# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		•	
Taxpayer's name	Social security	number	
MAHESHBABU DHANEKULA	865-46-	7882	
Spouse's name	Spouse's socia	al security number	
MONIKA GADDIPATI	695-29-		
, , ,	year you ar	e authorizing.)	
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	i	1	
1 Adjusted gross income	T T		924.
2 Total tax			894.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	t		050.
4 Amount you want refunded to you	t		<u>156.</u>
5 Amount you owe		5	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and k Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)			
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requipusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment of the payment information necessary to answer inquiries and resolve issues related to the payment in the payment is an experience of the income tax return (original or amended) I am Electronic Funds Withdrawal Consent.	ter, or electron tion of the tra 5. Treasury an ated in the tain to debit the the authoriza ests must be processing of syment. I furth	nic return originator ansmission, (b) the d its designated F x preparation softwentry to this accountion. To revoke (careceived no later the electronic payner acknowledge to	or (ERO) e reason inancial ware for unt. This ancel) a than 2 ment of that the
Taxpayer's PIN: check one box only			
X I authorize GLOBAL TAXES LLC to enter or generate n  ERO firm name  signature on the income tax return (original or amended) I am now authorizing.	Ente	7 8 8 2 er five digits, but 't enter all zeros	as my
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.			
Your signature ►	/14/2023		
Spouse's PIN: check one box only			
I authorize GLOBAL TAXES LLC to enter or generate new signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now if you are entering your own PIN and your return is filed using the Practitioner PIN method below.	Ente don w authorizin	er five digits, but 't enter all zeros g. Check this bo	
Wanika.	4/14/202:	3	
Practitioner PIN Method Returns Only—continue below			
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 4 9 6  Don't ente		9
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submirequirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Authorized IRS e-file Providers of Indianal Pub. 1345, Handbook for Indianal Pub. 1345, Handbook f	ting this retur	n in accordance v	
ERO's signature ▶ Date ▶			
ERO Must Retain This Form — See Instructions			

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2022	)
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OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only	s 🗌 S	Single X Married filing jointly [	Marrie	ed filing separatel	y (MFS)	☐ Head of	household (HO	)H) [		fying surv se (QSS)	iving
one box.	-	u checked the MFS box, enter the r on is a child but not your dependen	-	our spouse. If yo	u check	ed the HOH or	r QSS box, ent	er the	child's	name if th	e qualifying
Your first name	and mi	ddle initial	Last na	me				Y	our soc	ial security	y number
MAHESHBABU DHANEKULA 86						865-46-7882					
If joint return, s	pouse's	first name and middle initial	Last na	me				s	pouse's	social sec	urity number
MONIKA			GADD	IPATI				6	95-2	9-8965	5
Home address	(numbe	er and street). If you have a P.O. box, see	e instruction	ons.			Apt. no.				n Campaign
29961 22	20TH	AVE SE								ere if you,	
City, town, or p	ost offic	ce. If you have a foreign address, also c	omplete s	paces below.	Sta	te	ZIP code				tly, want \$3 Checking a
COVINGTO	ON				WZ	7	98042			w will not	
Foreign country	y name		F	oreign province/sta	ate/count	ту	Foreign postal of			or refund.	3.
										You	Spouse
Digital		ny time during 2022, did you: (a) rec								Yes	⊠ No
Assets		ange, gift, or otherwise dispose of					asset)? (See II	istruct	10115.)	res	Z NO
Standard Deduction		eone can claim:	•			a dependent					
Age/Blindnes	s You:	Were born before January 2,	1958	Are blind	Spouse	: Was bo	rn before Janu	ary 2,	1958	☐ Is bli	nd
Dependent	s (see	instructions):		(2) Social seco	urity	(3) Relationsh	nip (4) Check t	the box	if qualifi	es for (see	instructions):
If more	<b>(1)</b> Fi	rst name Last name		number		to you	Child	tax cred	lit (	Credit for oth	ner dependents
than four											<u> </u>
dependents, see instruction	s										<u> </u>
and check _	, —										
here	]									L	
Income	1a	Total amount from Form(s) W-2, k	,	,					1a	24	12 <b>,</b> 379.
A44L- F(-)	b	Household employee wages not a		. ,					1b		
Attach Form(s) W-2 here. Also	C	Tip income not reported on line 1a (see instructions)						1c			
attach Forms	d	, ,	waiver payments not reported on Form(s) W-2 (see instructions)					1d			
W-2G and 1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26					1e				
was withheld.	f		loption benefits from Form 8839, line 29					1f			
If you did not	9	Wages from Form 8919, line 6.							1g		
get a Form W-2, see	h	Other earned income (see instruc	,						1h	-	0.
instructions.	i	Nontaxable combat pay election	(see instr	ructions)		<u>1</u> i			_	2.4	12 270
		Add lines 1a through 1h		<sub>.</sub> .					1z	24	12,379.
Attach Sch. B if required.	2a	Tax-exempt interest	2a	366.		axable interes			2b		455.
	3a	Qualified dividends	3a	300.		rdinary divide			3b		366.
	4a	IRA distributions	4a			axable amoun			4b		
Standard Deduction for—	5a 6a	Pensions and annuities	5a 6a				t t		5b 6b		
Single or	C	Social security benefits If you elect to use the lump-sum e		mothod chock h				· .	OD		
Married filing separately,	7	Capital gain or (loss). Attach Sche		,	`	,		. 1	7	1	-276.
\$12,950 Married filing	8	Other income from Schedule 1, lin						. ⊔	8		
jointly or	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7							9	24	2 924
Qualifying surviving spouse,	10	Adjustments to income from Sche							10	24	12,924.
\$25,900		•							11	2.4	2 024
Head of household,	11 12	Subtract line 10 from line 9. This i Standard deduction or itemized	•	-					12		2,924. 25,900.
\$19,400 If you checked	13	Qualified business income deduc				 5-Δ			13	+	, 500.
any box under	14								14	1 7	25,900.
Standard Deduction,	15	Add lines 12 and 13					15		7,024.		
see instructions.	.5	2223400 1 110111 11.11 20	5 51 103	0, 511101 0 . 11110	.5 y 5 Gr 1				13		,, 027.

