IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

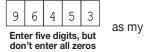
Submission Identification Number (SID)

Taxpayer's name	Social security number
PRAMOD BADDAM	180-39-6453
Spouse's name	Spouse's social security number
MANISHA GADDAM	654-17-5855
Part I Tax Return Information – Tax Year Ending December 31, 2022 (Enter	r year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	1 143,076.
2 Total tax	2 15,003.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	3 14,181.
4 Amount you want refunded to you	4
5 Amount you owe	· · · · 5 822.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and	keep a copy of your return)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above	

return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission. (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

	1 ddfhonzo			ERO firm name		Er
X	l authorize	GLOBAL	TAXES	LLC	to enter or generate my PIN	9



7

5 8 5 5

Enter five digits, but don't enter all zeros

as mv

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature 🕨

Spouse's	PIN:	check	one	box only	/

X lauthorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature 🕨	Date ►	
Practitioner PIN Method R	eturns Only—continue below	
Part III Certification and Authentication – Practitione	er PIN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-d	git self-selected PIN. 2 2 2 4 9 6 3 1 9 8 9 Don't enter all zeros	-

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's	signature 🕨				Date 🕨			
			ERO Must Retain This For					
		Don't S	Submit This Form to the IR	S Unless Rec	uested To Do So			
						_	0070 -	

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/22/23 PRO

Date

to enter or generate my PIN

IF you live in	THEN use this address to send in your payment					
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214					
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000					
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohio, Oregon, Pennsylvania, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501					
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code section 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303					

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form 1040-V 2022

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service



Form 1040-V Payment Voucher

Use this voucher when making a payment with Form 1040.
 Do not staple this voucher or your payment to Form 1040.

Make your check or money order payable to the 'United States Treasury.'

Write your social security number (SSN) on your check or money order.

Enter the amount of your payment

855.

REV 03/22/23 PRO 1555

PRAMOD BADDAM MANISHA GADDAM 18207 BRIDLE CLUB DRIVE TAMPA FL 33647 INTERNAL REVENUE SERVICE P.O. BOX 1214 CHARLOTTE, NC 28201-1214

