

PRINCIPAL LIFE INSURANCE CO CUST
IRA JAI RAJ
37151 SAN ANTONIO ST
NEWARK CA 94560-3230



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Portfolio Summary **\$200,176.59**

Year-to-Date Value

Beginning Balance as of 01/01/22	\$0.00
+ Purchases	\$234,613.01
- Withdrawals	\$12,820.50
+ Exchanges In	\$0.00
- Exchanges Out	\$0.00
+/- Change in Value	-\$21,615.92
Ending Balance as of 12/31/22	\$200,176.59

Contact Information

Your Financial Professional
PRINCIPAL SECURITIES INC
PRINCIPAL CONNECTION
711 HIGH ST
DES MOINES, IA 50392-0001
(800) 222-5852

On the Internet
Sign in to your account at
Principal.com for 24/7
account information.

By Mail
Principal Funds
PO Box 219971
Kansas City, MO 64121-9971

Investor Services
800-222-5852
M-F 7 a.m. to 7 p.m. Central Time

News from Principal Funds

Happy New Year! Please check out our refreshed website at PrincipalAM.com for information on Principal Funds. Please watch for additional updates to your online experience when visiting Principal.com to view your account information.

The Account Value shown in the Activity Detail section of your statement is the 12/31/2022 fair market value of your retirement account. This information is being furnished to the Internal Revenue Service (IRS).

YEAR-END CONSOLIDATED STATEMENT

January 1, 2022 - December 31, 2022

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News from Principal Funds *(continued)*

Don't forget, you can still make contributions to your IRA for 2022 up to the April 18, 2023, Tax Day deadline. If you haven't yet reached the \$6,000 cap (\$7,000 if age 50 or over), now is the time to make a contribution. Contributing more now allows your money additional time to grow. And depending on your situation, you may be able to deduct your IRA contributions from your taxes.

Year-to-Date Dividend and Capital Gain Summary for the following Principal Fund(s)

	Fund Code Account number	Tax-Exempt Dividend	+	Dividend and Short-Term Capital Gains	+	Long-Term Capital Gains	=	Total Distribution
Retirement Account(s)								
PRINCIPAL LIFE INSURANCE CO CUST								
IRA JAI RAJ								
	S A M Balanced Portfolio (J)	4548-0310150563		\$0.00		\$3,957.11		\$12,589.43
	TOTAL			\$0.00		\$3,957.11		\$12,589.43
								\$16,546.54

Retirement Account(s) Contribution Summary for the following Principal Fund(s)

	Fund Code Account Number	Prior Year Contributions	Current Year Contributions	Transfer of Assets	Rollover Contributions
PRINCIPAL LIFE INSURANCE CO CUST					
IRA JAI RAJ					
	S A M Balanced Portfolio (J)	4548-0310150563	\$0.00	\$0.00	\$234,613.01
	TOTAL		\$0.00	\$0.00	\$234,613.01

Activity Detail for account 0310150563

Account Value: \$200,176.59

Account Registration

PRINCIPAL LIFE INSURANCE CO CUST
IRA JAI RAJ

S A M Balanced Portfolio (J)	Fund #: 4548 Symbol: PSAJX	Asset Class: ASSET ALLOCATION
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Transactions

Date	Description	Amount	Share Price	Sales Charge	Shares	Total Shares Owned
	BEGINNING BALANCE	\$0.00	\$16.71			0.000
03/04/22	PARTICIPANT ROLLOVER	\$233,953.06	\$15.43		15,162.220	15,162.220
03/08/22	PARTICIPANT ROLLOVER	\$659.95	\$15.05		43.850	15,206.070
03/31/22	STATE W/H REDEMPTION	-\$25.64	\$15.72		-1.631	15,204.439
03/31/22	SYS NORMAL DIST W/H -	-\$256.41	\$15.72		-16.311	15,188.128
03/31/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$15.72		-63.613	15,124.515
03/31/22	INCOME REINVEST 0.0267	\$406.00	\$15.72		25.827	15,150.342
04/29/22	STATE W/H REDEMPTION	-\$25.64	\$14.71		-1.743	15,148.599
04/29/22	SYS NORMAL DIST W/H -	-\$256.41	\$14.71		-17.431	15,131.168
04/29/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$14.71		-67.981	15,063.187
05/31/22	STATE W/H REDEMPTION	-\$25.64	\$14.81		-1.731	15,061.456
05/31/22	SYS NORMAL DIST W/H -	-\$256.41	\$14.81		-17.313	15,044.143
05/31/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$14.81		-67.523	14,976.620
06/30/22	STATE W/H REDEMPTION	-\$25.64	\$13.83		-1.854	14,974.766