Form 1040 (2022	2)									Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌	1	16	39,	724.
Credits	17	Amount from Schedule 2, lin	ie 3				1	17		
	18	Add lines 16 and 17					1	18	39,	724.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812		1	19		
	20	Amount from Schedule 3, lin	ie 8				2	20		
	21	Add lines 19 and 20					2	21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			2	22	39,	724.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21		2	23		170.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				2	24	39,8	894.
Payments	25	Federal income tax withheld								
,	а	Form(s) W-2				<b>25a</b> 44,	050.			
	b	Form(s) 1099				25b				
	С	Other forms (see instruction:	s)			25c	0.			
	d	Add lines 25a through 25c					2	5d	44,0	050.
.,	26	2022 estimated tax paymen					2	26	·	
If you have a qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from			_	28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin	ne 15			31				
	32	Add lines 27, 28, 29, and 31				indable credits	3	32		
	33	Add lines 25d, 26, and 32. T					3	33	44,0	050.
Dofund	34	If line 33 is more than line 24	•					34	4,1	156.
Refund	35a	Amount of line 34 you want				•	. 🗆 3	5a	4,1	156.
Direct deposit?	b	Routing number 0 3 1					avings			
See instructions.	d	Account number 3 8 3	0 1 2 4	1 3 6 4	1   5   1					
	36	Amount of line 34 you want	applied to your	2023 estimate	ed tax	36				
Amount	37	Subtract line 33 from line 24	. This is the <b>am</b> e	ount you owe						
You Owe		For details on how to pay, g	_	-			3	37		
	38	Estimated tax penalty (see in	nstructions) .			38				
Third Party		you want to allow another	•						V Na	
Designee		structions					mplete belo		× No	
	nai	signee's ne		Phone no.			nal identificat er (PIN)			$\Box$
Sign	Un	der penalties of perjury, I declare t	hat I have examine	ed this return and	d accompanying sch	edules and statemen	ts, and to the	best o	of my knowle	edge and
Here	bel	ief, they are true, correct, and com	plete. Declaration	of preparer (othe	r than taxpayer) is ba	sed on all information	n of which pre	parer	has any knov	wledge.
11010	Yo	ur signature		Date	Your occupation		I		you an Ident	•
Joint return?		D. Mahesh Ba	Au.	4/14/2023	   SOFTWARE E	NCINEER	(see inst		enter it here	<u>,</u>
See instructions.	Sp	ouse's signature. If a joint return, I		Date	Spouse's occupati		If the IRS	Sent'	our spouse	an
Keep a copy for	- 1-	Monika	3				Identity F	Protect	ion PIN, ent	
your records.		- mongae		4/14/2023	SOFTWARE E	NGINEER	(see inst.	.)		
	Ph	one no. (484) 477-373		Email address	MAHESH.DHANEF	KULA1@GMAIL.COM	M			
Paid	Pre	eparer's name	Preparer's signat	ture		Date	PTIN	C	heck if:	
Preparer	SYAN	PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	04/11/2023	P0208270	)3	Self-emp	oloyed
Use Only	Fin	m's name GLOBAL TA	XES LLC				Phone n	o. (6	78)965-	9522
————	Fin	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's E	N	84-317	1965
Go to www.irs.go	ov/Form	n1040 for instructions and the late	st information.		BAA	REV 03/22/23 PRO			Form <b>10</b> 4	<b>40</b> (2022)

# SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

# **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
MAHESHBARII DHANEKULA & MONTKA GADDIPATT

Your social security number

1 14 111.	BUILDING DIMINGROUN & MONTHLY GRADDITITIT	10 100.	
Pa	rt I Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	170.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinue	d on page 2)

Schedule 2 (Form 1040) 2022 Page **2** 

# Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home	476		
	see instructions	17b		
	Additional tax on HSA distributions. Attach Form 8889 Additional tax on an HSA because you didn't remain an eligible	17c		
u	individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	<b>17</b> j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>		04	
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . $$ .		21	170.

## **SCHEDULE D** (Form 1040)

# **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Name(s) shown on return Your social security number 865-46-7882 MAHESHBABU DHANEKULA & MONIKA GADDIPATI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) Part I

### See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) lines below. Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . 1,880. -276. 1,604. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -276. Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss)

## Part II

lines below.		(d) Proceeds	(e) Cost	Adjustmen to gain or loss		Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, F	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			, ,	11	
12 13	Net long-term gain or (loss) from partnerships, S corporate Capital gain distributions. See the instructions	. ,	12 13			
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	•	•	-	14	
15	Net long-term capital gain or (loss). Combine lines 88 on the back	15				

BAA

Schedule D (Form 1040) 2022 Page 2

# Part III Summary -276. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. ■ No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 276.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Social security number or taxpayer identification number

Department of the Treasury Internal Revenue Service Name(s) shown on return

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A

MAHESHBABU DHANEKULA &	MONIKA G	GADDIPATI		865-46	-7882		
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form	er you receive 1099-B. Either	ed any Form(s) 109 r will show whethe	99-B or substitute er your basis (usua	statement(s	) from your broke ) was reported to	r. A substitute the IRS by your
Part I Short-Term. Trans instructions). For lo				eld 1 year or le	ss are ger	nerally short-te	rm (see
Note: You may agg reported to the IRS	regate all s and for wh	hort-term tr ich no adjus	ansactions rep stments or cod	es are required	d. Enter the	e totals directly	/ on
Schedule D, line 1a You <i>must</i> check Box A, B, <i>or</i> C I		<u> </u>				`	
complete a separate Form 8949, p for one or more of the boxes, com	page 1, for ea	ach applicabl	le box. If you hav	e more short-te	rm transact		
(A) Short-term transactions	-		-	•		•	e)
<ul><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>			-	sis <b>wasn't</b> report	ea to the ir	10	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	· 100 sh XV7 Co )   (Mo. day vr.)   disposed of   (sales price)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	1,604.	1,880.			-276 <b>.</b>
		, - ,	,	,			
2 Totals. Add the amounts in columns	s (d), (e), (a), and	d (h) (subtract					

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

1,604.

-276.

negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).

1,880.

# Form **8889**

# **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment
Sequence No. 52

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

MAHESHBABU DHANEKULA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 865-46-7882

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2022. See instructions	☐ Se	If-only 🗵 Family
2	HSA contributions you made for 2022 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2022. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2022 and, on the first day of <b>every</b> month during 2022, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,650 (\$7,300 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	7,300.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2022 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2022, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,300.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2022, see the instructions for the amount to enter	6	7,300.
7	If you were age 55 or older at the end of 2022, married, and you or your spouse had family coverage under an HDHP at any time during 2022, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,300.
9	Employer contributions made to your HSAs for 2022		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	4,400.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	2,900.
13	<b>HSA</b> deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have sepa	rate l	HSAs, complete
	a separate Part II for each spouse.		
	Total distributions you received in 2022 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С		14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	ons b	
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	04	_
	10±0j, 1 ditil, llliG 1/U	21	

