# 8879 **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submi	ssion Identification Number (SID)		-		
Taxpaye	r's name	Social securit	y numb	er	
ASIT	K SAMANTRAY	053-73-	-2302	)	
Spouse's	s name	Spouse's soc	ial secu	rity number	
MONA	ALISHA RATH	672-99	-9971	L	
Part	Tax Return Information — Tax Year Ending December 31, 2022 (Enter	year you a	re aut	horizing.)	
Enter v	whole dollars only on lines 1 through 5.			<u> </u>	
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	93,	251.
2	Total tax		2	7,	174.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	7,	690.
4	Amount you want refunded to you		4		516.
5	Amount you owe		5		
Part	Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a cop	y of y	our retur	<u>n)</u>
return (control to send for any Agent to paymer authorize paymer business taxes to personal	wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected and the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicted to financial taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate at, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requires days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the payal identification number (PIN) below is my signature for the income tax return (original or amended) I aminic Funds Withdrawal Consent.	ter, or electroction of the tr S. Treasury are ted in the tandard in the tandard in the tandard in the authorizates in the aut	onic retuents ansmissed its distance of the entry to attion. To the electric the electric receivers and the electric returns a return and the electric returns a return and t	urn originato sion, (b) the esignated F aration softwo this accou o revoke (can ed no later ectronic pay knowledge	or (ERO) reason inancial ware for int. This ancel) a than 2 ment of that the
Taxpa	yer's PIN: check one box only	3	2 2		
X	l authorize GLOBAL TAXES LLC to enter or generate n	∩v PIN 🖳	2 3		as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.			ligits, but all zeros	·
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.				
Your s	ignature ▶ Date ▶				
Spous	e's PIN: check one box only				
X		nv PIN 9	9 9	7 1	as my
	ERO firm name			ligits, but	,
	signature on the income tax return (original or amended) I am now authorizing.			all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.				
Spous	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part I	Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	8 9 5 2 Don't ente	2 3 er all zer	1 9 8 ros	9
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income taxzed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subminents of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Indicated	tting this retu	rn in a	ccordance v	
ERO's	signature ▶ Date ▶				

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space

Filing Status Check only	_	Single Married filing jointly	_	ed filing separately (N	,	_	,	, _	spou	ifying survi	Ü
one box.	-	u checked the MFS box, enter the na on is a child but not your dependent	-	our spouse. It you cr	песк	ea the HOH or	QSS box, en	ter the	cniia's	name it the	qualitying
Your first name			Last nar	me				1	our soc	cial security	number
ASIT K				NTRAY						3-2302	
	pouse's	first name and middle initial	Last nar							s social secu	
MONALISH			RATH						•	9-9971	,
		er and street). If you have a P.O. box, see					Apt. no.			ntial Election	
729 PLA2	` 7. Z\ T. Z	ANE:					'			ere if you, c	
		ce. If you have a foreign address, also co	mplete si	paces below.	Sta	te	ZIP code			f filing jointl	
ARGYLE					TX	ζ	76226			this fund. C w will not c	
Foreign country	y name		F	Foreign province/state/o	count	У	Foreign postal			or refund.	riarigo
										You	Spouse
Digital	At ar	ny time during 2022, did you: (a) rece	eive (as	a reward, award, or	payr	nent for prope	rty or service	s); or (b	) sell,		
Assets		ange, gift, or otherwise dispose of a			-		-			X Yes	☐ No
Standard	Som	eone can claim:	pendent	Your spouse	e as	a dependent					
Deduction		Spouse itemizes on a separate return	n or you	were a dual-status	alien						
Age/Blindness	s You	Were born before January 2, 1	958	Are blind Spo	use	· □ Was hor	n before Janı	ıarv 2	1958	☐ Is blin	nd
Dependent:				(2) Social security		(3) Relationsh	(4) (1)			ies for (see ir	
-		rst name Last name		number		to you	ib   , ,	tax cred		Credit for othe	,
If more than four		TYA SAMANTRAY		976-99-167	5	Son	0		-	×	
dependents,	ADI	IIA SAMANIKAI		970-99-107	)	3011					1
see instruction and check	s —										<del>-</del>
here [	1							$\Box$			<del></del>
	1a	Total amount from Form(s) W-2, be	ox 1 (see	e instructions)				<del>.</del> .	1a	10.	4,391.
Income	b	Household employee wages not re	,	,					1b		
Attach Form(s)	С	Tip income not reported on line 1a							1c		
W-2 here. Also attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)						1d			
W-2G and	e	Taxable dependent care benefits from Form 2441, line 26						1e			
1099-R if tax	f	Employer-provided adoption bene							1f		
was withheld.  If you did not	g	Wages from Form 8919, line 6 .							1g		
get a Form	h	Other earned income (see instructi							1h		0.
W-2, see	i	Nontaxable combat pay election (s	,	ructions)		1i					
instructions.	z	Add lines 1a through 1h		· · · · · · ·					1z	10	4,391.
Attach Sch. B	2a	Tax-exempt interest	2a		b T	axable interest			2b		
if required.	3a	Qualified dividends	3a		<b>b</b> 0	rdinary divide	nds		3b		
	4a	IRA distributions	4a			axable amoun			4b		
Standard	5a	Pensions and annuities	5a		b T	axable amoun	t		5b		
Deduction for—	6a	Social security benefits	6a		b T	axable amoun	t		6b		
Single or Married filing	С	If you elect to use the lump-sum e	lection n	nethod, check here (	(see	instructions)					
separately, \$12,950	7	Capital gain or (loss). Attach Sched	dule D if	required. If not requ	ired	, check here			7		-565.
Married filing	8	Other income from Schedule 1, line	e 10 .						8	-1	0,575.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your <b>total inc</b>	ome				9		3,251.
surviving spouse, \$25,900	10	Adjustments to income from Sche	dule 1, li	ine 26					10		
Head of	11	Subtract line 10 from line 9. This is	your <b>ac</b>	djusted gross incon	ne				11	9:	3,251.
household, \$19,400	12	Standard deduction or itemized	deducti	ons (from Schedule	A)				12	2.	5,900.
If you checked	13	Qualified business income deducti	on from	Form 8995 or Form	899	5-A			13		
any box under Standard	14	Add lines 12 and 13							14	2.	5 <b>,</b> 900.
Deduction, see instructions.	15	Subtract line 14 from line 11. If zer	o or less	s, enter -0 This is y	our <b>t</b>	axable incom	ie		15	6.	7 <b>,</b> 351.
,											