►

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		urn	202	2	OMB No. 1545	-0074	IRS Use Only	—Do not v	vrite or staple	in this space.
Filing Status Check only one box.	lf yo	Single \mathbf{X} Married filing jointly u checked the MFS box, enter the nation is a child but not your dependent	ame of y	-	eparately (N se. If you ch		_			spo	lifying sur use (QSS) s name if tl	0
Your first name	and mi	iddle initial	Last na	me						Your so	cial securi	ty number
PRAMOD			BADD	AM						180-	39-645	3
If joint return, sp	ouse's	s first name and middle initial	Last na	me						Spouse	's social se	curity number
MANISHA			GADD	MA						654-	17-585	5
Home address (numbe	er and street). If you have a P.O. box, see	instructio	ons.				A	Apt. no.	Preside	ntial Electi	on Campaigr
18207 BR	IDL	E CLUB DRIVE									here if you,	
City, town, or po TAMPA	ost offi	ce. If you have a foreign address, also cc		- 		Sta FI	J	ZIP code 33647		spouse if filing jointly, want \$ to go to this fund. Checking a box below will not change		Checking a change
Foreign country	name		ŀ	oreign pro	ovince/state/c	oun	ty	Foreig	gn postal code	your ta	k or refund	_
Digital Assets	exch	ny time during 2022, did you: (a) reco ange, gift, or otherwise dispose of a	a digital	asset (or a	a financial i	nter	est in a digital			. , .	You	Spouse
Standard Deduction		eone can claim: You as a de Spouse itemizes on a separate retur	n or you	were a d	lual-status a	alien	_					
Age/Blindness	You:	Were born before January 2, 1	958	_ Are blir	nd Spo	use	: 📋 Was bor		ore January 2		Is b	-
Dependents					ocial security		(3) Relationsh	ip (4	 Check the be 		ı .	,
If more	(1) Fi	irst name Last name			number		to you		Child tax ci	redit	Credit for ot	her dependents
than four	RUI	HVIKA BADDAM		087-99-9901 Daughter		Daughter		×				
dependents, see instructions												
and check												
here 🗌												
Income	1 a	Total amount from Form(s) W-2, b	ox 1 (se	e instructi	ions)					. 1a	ı 1'	78,431.
	b	Household employee wages not re								. 1b)	
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions)					. 10	;	
attach Forms	d	Medicaid waiver payments not rep	orted or	n Form(s)	W-2 (see in	nstru	ictions)			. 1d	1	
W-2G and	е	Taxable dependent care benefits f	rom For	m 2441, l	ine 26 .					. 1e	•	
1099-R if tax was withheld.	f	Employer-provided adoption bene	fits from	n Form 88	39, line 29					. 1f	:	
If you did not	g	Wages from Form 8919, line 6 .								. 1g	1	
get a Form	h	Other earned income (see instruct	ions) .							. 1h	1	0.
W-2, see instructions.	i	Nontaxable combat pay election (s	see instr	ructions)			1 i					
	z	Add lines 1a through 1h								. 1z	: 1	78,431.
Attach Sch. B	2a	Tax-exempt interest	2a			bТ	axable interest	: .		. 2b		
if required.	3a	Qualified dividends	3a		52.	b C	ordinary divider	nds .		. 3b		75.
	4a	IRA distributions	4a			bТ	axable amoun	t		. 4b		
Standard	5a	Pensions and annuities	5a			bТ	axable amoun	t		. 5b		
Deduction for -	6a	Social security benefits	6a			bТ	axable amoun	t		. 6b		
 Single or Married filing 	с	If you elect to use the lump-sum e	lection r	nethod, c	heck here (see	instructions)		[
separately, \$12,950	7	Capital gain or (loss). Attach Sche	dule D if	f required.	. If not requ	ired	, check here		[7		79.
Married filing	8	Other income from Schedule 1, lin	e10 .							. 8		35,509.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8.	This is yo	ur total inc	om	e			. 9		43,076.
surviving spouse, \$25,900	10	Adjustments to income from Sche								. 10		
	11	Subtract line 10 from line 9. This is			ross incon	ne				. 11	1.	43,076.
household, \$19,400	12	Standard deduction or itemized								. 12		25,900.
If you checked	13	Qualified business income deduct					5-A			. 13		5.
any box under Standard	14									. 14	_	25,905.
Deduction,	15	Subtract line 14 from line 11. If zer								. 15		17,171.
see instructions.					,							, .

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2022)

Form 1040 (2022	2)								Page
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3		16	17,003.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	17,003.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	15,003.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	15,003.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25 a 14	1,181.		
	b	Form(s) 1099				25b]	
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	14,181.
If you have a	26	2022 estimated tax payment	s and amount a	pplied from 20	21 return			26	
qualifying child,	27	Earned income credit (EIC)			No	27			
attach Sch. EIC.	28	Additional child tax credit fror	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	e15			31]	
	32	Add lines 27, 28, 29, and 31.	These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	14,181.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amou	nt you overpaid		34	
noruna	35a	Amount of line 34 you want i	refunded to you	. If Form 8888	is attached, che	ck here	🗌	35a	
Direct deposit?	b	Routing number X X X	X X X X	XX	c Type:] Checking	Savings		
See instructions.	d	Account number X X X	X X X X	X X X X	K X X X X	XX			
	36	Amount of line 34 you want a	applied to your	2023 estimate	edtax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe					
You Owe		For details on how to pay, ge	o to <i>www.irs.go</i> v	/Payments or	see instructions			37	822.
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?				
Designee	ins	structions				Yes. C	omplete	below.	× No
	De nar	signee's		Phone no.			onal identi ber (PIN)	fication	
0.			hat I have avanting				()		
Sign		der penalties of perjury, I declare t ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the	e IRS se	nt you an Identity
				Buio	rour occupation		Prot	ection P	PIN, enter it here
Joint return?					SOFTWARE	DEVELOPER	(see	inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, k	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an
your records.					SOFTWARE 1			inst.)	ection PIN, enter it her
	Ph	one no. (510) 458-140	6	Email address	I		,		
		one no. (510) 458-140 eparer's name	o Preparer's signat	1	DEKAMUUKED	DY4@GMAIL.Co	PTIN		Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM			απρών πλιτνώ		P0208	2702	Self-employed
Preparer		m's name GLOBAL TAX		INDE SAGAR	GULIA IALLAM	107/07/2023	- I		
Use Only		0.45 - 0.000-		NSWICK N	J 08816				84-3171965
O a ta una li				NOWICK N			Firm	i's EIN	84-3171965
GO TO WWW.Irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/22/23 PRO			Form 1040 (202