**Additional Medicare Tax** 

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. **71** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

865-46-7882

MAHE	SHBABU DHANEKULA & MONIKA GADDIPATI		86	5-4	6-78	82
Part	Additional Medicare Tax on Medicare Wages					
1	Medicare wages and tips from Form W-2, box 5. If you have more than one					
	Form W-2, enter the total of the amounts from box 5	1	268,86	54.		
2	Unreported tips from Form 4137, line 6	2				
3	Wages from Form 8919, line 6	3				
4	Add lines 1 through 3	4	268,86	54.		
5	Enter the following amount for your filing status:					
	Married filing jointly \$250,000					
	Married filing separately					
		5	250,00	_		
6	Subtract line 5 from line 4. If zero or less, enter -0			+	6	18,864.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). E				_	150
David	Part II				7	170.
Part						
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you					
•	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.)	8		-		
9	Enter the following amount for your filing status:					
	Married filing jointly					
	Married filing separately	9				
10		10		-		
11	<del>-</del>	11		-		
12	Subtract line 11 from line 8. If zero or less, enter -0				12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.			-		
10	go to Part III	,			13	
Part				-		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		•			
		14				
15	Enter the following amount for your filing status:					
	Married filing jointly \$250,000					
	Married filing separately \$125,000					
	Single, Head of household, or Qualifying surviving spouse \$200,000	15				
16	Subtract line 15 from line 14. If zero or less, enter -0				16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line					
_	Enter here and go to Part IV				17	
Part						
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line					
Dout	or 1040-SS filers, see instructions), and go to Part V				18	170.
Part						
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6	19	2 00			
20		20	3,89			
	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax	20	268,86	04.		
21		21	2 00	,		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additi		3,89			
22	withholding on Medicare wages				22	0
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation			-		0.
20	14 (see instructions)				23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include					
4-7	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 250					
	1040-SS filers, see instructions)				24	0.

BAA

## 2022 NJ-1040NR New Jersey Nonresident Income Tax Return

For Privacy Act Notification, See Instructions

**NJ-1040NR** 2022 Page 1



040NV01220

For Taxable Year January 1, 2022 – December 31, 2022 or Other Tax Year Beginning \_\_\_\_\_\_\_, 2022 Ending \_\_\_\_\_\_\_, 2023

1555

Your Social Security Number 865467882

Last Name, First Name, Initial (Joint filers enter first name and middle initial of each. Enter spouse/CU partner last name only if different.)

DHANEKULA MAHESHBABU & GADDIPATI MO

Spouse's/CU Partner's Social Security Number 695298965

State of Residency (outside NJ)

WASHINGTON

Home Address (Number and Street, incl. apt. # or rural route)

29961 220TH AVE SE

 $\begin{array}{l} {\rm Driver's\ License\ \#\ (Voluntary)} \\ {\rm WDL3\ 3R2\ 6813B} \end{array}$ 

State WA City, Town, Post Office COVINGTON

State ZIP Code WA 98042

This is an amended return

Federal extension application attached or enter confirmation number \_\_\_\_\_

The address above is a foreign address

Your address has changed

Death certificate for deceased taxpayer is attached (See instructions page 9)

I authorize the Division of Taxation to discuss my return and enclosures with my preparer

NJ Residency Status If you were a New Jersey resident for ANY part of the tax year,

give the period of New Jersey residency.

From:

To:

Gubernatorial Elections Fund Do you want to designate \$1 of your taxes for this fund? If joint return, does your spouse/CU partner want to designate \$1? Note: If you check the "Yes" box(es), it will not increase your tax or

reduce your refund.

Yes Yes No No



# NJ-1040NR

NJ-1040NR 2022 Page 2

040NV02220

Name(s) as shown on Form NJ-1040NR

# DHANEKULA MAHESHBABU & GADDIPATI MO

 $\begin{array}{l} {\rm Your\ Social\ Security\ Number} \\ {\rm 865467882} \end{array}$ 