Pa	ge <b>2</b>
Tax (see instructions). Check if any from Form(s): 1 🗌 8814 2 🗎 4972 3 🗌 16 7, 674	
Amount from Schedule 2, line 3	
Add lines 16 and 17	· _
Child tax credit or credit for other dependents from Schedule 8812	)
Amount from Schedule 3, line 8	
Add lines 19 and 20	
Subtract line 21 from line 18. If zero or less, enter -0	
Other taxes, including self-employment tax, from Schedule 2, line 21	)
Add lines 22 and 23. This is your <b>total tax</b>	
Federal income tax withheld from:	
<b>a</b> Form(s) W-2	
<b>b</b> Form(s) 1099	
c Other forms (see instructions)	
<b>d</b> Add lines 25a through 25c	
2022 estimated tax payments and amount applied from 2021 return	
Earned income credit (EIC)	
Additional child tax credit from Schedule 8812	
American opportunity credit from Form 8863, line 8	
Reserved for future use	
Amount from Schedule 3, line 15	
Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32	
Add lines 25d, 26, and 32. These are your <b>total payments</b>	•
If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid 34</b> 516	
a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here	
b Routing number 1 1 1 0 0 0 0 2 5 c Type: ▼ Checking Savings	
d Account number 4 8 8 0 4 4 5 1 0 0 8 4	
Amount of line 34 you want applied to your 2023 estimated tax 36	
Subtract line 33 from line 24. This is the <b>amount you owe</b> .  For details on how to pay, go to www.irs.gov/Payments or see instructions	_
Estimated tax penalty (see instructions)	
Do you want to allow another person to discuss this return with the IRS? See instructions	
Designee's Phone Personal identification number (PIN)	$\neg$

Designee	instructions				. LYes. C	Yes. Complete below. X No			
	Designee's name	Phone no.	•		Personal identification number (PIN)				
Sign	Under penalties of perjury, I declar belief, they are true, correct, and								
Here	Your signature	Date	Your occupation			nt you an Identity IN, enter it here			
Joint return?			IT PROFESS	SIONAL	(see inst.)				
See instructions. Keep a copy for	Spouse's signature. If a joint retu	Date	Spouse's occupation			nt your spouse an ection PIN, enter it her			
your records.				HOME MAKER	l.	(see inst.)			
	Phone no. (214) 538-3	847	Email address	ASIT.SAMANT	RAY@GMAIL.C	MC			
Deid	Preparer's name	Preparer's signa	ture		Date	PTIN	Check if:		
Properer	SYAM PRIYA RAM SAGAR GUPTA TALI	AM SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/30/2023	P02082703	Self-employed		

Firm's name

Firm's address

GLOBAL TAXES LLC

245 ROONEY CT E BRUNSWICK NJ 08816

Form 1040 (2022)

Tax and **Credits** 

**Payments** 

If you have a qualifying child, attach Sch. EIC.

Refund

Direct deposit?

Amount

You Owe

**Third Party** 

**Preparer** 

**Use Only** 

See instructions.

