad the HOH o | r OSS ho | v antar | the c | | ise (QSS) | e aualifyina |
| one box. | | son is a child but not your dependen | | our spouse. If you | CHECK | ed the HOHO | I QOO DO | x, cittei | ti le Ci | illiu S | name ii iii | e qualifyirig |
| Your first name | | | Last nai | me | | | | | Yo | ur so | cial securit | v number |
| SHYAMKR | | | MERG | | | | | | | | 37 - 5421 | • |
| | | s first name and middle initial | Last nai | | | | | | - | | | urity number |
| ii joint rotairi, c | poudo | s inot hamo and middle initial | Laot na | | | | | | | ouoo (| 5 000iai 000 | arity mambor |
| Home address | (numbe | er and street). If you have a P.O. box, see | e instructio | ons. | | | Apt | . no. | Pro | esider | ntial Election | on Campaign |
| | • | LEE DRIVE | | | | | ' | | + | | ere if you, | . • |
| | | ce. If you have a foreign address, also c | omplete s | paces below. | Sta | te | ZIP cod | e | | | 0, | tly, want \$3 |
| WEST JOI | RDAN | | | | רט | 1 | 8408 | 8 | | | this fund. (ow will not | Checking a |
| Foreign countr | | | F | Foreign province/state | count | :y | Foreign | ostal cod | _ | | or refund. | 0 |
| · · | | | | | | • | | | | | You | Spouse |
| Digital | At ar | ny time during 2022, did you: (a) red | eive (as | a reward. award. o | r pavr | ment for prope | ertv or se | rvices): | or (b) | sell. | | |
| Assets | | lange, gift, or otherwise dispose of | | | | | - | | | | Yes | ⊠ No |
| Standard | Som | eone can claim: You as a de | ependent | Your spou | se as | a dependent | | <u> </u> | | | | |
| Deduction | | Spouse itemizes on a separate retu | rn or you | were a dual-status | alien | , | | | | | | |
| Age/Blindnes: | . Va | Ware have before language | 1050 | Arablind Cr | | . Nac ba | rn hafara | lanuar | 0 10 | 250 | | ind |
| | - | | 1936 _ | <u> </u> | ouse | | rn before | | | | ls bli | instructions): |
| Dependent | | instructions): irst name Last name | | (2) Social securi number | ty | (3) Relationsh to you | iib ' ' | Child tax | | | , | ner dependents |
| If more than four | (1) | instriame Lastriame | | | | , | | | l credit | | | |
| dependents, | | | | | | | | | <u>]</u>] | | L | |
| see instruction | s | | | | | | | |] | | | |
| and check here | 1 — | | | | | | | |] | _ | | |
| | 1a | Total amount from Form(s) W-2, b | nov 1 (see | | | | | | J | 1a | | 3,983. |
| Income | b | Household employee wages not r | , | , | | | | | • | 1b | + | <u> </u> |
| Attach Form(s) | C | | | | | | | | • | 1c | | |
| W-2 here. Also | d | Tip income not reported on line 1a (see instructions) | | | | | | | 1d | | | |
| attach Forms W-2G and | e | Medicaid waiver payments not reported on Form(s) W-2 (see instructions) | | | | | | 1e | | | | |
| 1099-R if tax | f | Taxable dependent care benefits from Form 2441, line 26 | | | | | | 1f | | | | |
| was withheld. | g g | Wages from Form 8919, line 6. | | | | | | | • | 1g | | |
| If you did not get a Form | h | Other earned income (see instruc | | | | | | | • | 1h | | 0. |
| W-2, see | i | Nontaxable combat pay election | , | | | 1i | ; | | • | | | |
| instructions. | z | Add lines 1a through 1h | | | | | · | | | 1z | 1 | 3,983. |
| Attach Sch. B | | Tax-exempt interest | 2a | | b T | axable interes | it . | | · | 2b | | |
| if required. | 3a | Qualified dividends | 3a | | | rdinary divide | | | | 3b | 1 | |
| | 4a | IRA distributions | 4a | | | axable amoun | | | | 4b | | |
| Standard | 5a | Pensions and annuities | 5a | | | axable amoun | | | | 5b | | |
| Deduction for— | 6a | Social security benefits | 6a | | b T | axable amoun | nt | | | 6b | | |
| Single or Married filing | С | If you elect to use the lump-sum | election r | nethod, check here | e (see | instructions) | | | | | | |
| separately, \$12,950 | 7 | Capital gain or (loss). Attach Sche | edule D if | required. If not red | uired | , check here | | | | 7 | | |
| Married filing | 8 | Other income from Schedule 1, lin | ne 10 . | | | | | | | 8 | | |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | | | | | | | 9 | | 3,983. |
| surviving spouse, \$25,900 | 10 | Adjustments to income from Sche | edule 1, l | ine 26 | | | | | | 10 | | |
| Head of | 11 | Subtract line 10 from line 9. This i | | | me | | | | | 11 | | 3,983. |
| household, \$19,400 | 12 | Standard deduction or itemized | - | - | | | | | | 12 | 1 | L2,950. |
| If you checked | 13 | Qualified business income deduc | tion from | Form 8995 or Form | n 899 | 5-A | | | | 13 | | |
| any box under Standard | 14 | Add lines 12 and 13 | | | | | | | | 14 | 1 | 12 , 950. |
| Deduction, see instructions. | 15 | Subtract line 14 from line 11. If ze | ero or less | s, enter -0 This is | your 1 | taxable incon | ne . | | | 15 | | 0. |
| | | | | | | | | | | | | |

