## 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Illiemai neveriue Sarvice					
Submission Identification Number (SID)					
Taxpayer's name	Social security	y number			
SAIKIRAN GUNDU JAYENDER	692-83-	-0656			
Spouse's name		use's social security number			
Down I Tay Datum Information Tay Voca Ending December 24		ro outhorising \			
	Enter year you ar	e authorizing.)			
Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
1 Adjusted gross income		<b>1</b> 95,519.			
2 Total tax		2 13,784.			
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 13,905.			
4 Amount you want refunded to you		4 121.			
5 Amount you owe		5			
Part II Taxpayer Declaration and Signature Authorization (Be sure you get a	nd keen a con				
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or ame					
return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize a Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accour payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial insauthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to tempayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved it taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent.	or rejection of the trathe U.S. Treasury are indicated in the tastitution to debit the minate the authorization requests must be in the processing of the payment. I further	ansmission, (b) the reason of its designated Financial of the preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of the recknowledge that the			
Taxpayer's PIN: check one box only					
☐ I authorize GLOBAL TAXES LLC to enter or gene	rata my DIN	0 6 5 6			
ERO firm name	Ent	er five digits, but			
signature on the income tax return (original or amended) I am now authorizing.	dor	't enter all zeros			
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.					
Your signature ▶ Date	<b></b>				
Spouse's PIN: check one box only					
☐ I authorize to enter or gene	rate my PIN	as my			
ERO firm name	-	er five digits, but			
signature on the income tax return (original or amended) I am now authorizing.		't enter all zeros			
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN below.					
Spouse's signature ▶ Date	•				
Practitioner PIN Method Returns Only—continue be					
Part III Certification and Authentication — Practitioner PIN Method Only					
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 6	6 6 1 9 8 9			
Ente 3 En invi int. Enter your six digit En inviolewed by your live digit son selected inv.	Don't ente				
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual inco authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers	submitting this retu	rn in accordance with the			
ERO's signature ▶ Date	•				
FRO Must Retain This Form — See Instruction					

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-007

IRS Use Only-Do not write or staple in this space

Filing Status Check only one box.	If yo	Single Married filing jointly uchecked the MFS box, enter the n	ame of y	ed filing separately (Nor our spouse. If you cl		_				spou	ifying surv ise (QSS) name if th	
		on is a child but not your dependent										
	our first name and middle initial Last name						Your social security number					
SAIKIRAN						-	692-83-0656					
If joint return, s	pouse's	s first name and middle initial	Last nar	me					S	ouse's	s social sec	urity number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.			Apt.	no.	+			n Campaign
_201 Gil	lesp	ie DR					630	)2			ere if you,	
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete sp	olete spaces below. State ZI			ZIP code			spouse if filing jointly, want \$3 to go to this fund. Checking a		
FRANKLIN				TN 3			37067			oox below will not change		
Foreign country	y name		F	Foreign province/state/o	count	у	Foreign po	ostal code your tax or refund.			Spouse	
Digital	At ar	ny time during 2022, did you: (a) rec	eive (as	a reward, award, or	payn	nent for prope	rty or serv	vices);	or (b)	sell,		Spouse
Assets		ange, gift, or otherwise dispose of a			-		-				X Yes	☐ No
Standard		eone can claim: You as a de										
Deduction		Spouse itemizes on a separate retur	n or you	were a dual-status	alien	·						
Age/Blindness	s You:	Were born before January 2, 1	958	Are blind Spo	use:	☐ Was bor	n before	Januar	y 2, 1	958	☐ Is bli	nd
Dependent	s (see	instructions):		(2) Social security		(3) Relationship		(4) Check the box Child tax cre		f qualif	ies for (see i	instructions):
If more	(1) F	(1) First name Last name		number		to you	(			it (	Credit for oth	er dependents
than four									]			
dependents, see instruction	s								]			
and check									]			
here	]								]			
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instructions)						1a	9	5,500.
	b	Household employee wages not re	eported	on Form(s) W-2						1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions)						1c		
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)								1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26								1e		
was withheld.	f	Employer-provided adoption benefits from Form 8839, line 29								1f		
If you did not	g	Wages from Form 8919, line 6							1g			
get a Form	h	Other earned income (see instruct	ions) .				,			1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	see instr	uctions)		<u>1</u> i						
	Z	· · · · · · · · · · · · · · · · · · ·								1z	9	<u>5,500.</u>
Attach Sch. B	2a	Tax-exempt interest	2a			axable interest				2b		
if required.	3a	<del>-</del>	3a	1.		rdinary divide				3b		1
	4a		4a			axable amoun				4b		
Standard	5a	<del>-</del>	5a			axable amoun				5b		
Deduction for— Single or	6a	,	6a			axable amoun	t		·	6b		
Married filing separately,	С	If you elect to use the lump-sum e			•	•			Ц			
\$12,950	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here							Ш	7		18
Married filing jointly or	8	Other income from Schedule 1, line 10						8				
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>						9	9	5,519.		
surviving spouse, \$25,900	10	Adjustments to income from Schedule 1, line 26							10			
Head of household,	11	Subtract line 10 from line 9. This is	-	-						11		<u>5,519.</u>
\$19,400	12	Standard deduction or itemized								12	1 1	2,950.
If you checked any box under	13	Qualified business income deduct								13		
Standard Deduction,	14									14		2,950.
see instructions.	15	Subtract line 14 from line 11. If zer	o or less	s, enter -0 This is y	our <b>t</b>	axable incom	ne			15	8	2,569.