16

17

18

19

20

21

22

23

24

25

26

27 28

29

30

31

32

33

34

35a

36

37

38

Phone no. (678) 965-9522

Firm's EIN

#### SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2022
Attachment Sequence No. 01

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

ASIT	K SAMANTRAY & MONALISHA RATH		053-73	3-23	02
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C		[	3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Sci	hedule I	≣ . [	5	-10,575.
6	Farm income or (loss). Attach Schedule F		[	6	
7	Unemployment compensation		[	7	
8	Other income:				
а	Net operating loss		)		
b	Gambling				
С	Cancellation of debt				
d	Foreign earned income exclusion from Form 2555 8d (		)		
е	Income from Form 8853				
f	Income from Form 8889				
g	Alaska Permanent Fund dividends 8g				
h	Jury duty pay				
i	Prizes and awards				
j	Activity not engaged in for profit income				
k	Stock options				
- 1	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property 81				
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)				
n	Section 951(a) inclusion (see instructions)				
0	Section 951A(a) inclusion (see instructions)				
р	Section 461(I) excess business loss adjustment				
q	Taxable distributions from an ABLE account (see instructions) 8q				
r	Scholarship and fellowship grants not reported on Form W-2 8r				
S	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d		)		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan				
u	Wages earned while incarcerated				

Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8

**z** Other income. List type and amount:

-10,575.

9

10

8z

Schedule 1 (Form 1040) 2022 Page **2** 

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-t			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	24a		
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit	24b		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
		24c		
d		24d		
е	Repayment of supplemental unemployment benefits under the Trade			
		24e		
f		24f		
g	, , , , , , , , , , , , , , , , , , , ,	24g		
h	Attorney fees and court costs for actions involving certain unlawful			
	·	24h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect	- 41		
	F	24i		
j	<u> </u>	24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	S.4.		
		24k		
Z	Other adjustments. List type and amount:	<b></b>		
05		24z	05	
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> .		00	
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return Your social security number 053-73-2302 ASIT K SAMANTRAY & MONALISHA RATH

#### Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 22,638. 33,378. 11,158. 418. Totals for all transactions reported on Form(s) 8949 with Box B checked 3,129. 3,752. -623. . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -205. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked . . . . . . . . . . . . . . 55. 415. -360.Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

15

-360.

Schedule D (Form 1040) 2022 Page **2** 

### Part III Summary

16	Combine lines 7 and 15 and enter the result	16		-565.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?     Yes. Go to line 18.			
	No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	■ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(	565.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	☐ <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Form 1040, line 16.			
	➤ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

## 8949

### **Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

Name(s) shown	on return
---------------	-----------

Social security number or taxpayer identification number

053-73-2302

ASIT K SAMANTRAY & MONALISHA RATH

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (B) Short-term transactions☐ (C) Short-term transactions☐	•	` '	•	sis <b>wasn't</b> report	ed to the IF	RS	-)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds S	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)			and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
AMERITRADE	01/01/22	06/01/22	2,937.	6,126.	EW	2,819.	-370.
ROBINHOOD SECURITIES LLC	01/01/22	06/01/22	19,701.	27,252.	W	8,339.	788.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C)	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	22,638.	33,378.		11,158.	418.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. 12A Pa

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

ASIT K SAMANTRAY & MONALISHA RATH

Social security number or taxpayer identification number 053-73-2302

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>☒ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas	•			e)
1 (a)	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below			(h) Gain or (loss) Subtract column (e)
Description of property (Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
AMERITRADE	01/01/22	12/30/22	55.	415.			-360.
2 Totals. Add the amounts in columns negative amounts). Enter each total							
Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	e is checked), lir	ne 9 (if Box E	55.	415.			-360.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

**BAA** REV 03/18/23 PRO Form **8949** (2022)

### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

053-73-2302

ASIT K SAMANTRAY & MONALISHA RATH

instructions). For long-term transactions, see page 2.

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>☐ (A) Short-term transactions</li><li>☒ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•			e)
(a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds S	(e) Cost or other basis See the <b>Note</b> below			(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	ate (f) Code(s) from A	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/22	06/01/22	3,129.	3,752.			-623.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above is checked) or line 3 (if Box A)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	3 120	3 752			-623