| Form 1040 (2022 | 2) | | | | | | | | | Page 2 |
|-------------------------------|----------------|--|---------------------------------------|-------------------|-------------------|--------------------|-------------------|-------------------------|---------------------------|--|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | 3 🗌 | | [| 16 | 0. |
| Credits | 17 | Amount from Schedule 2, lin | ne 3 | | | | | [| 17 | 7. |
| | 18 | Add lines 16 and 17 | | | | | | [| 18 | 7. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | | [| 19 | |
| | 20 | Amount from Schedule 3, lin | ne 8 | | | | | [| 20 | |
| | 21 | Add lines 19 and 20 | | | | | | [| 21 | |
| | 22 | Subtract line 21 from line 18 | B. If zero or less, | enter -0 | | | | [| 22 | 7. |
| | 23 | Other taxes, including self-e | employment tax, | from Schedule | e 2, line 21 . | | | [| 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | | 24 | 7. |
| Payments | 25 | Federal income tax withheld | I from: | | | | | | | |
| | а | Form(s) W-2 | | | | 25a | | 74. | | |
| | b | Form(s) 1099 | | | | 25b | | | | |
| | С | Other forms (see instruction | s) | | | 25c | | | | |
| | d | Add lines 25a through 25c | | | | | | [| 25d | 74. |
| If you have a | 26 | 2022 estimated tax paymen | ts and amount a | pplied from 20 | 21 return | | | [| 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | No . | 27 | | | | |
| attach Sch. EIC. | 28 | Additional child tax credit fro | m Schedule 8812 | | | 28 | | | | |
| | 29 | American opportunity credit | from Form 8863 | 3, line 8 | | 29 | | | | |
| | 30 | Reserved for future use . | | | | 30 | | | | |
| | 31 | Amount from Schedule 3, lin | ne 15 | | | 31 | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and ref | undable cr | edits | [| 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | | 33 | 74. |
| Refund | 34 | If line 33 is more than line 24 | 4, subtract line 2 | 4 from line 33. | This is the amou | ınt you ove | rpaid | [| 34 | 67. |
| riorana | 35a | Amount of line 34 you want | | | is attached, che | ck here . | | . 🗆 📗 | 35a | 67. |
| Direct deposit? | b | Routing number 3 2 4 | | | c Type: | Checking | Sa | vings | | |
| See instructions. | d | Account number 4 3 7 | 3 5 3 0 | 7 | | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2023 estimate | ed tax | 36 | | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | | 37 | |
| | 38 | Estimated tax penalty (see i | = | - | | 38 | | · · · | <u> </u> | |
| Third Party | | you want to allow another | | | | | | | | |
| Designee | ins | structions | • | | | | es. Com | • | | X No |
| | | signee's me | | Phone no. | | | Persona number | al identific · (PIN) | ation | |
| Sign | | der penalties of perjury, I declare ief, they are true, correct, and com | | | | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | | | | nt you an Identity N, enter it here |
| Joint return? | | | | | BUSINESS | OWNER | | (see in | | IN, enter it liere |
| See instructions. | Sp | ouse's signature. If a joint return, | both must sign. | Date | Spouse's occupat | | | If the II | RS ser | nt your spouse an |
| Keep a copy for your records. | o _p | oues o organication in a joint rotain, | e e e e e e e e e e e e e e e e e e e | Jaio | ' | | | / Prote | ection PIN, enter it here | |
| | Ph | one no. (801) 759-814 | 3 | Email address | SHYAMMERG | U@GMAIL | . COM | 1 | | |
| Datal | Pre | eparer's name | Preparer's signat | ure | | Date | | PTIN | | Check if: |
| Paid | | | | | | | | | | Self-employed |
| Preparer | Fir | m's name GLOBAL TA | XES LLC | | | 1 | | Phone | no. | <u> </u> |
| Use Only | | | Y CT E BRU | NSWICK N | J 08816 | | | Firm's | EIN | |
| Go to www ire a | | | | | | DE\/ 02/10/0 | 3 DDO | | | Form 1040 (2022) |
| Go to www.irs.g | ov/Forn | n1040 for instructions and the late | est information. | | BAA | REV 03/18/2 | 3 PRO | | | Form 1040 (2022 |