BAA

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 01

Name(s) shown on Fo	rm 1040, 1040-SR	R, or 1040-NR	Your soci	al security number
PRAMOD BADDAM	MANISHA GAD	DDAM	180-39	-6453

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	-35,509.
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80	-	
р	Section 461(I) excess business loss adjustment	8p	-	
q	Taxable distributions from an ABLE account (see instructions)	8q	-	
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	<u>8s (</u>)		
t	Pension or annuity from a nonqualifed deferred compensation plan or	01		
	a nongovernmental section 457 plan	8t		
u -	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:	8z		
0	Total other income. Add lines 9a through 97		0	
9 10	Total other income. Add lines 8a through 8z		9 10	25 500
10	-combine lines i through <i>r</i> and <i>s</i> . Enter here and on Form 1040, 1040-SR,			-35,509.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2022

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-b	asis gove	rnment		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction	· · ·		23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	1a			
b	Deductible expenses related to income reported on line 8I from the				
		4b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
		1c			
d		4d			
е	Repayment of supplemental unemployment benefits under the Trade				
		1e		_	
f		4f			
g	, , , , , , , , , , , , , , , , , , , ,	1g			
h	Attorney fees and court costs for actions involving certain unlawful	_			
		4h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
		4i		-	
1	•	4j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		1k		-	
Z	Other adjustments. List type and amount:				
05		4z		05	
25	Total other adjustments. Add lines 24a through 24z		 	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . E			06	
				26	
	BAA	REV 03/22/23 PR	0	Schedul	e 1 (Form 1040) 2022

SCHEDULE C (Form 1040)

Profit or Loss From Business (Sole Proprietorship)

(Forr	n 1040)		2022					
	ment of the Treasury			•		uctions and the latest information.		Attachment
		tach to Fo	rm 1	040, 1040-SR, 1040-NR, or	1041;	partnerships must generally file F		000400100100
	of proprietor							ecurity number (SSN)
	ISHA GADDAM	nucleasien	inal	uding product or conice (co	o in otra	unting)	-	17-5855
Α			i, inci	uding product or service (se	e instri	uctions)		code from instructions
С	SOFTWARE SERV		buoin	ess name, leave blank.			-	4 1 9 9 0
C	MANISHA GADDA	-	JUSIN	ess name, leave blank.			D Emplo	oyer ID number (EIN) (see instr.)
E			to or	room no.) 18207 BF	ידטדפ	CIUR DRIVE		
E	City, town or post off							
F	Accounting method:					Other (anality)		
G	•		-			2022? If "No," see instructions for I		
н		-			-			
ï						n(s) 1099? See instructions		
J		-						
Par		Jea ne						
1		les See ins	struct	ions for line 1 and check the	box if	this income was reported to you or		
•								
2	Returns and allowand	ces					. 2	
3	Subtract line 2 from li	line 1 .					. 3	
4	Cost of goods sold (f	from line 4	2) .				. 4	
5	Gross profit. Subtrac	ct line 4 fro	om lin	e3			. 5	
6	6 Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)						. 6	
7	Gross income. Add						. 7	
Part	Expenses. E	Enter exp	ense	es for business use of yo	pur ho	ome only on line 30.		
8	Advertising		8		18	Office expense (see instructions)		
9	Car and truck ex	penses			19	Pension and profit-sharing plans	. 19	
	(see instructions) .		9	9,577.	20	Rent or lease (see instructions):		
10	Commissions and fee		10		a	Vehicles, machinery, and equipmen		
11	Contract labor (see instr	ructions)	11		b	Other business property		3,510.
12 13	Depletion Depreciation and sect	-	12		21	Repairs and maintenance		1,201.
13	expense deduction				22	Supplies (not included in Part III)		
	included in Part II	, ,			23	Taxes and licenses	. 23	
	instructions)		13		24	Travel and meals:		
14	Employee benefit pro	<u> </u>	4.4		a		. 24a	
15	(other than on line 19 Insurance (other than	· –	14 15		b	Deductible meals (see instructions)	. 24b	1 570
16	Interest (see instruction	· · +	15		25	Utilities		<u> </u>
a	Mortgage (paid to ban		16a		26	Wages (less employment credits)	26	
b	Other	· · ·	16b		20 27a	Other expenses (from line 48) .		18,542.
17	Legal and professional	- F	17		b	Reserved for future use		10,012.
28	- · ·			r business use of home. Add	-	8 through 27a		35,509.
29	Tentative profit or (los							-35,509.
30		ess use of	your	home. Do not report these		nses elsewhere. Attach Form 882s		
				r the total square footage of	(a) you	ır home:		
	and (b) the part of yo	our home u	sed fo	or business:		. Use the Simplified	-	
	Method Worksheet in	n the instru	iction	s to figure the amount to en	ter on l	line 30	. 30	
31	Net profit or (loss).	Subtract lir	ne 30	from line 29.				
				1 (Form 1040), line 3, and o ictions.) Estates and trusts,			31	-35,509.
	• If a loss, you must	go to line	32.				_	
32	lf you have a loss, ch	neck the bo	ox tha	t describes your investment	in this	activity. See instructions.		
	SE, line 2. (If you che Form 1041, line 3.	32a, enter the loss on both Schedule 1 (Form 1040), line 3, and on Schedule checked the box on line 1, see the line 31 instructions.) Estates and trusts, enter on 3. 32b, you must attach Form 6198. Your loss may be limited.					32a	 All investment is at risk. Some investment is not at risk.
		, vou illus	aiid	un runnu 130. Tuur Iuss IIIa		mitou.		