1555

	ng Status ck only ONE box)							
1.	Single							
2.	X Married/CU Couple, filing joint return							
3.	Married/CU Partner, filing separate return							
4.	Head of Household	Name and SSN of Spouse	/CU Partner					
5.	Qualifying Widow(er)/Surviving CU Partner							
Exe	mptions							
6.	Regular Self	Spouse/CU Partne	r	Domestic 6		2		
7.	Age 65 or over Self	Spouse/CU Partne		Partner 7				
8.	Blind or Disabled Self	Spouse/CU Partne	r	8				
9.	Veteran Exemption Self	Spouse/CU Partne	r					9.
10.	Number of your qualified dependent children						10.	
11.	Number of other dependents						11.	
12.	Dependents attending colleges (See Instructions)			12				
13.	For line $13a-Add$ lines $6,7,8,$ and $12.$ For line $13b-Add$ lines $10$ an For line $13c-Enter$ amount from line $9.$	nd 11.		13a		2	13b.	13c.
Dep	endent Information							
14.	Dependent's Last Name, First Name, Middle Initial	Dependent	's Social Secu	rity Number	]	3irth Y	ear	
	a							
	b							
	c.							
	d							
		(	COL. A - AMOUNT	•		,	DL. B - AMOUNT F.	ROM NEW JERSEY SOURCES
15.	Wages, salaries, tips, and other employee compensation		15.	4472	2	•	15.	44722
	Check box if you completed lines 69 through 75							
16.	Interest		16.	45			16.	0
17.	Dividends		17.	36	6	•	17.	0
18.	Net profits from business (Schedule NJ-BUS-1, Part I, line 4)		18.				18.	
19.	Net gains or income from disposition of property (From line 68)		19.		0		19.	0
20.	Net gains or income from rents, royalties, patents, and copyrights (Sch	nedule NJ-BUS-1, Part II, line 4)	20.				20.	0
21.	Net gambling winnings (See Instructions)		21.				21.	
22.	Taxable pensions, annuities, and IRA distributions/withdrawals		22.					
23.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part	III, line 4)	23.				23.	
24.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Pa	rt IV, line 4)	24.				24.	
25.	Alimony and separate maintenance payments received		25.					

26.

27.

26.

45543 .

44722

26.

Other – State Nature and Source \_

27. TOTAL INCOME (Add lines 15 through 26)

# J-1040NR

**NJ-1040NR** 2022 Page 3

Name(s) as shown on Form NJ-1040NR

# DHANEKULA MAHESHBABU & GADDIPATI MO

Your Social Security Number 865467882

1555

28a.	Pension/Retirement Exclusion (See Instructions)	28a.				
28b.	Other Retirement Income Exclusion (See Worksheet and Instructions)	28b.			28b.	
28c.	Total Exclusion Amount (Add line 28a and line 28b)	28c.			28c.	
29.	Gross Income (Subtract line 28c from line 27)	29.	45543		29. 4472	2
30.	Total Exemption Amount (See Instructions)	30.	2000			
31.	Medical Expenses (See Worksheet and Instructions)	31.				
32.	Alimony and separate maintenance payments	32.				
33.	Qualified Conservation Contribution	33.				
34.	Health Enterprise Zone Deduction	34.				
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.	0			
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.				
37a.	NJBEST Deduction	37a.				
37b.	NJCLASS Deduction	37b.				
37c.	NJ Higher Education Tuition Deduction	37c.				
38.	Total Exemptions and Deductions (Add lines 30 through 37c)	38.	2000			
39.	Taxable Income (Subtract line 38 from line 29, column A)	39.	43543			
40.	Tax on amount on line 39 (From Tax Table)	40.	692			
41.	Income Percentage B. (line 29) / A. (line 29) = $98.20$ %					
42.	New Jersey Tax (Multiply amount from line 40 by income percentage from line 41)				42. 68	0.
43.	Sheltered Workshop Tax Credit (Enclose GIT-317. See Instructions)				43.	
44.	Gold Star Family Counseling Credit (See Instructions)				44.	
45.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)				45.	
46.	Total Credits (Add lines 43, 44, and 45)				46.	
47.	Balance of Tax After Credits (Subtract line 46 from line 42)				47. 68	0 .
48.	Interest on Underpayment of Estimated Tax.				48.	
	Check box if Form NJ-2210NR is enclosed					
49.	Total Tax Due (Add line 47 and line 48)				49. 68	0 .
50.	Total New Jersey Income Tax Withheld (From enclosed Forms W-2 and 1099) (Part-year nonresidents, see instructions)	50.	2164	•		
51.	New Jersey Estimated Tax Payments/Credit from 2021 return	51.			Also enter on line 51:	
52.	Tax paid on your behalf by Partnership(s)	52.			<ul> <li>Payments made in connect with sale of NJ real proper</li> </ul>	
53.	Excess NJ UI/WF/SWF Withheld (Enclose Form NJ-2450)	53.			<ul> <li>Payments by S corporation</li> </ul>	
54.	Excess NJ Disability Insurance Withheld (Enclose Form NJ-2450)	54.			nonresident shareholder	
55.	Excess NJ Family Leave Insurance Withheld (Enclose Form NJ-2450)	55.				
56.	Pass-Through Business Alternative Income Tax Credit (See instructions)	56.				