SCHEDULE 2 (Form 1040)

Additional Taxes

OMB No. 1545-0074

2022

Attachment

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| Name | (s) shown on Form 1040, 1040-SR, or 1040-NR | Your soc | ial se | curity number |
|------|--|----------|--------|---------------|
| SHY | AMKRISHNA MERGU | 700-37 | -542 | 21 |
| Pai | rt I Tax | | | |
| 1 | Alternative minimum tax. Attach Form 6251 | | 1 | |
| 2 | Excess advance premium tax credit repayment. Attach Form 8962 | | 2 | 7. |
| 3 | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 | | 3 | 7. |
| Par | t II Other Taxes | | | |
| 4 | Self-employment tax. Attach Schedule SE | | 4 | |
| 5 | Social security and Medicare tax on unreported tip income. Attach Form 4137 | | | |
| 6 | Uncollected social security and Medicare tax on wages. Attach Form 8919 | | | |
| 7 | Total additional social security and Medicare tax. Add lines 5 and 6 | | 7 | |
| 8 | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if requ | ired. | | |
| | If not required, check here | | 8 | |
| 9 | Household employment taxes. Attach Schedule H | | 9 | |
| 10 | Repayment of first-time homebuyer credit. Attach Form 5405 if required | | 10 | |
| 11 | Additional Medicare Tax. Attach Form 8959 | | 11 | |
| 12 | Net investment income tax. Attach Form 8960 | [| 12 | |
| 13 | Uncollected social security and Medicare or RRTA tax on tips or group-term insurance from Form W-2, box 12 | | 13 | |
| 14 | Interest on tax due on installment income from the sale of certain residential and timeshares | | 14 | |
| 15 | Interest on the deferred tax on gain from certain installment sales with a sales over \$150,000 | | 15 | |
| 16 | Recapture of low-income housing credit. Attach Form 8611 | [| 16 | |

For Paperwork Reduction Act Notice, see your tax return instructions.

(continued on page 2)
Schedule 2 (Form 1040) 2022

Schedule 2 (Form 1040) 2022 Page **2**

Part II Other Taxes (continued)

