



FIDELITY BROKERAGE SERVICES LLC  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

# 2022 TAX REPORTING STATEMENT

ROHIT KATTA

Account No. **Y80-658066** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-6397** Payer's Fed ID Number: 04-3523567

eDelivered

ROHIT KATTA  
 12216 NE 103RD LN  
 KIRKLAND WA 98033-8845

Payer's Name and Address:  
 NATIONAL FINANCIAL SERVICES LLC  
 499 WASHINGTON BLVD  
 JERSEY CITY, NJ 07310

## Form 1099-DIV \*

### 2022 Dividends and Distributions

Copy B for Recipient  
 (OMB No. 1545-0110)

1a Total Ordinary Dividends .....	27.06	6 Investment Expenses .....	0.00
1b Qualified Dividends .....	21.59	7 Foreign Tax Paid .....	1.71
2a Total Capital Gain Distributions .....	0.00	8 Foreign Country or U.S. Possession .....	Various
2b Unrecap. Sec 1250 Gain .....	0.00	9 Cash Liquidation Distributions .....	0.00
2c Section 1202 Gain .....	0.00	10 Non-Cash Liquidation Distributions .....	0.00
2d Collectibles (28%) Gain .....	0.00	12 Exempt Interest Dividends .....	5.47
2e Section 897 Ordinary Dividends .....	0.00	13 Specified Private Activity Bond Interest Dividends .....	1.33
2f Section 897 Capital Gain .....	0.00	14 State .....	
3 Nondividend Distributions .....	0.00	15 State Identification No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	16 State Tax Withheld .....	0.00
5 Section 199A Dividends .....	0.78		

## Form 1099-INT \*

### 2022 Interest Income

Copy B for Recipient  
 (OMB No. 1545-0112)

1 Interest Income .....	0.00	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond .....	0.00
5 Investment Expenses .....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid .....	0.00	15 State .....	
7 Foreign Country or U.S. Possession .....		16 State Identification No. ....	
8 Tax-Exempt Interest .....	0.00	17 State Tax Withheld .....	0.00
9 Specified Private Activity Bond Interest .....	0.00		

\* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



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## Form 1099-MISC \*

### 2022 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

2	Royalties	0.00	16 State Tax Withheld	0.00
3	Other Income	0.00	17 State/Payer's State No.	
4	Federal Income Tax Withheld	0.00	18 State Income	0.00
8	Substitute Payments in Lieu of Dividends or Interest	0.00		

### Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is not reported to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

### Summary of 2022 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00	Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.	
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

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## Summary of 2022 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall .....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.00
Proceeds Investment Expenses .....	0.00	Account Fees .....	0.00
Severance Tax .....	0.00	Short Dividends .....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss .....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss .....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS) .....	0.00

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# 2022 SUPPLEMENTAL INFORMATION

ROHIT KATTA Account No. Y80-658066 Customer Service: 800-544-6666  
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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

## Details of 1099-DIV Transactions

### Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FID FLEX CONSRV INCOME MUNI BOND FD, FUEMX, 316203819							1.42	0.61	
12/30/22									
FID FLEX MUNICIPAL INCOME FUND, FUENX, 316203827							4.05	0.72	
12/30/22									
FIDELITY FLEX GOVERNMENT MONEY MKT, FLGXX, 31617H888									
12/30/22	2.18	2.18							
FIDELITY FLEX INTERNATIONAL INDEX, FITFX, 31635V455									
12/16/22	16.74	2.13		14.61					1.71
FIDELITY FLEX MID CAP INDEX FUND, FLAPX, 31635V497									
12/16/22	1.38	0.10		1.07		0.21			
FIDELITY FLEX SMALL CAP INDEX FUND, FLXSX, 31635V489									
12/16/22	1.33	0.19		0.87		0.27			
FIDELITY FLEX 500 INDEX FUND, FDFIX, 315911685									
12/16/22	5.43	0.09		5.04		0.30			
<b>TOTALS</b>	<b>27.06</b>	<b>4.69</b>	<b>0.00</b>	<b>21.59</b>	<b>0.00</b>	<b>0.78</b>	<b>5.47</b>	<b>1.33</b>	<b>1.71</b>

Short-term capital gain distributions reported on monthly/quarterly account statements are included in 1a Total Ordinary Dividends on Form 1099-DIV. To see the 2022 State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





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## Foreign Income and Taxes Summary

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

### RICs

Country	Security description	CUSIP	Nonqualified	Dividends	Qualified	Interest	Total Foreign Income	Foreign Tax Paid
	FIDELITY FLEX INTERNATIONAL INDEX	31635V455	2.22		14.52	0.00	16.74	1.71
<b>TOTAL RICs</b>			<b>2.22</b>		<b>14.52</b>	<b>0.00</b>	<b>16.74</b>	<b>1.71</b>

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.  
N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

