



FIDELITY BROKERAGE SERVICES LLC  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

# 2022 TAX REPORTING STATEMENT

VENKAT RAJEE MALIPEDDI

Account No. **Z21-483768** Customer Service: 800-544-6666  
 Recipient ID No. **\*\*\*-\*\*-8751** Payer's Fed ID Number: 04-3523567

**Due to de minimis rules this form is not filed with the IRS.**

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VENKAT RAJEE MALIPEDDI  
 336 WOODSIDE CT APT 89  
 ROCHESTER HLS MI 48307-4169

Payer's Name and Address:  
 NATIONAL FINANCIAL SERVICES LLC  
 499 WASHINGTON BLVD  
 JERSEY CITY, NJ 07310

## Form 1099-DIV

### 2022 Dividends and Distributions

Copy B for Recipient  
 (OMB No. 1545-0110)

1a Total Ordinary Dividends .....	0.00	6 Investment Expenses .....	0.00
1b Qualified Dividends .....	0.00	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions .....	0.00	8 Foreign Country or U.S. Possession .....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends .....	0.00
2e Section 897 Ordinary Dividends .....	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain .....	0.00	14 State.....	
3 Nondividend Distributions .....	0.00	15 State Identification No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	16 State Tax Withheld.....	0.00
5 Section 199A Dividends .....	0.00		

## Form 1099-INT

### 2022 Interest Income

Copy B for Recipient  
 (OMB No. 1545-0112)

1 Interest Income .....	0.09	10 Market Discount .....	0.00
2 Early Withdrawal Penalty .....	0.00	11 Bond Premium .....	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations .....	0.00	12 Bond Premium on U.S. Treasury Obligations .....	0.00
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	13 Bond Premium on Tax-Exempt Bond .....	0.00
5 Investment Expenses .....	0.00	14 Tax-Exempt Bond CUSIP no. ....	
6 Foreign Tax Paid .....	0.00	15 State .....	
7 Foreign Country or U.S. Possession .....		16 State Identification No .....	
8 Tax-Exempt Interest .....	0.00	17 State Tax Withheld .....	0.00
9 Specified Private Activity Bond Interest .....	0.00		



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## Form 1099-MISC

## 2022 Miscellaneous Information

Copy B for Recipient  
(OMB No. 1545-0115)

2 Royalties .....	0.00	16 State Tax Withheld .....	0.00
3 Other Income .....	0.00	17 State/Payer's State No. ....	
<b>4 Federal Income Tax Withheld .....</b>	<b>0.00</b>	18 State Income .....	0.00
8 Substitute Payments in Lieu of Dividends or Interest .....	0.00		

## Summary of 2022 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.

## Summary of 2022 Original Issue Discount

Total Original Issue Discount .....	0.00	Total Original Issue Discount - REMIC .....	0.00
Total Original Issue Discount on U.S. Treasury Obligations .....	0.00		
Total Original Issue Discount on Tax-Exempt Obligations .....	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.





# 2022 TAX REPORTING STATEMENT

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## Summary of 2022 Supplemental Information Not Reported to the IRS

Margin Interest Paid .....	0.00	Currency Realized Gain/Loss (USD) .....	0.00
Tax Exempt Investment Expense .....	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases .....	0.00	Addition to Basis .....	0.00
Proceeds Investment Expenses .....	0.00	Account Fees.....	0.00
Severance Tax .....	0.00	Short Dividends.....	0.00
Administrative Expenses .....	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses .....	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses .....	0.00	Mortgage Pool Statement (MBS).....	0.00



# 2022 SUPPLEMENTAL INFORMATION

VENKAT RAJEE MALIPEDDI

Account No. **Z21-483768** Customer Service: 800-544-6666

Recipient ID No. **\*\*\*-\*\*-8751** Payer's Fed ID Number: 04-3523567

**Note: This information is not reported to the IRS. It may assist you in tax return preparation.**

## Details of 1099-INT Transactions

### Interest Income Details, Taxable Obligations

Description, Symbol, CUSIP	1 Interest Income	6 Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
FDIC INSURED DEPOSIT AT JP MORGAN BK NOT, QIMHQ, FDIC99177						
06/30/22	0.01					
07/29/22	0.01					
12/30/22	0.07					
<b>Subtotals</b>	<b>0.09</b>					
<b>TOTALS</b>	<b>0.09</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Important Tax Return Document Enclosed.**





NATIONAL FINANCIAL SERVICES LLC  
 Agent for Fidelity Management Trust Company  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

**2022 Form 5498 IRA Contribution Information**

Account No.	Participant TIN	Page
236-544462	***-**-8751	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

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VENKAT RAJEE MALIPEDDI  
 336 WOODSIDE CT APT 89  
 ROCHESTER HLS MI 48307-4169

Customer Service: 800-544-6666  
 Visit Us Online: **Fidelity.com**

Form 5498	2022 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
<b>Account Number</b>	<b>236-544462</b>	
5.Fair market value of account.....		\$6,163.01
7.IRA Type.....		ROTH IRA
10.Roth IRA contributions.....		\$6,000.00
11.Required Minimum Distribution for 2023.....		<input type="checkbox"/>

For a complete list of account positions see your December statement.

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

IRA Beneficiary Summary Statement as of December 31, 2022 (not reported to IRS)					
Account Type	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
<b>ROTH IRA</b>	<b>236-544462</b>				
Primary	RAJINI MALIPEDDI	100.00	05/15/****	Non-Spouse	Per Stirpes
Contingent	No contingent beneficiary information on record.				

**To add or update your beneficiary information, go to [Fidelity.com/beneficiary](https://www.fidelity.com/beneficiary).**

**If you make any IRA or Roth IRA contributions for 2022 between January 1 - April 18, 2023, Fidelity will mail an updated Form 5498 to you by May 31, 2023.**

## 2022 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
236-544462	***-**-8751	2 of 2



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**2022 Form 5498 IRA Contribution Information**

Account No.	Participant TIN	Page
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TRUSTEE'S or ISSUER'S TIN: 04-3523567

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 336 WOODSIDE CT APT 89  
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Customer Service: 800-544-6666  
 Visit Us Online: **Fidelity.com**

Form 5498	2022 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
Account Number	242-132922	
2.Rollover contributions.....	\$1,713.72	
5.Fair market value of account.....	\$3,326.98	
7.IRA Type.....	IRA *	
11.Required Minimum Distribution for 2023.....	<input type="checkbox"/>	

For a complete list of account positions see your December statement.

IRA Beneficiary Summary Statement as of December 31, 2022 (not reported to IRS)					
Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
<b>ROLLOVER IRA</b>	<b>242-132922</b>				
Primary	RAJINI MALIPEDDI	100.00	05/15/****	Non-Spouse	Per Stirpes
Contingent	RAMYA REDDY MALIPEDDI	100.00	03/15/****	Non-Spouse	Per Stirpes

**To add or update your beneficiary information, go to [Fidelity.com/beneficiary](https://www.fidelity.com/beneficiary).**

**If you make any IRA or Roth IRA contributions for 2022 between January 1 - April 18, 2023, Fidelity will mail an updated Form 5498 to you by May 31, 2023.**

## 2022 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
242-132922	***-**-8751	2 of 2



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