YEAR-END CONSOLIDATED STATEMENT

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Activity Detail for account 0310150563 (continued)

Account Value: \$200,176.59

Account Registration

**PRINCIPAL LIFE INSURANCE CO CUST
IRA JAI RAJ**

Transactions

Date	Description	Amount	Share Price	Sales Charge	Shares	Total Shares Owned
06/30/22	SYS NORMAL DIST W/H -	-\$256.41	\$13.83		-18.540	14,956.226
06/30/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$13.83		-72.307	14,883.919
06/30/22	INCOME REINVEST 0.0384	\$575.10	\$13.83		41.584	14,925.503
07/29/22	STATE W/H REDEMPTION	-\$25.64	\$14.66		-1.749	14,923.754
07/29/22	SYS NORMAL DIST W/H -	-\$256.41	\$14.66		-17.490	14,906.264
07/29/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$14.66		-68.213	14,838.051
08/31/22	STATE W/H REDEMPTION	-\$25.64	\$14.16		-1.811	14,836.240
08/31/22	SYS NORMAL DIST W/H -	-\$256.41	\$14.16		-18.108	14,818.132
08/31/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$14.16		-70.621	14,747.511
09/30/22	STATE W/H REDEMPTION	-\$25.64	\$13.05		-1.965	14,745.546
09/30/22	SYS NORMAL DIST W/H -	-\$256.41	\$13.05		-19.648	14,725.898
09/30/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$13.05		-76.628	14,649.270
09/30/22	INCOME REINVEST 0.0551	\$812.59	\$13.05		62.267	14,711.537
10/31/22	STATE W/H REDEMPTION	-\$25.64	\$13.54		-1.894	14,709.643
10/31/22	SYS NORMAL DIST W/H -	-\$256.41	\$13.54		-18.937	14,690.706
10/31/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$13.54		-73.855	14,616.851
11/30/22	STATE W/H REDEMPTION	-\$25.64	\$14.33		-1.789	14,615.062
11/30/22	SYS NORMAL DIST W/H -	-\$256.41	\$14.33		-17.893	14,597.169
11/30/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$14.33		-69.784	14,527.385
12/20/22	CAP GAIN REINV 0.8666	\$12,589.43	\$12.98		969.910	15,497.295
12/30/22	STATE W/H REDEMPTION	-\$25.64	\$12.86		-1.994	15,495.301
12/30/22	SYS NORMAL DIST W/H -	-\$256.41	\$12.86		-19.939	15,475.362
12/30/22	SYS NORMAL DISTR -ACH	-\$1,000.00	\$12.86		-77.760	15,397.602
12/30/22	INCOME REINVEST 0.1396	\$2,163.42	\$12.86		168.229	15,565.831
	ENDING BALANCE	\$200,176.59	\$12.86			15,565.831

YEAR-END CONSOLIDATED STATEMENT

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Important Information

- * You should contact us immediately regarding any errors or discrepancies on this statement confirming your transaction(s).
- * Investors seeking detailed information regarding securities regulations and disclosures may contact the Financial Industry Regulatory Authority (FINRA) directly by telephone at the FINRA BrokerCheck Hotline number, 1-800-289-9999 or by visiting the FINRA website at FINRA.org. An investor brochure is available that includes information describing FINRA BrokerCheck.
- * Principal Funds are distributed by Principal Funds Distributor, Inc.
- * Please note on selling your shares you may be subject to a contingent deferred sales charge (CDSC). Please see the prospectus for details about this charge and other fees. If you have additional questions, please contact your Financial Professional or call Principal Funds at 800-222-5852.


Add to Your Investment Easily! DO NOT SEND CASH.

For retirement accounts, please make your check payable to Principal Life Insurance Company and include your account number on your check.

Invest By Mail

Account Owner

 PRINCIPAL LIFE INSURANCE CO CUST
 IRA JAI RAJ
 37151 SAN ANTONIO ST
 NEWARK CA 94560-3230

Fund Name	Fund/Account Number	Amount	Tax Year IRA Only*
S A M Balanced Portfolio (J)	4548-0310150563	(Min \$100) \$ _____	_____

*Retirement accounts - Indicate the tax year in which you want your purchase to be applied. If no tax year is indicated, the purchase will be applied to the current tax year.

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Address Change Form

Complete this section if you have had an address change and return it to Principal Funds in the envelope provided.
You can also update your address on-line at principalfunds.com.

Account Number(s)

Name

Phone Number

Email Address

Old Address, City, State, Zip

New Legal Street Address (no P.O. Box Addresses), City, State, Zip

New Mailing Address (if different from above), City , State, Zip