			Pa	age	e <b>2</b>	)
1	.3	, 7	8	4		-
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	.3	. 7	8	4	_	-
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	.3	, <sub>2</sub>	U	J	•	-
						-

**Tax** (see instructions). Check if any from Form(s): **1** 8814 **2** 4972 3 16 16 Tax and **Credits** 17 Amount from Schedule 2, line 3 . . . . . 17 Add lines 16 and 17 . . . . . . . . . . . 18 18 19 Child tax credit or credit for other dependents from Schedule 8812 19 20 Amount from Schedule 3, line 8 . . . . . . . 20 21 Add lines 19 and 20 . . . . . . . . . . . . 21 22 Subtract line 21 from line 18. If zero or less, enter -0-22 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 Add lines 22 and 23. This is your total tax 24 24 **Payments** 25 Federal income tax withheld from: 13,905. Form(s) W-2 . 25a а Form(s) 1099 . . . . 25b b Other forms (see instructions) 25c С Add lines 25a through 25c 25d d 26 2022 estimated tax payments and amount applied from 2021 return 26 If you have a 27 Earned income credit (EIC) . . . . . . . . . . . . . 27 qualifying child, attach Sch. EIC. 28 Additional child tax credit from Schedule 8812 28 29 American opportunity credit from Form 8863, line 8. 29 30 30 31 Amount from Schedule 3, line 15 . . . . . . . . . . . . . . . 31 32 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32 13,905. 33 Add lines 25d, 26, and 32. These are your total payments 33 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 121. Refund 121. Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 35a 35a Routing number 0 6 3 1 0 0 2 7 7 Direct deposit? b **c** Type: X Checking Savings See instructions. Account number 8 9 8 0 6 9 2 6 5 8 2 d 36 Amount of line 34 you want applied to your 2023 estimated tax . . . 36 Amount 37 Subtract line 33 from line 24. This is the amount you owe. You Owe For details on how to pay, go to www.irs.gov/Payments or see instructions . 37 Estimated tax penalty (see instructions) . . . Third Party Do you want to allow another person to discuss this return with the IRS? See X No instructions Yes. Complete below. Designee Designee's Phone Personal identification number (PIN) Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and Sign belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Here If the IRS sent you an Identity Your signature Date Your occupation Protection PIN, enter it here (see inst.) ΤТ Joint return? See instructions. If the IRS sent your spouse an Spouse's signature. If a joint return, both must sign. Date Spouse's occupation Keep a copy for Identity Protection PIN, enter it here your records. (see inst.) Phone no. (786)631-7511Email address SAI.9488@GMAIL.COM Preparer's name Preparer's signature PTIN Check if: Date **Paid** Self-employed SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/19/2023 P02082703 **Preparer** Phone no. (678) 965-9522 GLOBAL TAXES LLC Firm's name **Use Only** 245 ROONEY CT E BRUNSWICK NJ 08816 84-3171965 Firm's address Firm's EIN

Form 1040 (2022)

#### SCHEDULE D (Form 1040)

#### **Capital Gains and Losses**

OMB No. 1545-0074

2022

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 692-83-0656 SAIKIRAN GUNDU JAYENDER Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with 18. 36. 54. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 18. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

Schedule D (Form 1040) 2022 Page **2** 

## Part III Summary

16	Combine lines 7 and 15 and enter the result	16	18	<u>.                                    </u>
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?     Yes. Go to line 18.			
	▼ No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(	)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	☐ <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

## 8949 Form

### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

692-83-0656

SAIKIRAN GUNDU JAYENDER

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul> <li>X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)</li> <li>□ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS</li> <li>□ (C) Short-term transactions not reported to you on Form 1099-B</li> </ul>										
(a) Description of property	(b) Date acquired (Mo., day, yr.)	(c) Date sold or	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	Adjustment, i If you enter an enter a c See the sep	Gain or (loss) Subtract column (e)				
(Example: 100 sh. XYZ Ćo.)					(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).			
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	54.	36.			18.			
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	5.4	36			18			

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.