| 17 | Other additional taxes: | | | |
|-----|---|-----|----|--|
| а | Recapture of other credits. List type, form number, and amount: | | | |
| | | 17a | | |
| b | Recapture of federal mortgage subsidy, if you sold your home | | | |
| | see instructions | 17b | _ | |
| | Additional tax on HSA distributions. Attach Form 8889 | 17c | | |
| d | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17d | | |
| е | Additional tax on Archer MSA distributions. Attach Form 8853. | 17e | | |
| f | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17f | | |
| g | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property | 17g | | |
| h | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A | 17h | | |
| i | Compensation you received from a nonqualified deferred compensation plan described in section 457A | 17i | | |
| j | Section 72(m)(5) excess benefits tax | 17j | | |
| k | Golden parachute payments | 17k | | |
| - 1 | Tax on accumulation distribution of trusts | 171 | | |
| m | Excise tax on insider stock compensation from an expatriated corporation | 17m | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | |
| 0 | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR | 170 | | |
| р | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p | | |
| q | Any interest from Form 8621, line 24 | 17q | | |
| Z | Any other taxes. List type and amount: | | | |
| | | 17z | | |
| 18 | Total additional taxes. Add lines 17a through 17z | | 18 | |
| 19 | Reserved for future use | , | 19 | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other tax on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b. | | | |
| | | | | |

Premium Tax Credit (PTC)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name shown on your return

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8962 for instructions and the latest information. Attachment Sequence No. **73**

Your social security number

| SHY | SHYAMKRISHNA MERGU 700-37-5421 | | | | | | | | | | |
|-----|--|---|--|----------------------|----------------------|---------------------------------|---|-----------------------|-------------------------|-----------------|-------------|
| A. | A. You cannot take the PTC if your filing status is married filing separately unless you qualify for an exception. See instructions. If you qualify, check the box | | | | | | | | | | |
| Pai | Part I Annual and Monthly Contribution Amount | | | | | | | | | | |
| 1 | Tax family s | size. Enter your tax fa | mily size. See inst | tructions | | | | | 1 | | 1 |
| 2a | Modified AC | GI. Enter your modifi | ed AGI. See instru | ctions | | | 2a | 3,983. | | | |
| b | Enter the to | tal of your depender | nts' modified AGI. | See instructions | 3 | | 2b | | | | |
| 3 | Household i | income. Add the amo | ounts on lines 2a a | and 2b. See instr | ructions . | | | | 3 | 3, | 983. |
| 4 | | erty line. Enter the fe | | | | | | | | | |
| | | box for the federal p | = | | b 🗌 H | | | 8 states and DC | 4 | | 380. |
| 5 | | ncome as a percenta | - | erty line (see instr | ructions) . | | | | 5 | 3 | 0 % |
| 6 | | or future use | | | | | | | | - | |
| 7 | Applicable fi | igure. Using your line | 5 percentage, loca | ate your "applica | ble figure" | on the table in | the instr | ructions | 7 | 0.0 | 0000 |
| 8a | | oution amount. Multiply li | * | • | | | | nt. Divide line 8a | | | |
| D | | to nearest whole dollar a | | 0. | | | | ole dollar amount | 8b | | 0. |
| Par | | nium Tax Credit | | | | | | | | | |
| 9 | | cating policy amount to Part IV, Allocation of | | | | | | | | | ctions. |
| 10 | | ructions to determin | • | | | | • | No. Continue to | iirie i | 0. | |
| 10 | | ontinue to line 11. Co | • | | | - | 23. X | No. Continue t | n line | es 12–23 Co | nmnute |
| | | ntinue to line 24. | ompato your arme | | up 111100 12 | | • | your monthly PT | | | |
| | | (a) Annual enrollment | (b) Annual applica | ble (c) An | ınııal | (d) Annual m | aximum | (e) Annual premium | tav | (f) Appual adv | onoo |
| | Annual alculation | premiums (Form(s) | SLCSP premiun (Form(s) 1095-A | 1 contributio | | premium ass (subtract (c) fr | | credit allowed | payment of PTC (Form(s) | | |
| C | alculation | 1095-A, line 33A) | line 33B) | 'i (line | 8a) | zero or less, e | | (smaller of (a) or (d | d))) | 1095-A, line 3 | 33C) |
| 11 | Annual Totals | | | | | | | | | | |
| | | (a) Monthly enrollment | (b) Monthly applica | able (c) Mo | • | (d) Monthly m | naximum | | | (f) Monthly adv | /ance |
| | Monthly | premiums (Form(s) | SLCSP premiun | 1 Contributio | (amount from line 8b | | premium assistance (subtract (c) from (b); if zero or less, enter -0-) (smaller of (a) or (| | payment of PTC (For | | (Form(s) |
| C | alculation | 1095-A, lines 21–32, column A) | (Form(s) 1095-A, li 21–32, column E | nes or alternativ | | | | | | | |
| | | Columna | 21–32, COIUITIIT L | monthly ca | alculation) | 2610 01 1633, 6 | 511(61 -0-) | | | Columnito |) |
| 12 | January | | | | | | | | | | |
| _13 | February | | | | | | | | | | |
| 14 | March | | | | | | | | | | |
| 15 | April | | | | | | | | | | |
| 16 | May | 11.6 | | _ | | | 10.6 | 100 | | | |
| 17 | June | 416. | 400 | | 0. | | 406. | 406 | _ | | 07. |
| 18 | July | 416. | 400 | | 0. | | 406. | 406 | _ | | 07. |
| 19 | August | 416. | 400 | | 0. | | 406. | 406 | | | 07. |
| 20 | September | 416. | 400 | | 0. | | 406. 406. | 406 406 | | | 07. 07. |
| 21 | October November | 416. | 400 | | 0. | | 406. | 406 | | | 07. |
| 23 | December | 416. | 400 | | 0. | | 406. | 406 | _ | | 07. |
| 24 | | um tax credit. Enter t | | | | through 23(a) | | | 24 | 2,8 | |
| 25 | · | lyment of PTC. Enter | | ` ' | ` ' | • , | | | 25 | 2,8 | |
| | • | • | | ., | * * * | • ,, | | | | | |
| 26 | | m tax credit. If line 24 e 3 (Form 1040), line | | | | | | | | | |
| | | ne blank and continu | | | | | | | 26 | | |
| Par | | ayment of Exce | | | | | | | | 1 | |
| 27 | | ince payment of PTC. | | _ | | | | e difference here | 27 | | 7. |
| 28 | | limitation (see instru | • | | | | | | 28 | 3 | 25 . |
| 29 | | ance premium tax of | * | | | | | | | | |
| | (Form 1040) | | 1 7 | | | | | | | | 7 |

