



January 27, 2023

Sumanth Reddy Alla
603 pondway downs
Rock Hill, SC 29730
United States Of America

Re: File Number 3317033

Dear Sumanth Reddy Alla:

We are pleased to provide you with your 2022 Relocation Summary Package, on behalf of Sunbelt Rentals, Inc.

This report contains relocation costs incurred and reported in tax year 2022. All W-2 reportable expenses and taxes detailed within have been reported to Sunbelt Rentals, Inc. to be included on your Sunbelt Rentals, Inc. Form W-2. This Relocation Summary Report is for informational purposes only and there is no need to submit it with your tax return. Please also note that the costs reported here may not represent the total cost of your move.

This package includes:

- Relocation Expense Summary Report
- Relocation Expense Detail Report
- Understanding Your W-2

In accordance with Sunbelt Rentals, Inc. Payroll guidelines, any relocation expenses paid directly to you or paid to a third party on your behalf, after November 1, 2022 will be included in your income in 2023.

Relocation expenses add complexity to the preparation of your tax return. We recommend that you consult a qualified tax accountant for assistance.

If you have any questions regarding this package, Cartus can be reached by calling our hotline at 1-800-611-0569 (within the U.S.) or +1-203-205-1888.

Sincerely,

Brenda Pisco Const-CI Svcs (203)205-3821

Relocation Expense Summary Report for Tax Year 2022

January 27, 2023

Client: Sunbelt Rentals, Inc.
 Name of Employee: Sumanth Reddy Alla
 File #: 3317033

	<u>Paid To Employee</u>	<u>Paid To 3rd Party</u>	<u>Total</u>
<u>Wages - W-2 Reportable</u>			
En Route - Meals	217.63	0.00	217.63
En route - Excludes Meals	174.14	0.00	174.14
Transportation of Household Goods	713.15	0.00	713.15
Miscellaneous Allowance	5,000.00	0.00	5,000.00
**Tax Assistance	0.00	3,531.87	3,531.87
Total Wages	<u>6,104.92</u>	<u>3,531.87</u>	<u>9,636.79</u>
<u>Excluded from Wages - W-2 Reportable</u>			
En Route - Excludes Meals	0.00	NA	0.00
Transportation of Household Goods & 1st 30 Days of Storage	0.00	NA	0.00
Total Excludables	<u>0.00</u>	<u>NA</u>	<u>0.00</u>
<u>Other Payments - Non W-2 Reportable</u>			
En Route - Excludes Meals	NA	0.00	0.00
Transportation of Household Goods & 1st 30 Days of Storage	NA	0.00	0.00
Business Expenses	0.00	0.00	0.00
Total Other	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total Moving Expenses	<u>6,104.92</u>	<u>3,531.87</u>	<u>9,636.79</u>

Amounts included on this form represent "move related" payments made directly to you or on your behalf.

***Qualified moving expenses may be deductible in certain states. Any of these expenses reimbursed to you or paid on your behalf may already be excluded from your State wages. Care should be taken when completing state deduction forms, so that "double deductions" are not taken in error.**

**** Tax assistance shown above has been deposited with the applicable tax authorities by your employer on your behalf. Tax assistance is considered taxable income and is included in both wages and taxes withheld for each applicable tax authority on your**

This is not a tax document - Package is for informational purpose only

Relocation Expense Detail Report for Tax Year 2022

Client: Sunbelt Rentals, Inc.
 Name of Employee: Sumanth Reddy Alla
 File #: 3317033

January 27, 2023

PAID TO EMPLOYEE

<u>Payments Made</u>	<u>Wages</u>	<u>Excluded from</u>	<u>Other</u>	<u>Description</u>
	<u>W-2 Reportable</u>	<u>Wages</u>	<u>Non W-2</u>	
		<u>W-2 Reportable</u>	<u>Reportable</u>	
<i>CHECK DATE/CHECK #</i>				
03/04/2022 - 01410252		5,000.00		Miscellaneous Allowance
BENEFIT TOTAL:	5,000.00	USD		
TAX ALLOCATION TOTAL:	0.00	USD		
CHECK TOTAL:	5,000.00	USD		
<i>CHECK DATE/CHECK #</i>				
03/31/2022 - 01420098		458.99		Long Dist Move to Perm Residence
BENEFIT TOTAL:	458.99	USD		
TAX ALLOCATION TOTAL:	0.00	USD		
CHECK TOTAL:	458.99	USD		
<i>CHECK DATE/CHECK #</i>				
04/06/2022 - 01421927		254.16		Household Goods Insurance
BENEFIT TOTAL:	254.16	USD		
TAX ALLOCATION TOTAL:	0.00	USD		
CHECK TOTAL:	254.16	USD		
<i>CHECK DATE/CHECK #</i>				
04/14/2022 - 01424979		174.14		Lodging-En Route Trip
		217.63		Meals-En Route Trip
BENEFIT TOTAL:	391.77	USD		
TAX ALLOCATION TOTAL:	0.00	USD		
CHECK TOTAL:	391.77	USD		

