

THE BANK OF NEW YORK MELLON  
 BENEFITWALLET H.S.A.  
 PO BOX 535473  
 PITTSBURGH PA 15253

**IMPORTANT NOTICE**

Please review these tax documents carefully. If you find a discrepancy, please contact the Customer Service number provided on your statement no later than May 31

**HSA Account Holders:**

If your maximum contribution limit has not been reached, we can accept contributions to your HSA until April 15. If you do make an additional contribution, or have already done so, we will furnish a final 5498-SA by May 31 reflecting the additional contribution.

PHCG2500705284  
051545767



SWATHY JOY  
 3155 BAYONET COURT  
 MARIETTA GA 30068

CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number THE BANK OF NEW YORK MELLON BENEFITWALLET H.S.A. PO BOX 535473 PITTSBURGH, PA 15253		OMB No. 1545-1517 <b>Form 1099-SA</b> (Rev. November 2019) For calendar year 2022		<b>Distributions From an HSA, Archer MSA, or Medicare Advantage MSA</b>
PAYER'S TIN 13-5160382	RECIPIENT'S TIN ***-**-9832	1 Gross distribution 399.62	2 Earnings on excess cont.	
RECIPIENT'S name, street address (including apt no.), city or town, state or province, country, and ZIP or foreign postal code SWATHY JOY 3155 BAYONET COURT MARIETTA, GA 30068		3 Distribution code 1	4 FMV on date of death	
Account Number: 95002630091637		5 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>		

**Copy B For Recipient**  
This information is being furnished to the IRS.

Form **1099-SA** (Rev. 11-2019) (keep for your records) [www.irs.gov/Form1099SA](http://www.irs.gov/Form1099SA) Department of the Treasury - Internal Revenue Service

CORRECTED (if checked)

TRUSTEE'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number THE BANK OF NEW YORK MELLON BENEFITWALLET H.S.A. PO BOX 535473 PITTSBURGH, PA 15253		OMB No. 1545-1518 <b>2022</b> <b>Form 5498-SA</b>		<b>HSA, Archer MSA, or Medicare Advantage MSA Information</b>
TRUSTEE'S TIN 13-5160382		PARTICIPANT'S TIN ***-**-9832		
PARTICIPANT'S name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code SWATHY JOY 3155 BAYONET COURT MARIETTA, GA 30068		3 Total HSA or Archer MSA contributions made in 2023 for 2022		
Account Number: 95002630091637		4 Rollover contributions		

1 Employee or self-employed person's Archer MSA contributions made in 2022 and 2023 for 2022		5 Fair market value of HSA, Archer MSA, or MA MSA \$12,798.95	
2 Total contributions made in 2022 \$4,900.00		6 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>	

**Copy B For Participant**  
This information is being furnished to the IRS.

Form **5498-SA** (keep for your records) [www.irs.gov/Form5498SA](http://www.irs.gov/Form5498SA) Department of the Treasury - Internal Revenue Service