For Paperwork Reduction Act Notice, see the separate instructions.

REV 03/22/23 PRO

OMB No. 1545-0074

Schedu	le C (Form 1040) 2022			Page 2
Part	III Cost of Goods Sold (see instructions)			
33	Method(s) used to value closing inventory: a Cost b Lower of cost or market c Other (attach	explanatio	on)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation		Yes	🗌 No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	8		
39	Other costs	39		
40	Add lines 35 through 39	0		
41	Inventory at end of year	1		
42	j	2		
Part	IN Information on Your Vehicle. Complete this part only if you are claiming car or truare not required to file Form 4562 for this business. See the instructions for line 13 Form 4562.			
43	When did you place your vehicle in service for business purposes? (month/day/year)01/01/2021			
44	Of the total number of miles you drove your vehicle during 2022, enter the number of miles you used your veh	icle for:		
а	Business 15,697 b Commuting (see instructions) c Othe	er		48,533
45	Was your vehicle available for personal use during off-duty hours?	[Yes	🗙 No
46	Do you (or your spouse) have another vehicle available for personal use?	[Yes	🗙 No
47a	Do you have evidence to support your deduction?	[Yes	🗙 No
ە Part	If "Yes," is the evidence written? If "Yes," is the evidence written? V Other Expenses. List below business expenses not included on lines 8–26 or line 3		Yes	No No
ر در				10 540
BA	CK OFFICE EXPENSES			18,542.
48	Total other expenses. Enter here and on line 27a	18		18,542.

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

20 Attachment Sequence No. 12

Your social security number

180-39-6453

Internal Revenue Service Name(s) shown on return

Department of the Treasury

PRAMOD BADDAM & MANISHA GADDAM

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? X No Yes

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses-Generally Assets Held One Year or Less (see instructions)

lines This	nstructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss fi Form(s) 8949, Pa line 2, column	rom art I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1 a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked	16.	19.	-	-4.	-7.
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions	-	6	()		
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		7	-7.		

Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

	instructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustmer		(h) Gain or (loss) Subtract column (e)
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss from Form(s) 8949, Part II, line 2, column (g)		from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	214.	133.			81.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.	8.	3.			5.
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	Carryover	14	()		
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	-			15	86.
For F	Paperwork Reduction Act Notice, see your tax return instruction				Schedu	ile D (Form 1040) 2022

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	16 79.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 both gains? X Yes. Go to line 18. Image: No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. 	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	 The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) 	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

REV 03/22/23 PRO

Schedule D (Form 1040) 2022

Form **8949**

Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Internal Revenue Service Name(s) shown on return

Department of the Treasury

PRAMOD BADDAM & MANISHA GADDAM

Social security number or taxpayer identification number 180-39-6453

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of	or Proceeds S f (sales price) a	(e) Cost or other basis See the Note below	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
Robinhood Securities LLC	: 01/01/22	12/31/22	16.	19.	E	-4.	-7.	
2 Totals. Add the amounts in columnegative amounts). Enter each to Schedule D, line 1b (if Box A abor above is checked), or line 3 (if Box	16.	19.		-4.	-7.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form 8949 (2022)		 		Attac	hment Se	equenc	12A	Pa	age 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side PRAMOD BADDAM & MANISHA GADDAM

Social security number or taxpayer identification number 180-39-6453

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	alsposed of [(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.) (Mo., day, yr		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
Robinhood Securities LLC	01/01/22	12/31/21	214.	133.			81.		
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and incline is checked), lir	lude on your ne 9 (if Box E	214.	133.			81.		

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022)									hmen	locuu	INU.	12A	Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side PRAMOD BADDAM & MANISHA GADDAM

Social security number or taxpayer identification number 180-39-6453

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

K (F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	Ow See the separate instructions. (e) (f)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/22	12/31/21	8.	3.			5.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), lir	lude on your ne 9 (if Box E	8.	3.			5.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE 8812 (Form 1040)

Department of the Treasury

Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attach to	Form	1040.	1040-SR.	or	1040-NR.
/		,		•••	1010 1111

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

2022 Attachment Sequence No. 47

Internal	Revenue Service			
Name(s	shown on return	Your s	ocial	security number
	OD BADDAM & MANISHA GADDAM	180-	-39-	6453
Par	t I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	143,076.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563 2c			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	143,076.
4	Number of qualifying children under age 17 with the required social security number	1		
5	Multiply line 4 by \$2,000		5	2,000.
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	0		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	lent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500		7	
8	Add lines 5 and 7		8	2,000.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000 }			
	• All other filing statuses—\$200,000 】		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is $1,025$, enter \$2,000, etc.	_	10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?	•	12	2,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	edit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
	Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from the Credit Limit Worksheet A	· L	13	17,003.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents		14	2,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition	nal ch	ild ta	x credit

on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/22/23 PRO Schedule 8812 (Form 1040) 2022

Schedu	le 8812 (Form 1040) 2022			Page 2
Part	II-A Additional Child Tax Credit for All Filers			
Cauti	on: If you file Form 2555, you cannot claim the additional child tax credit.			
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A	and II-B. Enter -0- on line	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child ta	x credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27		16a	0.
b	Number of qualifying children under 17 with the required social security number:	x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. S	kip Parts II-A and II-B.		
	Enter -0- on line 27		16b	
	TIP: The number of children you use for this line is the same as the number of children you			
17	Enter the smaller of line 16a or line 16b		17	
18a	Earned income (see instructions)	18a		
b	Nontaxable combat pay (see instructions)	_		
19	Is the amount on line 18a more than \$2,500?			
	No. Leave line 19 blank and enter -0- on line 20.			
	\Box Yes. Subtract \$2,500 from the amount on line 18a. Enter the result \ldots	19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots$		20	
	Next. On line 16b, is the amount \$4,500 or more?			
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip	Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.			
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount	from line 17 on line 27.		
D 1	Otherwise, go to line 21.	<u> </u>		
Part		Bona Fide Resident	SOTH	Juerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,			
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If			
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see instructions.	21		
		21	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 .	22		
23	Add lines 21 and 22	22 23	-	
23 24	1040 and	25	-	
24	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,)			
	and Schedule 3 (Form 1040), line 11.			
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	24		
25	Subtract line 24 from line 23. If zero or less, enter -0		25	
26	Enter the larger of line 20 or line 25		26	
_*	Next, enter the smaller of line 17 or line 26 on line 27.			
Part	II-C Additional Child Tax Credit			
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or	· 1040-NR, line 28	27	
	BAA REV 03/22/2	,	edule 8	8812 (Form 1040) 2022
				-