BA

Form 8962 (2022) Page 2 Part IV Allocation of Policy Amounts Complete the following information for up to four policy amount allocations. See instructions for allocation details. Allocation 1 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Allocation 2 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month 31 (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Allocation 3 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month 32 (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Allocation 4 (a) Policy Number (Form 1095-A, line 2) (b) SSN of other taxpayer (c) Allocation start month (d) Allocation stop month 33 (g) Advance Payment of the PTC Allocation percentage (e) Premium Percentage (f) SLCSP Percentage Percentage applied to monthly amounts Have you completed all policy amount allocations? Lyes. Multiply the amounts on Form 1095-A by the allocation percentages entered by policy. Add all allocated policy amounts and nonallocated policy amounts from Forms 1095-A, if any, to compute a combined total for each month. Enter the combined total for each month on

Part V Alternative Calculation for Year of Marriage

No. See the instructions to report additional policy amount allocations.

Complete line(s) 35 and/or 36 to elect the alternative calculation for year of marriage. For eligibility to make the election, see the instructions for line 9. To complete line(s) 35 and/or 36 and compute the amounts for lines 12–23, see the instructions for this Part V.

lines 12-23, columns (a), (b), and (f). Compute the amounts for lines 12-23, columns (c)-(e), and continue to line 24.

| 35 | Alternative entries for your SSN | (a) Alternative family size | (b) Alternative monthly contribution amount | (c) Alternative start month | (d) Alternative stop month |
|----|---|-----------------------------|---|-----------------------------|----------------------------|
| 36 | Alternative entries for your spouse's SSN | (a) Alternative family size | (b) Alternative monthly contribution amount | (c) Alternative start month | (d) Alternative stop month |

40201 1555

Utah State Tax Commission

Utah Individual Income Tax Return

All state income tax dollars support education, children and individuals with disabilities.

· Amended Return - enter code:

(see instructions)

TC-40

Full-yr Resident?

