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 JHANSI BIREDDY
 8280 MORLEY RD
 # 8280
 CONCORD TOWNSHIP, OH 44060-8040



THIS IS NOT A BILL OR A NOTICE OF REFUND

IMPORTANT TAX DOCUMENT
- INFORMATION ONLY -

<input type="checkbox"/> CORRECTED (if checked)		OMB No. 1545-0120 2022 Form 1099-G		Statement for Recipients of Certain Government Payments	COPY B – FOR RECIPIENT This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.															
PAYER'S name, address, ZIP code and federal identifying number: STATE OF OHIO DEPARTMENT OF TAXATION P.O. BOX 2476 COLUMBUS, OH 43216-2476 FEDERAL ID #31-6402047																				
RECIPIENT'S name, address, and ZIP code JHANSI BIREDDY 8280 MORLEY RD # 8280 CONCORD TOWNSHIP, OH 44060-8040																				
<p align="center">THIS IS AN INFORMATION ONLY STATEMENT. THIS IS NOT A BILL OR NOTICE OF REFUND.</p> <table border="1"> <thead> <tr> <th>RECIPIENT'S identifying number</th> <th>#1 – Tax year for box 2:</th> <th>#2 – State income tax refunds, credits or offsets:</th> <th>Total Reported to IRS</th> </tr> </thead> <tbody> <tr> <td>XXX-XX-3043</td> <td>2021</td> <td>\$1,549.00</td> <td rowspan="2">\$1,549.00</td> </tr> <tr> <th>SPOUSE'S identifying number</th> <th>#3 – Tax year for box 4:</th> <th>#4 – School district income tax refunds, credits or offsets:</th> </tr> <tr> <td></td> <td>2021</td> <td>\$0.00</td> <td></td> </tr> </tbody> </table>						RECIPIENT'S identifying number	#1 – Tax year for box 2:	#2 – State income tax refunds, credits or offsets:	Total Reported to IRS	XXX-XX-3043	2021	\$1,549.00	\$1,549.00	SPOUSE'S identifying number	#3 – Tax year for box 4:	#4 – School district income tax refunds, credits or offsets:		2021	\$0.00	
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<p>Instructions to Recipient Boxes #1 and #3 – Identifies the tax year for which the refunds, credits, or offsets shown in boxes #2 and #4 were made. Boxes #2 and #4 – Shows refunds, credits or offsets of state income tax and/or school district income tax you received. These amounts totaled up in "Total Reported to IRS" box may be taxable to you if you deducted the taxes paid as itemized deductions on your federal income tax return.</p>																				

- Above is a Form 1099-G from the Ohio Department of Taxation (ODT), which shows the amount of your total income tax overpayment(s) issued during calendar year 2022.
- Box #2 shows the Ohio income tax overpayment(s) calculated on your individual income tax return before any reductions for donations, payments of use tax, amounts offset, or amounts credited to future tax years.

Example	Refund	= \$400
Calculation:	+Donation	= \$50
	+Use Tax Paid	= \$50
	<u>Total Overpayment</u>	= \$500 (Total listed in box #2)

- Box #4 shows the school district income tax overpayment(s) calculated on your school district income tax return before any reductions for donations, payments of use tax, amounts offset, or amounts credited to future tax years.
- The amount listed in the "Total Reported to IRS" box (total of boxes #2 and #4) is reported to the IRS and may be taxable to you if you deducted the taxes paid as itemized deductions on your federal income tax return.

HAVE MORE QUESTIONS ABOUT THIS DOCUMENT?
 – Please see reverse side for additional information –



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Additional Information on 1099-G

Why did I get a 1099-G?

- The United States Internal Revenue Code (6050E) requires that all refunds, credits or offsets received in calendar year 2022 be reported to you on form 1099-G.
- The IRS notifies the Department of Taxation each year which Ohio taxpayers should be issued a 1099-G.
- For more information on why you received a 1099-G, see tax.ohio.gov/1099.

What do I do with the 1099-G?

- You **may** have to claim it as income on the federal return. The total amount shown may be taxable to you if you listed the Ohio tax paid as an itemized deduction on your previous year federal income tax return. The 1099-G does **not** take into consideration any taxes paid within the same year.

Should I report this overpayment on my Ohio individual income tax return (form IT 1040)?

- You do **not** directly report this amount on your Ohio return. Instead, this amount **may** be reported as income on federal Schedule 1, line 1. Follow the instructions for completing your federal return to determine the correct amount to include. Any amount reported on federal Schedule 1, line 1 should generally be deducted on the "taxable refunds, credits, or offsets of state and local income taxes" line on the Ohio Schedule of Adjustments.

Why doesn't the amount on the 1099-G match the refund amount I received?

- The total amount of the overpayment is required to be reported on the 1099-G even if the overpayment was donated or paid a use tax liability. Please see the example under the second bullet point on the reverse side.

If you have questions on where and how to report this on your federal return, call the IRS at 1-800-829-1040.

For any other questions, please contact the Ohio Department of Taxation:

- **To contact us via email**, go to tax.ohio.gov/emailus to access a secure email form. Complete all required fields before submitting your question.
- **To contact us via phone**, call 1-800-282-1780 (1-800-750-0750 for persons who use text telephones (TTYs) or adaptive telephone equipment).

How to Retrieve your Electronic 1099-G/1099-INT

Go to tax.ohio.gov/File and register for the Department's Online Services to view/print your 1099-G and/or 1099-INT. Once registered, log in with your username and password and click "View Ohio 1099s" on the left side of the page. These income statements are available for five years from the date of issuance.

It's FAST, FREE and EASY

I-File allows individuals to electronically file their Ohio returns and pay their liability for **free**. I-File provides detailed, step-by-step instructions and performs calculations for you to reduce errors and ensure greater accuracy. You will be given a confirmation number and a copy of your return. When using I-File, you do not need to submit any paper documentation unless requested by the Department. For more information, see the "Income - Online Services" topic at tax.ohio.gov/FAQ.