Form 8995	
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Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Name(s) shown on return

PRAMOD BADDAM & MANISHA GADDAM

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$170,050 (\$340,100 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(a) Trade, business, or aggregation name (b) Taxpayer identification number				
i						
ii						
iii						
iv						
v						
2	Total qualified business income or (loss). Combine lines 1i through 1v,					
		2				
3		3 ()				
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-	4				
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5			
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss)					
	(see instructions)	6 23.				
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior					
	year	7 ()				
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero					
		8 23.				
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	5.		
10	Qualified business income deduction before the income limitation. Add lines 5 and	1	10	5.		
11		117,176.				
12		2 131.				
13	Subtract line 12 from line 11. If zero or less, enter -0					
14	Income limitation. Multiply line 13 by 20% (0.20)		14	23,409.		
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also e					
	the applicable line of your return (see instructions)		15	5.		
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than a	ero, enter -0	16	(0.)		
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and					
	zero, enter -0		17	(0.)		
For Pri	vacy Act and Paperwork Reduction Act Notice, see instructions. REV 03/22	23 PRO		Form 8995 (2022)		

OMB No. 1545-2294

2022 Attachment Sequence No. 55

Your taxpayer identification number

180-39-6453

(Rev. November 2022)

Paid Preparer's Due Diligence Checklist Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status Department of the Treasury To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

OMB No. 1545-0074 For tax year

Attachment

'	01	lan	year	
2	20			

Internal Revenue Service	Go to www.irs.gov/Form8867 for instructions and the latest inform	mation.	Sequence No. 70						
Taxpayer name(s) shown or	return	Taxpayer identification	n number						
PRAMOD BADDAM	& MANISHA GADDAM	180-39-6453	3						
Preparer's name		Preparer tax identifica	tion number						
SYAM PRIYA RAM	I SAGAR GUPTA TALLAM	P02082703							

Due Diligence Requirements Part I

Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I-V for the benefit(s) claimed (check all that apply). AOTC HOH EIC X CTC/ACTC/ODC

1	Did you complete the return based on information for the applicable tax year provided by the taxpayer or reasonably obtained by you? (See instructions if relying on prior year earned income.)	Yes		N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form			
	1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit			
	claimed?	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.			
	 Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. 			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s)	X		
4	Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If " Yes ,"			
	answer questions 4a and 4b. If " No ," go to question 5.)		×	
a	Did you make reasonable inquiries to determine the correct, complete, and consistent information?			
b	Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)			
5	Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure	X		
	the amount(s) of the credit(s)			
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?	X		
'	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)			
а				
•	If the term of the result of t			

8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and
	correct Schedule C (Form 1040)?

For Paperwork Reduction Act Notice, see separate instructions.

REV 03/22/23 PRO

Form 8867 (Rev. 11-2022)

X

Form 88	367 (Rev. 11-2022)			Page 2
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children	Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer			
	has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of			
	more than one person (tiebreaker rules)?			
Part		claim C	CTC, A	CTC,
	or ODC, go to Part IV.)			
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?	X		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with			
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's		_	
	custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
	statement to the return?	X		
Part		-		
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the que	alified	Yes	No
Deut	tuition and related expenses for the claimed AOTC?	· ·		
Part		-		
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax		Yes	No
Dout	and provided more than half of the cost of keeping up a home for the year for a qualifying person?	• •		
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	turn or filing

- B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checklist for any applicable credit(s) claimed and HOH filing status, if claimed;
- C. Submit Form 8867 in the manner required; and
- D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under Document Retention.
 - 1. A copy of this Form 8867.
 - 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.
 - 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
 - 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
 - 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certif	fy tł	nat	all d	of th	ne	ans	wers	s or	ו thi	s F	orm	88	67	are,	to	the	e be	est o	of y	our	kno	owle	edg	je, t	true	e, c	orr	ect	, and		Yes	No	
	complete?																															X		

REV 03/22/23 PRO

Form 8867 (Rev. 11-2022)

Additional Information From 2022 Federal Tax Return

Schedule C (SOFTWARE SERVICES): Profit or Loss from Business Line 25

Itemization Statement

Description	Amount
MOBILE	500.
INTERNET	600.
Total	1,100.