Relocation Expense Detail Report for Tax Year 2022

Client: Sunbelt Rentals, Inc.
Name of Employee: Sumanth Reddy Alla
File #: 3317033

January 27, 2023

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PAID TO EMPLOYEE

GRAND CHECK TOTAL: 6,104.92 USD

TAX ASSISTANCE TOTAL: 0.00 USD

BENEFIT GRAND TOTAL: 6,104.92 USD

Relocation Expense Detail Report for Tax Year 2022

Client: Sunbelt Rentals, Inc.
 Name of Employee: Sumanth Reddy Alla
 File #: 3317033

January 27, 2023

PAID TO 3rd PARTY

Payments Made	Vendor	Wages W-2 Reportable	Excluded from Wages W-2 Reportable	Other Non W-2 Reportable	Description
Tax Assistance		139.74			Medicare
		597.47			OASDI
		675.00			South Carolina
		2,119.66			Federal
TOTAL:	3,531.87	USD			

Relocation Expense Detail Report for Tax Year 2022

Client: Sunbelt Rentals, Inc.
Name of Employee: Sumanth Reddy Alla
File #: 3317033

January 27, 2023

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PAID TO 3rd PARTY

GRAND CHECK TOTAL: 0.00 USD

TAX ASSISTANCE TOTAL: 3,531.87 USD

BENEFIT GRAND TOTAL: 3,531.87 USD

Understanding Your W-2

The grid below details how your relocation expenses, tax assistance & tax allocation have been reported on your W-2.

Tax Assistance shown below has been deposited with the applicable tax authorities by your employer on your behalf.

Tax Assistance is considered taxable income and is included in both wages and taxes withheld for each applicable tax authority on your Form W-2.

If applicable, Taxable Relocation Payments includes Tax Allocation (taxes withheld) from payments made directly to you.

Tax Allocation is included in taxes withheld for each applicable tax authority on your Form W-2.

	Included on Form W-2, Box....	Amount
Taxable Relocation Wages	1, 3, 5, 16*, 18*	9,636.79
Total Federal Tax Assistance & Allocation	2	2,119.66
Total Local Tax Assistance & Allocation	19	0.00
Total Medicare Tax Assistance & Allocation	6	139.74
Total OASDI Tax Assistance & Allocation	4	597.47
Total State Tax Assistance & Allocation	17	675.00
Total SDI/VDI Tax Assistance & Allocation	14	0.00
Total PFML Tax Assistance & Allocation	14	0.00
Total Excludables - W-2 Reportable	12, Coded with a P	0.00

*** Qualified moving expenses may be deductible in certain states. Any of these expenses reimbursed to you or paid on your behalf may already be excluded from your State wages. Care should be taken when completing state deduction forms, so that "double deductions" are not taken in error.**

Box 3 cannot exceed \$147,000.00, the earnings base for the tax year 2022.

Sample Form W-2

a Control Number		OMB NO. 1545-0008			
b Employer's Identification Number	1 Wages, tips, other compensation	2 Federal income tax withheld			
c Employer's name, address and ZIP Code	3 Social security wages	4 Social security tax withheld			
	5 Medicare wages and tips	6 Medicare tax withheld			
	7 Social security tips	8 Allocated tips			
d Employee's social security number	9 Advance EIC payment	10 Dependent care benefits			
e Employee's name (first, middle initial, last)	11 Nonqualified plans	12 (Look for Code P in Box A - D) Benefits included in box			
	f Employee's address and Zip code	13 Statutory Employee Retirement Plan Third Party Sick Pay	14 Other		
15 State Employer's state I.D. No.	16 State, wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form **W-2** Wage and Tax Statement

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