Y/N

Υ

2022

INTUIT

Your Social Security No. 700375421 Spouse's Soc. Sec. No.

Your first name SHYAMKRISHNA Spouse's first name

Address

Your last name **MERGU** Spouse's last name

If deceased, complete page 3, Part 1

8637 S SARALEE DRIVE

WEST JORDAN

b

С

State ZIP+4 UT 84088

Telephone number 801-759-8143 Foreign country (if not U.S.)

Filing Status - enter code

1 = Single

- 2 = Married filing jointly
 - 3 = Married filing separately
 - 4 = Head of household

| 2 (| Qua | lifying | Depend | lents |
|-----|-----|---------|--------|-------|
|-----|-----|---------|--------|-------|

- а Dependents age 16 and under
 - Other dependents
 - O Total (add lines a and b)

3 Election Campaign Fund

Does not increase your tax or reduce your refund.

Yourself

Enter the code for the party of your choice.

See instructions for

| | 1 Trodd of floddoffold | | | | | |
|-------|--|--|--------------|-----------------------|-----------|------------------------------------|
| | 5 = Qualifying widow(er) | Dependents must be claimed for the | ne child tax | code letters or go | to income | etax.utah.gov/elect. |
| If us | sing code 2 or 3, enter spouse's name and SSN above | credit on your federal return. See i | nstructions. | If no contribution, e | nter N. | |
| 4 | Federal adjusted gross income from federal | al return | | | • 4 | 3983 |
| 5 | Additions to income from TC-40A, Part 1 (a | attach TC-40A, page 1) | | | • 5 | |
| 6 | Total income - add line 4 and line 5 | | | | 6 | 3983 |
| 7 | State tax refund included on federal form 1 | 040, Schedule 1, line 1 (if any) | | | • 7 | |
| 8 | Subtractions from income from TC-40A, Pa | art 2 (attach TC-40A, page 1) | | | • 8 | |
| 9 | Utah taxable income/loss - subtract the s | sum of lines 7 and 8 from line 6 | | | • 9 | 3983 |
| 10 | Utah tax - multiply line 9 by 4.85% (.0485) | (not less than zero) | | | • 10 | 193 |
| 11 | Utah personal exemption (multiply line 2c b | y \$1,802) | • 11 | 0 | | -4 |
| 12 | Federal standard or itemized deductions | | • 12 | 12950 | is q | ectronic filing uick, easy and |
| 13 | Add line 11 and line 12 | | 13 | 12950 | I | ree, and will I up your refund. |
| 14 | State income tax included in federal itemiz | ed deductions | • 14 | | То | learn more, |
| 15 | Subtract line 14 from line 13 | | 15 | 12950 | t | go to ap.utah.gov |
| 16 | Initial credit before phase-out - multiply line | e 15 by 6% (.06) | • 16 | 777 | | |
| 17 | Enter: \$15,548 (if single or married filing s of household); or \$31,096 (if marrie | eparately); \$23,322 (if head d filing jointly or qualifying widower) | • 17 | 15548 | | • |
| 18 | Income subject to phase-out - subtract line | | 18 | 0 | | |
| 19 | Phase-out amount - multiply line 18 by 1.3 | % (.013) | • 19 | 0 | | |

22 Utah income tax - subtract line 20 from line 10 (not less than zero)

20 Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)