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Sequence No. 13

Go to www.irs.gov/ScheduleE for instructions and the latest information. Name(s) shown on return Your social security number ASIT K SAMANTRAY & MONALISHA RATH 053-73-2302 **Income or Loss From Rental Real Estate and Royalties** Part I Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2022 that would require you to file Form(s) 1099? See instructions . . . . . В 1a Physical address of each property (street, city, state, ZIP code) SANGAM APARTMENT, #220 K.DOMMASANDRA ROAD BELATHUR MAIN RD, MEDAHALLI, BENGALURU, KARNATAKA IN 560049 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Days** personal use days. Check the QJV box only Α Α 345 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. C C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties Properties: Α В C Income: 520. 3 Rents received 4 Royalties received **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 750. 7 7 Cleaning and maintenance. 8 Commissions 8 9 9 Insurance . . 10 10 Legal and other professional fees 11 Management fees . . . . . . . . . 11 1,240. 12 12 Mortgage interest paid to banks, etc. (see instructions) 13 13 3,320. 14 14 Repairs . . . 15 15 3,860. Supplies 16 16 Taxes 17 17 1,925. 18 18 Depreciation expense or depletion . . . . . . . . . Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 . . . . . . 11,095. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must -10,575.file Form 6198 . . . . . . . . . . . . . . . . . . 21 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . . 10,575.) 520. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c Total of all amounts reported on line 18 for all properties 23d e Total of all amounts reported on line 20 for all properties . 23e 11,095. 24 **Income.** Add positive amounts shown on line 21. **Do not** include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 10,575. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result

26

-10,575.

here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 ...

# **SCHEDULE** 8812 (Form 1040)

Department of the Treasury

Internal Revenue Service

# Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **47** 

Name(s)	shown on return	Your	social s	ecurity number
ASIT	K SAMANTRAY & MONALISHA RATH	053-	-73-2	2302
Par	· · · · · · · · · · · · · · · · · · ·			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	93,251.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	93,251.
4	Number of qualifying children under age 17 with the required social security number 4	0		
5	Multiply line 4 by \$2,000		5	
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	1		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	ent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500		7	500.
8	Add lines 5 and 7		8	500.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 \( \)		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	500.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	dit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
	X Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from the $Credit\ Limit\ Worksheet\ A$		13	7,674.
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents		14	500.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition	nal ch	ild ta	x credit
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR			
	(also complete Schedule 3, line 11) before completing Part II-A.		-	

BAA

Schedule 8812 (Form 1040) 2022 Page **2** 

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	<b>Next.</b> On line 16b, is the amount \$4,500 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of F	Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see		
	instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
••	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
25	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	25	
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
Dort	Next, enter the smaller of line 17 or line 26 on line 27.  II-C Additional Child Tax Credit		
	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
27	This is your additional clind tax credit. Enter this amount on Form 1949, 1949-5K, or 1949-19K, line 28.	41	

**Health Savings Accounts (HSAs)** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ASIT K SAMANTRAY

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

053-73-2302

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions		lf-only 🗵 Family
2	unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions		0.
3			7,300.
4			0.
5 6			7,300.
7			7,300.
8	Add lines 6 and 7	8	7,300.
9 10	Employer contributions made to your HSAs for 2022	-	
11	Add lines 9 and 10	11	65.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	7,235.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	rate l	HSAs, complete
14a	Total distributions you received in 2022 from all HSAs (see instructions)	14a	
b			
С	Subtract line 14b from line 14a	14b 14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Faxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f		
	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruct completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

BAA

(Rev. November 2022)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 Attachment Sequence No. 70

ASI	K SAMANTRAY & MONALISHA RATH	053-73-230	2		
	's name	Preparer tax identific	ation numb	oer	
	1 PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	•				
Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I-V for the benefit(s) claimed (check all that apply).					
1	Did you complete the return based on information for the applicable tax year provided or reasonably obtained by you? (See instructions if relying on prior year earned income.)		Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instruction worksheet(s) that provides the same information, and all related forms and schedules claimed?	CTC/ACTC/ODC dule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you rethe following.  Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.  Review information to determine that the taxpayer is eligible to claim the credit(s) are status and to figure the amount(s) of any credit(s)	r's responses to	X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If "No," go to question 5.)	g the return, or stent? (If " <b>Yes</b> ,"		X	
a b	Did you make reasonable inquiries to determine the correct, complete, and consistent in Did you contemporaneously document your inquiries? (Documentation should include	e the questions			
	you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)				
5	Did you satisfy the record retention requirement? To meet the record retention require keep a copy of your documentation referenced in question 4b, a copy of this Form 886 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) placed taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing state the amount(s) of the credit(s)	7, a copy of any to prepare Form provided by the	X		
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?		X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	s year?	X		
а	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)  Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare correct Schedule C (Form 1040)?	a complete and			

orm 88	867 (Rev. 11-2022)			Page :
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim (	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	custodial parent has released a claim to exemption for the child?			
	statement to the return?	×		
Part			Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the credit and the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quality of the credit and the credi		Yes	No
D 1	tuition and related expenses for the claimed AOTC?			
Part	g (			_ <u> </u>
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part '			Ш	
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	statu
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses or s) and/o	the retor HOH	turn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	list for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble wor	ksheet(	s) was
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>			
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	t, and	Yes	No