Name(s) as shown on Form NJ-1040NR

## DHANEKULA MAHESHBABU & GADDIPATI MO

Your Social Security Number

865467882 1555

NJ-1040NR 2022 Page 4

57.	Total Payments/Credits (Add lines 50 through 56)				57.	2164 .
58.	If line 57 is less than line 49, you have tax due. Subtract line 57 ft If you owe tax, you can still make a donation on line 61A through		58.	•		
59.	. If line 57 is more than line 49, you have an overpayment. Subtract line 49 from line 57 and enter the overpayment				59.	1484 .
60.	Amount from line 59 you want to credit to your 2023 tax				60.	•
61.	Amount you want to credit to:					
	(A) N.J. Endangered Wildlife Fund		61A.		NOTE:	
	(B) N.J. Children's Trust Fund		61B.		An entry on lines 60 reduce your tax refun	
	(C) N.J. Vietnam Veterans' Memorial Fund		61C.		, , , , , , , , , , , , , , , , , , , ,	
	(D) N.J. Breast Cancer Research Fund		61D.			
	(E) U.S.S. N.J. Educational Museum Fund		61E.			
	(F) Designated Contribution	Code	61F.			
62.	Total Adjustments to Tax Due/ Overpayment (Add lines 60 through	igh 61F)			62.	•
63.	Balance due (If line 58 is more than zero, add line 58 and 62)				63.	•
64.	4. Refund amount (If line 59 is more than zero, subtract line 62 from line 59)				64.	1484 .

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

D. Makesh Babu

Your Signature

4/14/2023

Monika
Spouse's/CU Partner's Signature (if filing jointly, BOTH must sign)

Paid Preparer's Signature

Federal Identification Number

SYAM PRIYA RAM SAGAR GUPTA TALLAM

P02082703

Firm's Federal Employer Identification Number

Firm's Name GLOBAL TAXES LLC

84-3171965

Pay amount on line 63 in full. Write Social Security number(s) on check or money order and make payable to:

State of New Jersey - TGI Division of Taxation Revenue Processing Center PO Box 244 Trenton, NJ 08646-0244

You can also make a payment on our website: nj.gov/taxation

Name(s) as shown on Form NJ-1040NR Your Social Security Number													
DHANEKULA MAHESHBABU & GA	865467882												
Part I  Net Gains or Income From Disposition of Property  List the net gains or income, less net loss, derived from the sale, exchange, or other disposition of property including real or personal whether tangible or intangible as reported on federal Schedule D.													
(a) Kind of property and description	(b) Date aquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Gross sales price		(e) Cost or other basis as adjusted (see instructions) and expense of sale		(f) Gain or (loss) (d less e)						
65. ROBINHOOD SECURITI	01/01/2022	12/31/2022	1604		1880		-276						
	İ												
						1 1							
66. Capital Gains Distribution	1	I				66.							
67. Other Net Gains		67.											
68. Net Gains (Add lines 65, 66, and 67) (		68.											
	Solom/						. 0						
Allocation of Wage and Salary Income Earned Partly Inside and Outside New Jersey  (See instructions if compensation depends entirely on volume of business transacted or if other basis of allocation is used.)													
69. Amount reported on line 15 in column		69.											
70. Total days in taxable year		70.											
71. Deduct nonworking days (Sundays, Sa	71.												
72. Total days worked in taxable year (sub	72.												
73. Deduct days worked outside New Jers		73.											
74. Days worked in New Jersey (subtract		74.											
75. Allocation Formula	X (Ente	er amount from l	= (Salary	earne	ed inside N.J.)	`	le this amount on 5, col. B)						
Part III  Allocation of Business Income to New Jersey  (See instructions if other than Formula Basis of allocation is used.)													
Business Allocation Percentage (From Sc	hedule NJ-NR-A)												
Enter below the line number and amount of allocation percentage to determine amour				n A tha	at is required to b	e alloca	ated and multiply b	ру					
From Line No \$		. x	% = \$			į							
From Line No \$		- X	% = \$										
From Line No \$		. x	% = \$			•							