21 If you are a qualified exempt taxpayer, enter "X" (complete worksheet in instr.) • 21

• 22

• 20

0

777

| 40202 | Utah Individual Income Tax Return (continued) 2 SSN 700375421 Last name MERGU | INTUIT | TC-40 2022 | Pg. 2 |
|---------------|--|-----------------------------------|------------------|------------|
| 23 Ent | ter tax from TC-40, page 1, line 22 | | 23 | 0 |
| 24 App | portionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1) | | • 24 | |
| | Il-year resident, subtract line 24 from line 23 (not less than zero) on or Part-year resident, complete and enter the UTAH TAX from TC-40B, line 4 | 1 | • 25 | 0 |
| 26 Nor | napportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, pag | e 1) | • 26 | |
| 27 Sub | btract line 26 from line 25 (not less than zero) | | 27 | 0 |
| 28 Volu | luntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3) | | • 28 | |
| 29 AM | MENDED RETURN ONLY - previous refund | | • 29 | |
| 30 Red | capture of low-income housing credit | | • 30 | |
| 31 Uta | ah use tax | | • 31 | |
| 32 Tot | tal tax, use tax and additions to tax (add lines 27 through 31) | | 32 | 0 |
| 33 Uta | ah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1) | | • 33 | 127 |
| 34 Cre | edit for Utah income taxes prepaid from TC-546 and 2021 refund applied to 202 | 2 | • 34 | |
| 35 Pas | ss-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page | ge 2) | • 35 | |
| 36 Min | neral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, pag | ue 2) | • 36 | |
| 37 AM | MENDED RETURN ONLY - previous payments | | • 37 | |
| 38 Ref | fundable credits from TC-40A, Part 5 (attach TC-40A, page 2) | | • 38 | |
| 39 Tota | tal withholding and refundable credits - add lines 33 through 38 | | 39 | 127 |
| 40 TAX | X DUE - subtract line 39 from line 32 (not less than zero) | | • 40 | |
| | nalty and interest (see instructions) | 41 | | |
| 42 TO | OTAL DUE - PAY THIS AMOUNT - add line 40 and line 41 | | • 42 | |
| 43 REI | EFUND - subtract line 32 from line 39 (not less than zero) | | • 43 | 127 |
| | luntary subtractions from refund (not greater than line 43) | | • 44 | |
| | ter the total from page 3, Part 5 RECT DEPOSIT YOUR REMAINING REFUND - provide account information (s | ee instructions for foreign acc | counts) checking | savings |
| | Routing number 324377516 • Account number 4373530 | = | ccount type: • X | • saviligs |
| Under per | enalties of perjury, I declare to the best of my knowledge and belief, this return and accomp | anying schedules are true, correc | t and complete. | |
| | | signature (if filing jointly) | | ate |
| HERE | | <u> </u> | l <u>.</u> | |
| Third Par | | Designee's telephone number | Designee PIN | |
| Designe | Preparer's signature Date | Preparer's telephone number | Preparer's PTIN | |
| Paid | | 1 | | |
| Preparer | r's Firm's name GLOBAL TAXES LLC | | Preparer's EIN | |
| Section | and address 245 ROONEY CT | | _ • | |
| | E BRUNSWICK | NJ 08816 | | |

INTUIT

TC-40W 2022

Pg. 1

40209 SSN 700-37-5421

7

Last name MERGU

Line Explanations **IMPORTANT** 1 Employer/payer ID number from W-2 box "b" or 1099 Do not send your W-2s or 1099s with your return. Instead enter Utah withholding ID number from W-2 box "15" or 1099 W-2 or 1099 information below, but only if there is Utah withholding (14 characters, ending in WTH, no hyphens) on the form. 3 Employer/payer name and address from W-2 box "c" or 1099 Enter "X" if reporting Utah withholding from form 1099 Use additional forms TC-40W if you have more than four W-2s and/or Employee's Social Security number from W-2 box "a" or 1099 1099s with Utah withholding tax. 5 Utah wages or income from W-2 box "16" or 1099 7 Utah withholding tax from W-2 box "17" or 1099 Enter mineral production withholding from TC-675R in Part 2 of TC-40W; enter pass-through entity withholding in Part 3 of TC-40W. First W-2 or 1099 Second W-2 or 1099 1 851414978 15083131005WTH (14 characters, no hyphens) 2 (14 characters, no hyphens) 3 NUTHAN P MOSES LLC 6157 S HIGHLAND DR SALT LAKE CITY UT84121 4 4 5 700375421 6 3983. 7 7 127. Third W-2 or 1099 Fourth W-2 or 1099 1 1 2 (14 characters, no hyphens) 2 (14 characters, no hyphens) 3 3 4 4 5 5 6 6

Enter total Utah withholding tax from all lines 7 here and on TC-40, page 2, line 33: 127.

Submit page ONLY if data entered.

Attach completed schedule to your Utah Income Tax Return.

Do not attach W-2s or 1099s to your Utah return.

7